

Electric-Drive vs. Biofuels for Transportation

U.S. DEPARTMENT OF
ENERGY

Energy Efficiency &
Renewable Energy



**ULTRA-LOW SULFUR
HIGHWAY DIESEL FUEL**
(15 ppm Sulfur Maximum)

Required for use in all model year
2007 and later highway diesel
vehicles and engines.

Recommended for use in all diesel
vehicles and engines.



Kevin Stork

Vehicle Technologies Program

December 15, 2010


Biofuels compared to electric-drive vehicles: a quick look.

Areas to consider

- GHG emission reduction potential
- Lifecycle cost
- Energy density and vehicle range
- Cumulative petroleum savings potential

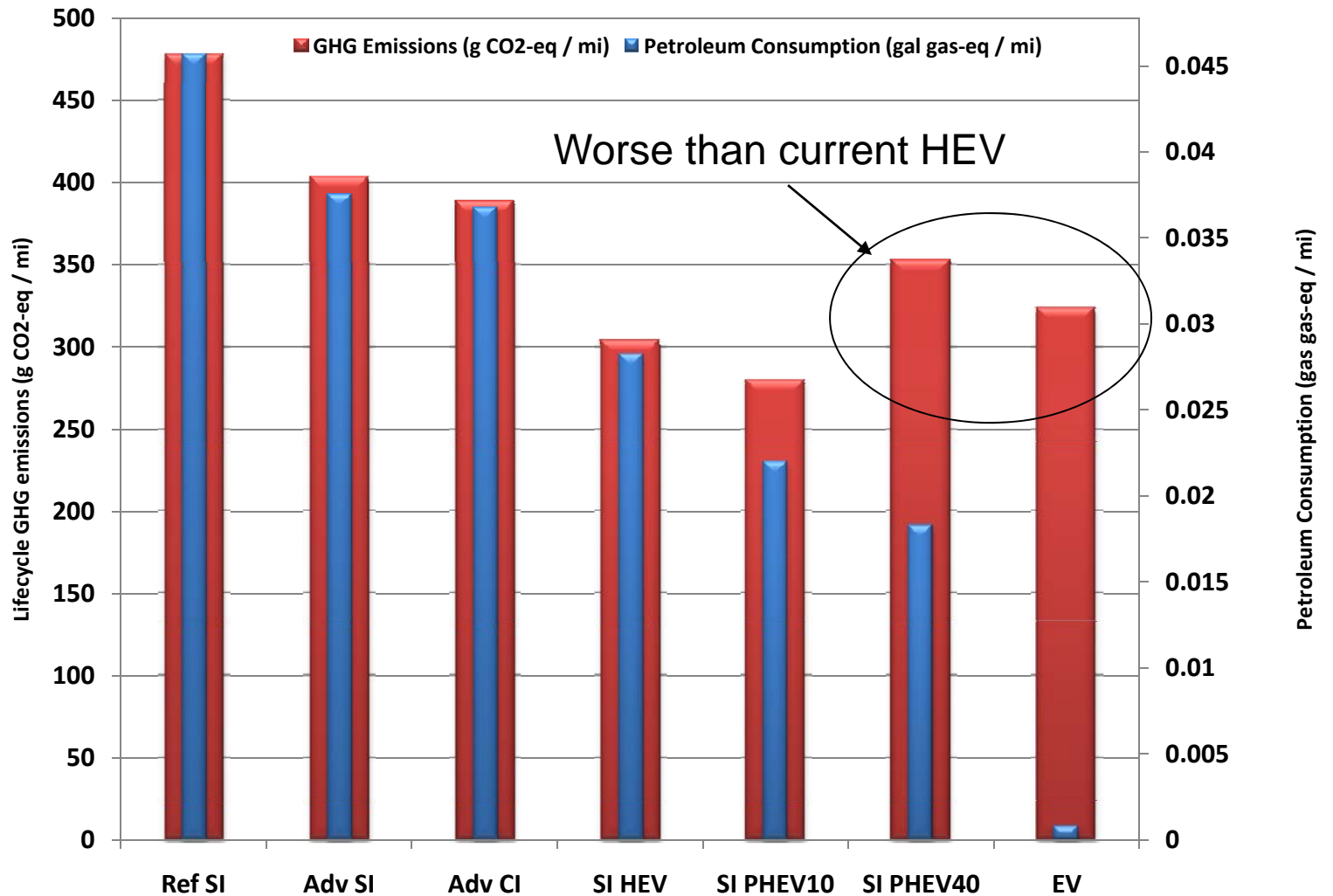
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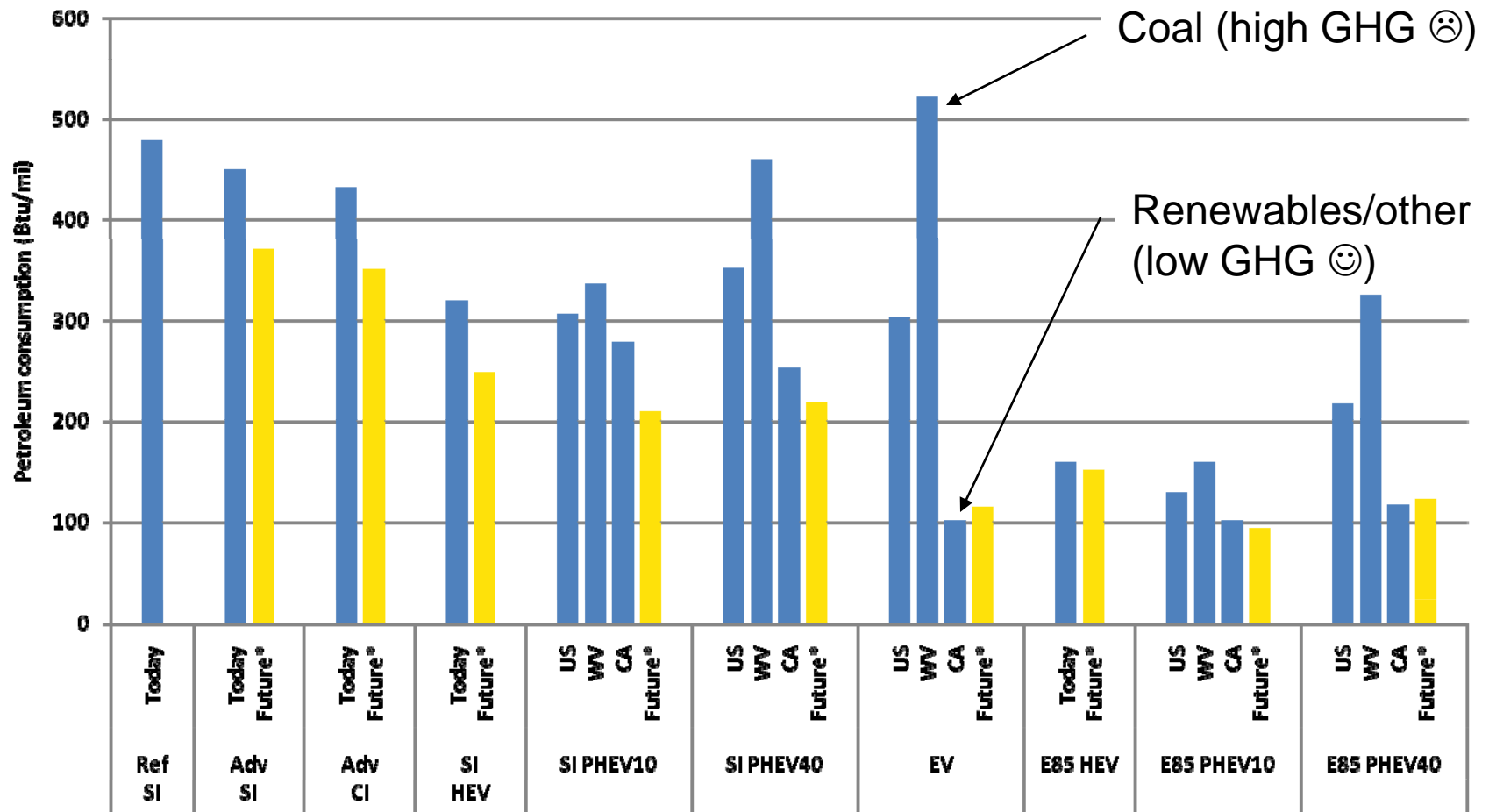
- 
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Vehicle GHG emissions and energy use: 2010

Assumptions:
 Estimates based on VTP subprogram targets as inputs to PSAT and GREET modeling.



Vehicle GHG emissions depend on grid mix – WV vs. CA

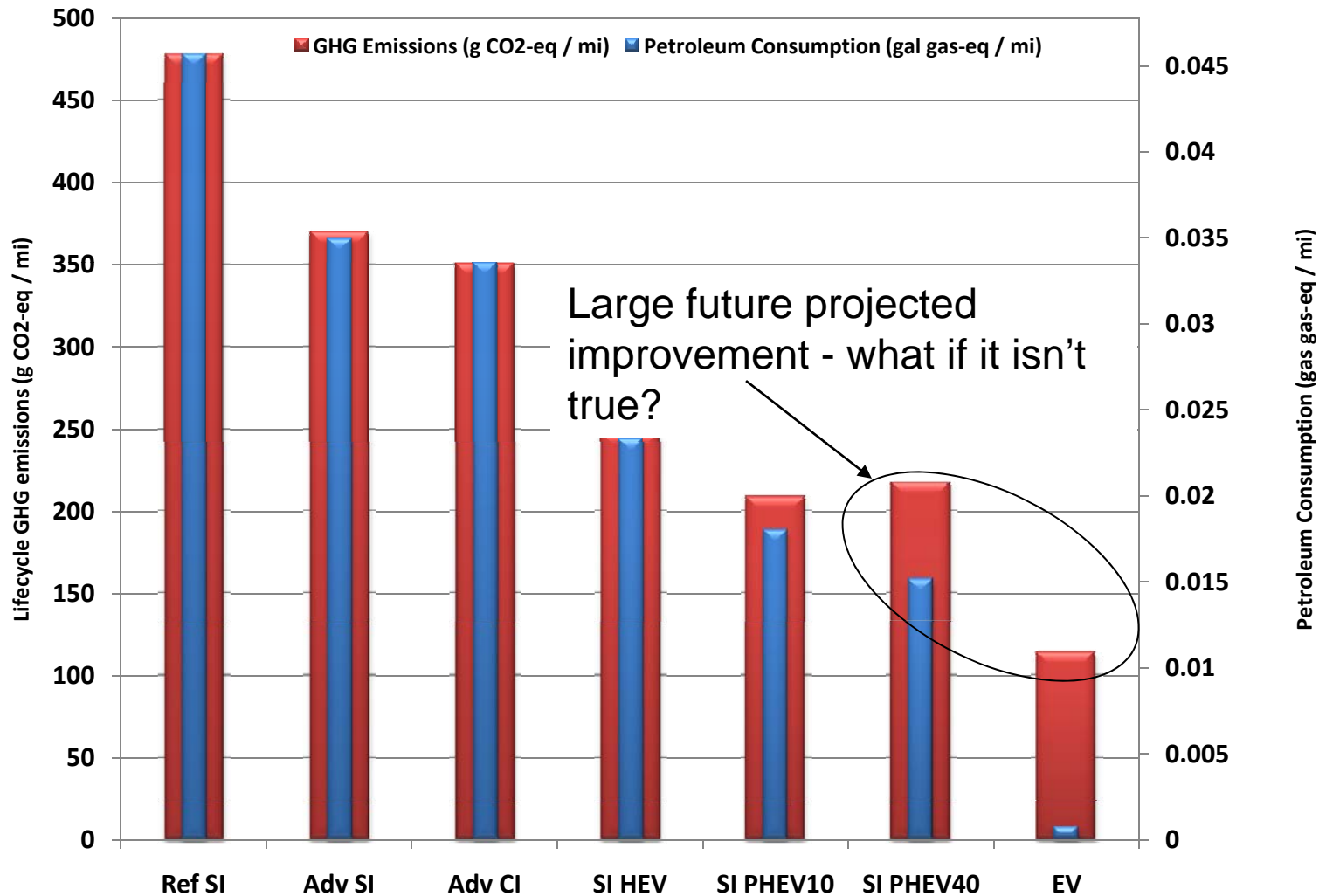


Vehicle GHG emissions and energy use: 2030 (estimated)

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Estimates based on VTP subprogram targets as inputs to PSAT and GREET modeling.

U.S. electricity grid is aggressively decarbonized by 2030 (30% renewables).



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Lifecycle Cost of Ownership: 2010 vs. 2030, by system

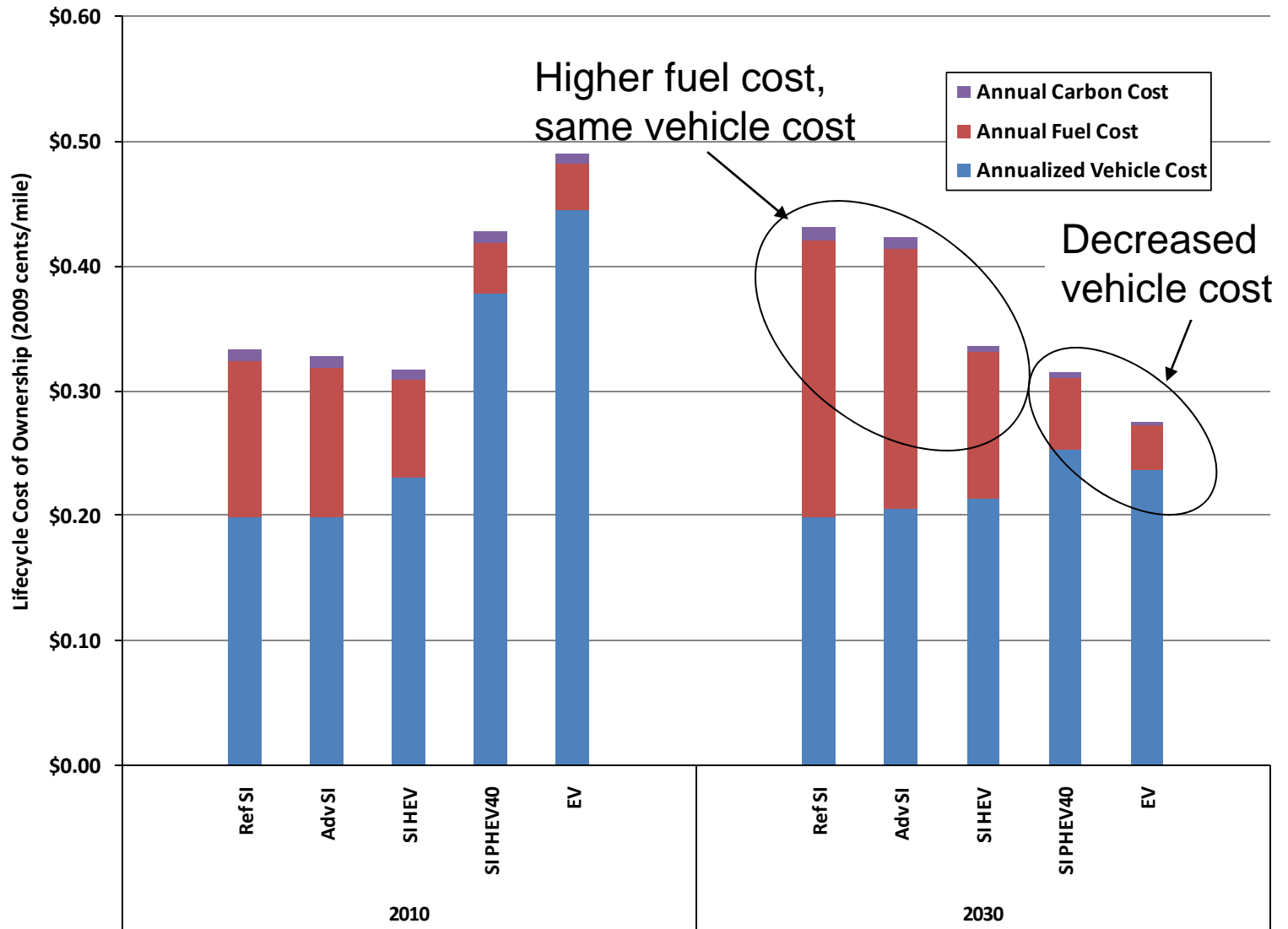
Assumptions:

Estimates based on VTP subprogram targets as inputs to PSAT modeling.

Fuel prices are AEO09 High Case (rising from \$3.70 in 2010 to \$5.69 in 2030).

Vehicle lifetime is 15 years, annual VMT is 10K miles, discount rate is 10% (real).

Carbon cost is assumed to be \$20/ton (current dollars).



Lifecycle Cost of Ownership: 2010 vs. 2030, by system

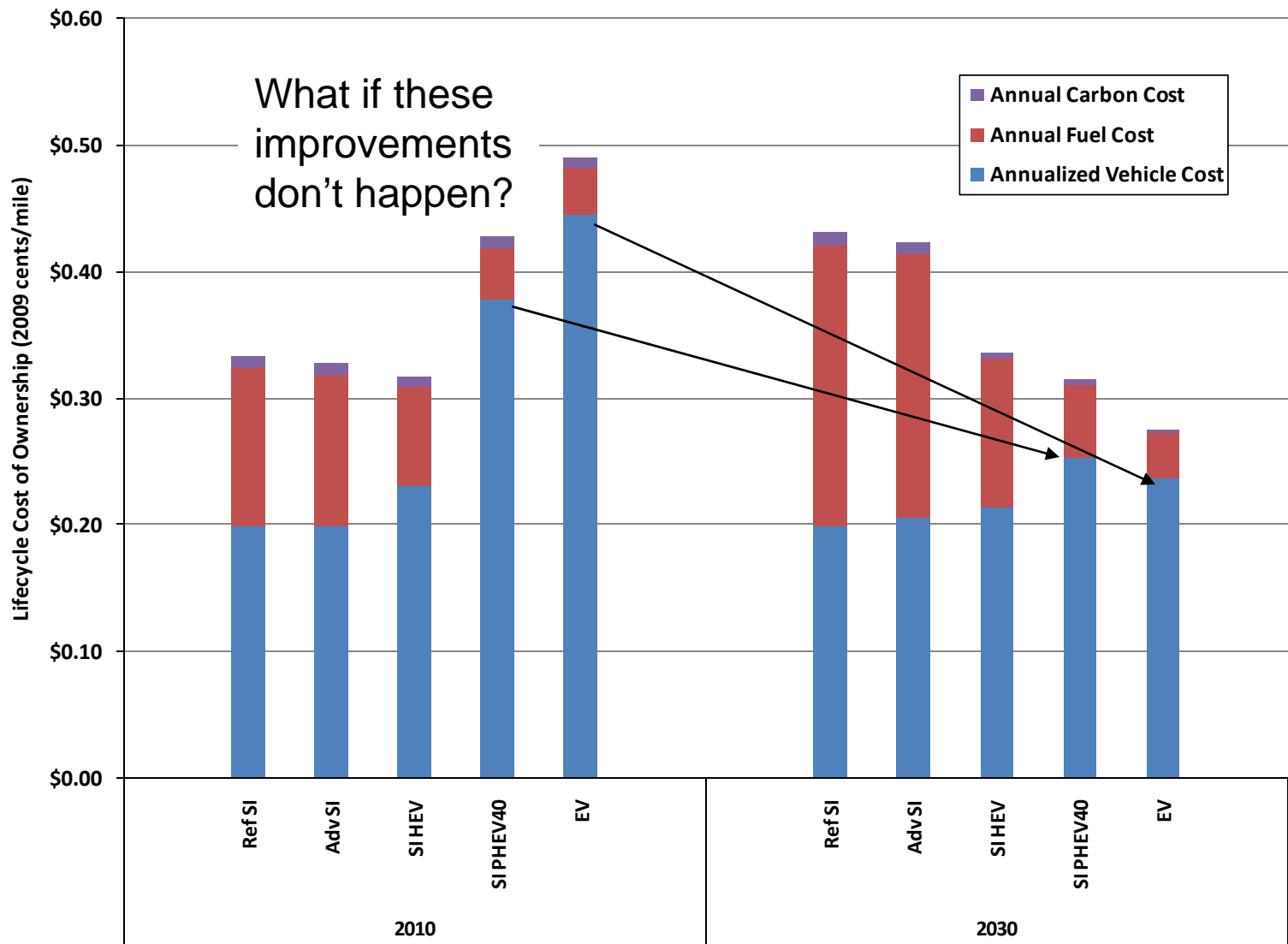
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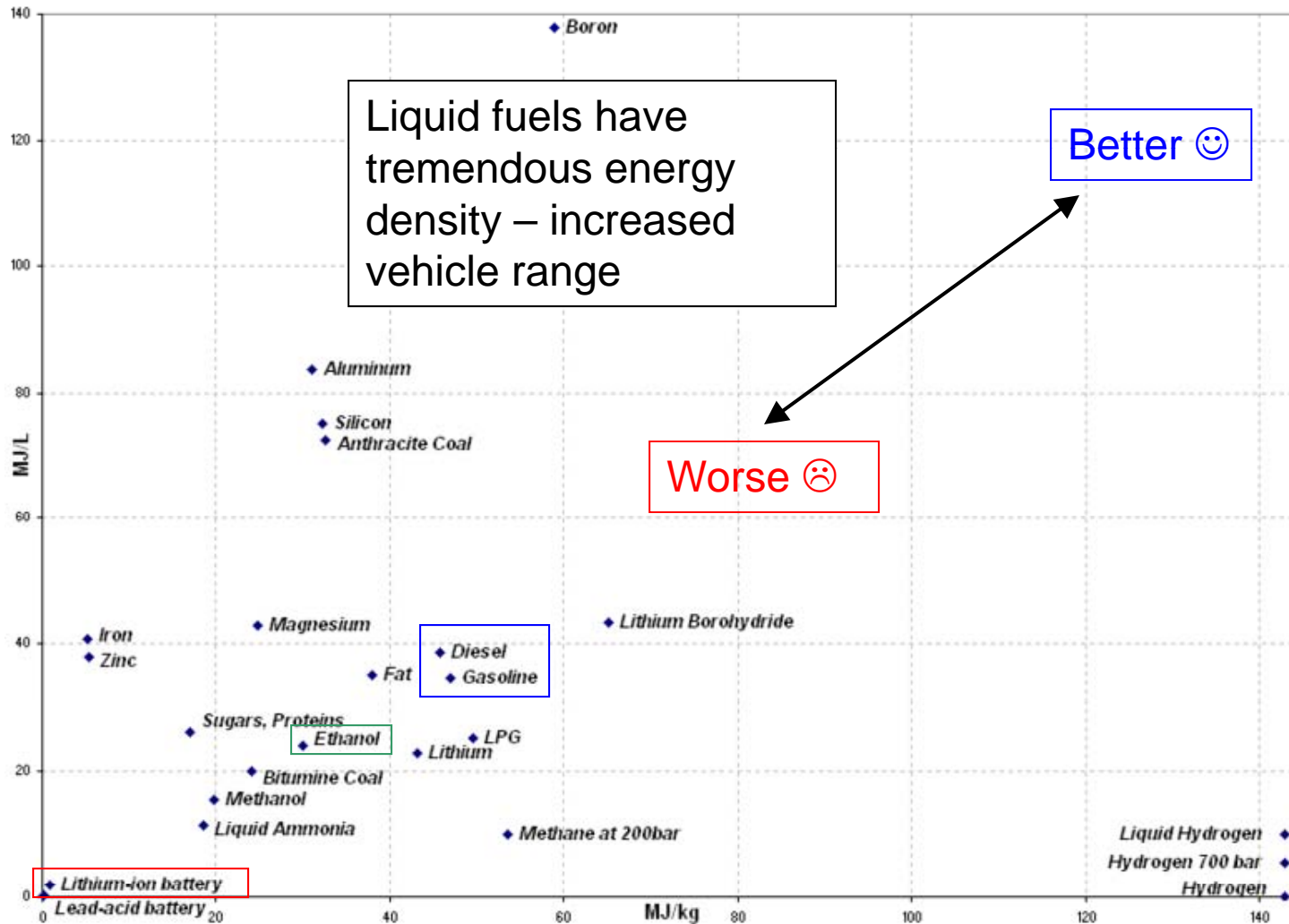


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Liquid Fuels vs Battery



http://en.wikipedia.org/wiki/File:Energy_Density.PNG

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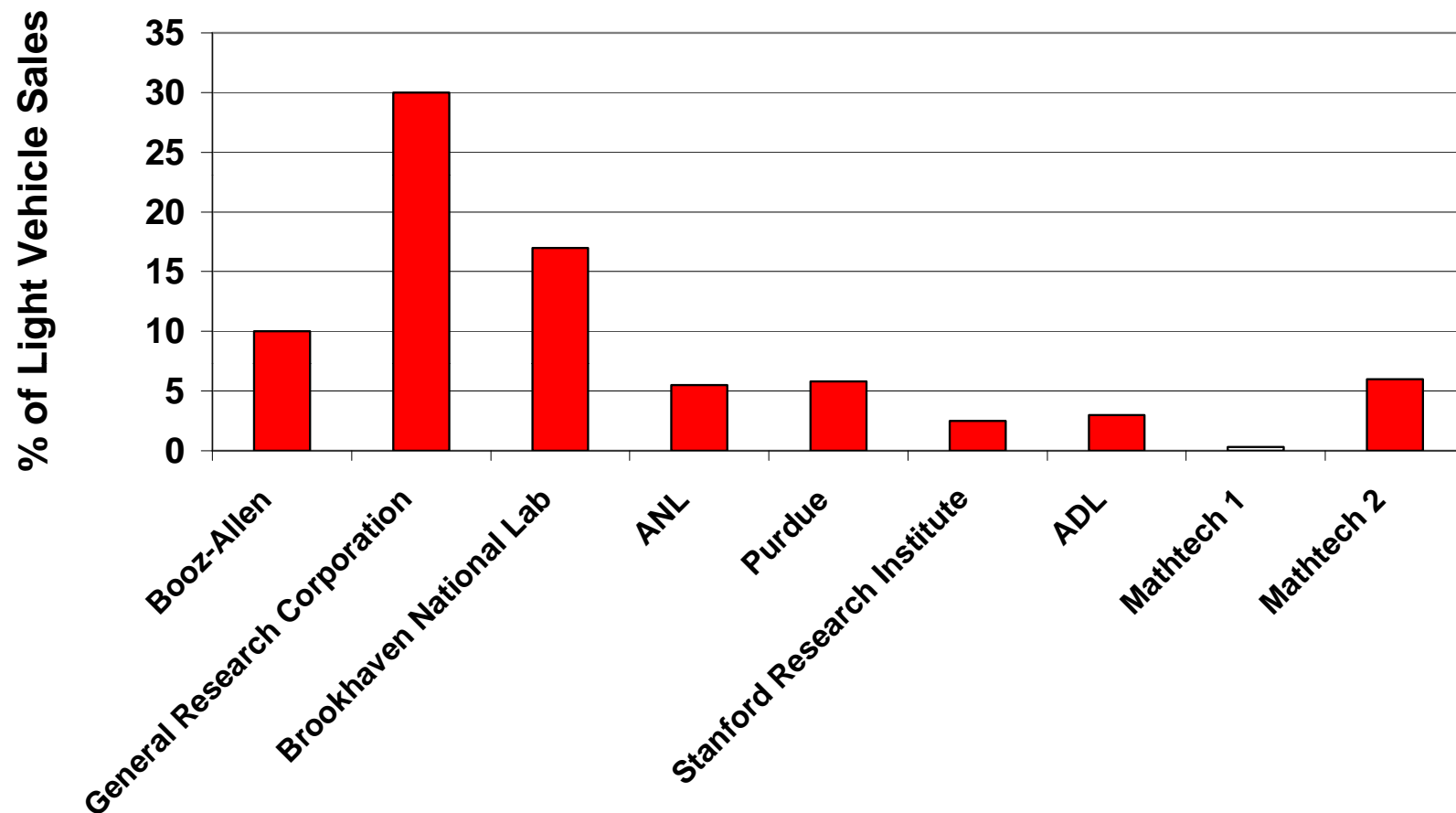
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Blast from the Past- Will History Repeat this Time?

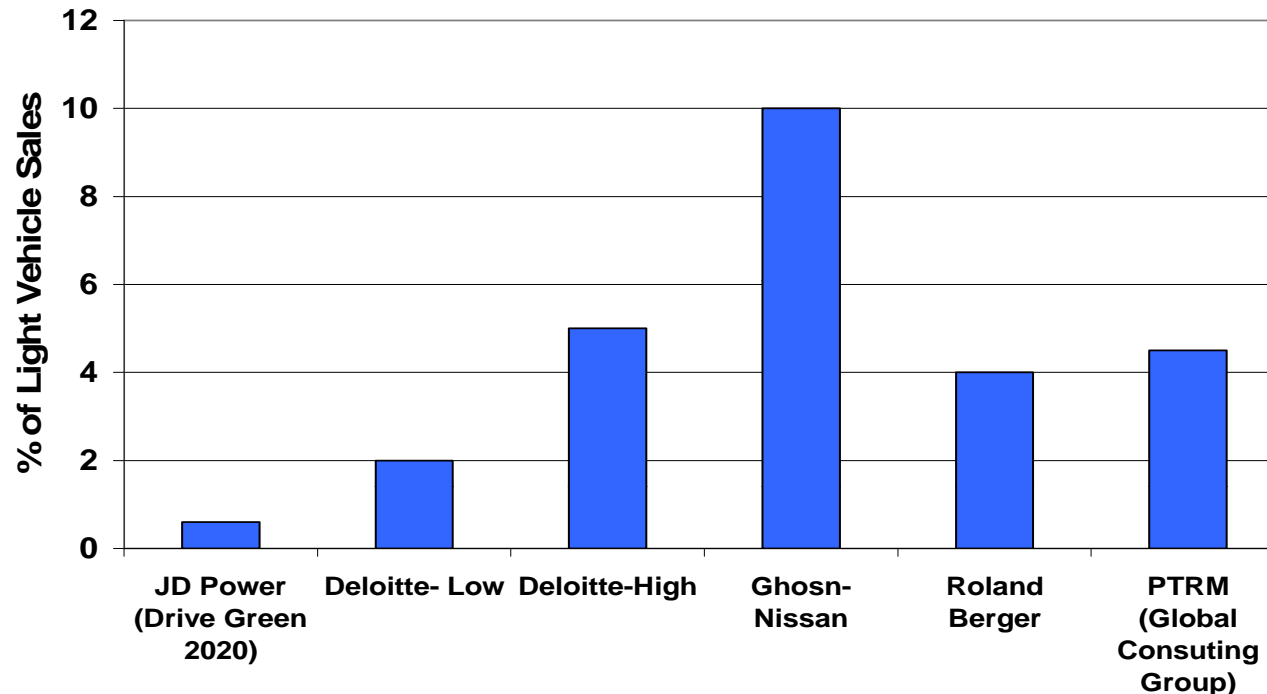
Projections in 1980 of EV Market Penetration in 2000

ORI Report for DOE, January 1980



Blast from the Past- Will History Repeat this Time?

Projections in 2010 of EV Market Penetration in 2020



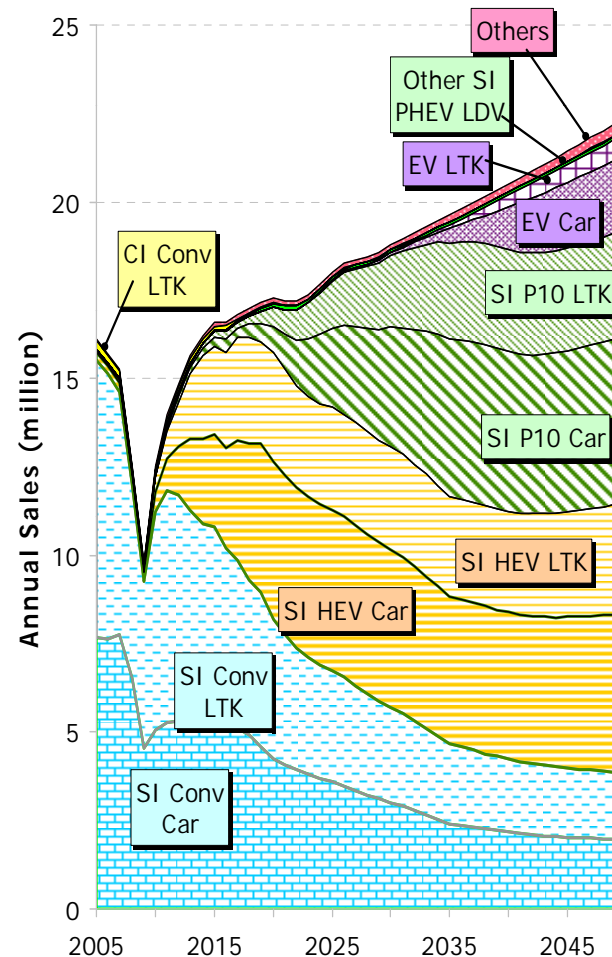
Most experts predict modest EV penetration so contribution will be limited regardless of electricity source

Another role for biofuel: heavy-duty vehicles Forecast with heroic success in electrification...*

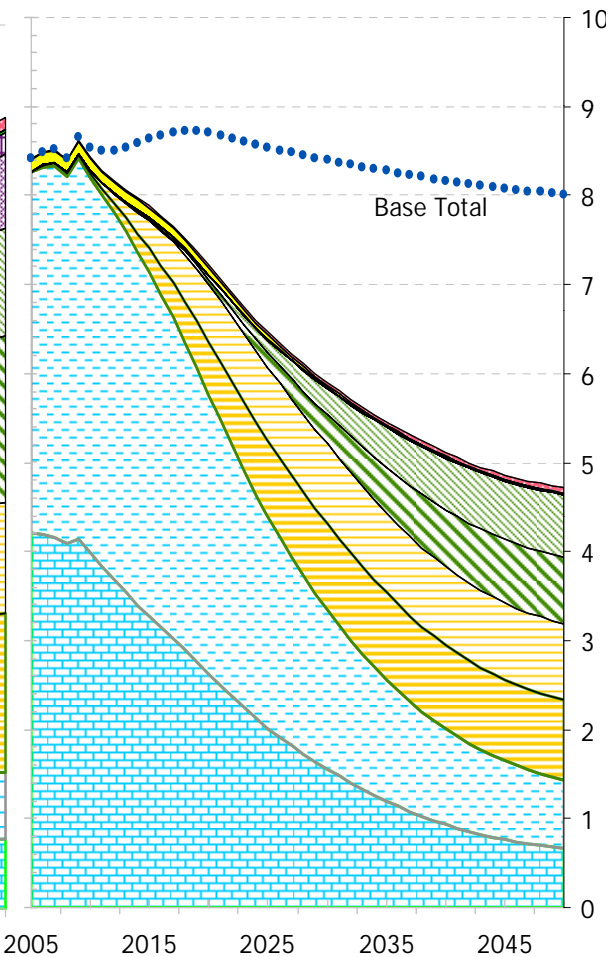
* "heroic success" ⇒ VTP targets met for battery cost and performance, electric motors, etc.

- Major reduction in LDV liquid fuel use – but still need 5 million b/d equiv. liquid fuel
- EV market share visible
- Yet in 2050: **~90% of passenger vehicles sold – and >95% of vehicles on the road – have ICE**
- **And what about freight and other heavy duty vehicles??**

LDV Annual Sales under Scenario "PHEV Technology Success"



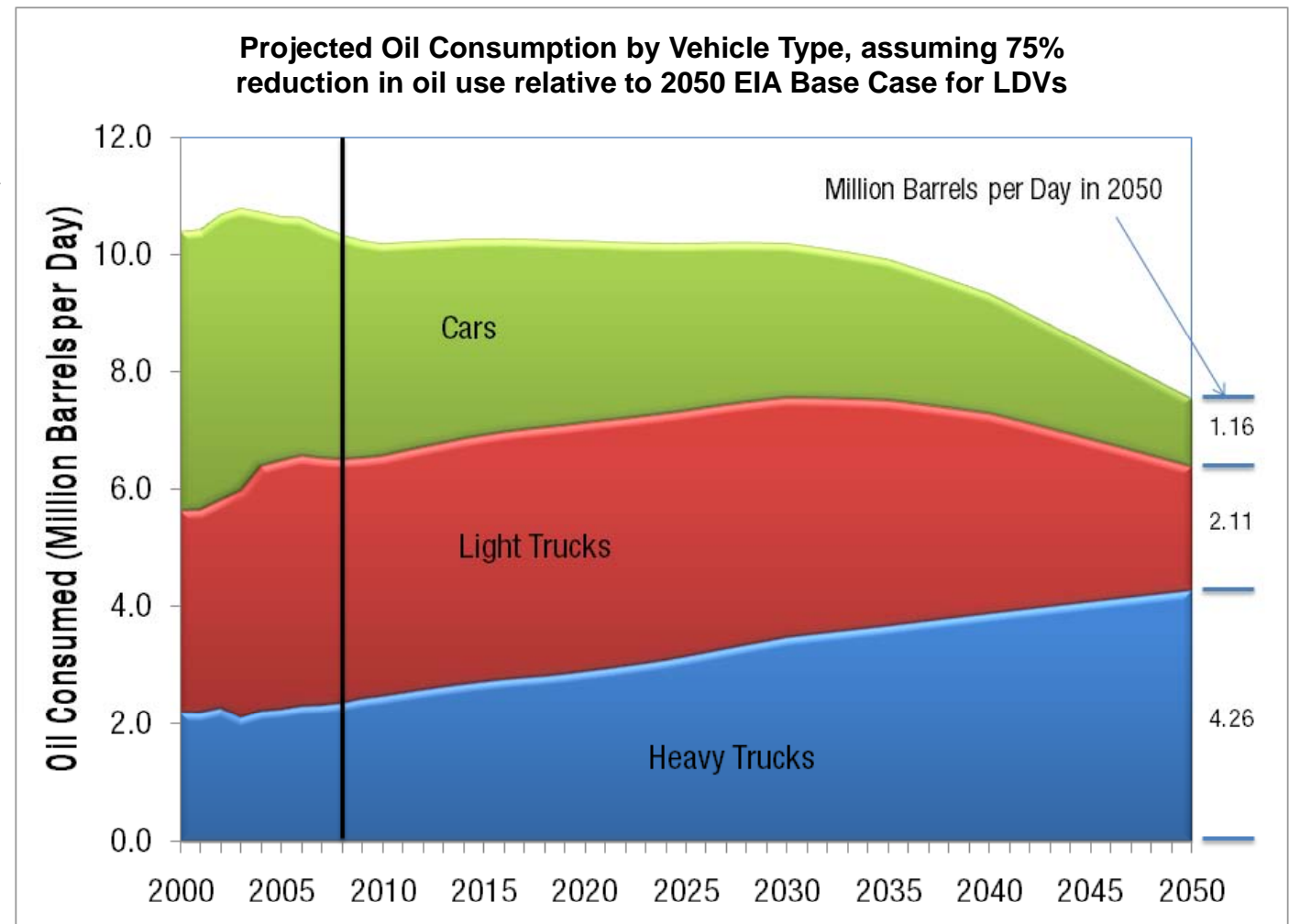
LDV Fuel Use under Scenario "PHEV Technology Success"



PHEV success analysis scenario: Reaching aggressive goals in batteries and PHEV adoption has major impact on LDV energy use.

...and freight trucks become the **largest petroleum user**, with limited technology options

- ❑ Electrification poor HD option
- ❑ Engines remain primary power source for HD
- ❑ HD to use $> \frac{1}{2}$ highway petro-fuel
- ❑ Virtually all non-hwy on liquid fuel



Source: DOE Vehicle Technologies Program

- Liquid fuels are likely to be around for a long time and are hard to beat for energy density.
- Biofuels appear to have more potential for displacing petroleum and reducing GHGs in the near-term than using biomass for power generation for EVs.
- Long-term may be different.