

Required documents for tax preparation at the Camp Zama Tax Center

Identification:

Valid Picture ID

Social Security Cards and/or ITIN Cards for everyone on the tax return

Voided check or deposit slip for direct deposit of refund

Proof of Income:

A form W-2 and/or 1099-MISC for each job

A form W-2G for gambling

A form 1099-R for Pensions, Annuities and/or IRA distributions

A form 1099-INT, 1099-DIV for investments and interest

Child Care Costs:

Name and address of child care provider

Social Security Number, ITIN or EIN of child care provider

Amount paid to child care provider

Rental Property:

Copy of last year's tax return (a must have)

Form 1099- MISC for proof of rents received

Summary list of annual expenses

Form 1098 for mortgage interest paid

Amount of real estate taxes paid

Child Care Providers:

Summary of earnings (and expenses if applicable)

Business address (can be your home)

Education Expense:

Form 1098-T

Textbook, tuition and fees receipts

Internet access fee (Online course only)

Computer purchase receipt

Married Filing Joint Filers:

Spouse or Power of Attorney must be present