

# DEPARTMENT OF THE NAVY OFFICE OF THE CHIEF OF NAVAL OPERATIONS 2000 NAVY PENTAGON WASHINGTON, DC 20350-2000

NO95
15 May 07

### OPNAV INSTRUCTION 1571.1A

From: Chief of Naval Operations

Subj: INNOVATIVE READINESS TRAINING (IRT) IN SUPPORT OF ELIGIBLE

ORGANIZATIONS AND ACTIVITIES OUTSIDE THE DEPARTMENT OF

**DEFENSE** 

Ref: (a) 10 U.S.C Section 2012

(b) DOD Directive 1100.20 of 12 Apr 04

Encl: (1) Indemnification Provisions Format

(2) Request for Approval to Conduct Civil-Military Training Format

- (3) Training Costs Analysis Example
- (4) After Action Report Format
- 1. <u>Purpose</u>. To issue guidance for the use of Navy units and personnel in civil-military Innovative Readiness Training (IRT) support and services for eligible organizations and activities outside the Department of Defense (DoD), which are not otherwise prohibited by law.
- 2. Policy. Under the authority of reference (a) and as stated in reference (b), it is DoD policy that units and personnel of the Armed Forces may be used to assist eligible organizations and activities in addressing community and civic needs when such assistance is incidental to military training or is otherwise authorized by law. It is Chief of Naval Operations (CNO) policy to support DoD IRT initiatives consistent with collective and individual training requirements.
- 3. Cancellation. OPNAVINST 1571.1
- 4. <u>Background</u>. IRT is the term applied to four types of assistance that may be offered by military components: healthcare services, general engineering, infrastructure support and transportation. The Navy includes units and personnel that are trained to provide these services and support as part of their mission. Units and personnel of the Navy may be used to assist certain non-DoD organizations and activities, as identified in reference (b), in addressing community and civic needs of the United States, its territories and possessions and the Commonwealth of Puerto Rico, when such assistance is incidental to military training or is otherwise authorized by law.

Support and services provided under this authority shall meet the following criteria:

- a. Be based on a valid request for assistance from a responsible official of an eligible organization to which the assistance is provided. A responsible official is an individual authorized to represent the organization or activity regarding the matter of assistance to be provided. Eligible organizations include:
  - (1) Any federal, regional, state, or local government entity
- (2) Youth and charitable organizations specified in Section 508 of Title 32 USC. Those organizations are:
  - (a) The Boys Scouts of America
  - (b) The Girl Scouts of America
  - (c) The Boys Clubs of America
  - (d) The Girls Clubs of America
  - (e) The Young Men's Christian Association
  - (f) The Young Women's Christian Association
  - (q) The Civil Air Patrol
  - (h) The United States Olympic Committee
  - (i) The Special Olympics
  - (j) The Campfire Boys
  - (k) The Campfire Girls
  - (1) The 4-H Club
  - (m) The Police Athletic League
- b. Be consistent with the policy of enhancing military readiness and avoiding competition with the private sector
- c. Be coordinated among the Military Departments and other federal, state and local agencies to avoid duplication

- d. Accomplish valid unit training requirements or the assistance provided shall involve tasks directly related to the specific Naval Officer Billet Classification (NOBC)/Naval Enlisted Classification (NEC) or rate of the member in the case of assistance by an individual member. The requirement that the project accomplish valid unit training does not apply in cases where the total amount of assistance on a particular project is less than 100 man-hours and consists primarily of manpower. Such a project must, however, accomplish valid individual training requirements.
- e. The provision of assistance shall not adversely affect the quality of training, or otherwise interfere with the ability of members or units to perform their military duties.
- 5. <u>Discussion</u>. Requests for IRT assistance may be generated at any echelon, from direct solicitation at the individual reserve or active component unit to interest initiated at the Congressional level. However, regardless of where the request is received, the unit best suited to perform the assistance must prepare and forward a submission package per this instruction. This program is a partnership between the requesting community organizations and the Navy; therefore, resource support is a shared responsibility. Funding requirements must be specific. Project Lead Agents should caution requesting agencies that submitting a project proposal does not guarantee a project will be funded. The Project Lead Agent shall be the senior military member directly involved with the IRT project and the single point of contact for each IRT

### a. All IRT project submissions shall:

- (1) Consist of activities <u>essential</u> to the accomplishment of military readiness training and offer <u>incidental</u> benefits to the community in which the training activities occur. The total cost for each project must be determined, including both the costs borne by the Navy from its own accounts and those costs that are borne by defense-wide accounts.
  - (2) Provide support and services that:
- (a) for unit level assistance, will accomplish valid unit training requirements, or
- (b) for individual level assistance, will involve tasks related to the specific NOBC/NEC or rate of the member and fall within the member's scope of duties.

- (3) Be conducted in a federally funded training status such as Title 10 or Title 32 U. S. Code.
- (4) Not endorse or favor any non-governmental entity (whether profit or non-profit), commercial venture, religion, sect, religious or sectarian group, quasi-religious or ideological movement.
  - b. All medical IRT project submissions shall:
- (1) Identify the federal, regional, state or local governmental civilian health organization (CHO) governing entity that agrees to all medical/healthcare procedures and activities performed by military personnel. The CHO shall conform to all applicable federal, state and local laws that regulate healthcare delivery within the state or territory, and all state practice acts specific to the participating healthcare professionals.
- (a) Military personnel shall follow the military regulations specific to participating healthcare professionals. If there is a difference between the state practice acts and military regulations, the strictest application shall apply to the military healthcare personnel participating.
- (b) Active duty military health care providers providing services under an approved medical IRT project are performing authorized duties within meaning of 10 U.S.C. Section 1094(d) and are not required to be licensed in the state in which the project is conducted so long as the provider holds a current, unrestricted license from another state, the District of Columbia or a commonwealth, territory or possession of the United States.
  - (2) Be conducted when participating military personnel:
- (a) Are in direct contact with the patient population, use universal body substance isolation precautions as developed by the Centers for Disease Control (CDC) and Occupational Safety and Health Administration (OSHA).
- (b) Have completed required immunizations (to include Hepatitis B series) in accordance with service regulations.
- (c) Have a current negative Human Immunodeficiency Virus (HIV) test in accordance with service regulations.
  - (3) Request and gain designee status from Director of Health

Affairs for Deputy Assistant Secretary of the Navy (Manpower and Reserve Affairs) prior to submittal to Chief of Navy Reserve (CNR) (CNO (N095)).

- (4) Include the indemnification provisions of enclosure (1) signed by a responsible official acting on behalf of the civilian entity.
- 6. <u>Program Management</u>. The DoD program sponsor is Office of the Assistant Secretary of Defense for Reserve Affairs (OASD(RA)) and is responsible for policy and guidance.
- a. OASD(RA) will provide a Memorandum of Agreement (MOA) to CNR (CNO (N095)) at the beginning of each fiscal year after overall project approvals are completed. The MOA is the agreement between OASD(RA) and CNR (CNO (N095)) for conducting the approved projects and allocating the associated funding according to fiscal regulations, and it will list the approved IRT projects and associated OASD(RA) funding for the fiscal year.
- b. Units/personnel may not conduct IRT projects without prior approval. All units/personnel completing IRT projects must submit an After Action Report to OASD(RA) with a copies to CNO (N095) and Commander, U.S. Fleet Forces Command (COMUSFLTFORCOM) or Chief, Bureau of Medicine and Surgery (BUMED) as appropriate regardless of the organization approving the project.
- c. Units are encouraged, but not required, to establish advisory councils for each IRT project on civil-military cooperation at the local, state or regional level. These advisory councils are to be used primarily to explain the capabilities of the unit in relation to the IRT project and the limitations of the IRT Program. Recommendations of advisory councils regarding the type, manner and scope of community support being requested should be considered, but are not binding upon the Navy.
- d. CNR (CNO (N095)) will not forward to OASD(RA) incomplete package submissions.
- e. OASD(RA) may allocate supplemental funding to Service and Component points of contact for project funding.

**Note:** Services and Components cannot transfer OASD(RA)-programmed military personnel funding from one Service/Component to another. OASD(RA) must be able to program to the correct source at the start

of the fiscal year.

f. Project Lead Agents are responsible for reporting total project cost in after action reports (AAR).

### 7. Action

- a. Chief of Navy Reserve (CNR) (CNO (N095)) shall:
- (1) Establish a program manager to oversee execution of this instruction.
- (2) Maintain liaison with OASD(RA) and COMUSFLTFORCOM or BUMED to ensure the most up to date program guidance is promulgated to the chain of command.
- (3) Ensure that the most current information for submission of an IRT project proposal is issued. The format for project proposals is provided in enclosure (2).
- (4) Review and forward recommended project proposals to  ${\tt OASD\,(RA)}$  .
- (5) Notify subordinate commands of all approved project proposals.

### b. COMUSFLTFORCOM shall:

- (1) Establish a program manager to oversee execution of this instruction.
- (2) Review and forward recommended non-medical project proposals from subordinate commands to CNR (CNO (N095)).
- (3) Maintain liaison with CNR (CNO (N095)) and Naval Expeditionary Combat Command (NECC) to receive the most up to date program guidance and status of ongoing projects.

### c. NECC shall:

- (1) Establish a program manager to oversee execution of this instruction.
- (2) Review and forward recommended non-medical project proposals from subordinate commands to COMUSFLTFORCOM (N1R).

(3) Maintain liaison with COMUSFLTFORCOM and Project Lead Agents to receive the most up to date program guidance and status of ongoing projects.

### d. BUMED shall:

- (1) Provide via coordination review and recommendation for medical project proposals from subordinate commands.
- (2) Maintain liaison with CNR (CNO (N095)) to receive the most up to date program quidance and status of ongoing projects.
  - e. Participating Navy units shall:
- (1) Prepare IRT proposal submission packages. A proposal submission package <u>will not be processed</u> if the required information or documentation is missing.
- (a) Each project proposal <u>must</u> contain an analysis that proposed project will not result in a significant increase in the cost of training. An example analysis is provided in enclosure (3). Analysis of training costs should include, but is not limited to, cost savings of leasing equipment from the private sector rather than using Navy equipment, post-project equipment maintenance, prolonged equipment service life and equipment transportation costs.
  - (b) Each project proposal shall include a review by:
- 1. Staff Judge Advocate. Each state and organization has unique and specific legal requirements; therefore, a legal review <u>must</u> be accomplished for each project to ensure that these legal requirements are satisfied.
- 2. United States Property and Fiscal Officer (USPFO) or Federal Budget Officer responsible for obligating and disbursing Federal funding to verify that supplies and equipment items are on the GSA schedule or local purchase and that the prices are fair and reasonable. Additionally, verification of estimated cost for each project is delineated by Operation and Maintenance (O&M) and Pay and Allowances (P&A) for each service or component participating and that fiscal accountability is in accordance with current comptroller directives.
  - 3. Plans, operations and/or training officials
  - $\underline{4}$ . Medical, nursing, or dental officials (if

applicable) for regulation compliance

- 5. Adjutant General of the project state(s)
- 6. Inter-governmental agencies (if applicable)
- (c) Include (if applicable):
- $\underline{1}$ . Appropriate environmental protection documentation
  - 2. Coordination with Army Corps of Engineers
  - 3. Land use agreements
- (2) Forward completed proposal submission packages, enclosure (1), to CNO (N095) via the unit's chain of command by 31 January for projects to be completed in the following fiscal year.
- (3) Provide a status of actions and funds when required. OASD(RA) will convene a working group of the various military components during the fiscal year to discuss the status of projects. Units are required to provide a status of action and funds to CNR (CNO (N095)) 15 days in advance of those meetings.
- (4) Identify a project lead agent responsible for conducting each project that is responsible for:
- (a) Obtaining all required documents for package submission.
- (b) Coordinating with other service/component points of contact participating in the project (to include gathering final project costs for after action reports).
- (c) Providing an after action report (AAR). AARs are required to be submitted within 45 days of project completion. Format for AARs can be found in enclosure (4).
- c. Requesting organizations are required to obtain certification of non-competition with other available public and private sector service organizations. Requesting organizations are also required to obtain all other permits and certifications required to complete the project.
  - d. The Civilian Health Organization (CHO), if applicable, shall:

- (1) Provide an on-site supervisor for each exercise.
- (2) Certify that these projects:
- (a) Accommodate an identified underserved healthcare need that is not being met by current public or private sector assistance. The CHO shall provide a description of the criteria used to identify the medically underserved community and the specific services required.
- (b) Are provided in a manner that does not compete with private sector medical/dental/healthcare assistance in the underserved area.
- (c) Are fully exempt from all claims for professional malpractice (except intentional acts) which may be claimed, brought or made as a result of performance of any DoD medical personnel, including physicians, osteopathic physicians, dentists, nurses, corpsmen, and other Department of Defense allied health care providers.
- (3) Verify and document the responsible agent (whether military or civilian) ensuring compliance at each operational site for the following:
  - (a) Medical waste handling and disposal
  - (b) Clinical Laboratory Improvement Act (CLIA)
- (c) Credentialing/Privileging of Military Health Care Providers to include Basic Life Support and, if applicable, advance trauma/cardiac requirement (the strictest requirement applies)
  - (d) Emergency evacuation of a "real life incident"
  - (e) Follow-up care of patients for continuity of care
- (f) Handling of patients' records for continuity of care and privacy act issues
- (4) Identify emergency evacuation by other than military vehicles, except in the event of a life threatening emergency or other urgent circumstance as authorized by Military Service Regulation.

J. G. COTTON

Vice Admiral, U.S. Navy Chief of Navy Reserve

Distribution:

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## INDEMNIFICATION PROVISIONS FOR MEDICAL IRT PROJECT (Eligible organization letterhead)

(The eligible organization) agrees to provide professional liability (malpractice) coverage in amounts that are reasonable and customary in the community for the appropriate specialty, covering liability for personal injury and property damage, including legal representation and expense resulting from participation by military health care providers in the medical IRT project. This coverage may come from any source, but shall clearly cover the U.S. Navy and its providers participating in the project. (The civilian entity) agrees that if it intends to change such liability coverage during the tenure of this project in a way that will affect the protection provided to the providers or the Navy, then (the civilian entity) will notify the Project Lead Agent in writing, at least 45 days before the effective date of the change, specifying the change intended to be made. (The eligible organization) must provide documentary proof of the insurance coverage prior to the beginning of the medical IRT project.

(The eligible organization) further agrees not to seek indemnification from the United States, the U.S. Navy, or its participating health care providers for any settlement, verdict, or judgment resulting from any claim or lawsuit arising out of the performance of the medical IRT project.

(Signature of Responsible Official)

# REQUEST FOR APPROVAL TO CONDUCT CIVIL-MILITARY TRAINING FORMAT (Letterhead)

MEMORANDUM FOR OFFICE OF ASSISTANT SECRETARY OF DEFENSE FOR RESERVE AFFAIRS

| ALLAIN |   |
|--------|---|
| Via:   | <ul><li>(1) Requesting unit's chain of command</li><li>(2) COMUSFLTFORCOM</li><li>(3) Chief of Navy Reserve (CNO (N095))</li></ul>  |
|        |   |
| Subj:  | REQUEST FOR APPROVAL TO CONDUCT THE FOLLOWING CIVIL-MILITARY FYXX TRAINING  |
| Ref:   | (a) DoD Directive 1100.20   |
|        | (b) OPNAVINST 1571.1  |
| Encl:  | <ol> <li>(1) Letter of Request (required)</li> <li>(2) Certification of Non-Competition (required)</li> <li>(3) Environmental Documentation (required)</li> <li>(4) Training Costs Analysis (required)</li> <li>(5) Indemnification Provisions (required for medical projects)</li> <li>(6) Coordination with Army Corps of Engineers (if necessary)</li> <li>(7) Land-Use Agreement (if necessary)</li> <li>(8) Organization's By-Laws (if necessary)</li> <li>(9) Organization's Tax Exempt Status (if necessary)</li> <li>(Other enclosures as necessary)</li> </ol> |
|        | r references (a) and (b), the following Innovative Readiness ng (IRT) Project is submitted.   |
| 2. Do  | D Civil-Military IRT Program Category: (check appropriate cry)  |
|        | Engineering/Infrastructure:  Medical/Healthcare/Dental and Human Services:  |
| C.     | Transportation/Other/orCombined (Specify)   |

3. Name, Description, Location(s) and Date(s) of project:

| Name | Description | Location(s) | Date(s) |
|------|-------------|-------------|---------|
|      |             |             |         |

4. Identify all DoD Service/Component personnel participating: (check appropriate block(s)

| Navy      | Navy            | Army   | _ | Army    |
|-----------|-----------------|--------|---|---------|
|           | Reserve         |        |   | Reserve |
| Army      | Air<br>National | Marine |   | Marine  |
| National  | Guard           | Corps  |   | Corps   |
| Guard     |                 |        |   | Reserve |
| Air Force | Air Force       | Coast  |   | Coast   |
| All Force | All Folce       | Guard  |   | Guard   |
|           | Reserve         |        |   | Reserve |

| 5. Officer responsible for executing the project | 5. | Officer | responsible | for | executing | the | project |
|--|----|---------|-------------|-----|-----------|-----|---------|
|--|----|---------|-------------|-----|-----------|-----|---------|

| Name:                        |  |
|------------------------------|--|
| Rank:                        |  |
| Service/Component:           |  |
| Command:                     |  |
| Telephone Number (Comm/DSN): |  |
| E-mail Address:              |  |

6. Participating Community, Business, Federal or State Government entity:

| 7. Civilian Official Requesting Military Assistance/Support: (also<br>attach request letter to submission)   |
|--|
| Name:  |
| Organization:  |
| Address:   |
| Telephone Number:  |
| E-mail Address:  |
| 8. Service/Component Coordination: (NOTE: DO NOT forward for approval without below coordination)  a. Staff Judge Advocate b. Federal Budget    Officer/USPFO: c. Operations and Training    Officer: d. Medical Corps Officer: e. State Adjutant General: f. Inter-governmental (if    applicable): |
| 9. Certification of Non-Competition with other available public and/or private sector agencies: (Attach to submission)   |
| 10. (If applicable) Attach to submission)  |
| a. Appropriate environmental documentation.  |
| b. Coordination with Army Corps of Engineers.  |
| c. Land Use Agreement.   |
| 11. If there are any military healthcare/medical personnel participating in the project, how many, in what capacity?   |

a. Number of participants

| b. | Will | they | be | treating | DoD | healthcare | beneficiaries? |
|----|------|------|----|----------|-----|------------|----------------|
|----|------|------|----|----------|-----|------------|----------------|

- c. Duties to be performed.
- 12. Mission Essential Training Requirements/Objectives (List Individual and/or Unit):
- 13. Funding Requirements:

a.

IMPORTANT NOTES: Identify each Service/Component and a Fiscal Point of Contact for IRT for OASD(RA). Operation and Maintenance (O&M) funding shall be broken down by major class and subclass of supply.

Manpower Pay and Allowance (MP&A) and Reserve Pay and Allowance (RP&A) shall be broken down for officer and enlisted.

Service/Component Contribution:

| (1)         | Lead Military Age  | nt:   |
|-------------|--|---|
|             | (a) O&M:   |   |
|             | (b) MP&A/RP&A:   |   |
|             | (c) Total:   |   |
| (2)         | Participating Ser (a) O&M:   | vice/Component Contribution:                    |
|             | (b) MP&A/RP&A:   | <del></del>                                     |
|             | (c) Total:   | <del></del>                                     |
|             | (3) 13341.   | <del></del>                                     |
| c Pegu      |  |   |
| _           | ested Additional/II al sheet if requir   | ncremental Funding from OASD(RA): (Use<br>red.) |
| an addition | al sheet if requir<br>Lead Military Ag   | red.)   |
| an addition | al sheet if requir<br>Lead Military Ag<br>(a) O&M:   | red.)   |
| an addition | al sheet if requir<br>Lead Military Ag   | red.)   |
| an addition | al sheet if requir  Lead Military Ag (a) O&M: (b) MP&A/RP&A: (c) Total:                            | red.)   |
| an addition | al sheet if requir  Lead Military Ag (a) O&M: (b) MP&A/RP&A: (c) Total:  Participating Se          | red.)   |
| an addition | al sheet if requir  Lead Military Ag (a) O&M: (b) MP&A/RP&A: (c) Total:  Participating Se (a) O&M: | red.)   |
| an addition | al sheet if requir  Lead Military Ag (a) O&M: (b) MP&A/RP&A: (c) Total:  Participating Se          | red.)   |

| OPI | IIVAN | 1571 | . 1A |  |
|-----|-------|------|------|--|
| 15  | May   | 07   |      |  |

| d. Points of Contact by Organization to receive funds fan additional sheet if required.)   | from OSD:  | (Use |
|--|------------|------|
| (1) POC:   |            |      |
| (2) POC:   |            |      |
| 14. Analysis and certification of no significant in cost of training. (Enclosure (4))  | crease in  | the  |
| 15. Authorization. All requirements have been met in active the IRT submission package guidelines and DoD Directive April 12, 2004. There is no significant increase in to conduct this project. | 1100.20 da | ated |
| Signature of Flag Level Com  | mander     |      |

### TRAINING COSTS ANALYSIS EXAMPLE

| T         | raining Costs Ana | lysis          |               |          |
|-----------|-------------------|----------------|---------------|----------|
|           |                   |                | Projected     | Savings  |
| I         | tem Costs         | Training Costs | Project Costs | Incurred |
| P&A       | USN               |                |               |          |
|           | USNR              |                |               |          |
|           | Travel            |                |               |          |
| Equipment | Maintenance       |                |               |          |
|           | POL               |                |               |          |
|           | Transportation    |                |               |          |
|           | Wear & Tear       |                |               |          |
|           | Leasing           |                |               |          |
|           | Other             |                |               |          |
| Other     |                   |                |               |          |
|           |                   |                |               |          |
|           | -                 |                |               |          |
| Total     |                   |                |               |          |

In the "Training Costs" column enter data as if the U.S. Navy alone would complete this project without the shared participation of a requesting organization.

In the "Projected Project Costs" column enter the US Navy's costs with the shared participation of a requesting organization.

In the "Savings Incurred" column enter the difference between the "Projected Project Costs" and the "Training Costs" that occur in the same row. ("Training Costs" minus "Projected Project Costs" equals "Savings Incurred")

In the "Total" column summate the "Training Costs" column, the "Projected Project Costs" column, and the "Savings Incurred" column.

### AFTER ACTION REPORT FORMAT (Letterhead)

### MEMORANDUM

From: Field Activity

To: Office of Assistant Secretary of Defense for Reserve Affairs

Via:

(1) Field Activity's chain of command

(2) COMUSFLTFORCOM

(3) Chief of Navy Reserve (CNO (N095))

Subj: (Name of IRT Project) AFTER ACTION REPORT

Ref: (a) OPNAVINST 1571.1A

- 1. Per reference (a), the following information is provided.
- a. Identify project name, location(s), date(s), and short description of project.
- b. Identify the number of military participants in each grade category by Service/Component and unit.

### EXAMPLE

| Grade    | Service/  | Number of    | Units(s)  |
|----------|-----------|--------------|-----------|
| Category | Component | Participants |           |
| Enlisted | USN/RC    | 20           | NMCB 21   |
| Enlisted | AFRC      | 14           | Red Horse |
| Officer  | MARFORRES | 2            | 4th FSSG  |

c. Identify the type of service(s) with numerical data.

### EXAMPLE

| Type of Service          | Numerical Data  |
|--------------------------|---|
| Airlift by Aircraft type | # of hours logged   |
| Dental                   | # of patients   |
| Road construction        | <pre># of hours by equipment type, # of sq yds of aggregate moved, # of miles completed</pre> |
| Building construction    | # of bldgs and sq ft.   |

d. Identify all fiscal obligations (O&M and P&A) used to support the entire project. Delineate OASD(RA) funding obligations from Service/Component funding obligations. Operation and Maintenance (O&M) funding shall be broken down by major class and subclass of supply. Manpower Pay and Allowance (MP&A) and Reserve Pay and Allowance (RP&A) shall be broken down for officer and enlisted.

### EXAMPLE

|                                   | RP&A | O&M |
|-----------------------------------|------|-----|
| OSD Contribution                  |      |     |
| Service/Component<br>Contribution |      |     |
| Total Project Costs               |      |     |
| Subtotal                          |      |     |
| Balance                           |      |     |
| Percent Obligated                 |      |     |

- e. Identify funding contribution made by the community/requesting organization.
- f. Include any media/public affairs activities and community, state, or congressional involvement.
- g. Mission essential training requirements/objectives completed (This subparagraph shall delineate training completed in respect to paragraph 12 of the request proposal.):
  - h. Include any other relevant information.

H. I. JAY