

### Information Summary for the Public

<b>Host Country:</b>	Mexico
<b>Name of Borrower:</b>	Vehiculos Liquidos Financieros S.A. De C. V., SOFOM, E.N.R. (“Velifin” or the Company), a Mexican non-bank financial institution.
<b>U.S. Sponsors:</b>	PAES, Inc., a Delaware corporation, Cambridge Liquidity Partners, Inc., a Delaware corporation owned by Evan Binder, Tanir Helayel, Ray Rahman, Richard Stratton, and Joseph Weingarten.
<b>Foreign Sponsors:</b>	José Luís Canales Barrenechea, Rodrigo Javier Canales Morales and Ignacio Gómez Urquiza
<b>Project Description:</b>	Velifin will use OPIC financing to provide credit to non-bank financial institutions in Mexico (SOFOMes and SOFOLEs) that lend to Micro, Small and Medium Enterprises (“MSMEs”).
<b>Total Project Cost:</b>	US\$35.6 million
<b>Proposed OPIC Loan:</b>	US\$25 million for a term of 7 years
<b>Developmental Effects:</b>	Velifin’s focus on institutions that provide credit to underserved micro, small and medium enterprises in Mexico will provide direct host country developmental impacts. SOFOMes and SOFOLEs are non-depository institutions that have typically relied on private capital and bank lines of credit for funding and have recently begun to approach the limits of their lending capacity. By acting as a wholesale lender, Velifin will provide an important source of secondary financing to these credit-constrained institutions, bringing increased liquidity to the underserved SME and microcredit sectors. Velifin will offer a number of financing solutions to underwritten non-bank financial institutions, including loan portfolio purchases, committed warehouse facilities, and other specialty products. Ultimately,

	<p>Velifin intends to monetize its micro and SME loans through packaging its portfolio into debt products. Such products will provide greater liquidity in local markets and satisfy the needs of local institutional investors.</p>
<b>Environment:</b>	<p>OPIC loans to non-bank financial institutions for the purposes of lending to micro-, small- and medium enterprises are considered financial transactions and are screened as Category C projects having no material environmental impacts. The Borrower may not make any loan using proceeds from the OPIC loan to any entity engaged in a categorically prohibited activity or any activity likely to have a significant adverse impact on the environment.</p>
<b>Workers Rights</b>	<p>OPIC's statutorily required standard worker rights language will be supplemented with provisions concerning the right of association, organization and collective bargaining, minimum wages, and timely payment of wages. Loans to MSME borrowers will be restricted with respect to the MSME borrowers' operations, including the employment of minors and other applicable labor law requirements. Standard and supplemental contract language will be applied to all workers of the project.</p>
<b>Human Rights</b>	<p>In consultation with the Department of State, the project received a Human Rights Clearance on March 18, 2009.</p>