

**SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION**

<b>Name of Fund:</b>	Middle East & Asia Capital Partners Clean Energy Fund II (the “Fund”) a partnership to be established under the laws of the Cayman Islands.
<b>Sponsor:</b>	Middle East & Asia Capital Partners Pte. Ltd. (the “Fund Manager”) a private limited company registered and based in Singapore. Because the Fund Manager is not majority U.S. owned, the Fund will be required to raise equity from U.S. investors in an amount equal to at least 25% of OPIC’s commitment.
<b>Fund Description:</b>	The Fund intends to play an active and opportunistic role in the ongoing expansion of the clean energy industry in Asia. The Fund is expected to invest in a full spectrum of clean-energy investment opportunities including greenfield projects (investment at the development stage), brownfield/expansion opportunities (investment to expand existing capacity), privatizations, financial restructurings (including pre-IPO investments), and platform companies (formation of a company to pool investments with a specific focus). The Fund Manager will seek to create a balanced portfolio between expansion and greenfield opportunities with a view to realizing dividend income and capital appreciation.
<b>Target Fund Capitalization:</b>	\$150 million.
<b>Proposed OPIC Loan:</b>	OPIC loan of up to \$50 million in principal plus accrued and accreted interest thereon. Base interest will accrue and compound semi-annually and will be due and payable on the maturity date of the OPIC loan.
<b>Term of Fund:</b>	Up to 10 years, with an option to extend up to two additional years.
<b>Selection Process:</b>	The OPIC Evaluation Committee selected the Fund from among 28 respondents to a Call for Proposals, with the assistance of Dalberg Global Development Advisors, a strategic consulting firm. The Call for Proposals sought responses from private sector fund managers for the formation, management and OPIC financing of one or more private equity funds that would facilitate the investment of risk capital in companies within the renewable energy sector for new business development, existing company expansion, restructuring, and/or privatization.
<b>Developmental Effects:</b>	The Fund is expected to have a highly developmental impact on the host countries in which it invests. The Fund will invest in the equity, convertible debt and mezzanine debt of small and medium enterprises, and large corporations involved in geothermal, biofuels, energy efficiency, hydro, solar, wind, gas, and LNG across Asia. Over time, the Fund’s investments may lead to a reduction of greenhouse gas emissions in countries that currently suffer from high levels of pollution, and a replacement of energy imports in the host countries.
<b>Environment:</b>	The Fund has been screened as Category D.