REPORT FROM OPIC PROJECT TEAM TO INVESTMENT COMMITTEE

SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Country:	Afghanistan
Name of Borrower:	TAYL Investors Group Limited; incorporated in the British Virgin Islands ("TAYL")
U.S. Sponsor:	General Systems International, LLC ("GSI")
Foreign Sponsor:	Fathi M. Taher
Project Description:	The construction and development of an approximately two hundred and twenty-eight (228) key, international hotel in Kabul, Afghanistan to be managed by Marriott International.
Total Project costs:	\$80,000,000
Proposed OPIC Loan:	Up to \$60,000,000; 25 years
Developmental Effects	The Project will provide comfortable accommodations for foreign diplomats, international aid workers, and U.S. government personnel in Afghanistan. Its proximity to the foreign embassies and the Airport will provide easy access for all travelers. The foreign exchange generated from official government and business travelers will contribute to the economic development of other sectors in the Afghan economy. These foreign exchange earnings are expected to total over \$80 million annually.
Environment:	This is a Category B project.