

**SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION**

<b>Name of Fund:</b>	Latin Power IV, L.P (the “Fund”), to be established in a jurisdiction satisfactory to OPIC.
<b>Sponsor:</b>	Conduit Capital Partners, LLC (the “Fund Manager” and “Sponsor”), an entity that is majority owned by U.S. citizens, or an affiliate.
<b>Fund Description:</b>	The Fund will provide private capital to energy and infrastructure projects in Latin America and the Caribbean. The Fund will primarily seek to make control investments in power and infrastructure projects being developed by private entities. In addition, the Fund may also act as the principal sponsor, owner or developer of a project, and may invest as a minority owner in select situations.
<b>Target Fund Capitalization:</b>	The target size of the Fund is \$750 million.
<b>Proposed OPIC Loan:</b>	OPIC loan of up to \$150 million in principal plus accrued and accreted interest thereon.
<b>Term of Fund:</b>	Up to 10 years, with the possibility of two one-year extensions.
<b>Selection Process:</b>	Working with the consultant Franklin Park, the OPIC Evaluation Committee selected the Fund through the Investment Funds Department’s Latin America Capital Markets (“LACM”) Call for Proposals process launched April 7 <sup>th</sup> , 2008. The LACM Call generated 24 proposals for various capital market development strategies in Latin America. The Evaluation Committee short-listed five proposals for due diligence and has approved three proposals as meeting the criteria outlined in the LACM Call. One additional proposal has been targeted for additional due diligence and may be brought forward at a later date.
<b>Developmental Effects:</b>	The Fund will have a developmental impact in Latin America. The Fund will contribute to financial instrument innovation by increasing credit accessibility and by supporting an underserved private equity market. The project will help mobilize capital by partnering with development finance institutions and by leveraging non-OPIC financing for the majority of the Fund. Through equity investments in Latin America, the Fund will promote infrastructure and power projects, support economic diversification through benefits to underserved markets, and provide human capacity benefits. The Fund will also take strong corporate governance measures to safeguard its investments.
<b>Environment:</b>	The project has been screened as Category D.