SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

Host Countries	Costa Rica, El Salvador, Guatemala and Honduras
Name of Borrowers	1. Banco BAC San Jose, S.A. (Costa Rica); 2. Banco de America Central, S.A. (El Salvador); 3. Banco de America Central, S.A. (Guatemala); and 4. Banco de America Central Honduras, S.A. (Honduras), each individually a "**Borrower**" and collectively the "**Borrowers**".
Lender	OPIC
U.S. Sponsor	General Electric Company, a New York corporation, which owns 49.9% of the ultimate beneficial interests in the Borrowers.
Foreign Sponsor	Mr. Carlos Pellas, a citizen of Nicaragua, who beneficially owns 19% of the Borrowers.
Project Description	Four separate loans in two tranches each to the Borrowers for the expansion of the Borrowers' (i) low-middle income mortgage- and (ii) Small- and Medium-sized Enterprise ("**SME**") lending portfolios in Costa Rica, El Salvador, Guatemala and Honduras.
Total Project costs	$266.0 million
Proposed OPIC Loans	<table><tr><td>**Borrower**</td><td>**Amount (USD million)**</td></tr><tr><td>1. Banco BAC San Jose, S.A. (Costa Rica)</td><td>60.0</td></tr><tr><td>2. Banco de America Central, S.A. (El Salvador)</td><td>47.5</td></tr><tr><td>3. Banco de America Central, S.A. (Guatemala)</td><td>35.0</td></tr><tr><td>4. Banco de America Central Honduras, S.A.</td><td>37.5</td></tr><tr><td>Total</td><td>180.0</td></tr></table>
Developmental Effect	These projects will have positive developmental impacts in the host countries by providing mortgages to the middle-income segment of the population and access to credit to small and medium sized businesses, both of which are currently underserved by traditional lending institutions. Furthermore, the projects introduce new management processes and technology to the market.
Environment	Each loan tranche to each Borrower has been screened as a Category C project.