

## SECTION I: NON-CONFIDENTIAL PROJECT INFORMATION

<b>Name of Fund:</b>	Altra IV, L.P (the “Fund”), to be established in a jurisdiction satisfactory to OPIC.
<b>Sponsor:</b>	Altra Investments, Inc. (the “Fund Manager” and “Sponsor”). As the Fund Manager is not majority U.S. owned, the Fund will be required to raise equity from U.S. investors in an amount equal to at least 25% of OPIC’s commitment.
<b>Fund Description:</b>	The Fund will seek to invest in established companies with proven business models operating mainly in countries in the Andean Region, with at-least 70% invested in Colombia and Peru. The Fund will target companies with annual revenues between \$25 million and \$75 million and will aim to obtain a majority ownership position or significant influence.
<b>Target Fund Capitalization:</b>	The target size of the Fund is \$200 million.
<b>Proposed OPIC Loan:</b>	OPIC loan of up to \$50 million in principal plus accrued and accreted interest thereon.
<b>Term of Fund:</b>	Up to 10 years, with the possibility of two one-year extensions.
<b>Selection Process:</b>	Working with the consultant Franklin Park, the OPIC Evaluation Committee selected the Fund through the Investment Funds Department’s Latin America Capital Markets (“LACM”) Call for Proposals process launched April 7 <sup>th</sup> , 2008. The LACM Call generated 24 proposals for various capital market development strategies in Latin America. The Evaluation Committee short-listed five proposals for due diligence and has approved three proposals as meeting the criteria outlined in the LACM Call. One additional proposal has been targeted for additional due diligence and may be brought forward at a later date.
<b>Developmental Effects:</b>	The Fund will have a developmental impact in Latin America. The Fund will contribute to financial instrument innovation by increasing credit accessibility and by supporting an underserved private equity market. By making equity investments in five to seven downstream companies, the Fund will provide critical capital to mid-market companies in Colombia, Peru, and Central America, and targeted sectors include personal healthcare and cosmetics, services, consumer staples, business process outsourcing and biofuels. The Fund will help mobilize capital by partnering with development finance institutions and by leveraging non-OPIC financing for the majority of the project. Lastly, the Fund’s approach is unique in that it will work with industry experts to implement best practices and upgrade corporate governance and management procedures in its project companies.
<b>Environment:</b>	The Fund has been screened as Category D.