

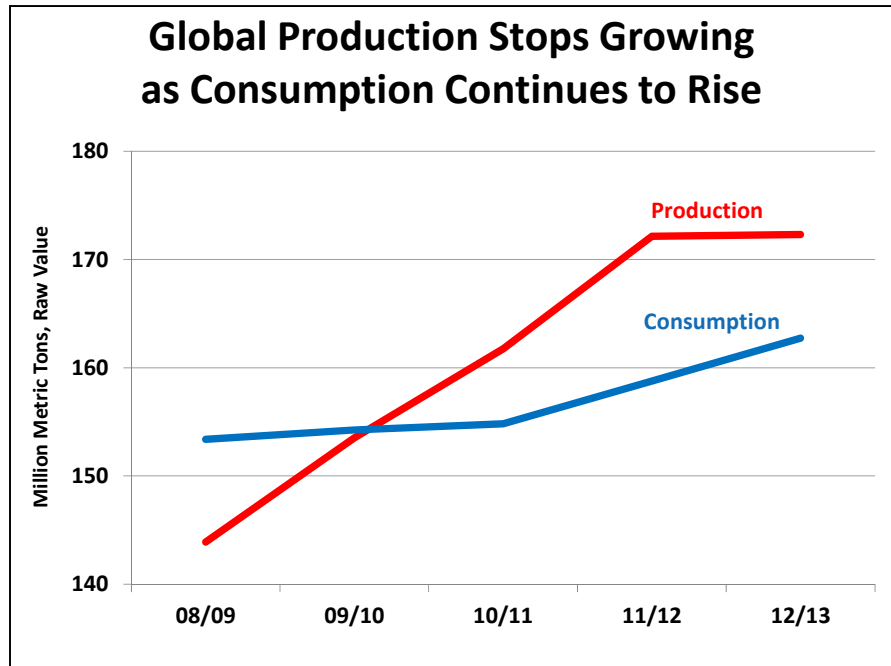


Sugar: World Markets and Trade

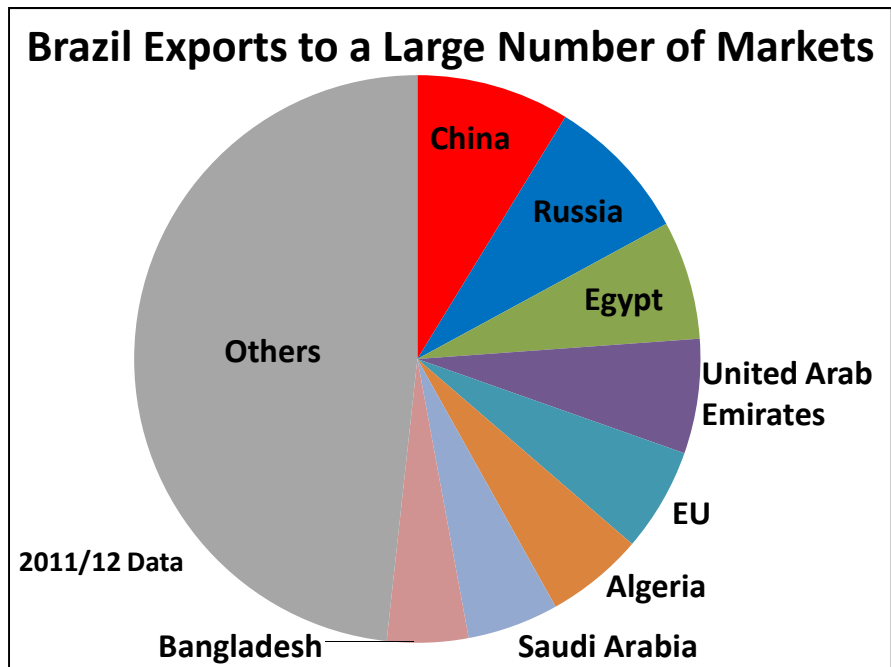
SUGAR: 2012/13 HIGHLIGHTS

Summary

Global production for 2012/13 is estimated flat after rising 20 percent over the past three years; sharply lower production in both India and the EU is offset by other producers. Global imports are estimated down 3 percent as China's imports decline on increased production. World raw sugar prices are down sharply during November compared to the past two years and are expected to support higher consumption.



Brazil's production, estimated at 37.5 MMT, is up 4 percent based on a higher sugarcane renewal rate and better yields. Also, the low price of gasoline (with respect to ethanol) has diverted some sugarcane away from fuel use. In October 2011, the percentage of ethanol blended to gasoline dropped from 25 to 20 percent, and is expected to remain unchanged at least until May 2013. Exports and consumption are expected to remain constant.

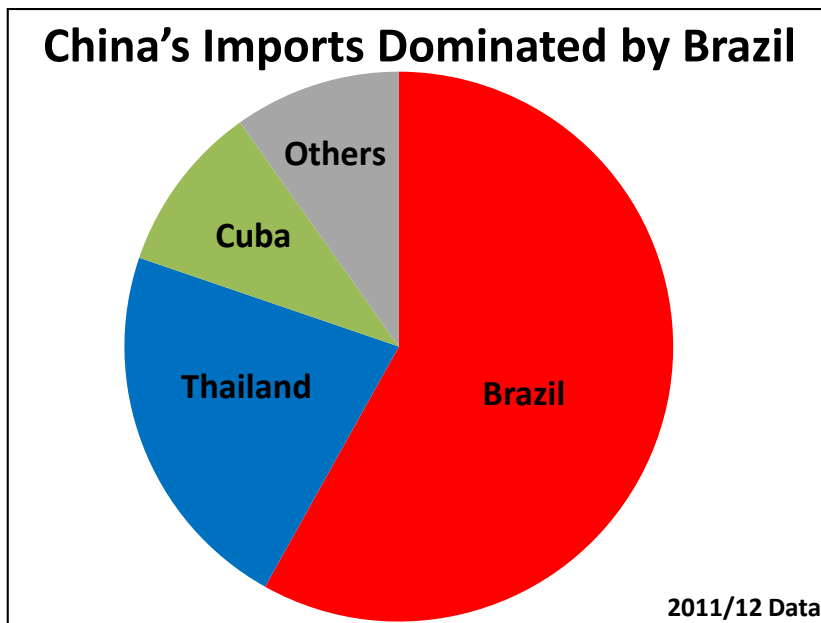


India's production is expected to drop about 10 percent to 25.6 MMT, as below normal rains in the first half of the monsoon season (June-September) discouraged additional sugarcane planting and caused some cane to be used for cattle feed. Exports are estimated to plunge nearly 40 percent to 2.2 MMT, so large markets such as Sri Lanka, United Arab Emirates, and Bangladesh will have to find other suppliers. In May 2012, sugar exports were liberalized, eliminating the need to obtain export release orders. Mills and exporters are thus free to export, but the government is monitoring exports closely. Consequent to lower production, imports are estimated up from 100,000 MT to 500,000 MT.

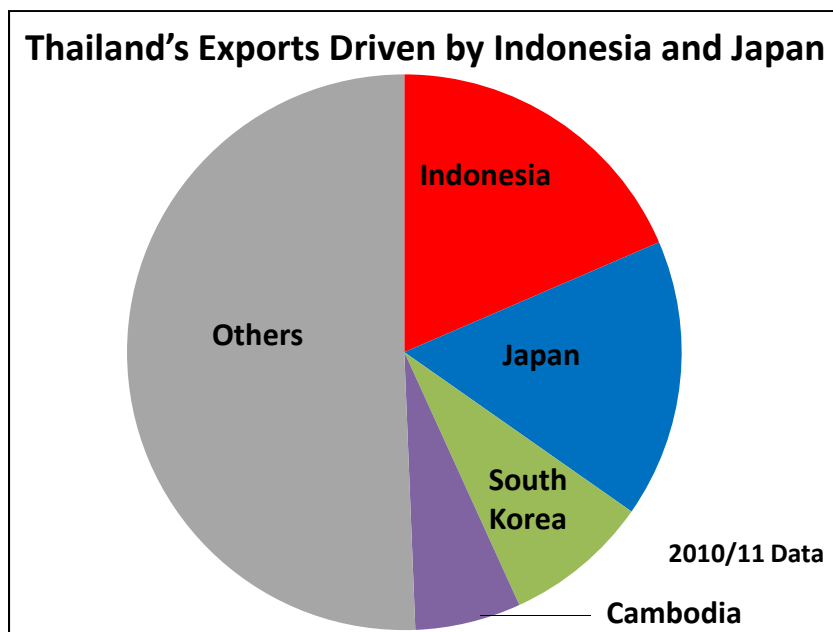
EU production is estimated to fall 10 percent to 16.4 MMT due to unfavorable beet growing conditions despite a slight increase in beet acreage. Beet yields suffered from continued wet and cold weather during spring and summer in much of northwest Europe, which includes the main beet producing areas, while summer droughts limited beet yields in southeast European production areas. Beet sugar content is forecast to be closer to normal levels as weather improved towards the beet maturation period.

Exports are estimated at 1.5 MMT, the EU WTO ceiling for sugar. Imports are estimated to remain at 3.8 MMT with Brazil as the leading supplier. However, imports might exceed this volume and the mix of suppliers might change if free trade agreements with Colombia, Peru, and six Central American countries become operational following the ratification procedures. Once implemented, these FTAs will grant additional duty-free TRQs, totaling 264,000 MT, with annual increases of 3 percent. Ending stocks are estimated at almost 4.4 MMT, partly as a result of unsold out-of-quota sugar from 2011/12 being carried over.

China is estimated to produce 14.6 MMT, up nearly 20 percent, resulting from higher yields and expanded area for sugar cane and beets. Sugarcane planted area, which represents 87 percent of area planted to sugar, is expanding as producers switch from less profitable crops, such as cassava. Rising incomes are expected to support increased domestic consumption as demand expands for key industries (confectionary, beverage, etc.). Imports are consequently expected to drop by about 50 percent to 2 MMT.



Thailand's production is expected to decline 3 percent to 9.9 MMT due to lower sugarcane production resulting from unfavorable weather conditions. Sugar production had grown significantly over the previous years while the Government of Thailand operated a three-year project that provided soft loans to cane growers to help them buy harvesters and improve production efficiency. Exports are expected to remain at 7.5 MMT as demand is steady in top markets.



U.S. production is estimated at 8 MMT, up 4 percent as a result of increased cane and beet sugar production. If realized, this would be the highest production level since 1999/2000. Consumption is up slightly to a record 10.3 MMT and Mexico is expected to remain the largest supplier.

Mexico's production is estimated to increase more than 10 percent to 6.0 MMT, just under the 2004/05 record, and consequently, exports, consumption, and ending stocks are all estimated higher. Sugar use under the "other disappearance" category, mainly for the Mexican re-export program, is also revised upward. The IMMEX program allows sugar to be sold to Mexican food manufacturers as raw material for further processing. These food manufacturers must then process the sugar within six months from the date of purchase and export the final processed product.

Russia's production is estimated to fall from last year's record 5.5 MMT, but remains the second largest at over 4.8 MMT as production of sugar beets is expected to remain high. Consumption is estimated slightly lower as more sugar substitutes are used by the food processing industry. In spite of lower consumption, imports are estimated up 20 percent to 900,000 MT, but well below the 2.5 MMT of just two years earlier.

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World Centrifugal Sugar: Imports and Exports

1,000 Metric Tons, Raw Value

	2008/09	2009/10	2010/11	2011/12	May 2012/13	Nov 2012/13
Imports						
EU-27	3,180	2,561	3,755	3,800	3,300	3,850
Indonesia	2,197	3,200	3,082	3,027	3,200	3,200
United States	2,796	3,010	3,391	3,294	2,595	2,947
China	1,077	1,535	2,143	4,190	2,500	2,000
Malaysia	1,462	1,567	1,715	1,799	1,870	1,870
Bangladesh	1,126	1,285	1,639	1,687	1,600	1,800
United Arab Emirates	1,759	2,051	1,957	1,718	2,000	1,750
Algeria	1,121	1,553	1,605	1,600	2,150	1,700
Korea, South	1,652	1,612	1,684	1,662	1,700	1,700
Saudi Arabia	1,312	1,242	1,269	1,442	1,450	1,520
Nigeria	1,250	1,400	1,399	1,450	1,450	1,450
Iraq	820	860	775	1,391	900	1,400
Iran	1,115	1,347	1,237	1,268	1,950	1,250
Japan	1,279	1,199	1,332	1,225	1,385	1,250
Canada	962	1,169	1,256	1,148	1,350	1,150
Egypt	1,382	978	1,120	1,480	1,150	1,150
Morocco	537	808	778	856	800	950
Syria	955	1,265	1,304	953	950	950
Russia	2,150	2,223	2,510	750	1,200	900
Taiwan	619	556	552	800	605	820
Other	15,051	19,025	15,896	14,726	15,000	14,931
Total	43,802	50,446	50,399	50,266	49,105	48,538
Exports						
Brazil	21,550	24,300	25,800	24,650	25,250	25,000
Thailand	5,295	4,930	6,642	7,500	9,300	7,500
Australia	3,522	3,600	2,750	2,850	3,000	3,100
India	224	225	3,903	3,499	2,500	2,200
Guatemala	1,654	1,815	1,544	1,675	1,725	1,725
EU-27	1,332	2,647	1,113	2,388	1,500	1,500
Mexico	1,378	751	1,558	985	1,024	1,372
Colombia	584	1,019	814	876	880	875
United Arab Emirates	741	965	1,126	717	1,775	750
Cuba	727	563	530	670	700	700
Other	9,682	9,805	9,805	10,330	10,672	10,422
Total	46,689	50,620	55,585	56,140	58,326	55,144

Country crop years are available at <http://www.fas.usda.gov/htp/sugar/tmarketingyears.pdf>

World Centrifugal Sugar
1,000 Metric Tons, Raw Value

	2008/09	2009/10	2010/11	2011/12	May 2012/13	Nov 2012/13
Production						
Brazil	31,850	36,400	38,350	36,150	37,800	37,500
India	15,950	20,637	26,574	28,800	29,750	25,630
EU-27	14,014	16,687	15,699	18,251	15,790	16,390
China	13,317	11,429	11,199	12,341	13,065	14,580
Thailand	7,200	6,930	9,663	10,235	10,850	9,930
United States	6,833	7,224	7,104	7,695	7,779	8,006
Mexico	5,260	5,115	5,495	5,351	5,448	6,008
Russia	3,481	3,444	2,996	5,500	5,050	4,850
Pakistan	3,512	3,420	3,920	4,520	4,120	4,670
Australia	4,814	4,700	3,700	3,900	4,500	4,300
Other	37,657	37,531	37,062	39,405	40,301	40,446
Total	143,888	153,517	161,762	172,148	174,453	172,310
Human Dom. Consumption						
India	23,500	22,500	23,000	24,000	26,500	25,000
EU-27	16,760	17,400	17,800	18,000	17,800	18,000
China	14,500	14,300	14,000	14,500	14,900	15,300
Brazil	11,650	11,800	12,000	11,500	11,700	11,700
United States	9,473	9,861	10,171	10,017	10,364	10,324
Russia	5,500	5,700	5,523	5,885	6,015	5,540
Indonesia	4,500	4,700	5,000	5,050	5,162	5,100
Mexico	5,293	4,615	4,187	4,384	4,321	4,452
Pakistan	4,175	4,100	4,250	4,300	4,400	4,400
Egypt	2,748	2,629	2,800	2,850	2,950	2,950
Other	55,290	56,521	56,120	58,970	58,902	60,041
Total	153,389	154,126	154,851	159,456	163,014	162,807
Ending Stocks						
India	5,880	6,223	6,299	7,700	7,278	6,630
China	3,784	2,355	1,621	3,605	2,502	4,841
EU-27	2,232	1,433	1,974	3,637	2,285	4,377
Thailand	2,556	2,343	2,983	3,223	568	3,058
United States	1,392	1,359	1,250	1,821	1,107	2,010
Pakistan	550	830	1,470	1,340	1,160	1,310
Mexico	623	973	806	1,026	843	1,060
Ukraine	231	80	52	367	707	707
Syria	92	336	700	678	693	693
Japan	559	568	529	543	597	550
Other	12,634	12,505	12,384	12,268	15,342	13,062
Total	30,533	29,005	30,068	36,208	33,082	38,298

Country crop years are available at <http://www.fas.usda.gov/htp/sugar/tmarketingyears.pdf>

World Centrifugal Sugar Production, Supply and Distribution
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
SUG - North America							
Canada							
2008/09	206	61	962	1,229	58	968	203
2009/10	203	70	1,169	1,442	84	1,158	200
2010/11	200	94	1,256	1,550	49	1,266	235
2011/12	235	130	1,148	1,513	81	1,179	253
2012/13	253	135	1,150	1,538	80	1,210	248
Mexico							
2008/09	1,975	5,260	160	7,395	1,378	5,394	623
2009/10	623	5,115	861	6,599	751	4,875	973
2010/11	973	5,495	306	6,774	1,558	4,410	806
2011/12	806	5,351	505	6,662	985	4,651	1,026
2012/13	1,026	6,008	210	7,244	1,372	4,812	1,060
United States							
2008/09	1,510	6,833	2,796	11,139	123	9,624	1,392
2009/10	1,392	7,224	3,010	11,626	192	10,075	1,359
2010/11	1,359	7,104	3,391	11,854	225	10,379	1,250
2011/12	1,250	7,695	3,294	12,239	244	10,174	1,821
2012/13	1,821	8,006	2,947	12,774	249	10,515	2,010
Total SUG - North America							
2008/09	3,691	12,154	3,918	19,763	1,559	15,986	2,218
2009/10	2,218	12,409	5,040	19,667	1,027	16,108	2,532
2010/11	2,532	12,693	4,953	20,178	1,832	16,055	2,291
2011/12	2,291	13,176	4,947	20,414	1,310	16,004	3,100
2012/13	3,100	14,149	4,307	21,556	1,701	16,537	3,318
SUG - Caribbean							
Cuba							
2008/09	135	1,340	24	1,499	727	670	102
2009/10	102	1,250	0	1,352	563	675	114
2010/11	114	1,150	0	1,264	530	675	59
2011/12	59	1,400	0	1,459	670	680	109
2012/13	109	1,420	0	1,529	700	680	149
Dominican Republic							
2008/09	35	510	12	557	217	330	10
2009/10	10	520	70	600	250	332	18
2010/11	18	510	49	577	208	335	34
2011/12	34	553	48	635	212	380	43
2012/13	43	555	48	646	215	380	51
Other SUG - Caribbean							
2008/09	132	233	452	817	203	478	136
2009/10	136	166	453	755	143	471	141
2010/11	141	186	423	750	151	471	128
2011/12	128	200	435	763	160	480	123
2012/13	123	200	446	769	160	481	128
Total SUG - Caribbean							
2008/09	302	2,083	488	2,873	1,147	1,478	248
2009/10	248	1,936	523	2,707	956	1,478	273
2010/11	273	1,846	472	2,591	889	1,481	221
2011/12	221	2,153	483	2,857	1,042	1,540	275
2012/13	275	2,175	494	2,944	1,075	1,541	328
SUG - Central America							
Guatemala							
2008/09	609	2,381	0	2,990	1,654	744	592

World Centrifugal Sugar Production, Supply and Distribution (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
2009/10	592	2,340	0	2,932	1,815	735	382
2010/11	382	2,048	0	2,430	1,544	759	127
2011/12	127	2,402	0	2,529	1,675	759	95
2012/13	95	2,474	0	2,569	1,725	750	94
Other SUG - Central America							
2008/09	436	2,024	0	2,460	939	1,100	421
2009/10	421	2,185	138	2,744	1,027	1,148	569
2010/11	569	2,120	0	2,689	976	1,146	567
2011/12	567	2,386	0	2,953	1,164	1,229	560
2012/13	560	2,432	0	2,992	1,168	1,262	562
Total SUG - Central America							
2008/09	1,045	4,405	0	5,450	2,593	1,844	1,013
2009/10	1,013	4,525	138	5,676	2,842	1,883	951
2010/11	951	4,168	0	5,119	2,520	1,905	694
2011/12	694	4,788	0	5,482	2,839	1,988	655
2012/13	655	4,906	0	5,561	2,893	2,012	656
SUG - South America							
Brazil							
2008/09	215	31,850	0	32,065	21,550	11,650	-1,135
2009/10	-1,135	36,400	0	35,265	24,300	11,800	-835
2010/11	-835	38,350	0	37,515	25,800	12,000	-285
2011/12	-285	36,150	0	35,865	24,650	11,500	-285
2012/13	-285	37,500	0	37,215	25,000	11,700	515
Colombia							
2008/09	170	2,277	138	2,585	584	1,585	416
2009/10	416	2,294	189	2,899	1,019	1,475	405
2010/11	405	2,280	176	2,861	814	1,657	390
2011/12	390	2,310	322	3,022	876	1,771	375
2012/13	375	2,310	330	3,015	875	1,805	335
Argentina							
2008/09	105	2,420	21	2,546	581	1,739	226
2009/10	226	2,230	23	2,479	751	1,740	-12
2010/11	-12	2,030	52	2,070	196	1,790	84
2011/12	84	2,150	3	2,237	172	1,810	255
2012/13	255	2,090	2	2,347	220	1,830	297
Other SUG - South America							
2008/09	1,231	3,315	1,448	5,994	523	4,049	1,422
2009/10	1,422	2,984	1,720	6,126	494	4,390	1,242
2010/11	1,242	3,287	1,842	6,371	509	4,444	1,418
2011/12	1,418	3,370	1,731	6,519	487	4,529	1,503
2012/13	1,503	3,469	1,569	6,541	509	4,543	1,489
Total SUG - South America							
2008/09	1,721	39,862	1,607	43,190	23,238	19,023	929
2009/10	929	43,908	1,932	46,769	26,564	19,405	800
2010/11	800	45,947	2,070	48,817	27,319	19,891	1,607
2011/12	1,607	43,980	2,056	47,643	26,185	19,610	1,848
2012/13	1,848	45,369	1,901	49,118	26,604	19,878	2,636
SUG - Western Europe							
EU-27							
2008/09	3,130	14,014	3,180	20,324	1,332	16,760	2,232
2009/10	2,232	16,687	2,561	21,480	2,647	17,400	1,433
2010/11	1,433	15,699	3,755	20,887	1,113	17,800	1,974
2011/12	1,974	18,251	3,800	24,025	2,388	18,000	3,637
2012/13	3,637	16,390	3,850	23,877	1,500	18,000	4,377

World Centrifugal Sugar Production, Supply and Distribution (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
Other SUG - Western Europe							
2008/09	335	275	377	987	45	626	316
2009/10	316	305	378	999	4	633	362
2010/11	362	240	357	959	45	618	296
2011/12	296	250	367	913	50	628	235
2012/13	235	275	388	898	50	633	215
Total SUG - Western Europe							
2008/09	3,465	14,289	3,557	21,311	1,377	17,386	2,548
2009/10	2,548	16,992	2,939	22,479	2,651	18,033	1,795
2010/11	1,795	15,939	4,112	21,846	1,158	18,418	2,270
2011/12	2,270	18,501	4,167	24,938	2,438	18,628	3,872
2012/13	3,872	16,665	4,238	24,775	1,550	18,633	4,592
SUG - Eastern Europe							
Russia							
2008/09	550	3,481	2,150	6,181	200	5,500	481
2009/10	481	3,444	2,223	6,148	34	5,715	399
2010/11	399	2,996	2,510	5,905	17	5,538	350
2011/12	350	5,500	750	6,600	300	5,900	400
2012/13	400	4,850	900	6,150	300	5,555	295
Ukraine							
2008/09	580	1,710	78	2,368	37	2,100	231
2009/10	231	1,382	346	1,959	1	1,878	80
2010/11	80	1,540	293	1,913	1	1,860	52
2011/12	52	2,300	48	2,400	33	2,000	367
2012/13	367	2,360	15	2,742	35	2,000	707
Other SUG - Eastern Europe							
2008/09	756	1,425	1,210	3,391	829	1,857	705
2009/10	705	1,501	1,413	3,619	990	1,894	735
2010/11	735	1,505	1,302	3,542	917	1,905	720
2011/12	720	1,575	1,176	3,471	880	1,913	678
2012/13	678	1,547	1,237	3,462	897	1,934	631
Total SUG - Eastern Europe							
2008/09	1,886	6,616	3,438	11,940	1,066	9,457	1,417
2009/10	1,417	6,327	3,982	11,726	1,025	9,487	1,214
2010/11	1,214	6,041	4,105	11,360	935	9,303	1,122
2011/12	1,122	9,375	1,974	12,471	1,213	9,813	1,445
2012/13	1,445	8,757	2,152	12,354	1,232	9,489	1,633
SUG - Africa							
South Africa							
2008/09	227	2,350	168	2,745	1,185	1,530	30
2009/10	30	2,265	200	2,495	830	1,595	70
2010/11	70	1,985	200	2,255	415	1,665	175
2011/12	175	1,885	115	2,175	255	1,705	215
2012/13	215	2,255	130	2,600	500	1,745	355
Other SUG - Africa							
2008/09	2,508	5,932	6,728	15,168	2,618	10,212	2,338
2009/10	2,338	5,893	7,406	15,637	2,440	10,886	2,311
2010/11	2,311	6,180	7,698	16,189	3,151	10,775	2,263
2011/12	2,263	6,291	7,749	16,303	2,788	11,225	2,290
2012/13	2,290	6,349	7,968	16,607	2,911	11,396	2,300
Total SUG - Africa							
2008/09	2,735	8,282	6,896	17,913	3,803	11,742	2,368
2009/10	2,368	8,158	7,606	18,132	3,270	12,481	2,381
2010/11	2,381	8,165	7,898	18,444	3,566	12,440	2,438

World Centrifugal Sugar Production, Supply and Distribution (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
2011/12	2,438	8,176	7,864	18,478	3,043	12,930	2,505
2012/13	2,505	8,604	8,098	19,207	3,411	13,141	2,655
SUG - MiddleEast							
Turkey							
2008/09	405	2,100	5	2,510	5	2,000	505
2009/10	505	2,530	5	3,040	41	2,450	549
2010/11	549	2,274	5	2,828	65	2,300	463
2011/12	463	2,300	5	2,768	70	2,350	348
2012/13	348	2,300	5	2,653	60	2,350	243
Egypt							
2008/09	544	1,612	1,382	3,538	100	2,748	690
2009/10	690	1,820	978	3,488	330	2,629	529
2010/11	529	1,830	1,120	3,479	550	2,800	129
2011/12	129	1,980	1,480	3,589	389	2,850	350
2012/13	350	2,010	1,150	3,510	400	2,950	160
Other SUG - MiddleEast							
2008/09	2,736	714	7,578	11,028	1,325	8,209	1,494
2009/10	1,494	1,232	8,317	11,043	1,775	7,608	1,660
2010/11	1,660	1,081	7,897	10,638	1,983	6,551	2,104
2011/12	2,104	1,156	8,381	11,641	1,673	7,890	2,078
2012/13	2,078	1,160	8,550	11,788	1,645	8,023	2,120
Total SUG - MiddleEast							
2008/09	3,685	4,426	8,965	17,076	1,430	12,957	2,689
2009/10	2,689	5,582	9,300	17,571	2,146	12,687	2,738
2010/11	2,738	5,185	9,022	16,945	2,598	11,651	2,696
2011/12	2,696	5,436	9,866	17,998	2,132	13,090	2,776
2012/13	2,776	5,470	9,705	17,951	2,105	13,323	2,523
SUG - Asia - Oceania							
Japan							
2008/09	454	927	1,279	2,660	1	2,100	559
2009/10	559	901	1,199	2,659	1	2,090	568
2010/11	568	700	1,332	2,600	1	2,070	529
2011/12	529	740	1,225	2,494	1	1,950	543
2012/13	543	770	1,250	2,563	1	2,012	550
India							
2008/09	12,296	15,950	1,358	29,604	224	23,500	5,880
2009/10	5,880	20,637	2,431	28,948	225	22,500	6,223
2010/11	6,223	26,574	405	33,202	3,903	23,000	6,299
2011/12	6,299	28,800	100	35,199	3,499	24,000	7,700
2012/13	7,700	25,630	500	33,830	2,200	25,000	6,630
China							
2008/09	3,965	13,317	1,077	18,359	75	14,500	3,784
2009/10	3,784	11,429	1,535	16,748	93	14,300	2,355
2010/11	2,355	11,199	2,143	15,697	76	14,000	1,621
2011/12	1,621	12,341	4,190	18,152	47	14,500	3,605
2012/13	3,605	14,580	2,000	20,185	44	15,300	4,841
Thailand							
2008/09	2,651	7,200	0	9,851	5,295	2,000	2,556
2009/10	2,556	6,930	7	9,493	4,930	2,220	2,343
2010/11	2,343	9,663	19	12,025	6,642	2,400	2,983
2011/12	2,983	10,235	5	13,223	7,500	2,500	3,223
2012/13	3,223	9,930	5	13,158	7,500	2,600	3,058
Australia							
2008/09	400	4,814	41	5,255	3,522	1,246	487

World Centrifugal Sugar Production, Supply and Distribution (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
2009/10	487	4,700	78	5,265	3,600	1,252	413
2010/11	413	3,700	163	4,276	2,750	1,333	193
2011/12	193	3,900	180	4,273	2,850	1,350	73
2012/13	73	4,300	165	4,538	3,100	1,375	63
Pakistan							
2008/09	1,163	3,512	125	4,800	75	4,175	550
2009/10	550	3,420	1,030	5,000	70	4,100	830
2010/11	830	3,920	1,040	5,790	70	4,250	1,470
2011/12	1,470	4,520	0	5,990	350	4,300	1,340
2012/13	1,340	4,670	0	6,010	300	4,400	1,310
Indonesia							
2008/09	590	2,053	2,197	4,840	0	4,500	340
2009/10	340	1,910	3,200	5,450	0	4,700	750
2010/11	750	1,770	3,082	5,602	0	5,000	602
2011/12	602	1,830	3,027	5,459	0	5,050	409
2012/13	409	2,040	3,200	5,649	0	5,100	549
Philippines							
2008/09	547	2,100	0	2,647	225	2,100	322
2009/10	322	2,000	250	2,572	178	2,000	394
2010/11	394	2,400	0	2,794	202	2,000	592
2011/12	592	2,240	0	2,832	545	2,000	287
2012/13	287	2,400	0	2,687	300	2,000	387
Other SUG - Asia - Oceania							
2008/09	2,793	1,898	8,856	13,547	1,059	9,863	2,625
2009/10	2,625	1,753	9,256	13,634	1,042	10,147	2,445
2010/11	2,445	1,852	9,583	13,880	1,124	10,316	2,440
2011/12	2,440	1,957	10,182	14,579	1,146	10,881	2,552
2012/13	2,552	1,895	10,523	14,970	1,128	11,273	2,569
Total SUG - Asia - Oceania							
2008/09	24,859	51,771	14,933	91,563	10,476	63,984	17,103
2009/10	17,103	53,680	18,986	89,769	10,139	63,309	16,321
2010/11	16,321	61,778	17,767	95,866	14,768	64,369	16,729
2011/12	16,729	66,563	18,909	102,201	15,938	66,531	19,732
2012/13	19,732	66,215	17,643	103,590	14,573	69,060	19,957
World							
2008/09	43,389	143,888	43,802	231,079	46,689	153,857	30,533
2009/10	30,533	153,517	50,446	234,496	50,620	154,871	29,005
2010/11	29,005	161,762	50,399	241,166	55,585	155,513	30,068
2011/12	30,068	172,148	50,266	252,482	56,140	160,134	36,208
2012/13	36,208	172,310	48,538	257,056	55,144	163,614	38,298
Unrecorded							
2008/09				2,887			
2009/10				174			
2010/11				5,186			
2011/12				5,874			
2012/13				6,606			

World Centrifugal Sugar Production, Supply and Distribution (Continued)
1,000 Metric Tons, Raw Value

Country Mktg Year	Beginning Stocks	Total Sugar Production	Total Imports	Total Supply	Total Exports	Total Use	Ending Stocks
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Country crop years are available at <http://www.fas.usda.gov/htp/sugar/tmarketingyears.pdf>

Footnotes

- 1/ The U.S. PS&D estimates conform to those released in the World Agricultural Supply and Demand Estimates (WASDE) 'miscellaneous' category allocated to domestic consumption. The U.S. PS&D includes Puerto Rico.
- 2/ The European Union (EU) includes French Overseas Departments of Reunion, Guadeloupe, and Martinique. EU trade data does not include intra-EU trade. Beginning 2004/05 the PS&D reflects the EU enlargement by accession of the following ten countries. Latvia, Lithuania, Estonia, Poland, Hungary, Czech Republic, Slovakia, Slovenia, Malta, and Cyprus. As a result of this enlargement, from 15 countries to 25 countries, the ending stock figure for 2003/04 will not carry over to the beginning stock figure for 2004/05. Data prior to 2004/05 reflects the countries comprising the EU at that time. The PSD for the EU-25 ends with marketing year 2005/06. The series picks up with the EU-27 beginning marketing year 2006/07. The EU-27 contains two new countries Bulgaria and Romania.
- 3/ Includes traditional Eastern European countries, Hungary, Czech Republic, Slovakia, Balkans, Baltic's, Armenia, and Georgia. Beginning 2004/05 the following countries are removed from this list upon their accession to the EU: Latvia, Lithuania, Estonia, Poland, Hungary, Slovakia, and Slovenia. Note that data for Poland is zeroed out for 2004/05 because it is included in the European Union.
- 4/ Includes all of continental Africa except Egypt.
- 5/ Includes Bahrain, Kuwait, Oman, Qatar, and the United Arab Emirates.
- 6/ Indian data includes production of khandsari sugar, a native type, semi-white centrifugal sugar. Estimated output of Khandsari sugar in thousand of metric tons (raw value equivalent) is as follows: 2002/03 - 590; 2003/04 - 620; 2004/05 - 683; 2005/06 - 683; 2006/07 - 500; 2007/08 - 425; 2008/09 - 435; 2009/10 -343; 2010/11- 420
- 7/ Includes Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan, and Uzbekistan.
- 8/ The 'Unrecorded' category is a balancing mechanism to equalize world exports and imports. It is assumed there is a certain quantity of trade that will not be recorded, with the result that imports and exports will differ by a certain amount.

To view country crop years click on the following URL:
<http://www.fas.usda.gov/htp/sugar/tmarketingyears.pdf>