# Commons Version 2.28.0.0 Release Notes

# **New Features**

# Process Changes Due to Financial Systems Integration

NIH has integrated its grants processing and financial systems. This initiative is required for NIH to comply with the Anti-Deficiency Act and recent 2010 Congressional appropriation directives. Process changes, including updated business rules, have been implemented to support this new functionality. The following area has been affected:

#### Extension

When an Extension without cost is submitted for a grant, but cannot be processed due to an internal business error, the **Extension** link on the *Status Result – General Search* screen will be changed to **Extension Error**.

Home Admin In	stitution Profile Pers	onal Profile Status	eSNAP xTrain	Links eRA Partners	Help					
Status Res	Status Result - General Search 🥹									
Tips and Notes:	ps and Notes:									
PD/PI column	) shows Contact PI for r	multi-PI grants.								ļ
									1- 16 of <b>16</b>	112
Application ID 🔷	Grants.gov Tracking #		Proposal Title		PD/PI Name 🔷	Application Status	Budget Start Date 🖨	Show All Prior Errors	Action	
1DP20D012345-01	GRANT00123456P	A New Study on Childhoo	d Obesity		WASHINGTON, GEORGE	Not Discussed	09/30/2007	Show All Prior Errors	Extension Error Transmittal Sheet	1
1DP20D000123-01	GRANT12345678P	Study of Canine Hemand	liosarcoma		ADAMS, JOHN Q.	Not Discussed	09/30/2010	Show All Prior Errors	Transmittal Sheet	
1DP20D000012-01	GRANT00000078P	Exercises to Fight Heart I	Disease		JEFFERSON, THOMAS	Not Discussed	09/30/2007	Show All Prior Errors	Extension Error Transmittal Sheet	I

Figure 1: Extension Error Link Displays When Extension Cannot Be Processed

Additionally, this link will continue to be displayed until the error has been corrected. There will be instruction on whom to contact if you need to have the error corrected before resubmitting. Once the error has been corrected, the No Cost Extension will be processed, and the appropriate eNotifications will be sent.

# xTrain

#### Updated Links on the My Grants Screen

The document that lists the current activity codes supported by xTrain has been updated to include NRSA fellowships (F30, F31, F32 and F33). Select the **List of Activity Codes currently supported in xTrain** link to access this document.

Electronic Electronic Sponsored by D Home Admin Institution Profile	Research Ad COJ Vational Institu Personal Profile S	ministration mmon tes of Health status eSNAP Intern	S Version 2.28.01 et Assisted Review	in Links	eRA Partners	li / Help	Welcome nstitution: L Authority: 1	.SU PENNINGTON BIOME IAR PI	DICAL RESEAR(	CH CTR Log-out
My Grants										
Tips and Notes:										
List of Activity Codes currentl     Supend Level Links by Fiscal     The Program Director Column	<u>ly supported in xTra</u> <u>Year</u> n always shows the	Contact PI for multi-f	기 grants.							
✓ 1-2 of 2 1 ∑										
Grant Number Project Start Date 🖨	Project End Date 🔷	Program Director 🔶		Project	Title 🔷			Includes ARRA Grant(	s) 🔷 🔰 🖉	Action
T32 AT 012345 07/01/2003	06/30/2013	Nelson, Smith	OBESITY:FROM GENES TO	MAN					View Traine View Pendi	ee Roster ing Submissions
T32 AT 012345 05/01/2009	04/30/2014	Nelson, Smith	TRAINING IN BOTANICAL AF	PROACHES	З ТО СОМВАТ М	IETABOLIC	C SYNDRO	ME	<u>View Traine</u> View Pendi	<u>ee Roster</u> ing Submissions

Figure 2: List of Activity Codes Currently Supported in xTrain Hyperlink

Activi	ty Coo (a	des Si s of Oct	uppor tober 20	ted in : 10)	xTrain
		Activi	ty Code		
	F30	KL2	Т32	R25	
	F31	K12	Т35	R90	
	F32	KM1	Т90		
	F33		TL1		
			TU2		
			Т34		
			T15		
				92 A	

Figure 3: Document of Activity Codes from the Hyperlink

The **Stipend Level Links by Fiscal Year** URL is added to the *My Grants* screen for (Principal Investigator) PI users. This link points to the *Kirschstein-NRSA Stipend History* spreadsheet. The spreadsheet displays stipend levels for current and previous years.

Electronic Research A <b>PRA</b> CO Sponsored by National Instit	dministration mmons tutes of Health	Version 2.28.01		Welcome Institution: JOHNS HO Authority: IAR PI	PKINS UNIVERSITY Log-out
Home Admin Institution Profile Personal Profile	Status eSNAP Internet Assiste	ed Review xTrain Link	s eRA Partners He	lp	
My Grants					
Tips and Notes:					
List of Activity Codes currently supported in xT     Stipend Level Links by Fiscal Year     The Program Director Column always shows the second	<u>rain</u> le Contact PI for multi-PI grants.				
Δ1-1 of <b>1</b> 1.Σ					
Grant Number Project Start Date 🖨 Project End Date	Program Director 🔷	Project Title	<b>÷</b>	Includes ARRA Grant(s) 🔷	Action
T32 CA 900000 09/15/1979 06/30/2011	Nelson, Smith ONCO	OLOGYCHEMOTHERAPY, IN	IMUNOLOGY, BIOLOG	Υ	<u>View Trainee Roster</u> View Pending Submissions

Figure 4: Stipend level Links by Fiscal Year Hyperlink for PI Users

	А	В	С	E	G		K	М	0	Q	S	Т	U	Ē
1	<b>Kirschstein-N</b>	RSA S	tipend	Histor	у									Π
2					_									
3		1975	1980	1983	1985	1989	1991	1994	1997	1998	1999	2000	2001	
8	Undergraduates in the	e MARC a	nd COR Pro	ograms										
9	Freshmen/Sophomore												6,948	
10	Juniors/Seniors												9,732	
11	Pre- and Post-Doctora	I Kirschste	ein-NRSA F	Participan	ts									
12	Pre-doc	3,900	5,040	5,292	6,552	8,500	8,800	10,008	11,496	11,748	14,685	15,060	16,500	
15	Post-doc Level 0	10,000	13,380	14,040	15,996	17,000	18,600	19,608	20,292	21,000	26,250	26,916	28,260	
16	Post-doc Level 1	10,800	14,040	14,736	17,004	18,000	19,700	20,700	21,420	22,176	27,720	28,416	29,832	
17	Post-doc Level 2	11,500	14,736	15,468	21,996	25,000	25,600	25,600	25,600	26,160	32,700	33,516	35,196	
18	Post-doc Level 3	12,200	15,468	16,236	23,004	26,250	26,900	26,900	26,900	27,492	34,365	35,232	36,996	
19	Post-doc Level 4	12,800	16,236	17,040	24,000	27,500	28,200	28,200	28,200	28,824	36,030	36,936	38,772	
20	Post-doc Level 5	13,200	17,040	17,892	26,004	28,750	29,500	29,500	29,500	30,144	37,680	38,628	40,560	
21	Post-doc Level 6		17,892	18,780	27,996	30,000	30,800	30,800	30,800	31,476	39,345	40,332	42,348	
22	Post-doc Level 7		18,780	19,716	30,000	31,500	32,300	32,300	32,300	33,012	41,265	42,300	44,412	
23	NIH Guide Announcer	nent Num	bers and H	yperlinks:									NOT-OD-01-011	
24														
25														
26														
N.	Stipend Table	2											► I	

Figure 5: Kirschstein-NRSA Stipend History Spreadsheet

# Updates to My Grants, Trainee Appointments and Terminations, and Grant Summary Updates Screens

The **Program Director** column is updated to always display the **Contact PI** for Multi-PI grants on the *My Grants* screen, the *Trainee Appointments and Terminations* screen, and the *Grant Summary* screen.

The **Appointment Type** column is added to the *Trainee Appointments and Terminations* screen for Trainee users.

The *Grant Summary* screen is enhanced. Users are able to click the **Grant Number** hyperlink and see the Detailed Status View of the *Grant Summary* screen.

Status	Information								
General Gran	at Information						Other Delevent Desum		
Status:	Rinornauon	Applicatio	on awarded.			1	Other Relevant Docum	ents 🌚	
Institution Na	ame:	PENNIN	GTON BIOMEDICAL RESEARCH CE	INTER			Latest NGA	722	
School Name	e:	PENNIN	GTON BIOMEDICAL RES CTR				Abstract (Awarded Gra	nt)	
School Categ	gory:	ORGANI	ZED RESEARCH UNITS				Additions for Review (C	documents)	
Division Nam	ie:	NONE							
Department I	Name:	NONE VORK D							
Application II	D:	1T32DK1	23456-01						
Proposal Title	e:	Obesity:F	rom Genes to Man						
Proposal Rec	ceipt Date:	09/10/20	02						
Last Status L	Update Date:	09/17/20	03						
Application S	rd Notice Date:	09/22/20 Paper	03						
Project Perio	od Begin Date:	07/01/20	03						
Project Perio	od End Date:	06/30/20	08						
eApplication	Status:								
FOA:									
NIH Appl. ID:		6658821							
	A.F								
Effective	Status Massage				Institute or (	Lenter Assignme	ent		Assignment
Date	status message				insulute of C	,enter			Date
09/16/2003	Award prepared: refer q	uestions to Grants	Management Specialist.		NATIONAL IN	STITUTE OF DIA	ABETES AND DIGESTIVE	E AND KIDNEY	09/12/2002
07/03/2003	Management Specialist	review. Refer any q	uestions to Program Official or Grar	nts	DIOLAGEO (F	(initially)			
06/02/2003	Council review complete	ed.							
03/17/2003	Scientific Review Group to Program Official.	review completed:	Council review pending. Refer any	questions					
09/16/2002	Scientific Review Group Administrator.	review pending. R	efer any questions to the Scientific F	Review					
Application In	nformation		Study Section			Advisory Counc	il(AC) Information		
Award Docun	nent Number:	TDK123456A	Scientific Review Group:	DDK-C		Meeting Date:		06/11/2003	
FSR Accepter	d Code:	Y	Council Meeting Date(YYYY/MM):	2003/05		Meeting Time:		08:30	
Snap Indicate	or Code:		Meeting Date:	03/13/200	3				
Early Stage In	nvestigator Eligible:		Meeting Time:	08:00					
New Investiga	ator Eligible:		Study Roster:	View Mee	ting Roster				
<b>Reference L</b>	etter(s)								
This list show eRA Commo	vs Reference Letters ass ns	ociated with this pa	rticular Grant Application. Principal	Investigator	can see a lis	t of all Reference	Letters within Personal	Profile - Reference	Letters section on
Contacts									
Administratio	on		Name	Phone		Email			
Scientific Rev	view Administrator(SRA)		MILES C	(301)	151-3759	eRAT	est@mail.nih.gov		
Grants Mana	gement Specialist(GMS)		Campbell D	(001)-		eRAT	est@mail.nih.gov		
Program Office	cial(PO)		PODSKALNY J	(301)	594-8876	eRAT	est@mail.nih.gov		
Awards				(001)		SIVIL	Contraction of the second seco		
Direct Amount	nt	Facilitio	s And Administrative	Fee A	mount		Total Ame	wint	
\$105 512	in the second se	\$7.074		50	noun		\$112 206		
9103,012		97,074	(	Close	)		9113,300		

Figure 6: Commons Detailed Status View from the Grant Summary Screen

# **Terminating Fellowship Grants**

xTrain is enhanced with the ability to terminate Fellowship grants. Once the fellowships are terminated they will be automatically closed.

Institutional users will be able to terminate fellowships early. Internal users will not be able to accept the termination notice until the fellowship award is revised to show the new end date.

#### Validate 2271 Form

The **Validate** button is now available on the 2271 Form for accounts with the ASST role when the ASST is the current reviewer of the form. ASST user selects the **Process 2271** link to access the button.

Electronic eRA	Research Ad	ministration mmol	n s			Welco Institu Author	ime tion: MASSACHUSETTS INSTITUTI rity: ASST	E OF TECHNOLOGY
Sponsored by M Home Admin Institution Profile	Vational Institu Personal Profile e	snap xTrain	Links eRA Parts	ersion 2.28.01 ners Help				
My Grants Statement of Training	a Appointme	ent						
	9 · · P P · · · · ·							
Project Grant/Sup	t Number: T32 GM 12 pplement: 2T32GM12	23456 23456-36						
Appointme	nt Status: In-Progres	S PI View Routing	History	CONTRACTO				
Pro Ir	nstitution: MASSACH	IUSETTS INSTITUT	E OF TECHNOLOG	L SCIENCES Y				
Buda	PD Name: Bell, S	0.06/20/2011						
PHS 2271 OMB No. 0925-0001	el Penou, ono nzo i	0-00/30/2011						
*indicates required field								
For these seconds training appoints		-t traincas should	Tra	inee Personal Infor	mation	Devenel Profile lin	that the tag of this page. Except for	the simplified dropp
personal information may only be er	nent or re-appointine ntered or modified by	the trainees should the trainee.	review and update	their personar mom	nation by using the r	Personal Prome in	IK at the top of this page. Exception	The e-mail aduress,
Last Name, First Name, MI: Zhao, Y								
Address Line 1: 235 Albany Street	1. (15.1974)							
Address Line 2: Ashdown House, R Address Line 3:	toom 4090							
Address Line 4:								
City, State, ZIP: cambridge, MA, 021: Country: UNITED STATES	39							
* Email: eRATest@mail.nih.gov								
Phone: 617-806-6298 Fax:								
Degree(s) Earned/In Progress Con	nuletion Date Major/	Minor Degree Com	nleted?					
BS 05/2	2009 Chemi	istry/ Y	process.					
			Name of	Specialty Boards (	f applicable)			
Select Specialty Board Code				~				
			Is the Trainee in	a dual-degree prog	ram (e.g. M.D./Ph.D.	.)?		
ON0 OYes	_	_	_	Prior NRSA Supp	ort	_		
If the trainee has previously received Accounts tab, and then click on the "	I support from Kirsch /erify NIH Support' si	stein-NRSA trainin	g grant or fellowship the instructions for	o, it will be listed in t	he table below. If the	e list of prior suppo	ort is incomplete or incorrect, pleas	e go to the Admin tab,
Grant # ARRA	PI	Appointment Start Date	Appointment End Date	Stipend/Salary Amt	Degree Level	Status	ĺ.	
5 T32 GM 123456 35	Bell, S	09/01/2009	06/30/2010	17480	PRE-DOC	Accepted		
Choose a specific subfield (e.g., bie	logical chomistry) un	Field	of Research Traini	ing or Career Develo	opment (for this ap	pointment)		
Predominantly Non-Clinical or La	ab-Based Research	h Training (1000)	v	many) no bear				
				Period of Appointm	nent			
* From (MM/DD/YYYY)		07/	01/2010					
* To (MM/DD/YYYY)		06/	30/2011	1				
		12	months 0	days Re-calcu	late Please "Re	e-calculate" if calen	dar boxes were used to select date	es.
Tune		Tota	Supp	ort for Period of App	pointment			
* Stipend Level or Salary		PR	E - 21,180 PRE-D					
* Stipend/Salary/Other Compensati	ion	211	80					
* Tuition/fees (estimated)		160	00					
* Travel	1	0						
Total		371	80					
Save Cancel Reset Sav	ve & Route to Trainee	Validate	Delete View F	PDF				

Figure 7: Validate Button on the 2271 Form

# Sponsor Role in xTrain

The Sponsor is a person who mentors Fellows and can initiate and facilitate the termination of a fellowship. The Sponsor can submit the Termination Notice for foreign and federal fellowships only. When users with the Sponsor role click the **xTrain** tab, they are able to view the *List of Grants* screen and the *Trainee Roster* screen.

Electronic Research Spancered by Nationa Home Admin Institution Profile Personal Admin Institution Profile Personal Trainee Roster Notes and Tips:	COMN Institutes of Profile eSNAP in	n o n Health Iternet Assiste	S Version ?	Links oRA P	artners Help						Welcome Institution: UNIVER Authority: IAR SP	SITY OF UTAH ONSOR
Termination notices should not be use     Proje Latest and Previous Awarded Support Years	d for K12, KL2, KW Project Project Title: ct Start/End Dates: 60	11, R90 and R F31 DC 0012: OLFACTION II 01/01/2004 - 1	125s unless specifica 34 N THE LOLLIGUNCUI 12/31/2006	ally instructed to o	do so by the NIH	l awarding IC. If an app	ointment ends early, the	PD/PI should docum	ent the new end date by	y submitting an amende	d appointment form	
Application      Application     Trainee/Fellow Name	FY Appoi	intment End Date	Termination Date	End Date Past?	Degree Level	Appointment Status	Appointment Source	Termination Status	Termination Source	Current Reviewer	View	Action
5F31DC001234-02(Budget Period: 01/01/2006 Smith, Tangle	- 12/31/2006 ) 2006 01/01/2006	12/31/2006	12/31/2006	Yes		Accepted	Paper	In Progress BO	Electronic	TN: GLEDHILL, GARY	View TN	- Term Notice
5F31DC001234-03(Budget Period: 01/01/2005 Smith, Tangie	- 12/31/2005 ) 2005 01/01/2005	12/31/2005	12/31/2006	Yes		Accepted	Paper	In Progress BQ	Electronic	TN: GLEDHILL, GARY	View TN	- Term Notice
Back												

Figure 8: Sponsor Role Displayed on the Trainee Roster Screen

# Sponsor Delegate Created in xTrain

A new Sponsor Delegation is created which is called the Sponsor Delegate. This has been created to facilitate the termination of fellowship grants in xTrain. Users with this authority are able to perform actions similar to the Sponsor role but they are not able to submit the fellowship termination notice to the agency.

# Capture NIH Approval via Digital Signature of Termination Notice

The NIH approval is now being displayed on the PDF version of the Termination Notice form.

age 1 Bottom of the Departme Service Ruth L. Kirschs Notice PDF - Electronic	ent of Health al tein National F NIH Approval	nd Human Services Public Health Research Service Award Termination on the next page	on
			1
14. Business Official's Verification of Items 6 an nstitutions.)	nd 7. (Notap	plicable to individual fellows at Fe	deral or foreign
14. Business Official's Verification of Items 6 an nstitutions.) SIGNATURE Electronically verified via eRA xTrain system by	DATE 10/18/2010	plicable to individual fellows at Fe TYPED NAME OF BUSINESS OFFICIAL Smith, George	deral or foreign TEL: 801.123.0001 FAX: 801.123.0002
<ul> <li>14. Business Official's Verification of Items 6 an nstitutions.)</li> <li>SIGNATURE</li> <li>Electronically verified via eRA xTrain system by BO</li> <li>15. (For Government use only) The information</li> </ul>	DATE 10/18/2010	plicable to individual fellows at Fe TYPED NAME OF BUSINESS OFFICIAL Smith, George Items 6 and 7 is in agreement wi	deral or foreign TEL: 801.123.0001 FAX: 801.123.0002 th PHS records.

Figure 9: Termination Notice with NIH Approval via Electronic Signature

# Multiple PD/PI Training Grants (xTrain)

For multiple PD/PI training grants the PD at each training institution has the authority to approve appointments, reappointments, amendments and termination notices, not just the Contact PI.

### **Email Reminders**

#### Email Reminder to Fellow (PI) and ASST—30 Days Before Appointment End Date

The system sends an email to the Fellow (PI) and the ASST with xTrain delegation if the **Appointment End Date** is within 30 days and the Appointment is not yet terminated and reappointment process has not yet started.

#### Email Reminder to Fellow (PI) and ASST—Appointment End Date has Passed

The system sends an email to the Fellow (PI) and the ASST with xTrain delegation if the **Appointment End Date** has passed and the Appointment is not yet terminated and re-appointment process has not yet started and the email has not yet been sent for this Appointment.

#### Email Reminder to BO—Appointment End Date has Passed 30 Days Ago

The system sends an email to the Business Official (BO) for appointment records with activity codes other than K12, KL2, KM1, R90 and R25 if the **Appointment End Date** has passed 30 days ago and the Appointment is not yet terminated and re-appointment process has not yet started and the email has not yet been sent for this Appointment.

# Email Reminder to Fellow (PI)/Sponsor and Sponsor Delegate/BO—30 Days Before Fellowship End Date

The system sends an email to the Fellow (PI), the Sponsor, Sponsor Delegate, and the BO if the **Fellowship End Date** is within 30 days and the Fellowship is not yet terminated and the email has not yet been sent for this Fellowship.

#### Email Reminder to Fellow (PI)/Sponsor and Sponsor Delegate/BO—Fellowship End Date has Passed

The system sends an email to the Fellow (PI), the Sponsor, Sponsor Delegate, and the BO if the **Fellowship End Date** has passed and the Fellowship is not yet terminated and the email has not yet been sent for this Fellowship.

#### Email Reminder to Fellow (PI)/Sponsor and Sponsor Delegate/BO—Fellowship End Date has Passed 30 Days Ago

The system sends an email to the Fellow (PI), the Sponsor, Sponsor Delegate, and the BO if the **Fellowship End Date** has passed 30 days ago and the Fellowship is not yet terminated and the email has not yet been sent for this Fellowship.

**NOTE**: The system sends one consolidated email if multiple records are found that meet the above mentioned conditions.

# Implement Email Notifications to Manage Termination Process for Fellowships

The following email notifications are implemented and will be sent in the process of managing Fellowship termination notices.

#### Fellowship TN Routed to Sponsor

The system sends an email to the Sponsor and the Sponsor Delegate anytime the termination notice requires more processing.

### Fellowship TN is on Hold Awaiting Award Revision

The system sends an email to the BO and the IC Central Mailbox anytime the termination date is modified in xTrain and the award has not yet been modified with the new date.

# Fellowship TN Routed to Fellow (PI)

The system sends an email to the Fellow (PI) anytime the termination notice requires more processing.

#### Fellowship TN Submitted to Agency

The system sends an email to the Fellow (PI), Sponsor, and Sponsor Delegate anytime a termination notice is submitted to the agency.

#### Fellowship TN Routed to BO

The system sends an email to the BO anytime a termination notice requires more processing.

#### Fellowship TN Accepted by Agency

The system sends an email to the Fellow (PI), BO, Sponsor, and Sponsor Delegate anytime a termination notice is accepted by the agency.

#### Fellowship TN Rejected by Agency

The system sends an email to the Fellow (PI), BO, Sponsor, and Sponsor Delegate anytime a termination notice is rejected by the agency.

#### Fellowship TN Recalled

The system sends an email to the Fellow (PI), BO, Sponsor, and Sponsor Delegate anytime a termination notice is recalled.

#### Fellowship TN Deleted Email

The system sends an email to the Fellow (PI), BO, Sponsor, and Sponsor Delegate anytime a termination notice is deleted.

# Commons

### Type 4 ARRA Applications Eligible for eSNAP

Type 4 American Recovery & Reinvestment Act (ARRA) applications are now eligible for Electronic Streamlined Non-Competing Award Process (eSNAP). As is with other eligible applications, Type 4 ARRA applications that are eSNAP eligible display in Commons as a hyperlink to the *eSNAP Menu* screen on the *Manage eSNAP* tab.

#### Progress Report Face Page Link Removed for eSNAP Eligible

With the required use of eSNAP per NOT-OD-010-093 (http://grants.nih.gov/grants/guide/notice-files/NOT-OD-10-093.html), the **Progress Report Face Page** link on the *Status Information* screen *Other Relevant Documents* section has been removed for all grants that are eSNAP eligible.

The **Progress Report Face Page** link will continue to display for paper submitted grants that are not eSNAP eligible.

Status Information	n				
General Grant Information					Other Relevant Documents 🕜
Status:	Pending adminis	trative review. Refer any questions to Program Official	cial or Grants Management Specialis	st.	Additions for Review (0 documents)
Institution Name:	THE REGENTS O	F THE UNIV. OF CALIF., UNIV. OF CALIF., SAN DIE	£G0	/	
School Category	SCHOOLS OF AF			/	
Division Name:	NONE	TS AND SCIENCES			
Department Name:	CHEMISTRY AND	BIOCHEMISTRY			
PI Name:					
Application ID:	5R01AI				
Proposal Title:	New Antiviral The	rapies for Hepatitis C Infection		▲	
Proposal Receipt Date:	00/04/0010				
Budget Start Date:	02/24/2010		Other Relevant Docume	ents 🕜	
Budget End Date:	03/31/2012				
Progress Report Due Date:	02/01/2011		Additions for Review (0)	documents)	
Current Award Notice Date:	-				
Application Source:	Esnap				
Project Period Begin Date:	04/15/2007				
Project Period End Date:	03/31/2012				
EQA:					
NIH Appl. ID:					
					1
Status History		Institute or Center Assignment			
Effective Date Status	Message	Institute or Center			Assignment Date
		NATIONAL INSTITUTE OF ALLERGY AND INFEC	TIOUS DISEASES (Primary)		02/24/2010
		NATIONAL INSTITUTE OF DIABETES AND DIGE	STIVE AND KIDNEY DISEASES		02/24/2010
Application Information		Study Section	STIVE AND REPART DISEASES		02/24/2010
Application Information		Study Section	Auv	Isory Council(AC) Information	
Award Document Number.	N	Council Mosting Date(VVVV/MM):	2011/00		
Poor Indicator Code:	V	Council meeting Date(TTTT/mm).	2011/00		
Shap Indicator Code.					
Porceptile:					
Fordy Stage Investigator Eligible:					
New Investigator Eligible:					
Reference Letter(c)					
This list shows Deference Letter	a appropriated with this n	adjaular Cropt Application, Dringing Investigator r	an ease a list of all Deference Letters	within Dereanel Profile Deference I	attern anglian an aDA Commana
This list snows Reference Letters	3 associated with tims p	articular Grant Application. Principal Investigator G	an see a list of all Reference Letters	Within Personal Profile - Reference L	etters section on erra commons
Contacts					
Administration		Name	Phone	Email	
Grants Management Specialist(G	iMS)			eRAStage@mail.nih.gov	
Program Official(PO)				eRAStage@mail.nih.gov	
			Close		
			Close		

Figure 10: Status Information Screen for Electronic Grants eSNAP Eligible

Status Information		
General Grant Information		Other Relevant Documents
General Grant Information Status: Institution Name: School Category: Division Name: Department Name: PI Name: Application ID: Proposal Title: Proposal Receipt Date: Last Status Update Date: Budget Start Date: Budget Start Date: Progress Report Due Date: Current Award Notice Date: Application Source:	Pending administrative review. Refer any questions to Program Official or Grants Management Specialist. THE REGENTS OF THE UNIV. OF CALIF., UNIV. OF CALIF., SAN DIEGO GENERAL CAMPUS SCHOOLS OF ARTS AND SCIENCES NONE CTR FOR RESEARCH IN LANGUAGE FROTOC. Emergence of Grammar in a New Sign Language 01/29/2010 01/01/2011 12/31/2011 11/01/2010 Paper	Other Relevant Documents 😡
Project Period Begin Date:	012/12004	
Project Period End Date: eApplication Status:	12/31/2013	
FOA:	[PA07-070] - RESEARCH PROJECT GRANT (PARENT R01)	
NIH Appl. ID:		
Ctatus History	In a fit when a construct the second second	
Status History	Institute of Center Assignment	Assistment Data
Effective Date Status Mes	sage institute of center	Assignment Date
A	NATIONAL INSTITUTE ON DEAFNESS AND OTHER COMMONICATION DISORDERS (Primary)	01/29/2010
Application information Award Document Number: FSR Accented Code: Impactmentity Score: Percentile: Early Stage Investigator Eligible: New Investigator Eligible:	Study Section     Scientific Review Group:     LCOM     Scientific Review Group:     LCOM     Council Meeting Date(YYYY/MM):     2011/00     Y	
Reference Letter(s)		
This list shows Reference Letters a	issociated with this particular Grant Application. Principal Investigator can see a list of all Reference Letters within Personal Profile - Reference Le	tters section on eRA Commons
Contacts		
Administration	Name Phone Email	
Grants Management Specialist(GM Program Official(PO)	S) eRAStace@mail.nih.cov eRAStace@mail.nih.cov	
	Close	

Figure 11: Status Information Screen for Paper Grants eSNAP Eligible

Status Information		
General Grant Information	Pandine administrative review. Pafer any quantiane to Program Official or Orante Management Panelalist	Other Relevant Documents 😌
Status: Institution Namo:	Pending administrative review. Refer any questions to Program Official or Grants Management Specialist.	Progress Report Face Page
School Name:	Chiebkeins host hae	Additions for Review (0 documents)
School Category:		
Division Name:		
Department Name:		
PI Name:		
Application ID:	5R01HL	
Proposal Title:	SPECS: Safe Pediatric Euglycemia in Cardiac Surgery	
Proposal Receipt Date:	Other Relevant Documents 🧐	
Last Status Update Date: Budget Start Date:	09/11/2010 Progress Report Face Page	
Budget End Date:		
Progress Report Due Date:	04/01/2011	
Current Award Notice Date:		
Application Source:	Paper	
Project Period Begin Date:	06/01/2007	
Project Period End Date:	05/31/2012	
eApplication Status:		
FOA: Nill Appl. ID:		
Nin Appl. ID.		
Status History	Institute or Center Assignment	
Effective Date Status Mes	ssage Institute or Center	Assignment Date
	NATIONAL HEART, LUNG, AND BLOOD INSTITUTE (Primary)	05/11/2010
	ELINICE KENNEDY SHRIVER NATIONAL INSTITUTE OF CHILD HEALTH & HUMAN DEVELOPMENT	05/11/2010
	NATIONAL INSTITUTE OF DIABETES AND DIGESTIVE AND KIDNEY DISEASES	05/11/2010
A		03/11/2010
Application mormation	Study Section Advisory Council(AC) Information	
Award Document Number.	Scientific Review Group. Cites	
FSR Addebled Code	Council Meeting Date(YTYTMM). 2011/00	
Shap indicator Code.		
ImpactPhonty Score.		
Fercentile.		
Early Stage Investigator Eligible:		
New Investigator Eligible.		
Reference Letter(s)		
This list shows Reference Letters	s associated with this particular Grant Application. Principal Investigator can see a list of all Reference Letters within Personal Profile - Refere	nce Letters section on eRA Commons
Contacts		
Administration	Name Phone Email	
Program Official(PO)	eRATest@mail.nih.gov	
Program Official(PO)	eRATest@mail.nih.gov	
Program Official(PO)	eRATest@mail.nih.gov	

Figure 12: Status Information Screen for Paper Grants Not eSNAP Eligible

### Text Updated in Reviewer-Specific Screen

On the *Reviewer-Specific* screen under the **Personal Profile** tab, a note was added below the wording, **Continuous Submission Eligibility & Reviewer Service History**. The note reads as follows:

If you are eligible for Continuous Submission, you can see your name on Continuous Submission eligibility list.

The words, **Continuous Submission eligibility list**, are a link to <u>http://grants.nih.gov/grants/peer/#continuous</u>.

Home Adm Perso	Electronic Research Admin RA COM Sponsored by National Institutes in Institution Profile Personal Profile S onal Information Receiptinicity Employments	Istration mons of Health tatus eSNAP Internet Assisted Review xTrain Reviewer Specific Residential Address	Welcome Institution: SOUTHWEST FOUNDATION FOR BIOMEDICAL RES Authority: IAR PI Links eRA Partners Help Logrees/Residency Publications Reference Letters Trainee-Specific
Reviewe	er-Specific 😢		
Reviewers: Ple	ease go to the Residential Address tab to access	the Secure Payee Registration System (SPRS).	
* indicates re	equired field		
		Reviewer Address	
Line 1:*		City:*	San Antonio
Line 2:		State*:	TEXAS
Line 3:	7620 NW Loop 410	Zip Code:*	78227
Line 4:	PO Box 760549	Country:*	UNITED STATES
Phone:*		Fax:	
E-mail:*	eRAStage@mail.nih.gov		
		Submit Reset Cance	L
Continu	oue Submission Eligibility &	Poviewer Service History @	
Continue	Ous Submission Enginity &	Reviewer Service matory	
lf you are eligib	ble for Continuous Submission, you can see your	name on <u>Continuous Submission eliqibility list</u> .	
Contin	nuous Submission Eligibility Period		
Please Sele	act a CS Eligibility Period Vubmit		

Figure 13: Reviewer Specific Screen

# **PD/PI Entered Citations Removed from Commons**

As was communicated in announcement NOT-OD-10-103, all PD/PI entered citations now have been removed from the *eSNAP* and *PPF Publication* sections of Commons. Citations must be entered using the National Library of Medicine's (NLM) My Bibliography tool. To view announcement NOT-OD-10-103 click the following link: http://grants.nih.gov/grants/guide/notice-files/NOT-OD-10-103.html.

# Progress Reports for Multi-Year Funded Awards Now Available for Upload, Review, and Submission to Agency

*Commons- Status* module now provides Signing Officials (SO), PD/PI, and/or PD/PI Delegates the ability to upload, review, and submit to Agency, Progress Reports for Multi-Year Funded Awards (MYPR).

To upload a MYPR, the PD/PI user selects the **MYPR** link from the **Action** column of the *Status Result – List of Applications/Grants* screen.

Home Admin Ins	titution Profile Person	ial Profile Status eSNAP Internet Assisted Review xTra	in Links eRA-Partne	ers Help			
Recent/Pend	ing eSubmissions Lis	it of Applications/Grants Search by Grants.gov Tracking Num					
Status Resu	ult - List of Ap	plications/Grants 🚱					
moortant: The NIH n	rovides the JIT (Just in 1	Fime) link in the Commons for applications receiving a percentile of	less than 30 or for ann	lications receiving a l	priority score of between 100 and 30	10 if no nercenti	le is provided. Please
await instructions from	n the NIH on whether to	complete this information. Furthermore, there is a system problem	with the Commons, wi	hich shows the JIT lin	k for NRSA applications (Fellowshit	os and Training	applications). Please
do not complete the Ji	T information for these	types of applications. Finally, JIT requires a Signing Official (SO) at	our Institution to send	the request to the NI	<ol> <li>As a Principal Investigator, you ar</li> </ol>	re able to save t	his information.
However, you must no	However, you must notify an individual with SO rights to forward the information to the NIH. Thank you for your cooperation.						
The following list of ap	plications/grants repre	sents a result of the search by Grants.gov Tracking # or a complete I	ist of all your applicatio	ons/grants. If you do n	ot see a complete list of your applic	ations/grants, p	lease click List of
Applications/Grants menu tab again.							
application of of all to fi							
Applications of all to the							
Application of the fi							🖾 1-15 of <b>15</b> 1 🗵
Application ID 🔷	Grants.gov Tracking	Proposal Title	PD/PI Name 🔷	eSubmission Status	Current Application Status 🔷	Status Date 🔷	▲ 1-15 of 15 1 Action
Application ID 🔷	Grants.gov Tracking # GRANT000000001	Proposal Title The Study of Viral Oncology	PD/PI Name 🔷	eSubmission Status Submission	Current Application Status 🔷	Status Date	Action
Application ID <b></b>	Grants.gov Tracking # GRANT000000001	Proposal Title The Study of Viral Oncology	PD/PI Name 🔷 WASHINGTON, GEORGE	eSubmission Status Submission Complete	Current Application Status 🔷	Status Date 🗘 09/13/2007	C 1- 15 of 15 1 D Action
Application ID 1DP20D123456-01 1R03CA123456-01	Grants.gov Tracking # GRANT000000001 GRANT000000002	Proposal Title The Study of Viral Oncology The Study of Viruses and the Effects on Cancer	PDJPI Name WASHINGTON, GEORGE	eSubmission Status Submission Complete Submission	Current Application Status Not Discussed Awarded. Non-fellowships only	Status Date 09/13/2007 01/22/2010	C 1- 15 of 15 1 2 Action Trenemittal Sheet
Application ID 1DP20D123456-01 1R03CA123456-01	Grants.gov Tracking # GRANT000000001 GRANT000000002	Proposal Title The Study of Viral Oncology The Study of Viruses and the Effects on Cancer	PD/PI Name WASHINGTON, GEORGE WASHINGTON, GEORGE	eSubmission Status Submission Complete Submission Complete	Current Application Status 🔷 Not Discussed Awarded. Non-fellowships only	Status Date ◆ 09/13/2007 01/22/2010	C 1- 15 of 15 1 2 Action Transmittal Sheet   MYPR Transmittal Sheet
Application ID 1DP20D123458-01 1R03CA123456-01 1R01DA123456-01	Grants.gov Tracking # GRANT000000001 GRANT000000002 GRANT000000001	Proposal Title The Study of Viral Oncology The Study of Viruses and the Effects on Cancer Cancer and Viruses in Adults	PD/PI Name WASHINGTON, GEORGE WASHINGTON, GEORGE WASHINGTON,	eSubmission Status Submission Complete Submission Complete Submission	Current Application Status Not Discussed Awarded. Non-fellowships only Not Discussed	Status Date ◆ 09/13/2007 01/22/2010 06/06/2007	C 1- 15 of 15 1 2 Action Transmittal Sheet   MYPR Transmittal Sheet Transmittal Sheet

Figure 14: Select the MYPR Link from the Action Column of the Status Result - List of Applications/Grants Screen

The user is taken to the *Upload Annual Progress Report for Multi-Year Funded Award* screen and can import the MYPR by selecting the import button for the particular year (e.g., **Import Year 1** button).

Home Admin Institution Pr Recent/Pending eSubr Upload Annual Pr * indicates required field	ofile Personal Profile Status nissions List of Applications/Gra ogress Report for M	eSNAP Internet Assist its Search by Grants.gov ulti-Year Funded	ted Review xTrain Links eR Tracking Num I Award ②	RA Partners Help		
Name: Grantee Institution:	WASHINGTON, GEORGE UNIVERSITY OF MOUNT VE	RNON	Grant Number:	1DP20D123456-01		
Files Mulit-Year Progress Report Y	fil /ear 1:*	e Name	Date Created	Status NOT UPLOADED	Import Year 1	
			Cancel			

Figure 15: Select the Import Button to Upload a Progress Report File

The system then displays the *Upload File* screen. Select the **Browse** button to search for and select the file to import. Select the **Upload File** button to complete the import.

Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help	
Recent.Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking Num	
Upload File 😥	
Select File	
File Name: MYPR.pdf Browse	
Upload File Cancel	

Figure 16: Browse for the Report File and Select the Upload File Button

When successful, remove, route, and submit options appears on the screen and a message displays as follows:

File uploaded successfully.

0	Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help Recent/Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking Num Upload Annual Progress Report for Multi-Year Funded Award ? Ile uploaded successfully) indicates required field						
	Name: WASH	INGTON, GEORGE	Grant Number:	1DP20D123456-01			
	Grantee Institution: UNIVE	ERSITY OF MOUNT VERNON					
	Files	File Name	Date Created	Status			
	Mulit-Year Progress Report Year 1:*	MYPR.pdf	10/20/2010	PD/PI Work in Progress	Remove Year 1 Route Submit		
			Cancel				

Figure 17: File Uploaded Successfully Message Displays

**NOTE:** The file type must be PDF format otherwise an error message will display and the import will fail.

-	
	Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help
	Recent/Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking Num
	Upload File 📀
	Error Message
	🔯 You must submit file in Adobe PDF format (ID: 200054)
r	
	Select File
	File Name: Browse
	Upload File Cancel

Figure 18: Uploaded File Must Be PDF Format

PD/PIs or PD/PI Delegates may also choose to remove a MYPR previously uploaded. To do so, the user selects the remove button for the particular year (e.g., **Remove Year 1** button).

Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help Recent/Pending eSubmissions List of ApplicationsGrants Search by Grants.gov Tracking Num Upload Annual Progress Report for Multi-Year Funded Award ? Indicates required field						
Name: Grantee Institution:	WASHINGTON, GEORGE JNIVERSITY OF MOUNT VERNON	Grant Number:	1DP20D123456-01			
Files	File Name	Date Created	Status			
Mulit-Year Progress Report Year 1:*	MYPR.pdf	10/20/2010	PD/PI Work in Progress	Remove Year 1 Route Submit		
		Cancel				

Figure 19: Select the Remove Year 1 Button

The system prompts for confirmation and displays the options to continue removing (**Delete File** button) or cancel the transaction (**Cancel** button). The user selects the **Delete File** button to continue.

	Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Revie Recent/Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking	w xTrain Lir Num	nks eRA Partners He	leip
	Upload File 📀			
9	Please confirm that you want to delete the following file.			
		Remove	File	
	File Name: <u>MYPR.pdf</u>			
		Delete File	Cancel	
•				

Figure 20: Select Delete File Button to Remove the MYPR

Deleting the file removes the file from the database. This is confirmed with the *File deleted successfully* message and the appearance of the button for importing a MYPR.

0	Home Admin Institution Profile Recent/Pending eSubmissi Upload Annual Progr ile deleted successfully.) indicates	Personal Profile Status eSNAP I ions List of Applications/Grants Search b ress Report for Multi-Year required field	nternet Assisted Review xTrain Links ef by Grants.gov Tracking Num r Funded Award @	RA Partners Help		
	Name: Grantee Institution:	WASHINGTON, GEORGE UNIVERSITY OF MOUNT VERNON	Grant Number:	1DP20D123456-01		
	Files	File Name	Date Created	Status	$\frown$	
	Mulit-Year Progress Report Year 1	t: <b>*</b>		NOT UPLOADED	Import Year 1	)
			Cancel			

Figure 21: File Deleted Successfully

When a MYPR is ready to be routed to an SO, the PD/PI or PD/PI Delegate selects the **Route** button.

The system then displays the *Route to SO* section with the **Next Reviewer** drop-down list containing all eligible SOs in the institution. The user selects the appropriate reviewer, enters comments if desired, and selects the **Route to SO** button.

Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help Recent/Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking Num						
* indicates required field	gress Report for I	Multi-Year Fund	ed Award 📀			
Name: Grantee Institution:	WASHINGTON, GEORGE UNIVERSITY OF MOUNT	/ERNON	Grant Num	er: 1DP20D123456-01		
Files Mulit-Year Progress Report Yea	r 1:* <u>MYPR.pdf</u>	File Name	Date Created	Status PD/PI Work in Progress	Remove Year 1	Route Submit
			Cance			$\smile$
Route to SO						
Name: Grantee Institution:	WASHINGTON, GEORGE	/ERNON	Grant Numk	er: 1DP20D123456-01		
Next Reviewer:		ADAMS, JOHN	v			
Comments:			Mered here.			
·						
			Route to	so		

Figure 22: Route Button Opens Route to SO Feature

Once the **Route to SO** button has been selected, the system displays the *PD/PI Assurance* statement. The PD/PI selects the **I Agree** button to continue or the **Cancel** button to return to the previous screen.

Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Revie Recent/Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking	ew xTrain Num	Links eRA Partners Help
Route to Next Reviewer		
PD:PI Assurance I certify that the statements herein are true, complete and accurate to the best of my knowledge. I penalties. As PD:PI, I agree to accept responsibility for the scientific conduct of the project and to p	am aware provide the	that any false, fictitious, or fraudulent statements or claims may subject me to criminal, civil, or administrative required progress reports if a grant is awarded as a result of this submission.
	IAgree	Cancel
	$\smile$	

Figure 23: Select the I Agree Button to Continue

If the PD/PI selects the **I** Agree button, the record status is set to *SO Work in Progress*, and the PD/PI has read-only access to this file.

Home Admin Institution Profile Personal Profile Status eSNAP Internet Assisted Review xTrain Links eRA Partners Help RecentiPending Ostubrilssions List of Applicationstorants Search by Grants.gov Tracking Num Upload Annual Progress Report for Multi-Year Funded Award © Indicates required field						
Name:	WASHIN	IGTON, GEORGE	Grant Number:	1DP20D123456-01		
Grantee Institution:	UNIVER	SITY OF MOUNT VERNON				
Files		File Name	Date Created	Status		
Mulit-Year Progress Report Year	1:*	MYPR.pdf	10/20/2010	SO Work in Progress		
			Cancel			

Figure 24: Routing the MYPR Sets the Status to SO Work in Progress

Additionally, an email notification is sent to the SO. The text of the email notification is as follows:

*<User Last Name>, <User First Name> has completed processing the Progress Report for Multi-Year Funded Grant <Grant Number>, and has forwarded it to you.* 

Please review the Progress Report in the NIH eRA Commons system and take the appropriate action for its eventual submission to the NIH. Please use the link provided below to access the eRA Commons login screen.

When an SO receives an email that a MYPR is ready for review, he accesses the report by selecting the **MYPR** link in the **Action Column** of *Status Result – General Search* screen.

Home Admin Institution Profile Personal Profile Status eSNAP xTrain Links eRA Partners	Help				
Status Result - General Search 😨					
ips and Notes:					
PD/PI column shows Contact PI for multi-PI grants.					
					⊠ 1-16 of <b>16</b> 1 ⊠
Application ID # Proposal Title	PD/PI Name 🔷	Application 🔶 Status	Budget Start Date 🔶	Show All Prior Errors	Action
DP20D123456-01 GRANT00000001P The Study of Viral Oncology	WASHINGTON, GEORGE	Not Discussed	09/30/2007	Show All Prior Errors	Transmittal Sheet

Figure 25: Select the MYPR Link from the Action Column of the Status Result – General Search Screen

This will open the *Upload Annual Progress Report for Multi-Year Funded Award* screen on which the SO may view the report and can either re-route it back to the PD/PI or submit it to Agency.

To view the report, the SO selects the report name hyperlink under the File Name column.

Home Admin Institution Pro	file Personal Profile <b>Status</b> eSNAP xTrain	n Links eRAPartners Help		
Upload Annual Pro	ogress Report for Multi-Year Fu	unded Award 🔞		
* indicates required field				
Name:	WASHINGTON, GEORGE	Grant Number:	1DP20D123456-01	
Grantee Institution:	UNIVERSITY OF MOUNT VERNON			
Files	File Name	Date Created	Status	
Mulit-Year Progress Report Ye	ar 1:* MYPR.pdf	10/20/2010	SO Work in Progress	Route Submit
		Cancel		

Figure 26: Select the File Name Hyperlink to Access the MYPR

After viewing the report, the SO may decide to re-route it back to the PD/PI for changes or the SO may submit the report to Agency.

To re-route the report, the SO selects the **Route** button which will expand the screen to allow the SO to enter comments. The SO then selects the **Route to PI** button.

Home Admin Institution Profile	e Personal Profile	Status eSNAP xTrain L	inks eRA Partners	; Help			
Unload Appual Prod	ress Report	for Multi-Year Fun	ded Award (	2			
* indicates required field	icss Report	Tor maid-rear run					
Name:	WASHINGTON, G	EORGE	Gra	ant Number:	1DP20D123456-	01	
Grantee Institution:	UNIVERSITY OF N	IOUNT VERNON					
					<b>a</b> .		
Files	1 * NV/DD as	File Name	Date C	reated	Status	Dauta Submit	
Mulit-year Progress Report year	<u>MIPR.pc</u>	<u>11</u>	10/20/2010		SO Work in Progress	Rode Submit	
				Cancel			
(		Enter comments here.	~				
Commenter							
Comments:							
			~				
			_				
				Route to PI			

Figure 27: SO Can Route the MYPR to the PI

Once the **Route to PI** button is selected, the system displays the *SO Assurance* statement. The SO selects the **I Agree** button to continue or the **Cancel** button to return to the previous screen.

Home Admin Institution Profile Personal Profile Status eSNAP xTrain Links eRA Partners Help
Route to Next Reviewer
SO Assurance
Leartify that the statements barein are true, complete and accurate to the best of my knowledge. Lam aware that any false distingue or fraudulent statements or claims may subject me to criminal skill or administrative
n certury una die statements nerem ale due, complete and accurate or the best of my novietings, and available, neremans distributions of national statements of claims and subject me of chimals, control of the project and the provide the national and the provided the national statements of claims and subject me of the project and the provided the national statements of accurate in subject me of claims and the provided the national statements of claims and subject me of the project and the provided the national statements of accurate in subject me of the project and the provided the national statements of accurate in subject me of the project and the provided the national statements of accurate in subject me of the provided the national statements of the project and the provided the national statements of the provided the national statement
pertaines. As so ragine to accept responsibility for the sciencific conduct of the project and to provide the required progress reports in a grant is awarded as a result of this submission.
LAgree Cancel

Figure 28: SO Selects I Agree Button

If the SO selects the **I** Agree button, the record status is set to *PD/PI Work in Progress*, and the SO will have read-only access to this file.

Home Admin Institution Profile Personal Profile Status eSNAP xTrain Links eRA Partners Help Upload Annual Progress Report for Multi-Year Funded Award @ indicates required field								
Name: Grantee Institution:	WASHI	NGTON, GEORGE RSITY OF MOUNT VERNOF	1	Grant Number	r:	1DP20D123456-01		
Files		File Nar	ne	Date Created		Status		
Mulit-Year Progress Report Yea	1:*	MYPR.pdf		10/20/2010	- l	PD/PI Work in Progress		
				Cancel	]			

Figure 29: Routing to the PI Changes the Status to PD/PI Work in Progress

Additionally, an email notification is sent to the PI indicating that the report has been re-routed. The text of the email notification is as follows:

*<User Last Name>, <User First Name> has reviewed Multi-Year Progress Report for <Grant Number> and routed it back to you for changes.* 

Please complete and re-upload the Progress Report in the NIH eRA Commons system and take the appropriate action for its eventual submission to the NIH. Please use the link provided below to access the eRA Commons login screen.

If after viewing the report the SO chooses to submit the report to Agency rather than re-route it to the PD/PI, the SO selects the **Submit** button.

Home Admin Institution Profile Personal Profile Status eSNAP xTrain Links eRA Partners Help										
Upload Annual Pro	gress	Report for N	lulti-Year	Funded Awar	d 😮					
* indicates required field										
Name:	WASHI	NGTON, GEORGE			Grant Number:	1DP20D123456-0	1			
Grantee Institution:	UNIVE	RSITY OF MOUNT VE	RNON							
Files		Fi	ile Name	Da	te Created	Status		$\frown$		
Mulit-Year Progress Report Yea	ar 1: <b>*</b>	MYPR.pdf		10/20/2010		SO Work in Progress	Route	Submit		
					Cancel					

Figure 30: SO Selects the Submit Button to Submit to Agency

Once the **Submit** button is selected, the system displays the *Submit Application to NIH* screen and the user selects the **I Agree** button to continue or the **Cancel** button to cancel the submission. The **Cancel** button returns the user to the previous screen.

Home Admin Institution Pro	file Personal Profile <b>Status</b> eSNAP xTrain L	inks eRA Partners Help	
Submit Application	n to NIH		
		Application Information	
Name:	WASHINGTON, GEORGE	Grant Number:	1DP20D123456-01
Grantee Institution:	UNIVERSITY OF MOUNT VERNON		
APPLICANT ORGANIZATION C	RTIFICATION AND ACCEPTANCE		
I certify that the statements h	erein are true, complete and accurate to the best of my	/ knowledge, and accept the obligation t	o comply with Public Health Services terms and conditions if a grant is awarded as a result of
these application. I am aware	that any faise, fictitious, or fraudulent statements or cl	aims may subject me to criminal, civil, o	r administrative penalties.
		I Agree Cancel	

Figure 31: SO Selects the I Agree Button to Continue Submission Process

If the SO selects the **I** Agree button, a message displays indicating that the application has been submitted to NIH, and the system updates the status of the record to *Submitted to Agency*.

Home Admin Institution Profile Personal Profile (Status) eSNAP xTrain Links eRA Partners Help
Submit Application to NIH Successfully
Progress Report for Multi-Year Funded Award was successfully submitted to Agency.
OK

Figure 32: MYPR Successfully Submitted to Agency

Additionally, an email notification is sent to the PD/PI, PD/PI Delegate, the SO, and the appropriate Institute/Center (I/C).

# Submit Authority Delegation and Revocation Enabled

Signing Officials (SO) now have the authority to delegate and revoke MYPR submit authority to Principal Investigators (PI). This delegation will be completed in the same way and at the same time as the delegation to submit Electronic Streamlined Non-Competing Awards Process (eSNAP).

Once the submit authority has been granted, the *Status Result – List of Applications/Grants* screen and the *Status Result – General Search* screen will display a **MYPR** link in the **Action** column.

Home Admin Inst	titution Profile Perso	nal Profile Status eSNAP Internet Assisted R	Review xTrain Links eRAPartne	ers Help			
Recent/Pend	Recent/Pending eSubmissions List of Applications/Grants Search by Grants.gov Tracking Num						
Status Resu	Status Result - List of Applications/Grants 🖗						
		•					
important: The NIH pr	rovides the JIT (Just in 1	Time) link in the Commons for applications receiving a	percentile of less than 30 or for app	lications receiving a	priority score of between 100 and 3	00 if no percenti	ile is provided. Please
await instructions from	n the NIH on whether to	complete this information. Furthermore, there is a syst	tem problem with the Commons, wi	hich shows the JIT lin	k for NRSA applications (Fellowshi	ips and Training	applications). Please
do not complete the JI	T information for these	types of applications. Finally, JIT requires a Signing Off	fficial (SO) at your Institution to send	the request to the NII	H. As a Principal Investigator, you a	are able to save :	this information.
However, you must no The following list of an	tity an individual with St nlications/grants renne	J rights to forward the information to the NIH. I hank you sents a result of the search by Grants nov Tracking # or	iu for your cooperation. r a complete list of all your applicatio	ane/grante lf.vou.do.r	ot see a complete list of your applic	catione/arante r	hases click <b>Liet of</b>
he following list of applications/grants represents a result of the search by Grants.gov Tracking # or a complete list of all your applications/grants. If you do not see a complete list of your applications/grants, please click List of mixediane Crants and the grain.							
Applications/Grants m	nenu tab again.						
Applications/Grants m	tenu tab again.						
Applications/Grants m	nenu tab again.						🖾 1-15 of <b>15</b> 1 🗵
Applications/Grants m	Grants.gov Tracking	Proposal Title	PD/PI Name 🔷	eSubmission Status	Current Application Status 🔷	Status Date	▲ 1-15 of 15 1 Action
Applications/Grants m Application ID	Grants.gov Tracking # GRANT000000001	Proposal Title The Study of Viral Oncology	PD/PI Name 🔷 WASHINGTON,	eSubmission Status Submission	Current Application Status 🔷	Status Date ◆	Action
Applications/Grants m Application ID	Grants.gov Tracking # GRANT000000001	Proposal Title The Study of Viral Oncology	PD/PI Name 🔷 WASHINGTON, GEORGE	eSubmission Status Submission Complete	Current Application Status 🔷 Not Discussed	Status Date	Action
Applications/Grants m Application ID 1DP20D123456-01 1R03CA123456-01	Grants.gov Tracking # GRANT000000001 GRANT000000002	Proposal Title The Study of Viral Oncology The Study of Viruses and the Effects on Cancer	PD.PI Name VVASHINGTON, GEORGE VVASHINGTON,	eSubmission Status Submission Complete Submission	Current Application Status 🔷 Not Discussed Awarded, Non-fellowships only	Status Date 09/13/2007 01/22/2010	1-15 of 15 1 2     Action     Trensmittal Sheet     Iransmittal Sheet
Applications/Grants m	Grants.gov Tracking # GRANT000000001 GRANT000000002	Proposal Title The Study of Viral Oncology The Study of Viruses and the Effects on Cancer	PD/PI Name WASHINGTON, GEORGE WASHINGTON, OEORGE	eSubmission Status Submission Complete Submission Complete	Current Application Status Not Discussed Awarded. Nor-fellowships only	Status Date 09/13/2007 01/22/2010	C 1-15 of 15 1 Action Transmittal Sheet   MYPR Transmittal Sheet

Figure 33: Status Result - List of Applications/Grants Screen with MYPR Link

# Status Module to Accommodate Multiple Principal Investigators

Several screens in the Status module have been enhanced to accommodate the MPI (Multiple Principal Investigator) functionality. Those affected include the *Status Result – General Search*, *Status Result – Just in Time*, *Status Result – Pending Progress Report*, *Status Result – Recently Awarded*, *Status Result – Recent/Pending eSubmissions*, *Status Result – Closeout Search*, and *Status Result – List of Applications/Grants* screens. On these screens, the **Application ID** column displays an indicator of **MPI** next to the application ID for grants with multiple PD/PIs. Also on these screens, the **PI Name** column has been renamed to **PD/PI Name**.

Home Admin Institution	n Profile – Personal Pr	ofile Status eSNAP Internet Assisted Review	xTrain Links eRA Partners	Help			
Status Result -	General Sea	rch 📀					
Testing for Status					<b>[</b> ] 1 100 of	4464 10046670	0 10 11 12 5
Application ID 🖨	Grants.gov Tracking #	Proposal Title	PD/PI Name 🖨	Application Status 🔷	Budget Start Date 🗘	Show All Prior Errors	Action
(R33CA123456=01(MPI)	GRANT12345678P	Cancer research in adult male smokers of the US	HOPE, ROBERT	Council review completed	12/01/2010	Show All Prior Errors	
1R10CA123456=01 (MPI)	GRANT12341234P	Cancer causing foods and their impact on society.	TWAIN, MARK	Council review completed	01/01/2010	Show All Prior Errors	
1R03CA123456=01	GRANT12312312P	Study of families with cancer survivor relatives.	MADISON, JIM	Council review completed	12/01/2010	Show All Prior Errors	

Figure 34: Status Result - General Search Screen with MPI indicator in Application ID Column and New PD/PI Column Name

Additionally, for MPI grants, multiple PIs are now listed with the contact PI indicated as such on the following pages: *Closeout Status*, *Closeout – Upload Final Progress Report*, *Submit Final Invention Statement*, and *Submit FSR* pages.



Figure 35: PD/PI Names Listed with Contact PI Called Out

**NOTE:** Any PI is able to upload a Final Progress Report, however, only the contact PI will receive an email confirming the upload.

# Status Code Unscored Changed to Not Discussed

Status Code *Unscored* has been changed to *Not Discussed*. This change can be viewed on the *Status Result – General Search* screen in the **Application Status** column.

Home Admin In	stitution Profile Personal Pr	ofile Status eSNAP FFR/FSR	Internet Assisted Review	xTrain Links	eRA Partners Help		
Status Res	ult - General Sear	rch 👩					
Application ID 🔷	Grants.gov Tracking #	Proposal Title		PI Name	Application	n Status 🔷	Budget Start Date
R01CA123456-01		STUDY OF CANCER AND ITS RELA	TED CAUSES M	ADISON, JAME:	s Not Discus	sed	04/01/2000
Export to Excel	Show Query Print Hitlist						
		-					

Figure 36: Status Result - General Search with Not Discussed Application Status

# Ability to Submit Extension in One Month Increments Added to the Status Module

The *Status – Extension* screen has been enhanced to allow users to submit a No Cost Extension (NCE) in increments of one month. The **Extend:** drop-down list will contain values for number of months ranging from **12 Months** to **1 Month**. The user can select the appropriate extension time from this list. The new project end date will be calculated based on the selected timeframe of extension.

E	Home Admin Institution Pro Recent/Pending eSubn Extension (?)	ofile Personal Profile Status eSNAP FFR1 issions List of Applications.Grants Search by Gr	SR xTrain Links eRA Partners Help ants.gov Tracking Num
Du 6/1 Ti	ie to a bug in the system, wher 5/2005 and you submit a one his Grant is eligible to be exte	e extending a grant that does not end on the last day year extension, the new end date will be 6/30/2006. I ended for up to 1 year. Note that only a SO has the a	of a month, the system currently sets the new end date to the last day of the month for the extension time requested. For examp e: If your grant ends on Julii this bug is fixed, grantee institutions should verify the new end date when extending a grant that fits this situation. Ability to perform a project extension and that you may do this only once through the Commons.
Б			Annlication Information
	Grant Number:	1R010D005911-01	мрисскаятного покон
	PI Name:	TARIN, DAVID	
1	Proposal Title:	Novel cancer therapy using iving normal ce	ells making natural tumor inhibitors
		To extend the period, select the number of months f	or which you would like to extend the project period for this grant.
	Project End Date:	8/31/2010	
	Extend:	Please Select Number of Month for NCE	
		12 Months       10 Months       9 Months       9 Months       8 Months       7 Months       8 Months       9 Months       1 Months       1 Months	This will extend the project to 8/31/2011 Extend Project Date Cancel

Figure 37: Status - Extension Screen with Extend: Drop-down List

# Final Progress Report Upload Must be in PDF Format

The Final Progress Report (FPR) upload on the *Status Closeout* screen must be in PDF format. If the FPR is not in PDF format, the following error message appears: *Invalid File Extension*.

Electronic Research Administration COMMON Sponsord by National Institutes of Health Sponsord by National Institutes of Health Newson 228.01 Home Admin Institution Profile Personal Profile Station Recent Development Station Science Station St	Welcome swetha_so Institution: UNIVERSITY OF CALIFORNIA SAN DIEGO Authority: AA AD FSR PI SO ASST TRAINEE BD FCOI POSTDOC Loo-out
Fror Message	
iminalid File Extension: doc (D: 20227)	
Application Information	
Grant Number: PD PI Name:	
Closeout Contact Name: Closeout Contact Email: eRATestgmail.nih.gov	
Closeout Contact Phone: (301)435-7011 Project Period: 05/14/2001 to 03/31/2009	
Proposal Title: MULTICENTER NETWORK OF NEONATAL INTENSIVE CARE UNITS	
Select File	
File Name: Brown	
Submt Cancel	

Figure 38: Commons Status Closeout Screen

# PI Verification No Longer Required for Submitting Final Invention Statement in Closeout

The Commons Closeout module has been modified to remove the PI signature from the Final Invention Statement (FIS). For multiple PI grants, there is no longer any need for every Program Direction/Principal Investigator's (PD/PI) signature or approval on the FIS submission. Any PD/PI is able to upload the FIS besides the contact PI. Therefore the Signing Official (SO) is the only submitting approver. The instructions were modified on the *Submit Final Invention Statement* screen to reflect this change and read as follows:

To process a Final Invention Statement (HHS Form 568), the individual performing the initial submission - whether that person is the Program Director/Principal Investigator (PD/PI) on the grant or a Signing Official (SO) - at the institution must determine whether inventions are to be reported. If inventions are reported, the specific inventions must be listed. Following this process, the SO should review the report identified by the "View Invention Statement" link and if acceptable, submit the Final Invention Statement to HHS for that Grant.

The error message is no longer displayed on the *Submit Final Invention Statement* screen when the SO selects to submit the FIS without a PI's verification.

Electronic Research Administration     Commons     Spanned by National Facilities of Realth     Vence 2261  Mone Admin Institution Profile Personal Profile     Status     Status	Welcome swetha_50 Institution: UNIVERSITY OF CALIFORNIA SAN DIEGO Authority: AA AO FSR PI SO ASST TRAINEE BO FCOI POSTDOC Loo-out	
Application Information		
Grant Number: PD:PI Name: Closeout Contact Name: Closeout Contact Email: eRATest@mail.nih.gov Closeout Contact Phone: (301) 594-8838 Project Period: 09/30/2002 to 08/31/2007 Proposal Title: Pathogenesis of Familial Juvenile Polyposis		
[Yes] [fio] [Cancel]		
To process a Final Invention Statement (HHS Form 568), the individual performing the initial submission-whether that person is the Program DirectorPrincipal Investigator (PDIPI) on the grant or a Signing Official (SO) if the institution must determine whether inventions are to be reported. If inventions are reported, the specific inventions must be listed. Following this process, the SO should review the report identified by the "Vie- mention Statement" link and, if acceptable, Submit the Final Invention Statement to HHS for that grant.		

Figure 39: Commons Submit Final Invention Statement Screen

#### **Final Invention Statement Notification Revisions**

The PD/PI verification is no longer required for submitting the FIS at grant closeout. Different emails are now being set to the PD/PI and the Signing Official (SO). The email changes are:

If the email subject is **Invention Statement Verification Required**, then the email is sent to the grantee institution when the PD/PI saves the FIS.

**NOTE:** The grantee institution's e-mail address is taken from the **Policy Announcements and Notifications Email Address** field located in the *Institution Profile*.

eRA Commons: A Final Invention Statement for Grant 3R01CA requires verification	
An Invention Statement has been saved by the Principal Investigator BISSELL, MINA J in the eRA Commons. Please review the Invention Statement and take the appropriate action for its eventual submission to the NIH.	
If you have any questions about this email, please contact MINA J BISSELL at <u>guttikondas@od.nih.gov</u> , who initiated this action.	
For any further questions about this email, please contact the eRA Help Desk at our preferred method of contact <a href="http://ithelpdesk.nih.gov/eRA/">http://ithelpdesk.nih.gov/eRA/</a> or call 1-866-504- 9552 (tty: 301-451-5939) or <a href="mailto:commons@od.nih.gov">commons@od.nih.gov</a> >.	
Please access the NIH Commons at <u>https://commons.test.era.nih.gov/commons/</u>	

Figure 40: Final Invention Statement Email when PD/PI Saves

If the email subject is **Invention Statement Saved**, then the email is sent to the PD/PI when the SO saves the FIS. In the case of a multiple principal investigators' (MPI) grant, the contact PI is sent the email.

eRA Commons:The Final Invention Statement for Grant 3R01CA has been Saved by the
Signing Official at your Institution
An Invention Statement has been saved by the Signing Official Spears, Michael
Timothy in the eRA Commons. Now you can access Grant 3R01CA057621-1751 in eRA
Commons and view the entered Final Invention Statement. Once submitted by the
Signing Official, the Final Invention Statement will become available to
Government Staff for further processing.
If you have any questions about this email, please contact Michael Timothy Spears
at guttikondas@od.nih.gov, who initiated this action.
For any further questions about this email, please contact the eRA Help Desk at
our preferred method of contact <a href="http://ithelpdesk.nih.gov/eRA/">http://ithelpdesk.nih.gov/eRA/</a> or call 1-866-5049552 (tty: 301-451-5939) or <a href="https://commons.test.era.nih.gov/commons/">commons@od.nih.gov</a>.
Please access the NIH Commons at <a href="https://commons.test.era.nih.gov/commons/">https://commons.test.era.nih.gov/commons/</a>

Figure 41: Final Invention Statement Email when SO Saves

The PD/PI name is deleted from the email when the email subject is **Final Invention Statement Submitted.** 

eRA Commons:The Final Invention Statement for Grant 3R01CA has been
Submitted to the NIH
The Final Invention Statement has been submitted to the NIH for Grant
3R01CA057621-17S1 in the NIH Commons. This Final Invention Statement was
verified by:
Signing Official: Spears, Michael Timothy.
If you have any questions about this email, please contact Michael Timothy Spears
at guttikondas@od.nih.gov, who initiated this action.
For any further questions about this email, please contact the eRA Help Desk at
our preferred method of contact http://ithelpdesk.nih.gov/eRA/ or call 1-866-5049552 (tty: 301-451-5939) or commons@od.nih.gov <mailto:commons@od.nih.gov>.
Please access the NIH Commons at https://commons.test.era.nih.gov/commons/

Figure 42: Final Invention Statement Submitted Email