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TRAVEL AND TOURISM SPENDING SLOWED IN THE THIRD QUARTER OF 2012

Real spending on travel and tourism slowed in the third quarter of 2012, increasing at an annual rate of 0.6 percent after increasing 2.2 percent (revised) in the second quarter. By comparison, growth in real gross domestic product (GDP) increased 2.7 percent (second estimate) in the third quarter of 2012 after increasing 1.3 percent in the second quarter.

The leading contributors to the increase in the third quarter were “traveler accommodations” and “recreation and entertainment,” which increased 5.3 percent and 7.9 percent, respectively. Partially offsetting these increases was a 6.2 percent decline in “all other transportation-related commodities.”

The slowdown in real spending on travel and tourism was more than accounted for by a downturn in “all other transportation-related commodities,” reflecting downturns in “motor vehicle fuel,” “travel arrangement and reservation services,” and “automotive rental and leasing.” This downturn was partially offset by an upturn in “passenger air transportation” and an acceleration in “recreation and entertainment.”

Overall growth in prices for travel and tourism goods and services turned down in the third quarter of 2012, decreasing 0.9 percent following a 1.1 percent (revised) increase in the second quarter. The third quarter downturn reflected downturns in “traveler accommodations” prices and in “passenger air transportation” prices, for both domestic and international flights.



Employment in the travel and tourism industries increased 1.3 percent in the third quarter of 2012 after increasing 1.1 percent (revised) in the second quarter. By comparison, overall U.S. employment increased 1.2 percent in the third quarter after increasing 1.0 percent in the second quarter.

Real Tourism Spending. The slowdown in real tourism spending was more than accounted for by a downturn in “all other transportation-related commodities,” which decreased 6.2 percent in the third quarter of 2012 after increasing 7.7 percent in the second quarter. (This category includes products such as “motor vehicle fuel,” “travel arrangement and reservation services,” and “automotive rental and leasing.”) Real spending on passenger air transportation turned up in the third quarter, partially offsetting this large downturn.

Tourism Prices. Prices for tourism goods and services turned down in the third quarter, reflecting a downturn in traveler accommodations and in passenger air transportation. The downturn was partially offset by an upturn in “all other transportation-related commodities,” which increased 9.1 percent in the third quarter after decreasing 8.8 percent in the second quarter.

Tourism Employment. Employment in the travel and tourism industries accelerated slightly, increasing 1.3 percent in the third quarter after increasing 1.1 percent in the second quarter. The acceleration reflected an upturn in recreation and entertainment, which increased 1.6 percent in the third quarter after decreasing 3.1 percent in the second quarter, and an acceleration in food services and drinking places.

Chart 2. Quarterly Growth in Real Tourism Spending

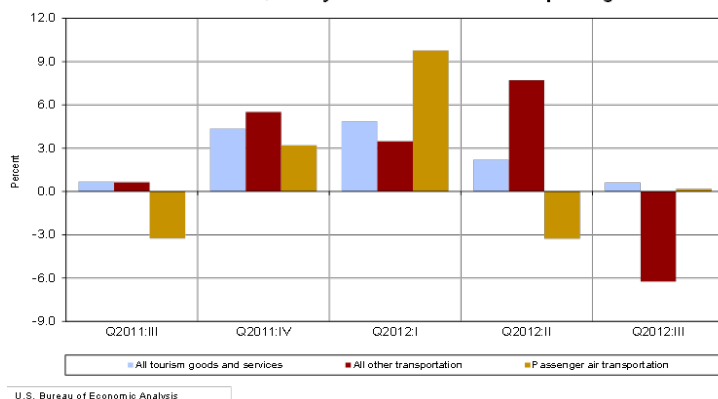


Chart 3. Quarterly Growth in Tourism Prices

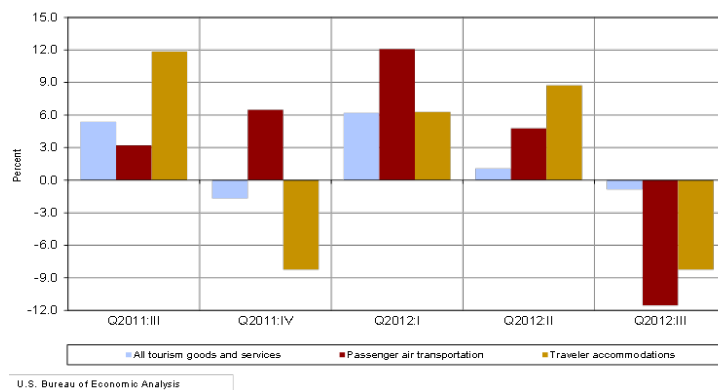
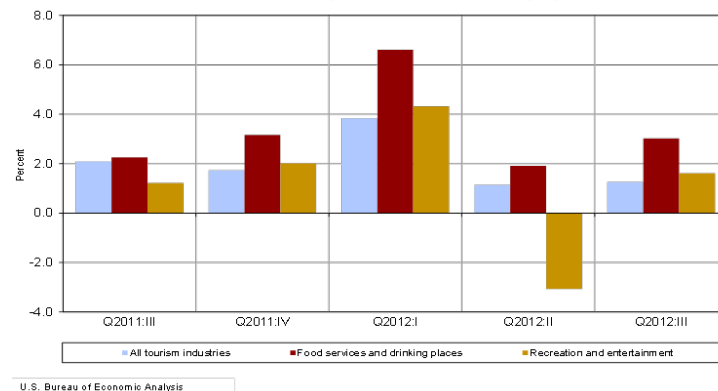


Chart 4. Quarterly Growth in Tourism Employment



Total Tourism-Related Spending in the U.S. includes the goods and services that are purchased directly by tourists and also a portion of the goods and services produced by the supply chain that supports tourism activity; for example, a firm that supplies linens to hotels and restaurants.

In the third quarter of 2012, total current-dollar tourism-related spending was \$1.4 trillion and consisted of \$858.5 billion (60 percent) of direct tourism spending — goods and services sold directly to visitors — and \$584.6 billion (40 percent) of indirect tourism-related spending — goods and services used to produce what visitors purchase.

Total Tourism-Related Employment was 7.7 million jobs in the third quarter of 2012 and consisted of 5.5 million (71 percent) direct tourism jobs — jobs where workers produce goods and services sold directly to visitors — and 2.2 million (29 percent) indirect tourism-related jobs — jobs where workers produce goods and services used to produce what visitors purchase.

Definitions

Tourism spending. Tourism spending comprises all goods and services purchased by tourists (defined as people who travel for any reason). In the following tables, tourism spending is referred to as direct tourism output.

Indirect tourism-related spending. Indirect tourism-related spending comprises all output used as inputs in the process of producing direct tourism output (e.g., toiletries for hotel guests and the plastic used to produce souvenir key chains).

Total tourism-related spending. Total tourism-related spending is the sum of direct tourism spending and indirect tourism-related spending.

Direct tourism employment. Direct tourism employment comprises all jobs where the workers are engaged in the production of direct tourism output (such as hotel staff, airline pilots, and souvenir sellers).

Indirect tourism-related employment. Indirect tourism-related employment comprises all jobs where the workers are engaged in the production of indirect tourism-related output (e.g., employees of companies that produce toiletries for hotel guests and the plastic used to produce souvenir key chains).

Total tourism-related employment. Total tourism-related employment is the sum of direct tourism employment and indirect tourism-related employment.

These statistics are from BEA's Travel and Tourism Satellite Accounts (TTsAs), which are supported by funding from the Office of Travel and Tourism Industries, International Trade Administration, U.S. Department of Commerce. The current-price statistics of direct tourism output were derived from BEA's annual TTsAs and from current-price quarterly statistics of personal consumption expenditures from the National Income and Product Accounts (NIPAs). The real statistics of direct tourism output were developed using price indexes from the Bureau of Labor Statistics (BLS) and real quarterly statistics of personal consumption expenditures from the NIPAs. The statistics of direct tourism employment were derived from the annual TTsAs (revised in June 2012) from BEA, the Quarterly Census of Employment and Wages (QCEW), and Current Employment Statistics (CES) from BLS.

Quarterly statistics are seasonally adjusted and expressed at annual rates, unless otherwise specified. Percent changes are calculated from unrounded data and annualized. Real values are in chained (2005) dollars. Price indexes are Fisher chain-type measures. Growth in overall U.S. employment is calculated using BLS total nonfarm employment from Current Employment Statistics, www.bls.gov/ces/home.htm#data.

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Next release – Travel and Tourism statistics for fourth quarter and annual 2012 will be released on Wednesday, March 20, 2013 at 8:30 A.M. EDT.

BEA's national, international, regional, and industry statistics; the *Survey of Current Business*; and BEA news releases are available without charge on BEA's Web site at www.bea.gov. By visiting the site, you can also subscribe to receive free e-mail summaries of BEA releases and announcements.

Table 1.a. Percent Change in Real Tourism Output
[Percent change from preceding period]

Tourism Goods and Services Group	Seasonally adjusted at annual rates																			
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III	
Traveler accommodations	3.9	0.9	-6.4	6.5	5.9	-0.5	11.2	-5.4	18.3	3.9	6.7	4.8	15.0	-0.4	-0.7	7.4	5.9	3.8	5.3	
Transportation	2.3	-5.8	-5.4	2.7	1.6	3.6	7.2	4.3	-4.1	5.6	7.1	-0.1	-2.1	4.3	-0.9	4.6	6.0	3.0	-3.7	
Passenger air transportation	2.1	-3.5	-5.7	1.3	1.2	12.1	9.9	3.0	-13.2	2.9	14.2	3.8	-7.7	4.9	-3.2	3.2	9.8	-3.3	0.2	
All other transportation-related commodities	2.4	-7.3	-5.1	3.7	1.8	-2.1	5.3	5.3	2.7	7.5	2.4	-2.7	1.9	3.9	0.7	5.5	3.5	7.7	-6.2	
Food services and drinking places	0.5	-7.3	-12.8	4.5	4.8	-13.6	-7.0	1.4	14.2	9.1	5.6	5.2	6.5	1.1	3.1	5.7	5.0	0.6	0.4	
Recreation, entertainment, and shopping	0.5	-8.0	-15.1	-0.7	2.7	-14.8	-9.5	-2.3	3.8	0.6	7.1	1.9	0.1	5.6	3.1	0.5	1.7	0.4	4.7	
Recreation and entertainment	1.3	-7.8	-12.0	-0.9	2.9	-10.7	-9.0	-1.9	1.9	-1.7	11.3	-2.9	-2.8	11.5	7.4	-0.3	1.7	1.3	7.9	
Shopping	-0.1	-8.1	-17.6	-0.5	2.6	-18.1	-9.9	-2.6	5.4	2.5	3.8	6.1	2.5	1.1	-0.3	1.2	1.8	-0.3	2.0	
All tourism goods and services	1.8	-5.4	-9.4	2.9	3.2	-5.2	1.2	0.2	4.7	4.6	6.8	2.2	3.0	3.1	0.7	4.4	4.9	2.2	0.6	

Source: U.S. Bureau of Economic Analysis

Table 1.b. Real Tourism Output
[Millions of chained (2005) dollars]

Tourism Goods and Services Group	Seasonally adjusted at annual rates																			
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III	
Traveler accommodations	141,085	142,396	133,301	141,936	150,246	131,942	135,502	133,640	139,368	140,708	142,995	144,674	149,822	149,657	149,408	152,097	154,308	155,749	157,775	
Transportation	276,251	260,131	246,103	252,842	256,879	243,841	248,105	250,755	248,122	251,537	255,888	255,821	254,456	257,124	256,524	259,413	263,231	265,204	262,740	
Passenger air transportation	112,097	108,175	102,037	103,388	104,617	101,343	103,773	104,535	100,887	101,610	105,040	106,014	103,914	105,152	104,287	105,114	107,596	106,702	106,748	
All other transportation-related commodities	164,083	152,035	144,264	149,590	152,344	142,671	144,536	146,411	147,384	150,090	150,965	149,922	150,630	152,064	152,312	154,371	155,699	158,622	156,086	
Food services and drinking places	120,243	111,481	97,182	101,529	106,386	97,068	95,334	95,657	98,888	101,058	102,435	103,734	105,392	105,683	106,497	107,971	109,297	109,447	109,558	
Recreation, entertainment, and shopping	205,042	188,707	160,174	159,055	163,426	160,736	156,778	155,875	157,324	157,558	160,296	161,043	161,078	163,301	164,558	164,768	165,475	165,653	167,553	
Recreation and entertainment	89,712	82,735	72,815	72,127	74,245	73,228	71,523	71,188	71,523	71,224	73,150	72,611	72,102	74,087	75,425	75,367	75,683	75,937	77,400	
Shopping	115,318	105,959	87,317	86,889	89,150	87,466	85,213	84,645	85,761	86,297	87,100	88,397	88,945	89,181	89,105	89,370	89,761	89,688	90,130	
All tourism goods and services	742,520	702,673	636,718	654,881	675,841	633,560	635,460	635,839	643,176	650,439	661,184	664,725	669,601	674,761	675,875	683,126	691,272	695,047	696,125	

Source: U.S. Bureau of Economic Analysis

Table 1.c. Percent Changes in Chain-Type Price Indexes for Direct Tourism Output
[Percent change from preceding period]

Tourism Goods and Services Group	Seasonally adjusted at annual rates																			
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III	
Traveler accommodations	4.4	1.9	-3.1	-0.6	2.4	-4.8	-3.2	1.4	-8.6	12.9	3.1	-8.7	-3.3	16.7	11.9	-8.3	6.3	8.7	-8.2	
Transportation	4.2	9.5	-9.0	7.9	9.3	-5.3	19.5	12.9	12.8	-1.8	0.9	11.7	22.0	7.6	4.7	-1.7	9.3	-3.4	0.1	
Passenger air transportation	2.8	10.3	-8.6	9.0	7.6	-24.6	7.3	26.4	15.0	11.7	-5.6	5.1	18.4	7.7	3.2	6.5	12.1	4.8	-11.5	
All other transportation-related commodities	5.2	8.9	-9.4	7.1	10.5	11.6	28.6	4.5	11.2	-10.2	5.8	16.5	24.6	7.5	5.7	-6.8	7.4	-8.8	9.1	
Food services and drinking places	3.7	4.6	3.7	1.2	2.4	2.6	1.2	1.5	0.4	0.9	1.7	1.9	2.0	4.0	2.9	2.6	3.2	3.3	2.8	
Recreation, entertainment, and shopping	2.6	3.6	1.3	1.2	2.3	0.6	2.7	0.7	0.9	1.3	1.4	0.4	3.6	3.2	2.8	1.5	2.8	1.3	1.8	
Recreation and entertainment	3.2	3.4	0.5	1.4	1.3	-2.1	5.1	0.8	0.2	2.7	1.9	-0.3	2.4	1.4	0.9	0.2	3.4	1.9	2.2	
Shopping	2.1	3.8	2.0	1.0	3.1	2.8	0.8	0.6	1.5	0.1	1.0	1.0	4.6	4.7	4.5	2.6	2.2	0.9	1.5	
All tourism goods and services	3.7	5.7	-3.3	3.5	5.1	-2.4	7.4	5.7	3.4	2.2	1.6	3.1	9.0	7.7	5.4	-1.7	6.2	1.1	-0.9	

Source: U.S. Bureau of Economic Analysis

Table 1.d. Chain-Type Price Indexes for Direct Tourism Output
[Index numbers, 2005=100]

Tourism Goods and Services Group	Seasonally adjusted at annual rates																		
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III
Traveler accommodations	108.1	110.2	106.7	106.1	108.7	106.7	105.9	106.3	103.9	107.1	107.9	105.5	104.6	108.8	111.9	109.5	111.1	113.5	111.1
Transportation	111.6	122.1	111.1	119.9	131.0	107.4	112.3	115.8	119.3	118.8	119.0	122.3	128.6	131.0	132.5	131.9	134.9	133.7	133.8
Passenger air transportation	109.7	120.9	110.5	120.4	129.5	106.0	107.9	114.4	118.4	121.7	120.0	121.5	126.7	129.1	130.1	132.2	136.0	137.6	133.5
All other transportation-related commodities	112.9	122.9	111.4	119.4	131.9	108.3	115.4	116.6	119.8	116.6	118.3	122.9	129.8	132.2	134.0	131.7	134.0	131.0	133.9
Food services and drinking places	107.0	111.9	116.0	117.4	120.2	115.9	116.3	116.7	116.9	117.1	117.6	118.2	118.8	119.9	120.8	121.5	122.5	123.5	124.4
Recreation, entertainment, and shopping	105.0	108.8	110.2	111.5	114.1	109.8	110.6	110.8	111.0	111.4	111.8	111.9	112.9	113.8	114.6	115.0	115.8	116.2	116.7
Recreation and entertainment	106.5	110.1	110.6	112.2	113.7	109.8	111.1	111.4	111.4	112.2	112.7	112.6	113.3	113.7	113.9	114.0	114.9	115.5	116.1
Shopping	103.8	107.8	109.9	111.0	114.4	110.0	110.2	110.3	110.8	110.8	111.1	111.4	112.6	113.9	115.2	115.9	116.5	116.8	117.2
All tourism goods and services	108.4	114.5	110.7	114.6	120.5	109.2	111.2	112.7	113.7	114.3	114.7	115.6	118.1	120.3	121.9	121.4	123.3	123.6	123.3

Source: U.S. Bureau of Economic Analysis

Table 2. Direct Tourism Output
[Millions of dollars]

Tourism Goods and Services Group	Seasonally adjusted at annual rates																		
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III
Traveler accommodations	152,559	156,939	142,283	150,616	163,285	140,847	143,488	142,013	144,797	150,699	154,332	152,635	156,761	162,768	167,114	166,497	171,513	176,777	175,265
Transportation	308,167	317,704	273,526	303,067	336,499	261,947	278,670	290,299	296,004	298,713	304,562	312,991	327,205	336,747	339,831	342,211	355,030	354,605	351,426
Passenger air transportation	122,917	130,688	112,722	124,496	135,517	107,403	111,928	119,543	119,476	123,693	126,025	128,788	131,684	135,746	135,697	138,942	146,341	146,831	142,459
All other transportation-related commodities	185,249	187,016	160,804	178,572	200,981	154,544	166,741	170,756	176,527	175,020	178,537	184,202	195,521	201,001	204,135	203,269	208,689	207,774	208,967
Food services and drinking places	128,642	124,670	112,760	119,253	127,937	112,536	110,866	111,665	115,566	118,379	120,489	122,579	125,164	126,731	128,619	131,234	133,888	135,173	136,238
Recreation, entertainment, and shopping	215,263	205,208	176,536	177,391	186,411	176,566	173,380	172,678	174,682	175,496	179,187	180,198	181,839	185,800	188,533	189,470	191,594	192,433	195,527
Recreation and entertainment	95,533	91,044	80,561	80,940	84,427	80,372	79,488	79,277	79,685	79,881	82,436	81,760	81,671	84,215	85,922	85,901	86,995	87,691	89,877
Shopping	119,730	114,164	95,975	96,450	101,984	96,194	93,892	93,402	94,997	95,615	96,751	98,438	100,168	101,585	102,612	103,569	104,598	104,741	105,650
All tourism goods and services	804,630	804,521	705,105	750,327	814,132	691,896	706,404	716,655	731,049	743,287	758,570	768,403	790,969	812,047	824,098	829,413	852,024	858,988	858,457
Percent change at annual rate	5.6	0.0	-12.4	6.4	8.5	-7.5	8.7	5.9	8.3	6.9	8.5	5.3	12.3	11.1	6.1	2.6	11.4	3.3	-0.2

Source: U.S. Bureau of Economic Analysis

Table 3. Total Tourism-Related Output
[Millions of dollars]

Tourism Goods and Services Group	Seasonally adjusted at annual rates																		
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III
Traveler accommodations	240,804	247,718	224,584	237,737	257,735	222,317	226,486	224,158	228,553	237,869	243,603	240,924	247,437	256,919	263,779	262,804	270,722	279,030	276,645
Transportation	497,754	513,349	441,232	489,398	543,658	422,204	449,573	468,913	478,248	482,265	491,557	505,524	528,915	544,179	548,847	552,693	573,712	572,909	567,994
Passenger air transportation	203,514	216,380	186,633	206,127	224,375	177,827	185,319	197,926	197,816	204,798	208,659	213,234	218,029	224,754	224,672	230,046	242,296	243,108	235,869
All other transportation-related commodities	294,240	296,968	254,598	283,271	319,283	244,377	264,253	270,987	280,432	277,467	282,897	292,290	310,886	319,425	324,175	322,647	331,416	329,800	332,124
Food services and drinking places	223,799	216,890	196,170	207,466	222,574	195,780	192,875	194,265	201,051	205,945	209,615	213,253	217,749	220,476	223,760	228,310	232,926	235,163	237,015
Recreation, entertainment, and shopping	399,268	380,617	326,492	328,073	345,034	326,633	320,499	319,151	323,048	324,645	331,124	333,476	336,841	343,871	348,765	350,659	354,541	355,981	361,366
Recreation and entertainment	154,888	147,597	130,599	131,209	136,877	130,293	128,857	128,509	129,150	129,486	133,646	132,556	132,389	136,527	139,326	139,265	141,046	142,194	145,725
Shopping	244,380	233,020	195,893	196,864	208,157	196,340	191,642	190,641	193,898	195,159	197,478	200,920	204,452	207,344	209,439	211,394	213,494	213,787	215,641
All tourism goods and services	1,361,625	1,358,573	1,188,477	1,262,675	1,369,001	1,166,934	1,189,433	1,206,487	1,230,900	1,250,723	1,275,899	1,293,177	1,330,942	1,365,445	1,385,151	1,394,466	1,431,900	1,443,083	1,443,021
Percent change at annual rate	5.4	-0.2	-12.5	6.2	8.4	-7.9	7.9	5.9	8.3	6.6	8.3	5.5	12.2	10.8	5.9	2.7	11.2	3.2	0.0

Source: U.S. Bureau of Economic Analysis

Table 4. Percent Change in Direct Tourism Employment
[Percent change from preceding period]

Tourism Industry Group	Seasonally adjusted at annual rates																			
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III	
Traveler accommodations	1.8	-0.1	-6.9	1.3	2.5	-9.5	-3.0	0.4	3.2	5.1	3.1	2.9	2.3	2.4	2.4	-0.2	2.7	2.3	-1.2	
Transportation	0.7	-2.3	-6.4	-3.4	1.2	-6.7	-5.2	-4.1	-4.2	-1.9	-1.3	1.1	1.8	2.2	2.1	1.8	1.6	0.4	1.3	
Air transportation services	1.0	-0.7	-5.2	-1.5	1.9	-4.0	-3.7	-2.3	-1.0	-1.1	-1.2	3.9	2.4	2.2	2.2	1.6	0.1	1.4	-1.4	
All other transportation-related industries	0.6	-3.4	-7.3	-4.8	0.6	-8.6	-6.3	-5.5	-6.6	-2.6	-1.3	-1.0	1.4	2.2	2.0	2.0	2.8	-0.3	3.5	
Food services and drinking places	1.4	-4.9	-10.8	2.8	3.6	-10.3	-5.1	-0.2	7.5	7.9	5.2	5.0	2.0	2.9	2.3	3.2	6.6	1.9	3.0	
Recreation, entertainment, and shopping	0.0	-8.5	-9.3	-7.7	-0.8	-8.3	-8.4	-9.8	-10.0	-5.6	-4.6	-1.8	0.2	0.6	1.4	1.7	2.9	-1.4	1.2	
Recreation and entertainment	0.5	-7.2	-11.6	-4.4	0.0	-10.5	-8.6	-6.9	-4.4	-0.4	-0.6	0.0	-0.6	0.0	1.2	2.0	4.3	-3.1	1.6	
Shopping	-0.5	-9.8	-6.8	-11.1	-1.8	-5.9	-8.1	-12.7	-15.7	-10.8	-8.9	-3.7	1.2	1.3	1.6	1.3	1.3	0.6	0.8	
All other industries	0.3	-9.1	-1.7	-9.9	-0.8	-3.7	-6.0	-10.6	-16.3	-9.0	-7.5	-3.2	2.0	3.0	1.8	1.7	3.4	2.0	1.5	
All tourism industries	1.0	-4.2	-8.3	-1.4	1.8	-8.7	-5.3	-3.3	-0.6	1.9	1.0	2.1	1.7	2.2	2.1	1.7	3.8	1.1	1.3	

Source: U.S. Bureau of Economic Analysis

Table 5. Direct Tourism Employment
[Thousands]

Tourism Industry Group	Seasonally adjusted at annual rates																			
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III	
Traveler accommodations	1,381.7	1,380.5	1,284.7	1,302.0	1,335.1	1,281.2	1,271.5	1,272.6	1,282.8	1,298.7	1,308.6	1,317.9	1,325.4	1,333.3	1,341.2	1,340.6	1,349.5	1,357.3	1,353.4	
Transportation	1,172.6	1,145.9	1,072.2	1,035.9	1,047.9	1,077.4	1,063.1	1,051.9	1,040.7	1,035.6	1,032.3	1,035.1	1,039.7	1,045.5	1,050.9	1,055.7	1,059.9	1,061.1	1,064.6	
Air transportation services	485.4	482.1	456.9	449.9	458.4	458.6	454.2	451.6	450.5	449.2	447.9	452.2	454.8	457.3	459.8	461.6	461.7	463.2	461.6	
All other transportation-related industries	687.2	663.9	615.3	586.0	589.6	618.8	608.9	600.4	590.2	586.3	584.4	582.9	584.9	588.2	591.1	594.1	598.3	597.9	603.0	
Food services and drinking places	1,985.2	1,887.6	1,683.1	1,730.8	1,792.6	1,682.7	1,660.9	1,660.1	1,690.2	1,722.6	1,744.5	1,765.7	1,774.6	1,787.3	1,797.3	1,811.3	1,840.5	1,849.3	1,863.1	
Recreation, entertainment, and shopping	1,277.6	1,169.5	1,061.2	979.5	971.4	1,073.7	1,050.4	1,023.7	997.0	982.8	971.3	967.0	967.6	969.0	972.4	976.4	983.4	980.0	983.0	
Recreation and entertainment	655.7	608.8	538.4	514.9	515.0	543.0	530.9	521.5	515.7	515.2	514.4	514.3	513.6	513.6	515.2	517.7	523.2	519.2	521.2	
Shopping	621.9	560.7	522.8	464.6	456.3	530.7	519.6	502.2	481.2	467.6	456.9	452.6	454.0	455.4	457.3	458.7	460.1	460.9	461.7	
All other industries	265.7	241.4	237.3	213.7	212.0	240.2	236.5	230.0	220.1	214.9	210.8	209.1	210.1	211.7	212.7	213.5	215.3	216.4	217.2	
All tourism industries	6,082.8	5,824.9	5,338.6	5,261.9	5,359.1	5,355.2	5,282.5	5,238.3	5,230.7	5,254.7	5,267.5	5,294.8	5,317.4	5,346.8	5,374.5	5,397.6	5,448.6	5,464.1	5,481.3	

Source: U.S. Bureau of Economic Analysis

Table 6. Total Tourism-Related Employment
[Thousands]

Tourism Industry Group	Seasonally adjusted at annual rates																			
	2007	2008	2009	2010	2011	Q2009:II	Q2009:III	Q2009:IV	Q2010:I	Q2010:II	Q2010:III	Q2010:IV	Q2011:I	Q2011:II	Q2011:III	Q2011:IV	Q2012:I	Q2012:II	Q2012:III	
Traveler accommodations	1,820.6	1,819.0	1,692.7	1,714.9	1,758.3	1,688.2	1,675.2	1,676.6	1,689.9	1,710.7	1,723.6	1,735.7	1,745.5	1,755.9	1,766.2	1,765.5	1,777.1	1,787.4	1,782.2	
Transportation	1,964.8	1,919.2	1,794.5	1,734.4	1,755.8	1,803.5	1,778.7	1,760.1	1,741.2	1,733.8	1,728.9	1,733.7	1,741.4	1,751.3	1,761.5	1,768.7	1,776.1	1,778.4	1,783.4	
Air transportation services	823.3	817.7	775.0	763.2	777.5	777.8	770.5	766.0	764.1	762.0	759.8	767.0	771.5	775.7	779.9	783.0	783.1	785.8	783.0	
All other transportation-related industries	1,141.6	1,101.5	1,019.4	971.2	978.2	1,025.6	1,008.2	994.1	977.2	971.8	969.2	966.7	969.9	975.7	981.6	985.8	993.0	992.7	1,000.4	
Food services and drinking places	2,345.6	2,230.3	1,988.7	2,045.0	2,118.1	1,988.2	1,962.4	1,961.4	1,997.0	2,035.4	2,061.2	2,086.3	2,096.8	2,111.8	2,123.6	2,140.2	2,174.7	2,185.0	2,201.3	
Recreation, entertainment, and shopping	1,985.5	1,814.0	1,648.7	1,519.0	1,505.0	1,668.4	1,631.7	1,590.3	1,546.9	1,524.2	1,506.1	1,498.8	1,499.5	1,501.2	1,507.1	1,512.2	1,522.8	1,518.6	1,522.9	
Recreation and entertainment	959.0	892.6	793.0	761.1	761.8	799.3	782.3	770.0	761.8	761.0	760.5	760.9	759.7	759.5	762.1	765.7	774.2	768.5	771.6	
Shopping	1,026.5	921.5	855.7	757.9	743.2	869.1	849.4	820.3	785.1	763.2	745.5	737.9	739.7	741.7	745.0	746.5	748.6	750.0	751.3	
All other industries	461.5	420.3	412.1	373.0	370.4	417.0	410.6	399.8	383.2	375.0	368.2	365.4	367.2	369.8	371.5	373.0	376.1	377.9	379.4	
All tourism industries	8,578.1	8,202.8	7,536.7	7,386.3	7,507.4	7,565.2	7,458.7	7,388.2	7,358.2	7,379.0	7,387.9	7,419.9	7,450.3	7,490.0	7,529.9	7,559.6	7,626.8	7,647.3	7,669.3	
Percent change at annual rate	0.7	-4.4	-8.1	-2.0	1.6	-8.5	-5.5	-3.7	-1.6	1.1	0.5	1.7	1.7	2.2	2.1	1.6	3.6	1.1	1.2	

Source: U.S. Bureau of Economic Analysis