

Fresh Deciduous Fruit (Apples, Grapes, & Pears): World Markets and Trade

FRESH APPLES: 2012/2013 HIGHLIGHTS

Summary

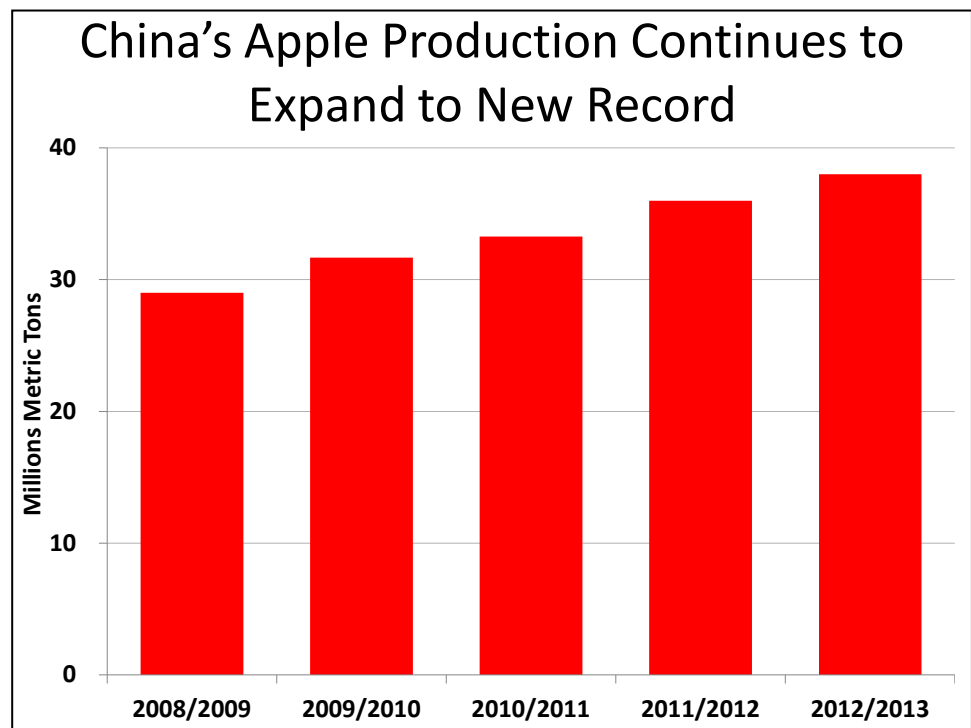
World production is forecast to expand 2 percent to a record 67.9 million metric tons as gains in China more than offset losses in the EU. Trade is forecast up slightly with exports projected at a new record 5.7 million tons.

China is the world's largest producer at a record 38.0 million tons. In just five years, China has expanded its share of global production to nearly 60 percent because of more efficient orchard management, greater government incentives, and continued area expansion in Western provinces. Meanwhile, consumption has doubled to 32.2 million tons, outpacing the growth in production and constraining exportable supplies.

Consequently, exports, mostly to neighboring Asian markets, are virtually unchanged at 1.1 million tons.

Production in the **EU**, the second largest producer, is forecast to fall 5 percent to 11.3 million tons. Favorable prices for processed products mean less supply for fresh consumption. Therefore, imports are expected to jump nearly 35 percent to 700,000 tons from a number of key markets. On the other hand, exports are forecast down 5 percent to 1.5 million tons. The EU remains the world's largest exporter, with Russia as the major market.

U.S. apple production is virtually unchanged at 4.2 million tons based on recent industry data. Increased supplies, particularly for fresh use, are due to larger-than-expected harvest in Washington State, which offsets reduced crops from the Central and Eastern states damaged by multiple spring freezes. The National Agricultural Statistics Service will release a revised



estimate in January 2013. Fresh domestic consumption is forecast up slightly at 2.2 million tons, while imports are unchanged at 175,000 tons. Exports are expected to climb 4 percent to 875,000 tons, fueled by demand from Asia, Middle East, and Central America. Neighboring Canada and Mexico remain the main markets.

Argentina's crop is projected to jump 20 percent to a record 1.0 million tons on better yields and advanced horticultural practices. Consequently, exports are boosted to a new record 310,000 tons with Brazil the largest market.

Production in **Russia** is forecast up nearly 8 percent to 1.2 million tons due to intensive cultivation, favorable government incentives, and improvements in postharvest facilities. Russia is the world's largest importer at a forecast 1.2 million tons; the major supplier is the EU.

Turkey's production is expected to rise 7 percent to a new record 2.9 million tons. More commercial orchards are growing new, premium-priced varieties to supply the more profitable export markets. However, exports are virtually unchanged at 87,000 tons. Iraq has become a major market.

Chile's production is projected down 4 percent to 1.3 million tons due to reduced profitability resulting from low prices. However, exports are raised to 800,000 tons, with the EU and the United States as key markets.

In **Brazil**, production is forecast down 3 percent to 1.2 million tons due to adverse weather and reduced planted area. Exports, however, are raised to 86,000 tons on strong demand from the EU (as a result of a smaller crop).

Key Revisions to 2011/12

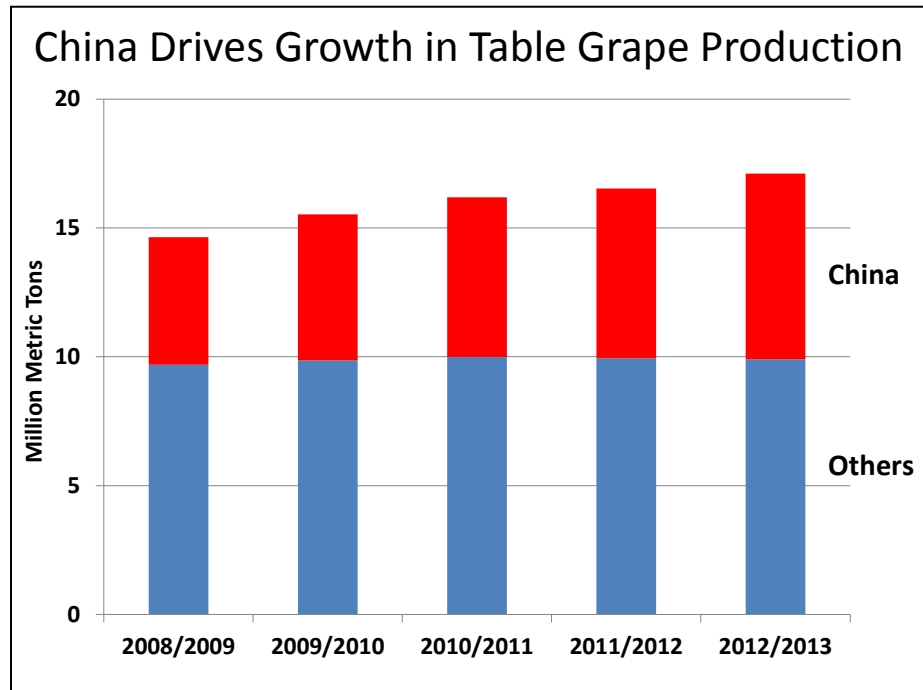
- China's production is raised 985,000 tons to 35.9 million.
- EU's production is up 235,000 tons to 12.1 million.
- Russia's production is bumped up 169,000 tons to 1.3 million.
- China's exports are boosted 88,000 tons to 1.0 million.

FRESH TABLE GRAPES: 2012/13 HIGHLIGHTS

Summary

World table grape production in 2012/13 is forecast up 3 percent to another record 17.1 million metric tons. Both production and consumption have grown 20 percent in the last five years, largely fueled by growth in China. Trade is forecast up, with exports expected to rise 4 percent to a record of more than 2.5 million tons.

China is the world's largest producer, accounting for more than 40 percent of the world's supply. Production is forecast up 9 percent to 7.3 million tons, nearly all of which will be consumed in the domestic market. Strong demand and high profitability over the last few seasons have sparked expansion in grape planting. And yet, imports are forecast to continue climbing to 180,000 tons, with Chile as the largest supplier, entering the market in months when domestic grapes are in short supply. China's imports have more than tripled over the past five years.



Turkey's production is flat for the fourth consecutive year at 2.2 million tons. Exports have grown more than 30 percent in the last three years, driven by stronger demand from the EU, Russia, and Ukraine.

EU production is forecast down slightly to 2.0 million tons, although it has been essentially flat for six years. Area planted has been declining in response to reduced profitability. The EU continues to be the world's largest importer with imports forecast slightly higher at 585,000 tons.

Chile's production is forecast flat at 1.2 million tons for the fifth consecutive year. Exports are projected to rise slightly to 850,000 tons to meet growing demand from Asian markets. Chile remains the largest exporter, accounting for one third of the market.

U.S. production has been consistent at about 900,000 tons for the past five years. However, exports are forecast up 10 percent to a record 380,000 tons, driven by rising demand from Canada and Asia. The U.S.-Korea Free Trade Agreement, which lowered import tariffs, is helping to expand exports. The United States is the second largest importer in the world at 570,000 tons, up slightly from last year.

Mexico's production is forecast up 9 percent to 215,000 tons supported by favorable weather during the growing season. Exports, shipped almost exclusively to the United States, are projected to jump 21 percent to 167,000 tons. Imports, mostly from the United States and Chile, are forecast up slightly at 78,000 tons.

Russia, the world's third largest market, is forecast to import 400,000 tons. Turkey supplies about 40 percent of the imports.

Key Revision to 2011/12

- EU production is revised up 110,000 tons to 2.0 million.

FRESH PEARS: 2012/13 HIGHLIGHTS

Summary

World pear production in 2012/13 is forecast at 21.9 million tons, virtually unchanged from the previous year. Falling production in the EU has tightened supplies in the world market, while China's expansion has primarily supported their own growing consumption. Trade is unchanged, with exports remaining at 1.8 million tons.

China's production, which accounts for 75 percent of the world total, is currently forecast at a new record of 16.5 million tons. Over the last five years, production has jumped more than 25 percent as a result of rising yields and steadily expanding domestic demand. Exports, primarily to other Asian markets, remain relatively flat.

EU production is forecast to drop 25 percent to 2.1 million tons on drought-impacted yields.

Consequently, consumption is forecast to be the lowest level since 2005/06, while exports are forecast down nearly 25 percent to 350,000 tons. Imports are forecast to rise only slightly to 240,000 tons. The EU is the second largest import market.

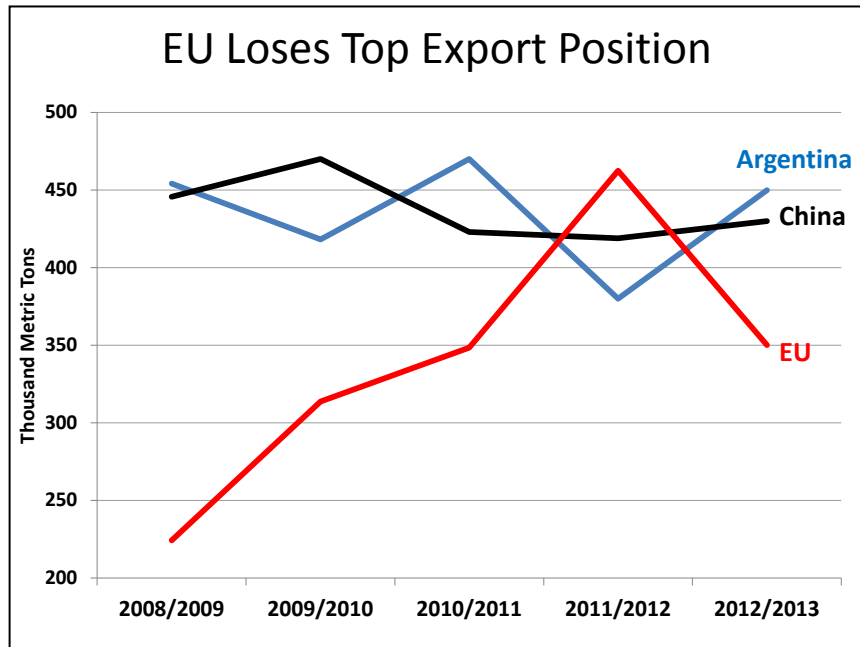
Argentina's production is forecast to rise by 8 percent to a near-record 820,000

tons on favorable weather. Exports are forecast up 18 percent to 450,000 tons to meet stronger demand from the EU and Russia.

U.S. production is forecast to fall nearly 10 percent to 796,000 tons, constraining both domestic consumption and exports to Canada and Mexico. Imports, mainly from Chile and Argentina, are forecast to jump by about 20 percent to 75,000 tons.

South Africa's production is forecast nearly unchanged at 370,000 tons. Area has been nearly flat in recent years as a result of rising costs for establishing new trees. Exports are projected slightly higher at 190,000 tons driven by production shortfalls in the EU and Russia.

Russia's production is forecast to drop about 20 percent to 110,000 tons following frost and pest damage. However, longer-term, producers are shifting away from pears in response to reduced profitability. Imports are forecast to fall 17 percent to 350,000 tons as a result of reduced supplies from the EU.



Brazil's imports are forecast down 11 percent to 195,000 tons based on new regulations which require prior authorization to import from Argentina (the main supplier). Brazil remains the world's third largest import market.

Key Revisions to 2011/12

- EU production is revised up 146,000 tons to 2.8 million.
- China's production is revised up 200,000 tons to 15.8 million.

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Apple Summary
(1,000 Metric Ton)

	2007/08	2008/09	2009/10	2010/11	2011/12	Dec 2012/13
Production						
China	24,800	29,800	31,681	33,263	35,985	38,000
EU-27	10,295	12,655	12,021	10,886	12,069	11,297
United States	4,103	4,327	4,288	4,174	4,224	4,200
Turkey	2,458	2,600	2,750	2,500	2,700	2,900
India	2,001	1,985	1,935	1,936	1,750	1,750
Chile	1,350	1,280	1,370	1,431	1,360	1,310
Russia	1,300	1,115	1,230	910	1,124	1,210
Brazil	983	1,053	1,221	1,276	1,220	1,190
Ukraine	755	719	853	896	1,050	1,050
Argentina	980	933	830	1,040	860	1,030
Other	4,056	4,083	4,164	4,007	4,157	3,915
Total	53,081	60,550	62,342	62,318	66,500	67,852
Fresh Dom. Consumption						
China	16,058	23,875	24,941	26,520	30,647	32,240
EU-27	7,997	8,296	8,074	7,456	7,687	7,112
Turkey	2,346	2,479	2,560	2,328	2,517	2,716
United States	2,256	2,209	2,277	2,179	2,179	2,200
India	2,029	2,014	2,039	2,033	1,927	1,905
Russia	1,365	1,350	1,435	1,530	1,564	1,470
Ukraine	839	943	1,024	929	1,148	1,130
Other	5,679	5,972	6,602	6,549	6,552	6,378
Total	38,568	47,137	48,950	49,523	54,221	55,151
For Processing						
China	7,760	4,800	5,600	5,760	4,400	4,760
EU-27	2,430	3,937	3,327	2,973	3,396	3,435
United States	1,346	1,481	1,424	1,318	1,377	1,300
Russia	861	887	881	458	721	854
Argentina	350	471	380	490	410	505
Chile	424	420	343	435	406	366
South Africa	209	261	234	216	190	190
Other	857	888	812	819	851	638
Total	14,238	13,146	12,999	12,468	11,751	12,047
Imports						
Russia	940	1,147	1,120	1,112	1,201	1,180
EU-27	883	780	596	632	526	700
Mexico	197	223	215	214	191	225
India	60	74	130	144	208	210
Canada	167	173	184	191	190	200
United States	173	165	182	149	173	175
United Arab Emirates	130	161	167	147	166	170
Bangladesh	74	110	138	163	160	165
Indonesia	143	151	159	217	203	160
Saudi Arabia	129	126	154	148	144	145
Other	1,422	1,798	1,904	1,699	1,729	1,784
Total	4,317	4,908	4,950	4,816	4,890	5,114
Exports						
EU-27	750	1,203	1,217	1,089	1,513	1,450
China	1,022	1,173	1,201	1,057	1,012	1,065
United States	673	802	769	826	841	875
Chile	776	679	843	800	760	800
South Africa	359	339	306	335	380	400
Argentina	236	207	179	233	129	310
New Zealand	261	303	260	300	287	305
Serbia	83	16	70	110	117	120
Turkey	16	24	93	77	87	87
Brazil	112	98	91	49	72	86
Other	279	296	285	237	181	209
Total	4,565	5,140	5,314	5,113	5,378	5,707

Note: From 1994, the United States and Mexico are on a Aug-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern hemisphere countries are on a calendar year indicated as the second year of the split year. Imports and exports will not equal due to statistical discrepancies.

Fresh Grape Summary
(1,000 Metric Ton)

	2007/08	2008/09	2009/10	2010/11	2011/12	Dec 2012/13
Production						
China	4,647	4,953	5,675	6,200	6,600	7,200
Turkey	1,920	1,970	2,250	2,150	2,200	2,200
EU-27	1,977	1,988	1,985	2,090	2,044	1,970
Brazil	1,368	1,310	1,310	1,300	1,300	1,300
Chile	1,185	1,205	1,105	1,215	1,175	1,175
India	1,005	1,006	1,006	1,006	1,000	1,000
United States	835	894	852	901	891	893
Ukraine	300	310	330	320	320	320
South Africa	263	272	277	258	271	275
Mexico	266	182	193	215	198	215
Other	533	553	553	536	537	563
Total	14,299	14,643	15,535	16,190	16,537	17,111
Fresh Dom. Consumption						
China	4,639	4,970	5,651	6,230	6,644	7,265
EU-27	2,485	2,467	2,439	2,500	2,480	2,420
Turkey	1,749	1,768	2,063	1,914	1,960	1,951
Brazil	1,298	1,274	1,274	1,275	1,284	1,285
United States	1,103	1,184	1,109	1,154	1,078	1,083
India	890	899	879	938	890	888
Russia	446	423	415	436	447	446
Ukraine	366	367	360	359	360	370
Chile	348	355	324	361	345	325
Japan	191	182	186	191	197	197
Other	669	650	685	694	724	766
Total	14,185	14,539	15,385	16,053	16,409	16,995
Imports						
EU-27	644	640	568	543	576	585
United States	569	626	558	580	533	570
Russia	408	398	386	408	393	400
Canada	192	190	183	189	173	190
China	47	80	78	118	150	180
Hong Kong	80	122	115	143	163	145
Mexico	72	79	39	61	75	78
Korea, South	34	29	33	45	53	65
Indonesia	27	28	35	48	61	55
Ukraine	66	57	30	39	40	50
Other	54	59	58	76	90	97
Total	2,193	2,307	2,082	2,251	2,306	2,415
Exports						
Chile	837	850	781	854	830	850
United States	301	335	301	327	346	380
South Africa	263	271	260	249	260	265
Turkey	171	202	188	236	241	250
Mexico	177	157	128	171	138	167
EU-27	136	162	114	133	139	135
China	54	63	102	88	106	115
India	118	109	130	71	114	115
Hong Kong	50	83	82	109	124	105
Argentina	70	46	50	56	40	50
Other	129	130	95	93	94	94
Total	2,305	2,409	2,230	2,386	2,431	2,526

Note: From 1994, the United States and Mexico are on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year. Imports and exports will not equal due to statistical discrepancies. Production has been adjusted to reflect grapes for fresh-market consumption only. Any comparison with previous years and reports should take this into account.

Pear Summary
(1,000 Metric Ton)

	2007/08	2008/09	2009/10	2010/11	2011/12	Dec 2012/13
Production						
China	12,895	13,538	14,263	15,057	15,800	16,500
EU-27	2,784	2,379	2,754	2,378	2,816	2,112
Argentina	720	780	650	830	760	820
United States	791	788	867	738	866	796
Turkey	356	356	385	380	390	390
South Africa	342	348	366	360	367	370
Japan	326	362	352	352	350	350
Chile	272	280	262	290	287	287
Russia	190	180	185	135	139	110
Australia	128	125	105	100	100	100
Other	105	82	101	88	94	94
Total	18,909	19,218	20,290	20,707	21,969	21,929
Fresh Dom. Consumption						
China	11,522	12,063	12,691	13,514	14,119	14,723
EU-27	2,549	2,330	2,394	2,179	2,197	1,879
Russia	450	425	492	500	525	437
United States	425	432	446	410	455	425
Turkey	339	331	354	346	363	351
Japan	324	360	350	351	349	349
Brazil	158	179	208	229	240	215
Indonesia	91	84	96	138	129	120
Mexico	112	97	107	96	118	117
Argentina	80	86	62	120	101	111
Other	692	692	754	691	735	781
Total	16,741	17,078	17,955	18,574	19,329	19,508
For Processing						
China	950	1,030	1,102	1,120	1,264	1,350
United States	290	290	319	256	282	276
Argentina	175	240	170	240	280	260
EU-27	308	219	325	172	382	123
South Africa	128	122	132	113	116	114
Chile	63	68	64	72	70	70
Australia	38	35	31	30	30	30
Russia	131	65	68	40	23	14
Turkey	10	10	10	10	10	10
Mexico	2	2	2	3	3	3
Other	7	3	3	4	3	3
Total	2,102	2,085	2,225	2,059	2,464	2,254
Imports						
Russia	398	317	383	410	420	350
EU-27	352	394	279	321	225	240
Brazil	140	162	190	210	220	195
Indonesia	91	84	96	138	129	120
Mexico	89	78	84	75	96	95
Vietnam	64	81	108	83	80	90
United States	86	84	63	79	63	75
Other	378	370	402	364	413	467
Total	1,597	1,569	1,605	1,680	1,646	1,632
Exports						
Argentina	465	454	418	470	380	450
China	423	446	470	423	419	430
EU-27	276	224	314	348	463	350
South Africa	166	181	186	182	180	190
United States	162	150	164	151	191	170
Chile	134	130	117	135	135	140
Turkey	9	16	22	26	19	30
Other	22	20	17	14	25	30
Total	1,656	1,621	1,707	1,749	1,811	1,790

Note: Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year. Imports and exports will not equal due to statistical discrepancies.

Apple Production, Supply, and Distribution
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
Algeria							
2008/09	0	113	113	113	0	0	113
2009/10	0	113	113	113	0	0	113
2010/11	0	113	113	113	0	0	113
2011/12	0	132	132	132	0	0	132
2012/13	0	130	130	130	0	0	130
Argentina							
2008/09	933	1	934	256	471	207	934
2009/10	830	2	832	274	380	179	832
2010/11	1,040	0	1,040	317	490	233	1,040
2011/12	860	0	860	322	410	129	860
2012/13	1,030	0	1,030	215	505	310	1,030
Australia							
2008/09	267	0	267	232	31	5	267
2009/10	257	0	257	223	30	4	257
2010/11	266	0	266	234	30	2	266
2011/12	270	0	270	236	30	4	270
2012/13	280	0	280	246	30	4	280
Azerbaijan							
2008/09	205	6	211	95	0	116	211
2009/10	204	24	228	144	0	84	228
2010/11	204	7	211	173	0	38	211
2011/12	200	3	203	153	0	51	203
2012/13	200	15	215	165	0	50	215
Bangladesh							
2008/09	0	110	110	110	0	0	110
2009/10	0	138	138	138	0	0	138
2010/11	0	163	163	163	0	0	163
2011/12	0	160	160	160	0	0	160
2012/13	0	165	165	165	0	0	165
Belarus							
2008/09	240	44	284	284	0	0	284
2009/10	250	42	292	292	0	0	292
2010/11	150	45	195	195	0	0	195
2011/12	180	105	285	285	0	0	285
2012/13	195	110	305	305	0	0	305
Brazil							
2008/09	1,053	61	1,114	767	249	98	1,114
2009/10	1,221	77	1,297	1,022	185	91	1,297
2010/11	1,276	97	1,373	1,164	160	49	1,373
2011/12	1,220	58	1,278	997	209	72	1,278
2012/13	1,190	60	1,250	984	181	86	1,250
Canada							
2008/09	427	173	600	416	154	30	600
2009/10	413	184	597	436	140	21	597
2010/11	371	191	562	360	174	29	562
2011/12	390	190	580	403	151	26	580
2012/13	275	200	475	305	150	20	475
Chile							
2008/09	1,280	0	1,280	182	420	679	1,280
2009/10	1,370	0	1,370	185	343	843	1,370
2010/11	1,431	1	1,432	197	435	800	1,432
2011/12	1,360	1	1,361	195	406	760	1,361
2012/13	1,310	1	1,311	145	366	800	1,311
China							
2008/09	29,800	49	29,849	23,875	4,800	1,173	29,849

Apple Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
2009/10	31,681	61	31,742	24,941	5,600	1,201	31,742
2010/11	33,263	74	33,337	26,520	5,760	1,057	33,337
2011/12	35,985	73	36,058	30,647	4,400	1,012	36,058
2012/13	38,000	65	38,065	32,240	4,760	1,065	38,065
Colombia							
2008/09	1	72	73	73	0	0	73
2009/10	1	85	86	86	0	0	86
2010/11	1	90	91	91	0	0	91
2011/12	1	96	97	97	0	0	97
2012/13	1	100	101	101	0	0	101
Costa Rica							
2008/09	0	13	13	13	0	0	13
2009/10	0	14	14	14	0	0	14
2010/11	0	16	16	16	0	0	16
2011/12	0	16	16	16	0	0	16
2012/13	0	20	20	20	0	0	20
Croatia							
2008/09	48	14	62	53	0	9	62
2009/10	75	10	85	74	0	11	85
2010/11	95	8	103	82	0	22	103
2011/12	92	15	107	92	0	15	107
2012/13	92	4	96	86	0	10	96
Ecuador							
2008/09	0	42	42	42	0	0	42
2009/10	0	51	51	51	0	0	51
2010/11	0	52	52	52	0	0	52
2011/12	0	57	57	57	0	0	57
2012/13	0	65	65	65	0	0	65
EU-27							
2008/09	12,655	780	13,435	8,296	3,937	1,203	13,435
2009/10	12,021	596	12,617	8,074	3,327	1,217	12,617
2010/11	10,886	632	11,518	7,456	2,973	1,089	11,518
2011/12	12,069	526	12,595	7,687	3,396	1,513	12,595
2012/13	11,297	700	11,997	7,112	3,435	1,450	11,997
Guatemala							
2008/09	22	12	35	33	0	2	35
2009/10	22	12	34	34	0	1	34
2010/11	22	14	36	36	0	1	36
2011/12	22	15	37	37	0	1	37
2012/13	22	20	42	42	0	0	42
Honduras							
2008/09	0	10	10	10	0	0	10
2009/10	0	10	10	10	0	0	10
2010/11	0	11	11	11	0	0	11
2011/12	0	12	12	12	0	0	12
2012/13	0	13	13	13	0	0	13
Hong Kong							
2008/09	0	121	121	121	0	0	121
2009/10	0	123	123	123	0	0	123
2010/11	0	145	145	145	0	0	145
2011/12	0	121	121	121	0	0	121
2012/13	0	130	130	130	0	0	130
India							
2008/09	1,985	74	2,059	2,014	0	45	2,059
2009/10	1,935	130	2,065	2,039	0	27	2,065
2010/11	1,936	144	2,080	2,033	0	47	2,080

Apple Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
2011/12	1,750	208	1,958	1,927	0	30	1,958
2012/13	1,750	210	1,960	1,905	0	55	1,960
Indonesia							
2008/09	0	151	151	151	0	0	151
2009/10	0	159	159	159	0	0	159
2010/11	0	217	217	217	0	0	217
2011/12	0	203	203	203	0	0	203
2012/13	0	160	160	160	0	0	160
Japan							
2008/09	911	0	911	754	135	22	911
2009/10	892	0	892	733	135	24	892
2010/11	810	0	810	657	135	18	810
2011/12	850	1	851	706	135	10	851
2012/13	850	2	852	846	0	7	852
Kazakhstan							
2008/09	95	135	230	228	0	2	230
2009/10	112	145	257	255	0	1	257
2010/11	95	123	218	218	0	0	218
2011/12	100	116	216	216	0	0	216
2012/13	100	120	220	220	0	0	220
Kyrgyzstan							
2008/09	12	22	34	23	0	10	34
2009/10	12	34	46	42	0	4	46
2010/11	15	23	38	26	0	11	38
2011/12	20	11	31	16	0	16	31
2012/13	20	20	40	20	0	20	40
Libya							
2008/09	0	33	33	33	0	0	33
2009/10	0	44	44	44	0	0	44
2010/11	0	37	37	37	0	0	37
2011/12	0	54	54	54	0	0	54
2012/13	0	60	60	60	0	0	60
Malaysia							
2008/09	0	95	95	95	0	0	95
2009/10	0	101	101	101	0	0	101
2010/11	0	98	98	98	0	0	98
2011/12	0	102	102	102	0	0	102
2012/13	0	105	105	105	0	0	105
Mexico							
2008/09	512	223	735	612	122	0	735
2009/10	562	215	777	677	100	0	777
2010/11	585	214	799	703	95	0	799
2011/12	630	191	821	711	110	0	821
2012/13	430	225	655	605	50	0	655
New Zealand							
2008/09	457	1	459	60	96	303	459
2009/10	439	1	440	59	121	260	440
2010/11	480	1	481	56	125	300	481
2011/12	460	1	461	58	116	287	461
2012/13	481	1	482	49	127	305	482
Norway							
2008/09	17	50	67	50	2	0	67
2009/10	14	53	67	67	0	0	67
2010/11	13	49	62	62	0	0	62
2011/12	13	52	65	65	0	0	65
2012/13	15	40	55	55	0	0	55

Apple Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
Peru							
2008/09	0	40	40	40	0	0	40
2009/10	0	48	48	48	0	0	48
2010/11	0	40	40	40	0	0	40
2011/12	0	41	41	41	0	0	41
2012/13	0	45	45	45	0	0	45
Philippines							
2008/09	0	74	74	74	0	0	74
2009/10	0	72	72	72	0	0	72
2010/11	0	69	69	69	0	0	69
2011/12	0	74	74	74	0	0	74
2012/13	0	75	75	75	0	0	75
Russia							
2008/09	1,115	1,147	2,262	1,350	887	5	2,262
2009/10	1,230	1,120	2,350	1,435	881	5	2,350
2010/11	910	1,112	2,022	1,530	458	4	2,022
2011/12	1,124	1,201	2,325	1,564	721	0	2,325
2012/13	1,210	1,180	2,390	1,470	854	6	2,390
Saudi Arabia							
2008/09	0	126	126	126	0	0	126
2009/10	0	154	154	154	0	0	154
2010/11	0	148	148	148	0	0	148
2011/12	0	144	144	144	0	0	144
2012/13	0	145	145	145	0	0	145
Serbia							
2008/09	107	20	127	111	0	16	127
2009/10	117	10	127	56	0	70	127
2010/11	120	42	162	52	0	110	162
2011/12	125	26	151	34	0	117	151
2012/13	125	30	155	35	0	120	155
Singapore							
2008/09	7	46	53	48	0	6	53
2009/10	7	47	55	49	0	6	55
2010/11	7	45	52	45	0	7	52
2011/12	7	46	53	47	0	7	53
2012/13	7	30	37	35	0	2	37
South Africa							
2008/09	747	0	747	147	261	339	747
2009/10	781	0	781	241	234	306	781
2010/11	765	0	765	214	216	335	765
2011/12	790	0	790	220	190	380	790
2012/13	815	0	815	225	190	400	815
Sri Lanka							
2008/09	0	18	18	18	0	0	18
2009/10	0	23	23	23	0	0	23
2010/11	0	21	21	21	0	0	21
2011/12	0	21	21	21	0	0	21
2012/13	0	20	20	20	0	0	20
Taiwan							
2008/09	4	129	133	133	0	0	133
2009/10	4	127	131	131	0	0	131
2010/11	2	149	151	151	0	0	151
2011/12	2	125	127	127	0	0	127
2012/13	2	130	132	132	0	0	132
Thailand							
2008/09	0	121	121	121	0	0	121

Apple Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
2009/10	0	131	131	131	0	0	131
2010/11	0	121	121	121	0	0	121
2011/12	0	125	125	125	0	0	125
2012/13	0	130	130	130	0	0	130
Turkey							
2008/09	2,600	3	2,603	2,479	100	24	2,603
2009/10	2,750	3	2,753	2,560	100	93	2,753
2010/11	2,500	5	2,505	2,328	100	77	2,505
2011/12	2,700	4	2,704	2,517	100	87	2,704
2012/13	2,900	3	2,903	2,716	100	87	2,903
Ukraine							
2008/09	719	265	984	943	0	42	984
2009/10	853	265	1,118	1,024	0	94	1,118
2010/11	896	85	981	929	0	53	981
2011/12	1,050	115	1,165	1,148	0	17	1,165
2012/13	1,050	110	1,160	1,130	0	30	1,160
United Arab Emirates							
2008/09	0	161	161	161	0	0	161
2009/10	0	167	167	167	0	0	167
2010/11	0	147	147	147	0	0	147
2011/12	0	166	166	166	0	0	166
2012/13	0	170	170	170	0	0	170
United States							
2008/09	4,327	165	4,492	2,209	1,481	802	4,492
2009/10	4,288	182	4,470	2,277	1,424	769	4,470
2010/11	4,174	149	4,323	2,179	1,318	826	4,323
2011/12	4,224	173	4,397	2,179	1,377	841	4,397
2012/13	4,200	175	4,375	2,200	1,300	875	4,375
Uruguay							
2008/09	3	0	3	0	0	3	3
2009/10	2	1	3	0	0	2	3
2010/11	5	1	6	0	0	5	6
2011/12	5	1	6	0	0	5	6
2012/13	5	0	5	0	0	5	5
Venezuela							
2008/09	0	34	34	34	0	0	34
2009/10	0	10	10	10	0	0	10
2010/11	0	5	5	5	0	0	5
2011/12	0	9	9	9	0	0	9
2012/13	0	10	10	10	0	0	10
Vietnam							
2008/09	0	152	152	152	0	0	152
2009/10	0	166	166	166	0	0	166
2010/11	0	114	114	114	0	0	114
2011/12	0	101	101	101	0	0	101
2012/13	0	120	120	120	0	0	120
World							
2008/09	60,550	4,908	65,458	47,137	13,146	5,140	65,458
2009/10	62,342	4,950	67,293	48,950	12,999	5,314	67,293
2010/11	62,318	4,816	67,134	49,523	12,468	5,113	67,134
2011/12	66,500	4,890	71,390	54,221	11,751	5,378	71,390
2012/13	67,852	5,114	72,965	55,151	12,047	5,707	72,965

Apple Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
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Note: From 1994, the United States and Mexico are on a Aug-July marketing year. All other Northern Hemisphere countries are on a July-June marketing year. Southern hemisphere countries are on a calendar year indicated as the second year of the split year. Imports and exports will not equal due to statistical discrepancies.

Fresh Grape Production, Supply, and Distribution
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	Exports	Total Distribution
Argentina						
2008/09	120	2	122	75	46	122
2009/10	140	1	141	91	50	141
2010/11	142	0	142	87	56	142
2011/12	110	0	110	70	40	110
2012/13	141	0	141	91	50	141
Australia						
2008/09	135	18	153	81	71	153
2009/10	110	6	116	87	29	116
2010/11	93	11	104	74	30	104
2011/12	100	17	117	76	41	117
2012/13	100	18	118	77	41	118
Brazil						
2008/09	1,310	19	1,329	1,274	55	1,329
2009/10	1,310	25	1,335	1,274	61	1,335
2010/11	1,300	34	1,334	1,275	59	1,334
2011/12	1,300	34	1,334	1,284	50	1,334
2012/13	1,300	35	1,335	1,285	50	1,335
Canada						
2008/09	3	190	193	190	3	193
2009/10	3	183	186	183	3	186
2010/11	3	189	192	190	3	192
2011/12	3	173	175	173	2	175
2012/13	3	190	193	191	2	193
Chile						
2008/09	1,205	0	1,205	355	850	1,205
2009/10	1,105	0	1,105	324	781	1,105
2010/11	1,215	0	1,215	361	854	1,215
2011/12	1,175	0	1,175	345	830	1,175
2012/13	1,175	0	1,175	325	850	1,175
China						
2008/09	4,953	80	5,033	4,970	63	5,033
2009/10	5,675	78	5,753	5,651	102	5,753
2010/11	6,200	118	6,318	6,230	88	6,318
2011/12	6,600	150	6,750	6,644	106	6,750
2012/13	7,200	180	7,380	7,265	115	7,380
EU-27						
2008/09	1,988	640	2,629	2,467	162	2,629
2009/10	1,985	568	2,553	2,439	114	2,553
2010/11	2,090	543	2,633	2,500	133	2,633
2011/12	2,044	576	2,620	2,480	139	2,620
2012/13	1,970	585	2,555	2,420	135	2,555
Hong Kong						
2008/09	90	122	212	129	83	212
2009/10	90	115	205	123	82	205
2010/11	90	143	233	124	109	233
2011/12	90	163	253	129	124	253
2012/13	90	145	235	130	105	235
India						
2008/09	1,006	3	1,008	899	109	1,008
2009/10	1,006	3	1,009	879	130	1,009
2010/11	1,006	3	1,009	938	71	1,009
2011/12	1,000	4	1,004	890	114	1,004
2012/13	1,000	3	1,003	888	115	1,003
Indonesia						
2008/09	0	28	28	28	0	28

Fresh Grape Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	Exports	Total Distribution
2009/10	0	35	35	35	0	35
2010/11	0	48	48	48	0	48
2011/12	0	61	61	61	0	61
2012/13	0	55	55	55	0	55
Japan						
2008/09	176	7	183	182	0	183
2009/10	177	9	187	186	0	187
2010/11	177	14	191	191	0	191
2011/12	177	20	197	197	0	197
2012/13	177	20	197	197	0	197
Korea, South						
2008/09	1	29	30	30	0	30
2009/10	1	33	34	33	1	34
2010/11	1	45	45	45	1	45
2011/12	1	53	54	54	0	54
2012/13	1	65	66	65	0	66
Mexico						
2008/09	182	79	261	104	157	261
2009/10	193	39	231	103	128	231
2010/11	215	61	276	104	171	276
2011/12	198	75	273	136	138	273
2012/13	215	78	293	126	167	293
New Zealand						
2008/09	0	10	10	10	0	10
2009/10	0	11	11	11	0	11
2010/11	0	11	11	11	0	11
2011/12	0	12	12	12	0	12
2012/13	0	15	15	15	0	15
Russia						
2008/09	28	398	426	423	1	426
2009/10	32	386	418	415	1	418
2010/11	30	408	438	436	0	438
2011/12	57	393	449	447	0	449
2012/13	51	400	451	446	0	451
South Africa						
2008/09	272	2	274	3	271	274
2009/10	277	2	280	20	260	280
2010/11	258	3	261	12	249	261
2011/12	271	2	273	13	260	273
2012/13	275	5	280	15	265	280
Turkey						
2008/09	1,970	0	1,970	1,768	202	1,970
2009/10	2,250	1	2,251	2,063	188	2,251
2010/11	2,150	1	2,151	1,914	236	2,151
2011/12	2,200	1	2,201	1,960	241	2,201
2012/13	2,200	1	2,201	1,951	250	2,201
Ukraine						
2008/09	310	57	367	367	0	367
2009/10	330	30	360	360	0	360
2010/11	320	39	359	359	0	359
2011/12	320	40	360	360	0	360
2012/13	320	50	370	370	0	370
United States						
2008/09	894	626	1,519	1,184	335	1,519
2009/10	852	558	1,410	1,109	301	1,410
2010/11	901	580	1,481	1,154	327	1,481

Fresh Grape Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	Exports	Total Distribution
2011/12	891	533	1,424	1,078	346	1,424
2012/13	893	570	1,463	1,083	380	1,463
World						
World						
2008/09	14,643	2,307	16,950	14,539	2,409	16,950
2009/10	15,535	2,082	17,617	15,385	2,230	17,617
2010/11	16,190	2,251	18,441	16,053	2,386	18,441
2011/12	16,537	2,306	18,843	16,409	2,431	18,843
2012/13	17,111	2,415	19,525	16,995	2,526	19,525

Note: From 1994, the United States and Mexico are on a May-April marketing year. All other Northern Hemisphere countries are on a June-May marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year. Imports and exports will not equal due to statistical discrepancies. Production has been adjusted to reflect grapes for fresh-market consumption only. Any comparison with previous years and reports should take this into account.

Pear Production, Supply, and Distribution
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
Argentina							
2008/09	780	0	780	86	240	454	780
2009/10	650	0	650	62	170	418	650
2010/11	830	0	830	120	240	470	830
2011/12	760	1	761	101	280	380	761
2012/13	820	1	821	111	260	450	821
Australia							
2008/09	125	3	128	86	35	6	128
2009/10	105	3	108	72	31	5	108
2010/11	100	3	103	68	30	6	103
2011/12	100	1	101	63	30	8	101
2012/13	100	1	101	61	30	10	101
Brazil							
2008/09	17	162	179	179	0	0	179
2009/10	18	190	208	208	0	0	208
2010/11	18	210	229	229	0	0	229
2011/12	20	220	240	240	0	0	240
2012/13	20	195	215	215	0	0	215
Canada							
2008/09	10	69	78	78	0	0	78
2009/10	8	72	80	80	0	0	80
2010/11	8	68	76	75	0	0	76
2011/12	8	70	78	78	0	0	78
2012/13	6	70	76	76	0	0	76
Chile							
2008/09	280	0	280	82	68	130	280
2009/10	262	0	262	81	64	117	262
2010/11	290	0	290	84	72	135	290
2011/12	287	0	287	82	70	135	287
2012/13	287	0	287	77	70	140	287
China							
2008/09	13,538	0	13,538	12,063	1,030	446	13,538
2009/10	14,263	0	14,263	12,691	1,102	470	14,263
2010/11	15,057	0	15,057	13,514	1,120	423	15,057
2011/12	15,800	2	15,802	14,119	1,264	419	15,802
2012/13	16,500	3	16,503	14,723	1,350	430	16,503
Colombia							
2008/09	0	20	20	20	0	0	20
2009/10	0	22	22	22	0	0	22
2010/11	0	27	27	27	0	0	27
2011/12	0	31	31	31	0	0	31
2012/13	0	30	30	30	0	0	30
Ecuador							
2008/09	0	7	7	7	0	0	7
2009/10	0	10	10	10	0	0	10
2010/11	0	13	13	13	0	0	13
2011/12	0	15	15	15	0	0	15
2012/13	0	15	15	15	0	0	15
EU-27							
2008/09	2,379	394	2,773	2,330	219	224	2,773
2009/10	2,754	279	3,033	2,394	325	314	3,033
2010/11	2,378	321	2,699	2,179	172	348	2,699
2011/12	2,816	225	3,041	2,197	382	463	3,041
2012/13	2,112	240	2,352	1,879	123	350	2,352
Hong Kong							
2008/09	3	26	28	26	0	2	28

Pear Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
2009/10	2	25	27	26	0	1	27
2010/11	3	22	24	24	0	1	24
2011/12	3	53	56	46	0	10	56
2012/13	3	60	63	51	0	12	63
India							
2008/09	0	10	10	10	0	0	10
2009/10	0	15	15	15	0	0	15
2010/11	0	18	18	18	0	0	18
2011/12	0	21	21	21	0	0	21
2012/13	0	25	25	25	0	0	25
Indonesia							
2008/09	0	84	84	84	0	0	84
2009/10	0	96	96	96	0	0	96
2010/11	0	138	138	138	0	0	138
2011/12	0	129	129	129	0	0	129
2012/13	0	120	120	120	0	0	120
Iran							
2008/09	0	14	14	14	0	0	14
2009/10	0	26	26	26	0	0	26
2010/11	0	6	6	6	0	0	6
2011/12	0	1	1	1	0	0	1
2012/13	0	3	3	3	0	0	3
Japan							
2008/09	362	0	362	360	0	2	362
2009/10	352	0	352	350	0	2	352
2010/11	352	0	352	351	0	1	352
2011/12	350	0	350	349	0	1	350
2012/13	350	0	350	349	0	1	350
Malaysia							
2008/09	0	42	42	42	0	0	42
2009/10	0	44	44	44	0	0	44
2010/11	0	41	41	41	0	0	41
2011/12	0	46	46	46	0	0	46
2012/13	0	55	55	55	0	0	55
Mexico							
2008/09	21	78	99	97	2	0	99
2009/10	25	84	109	107	2	0	109
2010/11	25	75	100	96	3	0	100
2011/12	25	96	121	118	3	0	121
2012/13	25	95	120	117	3	0	120
New Zealand							
2008/09	15	3	18	10	3	6	18
2009/10	14	4	18	10	3	5	18
2010/11	14	3	17	10	3	4	17
2011/12	13	3	16	10	3	3	16
2012/13	14	4	18	11	3	4	18
Norway							
2008/09	0	23	23	23	0	0	23
2009/10	0	22	22	22	0	0	22
2010/11	0	20	20	20	0	0	20
2011/12	0	21	21	21	0	0	21
2012/13	0	19	19	19	0	0	19
Peru							
2008/09	0	11	11	11	0	0	11
2009/10	0	14	14	14	0	0	14
2010/11	0	13	13	13	0	0	13

Pear Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
2011/12	0	15	15	15	0	0	15
2012/13	0	15	15	15	0	0	15
Philippines							
2008/09	0	14	14	14	0	0	14
2009/10	0	15	15	15	0	0	15
2010/11	0	13	13	13	0	0	13
2011/12	0	13	13	13	0	0	13
2012/13	0	14	14	14	0	0	14
Russia							
2008/09	180	317	497	425	65	2	497
2009/10	185	383	568	492	68	1	568
2010/11	135	410	545	500	40	0	545
2011/12	139	420	559	525	23	0	559
2012/13	110	350	460	437	14	0	460
Saudi Arabia							
2008/09	0	9	9	9	0	0	9
2009/10	0	14	14	14	0	0	14
2010/11	0	13	13	13	0	0	13
2011/12	0	15	15	15	0	0	15
2012/13	0	20	20	20	0	0	20
Singapore							
2008/09	2	23	25	23	0	2	25
2009/10	2	24	26	23	0	2	26
2010/11	2	22	24	21	0	3	24
2011/12	2	22	24	21	0	3	24
2012/13	2	22	24	21	0	3	24
South Africa							
2008/09	348	0	348	45	122	181	348
2009/10	366	0	366	49	132	186	366
2010/11	360	0	360	65	113	182	360
2011/12	367	0	367	71	116	180	367
2012/13	370	0	370	66	114	190	370
Switzerland							
2008/09	15	15	30	30	0	0	30
2009/10	31	9	40	39	0	0	40
2010/11	18	13	31	30	0	0	31
2011/12	24	7	31	31	0	0	31
2012/13	24	15	39	39	0	0	39
Taiwan							
2008/09	0	11	11	11	0	0	11
2009/10	0	12	12	12	0	0	12
2010/11	0	11	11	11	0	0	11
2011/12	0	10	10	10	0	0	10
2012/13	0	14	14	14	0	0	14
Thailand							
2008/09	0	43	43	43	0	0	43
2009/10	0	47	47	47	0	0	47
2010/11	0	34	34	34	0	0	34
2011/12	0	33	33	33	0	0	33
2012/13	0	40	40	40	0	0	40
Turkey							
2008/09	356	1	357	331	10	16	357
2009/10	385	1	386	354	10	22	386
2010/11	380	1	381	346	10	26	381
2011/12	390	1	391	363	10	19	391
2012/13	390	1	391	351	10	30	391

Pear Production, Supply, and Distribution (Continued)
(1,000 Metric Ton)

Country Mktg Year	Production	Imports	Total Supply	Fresh Dom. Consumption	For Processing	Exports	Total Distribution
United Arab Emirates							
2008/09	0	18	18	18	0	0	18
2009/10	0	22	22	22	0	0	22
2010/11	0	22	22	22	0	0	22
2011/12	0	30	30	30	0	0	30
2012/13	0	35	35	35	0	0	35
United States							
2008/09	788	84	872	432	290	150	872
2009/10	867	63	930	446	319	164	930
2010/11	738	79	817	410	256	151	817
2011/12	866	63	928	455	282	191	928
2012/13	796	75	871	425	276	170	871
Venezuela							
2008/09	0	11	11	11	0	0	11
2009/10	0	4	4	4	0	0	4
2010/11	0	1	1	1	0	0	1
2011/12	0	3	3	3	0	0	3
2012/13	0	5	5	5	0	0	5
Vietnam							
2008/09	0	81	81	81	0	0	81
2009/10	0	108	108	108	0	0	108
2010/11	0	83	83	83	0	0	83
2011/12	0	80	80	80	0	0	80
2012/13	0	90	90	90	0	0	90
World							
2008/09	19,218	1,569	20,787	17,078	2,085	1,621	20,787
2009/10	20,290	1,605	21,895	17,955	2,225	1,707	21,895
2010/11	20,707	1,680	22,388	18,574	2,059	1,749	22,388
2011/12	21,969	1,646	23,615	19,329	2,464	1,811	23,615
2012/13	21,929	1,632	23,561	19,508	2,254	1,790	23,561

Note: Northern Hemisphere countries are on a July-June marketing year. Southern Hemisphere countries are on a calendar year indicated as the second year of the split year. Imports and exports will not equal due to statistical discrepancies.