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Filing a Pleading, Motion, or Other Paper

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A. Introduction

This document guides you through the process of electronically filing a pleading, motion, or other paper using the example of a single-part motion in a civil case. The process for filing a pleading or other paper is very similar. Please direct questions concerning electronic case filing to your <u>local</u> <u>clerk's office</u> or <u>ECF Help Desk</u>.

You should have the following available to complete the electronic filing process:

- 1. The document you wish to file saved in Portable Document Format (PDF). Any accompanying document(s), including exhibits, saved as separate PDF documents. A 5 MB size limit applies to each PDF file.
- 2. A certificate of service.
- 3. For a motion, a proposed order in word-processing format (*e.g.*, Word or WordPerfect, not PDF).

B. Finding the Motions and Related Filings Category

To file a pleading, motion, or other paper in a civil case, log into the system and select "Civil" on the main menu bar. See Figure 1.

SECF	<u>C</u> ivil +	Cri <u>m</u> inal +	Query	<u>R</u> eports +	<u>U</u> tilities •	Sear <u>c</u> h	Logout	?
Figure 1								

To file a motion, click the <u>Motions</u> link under the **Motions and Related Filings** category. See Figure 2.

Civil Events
Open a Case Open a Civil Case
Initial Pleadings and Service Complaints and Other Initiating Documents Service of Process Answers to Complaints/Other Initiating Documents Other Answers
Motions and Related Filings Motions Responses/Replies/Appendices/Briefs
Figure 2

C. Selecting the Motions Event

The Motions Available Events screen appears. Select the appropriate event from the **Available Events** list. If the motion you are filing requests more than one type of relief, for example, "for stay, or, in the alternative, for continuance," click each one in the order that matches your document title, until ALL of the motion events that apply have been selected, not just one. You can confirm the events you've chosen in the Selected Events box. If you wish to remove an event you've selected, click on it in the Selected Events box, and it will be removed. After you select the motion type(s) you wish to use, click [**Next**] to continue. See Figure 3.

Helpful Hints:	
You can locate t	the motion event you wish to use by:
	Typing the first few letters of the motion type in the search box to the top and left of the list and to the left of the text: Start typing to find an event.
•	Scanning through the motion events by moving the scroll bar
•	Pressing the keyboard up/down arrows

Start typing to	find another	event.	
vailable Events (click to select events)		Selected Events (click to remove events)	
Enforce RS Summons Expedite Extension of Time Extension of Time re: Transcript Extension of Time to File Answer Extension of Time to File Occurrent Extension of Time to File Response/Reply Heating In Limite Interfiction	- 10	Injunction	
Intervene Joinder Judgment Based on AOR SetJement Judgment Based on AOR SetJement			

Figure 3

If you are adding a New Party to the case, select the Yes radio button and follow the prompt on the following screen; Otherwise, click the No radio button and **[Next]**.

D. Entering the Case Number

The Civil Case Number screen appears. Enter your **Civil Case Number** using the YY- NNNNN format (where YY is the last two digits of the year in which the case was filed, and NNNNN is the five-digit case sequence number). Click the **[Find This Case]** button. See Figure 4.

Motions	
Civil Case Number	
08-00811	Find This Case
Next Clear	
gure 4	

When you click **Find This Case**, either your case will appear, a list of matching cases will appear, or the system will state that it cannot find the case number you entered. If your case appears, click **[Next]** to continue. If a list of matching cases appear, click on the box next to your case and click **[Next]** to continue. See Figure 5.

ivil Case Number	
3:08-cv-811	Hide Case List
	-B Norbit v. American -Y Bird v. Nuggets
	-Y Bird v. Nuggets

If the system indicates that it cannot find the civil case number you entered, re-enter the case number and click the **[Find This Case]** button until you locate your case.

E. Linking to the Filing Party

The Party Selection screen appears and displays the case number and the names of all parties. See Figure 6.

Motions		
3:08-cv-00811-B Norbit v. JURY	American	
If this is a joint motion, s	elect <mark>all</mark> filers be	low.
Pick Filer		Select the filer.
Collapse All	Expand All	Select the Party:
American dft ⊡Orbit Norbit pla ⊡Attorney └-Antonio Woods		American [dft] Norbit, Orbit [pla]
		Next Clear New File
Figure 6		

Verify you have selected the correct case by reviewing the case number and party names before continuing. If incorrect, use your back button to return to the previous screen and enter the correct case number.

Select the party or parties filing the motion. If any party is not listed, add them now by clicking [New Filer].

To select multiple parties, hold down the "Ctrl" key on the keyboard and use the mouse to highlight more than one name. Click **[Next]** to continue. Click **[Clear]** to deselect the party or parties.

Note: If you are appearing on behalf of a party for the first time, the attorney/party association screen will appear. Create an association between yourself as the attorney and the filing party by checking the box beside the filing party's name. Make sure that the **[Notice]** box is checked so that you will receive Notices of Electronic Filing in this case.

F. Attaching Your Document

After selecting the filing party, identify whether this motion includes a Memorandum or Brief in Support. Click **[Next]** to continue. See Figure 7.

lotions
:08-cv-00811-B Norbit v.
merican
URY
oes this motion include a Memorandum or Brief in Support?
f you file an appendix subject to LRs 7.1, 53.1, or 56.6, use the Appendix in Support event to docket.)
No
) Yes, a memorandum is incorporated within or will be an attachment to this entry
) Yes, but the memorandum will be docketed in a separate docket event
Next Clear
igure 7

Enter the directory path and file name for the Main Document or click [Browse]. See Figure 8.

Motions				
3:08-cv-00811-B Norbit v American	4			
JURY				
For detailed instructions re	garding the filing of larg	ge documents, exh	ibits, attacl	hments, etc. <u>CLICK HERE</u>
Select the pdf document an	d any attachments.			
Main Document	Browse			
Attach your main documen	t.			
When adding attachments, Both will appear in the doc				at are in the category you select.
Attachments		Category		Description
1.	Browse		•	
Next Clear				
Figure 8				

A pop-up box will appear. Navigate to the appropriate folder containing the saved PDF document(s) related to this case.

To ensure you attach the correct PDF document, right-click on the document, then choose "Open with Acrobat" to verify that it is the document you want to attach. See Figure 9. This is your only opportunity to view the document before submission. A document cannot be edit or changed later.

Choose file			2 🔀
Look in	Dnline Case Submission		-
My Recent Documents Desktop My Documents	to	df Select Open with Acrobat 8 Print o o se "Open with Acrob verify you have selecte correct document.	
My Network Places	File name: Motion	Send To	Open
Select the pdf Filename	document (for example:	Create Shortcut Delete Rename	Cancel
		Properties	

Figure 9

After verifying that you have selected the correct document, click **[Open]** to accept the PDF for filing. See Figure 10.

Choose file					2 🔀
Look in: My Recent Documents Desktop My Documents My Computer	Affidavit.pdf Complaint.pdf Jose Opening Josef Andrewsted Sis-44.pdf Motion for In Motion to Orr Summons_acc	g Checklist.pdf f xt.pdf unction.pdf mpel.pdf ieal Case.pdf 440.pdf	↔	₽	
My Network Places	File name: Files of type:	Motion for Injunction.pdf All Files (".")		-	Open Cancel

Figure 10

The path to the **Filename** will appear in the text box. If you wish to attach additional PDF documents to the motion, click **[Browse]** under the **Attachments** section to add the first attachment. Otherwise, click **[Next]** to continue. See Figure 11.

ling of large documents, exhi	bits, attachments, etc. <u>CLICK HERE</u>
ients.	
owse	
vory and/or enter a descriptio	
	cription that are in the category you select
Category	Description
Browse	· ·
	rowse gory and/or enter a description o not repeat words in the desc Category

Figure 11

If you have additional PDF documents to attach to the main document, navigate to the appropriate folder and preview the document as described under **Attaching your Document**, above. Describe the attachment in the Description field (this description will display in the docket text). If the drop down Category list does not describe your document, leave it blank. Additional rows will be added as needed to attach the next PDF document. Click **[Browse]** and repeat the process until all attachments have been added. When you have added all attachments, click **[Next]** to continue.

A new screen appears displaying the title for the attached document. See Figure 12. Click **[Next]** to continue.

Motions 3:08-cv-00811-B Norbit v. American
JURY
Motion for Injunction Next Clear

Figure 12

G. Document Linkage

When you are filing a document that relates to a previously filed document, it is helpful to the judge if you "link" the two documents in ECF. It is especially important to link documents that relate to a motion to the underlying motion. (Case management tools rely on this linkage to show the judge which documents relate to the motion the judge is considering.)

For example, if you are filing a Reply to a Response to a Motion, you will be asked to indicate if you are replying to a Motion, Sealed Motion, Order, or Other document. See Figure 13 below. If you select Response to a Motion, a list of pending motions in the case will appear, so you can link your event to the underlying motion.

Responses/Replies/Appendices/Briefs
3:08-cv-00811-B Norbit v. American
JURY
What are you replying to?
C Response to a Motion (link to the underlying motion)
C Response to a Sealed Motion (provide the document number and title of the underlying motion)
C Response to an Order (link to the underlying order)
O Other
Next Clear
Figure 13

H. Completing the Filing

The docket text enhancement fields are displayed. Click on the down arrow in the first field to see a list of modifiers to choose from, or leave the field blank. Enter any additional docket text into the second field or leave blank. See Figure 14. Click [Next].

Motions 3:08-cv-00811-B Norbit v. American JURY	
Docket Text: Modify as Appropriate.	
 MOTION for Injunction 	filed by Orbit Norbit with Brief/Memorandum in Support. (Woods, Antonio)
Next Clear	



<u>Carefully review the final docket text</u>. If you need to change any of the selections you made, click the [Back] button on your web browser to locate and correct the error. Once the docket event is correct, complete the transaction by clicking the [Next] button. See Figure 15.



Review the Notice of Electronic Filing. See Figure 16.

Motions	
3:08-cv-00811-E	<u>3 Norbit v.</u>
American	
JURY	
	U.S. District Court
	Northern District of Texas
Notice of Electr	ronic Filing
The following trans	action was entered by Woods, Antonio on 6/7/2012 at 1:11 PM CDT and filed on 6/7/2012
Case Name:	Norbit v. American
Case Number:	3:08-cv-00811-B
Filer:	Orbit Norbit
Document Numb	er: <u>24</u>
Docket Text: MOTION for Inju	unction filed by Orbit Norbit with Brief/Memorandum in Support. (Woods, Antonio)
3:08-cv-00811-B	Notice has been electronically mailed to:
Antonio Woods	antonio_woods@txnd.uscourts.gov,
3:08-cv-00811-B	Notice required by federal rule will be delivered by other means (as detailed in the Clerk's records for orders/judgments) to:
The following docu	ment(s) are associated with this transaction:
	ption:Main Document
Original filename	
Electronic docum	
	mp_ID=1004035775 [Date=6/7/2012] [FileNumber=114088-0] 32d53dba3019a56129fba2bbd55b0b7369a94d62c70a8b086b1d9dc
	e1ad4d0270a3aac16998091d51ac83eee8e15df83dd0]]
Figure 16	

The Notice of Electronic Filing page:

- serves as notification that the event has been filed
- provides case information and hyperlinks to the docket sheet
- provides a hyperlink to any associated PDF document
- provides docket text
- provides associated document information
- indicates who will and will not receive a "Notice of Electronic Filing" via email

WARNING: The filing attorney is responsible for service on all parties to whom notice has NOT been electronically mailed.