The Case For More Moderate Growth in VMT: A Critical Juncture in U.S. Travel Behavior Trends



Presentation for USDOT

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National Center for Transit Research (NCTR/UTC)
Southeastern Transportation Center (STC/Southeastern Region 4 UTC)
National Bus Rapid Transit Institute (NBRTI)
Established by the Florida Legislature in 1988

Context

- An outgrowth of FDOT supported research:
 - Investigation of Florida Trends and Conditions
 - Exploration of the land use VMT relationship
 - Analysis of public transit implications of NHTS
- A TRB paper that got out of hand.
- Available online at <u>http://nhts.ornl.gov/2001/articles/index.shtml</u>



Related Work

- Charles Lave (1991) Things Won't Get a Lot Worse: The Future of U.S. Traffic Congestion, discussed effects of auto availability, labor force participation, age, income and vehicle availability on the growth of VMT and congestion.
- Department of Energy (1995) Reviewed VMT forecasting issues including age, income and licensure rates.
- Schaper and Patterson (1998) Reviewed factors contributing to VMT growth.
- Department of Energy (2001) Age and gender were used to model future VMT.
- FHWA (2002) 2002 Status of the Nation's Highways, Bridges, and Transit: Conditions and Performance, U.S. Department of Transportation, includes an estimate of VMT growth through 2020 documented in Vehicle Miles Traveled 2001.

Key Concepts

- NHTS and Census data help paint a picture of what is going on regarding travel and travel behavior.
- Several socio-demographic and transportation system performance trends are at critical juncture points.
- We are seeing a slowing in the pace of VMT growth that will continue absent new intervening phenomenon.
- Yet congestion may get worse.
- The rate of trip making appears to be the single largest contributor to growing travel demand.
- And there is much we do not yet know.





Household VMT Growth Outpaces Population Growth



Incremental Annual Growth in VMT



Annual Change in VMT and Population



Source: FHWA, Highway Statistics Series, Census population estimates

Indirect Drivers of Travel Behavior



Conceptual Model

of VMT Growth

U.S. Population is Concentrated in Peak Travel Age Cohorts



Source: CUTR analysis of NHTS and NPTS and U.S. Census Bureau

Average Household Size is Stabilizing, 1930-2000



CUTR



Economies of Travel Beyond Two Member Households



Households Size May Have Contributed to VMT Growth, 1940-2000



CUTR

Share of Population 16 Years of Age or Older with a Drivers License, 1970-2000



Source: U.S. Department of Transportation, HSS and U.S. Census Bureau

We have reached Gender Equity in Licensed Drivers, 1963-2001



Source: FHWA, Highway Statistics Series

Older Women Less Likely to Drive



CUTR

Source: FHWA, Highway Statistics Series, 2000

Vehicle Saturation? Vehicle Gluttony?



Declining Zero-Vehicle Households

CUTR





Percent Teen Auto "Ownership"

	Teens with Auto Available (percent)						
	1999			2003			
Age	New	Used	Total	New	Used	Total	
16-17	1	14	15	9	36	45	
18-19	5	12	17	11	47	58	
Source: Teenage Research Unlimited, Associated Press, September 14, 2003.							



Commute Times Are Growing



CUTR

Source: CTPP 2000 and prior

Travel Time Budgets Have Grown 1.8 Minutes per Day per Person per Year



CUTR



Change of Time Spent by Major Time Use Category from 1965 (Minutes per Day)



Source: Americans' Use of Time Project cited in Robinson, 1999 and 1998-2001 Time Diary Studies

CUTR

Indirect Drivers of Travel Behavior



Conceptual Model

of VMT Growth

How Does Land Use influence Travel?

Traval Domand

Land Use Traits Density Mix Urban Form Urban Design Activity Scale Contiguousness

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Trip Rates Greater accessibility will tend to encourage trip making	Î
Trip Distribution (length)Greater accessibility will tend to reduce trip length	Ļ
Route/PathGreater accessibility will tend to produce shorter trips	Ļ
Mode ChoiceGreater accessibility and density enables competitive alternative modes	₽

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Impost

Indirect Drivers of Travel Behavior



Conceptual Model of VMT Growth Drivers

Share of Urban VMT by Road Type, 1966-2001





CUTR

NHTS/NPTS Data Suggest Travel Speeds are Now Slowing



Source: CUTR analysis of NHTS and NPTS

VMT per Person Hour Spent in Travel is Declining



Source: CUTR analysis of NHTS and NPTS

Are Income and Travel Cost Driving VMT Growth?



Indirect Drivers of **Travel Behavior**



Conceptual Model

VMT Growth Estimation Equations



Key Indicators, 1977 to 2001

	1977	2001	% Change 1977-2001
All Persons (000)	213,141	277,208	+30.1%
HH VT (000,000)	108,826	234,994	+115.9%
HH VMT (000,000)	907,603	2,281,863	+151.4%
Person Trips (000,000)	211,778	410,969	+94.1%
PMT (000,000)	1,879,215	4,026,158	+114.3%
PT/P/Year (trip rate)	994	1,483	+49.2%
PMT/PT (trip length)	8.874	9.797	+10.4%
VMT/PM (mode)	0.483	0.567	+17.4%

Factors Contributing to US VMT Growth 1977-2001





Person Trips per Person per Year and PMT per Person Trip



Daily Person Trip Rates by Vehicle Availability, 2001



CUTR

Source: CUTR analysis of NHTS

Daily Mileage by Vehicle Availability and Mode, 2001



Per Capita Daily Mileage by Mode

37 Source: CUTR analysis of NHTS





Ending the Decline in Transit Mode Share – Survey Data



Transit Share in Person Miles – Empirical Data



Source: CUTR analysis of NHTS, NPTS, FHWA, and APTA data



Census Work Trips Carpooling Mode Share



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Stabilizing Vehicle Occupancies – NHTS and NPTS



Slowing Vehicle Miles of Travel Per Person Mile of Travel



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So What Does this Mean in Terms of VMT?





VMT Growth Estimation Equations



VMT Growth Scenario 1



VMT Growth Scenario 2



Future VMT Growth

- Vehicle Miles Traveled 2001 2.08% per year (to 2020)
- Scenario One 1.98% per year (to 2025)
- Scenario Two 1.90% per year (to 2025)



Observations

 The moderation of several historic trends may have significant impacts in terms of future VMT demand as well as on other aspects of travel behavior.

Socio-Economic Conditions

- Average Household Size
- Women Labor Force Participation Rates
- Women Share of Licensed Drivers
- Share of Zero Vehicle Households

Transportation System

Travel Speed

Travel Trends

- Mode Share of Public Transportation
- Vehicle Occupancies
- Mode Share for Walk, Bike
- Perhaps trip rates



Observations (Transportation Supply)

Increases in system capacity (supply) compared to demand growth remains uncertain.

- What will federal, state and local willingness to increase spending be?
- Will there be the public will to tolerate the impacts of transportation system expansion?
- What role will toll facilities play?
- What increase in transit supply and use will occur?
- What capacity benefits will be realized by ITS?



Observations (travel behaviors)

The dynamic response of our system subject to growing demand is not well understood.

How will people adapt?

- Communications substitution
- Temporal shifts in demand
- Location shifts to avoid congestion
- "Fragileness" of our system

Where are we on this HCM



Observations & Speculations

The growth in trip making and travel time budgets poses the greatest risk to moderating travel demand.

- Historic causal variables of income, car ownership and worker status are no longer the dominant drivers of trip making (we no longer know how to forecast trip generation growth?)
- Multi-tasking moderates the reluctance to travel:
 - Eating in car
 - Cell phone use
- Activities are shifting from inside to outside of home:
 - Specialization of labor (eating out, hired services)
 - Socialization (for working Americans the social relationships have moved from the front porch or back yard to the workplace break room)
 - Parenting (more organized youth activities and lessons)
 - Specialization of services (GP Dr. > specialist > lab > scanning center)

CUTR

Land use changes will not impact the trip making

Observations

- Uncertainties include:
 - Energy costs and traveler reactions
 - The extend to which development trends change toward smart growth (retrofit versus new town)
 - The extent to which housing affordability encourage housing dispersion
 - Whether activity scale continues to influence travel (mega churches, schools, and stores, create longer trips and different social relationships)
 - What will the VMT trends for truck travel be?
 - What will the VMT trends for long distance travel be?
 - Can/will peak spreading continue?



Cash or

LEG

Borr

First 9

Credit

Self

Regular

Plus

Premium

Serve

Socio Demographic Research Questions

- How are older American travel rates likely to change over time?
- Of zero vehicle households what share are by choice, what share have income constraints, what share have mental or physical health or legal constraints?
- Under what conditions do multi-person households result in some economy of travel?
- What happened to the concept of a travel time budget? Are we multitasking in our cars?



Transportation System Performance Research Questions

- Has the increase in congestion occurred so fast as to preclude location decision making from naturally adjusting to intolerable travel times?
- Have we really reached the point where average daily travel speeds are declining?
- To what extent is real income and travel cost, versus time a constraint on additional travel?



Trip Generation, Distribution and Mode Choice Research Questions

- Will trip making levels increase?
- Will trip lengths continue to grow or accelerate?
- Is transit growth inevitable?
- Will walk see a revival as a functional travel mode?
- Will auto occupancies stop declining?





What Will Happen Next?

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Available online at http://nhts.ornl.gov/2001/articles/index.shtml