



DARK ENERGY  
SURVEY

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# Weak Lensing Pipeline accuracy and validation tests for the Dark Energy Survey

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**Work performed in collaboration with Gary M.  
Bernstein and Mike Jarvis**

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# Outline of talk

- What is Dark Energy?
- The Dark Energy Survey (DES)
- Weak Lensing: a powerful tool
- Weak Lensing is hard to measure: systematics
  - Testing the DES Weak Lensing pipeline: custom tests.
  - Multiplicative and additive errors
  - Calibrating low-S/N biases with high S/N data.
  - PSF recovery measurements
  - Validation tests (Astrometry, Shear)
- Conclusions

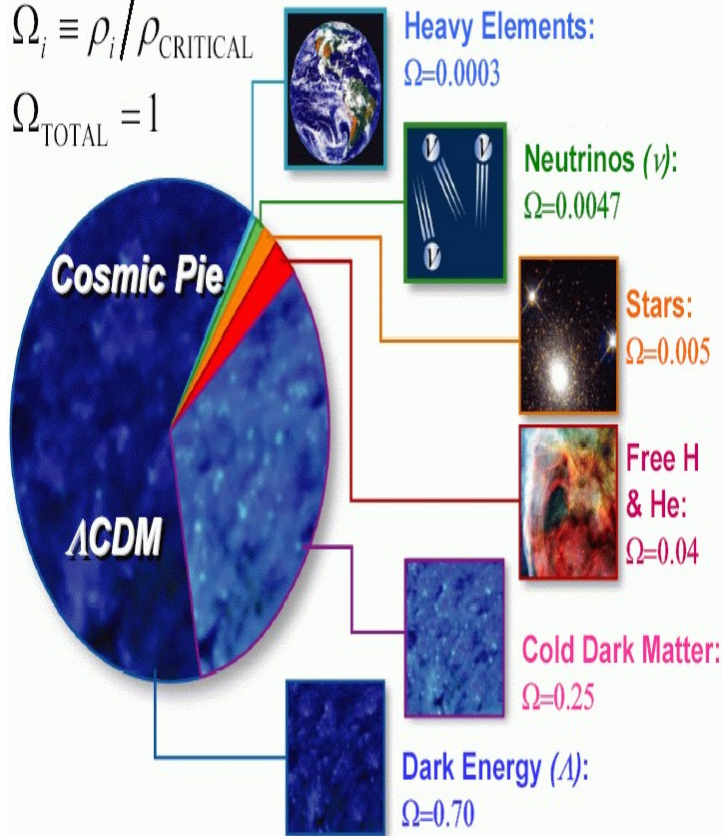


# Dark Energy

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$$\Omega_i \equiv \rho_i / \rho_{\text{CRITICAL}}$$

$$\Omega_{\text{TOTAL}} = 1$$



Observations show strong evidence for an accelerated expansion.

\* The causative agent of this phenomenon is named **Dark Energy**.

It has three defining properties:

- i) Emits no light
- ii) Has large, negative pressure.
- iii) It's approximately homogeneous.

\* It makes up almost 70% of all the energy-mass in the Universe. It can be characterized by an equation of state relation of the form

$$w(a) = p(a) / \rho(a)$$

\* Is it a new particle? The vacuum energy? A modification of gravity at large scales ?

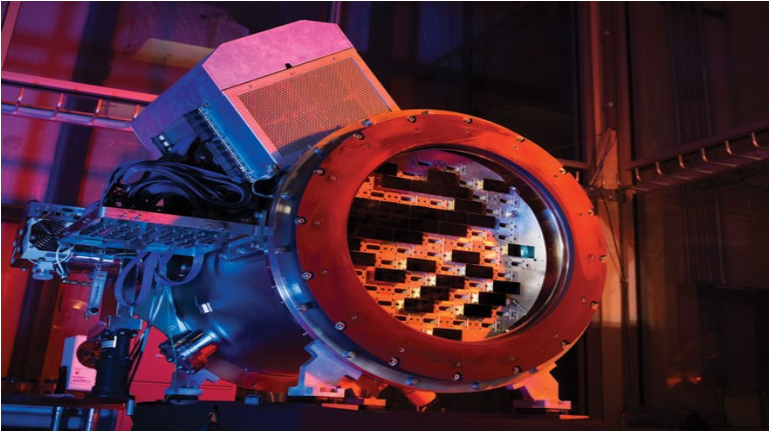
\* Deciphering its nature is just possibly *“the most important problem in all Physics”* [M. Turner]



# The Dark Energy Survey

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- DES will survey over **300 million of galaxies** in different color bands (g, r, i, z, Y).
- 5000-sq degrees in the southern cap.
- 525 nights over 5 years, starting in 2012.
- An all-new designed 500 Megapixel CCD camera (**Dark Energy Camera**) was built and recently arrived in Cerro Tololo, Chile, to be mounted at the 4-m Blanco telescope.
- DES will be complemented by the South Pole Telescope experiment, a 4000-sq survey which started to take data in 2007.



Will use four complementary techniques:  
SNe , BAO, Clusters, Weak Lensing



## What does DES plan to answer?

- Is the Dark Energy a **cosmological constant** (i.e., a component with  $w=-1$ ) ?
- Is Dark energy a **modification to Einstein's Theory of Gravity**?



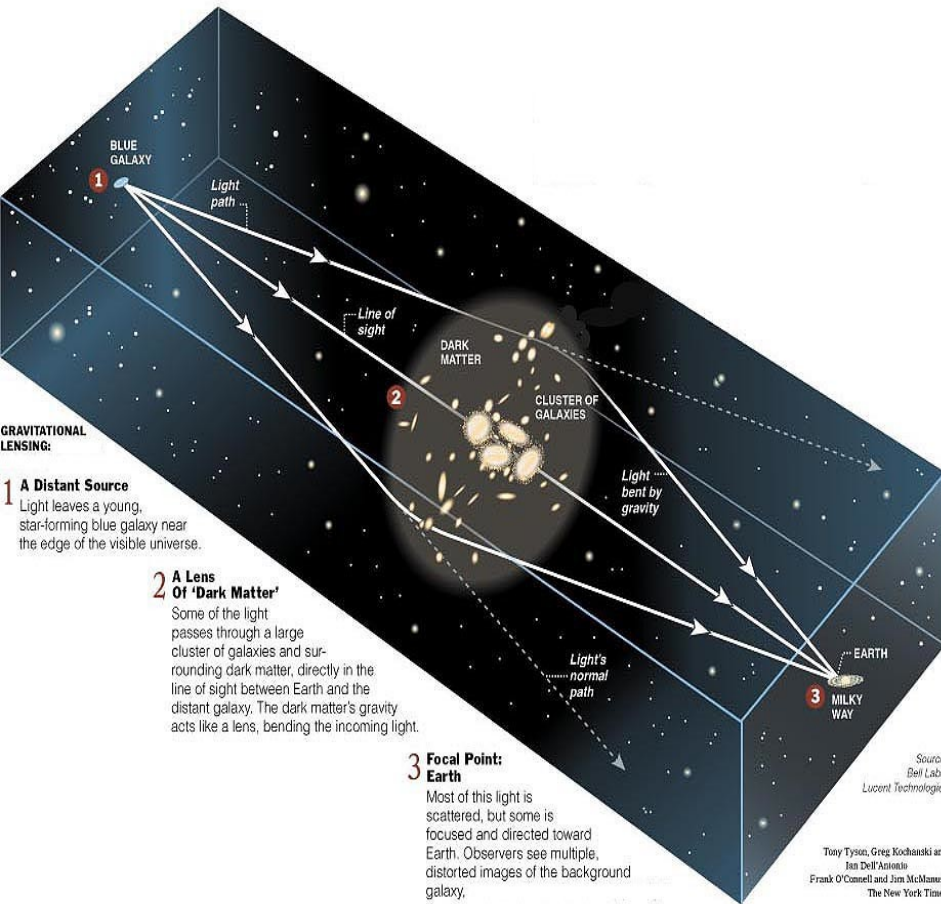


# Gravitational Lensing

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Bending of light by any matter distribution

Strong Lensing:

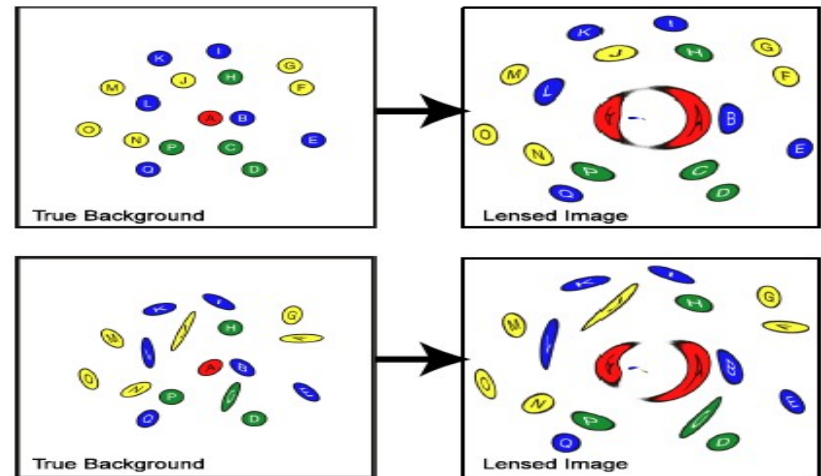
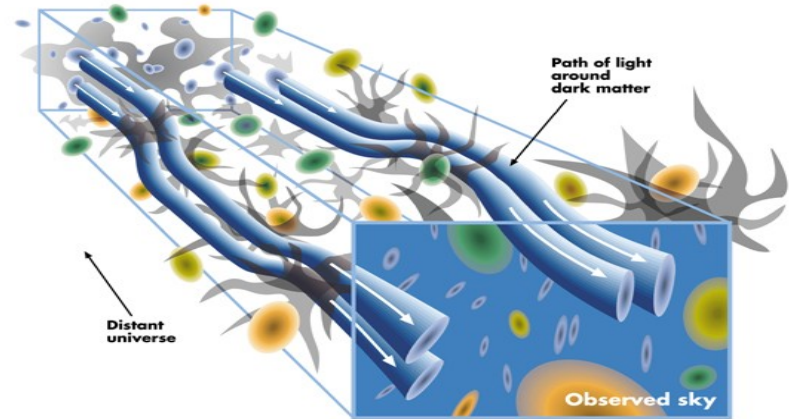
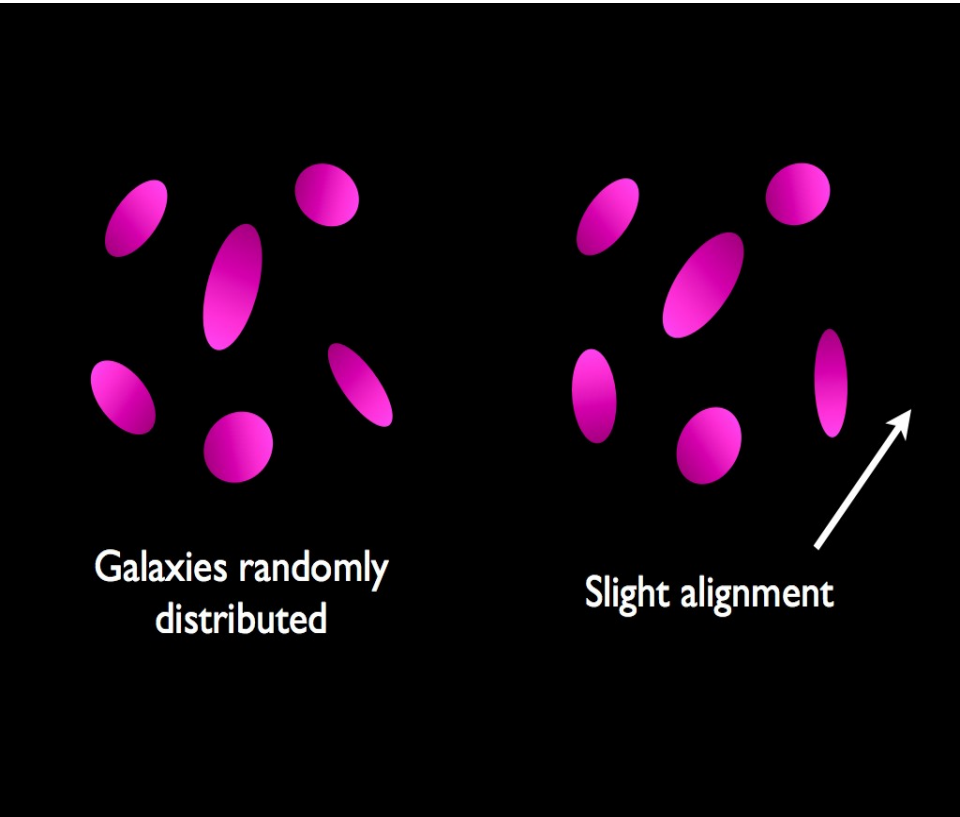


Belokurov et al, 2007/ Image NASA-ESA



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# Weak Lensing



This effect is only of about 1%

Lensing stretches the galaxies in the same direction on a given patch of the sky: they tend to align.

*E Grocutt, IfA, Edinburgh*



# Weak Lensing

- Sensitive to both growth of structure and geometry of the Universe

$$D(z) = \int_0^z \frac{dr'}{\sqrt{1-kr'^2}} = \int_t^{t_0} \frac{dt'}{a(t')} = \int_0^z \frac{dz'}{H(z')} \quad \ddot{g} + 2H\dot{g} = 4\pi G\rho_n g = \frac{3\Omega_n H_0^2}{2a^3} g$$

- Power spectra
- Cosmological parameters
- Tests of GR (the growth equation assumes GR is the right theory of gravity)



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# Systematics

Weak Lensing “...*is likely to be the most powerful individual technique, and also the most powerful component in a multi-technique program...*” to learn about Dark Energy if systematics can be controlled (DETF 06, *Albrecht et al*)

- Multiplicative (calibration) errors in the signal (shear)
- Shear Additive errors
- PSF measurement and interpolation
- Photo-z biases, catastrophic errors
- Intrinsic Alignments: physically close galaxies
- Errors in theory (non-linear power spectrum predictions)

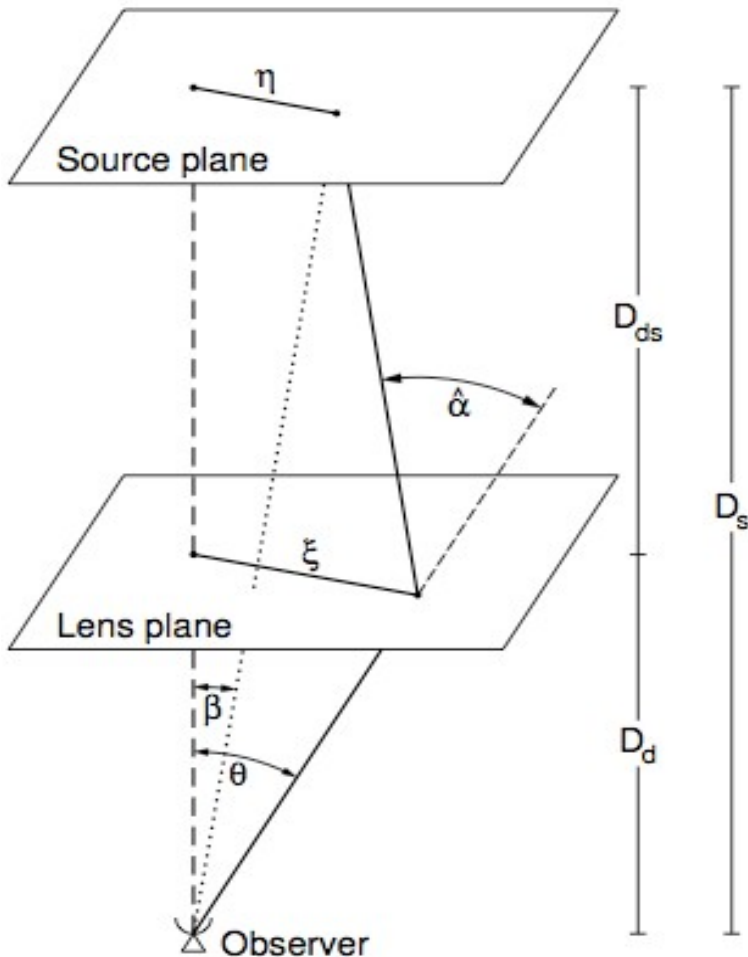




# Weak Gravitational Lensing

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## Weak Lensing Basics



→ Lens Equation (small angles)

$$\theta D_s = \beta D_s + \hat{\alpha} D_{ds}, \quad \alpha = \hat{\alpha} D_{ds}/D_s$$

We can define the **Lensing Potential** as the projected and scaled 3D Newtonian Potential

$$\psi(\vec{\theta}) = \frac{D_{ls}}{D_1 D_s} \frac{2}{c^2} \int \Phi(D_1 \vec{\theta}, z) dz$$

Important relation: the **deflection angle** is the **gradient** of the **lensing potential**.

$$\vec{\nabla}_{\theta} \psi = D_d \vec{\nabla}_{\xi} \psi = \frac{2}{c^2} \frac{D_{ds}}{D_s} \int \vec{\nabla}_{\perp} \Phi dz = \vec{\alpha}$$

And the **laplacian** of the lensing potential is related to the normalized surface-mass density

$$\begin{aligned} \nabla_{\theta}^2 \psi &= \frac{2}{c^2} \frac{D_d D_{ds}}{D_s} \int \nabla_{\xi}^2 \Phi dz = \frac{2}{c^2} \frac{D_d D_{ds}}{D_s} \cdot 4\pi G \Sigma \\ &= 2 \frac{\Sigma(\vec{\theta})}{\Sigma_{cr}} \equiv 2\kappa(\vec{\theta}), \end{aligned}$$



# Observable: gravitational shear

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It's useful to consider the **Jacobian** of the transformation between the **observed and unlensed** image. It can be related to the gradients of the gravitational potential.

$$\boldsymbol{\theta} D_s = \boldsymbol{\beta} D_s + \hat{\boldsymbol{\alpha}} D_{ds}$$

$$\begin{aligned} A_{ij} &= \frac{\delta \beta_i}{\delta \theta_j} = \frac{\delta}{\delta \theta_j} [\theta_i - \alpha_i(\boldsymbol{\theta})] \\ &= \delta_{ij} - \frac{\delta \alpha_i(\boldsymbol{\theta})}{\delta \theta_j} \\ &= \delta_{ij} - \frac{\delta^2 \psi(\boldsymbol{\theta})}{\delta \theta_i \delta \theta_j} \end{aligned}$$

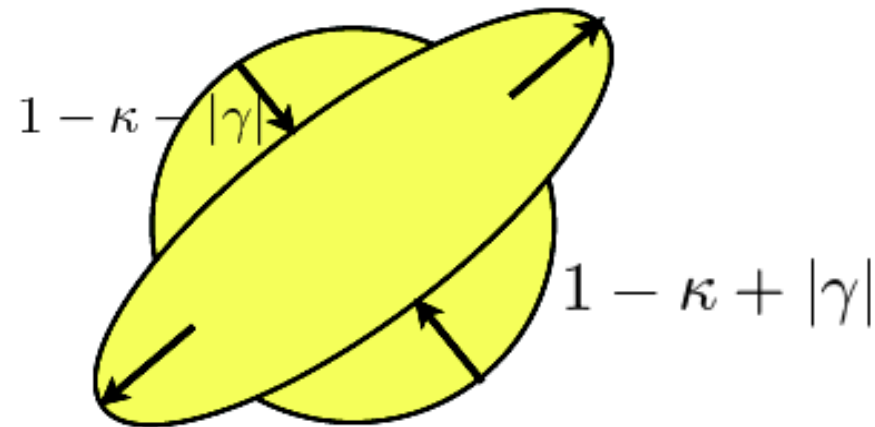
$$A = \begin{pmatrix} 1 - \kappa - \gamma_1 & -\gamma_2 \\ -\gamma_2 & 1 - \kappa + \gamma_1 \end{pmatrix}$$

$$\boldsymbol{\gamma} = \boldsymbol{\gamma}_1 + i\boldsymbol{\gamma}_2 \longrightarrow$$

$$\begin{aligned} \gamma_1 &= \frac{1}{2}(\psi_{,11} - \psi_{,22}) = \gamma \cos(2\phi) \\ \gamma_2 &= \psi_{,12} = \psi_{,21} = \gamma \sin(2\phi). \end{aligned}$$

$$A = (1 - \kappa) \begin{pmatrix} 1 - g_1 & -g_2 \\ -g_2 & 1 + g_1 \end{pmatrix}$$

$$g = \gamma / (1 - \kappa) \longrightarrow \text{Reduced shear}$$



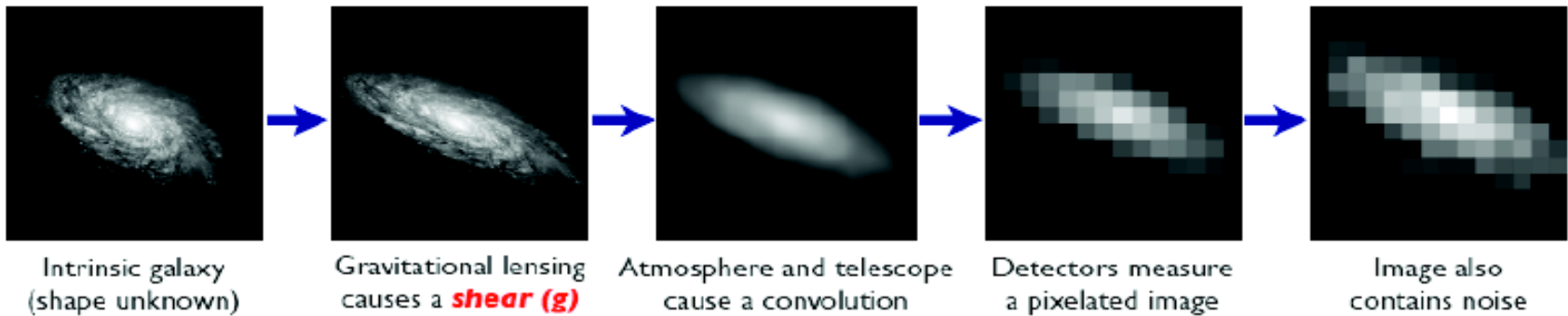


# Estimating the shear: an inverse problem

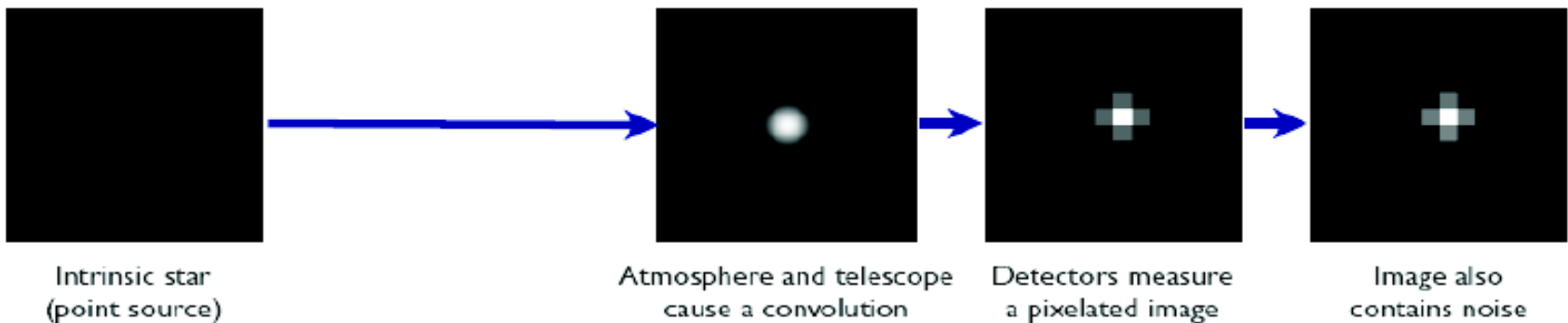
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## The Forward Process.

**Galaxies:** Intrinsic galaxy shapes to measured image:



**Stars:** Point sources to star images:





# Measuring Shear: the pipeline

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From raw images:

- \* **Object Detection** : distinguish stars from galaxies
- \* **PSF estimation**: use bright stars . Interpolate across the FOV
- \* **PSF correction**: deconvolve PSF from galaxy shapes.
- \* **Do Cosmology**: once we have a **catalog of galaxy shapes**, we can **estimate the shear** and then calculate masses , statistics (2,3-point correlations, etc), obtain cosmological parameters, etc.



# Weak lensing pipeline

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The code we use (method described in Bernstein & Jarvis 2002 and implemented by Mike Jarvis) is based on the Elliptical Gauss Laguerre method ([shapelets](#)) .

- Decompose the surface brightness of the galaxy and PSF into the **Elliptical Gauss-Laguerre orthonormal basis of the plane.**

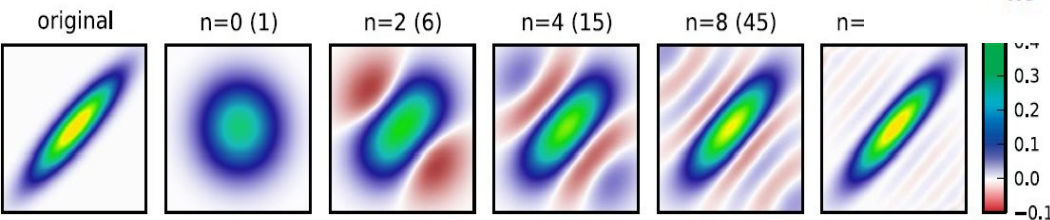
- Shapelets can be summed together to model galaxy morphologies:

$$I(r, \theta) = \sum_{p, q \geq 0} b_{pq} \psi_{pq}^\sigma(r, \theta)$$

$$\psi_{pq}^\sigma(r, \theta) = \frac{(-1)^q}{\sqrt{\pi} \sigma^2} \sqrt{\frac{q!}{p!}} \left(\frac{r}{\sigma}\right)^m e^{im\theta} e^{-r^2/2\sigma^2} L_q^{(m)}(r^2/\sigma^2) \quad (p \geq q)$$

$$\psi_{qp}^\sigma = \bar{\psi}_{pq}^\sigma$$

$$m \equiv p - q.$$

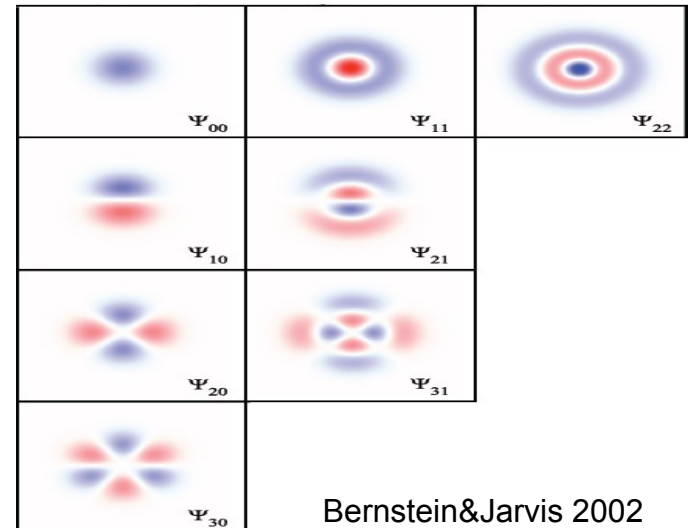


Bosh 2010

We use elliptical basis instead, so we don't have to go to a very high order.

- Convolve galaxy and PSF models to create an image model.

- Then compare this model to data through a Chi-square fit.



Bernstein&Jarvis 2002





# Requirements and types of tests

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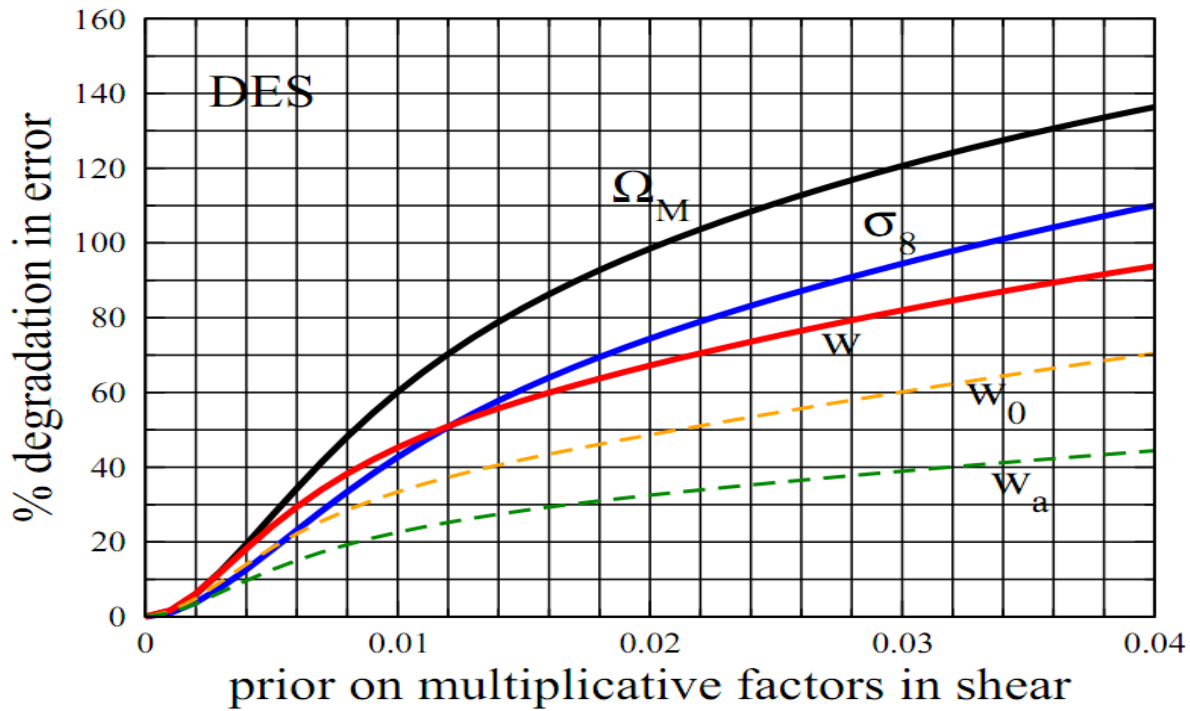
Since we don't know the answers for the real Universe, we test our shear measurement methods by creating simulations with known input shear:

$$g_{measured} - g_{true} = m * g_{true} + c$$

$m$ : multiplicative error  
 $c$ : additive error  
 They both should be zero

DES requirements:  
 $m < 0.003$   
 $c < 0.0004$

Cosmological parameter estimation can be biased!





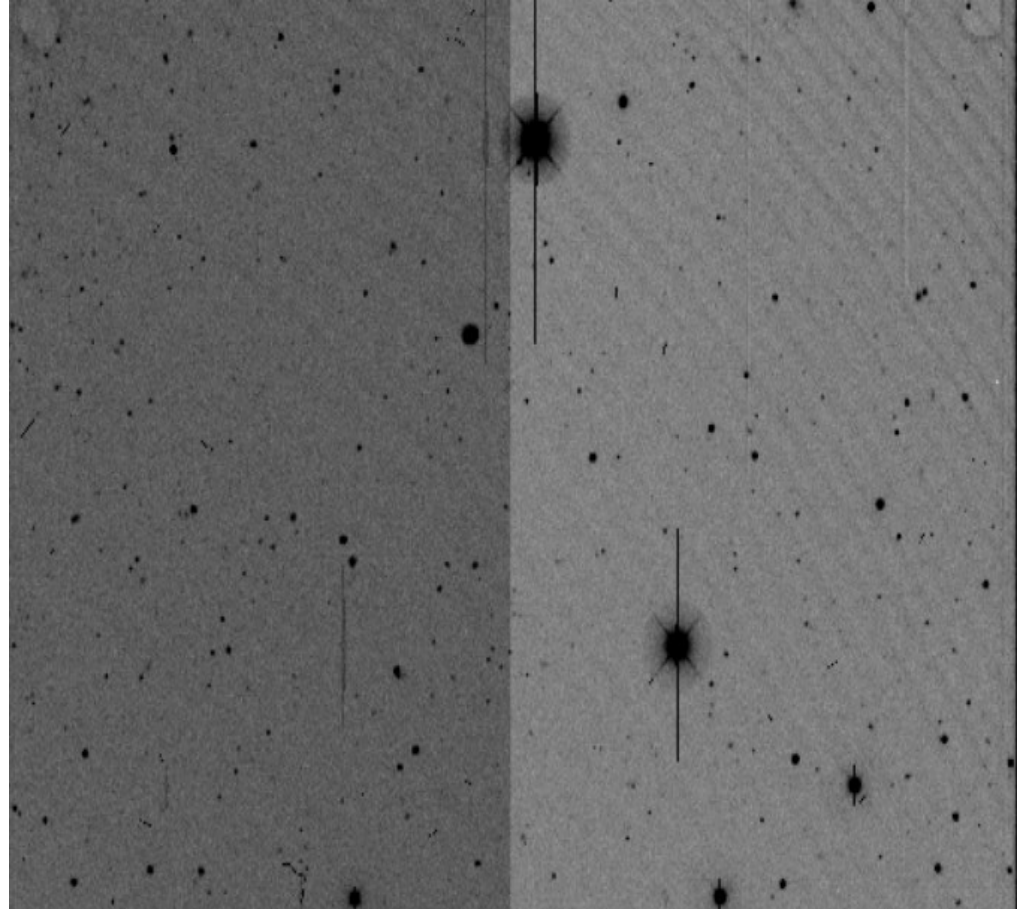
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# Types of tests: End-to-end simulations

**End-to-end tests:** simulated images of the sky with a full population of galaxies and stars are produced. These images are then analyzed with the pipeline that's going to be used with real data.

Try to be **as close as possible to real life conditions**. (e.g., STEP1, STEP2, GREAT08, GREAT10, DES Data Challenges)

DES Data Challenge simulation (H. Lin)



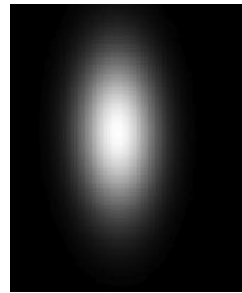
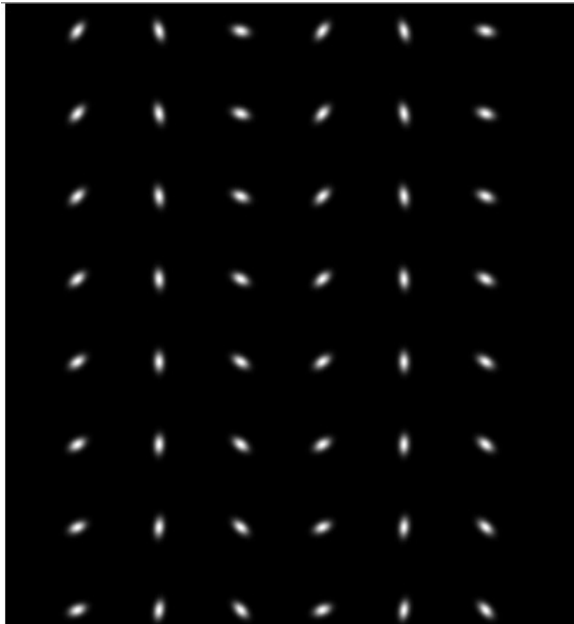


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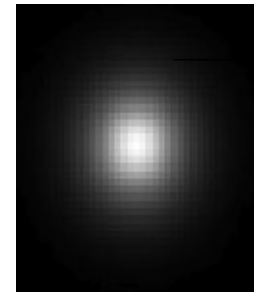
# Types of tests : custom images

**“Dissection tests”**: custom tests in which the performance of the pipeline is analyzed **one parameter at a time**. The PSF is controlled and well known.

Different code is used to create the galaxies and stars profiles (Elliptical Gauss-Laguerre decomposition or shapelets).



Exponential  
profile



Gaussian  
PSF

## Parameter Space:

Some of the parameters we control and want to explore are:

- Galaxy Type
- PSF Ellipticity
- Shear (input distortion)
- Significance: S/N
- Galaxy Ellipticity
- PSF Size
- Galaxy Size
- Pixel Size
- PSF type
- Expansion order



# Testing our pipeline: custom tests

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(taken from document 5440 of DES document data base by Mike Jarvis)

-With the help of these tests **we have found** and **fixed several bugs** that have allowed us to improve our shear measurement pipeline.

-At **high signal to noise**, we get excellent results:

- \* Biases  $\lesssim 1.e-3$

-But at **low signal noise** ( $S/N < 20$ ) we still get a significant bias

- \* We are still working on this , creating more customized simulations to pinpoint the problem.

- \* At the same time we are developing a method to calibrate this low-S/N bias with high S/N data (more on this below).

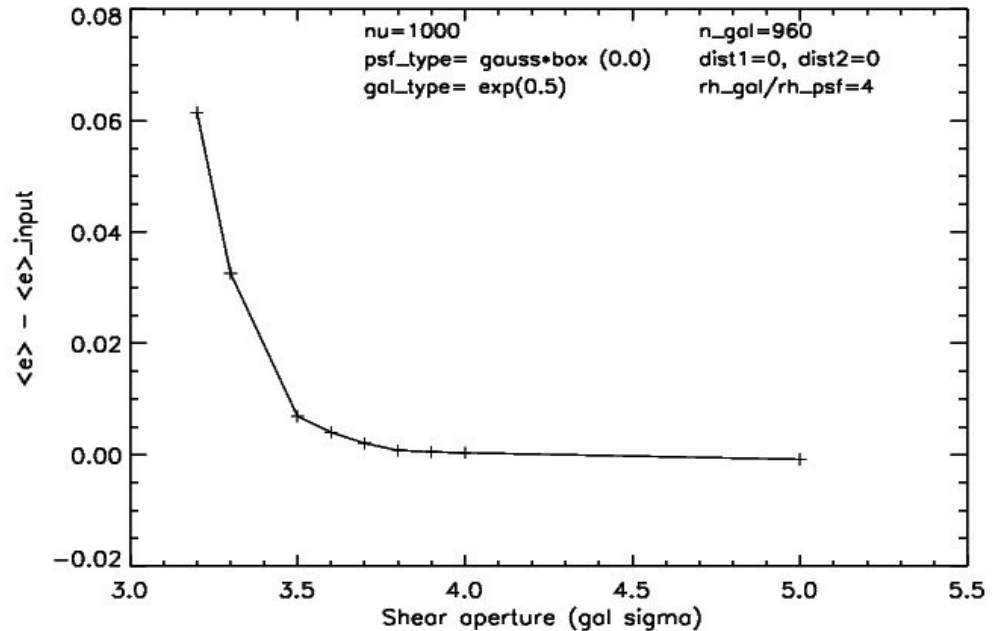
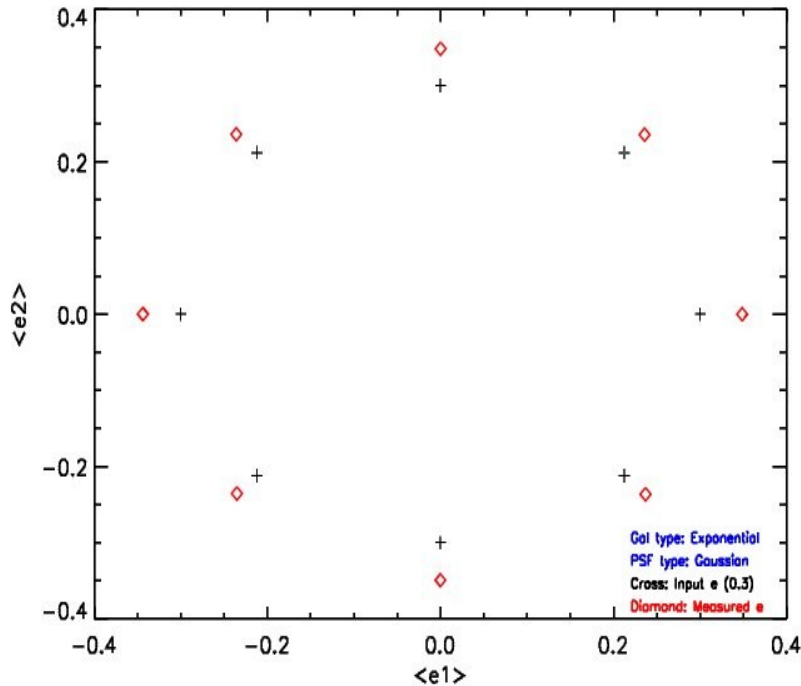


# Testing our pipeline: custom tests

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Shear bias as a function of aperture size.

Shear aperture: 3



We were using a **shear aperture** (= number of characteristic size of galaxy to use as aperture on observed galaxy) of 3 - 3.5. Now we **pushed it to 4** to get rid of this bias.

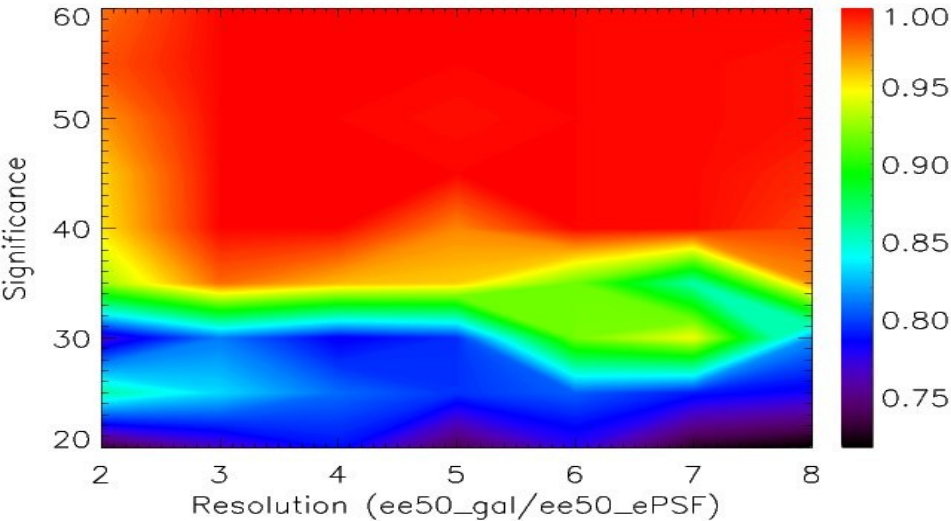




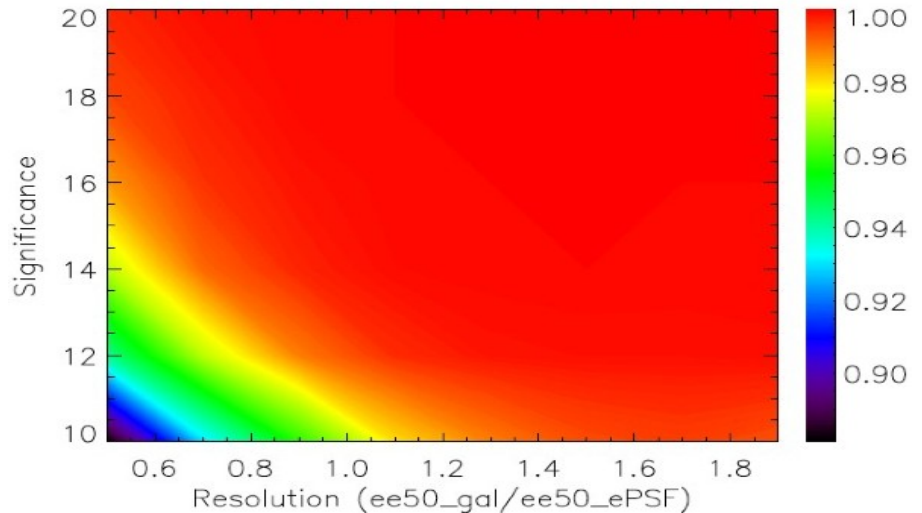
# Testing our pipeline: custom tests

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Rates of successful shape measurement.



Convergence rate of the code  
some months ago.



We managed to push the **red zone**  
( >99%successful convergence)  
towards the low S/N zone.

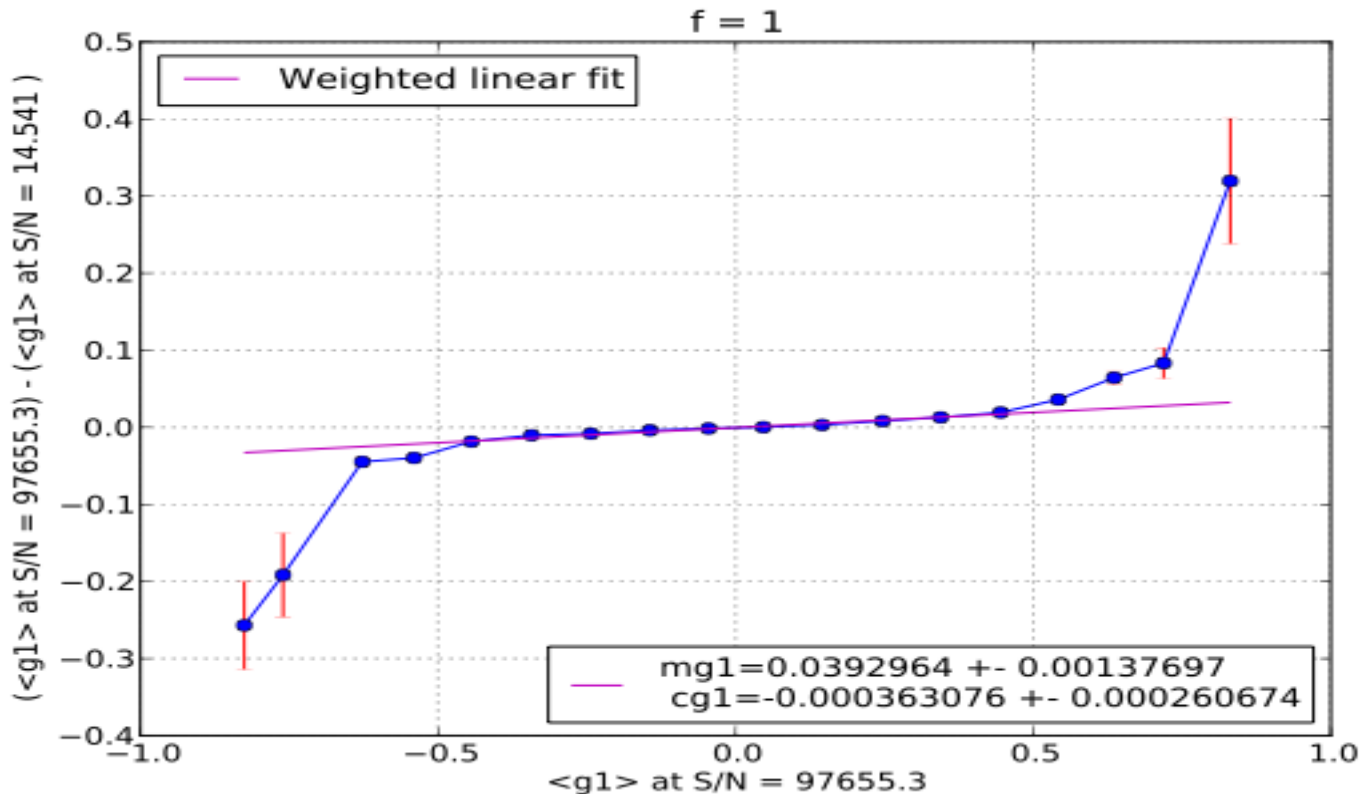


# Current Work: Bias in shear measurement from noise

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Currently, our code performs quite well at high S/N data.

Use the [high-vs-low S/N](#) comparison to derive an  $m$  value that can be applied to the low-S/N measurements in order to retrieve a properly [calibrated shear](#).



→ Work still in Progress !!

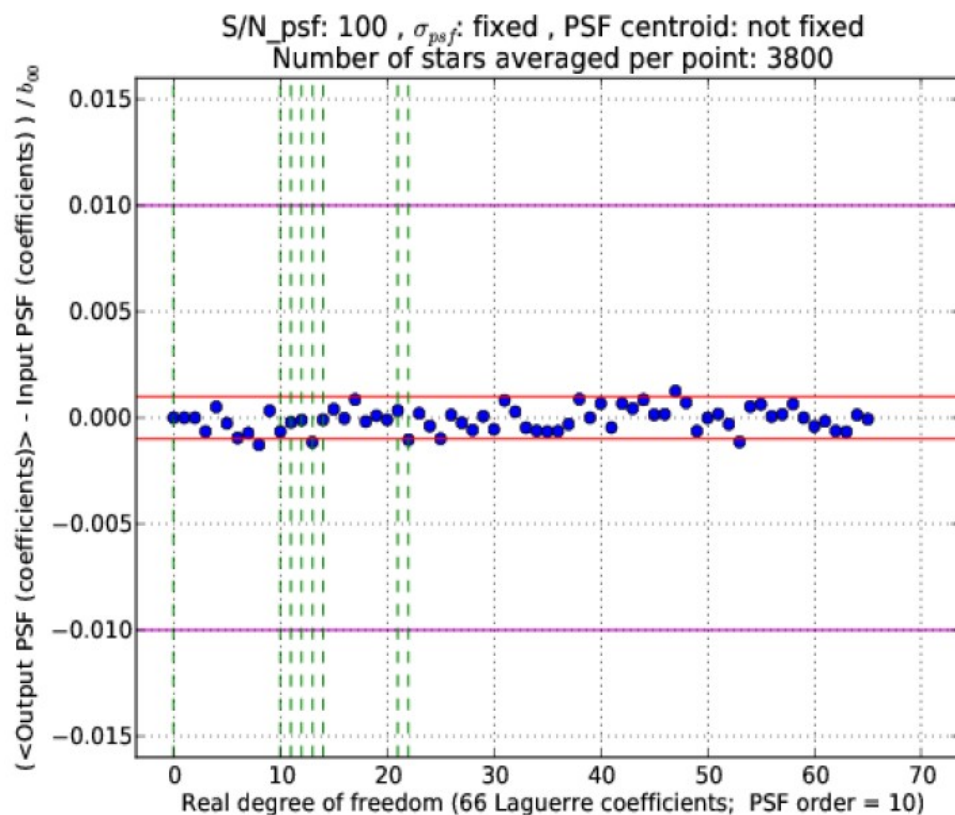
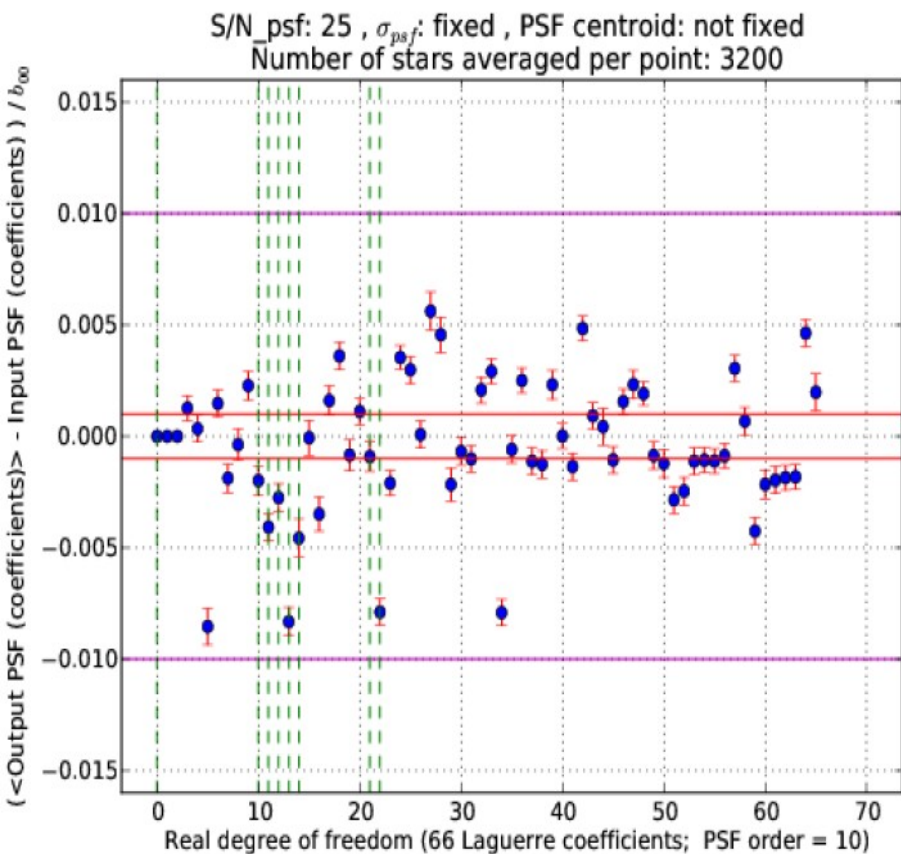
DES will spend longer time in certain patches of the sky for super-novae observations. These images will have high S/N.



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# PSF recovery

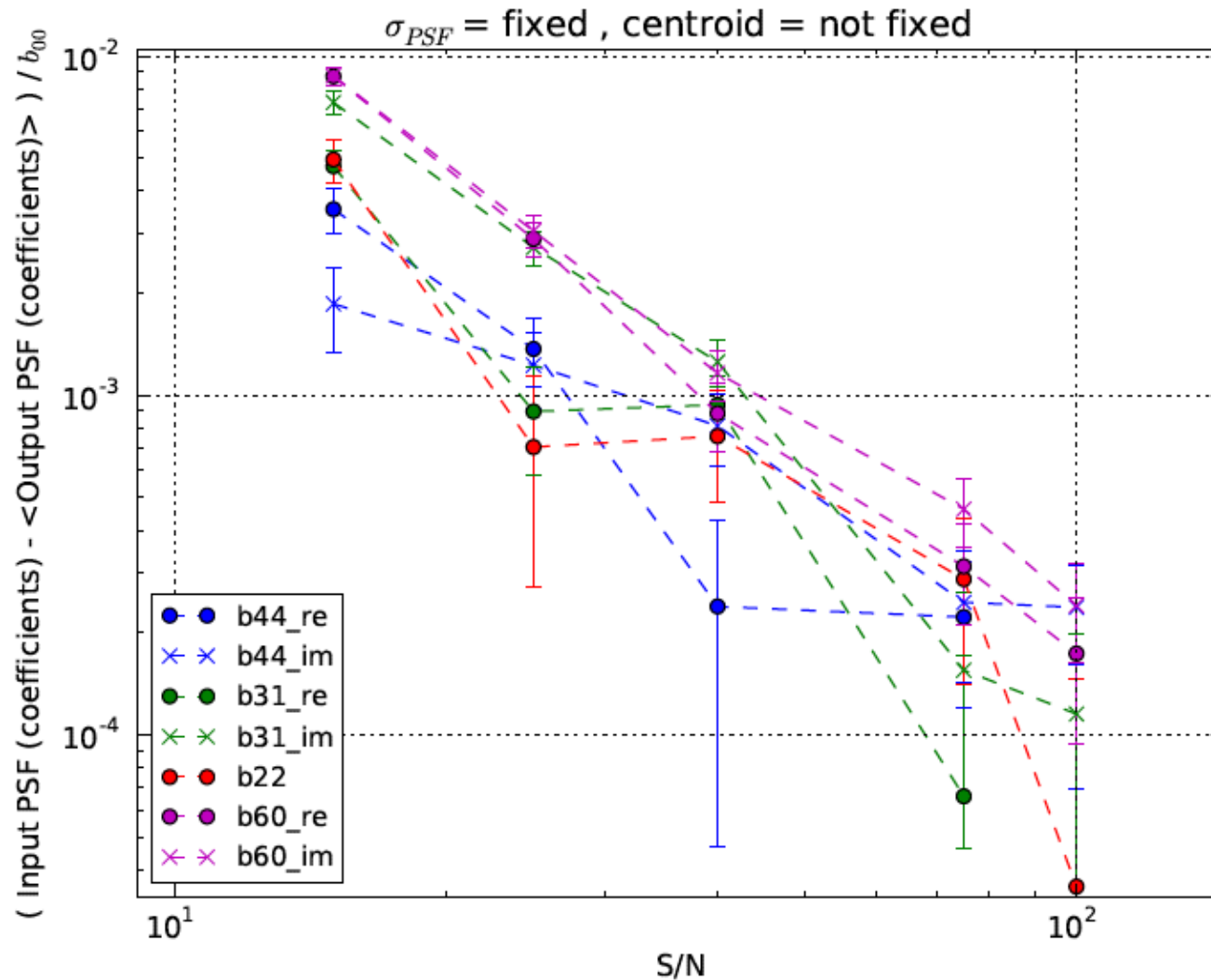
$$I(r, \theta) = \sum_{p, q \geq 0} b_{pq} \psi_{pq}^{\sigma}(r, \theta)$$





# PSF recovery

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Bias scales roughly as  $(S/N)^{-2}$ , and gets Below  $10^{-3}$  (DES requirement) at about  $S/N=45$ .

Stars that will be used in DES for PSF measurement are bright, high-S/N stars.





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# DECam: getting ready for commissioning



- DECam recently arrived in Cerro Tololo, La Serena, Chile, after about 5 years of development, testing and construction at SiDet.

- Commissioning and science tests are scheduled for this year.
- We want to have our pipeline ready for first light.
- We are also performing validation tests on software to make sure the weak lensing requirements are met.







# Current Work: WL Validation Tests

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\* Tests designed to validate the performance of DES instrumentation and software and make sure its performance is good enough in order to complete the planned Weak Lensing Science.

\* Requirements being validated :

**R-14** : absolute positions of stars agree with reference catalog to  $< 100$  m.a.s RMS

**R-15** : stellar position measurements in adjacent passbands should agree to  $< 100$  m.a.s.

**R-16**: positions of bright stars in different exposures of same filter should agree to  $< 15$  m.a.s.

\* Based on **document written by Gary Bernstein**: DES doc db 5145

We want to test:

- Accuracy of **astrometric solutions** : AST1 - AST7

- The **PSF models**: PSF1- PSF8

- Accuracy of **shape measurements**: SHA1 - SHA11

-Accuracy of **photo-z**: PZ1

\* These tests are to be executed on **Data Challenges simulations and/or real data** ----> commissioning in 2012 , main survey data.

\* **Success criteria** and **remedial actions** are defined.



# Current work: WL Validation Tests

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(taken from DES document 5015 by Gary Bernstein)

AST1, AST3, AST4 , AST5, AST6, AST7

SHA1, SHA2 for Jarvis pipeline

## Proposed tests

Bernstein

<i>AST-1</i>	RMS astrometric residuals on validation set of stars
<i>AST-2</i>	Astrometric error correlation function
<i>AST-3</i>	Astrometric residuals vs CCD number
<i>AST-4</i>	Astrometric residuals vs array position (glowing edges)
<i>AST-5</i>	Astrometric solution stability
<i>AST-6</i>	Astrometric error vs color (differential refraction)
<i>AST-7</i>	Astrometric error vs magnitude (CTI test)

## Proposed tests

Bernstein

<i>SHA-1</i>	Recovery of shapes of galaxies with elliptical isophotes
<i>SHA-2</i>	“Ring tests” for galaxies lacking elliptical symmetry
<i>SHA-3</i>	DC-x shear recovery
<i>SHA-4</i>	Star-galaxy shape correlation functions
<i>SHA-5</i>	B-mode tests
<i>SHA-6</i>	Mean shape vs row number (CTI tests)
<i>SHA-7</i>	Mean shape vs airmass & parallactic angle (differential refraction test)
<i>SHA-8</i>	Mean shape vs array position (glowing edges)
<i>SHA-9,10</i>	Color splits, seeing splits
<i>SHA-11</i>	Shear invariance under repeat observations
<i>SHA-12</i>	Crowded-region tests? (for cluster lensing)



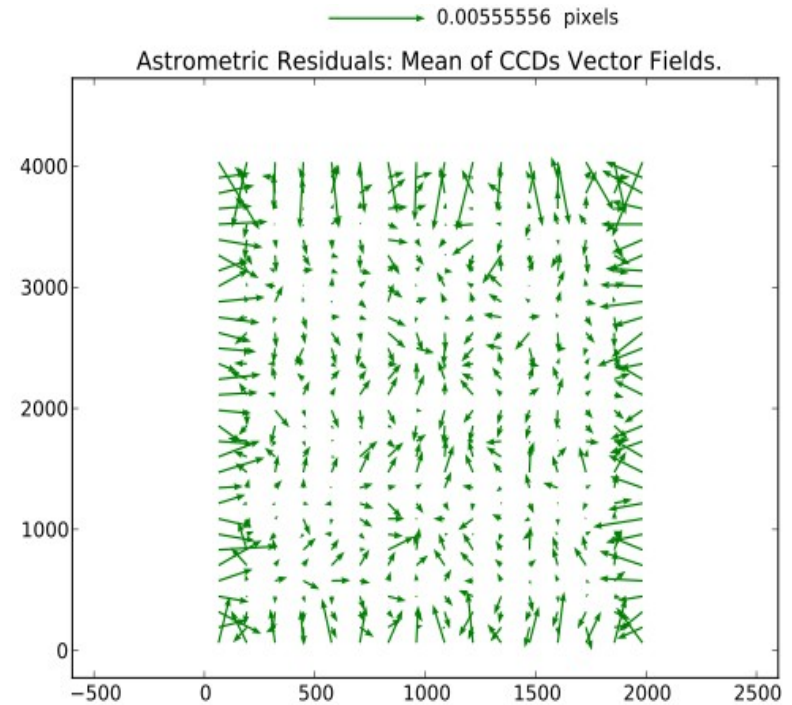
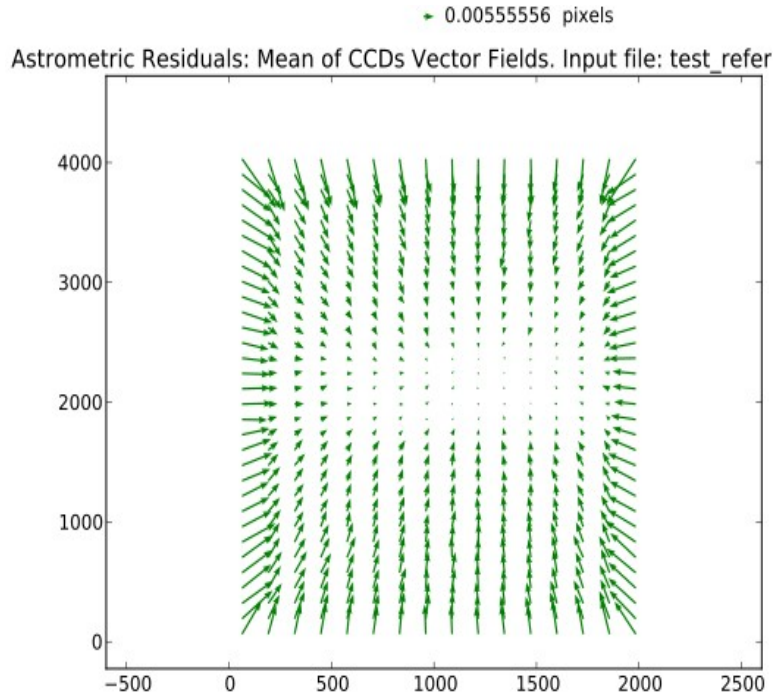
# Current work: WL Validation Tests

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**AST4** : astrometric residual vs array positions ----> glowing edges

Output of DES astrometry pipeline :

After refitting with our code:



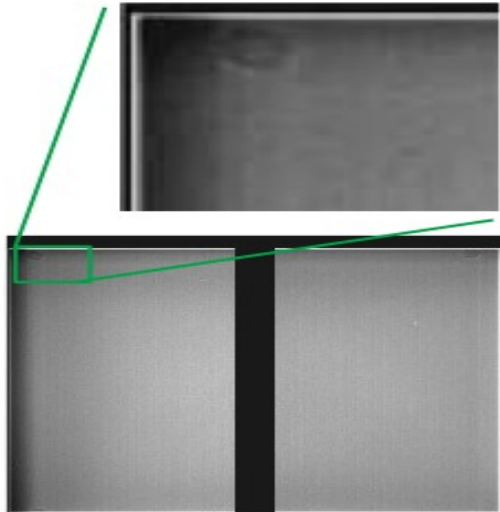


# Current work: WL Validation Tests

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Astrometry Tests : accuracy of the map between pixel and sky coordinates.

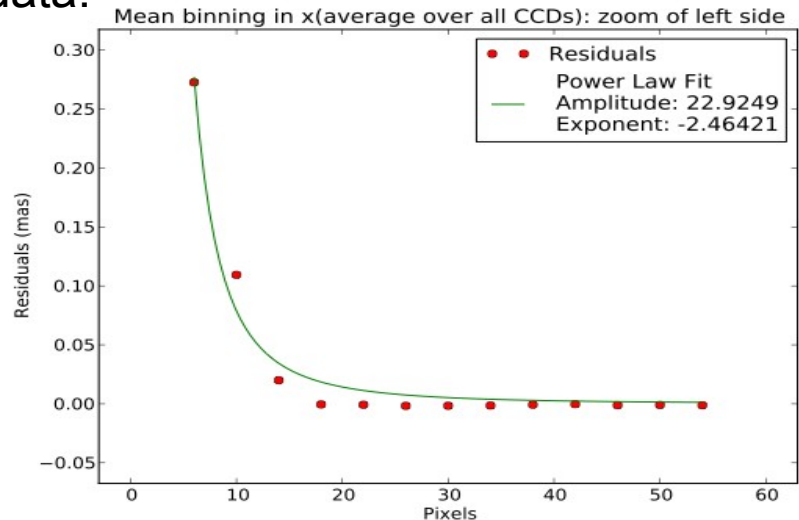
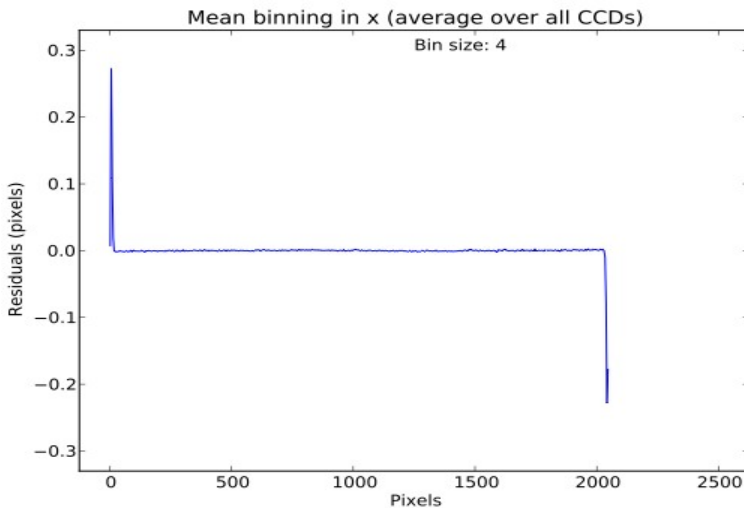
**AST4** : astrometric residual vs array positions ----> glowing edges



**Glowing edges**: the electric field created by the substrate voltage bias is wider than the active pixels, causing the effective shape of the edge pixels to stretch

For **AST** tests , use output of **ReMatch** (Bernstein) , a code that improves on astrometric solution by SCAMP (E. Bertin).

DC5 data.







# Summary and Conclusions

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- The nature of **Dark Energy** is one of the **most important problems** in modern Physics.
- Several astronomical surveys **-like the Dark Energy Survey-** are designed to address this problem.
- Weak Gravitational Lensing is one of the most promising techniques to study Dark Energy, **if the systematic errors** are well understood and kept under control.
- We have developed software to create **customized simulations** that have guided us in the refinement of our code.



# Summary and Conclusions

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- At **high S/N** the performance of the shear measurement module of pipeline is optimal (**biases  $< 10^{-3}$** )
- We are developing a method to **calibrate biased, low-S/N** data with **high S/N data**.
- The **PSF measurement module** of our pipeline recovers a given input PSF with an accuracy better than  **$10^{-3}$  at  $S/N > 45$** .
- Validation tests: our astrometry code can **improve on existing DES astrometry solution** to give the necessary precision for weak lensing, and our tests can detect unexpected features (e.g., glowing edge effect).





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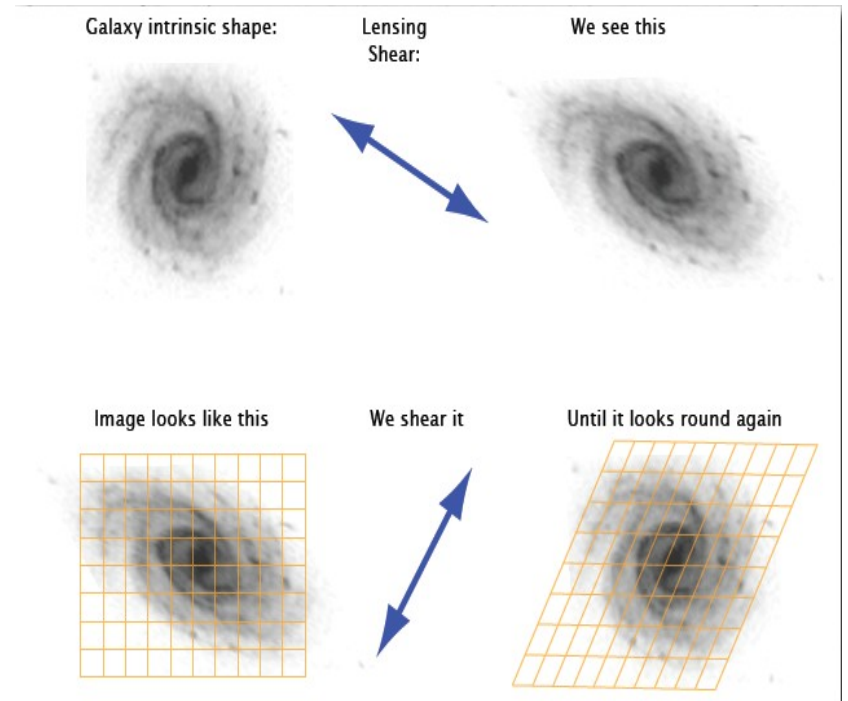
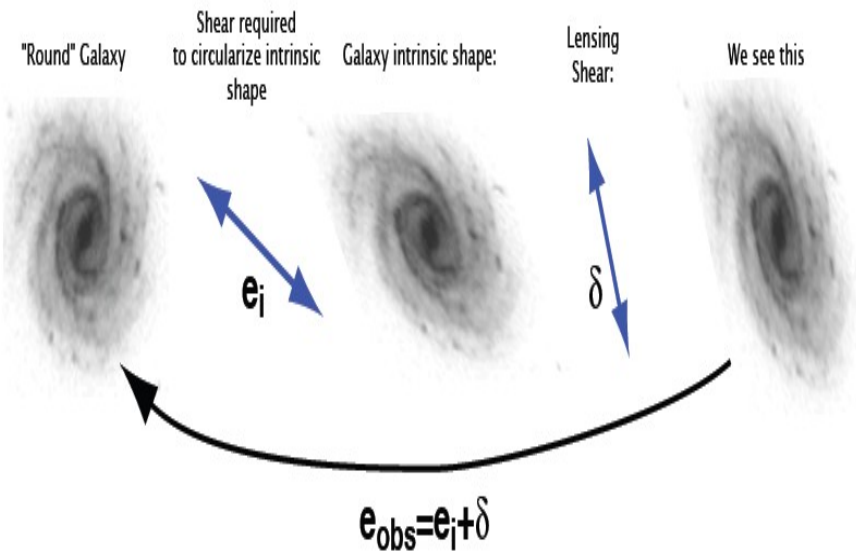




# Weak lensing pipeline

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Geometrical approach to shear: stretch the galaxy until it looks “round”.





# Testing our pipeline: custom tests

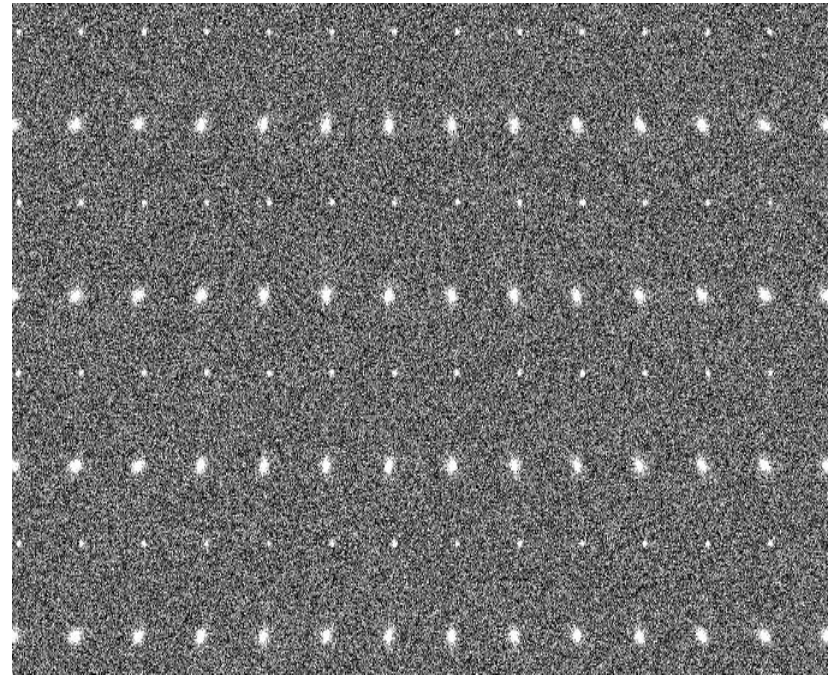
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## Importance

- Parameters are varied **one at a time**. This allows a high level of detailed analysis that is not found in end-to-end tests (eg, STEP1,2; GREAT08; DES DC's)
- Important and fundamental problems that otherwise **would go unnoticed** in “end-to-end” tests can be **diagnosed and corrected**.
- Allows us to identify **region of parameter space** in which the **behavior of the code** is **optimal**.
- Part of validation tests proposed in recent **DES WL Commissioning Plans** document by G. Bernstein.
- Our code (and other candidate shear-measurement pipelines ) **should be able to pass these types of test successfully** before tackling simulations from the DES Data Challenges.





# Previous Work in DES: Hardware

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## The Science Requirements...

5000 deg<sup>2</sup> of the So.  
Galactic Cap in 525 nights  
(5 yrs)

photometric-redshifts to  
 $z=1.3$  with  $dz < 0.02$ .

A small and stable point  
spread function (PSF)  $<$   
0.9" FWHM median

## ...flow to Technical Requirements

A large camera, on the Blanco 4m  
3 deg<sup>2</sup> camera with  $\geq 2.2$  deg FOV  
Data Management system  
300GB/night, automated processing  
Publicly available data archive after 1 yr

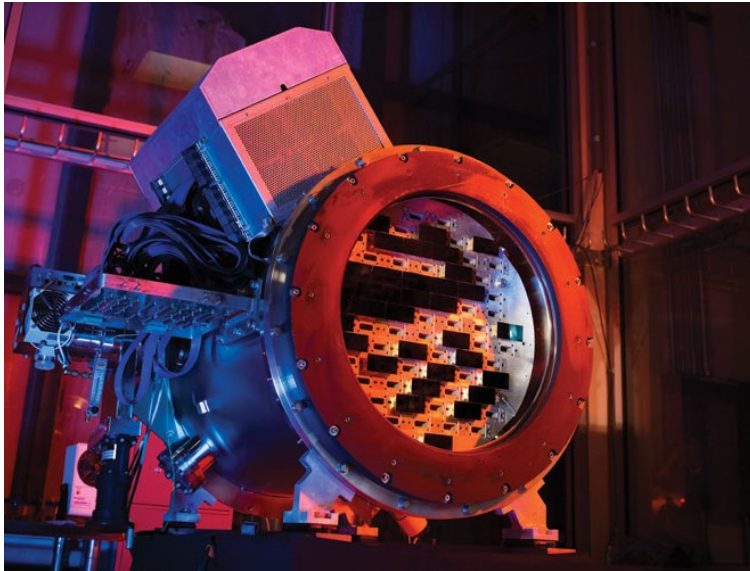
Filters, CCDs, Read noise  
SDSS g,r,i,z filters; 400 - 1100nm  
QE  $> 50\%$  in the z band (825-1100nm)  
Read noise  $< 10 e^-$

Optical Corrector with excellent images  
Pixel size  $< 0.3''$  /pixel  
 $< 0.4''$  FWHM in the i and z bands



DARK ENERGY  
SURVEY

# The Dark Energy Survey: Dark Energy Camera (DECam)



500 megapixel camera

62 2k x 4k CCDs

It will replace the existing prime focus cage at the Blanco.

Will be 7 times larger in area and 7 times faster in readout time than existing MOSAIC II camera at Blanco telescope

DECam will be one of the largest CCD cameras.

Each image:

~ 20 Galaxy clusters

~ 200,000 Galaxies

Each night ~ 300 GB

Entire survey ~ 1 PB







# Dark Energy

DARK ENERGY  
SURVEY

We can learn about these issues in four stages (Dark Energy Task Force , Albrecht *et al.* , 2006 ):

- 1) What do we know now?
- 2) What will be known once existing projects are completed?
- 3) Medium-term projects on a time scale of  $\sim 5$  years  
e.g. , The Dark Energy Survey !
- 4) Long-term projects ( $\sim 10$  years, more expensive): e.g., LSST, JDEM , SKA

Basic observables that can tell us about the nature of DE:  $D(z)$  (comoving distance) ,  $g(z)$  (growth of structure)

$$D(z) = \int_0^z \frac{dr'}{\sqrt{1-kr'^2}} = \int_0^z \frac{dt'}{a(t')} = \int_0^z \frac{dz'}{H(z')}$$

$$\ddot{g} + 2H\dot{g} = 4\pi G\rho_m g = \frac{3\Omega_m H_0^2}{2a^3} g$$

Four techniques :

- 1) SN type Ia :  $D(z)$
- 2) BAO :  $D(z)$
- 3) Cluster counts :  $D(z)$  ,  $g(z)$
- 4) Weak lensing :  $D(z)$  ,  $g(z)$  very promising method **if** systematics are taken care of

Parameterization of  $w$  :  $w(a) = w_0 + w_a(1-a)$