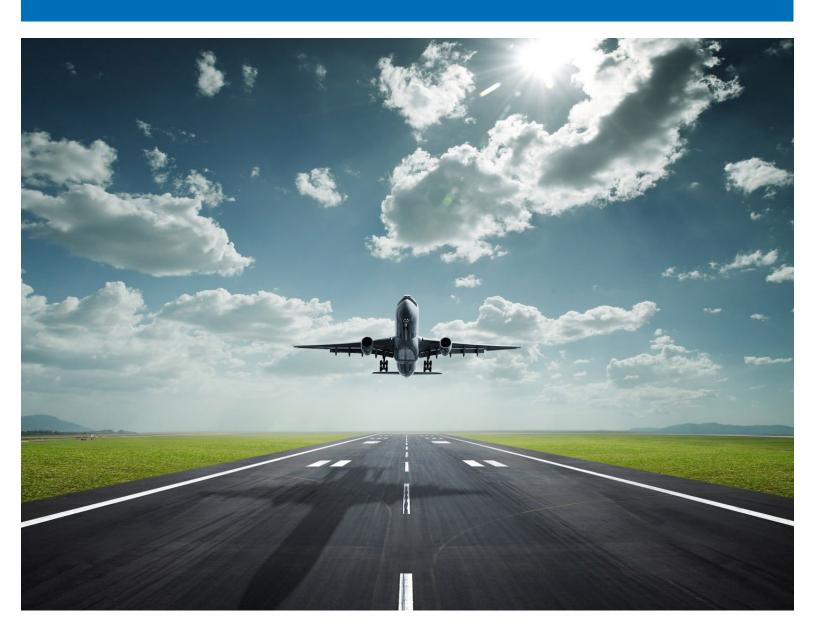


Office of Travel and Tourism Industries

2011 Market Profile: Argentina



Visitation Trends (Arrivals)

[Thousands of Argentina Visitors]	2004	2005	2006	2007	2008	2009	2010	2011	Change 2011/2004
Total Arrivals	168	189	212	267	318	356	436	512	345
Percentage Change (%)	11	13	12	26	19	12	22	17	205

Spending Trends (Exports)

[Millions of U.S. Dollars]	2004	2005	2006	2007	2008	2009	2010	2011 ^r	Change 2011/2004
Total Travel & Tourism Exports (1)	\$767	\$754	\$870	\$1,257	\$1,726	\$1,731	\$2,204	\$2,787	\$2,020
Travel Receipts	\$506	\$461	\$533	\$854	\$1,121	\$1,221	\$1,541	\$1,891	\$1,385
Passenger Fare Receipts	\$261	\$293	\$337	\$403	\$605	\$510	\$663	\$896	\$635
Change (%) in Total Exports	19	-2	15	44	37	0	27	26	263

⁽r) Revised.

Information Sources Used for Trip Planning

Information Sources Used (multiple response: top 4 of 12)	2010 (Percent)	2011 (Percent)	Point Change (2)
Travel Agency	44	40	-3.4
Airlines Directly	26	26	0.3
Personal Computer	26	26	-0.4
Friends/Relatives	16	23	7.3

Main Purpose of Trip

Main Purpose of Trip (top 4 of 8)	2010 (Percent)	2011 (Percent)	Point Change (2)
Leisure/Rec./Holidays	60	64	4.5
Business/Professional	15	16	0.7
Visit Friends/Relatives	14	12	-2.0
Convention/Conference	8	6	-2.2

All Purposes of Trip

Purpose of Trip (multiple responsetop 4 of 8)	2010 (Percent)	2011 (Percent)	Point Change (2)
Leisure/Rec./Holidays	71	72	1.0
Visit Friends/Relatives	28	23	-4.6
Business/Professional	19	18	-0.7
Convention/Conference	9	10	0.4
NET PURPOSES OF TRIP:			
Leisure & VFR	85	82	-2.2
Business & Convention	26	26	-0.1

Transportation Used in the United States

Transportation Types Used in United States (multiple responsetop 5 of 8)	2010 (Percent)	2011 (Percent)	Point Change (2)
Rented Auto	50	40	-9.4
Airlines in U.S.	27	30	2.5
Taxi/Cab/Limousine	33	28	-5.8
Company or Private Auto	20	24	3.7
City Subway/Tram/Bus	20	23	2.9

Activity Participation While in the United States

Activity Participation While in the U.S. (multiple responsetop 10 of 25)	2010 (Percent)	2011 (Percent)	Point Change (2)
Shopping	88	87	-0.8
Dining in Restaurants	71	66	-4.7
Amusement/Theme Parks	35	41	6.0
Visit Historical Places	39	41	1.7
Sightseeing in Cities	43	30	-12.5
Art Gallery/Museum	32	23	-9.0
Visit Small Towns	21	19	-2.0
Water Sports/Sunbathing	21	15	-5.6
Concert/Play/Musical	16	14	-1.6
Nightclubs/Dancing	12	13	1.0

Select Traveler Characteristics

Traveler Characteristics	2010	2011	Change (2)
Advance Trip Decision Time (mean days)	88	91	3.7 days
Advance Trip Decision Time (median days)	60	60	0.0 days
Prepaid Package	13%	9%	-4.3 pts.
First International Trip to the U.S.	21%	18%	-3.2 pts.
Length of Stay in U.S. (mean nights)	17.5	16.2	-1.3 nights
Length of Stay in U.S. (median nights)	11	10	-1 nights
Number of States Visited (% 1 state)	66%	65%	-0.9 pts.
Average Number of States Visited	1.5	1.5	0.0 states
Hotel/Motel (% 1+ nights)	82%	85%	3.2 pts.
Average # of Nights in Hotel/Motel	10.5	9.0	-1.5 nights
Travel Party Size (mean # of persons)	1.6	1.6	0.0
Gender: % Male (among adults)	56%	62%	6.3 pts.
Household Income (mean average)	\$75,600	\$68,300	-\$7,300
Household Income (median average)	\$62,500	\$55,200	-\$7,300
Average Age: Female	40	42	1.9 years
Average Age: Male	46	43	-2.6 years

U.S. Destinations Visited (States, Cities, and Regions)

Visitation to U.S. Destinations/Regions (3)	Market Share 2010 (Percent)	Volume 2010 (000)	Market Share 2011 (Percent)	Volume 2011 (000)
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No destinations meet the minimum sample requirement.

- (1) Total Travel & Tourism Exports = travel receipts (purchase of travel and tourism-related goods and services, to include food, lodging, recreation, gifts, entertainment, local transportation in the country of travel, and other items incidental to a foreign visit) + passenger fare receipts (fares paid to U.S. air carriers and vessel operators for travel between the United States and foreign countries and between two foreign points).
- (2) Percentage-point and percentage changes are based on non-rounded data.
- (3) Only census region, state, and city destinations having a sample size of 400 or more are displayed. Due to quarterly data weighting by country and port of entry, some unreported destinations may have a higher proportion of total than those reported.
- (**) Estimate not shown due to sample size fewer than 400 for this year.

Note: This profile shows only a portion of the 35 travel characteristics data reported on international arrivals to the United States.

Additional information may be obtained for a fee. To learn more, please visit: http://tinet.ita.doc.gov/research/programs/ifs/index.html.

For a list of the states that comprise each census region, please visit: http://tinet.ita.doc.gov/outreachpages/census regions.html.

Source: U.S. Department of Commerce, ITA, Office of Travel and Tourism Industries; Bureau of Economic Analysis.

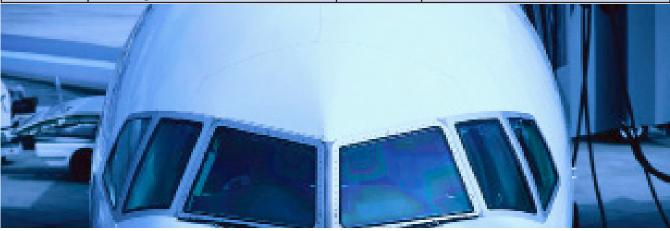
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Survey of International Air Travelers

The Survey of International Air Travelers provides a level of detail and insight into the traveler characteristics and travel patterns of international visitors to and from the United States not found elsewhere. Responses are weighted with data from the Department of Homeland Security and the following thirty-five tables are then populated. This report, which was constructed using just a fraction of the data available, summarizes what we know about Argentina travelers who visits the United States.

Sur	Survey of International Air Travelers: Table Number and Description							
Table 1	Country of Residence	Table 19	Number of States Visited					
Table 2	Advance Trip Decision	Table 20	Number of Destinations Listed					
Table 3	Advance Airline Reservation	Table 21	Transportation in U.S.					
Table 4	Means of Booking Air Trip	Table 22	Port of Entry					
Table 5	Information Sources	Table 23	Main Destination					
Table 6	Use of Package	Table 24	U.S. Destinations Visited					
Table 7	Use of Prepaid Lodging	Table 25	Leisure Activities					
Table 8	Advance Package Booking	Table 26	Total Trip Expenditures					
Table 9	Pre-Booked Lodging	Table 27	Itemized Trip Expenditures					
Table 10	Travel Companions	Table 28	Trip Expenses Payment Method					
Table 11	Travel Party Size	Table 29	Factors in Airline Choice					
Table 12	Main Purpose of Trip	Table 30	Main Factor in Airline Choice					
Table 13	Purpose of Trip	Table 31	Type of Airline Ticket					
Table 14	Type of Accommodation	Table 32	Seating Area					
Table 15	Nights in the U.S.	Table 33	Gender & Age of Traveler					
Table 16	First Int'l U.S. Trip	Table 34	Occupation					
Table 17	U.S. Trips Last 12 Months	Table 35	Annual Household Income					
Table 18	U.S. Trips Last 5 Years							



Interested in obtaining data for your organization?

OTTI collects, analyzes and disseminates international travel and tourism statistics from the U.S. Travel and Tourism Statistical System and produces visitation data tables, including a business and pleasure arrivals rate of change analysis and detailed region, country and port analyses.

To learn more, you are encouraged to visit:

http://tinet.ita.doc.gov/research/programs/ifs/customized.html

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- Summary of International Travel to the United States (I-94)
- U.S. International Air Traveler Statistics (I-92)
- Canadian Statistics
- Survey of International Air Travelers (SIAT)
- Forecast of International Arrivals to the United States
- · U.S. Travel and Tourism Exports, Imports and the Balance of Trade
- U.S. Travel and Tourism Satellite Accounts
- Travel Trade Barometer

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