

U.S. Department of Commerce
International Trade Administration



Office of Travel and Tourism Industries

2010 Market Profile: France



2010 Market Profile: France

Visitation Trends (Arrivals)

| [Thousands of France Visitors] | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 | Change 2010/2003 |
|--------------------------------|------|------|------|------|------|-------|-------|-------|---------------------|
| Total Arrivals | 689 | 775 | 879 | 790 | 998 | 1,244 | 1,204 | 1,342 | 653 |
| Percentage Change (%) | -6 | 13 | 13 | -10 | 26 | 25 | -3 | 11 | 95 |

Spending Trends (Exports)

| [Millions of U.S. Dollars] | 2003 | 2004 | 2005 | 2006 | 2007 | 2008 | 2009 | 2010 ^r | Change 2010/2003 |
|---|---------|---------|---------|---------|---------|---------|---------|-------------------|---------------------|
| Total Travel & Tourism Exports ⁽¹⁾ | \$2,268 | \$2,668 | \$3,098 | \$2,857 | \$3,323 | \$4,782 | \$4,119 | \$4,090 | \$1,822 |
| Travel Receipts | \$1,739 | \$2,008 | \$2,371 | \$2,289 | \$2,696 | \$3,797 | \$3,193 | \$3,142 | \$1,403 |
| Passenger Fare Receipts | \$475 | \$598 | \$727 | \$568 | \$627 | \$985 | \$926 | \$948 | \$473 |
| | | | | | | | | | |
| Change (%) in Total Exports | -18 | 18 | 16 | -8 | 16 | 44 | -14 | -1 | 80 |

(r) Revised.

Information Sources Used for Trip Planning

| Information Sources Used (multiple response: top 4 of 12) | 2009 (Percent) | 2010 (Percent) | Point Change (2) |
|--|-------------------|-------------------|---------------------|
| Personal Computer | 48 | 50 | 1.9 |
| Travel Agency | 30 | 28 | -2.6 |
| Airlines Directly | 22 | 25 | 3.3 |
| Friends/Relatives | 15 | 13 | -2.2 |

Main Purpose of Trip

| Main Purpose of Trip (top 4 of 8) | 2009 (Percent) | 2010 (Percent) | Point Change (2) |
|--------------------------------------|-------------------|-------------------|---------------------|
| Leisure/Rec./Holidays | 58 | 59 | 0.9 |
| Visit Friends/Relatives | 21 | 20 | -1.2 |
| Business/Professional | 15 | 14 | -0.8 |
| Convention/Conference | 3 | 3 | 0.5 |
| Study/Teaching | 2 | 3 | 0.8 |

All Purposes of Trip

| Purpose of Trip (multiple response--top 4 of 8) | 2009 (Percent) | 2010 (Percent) | Point Change (2) |
|--|-------------------|-------------------|---------------------|
| Leisure/Rec./Holidays | 69 | 72 | 2.9 |
| Visit Friends/Relatives | 36 | 32 | -4.0 |
| Business/Professional | 18 | 16 | -2.3 |
| Convention/Conference | 4 | 5 | 0.9 |
| | | | |
| NET PURPOSES OF TRIP: | | | |
| Leisure & VFR | 85 | 85 | -0.6 |
| Business & Convention | 21 | 19 | -1.3 |

Transportation Used in the United States

| Transportation Types Used in United States (multiple response--top 5 of 8) | 2009 (Percent) | 2010 (Percent) | Point Change (2) |
|---|-------------------|-------------------|---------------------|
| Taxi/Cab/Limousine | 39 | 37 | -2.0 |
| City Subway/Tram/Bus | 35 | 31 | -3.6 |
| Rented Auto | 32 | 30 | -2.0 |
| Company or Private Auto | 18 | 21 | 2.5 |
| Railroad between Cities | 18 | 19 | 0.9 |

2010 Market Profile: France

Activity Participation While in the United States

| Activity Participation While in the U.S. (multiple response--top 10 of 25) | 2009 (Percent) | 2010 (Percent) | Point Change (2) |
|---|-------------------|-------------------|---------------------|
| Shopping | 85 | 86 | 0.8 |
| Dining in Restaurants | 81 | 81 | -0.7 |
| Sightseeing in Cities | 54 | 55 | 0.6 |
| Visit Historical Places | 54 | 55 | 0.4 |
| Art Gallery/Museum | 41 | 38 | -3.2 |
| Cultural Heritage Sites | 40 | 37 | -3.2 |
| Visit National Parks | 31 | 31 | 0.0 |
| Visit Small Towns | 29 | 30 | 1.4 |
| Amusement/Theme Parks | 27 | 27 | 0.6 |
| Concert/Play/Musical | 21 | 20 | -1.7 |

Select Traveler Characteristics

| Traveler Characteristics | 2000 | 2010 | Change (2) |
|--|----------|----------|------------|
| Advance Trip Decision Time (mean days) | 114 | 116 | 1.9 days |
| Advance Trip Decision Time (median days) | 90 | 90 | 0.0 days |
| Prepaid Package | 16% | 16% | 0.0 pts. |
| First International Trip to the U.S. | 34% | 36% | 1.8 pts. |
| Length of Stay in U.S. (mean nights) | 15.2 | 15.9 | 0.7 nights |
| Length of Stay in U.S. (median nights) | 10 | 10 | 0 nights |
| Number of States Visited (% 1 state) | 65% | 63% | -2.6 pts. |
| Average Number of States Visited | 1.7 | 1.7 | 0.0 states |
| Hotel/Motel (% 1+ nights) | 75% | 76% | 0.8 pts. |
| Average # of Nights in Hotel/Motel | 7.9 | 8.6 | 0.7 nights |
| Travel Party Size (mean # of persons) | 1.6 | 1.7 | 0.1 |
| Gender: % Male (among adults) | 58% | 54% | -4.2 pts. |
| Household Income (mean average) | \$90,100 | \$83,500 | -\$6,600 |
| Household Income (median average) | \$75,400 | \$71,100 | -\$4,300 |
| Average Age: Female | 40 | 40 | 0.4 years |
| Average Age: Male | 42 | 41 | -1.5 years |

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U.S. Destinations Visited (States, Cities, and Regions)

| Visitation to U.S. Destinations/Regions (3) | Market Share 2009 (Percent) | Volume 2009 (000) | Market Share 2010 (Percent) | Volume 2010 (000) |
|---|-----------------------------|-------------------|-----------------------------|-------------------|
| REGIONS | | | | |
| Middle Atlantic | 46.6 | 561 | 47.9 | 643 |
| STATES | | | | |
| New York | 43.6 | 525 | 45.0 | 604 |
| CITIES | | | | |
| New York City-WP-Wayne | 43.2 | 520 | 44.5 | 597 |

- (1) Total Travel & Tourism Exports = travel receipts (purchase of travel and tourism-related goods and services, to include food, lodging, recreation, gifts, entertainment, local transportation in the country of travel, and other items incidental to a foreign visit) + passenger fare receipts (fares paid to U.S. air carriers and vessel operators for travel between the United States and foreign countries and between two foreign points).
- (2) Percentage-point and percentage changes are based on non-rounded data.
- (3) Only census region, state, and city destinations having a sample size of 400 or more are displayed. Due to quarterly data weighting by country and port of entry, some unreported destinations may have a higher proportion of total than those reported.

Note: This profile shows only a portion of the 35 travel characteristics data reported on international arrivals to the United States. Additional information may be obtained for a fee. To learn more, please visit: <http://tinnet.ita.doc.gov/research/programs/ifs/index.html>.

For a list of the states that comprise each census region, please visit: http://tinnet.ita.doc.gov/outreachpages/census_regions.html.

Source: U.S. Department of Commerce, ITA, Office of Travel and Tourism Industries; Bureau of Economic Analysis.

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Survey of International Air Travelers

The Survey of International Air Travelers provides a level of detail and insight into the traveler characteristics and travel patterns of international visitors to and from the United States not found elsewhere. Responses are weighted with data from the Department of Homeland Security and the following thirty-five tables are then populated. This report, which was constructed using just a fraction of the data available, summarizes what we know about the French traveler who visits the United States.

Survey of International Air Travelers: Table Number and Description

| | | | |
|----------|-----------------------------|----------|-------------------------------|
| Table 1 | Country of Residence | Table 19 | Number of States Visited |
| Table 2 | Advance Trip Decision | Table 20 | Number of Destinations Listed |
| Table 3 | Advance Airline Reservation | Table 21 | Transportation in U.S. |
| Table 4 | Means of Booking Air Trip | Table 22 | Port of Entry |
| Table 5 | Information Sources | Table 23 | Main Destination |
| Table 6 | Use of Package | Table 24 | U.S. Destinations Visited |
| Table 7 | Use of Prepaid Lodging | Table 25 | Leisure Activities |
| Table 8 | Advance Package Booking | Table 26 | Total Trip Expenditures |
| Table 9 | Pre-Booked Lodging | Table 27 | Itemized Trip Expenditures |
| Table 10 | Travel Companions | Table 28 | Trip Expenses Payment Method |
| Table 11 | Travel Party Size | Table 29 | Factors in Airline Choice |
| Table 12 | Main Purpose of Trip | Table 30 | Main Factor in Airline Choice |
| Table 13 | Purpose of Trip | Table 31 | Type of Airline Ticket |
| Table 14 | Type of Accommodation | Table 32 | Seating Area |
| Table 15 | Nights in the U.S. | Table 33 | Gender & Age of Traveler |
| Table 16 | First Int'l U.S. Trip | Table 34 | Occupation |
| Table 17 | U.S. Trips Last 12 Months | Table 35 | Annual Household Income |
| Table 18 | U.S. Trips Last 5 Years | | |



Interested in obtaining data for your organization?

OTTI collects, analyzes and disseminates international travel and tourism statistics from the U.S. Travel and Tourism Statistical System and produces visitation data tables, including a business and pleasure arrivals rate of change analysis and detailed region, country and port analyses.

To learn more, you are encouraged to visit:

<http://tinet.ita.doc.gov/research/programs/ifs/customized.html>

For OTTI programs of interest visit:

<http://www.tinet.ita.doc.gov/research/index.html>

- Summary of International Travel to the United States (I-94)
- U.S. International Air Traveler Statistics (I-92)
- Canadian Statistics
- Survey of International Air Travelers (SIAT)
- Forecast of International Arrivals to the United States
- U.S. Travel and Tourism Exports, Imports and the Balance of Trade
- U.S. Travel and Tourism Satellite Accounts
- Travel Trade Barometer

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