



Due Diligence

Give your clients their due.

The Due Diligence Must Do's

Know the law

Ask all the right questions

Get all the facts

Document as you go

EITC & Due Diligence

»»»» Made Easy



www.eitc.irs.gov

The tools you need to help your clients are online

Let EITC Central help you practice Due Diligence. Check www.eitc.irs.gov for:

- Our free, interactive EITC Due Diligence training module (available in English and Spanish)
- The Schedule C and Reconstructing Records downloadable training
- Answers to the questions preparers frequently ask
- The Due Diligence video clips and more

Life's a little easier with



The Tax Preparer toolkit on EITC Central is the only place you need for all things EITC. It makes it easy for you to help your clients get the EITC they earned. Bookmark www.irs.gov/rptoolkit/main/ to:

- KEEP on top of what's hot
 - LEARN about EITC Compliance Programs
 - FIND helpful tips and tools
 - CUSTOMIZE EITC products with Marketing Express
 - DOWNLOAD the most up-to-date EITC forms, brochures and support materials
 - LINK to everything else EITC
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Keep your clients happy and your office running smoothly by avoiding the most common EITC errors:

- CLAIMING a child who is not a qualifying child
 - FILING as single or head of household when married
 - REPORTING income or deductions incorrectly
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Try the Interactive Tax Assistant:

The Interactive Tax Assistant or ITA is a feature on irs.gov that guides you to the right answer to your tax law question. Answer a series of questions online for a customized response to your specific tax law issue. Go to www.irs.gov and enter ITA in the search feature.

For things not EITC:

Keep up with Tax Information for Tax Professionals by clicking on the Tax Professionals tab at www.irs.gov

For account-related issues call the Practitioner Priority Line 866-860-4259

