

Asset Management Issuances

Asset Management - Handbooks

- Retirement Plan Services <u>Handbook</u>
- Collective Investment Funds <u>Handbook</u>
- Asset Management <u>Handbook</u>
- Conflicts of Interest Handbook
- Custody Services <u>Handbook</u>
- Investment Management Services <u>Handbook</u>
- Personal Fiduciary Services <u>Handbook</u>

Other - Handbooks

- Retail Nondeposit Investment Sales Handbook
- Insurance Activities Handbook
- Community Bank Supervision <u>Handbook</u>
- Bank Supervision Process Handbook

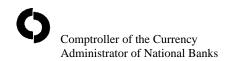
Asset Management - Laws & Regulations

- Trust Powers, <u>12 USC 92a</u>
- Fiduciary Activities, <u>12 CFR 9</u>
- Preamble and Final Rule 12 CFR 9
- Record Keeping & Confirmation Requirements, <u>12 CFR 12</u>
- Transfer Agent Activities, <u>17 CFR 240</u>
- ERISA, Sections 401-409

Asset Management - OCC Bulletins

Last update: September 2010

- OCC 2010-37, Self-Deposit of Fiduciary Funds <u>Bulletin</u>
- OCC 2009-19, New Notice Requirements for Sweep Accounts Bulletin
- OCC 2008-10, Annual Reviews of Fiduciary Accounts Pursuant to 12 CFR 9.6(c) <u>Bulletin</u>
- OCC 2008-5, Conflicts of Interest: Risk Management Guidance-Divestiture of Certain Asset Management Businesses <u>Bulletin</u>
- OCC 2007-42, Bank Securities Activities: SEC's and Federal Reserve's Final Regulation R <u>Bulletin</u>
- OCC 2007-21, Supervision of National Trust Banks: Revised Guidance: Capital and Liquidity Bulletin
- OCC 2007-7, Soft Dollar Guidance: Use of Commission Payments by Fiduciaries <u>Bulletin</u>
- OCC 2007-6, Registered Transfer Agents: Transfer Agent Registration, Annual Reporting, and Withdrawal from Registration <u>Bulletin</u>
- OCC 2006-24, Interagency Agreement on ERISA Referrals Bulletin
- OCC 2004-2, Banks/Thrifts Providing Financial Support to Funds Advised by the Banking Organization or its Affiliates <u>Bulletin</u>
- OCC 2002-39. Investment Portfolio Credit Risks: Safekeeping Arrangements <u>Bulletin</u>
- OCC 2001-33. Fiduciary Activities of National Banks: Final Rule Bulletin



Asset Management Issuances

Asset Management - OCC Bulletins (cont.)

- OCC 97-22, Fiduciary Activities of National Banks -- Q & As 12 CFR 9 <u>Bulletin Attachment</u>
- OCC 96-25. Fiduciary Risk Management of Derivatives & Mortgage-backed Securities <u>Bulletin</u>
- OCC 95-52, Retail Sales of Non-deposit Investments --Interagency Statement <u>Bulletin</u>
- OCC 94-13, Non-deposit Investment Sales Examination Procedures Bulletin

Asset Management - Banking Circulars

- BC-277, Risk Management of Financial Derivatives Circular
- BC-275, Free Riding in Custody Accounts Circular
- BC-247, Application of Securities Laws to Common Trust Funds <u>Circular</u>
- BC-235, International Payment Systems Risk Circular
- BC-233, Acceptance Of Financial Benefits By Bank Trust Departments Circular
- BC-218, Sweep Fees <u>Circular</u>
- BC-196, Securities Lending FFIEC Statement Circular

Asset Management – Trust Banking Circulars

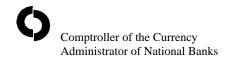
 TBC-19, Fiduciary Purchases of Bonds Circular when Bank Participates in Underwriting Syndicates <u>Circular</u>

Asset Management – Interpretive Letters

IL 1126, Purchase of Auction Rate Securities <u>Letter</u>

Last update: September 2010

- IL 1121, CIF Distribution Delay due to Illiquid Assets <u>Letter</u>
- IL 1120, Index & Model-driven CIF Fees <u>Letter</u>
- IL 1119, Index & Model-drive CIF Benchmarks <u>Letter</u>
- IL 1115, Purchase of Auction Rate Securities <u>Letter</u>
- IL 1111, Waiver from 12 CFR 12 Confirmation Requirement Letter
- IL 1106, Fiduciary Activities in the states of Georgia, South Carolina and Florida Letter
- IL 1103, Fiduciary Activities in the state of North Carolina Letter
- IL 1080, Fiduciary Powers in state of Missouri <u>Letter</u>
- IL 1078, Custody Trust Ledger Deposit Account Program <u>Letter</u>
- IL 1066, Risk based capital treatment for certain securities lending transactions <u>Letter</u>
- IL 1062, Reporting of Personal Transactions in Securities <u>Letter</u>
- IL 1047, Authority of a National Bank Trust Company to Sponsor a Closed-end Fund and Investment in Fund Shares under 12 CFR 1.3(h)(2) <u>Letter</u>



Asset Management Issuances

Asset Management – Interpretive Letters (cont.)

- IL 1037, Authority to Hedge Investment Advisory Fees <u>Letter</u>
- IL 1031, Creation of a trust to hold investments <u>Letter</u>
- IL 1029, Waiver of certain Provisions of 12 CFR 12 <u>Letter</u>
- IL 1026, Securities Conduit Lending Services <u>Letter</u>
- IL 1017, Interest on NOW Accounts Letter
- IL 1016, Indenture Trustee Pre-emption Issue <u>Letter</u>
- IL 1011, Waiver of Beneficial Owner Reporting under 12 CFR 12 Letter
- IL 995, Multi-state Fiduciary Activities <u>Letter</u>
- IL 973, Federal trust powers of a national bank <u>Letter</u>
- IL 971, OCC supervision of operating subsidiaries <u>Letter</u>
- IL 969, Pooling of fiduciary accounts and self-deposit them in collective fund <u>Letter</u>
- IL 967, Insurance Subsidiaries & Risk Management Services Letter
- IL 920, Annual admissions and withdrawals are permitted under 12 C.F.R. § 9.18 Letter
- IL 919, Cross-Trade Exemption From DOL on Model-Driven funds Letter
- IL 884, Non Discretionary Custodian for Collective Investment Funds Letter

- IL 841, Common Trust Funds Method of Distribution Letter
- IL 734, IRAs in Registered Common Trust Funds Letter Part II

Asset Management – Other References

Last update: September 2010

Form TA-1 Transfer Agent Registration and Amendment Form