### VALUE OF INDIRECT JOBS CREATED ON THE LOCAL ECONOMY

Secondary jobs created by private businesses in the local community off base and associated payroll estimates.

	Indirect Jobs Created	Value of Indirect Jobs Created (\$ Millions)	
RAF Lakenheath	2,256	\$ 82.0	
RAF Mildenhall	1,380	\$ 50.1	
Other UK	1,134	\$ 41.2	
Ramstein AB	4,428	\$ 163.8	
Spangdahlem AB	1,979	\$ 73.2	
Other Germany	2,215	\$ 81.9	
Aviano AB	1,743	\$ 59.8	
Other Italy	238	\$ 8.2	
Incirlik AB	687	\$ 3.2	
Izmir AS	95	\$ 0.4	
Other Turkey	49	\$ 0.2	
Lajes Field	690	\$ 13.5	
Other	375	\$ 11.9	
Total	17,269	\$ 589.4	

Local off-base spending also has an economic ripple effect as businesses hire employees to meet the demands of their USAFE base customers. This increases local employment and further benefits the local economy.

## TOTAL ECONOMIC IMPACT (Summary) (\$ Millions)

The total amount of money put into the local economy as a result of the presence of the USAFE base.

RAF Lakenheath	\$ 669.3
RAF Mildenhall	\$ 375.8
Other UK	\$ 487.8
Ramstein AB	\$1,424.7
Spangdahlem AB	\$ 448.5
Other Germany	\$ 369.7
Aviano AB	\$ 427.0
Other Italy	\$ 34.3
Incirlik AB	\$ 266.4
Izmir AS	\$ 13.3
Other Turkey	\$ 10.4
Lajes Field	\$ 149.1
Other	\$ 168.5
Total	\$ 4,844.8

### VALUE OF USAFE ASSETS (\$ Millions)

Aircraft	\$ 7,275
Real Property	\$ 33,338
Vehicles	\$ 600
Equipment	\$ 1,949
Supply Inventory	\$ 46
Depot-Level Reparable	\$ 1
Fuels Inventory	\$ 521
Conventional Munitions	\$ 1,800
Total	\$ 45,530

Prepared By: HO USAFE/FMP

# USAFE ECONOMIC IMPACT ANALYSIS 2009



By its very presence in local communities throughout the European theater, each USAFE base puts money into the economy of its host community by spending on locally purchased goods and services. In addition, individuals who work on base spend their own money in the local community on things like rent, food, and entertainment.

The USAFE base community is a diverse one, consisting of military units, official and unofficial supporting activities, exchanges, commissaries, banks, credit unions, and local on-base vendors in a mutually supporting relationship.

#### **PERSONNEL**

U.S. Air Force members and employees that work at each location.
Includes all organizations on base.

	Officers	Enlisted	US Civilians	Local National Civilians
RAF Lakenheath	544	3,917	1,216	1,027
RAF Mildenhall	344	2,573	445	797
Other UK	220	984	583	1,245
Ramstein AB	1,404	6,924	3,505	3,651
Spangdahlem AB	357	3,882	884	868
Other Germany	780	1,548	397	742
Aviano AB	348	3,409	594	934
Other Italy	57	350	83	196
Incirlik AB	115	1,199	293	423
Izmir AS	44	138	1	97
Other Turkey	20	28	29	57
Lajes Field	71	570	157	1,018
Other	307	980	70	14
Total	4,611	26,502	8,257	11,069

Total Personnel: 50,439

The community on a USAFE base consists of many different kinds of people: US military personnel and civilians, as well as host nation civilian employees. They work in military units and supporting activities like dining halls, recreation centers, the exchange, and the commissary. Non-military activities like banks, credit unions, and local vendors round out the USAFE base community.

Significant change from previous years is due to using number of people assigned versus authorized (As of 30 Sep 09)

The many people who work on USAFE bases, U.S. military personnel and civilians, as well as host nation civilian employees, also put money into the local economy by spending a part of their pay off base on things like rent, restaurants and entertainment, and all the necessities of daily life.

### LOCAL SPENDING BY INDIVIDUALS (\$ Millions)

Off-base spending by military personnel and civilian employees each year.

	Military	us	Local National
	Personnel	Civilians	Civilians
RAF Lakenheath	\$ 167.4	\$ 39.1	\$ 35.8
RAF Mildenhall	\$ 109.0	\$ 12.2	\$ 30.2
Other UK	\$ 47.8	\$ 17.1	\$ 50.8
Ramstein AB	\$ 326.2	\$ 106.1	\$ 49.7
Spangdahlem AB	\$ 153.5	\$ 26.4	\$ 39.6
Other Germany	\$ 104.8	\$ 15.6	\$ 146.5
Aviano AB	\$ 137.1	\$ 21.0	\$ 40.9
Other Italy	\$ 15.5	\$ 1.9	\$ 7.5
Incirlik AB	\$ 13.0	\$ 2.9	\$ 19.5
Izmir AS	\$ 7.6	\$ 0.0	\$ 4.7
Other Turkey	\$ 2.3	\$ 2.2	\$ 2.9
Lajes Field	\$ 23.8	\$ 6.5	\$ 42.0
Other	\$ 53.6	\$ 3.6	\$ 0.7
Total	\$1,161.6	\$ 254.6	\$ 470.8

Total Local Spending by Individuals: \$1,887M

# EXPENDITURES ON THE LOCAL ECONOMY (\$ Millions)

Off-base spending by on-base units, organizations, and activities.

	Construction -Related	Services	Materials, Equipment & Supplies
RAF Lakenheath	\$ 102.3	\$ 52.6	\$ 190.1
RAF Mildenhall	\$ 31.4	\$ 39.4	\$ 103.4
Other UK	\$ 51.5	\$ 96.1	\$ 183.4
Ramstein AB	\$ 97.2	\$ 98.3	\$ 583.5
Spangdahlem AB	\$ 41.1	\$ 13.0	\$ 101.7
Other Germany	\$ 0.0	\$ 0.0	\$ 20.9
Aviano AB	\$ 47.3	\$ 16.0	\$ 104.9
Other Italy	\$ 0.0	\$ 0.0	\$ 1.3
Incirlik AB	\$ 22.8	\$ 74.9	\$ 130.1
Izmir AS	\$ 0.0	\$ 0.0	\$ 0.5
Other Turkey	\$ 0.0	\$ 0.0	\$ 2.8
Lajes Field	\$ 18.6	\$ 6.6	\$ 38.0
Other	\$ 4.5	\$ 43.1	\$ 51.2
Total	\$ 416.7	\$440.0	\$1,511.8

Total Expenditures on the Local Economy: \$2,368.5M

Each USAFE base puts money into the economy of its host community by spending on locally purchased materials, supplies, equipment, and contracts. The base also spends locally for services and construction contracts as well as utilities and countless other items, large and small. In addition to spending by official Air Force units, recreational and other supporting organizations also make purchases off base, as do on-base vendors, banks, and many other unofficial on-base activities.