

How to Use EDGAR to Submit  
Draft Registration Statements and Amendments and File Them  
in Accordance with the Requirements of  
the JOBS Act

September 26, 2012

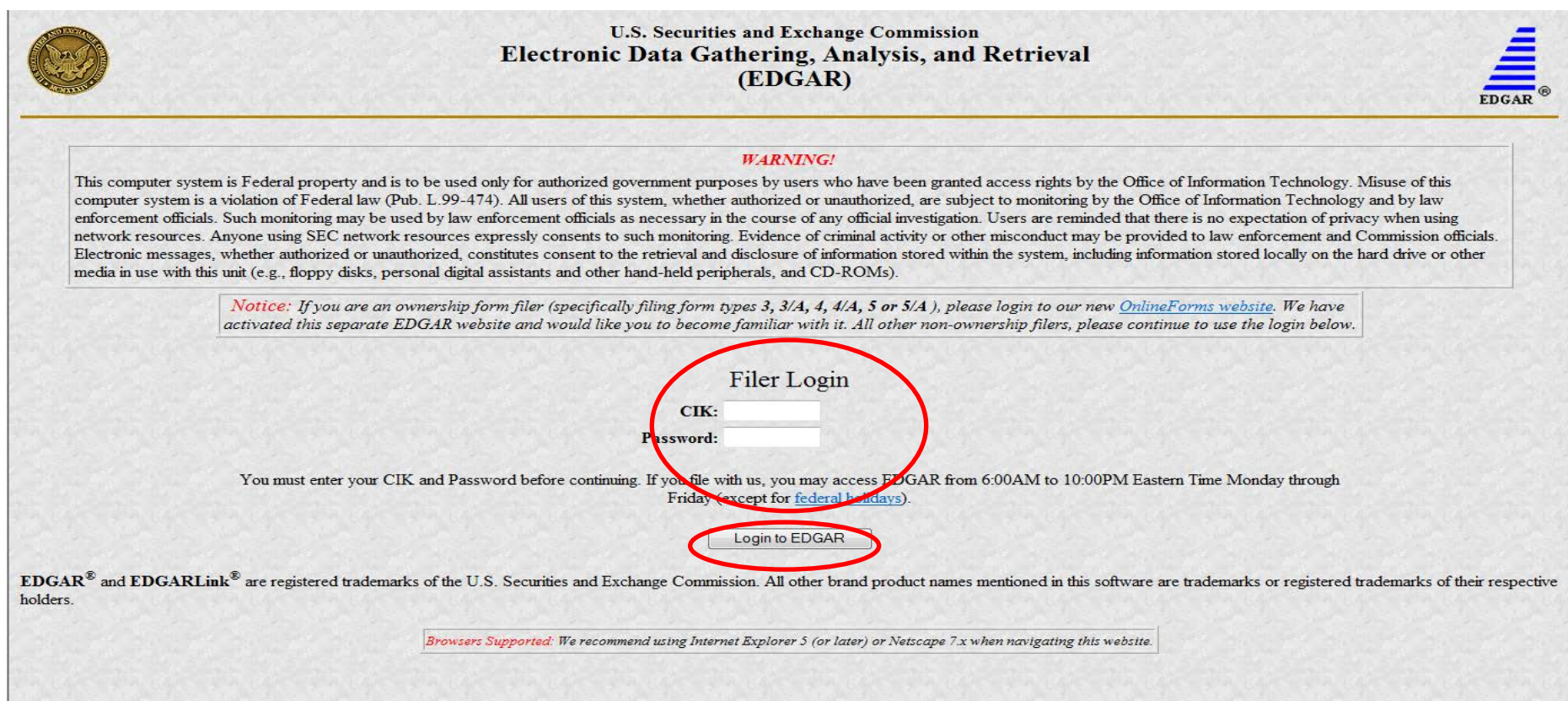
[How to Submit a Draft Registration Statement  
\(Original Submission\)](#)

[How to Submit an Amendment to a Draft Registration Statement](#)

[How to Publicly File a Previously Submitted  
Draft Registration Statement and Amendments](#)

## Draft Registration Statement Original Submission

Begin the process to submit a draft registration statement on EDGAR by going to the EDGAR log-in page at <https://www.edgarfiling.sec.gov/>. When the following screen appears, type in your CIK number and EDGAR Password and click on the “Login to EDGAR” button. If you do not yet have a CIK number or Password, file a Form ID and the SEC will create these codes for you. If you have a CIK number but do not have other valid EDGAR access codes, follow the instructions on how to convert to an electronic filer as described in Volume 1, section 3.3.1.1 of the EDGAR Filer Manual.



**U.S. Securities and Exchange Commission**  
**Electronic Data Gathering, Analysis, and Retrieval**  
**(EDGAR)**

**WARNING!**

This computer system is Federal property and is to be used only for authorized government purposes by users who have been granted access rights by the Office of Information Technology. Misuse of this computer system is a violation of Federal law (Pub. L. 99-474). All users of this system, whether authorized or unauthorized, are subject to monitoring by the Office of Information Technology and by law enforcement officials. Such monitoring may be used by law enforcement officials as necessary in the course of any official investigation. Users are reminded that there is no expectation of privacy when using network resources. Anyone using SEC network resources expressly consents to such monitoring. Evidence of criminal activity or other misconduct may be provided to law enforcement and Commission officials. Electronic messages, whether authorized or unauthorized, constitutes consent to the retrieval and disclosure of information stored within the system, including information stored locally on the hard drive or other media in use with this unit (e.g., floppy disks, personal digital assistants and other hand-held peripherals, and CD-ROMs).

*Notice: If you are an ownership form filer (specifically filing form types 3, 3/A, 4, 4/A, 5 or 5/A), please login to our new [OnlineForms website](#). We have activated this separate EDGAR website and would like you to become familiar with it. All other non-ownership filers, please continue to use the login below.*

**Filer Login**

CIK:

Password:

You must enter your CIK and Password before continuing. If you file with us, you may access EDGAR from 6:00AM to 10:00PM Eastern Time Monday through Friday (except for [federal holidays](#)).

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*Browsers Supported: We recommend using Internet Explorer 5 (or later) or Netscape 7.x when navigating this website.*

When the following screen appears, click on the link “Draft Reg. Statement” in the left-hand column of the screen.

**EDGAR®**

- [Home](#)

**Information Exchange**

- [Transmit](#)
- [Retrieve/Edit Data](#)
- [EDGARlink Online Form Submission](#)
- [Fee Rate Table](#)

**Draft Submissions**

- [Draft Reg. Statement](#)

**Online Forms**

- [File 13H](#)
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**Support**

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**Electronic Data Gathering, Analysis, and Retrieval (EDGAR)**

Welcome to EDGAR. We designed EDGAR to provide an electronic filing and company information management environment for those EDGAR filers and filing agents who file with the SEC under the Securities Act of 1933, the Securities Exchange Act of 1934, the Public Utility Holding Company Act of 1935, the Trust Indenture Act of 1939, and the Investment Company Act of 1940 (collectively, "Acts").

**Login Password Status: Your Password will expire on September 12, 2013.**

**EDGAR Filer News:** [Updated: October 1, 2012]

- **Release 12.2:** **NEW!** On October 1, 2012, EDGAR Release 12.2 was updated as follows:
  - Issuers who submit draft registration statements for confidential, non-public review will have an ability to publicly disseminate previously submitted drafts by selecting the 'Draft Reg. Statement' link on the EDGAR Filing Website.
  - Issuers must submit their correspondences related to draft registration statements using the new submission type, 'Correspondence Related to Draft Registration Statement' (DRSLTR). This submission type can be accessed by selecting the 'Draft Reg. Statement' link on the EDGAR Filing Website.
  - New filers may select either the "JOBS Act §106" or "Foreign Private Issuer Policy" option on the Form ID application to indicate that they are submitting an application for EDGAR access to file Draft Registration Statements. These options will replace the "Access codes will be used to submit draft registration statement" check box. If the filers already have an assigned EDGAR Central Index Key (CIK), then they must use the existing CIK.
  - Starting October 1, 2012, filers initiating FEDWIRE transactions to make deposits to pay their filing fees will need to use a new US Treasury beneficiary account number (850000001001), as well as a new American Bank Association (ABA) number and bank name for the receiving bank (021030004/TREAS NYC). The current bank account number (152307768324) and receiving bank ABA number and name (081000210/US BANK) will be invalid from this date forward. Filer may obtain the new US Treasury account number and ABA number by accessing the updated "Instructions for Wire Transfer (FEDWIRE) and Check Payment of SEC Filing Fees" by accessing the 'Fees' link on the EDGAR Filing Website. These instructions will no longer be available from the "Information for EDGAR Filers" web page.
  - EDGAR will allow Portable Document Format (PDF) as an official filing format for submission types 40-33 and 40-33/A. EDGAR will continue to support ASCII and HTML as official filing formats for these submission types.
  - Submission form types 8-K, 8-K/A, 8-K12B, 8-K12B/A, 8-K12G3, 8-K12G3/A, 8-K15D5, and 8-K15D5/A will allow a future period date up to the next business date from the date of submission, if the time of submission is between 5:31 p.m. and 10:00 p.m. Eastern Time.

Please refer to the [Release Notes](#) for more information regarding the changes made to EDGAR.

**Need Help Getting Started?**  
Click [here](#) if you need help navigating this website.

Next, on the screen that appears below, click on “New Draft Registration Statement.”

**EDGAR®**

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**Information Exchange**

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- [EDGARLink Online Form Submission](#)
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## Draft Registration Statements

Pursuant to the Jumpstart Our Business Startups Act, an Emerging Growth Company (as defined in the Act) whose common equity securities have not been previously sold pursuant to an effective registration statement under the Securities Act of 1933 may confidentially submit to the Commission a draft registration statement for confidential non-public review. In addition, the Division of Corporation Finance has in place a policy that permits certain foreign private issuers to submit draft registration statements for non-public review. Companies that qualify to submit draft registration statements either under the JOBS Act or the Division's foreign private issuer policy must prepare and submit their draft documents here.

**Submit Draft Registration Statement and Correspondence.**

- [New Draft Registration Statement](#)
- ~~[Amended Draft Registration Statement](#)~~
- [Correspondence Related to Draft Registration Statements](#)

**Make Draft Registration Statement Public:**

- [Disseminate Draft Registration Statement](#)

The following screen will appear. Under the “Main” tab, type in the Filer CIK number and the Filer’s CIK Confirmation Code, or CCC. Under “Submission Contact,” you should include the name and phone number of someone who is familiar with the technical aspects of the submission, in case technical issues arise when you try to submit the document.

Once you have completed those steps, click on the “Documents” tab to continue building your Draft Registration Statement submission.

The screenshot shows the EDGARLink Online Form DRS interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below the header, there are navigation tabs: "Main", "Documents", "Notifications", and "Module/Segment". The "Main" and "Documents" tabs are circled in red. To the right of the tabs are icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is divided into two sections. On the left is the "Form DRS" section, which includes a "LIVE TEST" section with radio buttons for "LIVE" and "TEST", and a "Would you like a Return Copy?" section with a "YES" checkbox. Below this is the "Submission Contact" section with "Name" and "Phone" input fields. At the bottom of the left section is the "SROs\*" section, which contains a grid of checkboxes for various exchanges: NONE (checked), AMEX, ARCA, BSE, CBOE, CHX, FINRA, ISE, NASD, NSX, NYSE, PCX, and PHLX.

On the right is the "Filer Information" section, which has a subtitle "\*indicates required field". It contains two input fields: "Filer CIK \*" and "Filer CCC \*". Both of these fields are circled in red.

At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is displayed.

The “Attached Documents List” page will appear next. Begin building your DRS submission by clicking on the Add Document button.

The screenshot shows the EDGARLink Online interface. At the top, there is a header with the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online". Below the header is a navigation bar with tabs for "Main", "Documents", "Notifications", and "Module/Segment". The "Documents" tab is selected. On the right side of the navigation bar, there are icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a sub-header "\*indicates required field". Below the title is a row of buttons: "Add Document", "Delete Document", "View Document", "Doc Validation", "Move Doc Up", and "Move Doc Down". The "Add Document" button is circled in red. Below the buttons is a table with the following columns: "File Name\*", "Type\*", "Description", and "Errors". The table has one row with a checkbox in the first column, a text input field in the second column, a dropdown menu in the third column, and an empty cell in the fourth column. Below the table is a "Display" dropdown menu set to "25".

On the left side of the page, there is a "Form DRS" section. It contains a "Filer CIK" field with the value "0001297512" and a "Document Count" field with the value "0".

At the bottom of the page, there is a footer with the text "U.S. Securities and Exchange Commission © 2009".

An “Attachment Selection and Upload” box will appear. Click on “Choose Attachments.”

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below the header, there are navigation tabs: "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a sub-header "\*indicates required field". Below this, there are buttons for "Add Document", "Delete Document", "View Document", "Doc Validation", "Move Doc Up", and "Move Doc Down". A table with columns "File Name\*", "Type\*", "Description", and "Errors" is shown. The "File Name" column has a checkbox and a text input field. The "Type" column has a dropdown menu. The "Description" column has a text input field. The "Errors" column is empty. A "Display" dropdown is set to "25".

Below the table, there is a section titled "Attachment Selection and Upload". Inside this section, a button labeled "+ Choose Attachments" is highlighted with a red oval. The rest of the "Attachment Selection and Upload" section is empty.

At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is displayed.



A pop-up window will appear. Select the location where your submission files are stored and select the file that contains the body of the draft registration statement. This will be your submission's base document. Once you select the file, (in this case the file is named "DRS") click the "Open" button and EDGAR will upload the file. Remember that the file must either be in the ASCII or HTML format required by the EDGAR Filer Manual. Be aware that the file names will be publicly available once you publicly file your draft registration statement.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below this, there are navigation tabs: "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area shows a "Form DRS" section with a "Filer CIK" field containing "00012975". A file selection dialog box is open, titled "Select file(s) to upload by quarter.edgarfiling.sec.gov". The dialog box shows the "Look in:" field set to "DRS Test Docs". The file list is as follows:

Name	Date modified	Type	Size
DRS	09/12/2012 3:55 PM	Text Document	1 KB
DRSAMEND	09/12/2012 3:56 PM	Text Document	1 KB
DRSCONTRACT	09/12/2012 3:57 PM	Text Document	1 KB
DRSCOVER	09/12/2012 4:21 PM	Text Document	1 KB
DRSRESPONSE	09/12/2012 4:21 PM	Text Document	1 KB
DRSXBT99	09/12/2012 3:58 PM	Text Document	1 KB

The "DRS" file is selected and circled in red. The "Open" button at the bottom right of the dialog box is also circled in red. The "Files of type:" field is set to "\*.txt;\*.htm;\*.gif;\*.xml;\*.xsd;\*.pdf;\*.jpg;".

At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is displayed.

You will return to the Attached Documents List, and the DRS file will now be listed. To select the type of document you want to attach, click on the down arrow in the “Type” box and a list of options will appear in a drop-down menu. The document type you select will identify what part of the registration statement you are submitting, such as the main text of the registration statement (DRS) or a material contract (EX-10).

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EDGARLink Online

Main Documents Notifications Module/Segment

SAVE PRINT SUBMIT RESTORE HELP EXIT

**Form DRS**

Filer CIK  
0001297512

Document Count 1

**Attached Documents List** *\*indicates required field*

Add Document Delete Document View Document Doc Validation Move Doc Up Move Doc Down

<input type="checkbox"/>	File Name *	type *	Description	Errors
<input type="checkbox"/>	DRS.txt			

Display 25

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Since you will want to attach the base document containing the body of the registration statement, select “DRS” when the drop-down menu appears.

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EDGARLink Online

Main Documents Notifications Module/Segment

SAVE PRINT SUBMIT RESTORE HELP EXIT

**Form DRS**

Filer CIK  
0001297512

Document Count 1

**Attached Documents List** *\*indicates required field*

Add Document Delete Document View Document Doc Validation Move Doc Up Move Doc Down

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRS.txt	DRS		

Display 25

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Next, type in a description of the document in the “Description” field.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below the header, there are navigation tabs: "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

On the left side, there is a "Form DRS" section with a "Filer CIK" field containing "0001297512" and a "Document Count" field showing "1".

The main area is titled "Attached Documents List" with a note "\*indicates required field". Below the title are buttons for "Add Document", "Delete Document", "View Document", "Doc Validation", "Move Doc Up", and "Move Doc Down".

A table lists the attached documents:

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRS.txt	DRS	Draft Registration Statement Base Document	

The "Description" field for the document "DRS.txt" is circled in red. At the bottom right of the table area, there is a "Display" dropdown menu set to "25".

At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is displayed.

Continue building the submission by adding other documents. To start, add a material contract as Exhibit 10. Begin by clicking on the “Add Document” button and then clicking on the “Choose Attachments” button.

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Electronic Data Gathering, Analysis, and Retrieval  
EDGARLink Online

Main Documents Notifications Module/Segment

SAVE PRINT SUBMIT RESTORE HELP EXIT

**Form DRS**

Filer CIK  
0001297512

Document Count 1

### Attached Documents List

*\*indicates required field*

**Add Document** Delete Document View Document Doc Validation Move Doc Up Move Doc Down

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRS.txt	DRS	Draft Registration Statement Base Document	

Display 25

#### Attachment Selection and Upload

**+ Choose Attachments**

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Once again, a pop-up window will appear. Find the document you want to attach as the exhibit, select it and click the “Open” button.

The screenshot shows the EDGAR Form DRS interface with a file explorer window open. The file explorer window is titled "Select file(s) to upload by quarter.edgarfiling.sec.gov" and shows the "DRS Test Docs" folder. The "DRSCONTRACT" file is selected and circled in red. The "Open" button in the file explorer is also circled in red. The background interface shows the EDGAR logo and the "Attachment Selection and Upload" section with a "Choose Attachments" button.

Name	Date modified	Type	Size
DRS	09/12/2012 3:55 PM	Text Document	1 KB
DRSAMEND	09/12/2012 3:56 PM	Text Document	1 KB
<b>DRSCONTRACT</b>	09/12/2012 3:57 PM	Text Document	1 KB
DRSCOVER	09/12/2012 4:21 PM	Text Document	1 KB
DRSRESPONSE	09/12/2012 4:21 PM	Text Document	1 KB
DRSXB799	09/12/2012 3:58 PM	Text Document	1 KB

File name: DRSCONTRACT  
Files of type: \*.txt;\*.htm;\*.gif;\*.xml;\*.xsd;\*.pdf;\*.jpg

Open Cancel

Attachment Selection and Upload

+ Choose Attachments

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Click on the down arrow in the "Type" box. A drop-down window will appear. Select EX-10.

The screenshot shows the EDGARLink Online interface. At the top, there is a header with the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online". Below the header is a navigation bar with tabs for "Main", "Documents", "Notifications", and "Module/Segment". On the right side of the navigation bar are icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a sub-header "\*indicates required field". Below this are several action buttons: "Add Document", "Delete Document", "View Document", "Doc Validation", "Move Doc Up", and "Move Doc Down".

On the left side, there is a "Form DRS" section with a "Filer CIK" field containing "0001297512" and a "Document Count" field containing "2".

The "Attached Documents List" table has the following columns: "File Name\*", "Type\*", "Description", and "Errors". The table contains two rows of data:

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	<a href="#">DRS.txt</a>	DRS	Draft Registration Statement Base Document	
<input type="checkbox"/>	<a href="#">DRSCONTRACT.txt</a>			

A dropdown menu is open for the "Type\*" column of the second row. The menu lists various document types, with "EX-10" highlighted by a red circle. The list includes: COVER, GRAPHIC, EU-1, EX-1, EX-2, EX-3, EX-4, EX-5, EX-7, EX-8, EX-9, EX-10, EX-11, EX-12, EX-13, EX-14, EX-15, EX-16, EX-17, EX-18, EX-19, EX-20, EX-21, EX-22, EX-23, and EX-24.

At the bottom right of the table area, there is a "Display" dropdown menu set to "25".

The footer of the page contains the text "U.S. Securities and Exchange Commission © 2009".

Next, type a description of the exhibit you have attached. If you have numerous exhibits, you can change the “Type” to show sub-designations, such as EX-10.1, by clicking on the editing tool at the right side of the box and modifying the name by adding a “.1” at the end of EX-10.

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Electronic Data Gathering, Analysis, and Retrieval  
EDGARLink Online

Main Documents Notifications Module/Segment

SAVE PRINT SUBMIT RESTORE HELP EXIT

**Form DRS**

Filer CIK  
0001297512

Document Count 2

### Attached Documents List

*\*indicates required field*

Add Document Delete Document View Document Doc Validation Move Doc Up Move Doc Down

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRS.txt	DRS	Draft Registration Statement Base Document	
<input type="checkbox"/>	DRS.CONTRACT.txt	EX-10	DRS Exhibit 10	

Display 25

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Cover letters are not required, but in this example, we have included one to complete the submission. Letters to the staff regarding draft registration statements must either be included in the DRS submission as a COVER document or must be submitted as a separate DRSLTR submission using the “Correspondence Related to Draft Registration Statement” programming available from the first page of the Draft Registration Statement portion of EDGARLink. Filers should not submit correspondence to the staff using a CORRESP Form Type until they begin making public filings to complete their offerings. This allows us to more easily associate correspondence during the draft review with the draft registration statement. Follow the same process you have already followed to attach the COVER document to the submission.

The screenshot shows the EDGARLink Online interface with a file selection dialog box open. The dialog box is titled "Select file(s) to upload by quarter.edgarfiling.sec.gov" and shows a list of files in the "DRS Test Docs" folder. The file "DRSCOVER" is selected and circled in red. The "Open" button in the dialog box is also circled in red. The background shows the EDGARLink Online interface with a table of documents and an "Attachment Selection and Upload" section.

Name	Date modified	Type	Size
DRS	09/12/2012 3:55 PM	Text Document	1 KB
DRSAMEND	09/12/2012 3:56 PM	Text Document	1 KB
DRSCONTRACT	09/12/2012 3:57 PM	Text Document	1 KB
<b>DRSCOVER</b>	09/12/2012 4:21 PM	Text Document	1 KB
DRSRESPONSE	09/12/2012 4:21 PM	Text Document	1 KB
DRSXB799	09/12/2012 3:58 PM	Text Document	1 KB

Description	Errors
Draft Registration Statement Base Document	
DRS Exhibit 10	

Attachment Selection and Upload

+ Choose Attachments

Using the drop-down menu, select COVER for the cover letter.

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Electronic Data Gathering, Analysis, and Retrieval  
EDGARLink Online

Main Documents Notifications Module/Segment

SAVE PRINT SUBMIT RESTORE HELP EXIT

Form DRS

Filer CIK  
0001297512

Document Count 3

### Attached Documents List

*\*indicates required field*

Add Document Delete Document View Document Doc Validation Move Doc Up Move Doc Down

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRS.txt	DRS	Draft Registration Statement Base Document	
<input type="checkbox"/>	DRSCONTRACT.txt	EX-10	DRS Exhibit 10	
<input type="checkbox"/>	DRSCOVER.txt	<ul style="list-style-type: none"><li>DRS</li><li><b>COVER</b></li><li>GRAPHIC</li><li>EU-1</li><li>EX-1</li><li>EX-2</li><li>EX-3</li><li>EX-4</li><li>EX-5</li><li>EX-7</li><li>EX-8</li><li>EX-9</li><li>EX-10</li><li>EX-11</li><li>EX-12</li><li>EX-13</li><li>EX-14</li><li>EX-15</li><li>EX-16</li><li>EX-17</li><li>EX-18</li><li>EX-19</li><li>EX-20</li><li>EX-21</li><li>EX-22</li><li>EX-23</li><li>EX-24</li><li>EX-25</li></ul>		

Display 25

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The submission is now complete. Remember that this demonstration shows a very uncomplicated submission and you likely will have more documents attached in your first submission. If you are satisfied that you have attached all of the necessary documents, you are ready to proceed to submit your draft registration statement. You may do so by clicking on the “Submit” button.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below the header, there is a navigation bar with tabs for "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT" (circled in red), "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a sidebar on the left for "Form DRS" with a "Filer CIK" field containing "0001297512" and a "Document Count" of 3. The main list has the following structure:

**Attached Documents List** *\*indicates required field*

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRS.txt	DRS	Draft Registration Statement Base Document	
<input type="checkbox"/>	DRSCONTRACT.txt	EX-10	DRS Exhibit 10	
<input type="checkbox"/>	DRSCOVER.txt	COVER	DRS Cover Letter	

Display 25

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You will see a pop-up warning message asking you to confirm that you wish to submit the draft registration statement. If you do want to submit the draft, click on the “Transmit LIVE Submission” button. If you do not want to go forward, click on the “Cancel” button and you will be returned to EDGARLink.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below this is a navigation menu with tabs for "Main", "Documents", "Notifications", and "Module/Segment". A utility bar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a "Form DRS" section with a "Filer CIK" field containing "0001297512" and a "Document Count" field. To the right, there is a table with an "Errors" column and a "Display 25" dropdown menu.

A "Confirmation" pop-up window is centered on the screen. It features a blue header with the word "Confirmation" and a large red "WARNING" heading. The text inside the window reads: "You have chosen to make a Live submission to EDGAR. This means that EDGAR will **automatically process** your submission. If EDGAR accepts your LIVE submission, then we will **immediately disseminate** the public portions of your submission." Below this text is a bulleted list: "• If you don't want this to happen, use the 'Cancel' button to return to the submission screen and choose a 'TEST' filing option from the main tab." and "• If you want to continue with your LIVE transmission, please use the 'Transmit LIVE Submission' button." At the bottom of the window, it states "EDGAR will give you an accession number for each LIVE transmission." and provides two buttons: "Transmit LIVE Submission" (which is circled in red) and "Cancel".

At the bottom of the page, the footer reads "U.S. Securities and Exchange Commission © 2009".

You will next see an Acknowledgement pop-up window indicating that your transmission was successful. This message also includes the filing's Accession Number. That number is the unique number EDGAR assigns to this specific submission. This is an important number to record because you will need it to submit draft registration statement amendments. You will soon receive an acceptance message from EDGAR to the email address you provided which also will include the accession number.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below this is a navigation bar with tabs for "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a "Form DRS" section with a "Filer CIK" field containing "0001297512" and a "Document Count" field. A table with an "Errors" column is partially visible on the right. A "Display" dropdown menu is set to "25".

An "Acknowledgment" pop-up window is centered on the screen. It has a blue header and contains the following text:

**Your submission was successfully transmitted.**  
Your accession number for this submission is: **0001297512-12-000001**

The fact that we assigned an accession number to your submission does not mean that EDGAR actually accepted your submission. Here is how you can confirm whether EDGAR accepted your submission.

- If you gave us your e-mail address, read your notification message; or
- Using the navigation bar in the main EDGAR Online Forms window, click on Retrieve/Edit Data under Information Exchange

An "EXIT" button is located at the bottom of the pop-up window.

At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is displayed.

# Draft Registration Statement Amendments

Begin the process to submit an amendment to a draft registration statement on EDGAR by going to the EDGAR log-in page at <https://www.edgarfiling.sec.gov/> and login to EDGAR. Select on the left side of the screen “Draft Reg. Statement.” When the following screen appears, select “Amended Draft Registration Statement.”

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**Draft Registration Statements**

**Pursuant to the Jumpstart Our Business Startups Act, an Emerging Growth Company (as defined in the Act) whose common equity securities have not been previously sold pursuant to an effective registration statement under the Securities Act of 1933 may confidentially submit to the Commission a draft registration statement for confidential non-public review. In addition, the Division of Corporation Finance has in place a policy that permits certain foreign private issuers to submit draft registration statements for non-public review. Companies that qualify to submit draft registration statements either under the JOBS Act or the Division's foreign private issuer policy must prepare and submit their draft documents here.**

**Submit Draft Registration Statement and Correspondence:**

<a href="#">New Draft Registration Statement</a>
<a href="#">Amended Draft Registration Statement</a>
<a href="#">Correspondence Related to Draft Registration Statements</a>

**Make Draft Registration Statement Public:**

<a href="#">Disseminate Draft Registration Statement</a>
--

When the following screen appears, type the Filer CIK number, the Filer CCC and the original draft registration statement submission Accession Number (found on the filing confirmation window when you submitted your original draft or in the EDGAR acceptance message you received when that submission was accepted by EDGAR).

U.S. SECURITIES AND EXCHANGE COMMISSION  
Electronic Data Gathering, Analysis, and Retrieval  
EDGARLink Online

Main Documents Notifications Module/Segment

SAVE PRINT SUBMIT RESTORE HELP EXIT

**Form DR/S/A**

Is this a LIVE or TEST Filing? **LIVE TEST**

Would you like a Return Copy? **YES**

**Submission Contact**

Name	Phone

**SROs\***

NONE  AMEX  ARCA  BSE  
 CBOE  CHX  FINRA  ISE  
 NASD  NSX  NYSE  PCX  
 PHLX

**Filer Information** *\*indicates required field*

Filer CIK \*

Filer CCC \*

Accession Number \*

U.S. Securities and Exchange Commission © 2009

Click on the “Documents” tab and then add the documents you want to use to build your DRS/A submission. Choose DRS/A as the base document. In this case, we will upload only two documents, the amended base registration statement (DRS/A) and a cover letter (COVER). We have typed in descriptions of the two documents that will make up the submission.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. The "Documents" tab is selected and circled in red. Below the navigation tabs, there are icons for SAVE, PRINT, SUBMIT, RESTORE, HELP, and EXIT. On the left, the "Form DRS/A" section shows the "Filer CIK" as 0001297512 and a "Document Count" of 2. The main area is titled "Attached Documents List" and includes a table with the following data:

<input type="checkbox"/>	File Name *	Type *	Description	Errors
<input type="checkbox"/>	DRSAMEND.txt	DRS/A	DRS Amendment Base Document	
<input type="checkbox"/>	DRSCOVER.txt	COVER	Response to Staff Comment Letter	

A red circle highlights the table above. Below the table, there is a "Display" dropdown menu set to 25. At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is visible.



Under the Documents tab, you can review the documents you want to use to make up the DRS amendment. When you are satisfied that you have uploaded the documents you want to submit, you are ready to make the submission. Remember that all of the documents must comply with the ASCII or HTML formatting requirements of the EDGAR Filer Manual or your filing will not be successful. When you are ready, submit the documents by clicking on the “SUBMIT” button.

The screenshot shows the EDGARLink Online interface. At the top, there is a header with the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online". Below the header is a navigation bar with tabs for "Main", "Documents", "Notifications", and "Module/Segment". The "Documents" tab is selected. In the top right corner, there are several icons: "SAVE", "PRINT", "SUBMIT" (circled in red), "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a sub-header "\*indicates required field". Below this are several action buttons: "Add Document", "Delete Document", "View Document", "Doc Validation", "Move Doc Up", and "Move Doc Down".

<input type="checkbox"/>	File Name*	Type*	Description	Errors
<input type="checkbox"/>	DRSAMEND.txt	DRS/A	DRS Amendment Base Document	
<input type="checkbox"/>	DRSCOVER.txt	COVER	Response to Staff Comment Letter	

At the bottom right of the table, there is a "Display" dropdown menu set to "25".

Below the table is a section titled "Attachment Selection and Upload" with a button labeled "+ Choose Attachments".

On the left side of the interface, there is a sidebar titled "Form DRS/A" containing a "Filer CIK" field with the value "0001297512" and a "Document Count" field with the value "0".

At the bottom of the page, there is a footer that reads "U.S. Securities and Exchange Commission © 2009".

A pop-up window will appear asking you to confirm that you indeed want to transmit the document to the Commission. If you want to continue, click on the “Transmit LIVE Submission” button. If you do not want to go forward, click on the “Cancel” button and you will return to the EDGARLink program.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below this is a navigation bar with tabs for "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a "Form DRS/A" section with a "Filer CIK" field containing "0001297512" and a "Document Count" field. To the right, there is an "Errors" table and a "Display 25" dropdown menu. A note indicates "\*indicates required field".

A "Confirmation" pop-up window is centered on the screen. It features a red "WARNING" heading and the following text: "You have chosen to make a Live submission to EDGAR. This means that EDGAR will **automatically process** your submission. If EDGAR accepts your LIVE submission, then we will **immediately disseminate** the public portions of your submission." Below this text is a bulleted list: "• If you don't want this to happen, use the 'Cancel' button to return to the submission screen and choose a 'TEST' filing option from the main tab." and "• If you want to continue with your LIVE transmission, please use the 'Transmit LIVE Submission' button." At the bottom of the window, there are two buttons: "Transmit LIVE Submission" (circled in red) and "Cancel". A note at the bottom of the window states: "EDGAR will give you an accession number for each LIVE transmission."

The footer of the page reads "U.S. Securities and Exchange Commission © 2009".

If your amended draft registration statement is successfully transmitted to EDGAR, you will receive the following pop-up message. You will soon also receive an acceptance or suspension message from EDGAR.

The screenshot displays the EDGARLink Online interface. At the top, the U.S. Securities and Exchange Commission logo and the text "U.S. SECURITIES AND EXCHANGE COMMISSION Electronic Data Gathering, Analysis, and Retrieval EDGARLink Online" are visible. Below the header, there are navigation tabs for "Main", "Documents", "Notifications", and "Module/Segment". A toolbar contains icons for "SAVE", "PRINT", "SUBMIT", "RESTORE", "HELP", and "EXIT".

The main content area is titled "Attached Documents List" and includes a "Form DRS/A" section with a "Filer CIK" field containing "0001297512" and a "Document Count" field. A table with an "Errors" column is partially visible on the right, along with a "Display 25" dropdown menu.

A central pop-up window titled "Acknowledgment" contains the following text:

**Your submission was successfully transmitted.**

Your accession number for this submission is: **0001297512-12-000002**

The fact that we assigned an accession number to your submission does not mean that EDGAR actually accepted your submission. Here is how you can confirm whether EDGAR accepted your submission.

- If you gave us your e-mail address, read your notification message; or
- Using the navigation bar in the main EDGAR Online Forms window, click on Retrieve/Edit Data under Information Exchange

The pop-up window also features an "EXIT" button with a right-pointing arrow icon.

At the bottom of the page, the text "U.S. Securities and Exchange Commission © 2009" is displayed.

## Filing Draft Registration Statements

Section 106(a) of the Jumpstart Our Business Startups Act amended Section 6 of the Securities Act of 1933 to allow Emerging Growth Companies to submit draft registration statements for confidential, non-public review. The statute requires a company that takes advantage of that provision to publicly file with the Commission the initial confidential submission and all amendments thereto no later than 21 days before the date on which the company conducts a road show. The Division's policy allowing certain foreign private issuers to submit draft registration statements also now requires compliance with this public filing requirement. We have programmed EDGAR to provide companies a method to satisfy this public filing requirement without having to resubmit the documents that they have previously transmitted to the SEC.

When a company is ready to make its public filings under Section 6, it will do so by "disseminating" its previously submitted draft registration statements. To do this, it should login at <https://www.edgarfiling.sec.gov> and select "Draft Reg. Statement" in the left-hand column of the page that appears. The following screen will appear. To begin the process to satisfy the public filing requirement, click on the "Disseminate Draft Registration Statement" button.

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**Draft Registration Statements**

Pursuant to the Jumpstart Our Business Startups Act, an Emerging Growth Company (as defined in the Act) whose common equity securities have not been previously sold pursuant to an effective registration statement under the Securities Act of 1933 may confidentially submit to the Commission a draft registration statement for confidential non-public review. In addition, the Division of Corporation Finance has in place a policy that permits certain foreign private issuers to submit draft registration statements for non-public review. Companies that qualify to submit draft registration statements either under the JOBS Act or the Division's foreign private issuer policy must prepare and submit their draft documents here.

**Submit Draft Registration Statement and Correspondence:**

<input type="button" value="New Draft Registration Statement"/>
<input type="button" value="Amended Draft Registration Statement"/>
<input type="button" value="Correspondence Related to Draft Registration Statements"/>

**Make Draft Registration Statement Public:**

<input type="button" value="Disseminate Draft Registration Statement"/>
---

The following screen will appear. Type in the company's CIK and CCC number and click on the "Continue" button.

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## Disseminate Draft Registration Statement

### CIK and CCC Request

Enter a Company CIK and CCC

CIK: 0001297512

CCC: .....

The following screen will allow you to publicly release previously submitted Draft Registration Statements.

[Continue](#) [Exit](#)

A list of the company’s previously submitted drafts and amendments will appear. Your correspondence to us will not be included in the list. Companies are not able to publicly release their correspondence. That is reserved to the SEC staff. You should select the original filing and all amendments that you have previously submitted and file them by clicking on the “Disseminate” button.

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## Disseminate Draft Registration Statement

CIK: 0001297512  
 Company Name: EO - test 1

The following are the draft registration statement(s) and/or amendments that have been submitted for CIK: 0001297512. Select the draft registration statement(s) that you want to disseminate to the public and then click on the Disseminate button. Only the contents of the selected Draft Registration Statement(s) will be made public. Issuers cannot disseminate correspondence related to the Draft Registration Statement.

Accession Number	Submission type	File Number	Received date	Select (Check all that apply)
0001297512-12-000002	DRS/A	377-00034	09/13/12 03:08 PM	<input checked="" type="checkbox"/>
0001297512-12-000001	DRS	377-00034	09/13/12 02:51 PM	<input checked="" type="checkbox"/>

[Disseminate](#) [Exit](#)

A pop-up warning window will appear. It will list the accession numbers for the filings that you have selected to publicly file. Once you have confirmed that EDGAR has prepared your selections for filing, file the documents by clicking on the “Disseminate” button. If you are not sure that you are ready to move forward, click on the “Cancel” button to return to EDGARLink Online without publicly filing your documents.

**Use caution at this stage of the process. Once you publicly file these submissions, they cannot be made non-public again.**

The screenshot displays the EDGAR website interface. On the left is a blue navigation sidebar with the EDGAR logo and various menu items: Home, Information Exchange (Transmit, Retrieve/Edit Data, EDGARLink Online Form Submission, Fee Rate Table), Draft Submissions (Draft Reg. Statement), Online Forms (File 13H, File Municipal, Advisor Forms), and Support (General Help, Frequently Asked Questions, SEC Rule Making, Fees, Company Search). A Logoff button is located at the bottom of the sidebar.

The main content area is titled "Disseminate Draft Registration Statement". It shows the CIK: 0001297512 and Company Name: EO - test 1. Below this, a paragraph explains that draft registration statements for CIK: 0001297512 are being presented for public dissemination. A confirmation pop-up window is overlaid on the page. The pop-up has a blue header "Confirmation" and a red "WARNING" heading. The text inside the pop-up states: "You have chosen to publicly release the following Draft Registration Statement(s) ( 0001297512-12-000002, 0001297512-12-000001 ). This means that EDGAR will immediately disseminate the selected DRS and/or DRS/A submission(s), excluding COVER documents, if any." Two bullet points follow: "If you don't want this to happen, use the 'Cancel' button." and "If you want to continue with your dissemination, please use the 'Disseminate' button." At the bottom of the pop-up, there are two buttons: "Disseminate" (highlighted with a red circle) and "Cancel".

EDGARLink will return to the page where your draft submissions were listed. The filed documents will no longer appear. You can check [www.sec.gov](http://www.sec.gov) to see your publicly filed DRS and DRS/A documents on EDGAR.

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## Disseminate Draft Registration Statement

**CIK:** 0001297512

**Company Name:** EO - test 1

The following are the draft registration statement(s) and/or amendments that have been submitted for CIK: **0001297512**. Select the draft registration statement(s) that you want to disseminate to the public and then click on the Disseminate button. Only the contents of the selected Draft Registration Statement(s) will be made public. Issuers cannot disseminate correspondence related to the Draft Registration Statement.

Accession Number	Submission type	File Number	Received date	Select (Check all that apply)
------------------	-----------------	-------------	---------------	-------------------------------