

AMENDMENT TO H.R. 3606
OFFERED BY MS. WATERS OF CALIFORNIA

Page 9, line 3, strike “paragraph (10) of this subsection and”.

Page 9, line 7, strike the period and insert the following: “, so long as such report is filed with the Commission by the later of the date of the filing of such registration statement or the date such report is first published or distributed. Such report shall be deemed a prospectus under paragraph (10).”.

Page 11, line 10, after the first period insert the following: “Any written communication (as such term is defined in section 203.405 of title 17, Code of Federal Regulations) provided to potential investors in accordance with this subsection shall be filed with the Commission by the later of the date of the filing of such registration statement or the date the written communication is first engaged in. Such written communication shall be deemed a prospectus under section 2(a)(10).”.

Page 11, strike line 11 and all that follows through page 12, line 4.

