

# Table of Contents

|                                                                                                      |    |
|------------------------------------------------------------------------------------------------------|----|
| U.S. Organic Sector: Marketplace Characteristics .....                                               | 1  |
| U.S. Organic Sector: Production Characteristics .....                                                | 3  |
| U.S. Organic Sector: Consumption Characteristics .....                                               | 6  |
| The Marketing Chain: From Farm to Market .....                                                       | 9  |
| Organic Fresh Fruits and Vegetables .....                                                            | 10 |
| Organic Grains, Oilseeds, and Legumes .....                                                          | 12 |
| Processed Organic Foods .....                                                                        | 14 |
| Organic Dairy Products .....                                                                         | 16 |
| Organic, Meat, Poultry, and Eggs .....                                                               | 18 |
| Organic Fibers .....                                                                                 | 20 |
| Organic Herbs and Flowers .....                                                                      | 21 |
| Appendix: USDA Research, Program, and Regulatory Activities<br>on Organic Agriculture .....          | 22 |
| USDA's Agricultural Marketing Service and Organic Agriculture .....                                  | 22 |
| USDA's Alternative Farming Systems Information Center .....                                          | 22 |
| USDA's Agricultural Research Service and Organic Agriculture .....                                   | 23 |
| USDA's Cooperative State Research, Education, and Extension Service<br>and Organic Agriculture ..... | 24 |
| USDA's Economic Research Service and Organic Agriculture .....                                       | 26 |
| USDA's Foreign Agricultural Service and Organic Agriculture .....                                    | 27 |
| USDA's National Agricultural Statistics Service and Organic Agriculture .....                        | 27 |
| USDA's Natural Resources Conservation Service and Organic Agriculture .....                          | 28 |
| USDA's Risk Management Agency and Organic Agriculture .....                                          | 29 |
| USDA Publications Related to Organic Agriculture .....                                               | 30 |
| References .....                                                                                     | 36 |