

OE ENERGY MARKET SNAPSHOT

Western States Version – September 2012 Data

Office of Enforcement
Federal Energy Regulatory Commission
October 2012



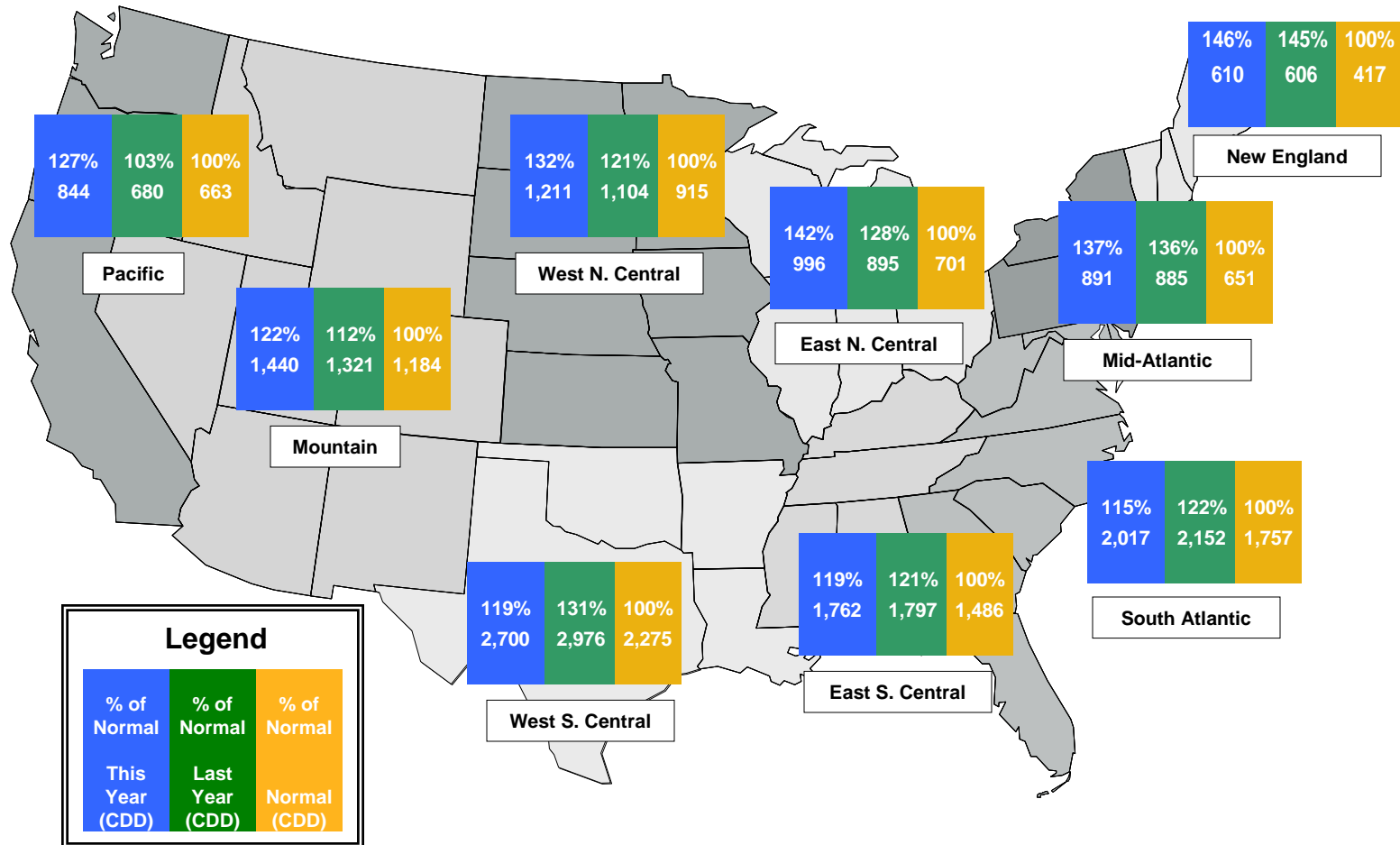
Infrastructure Report

September Infrastructure Report



Weather

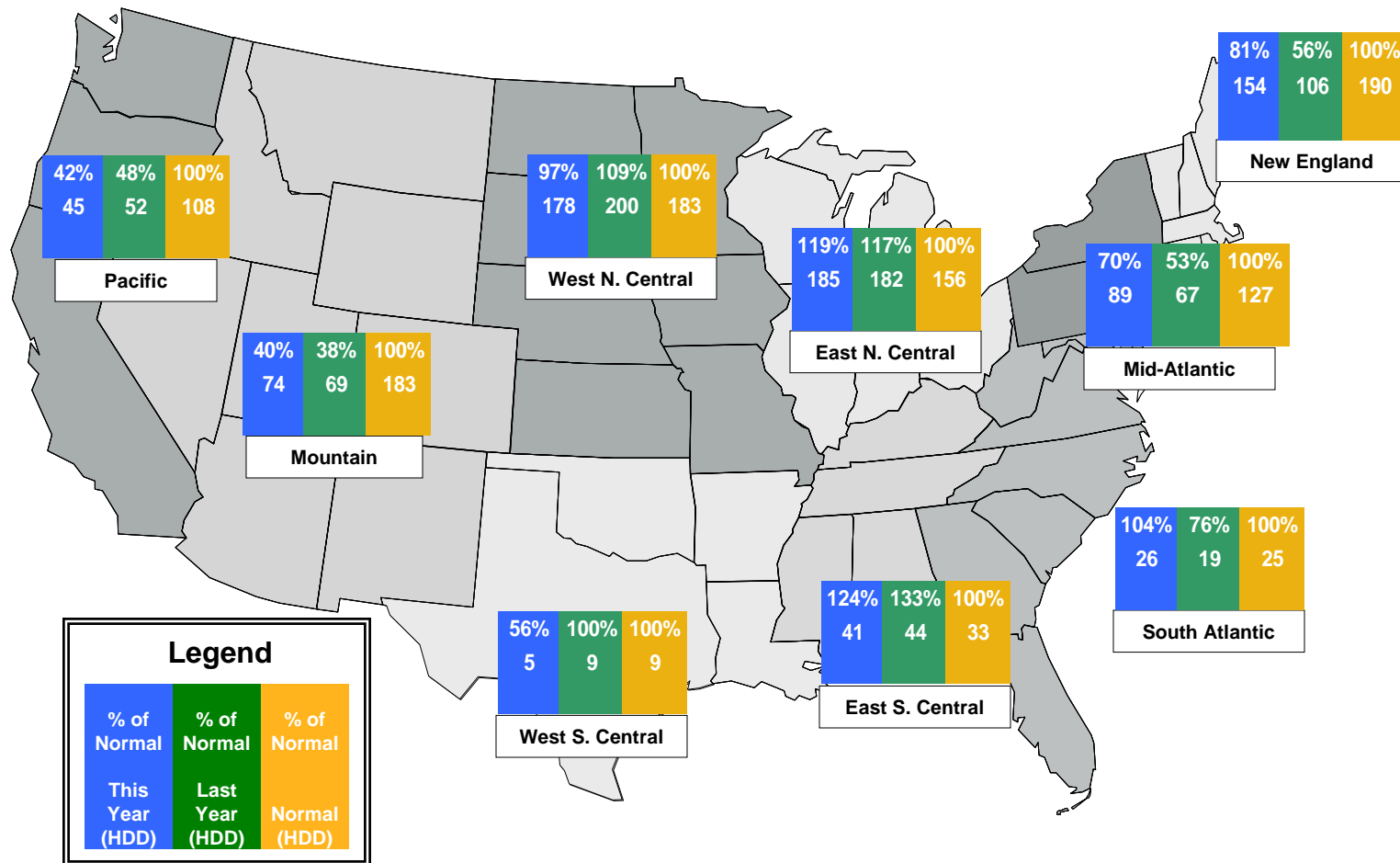
Regional Cooling Degree Days – January to September 2012



Source: Derived from NOAA data. Normal is based on a 30-year average of cooling degree day data.
 October 2012 Western Snapshot Report

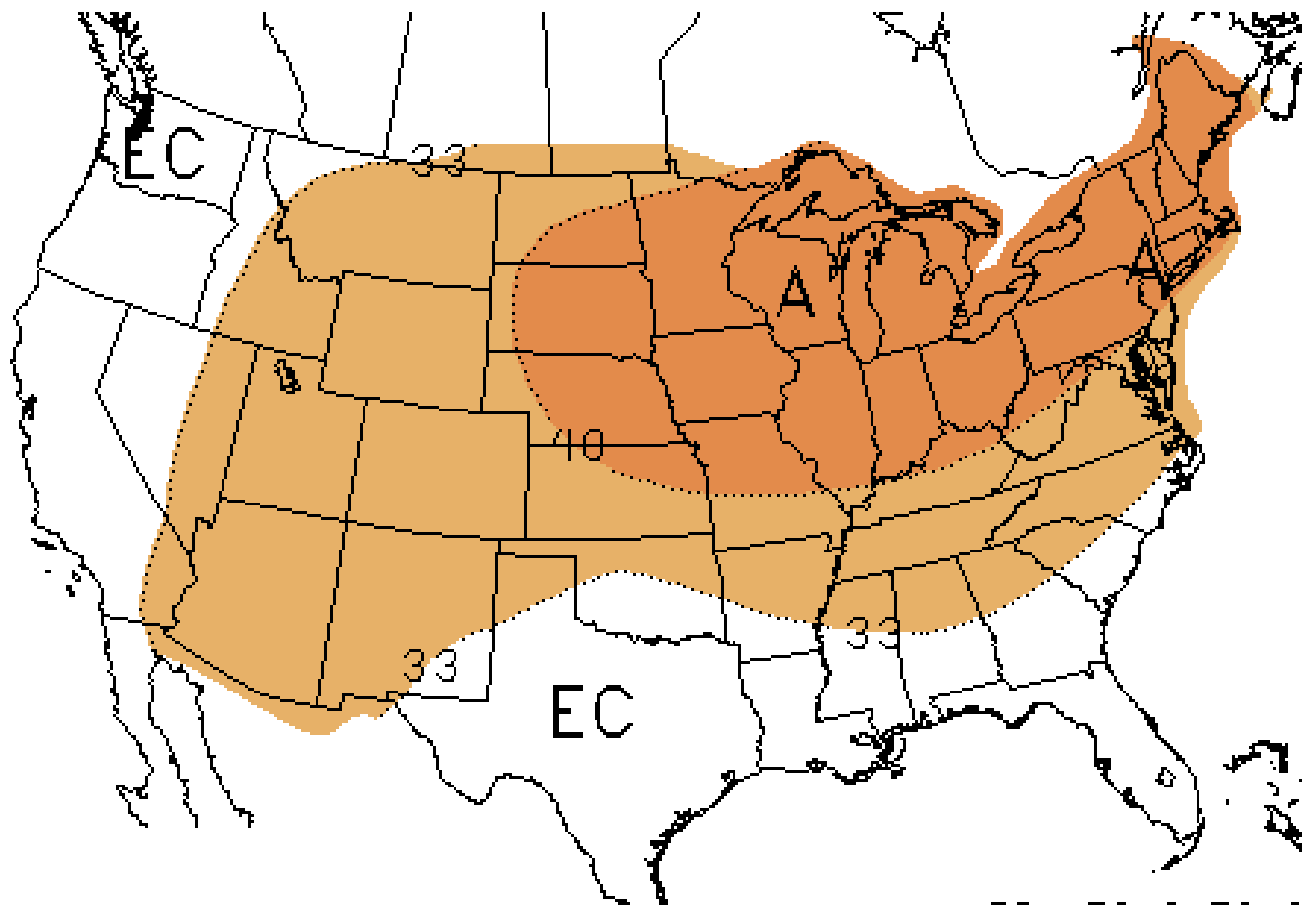
Updated: October 15, 2012

Regional Heating Degree Days – July 2012 to September 2012



Source: Derived from NOAA data. Normal is based on a 30-year average of heating degree day data.
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NOAA's 3 Month Temperature Forecast Made September 20, 2012, Valid for October 2012 – December 2012



Note: "A" areas are above normal, "B" areas are below normal and "EC" means equal chance. Normal is based on the last 30 years of data.
Source: Derived from NOAA data.

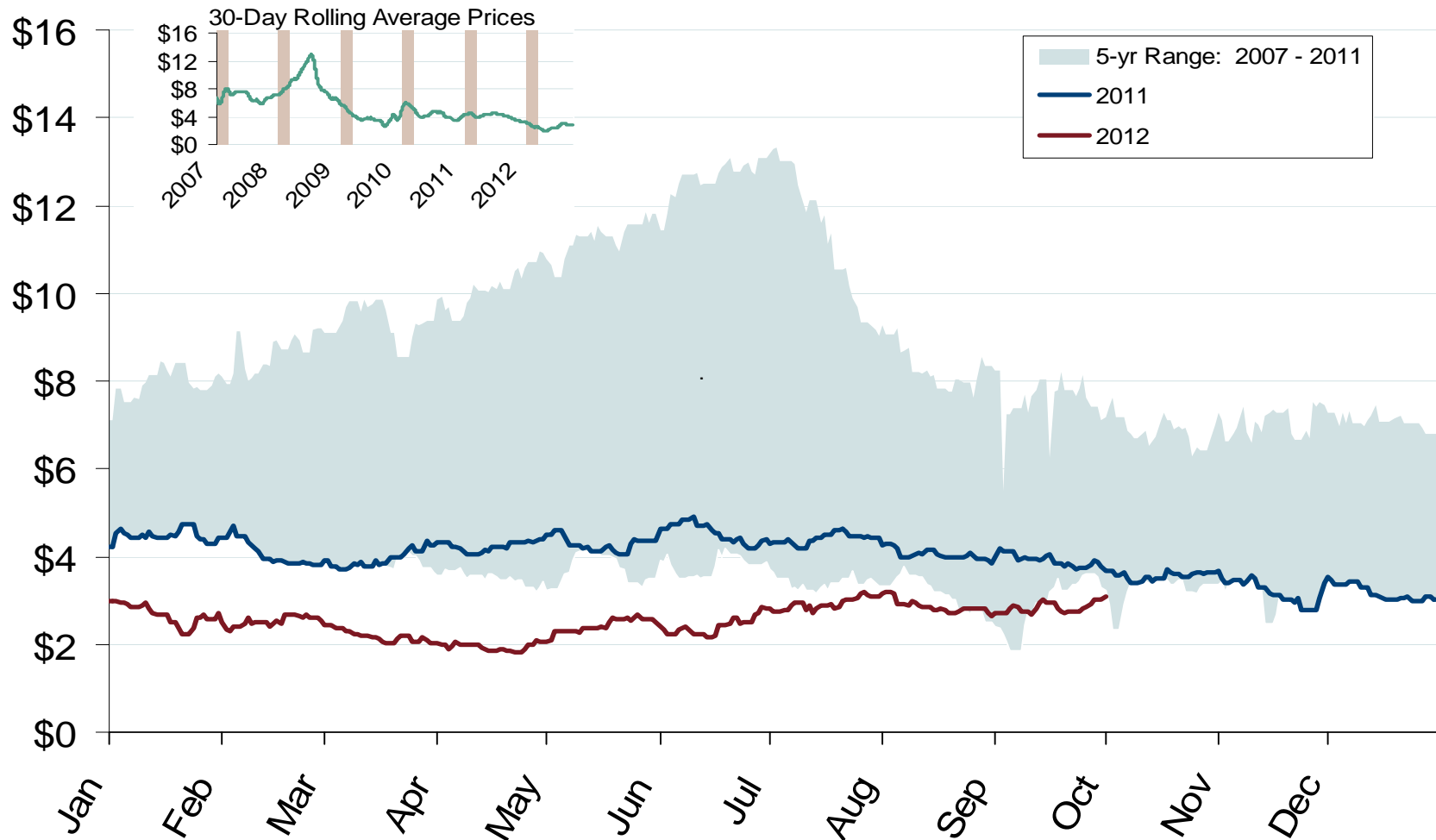
Updated: October 3, 2012



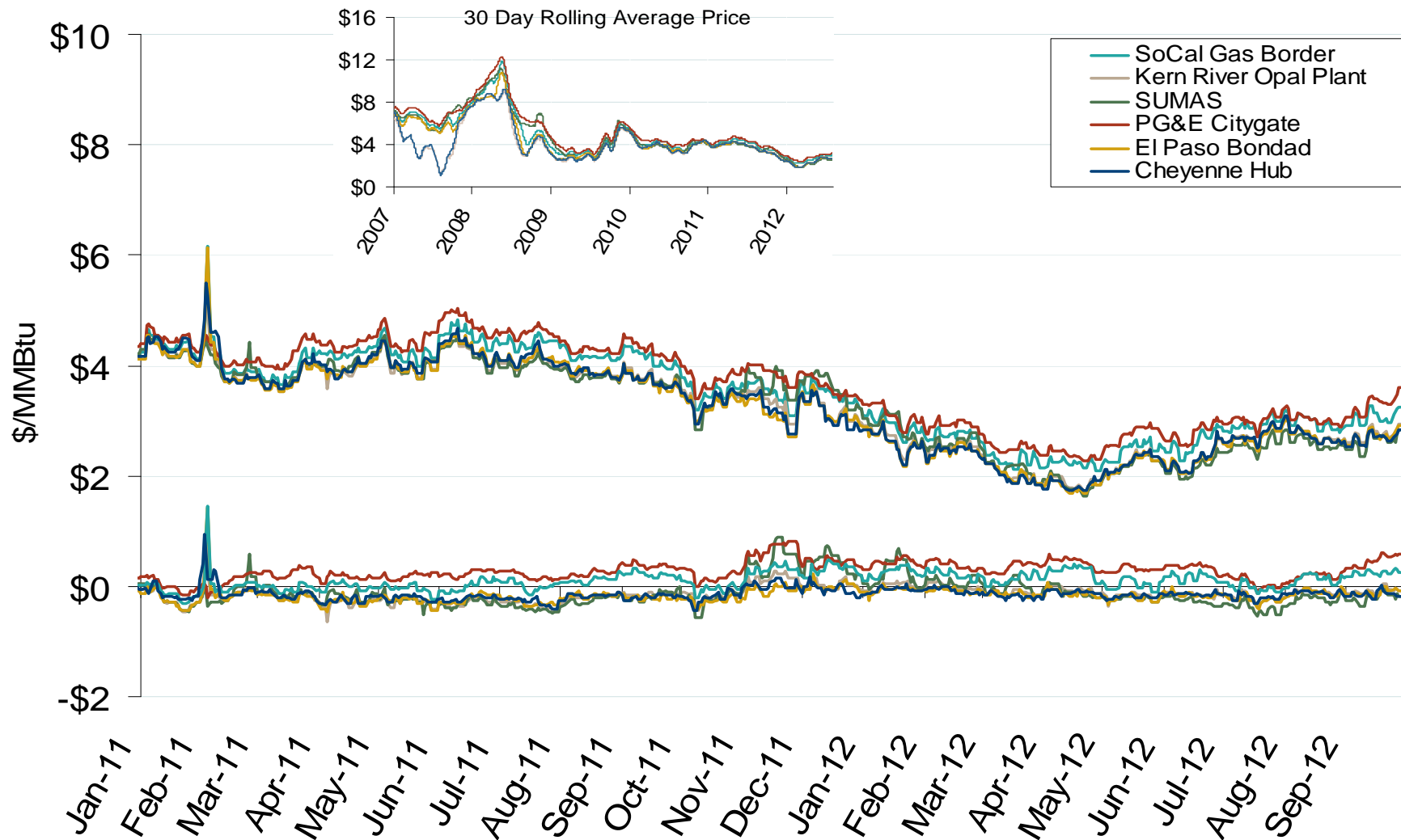
Natural Gas and Fuels Markets

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Henry Hub Natural Gas Daily Spot Prices

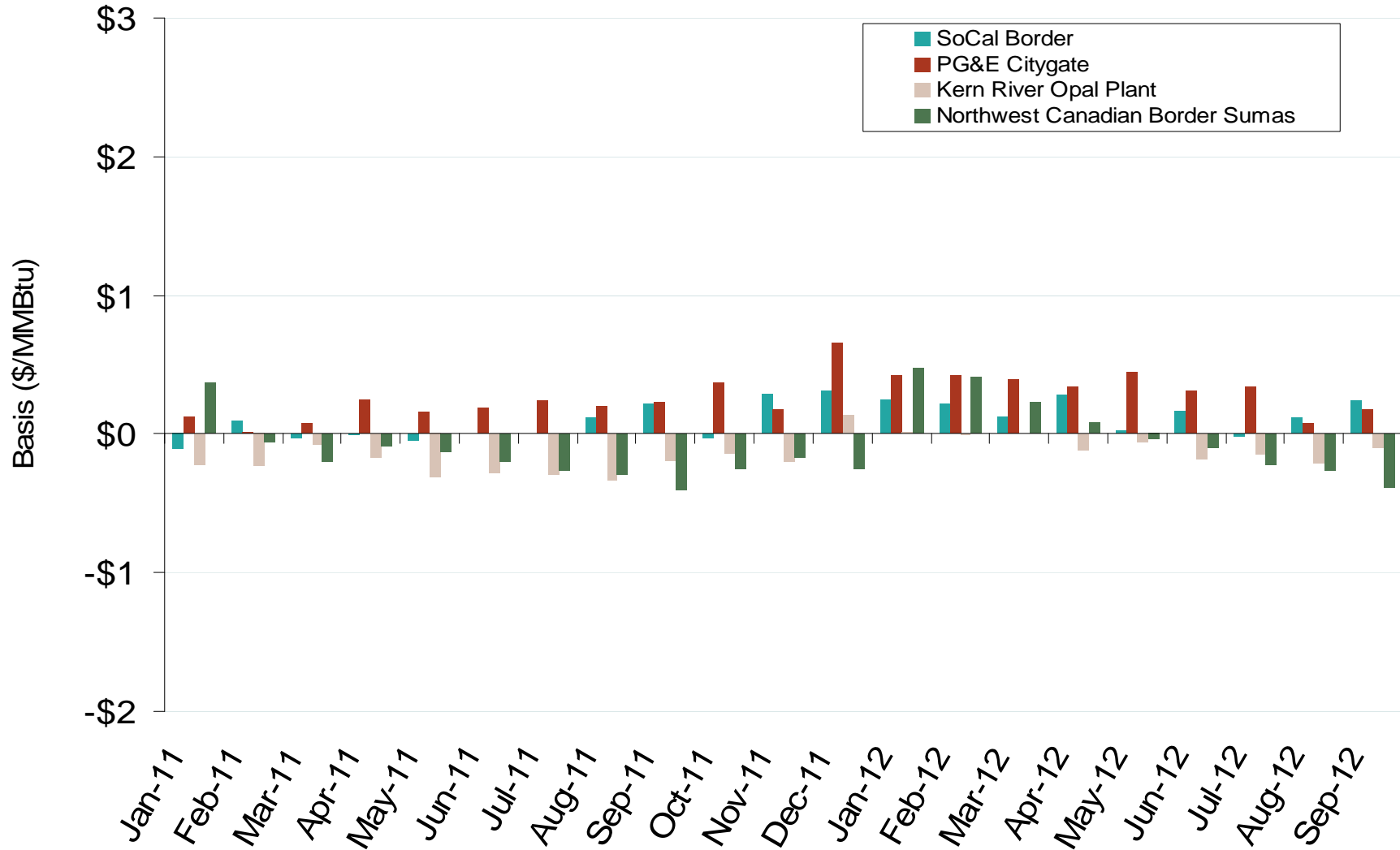


Western Day-Ahead Hub Spot Prices and Basis



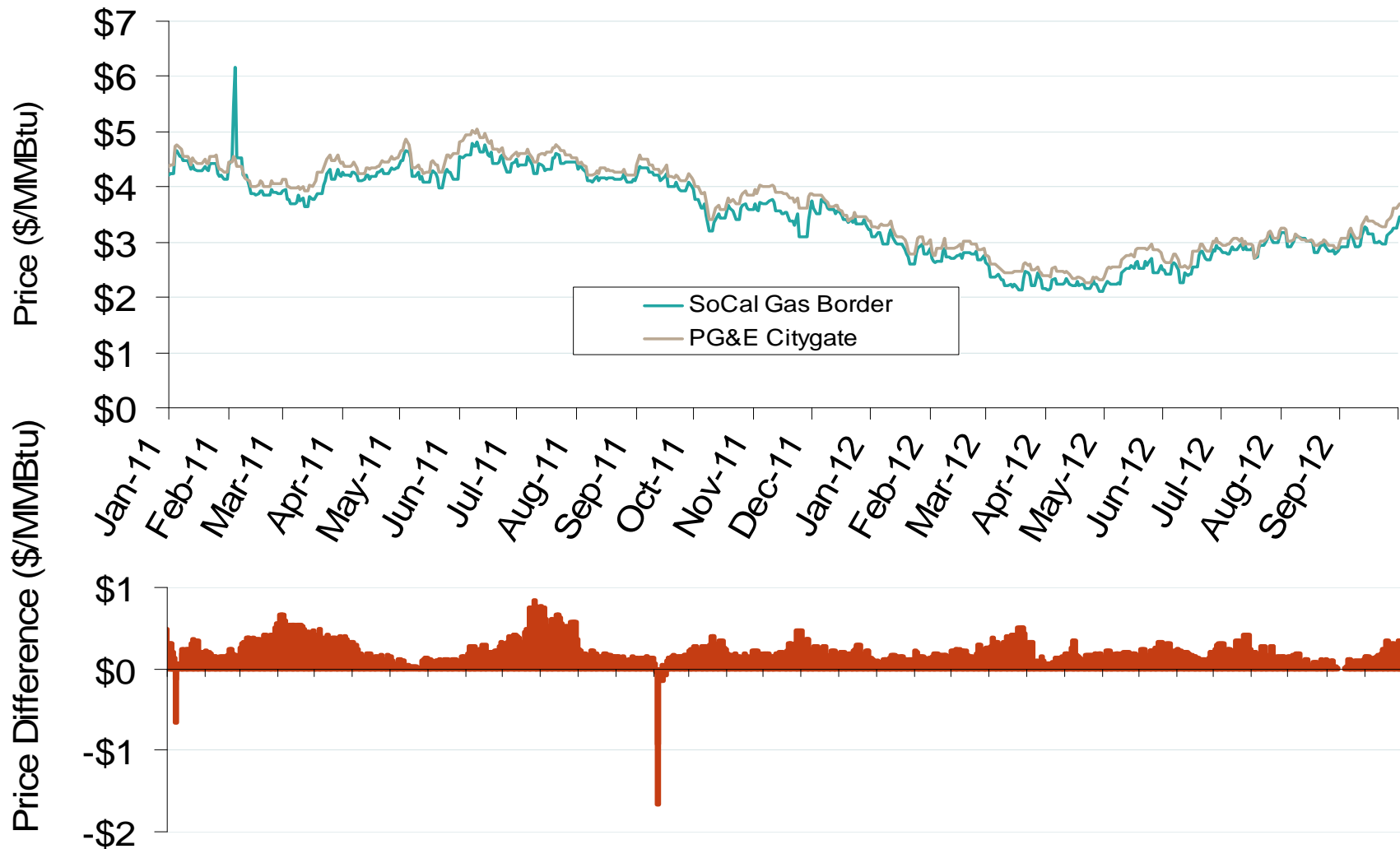
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Western Monthly Average Basis Value to Henry Hub

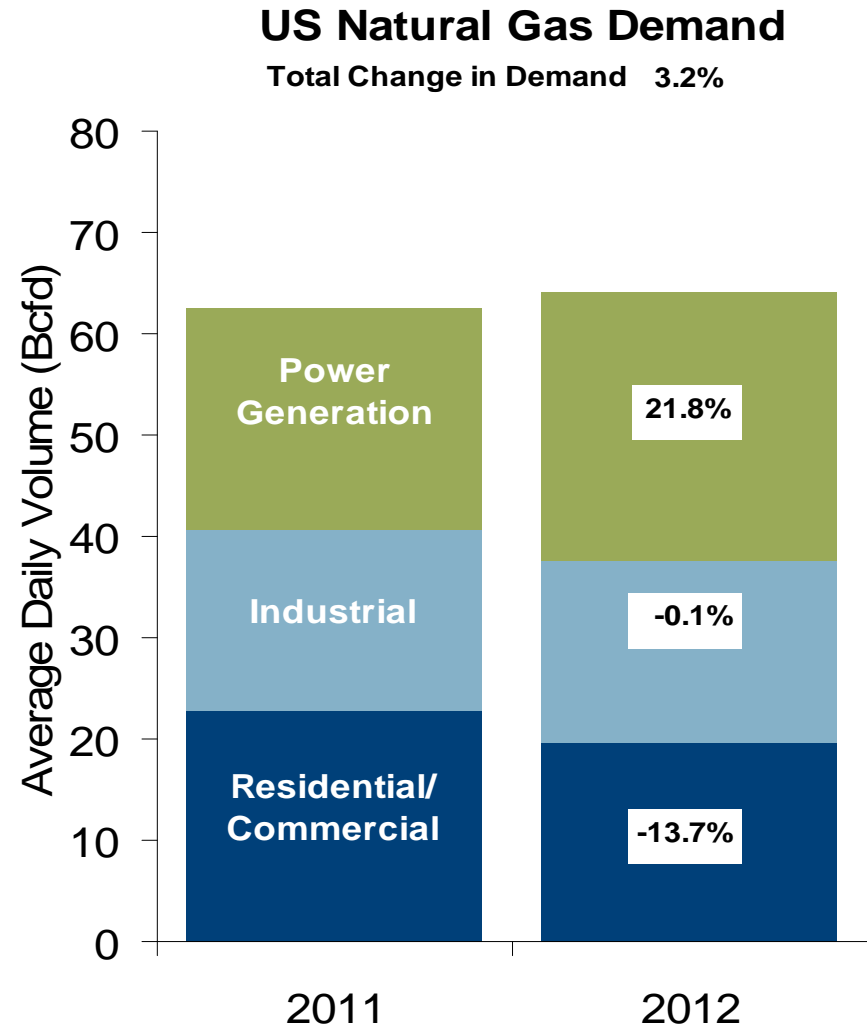
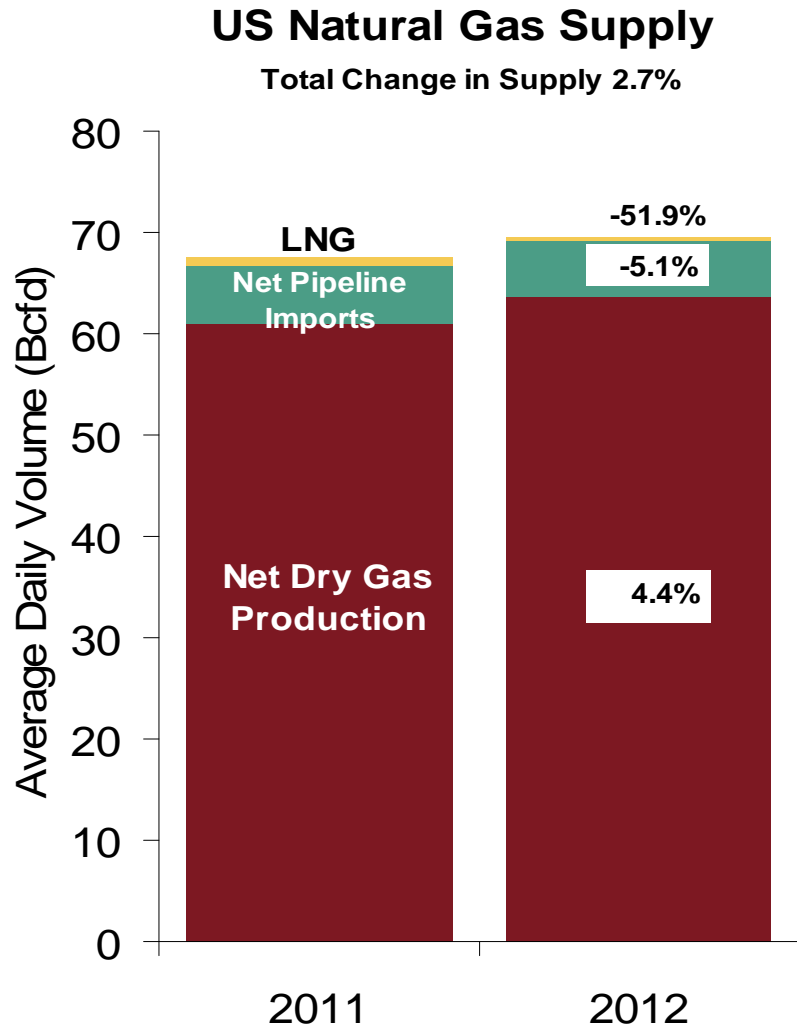


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Difference in Northern and Southern California Daily Spot Prices



U.S. NG Supply and Demand 2011 vs. 2012: January - September



Note: Balance includes all amounts not attributable to other categories.

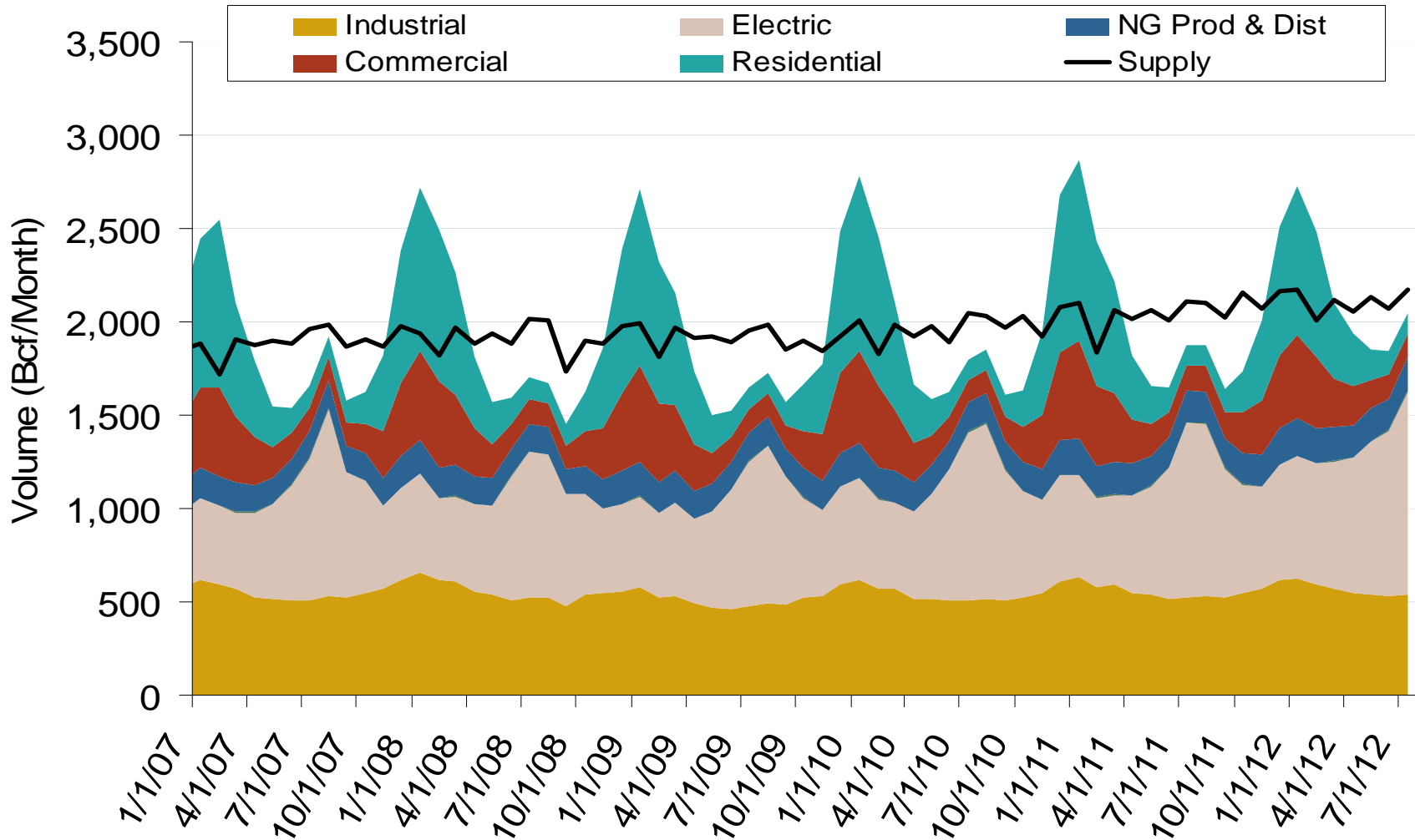
Source: Derived from *Bentek Energy* data

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Updated: October 15, 2012

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Annual U.S. Natural Gas Consumption by Sector



Notes: Supply includes lower 48 state production, net pipeline imports, and LNG imports

Source: Derived from EIA data

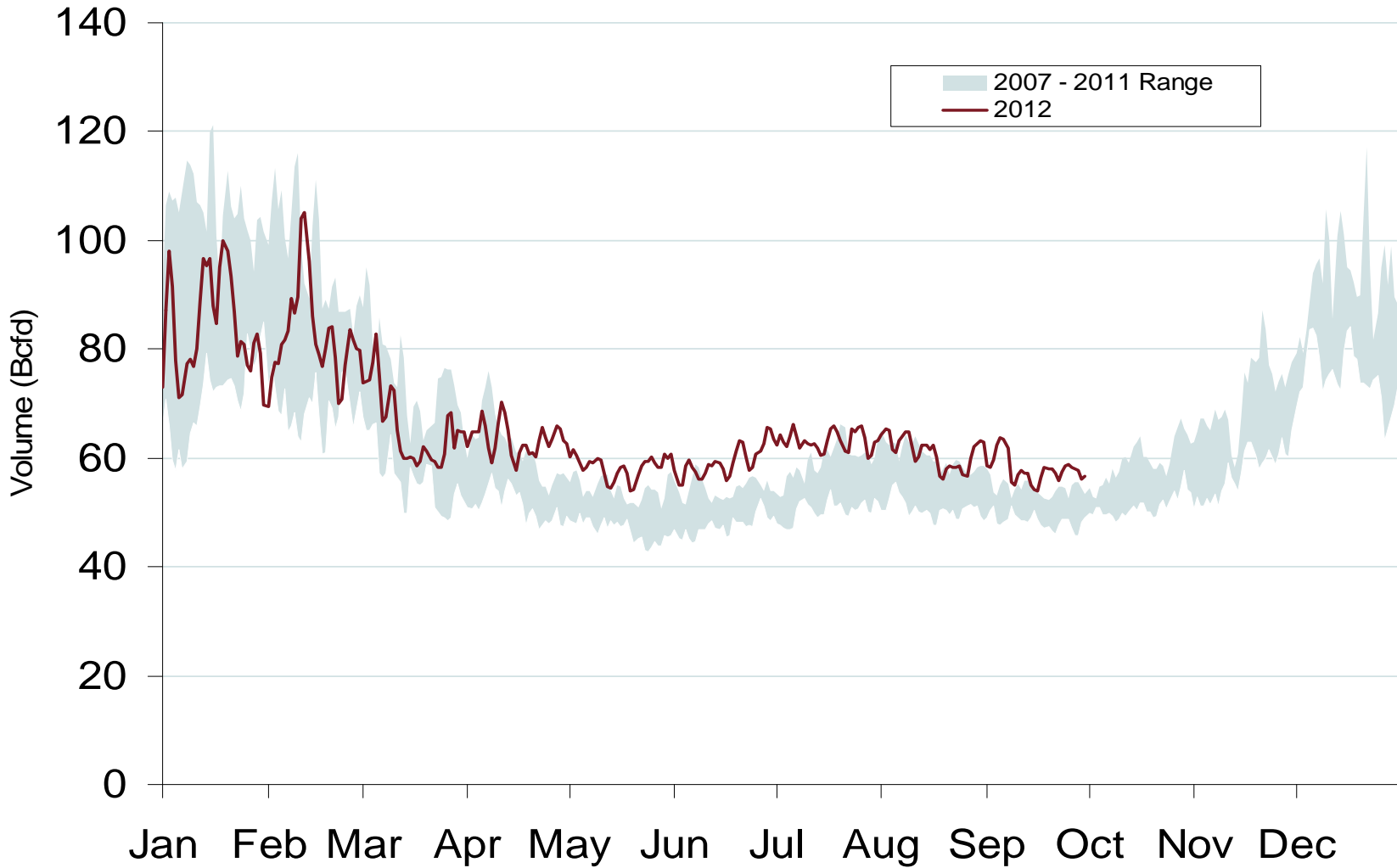
October 2012 Western Snapshot Report

Updated: October 03, 2012

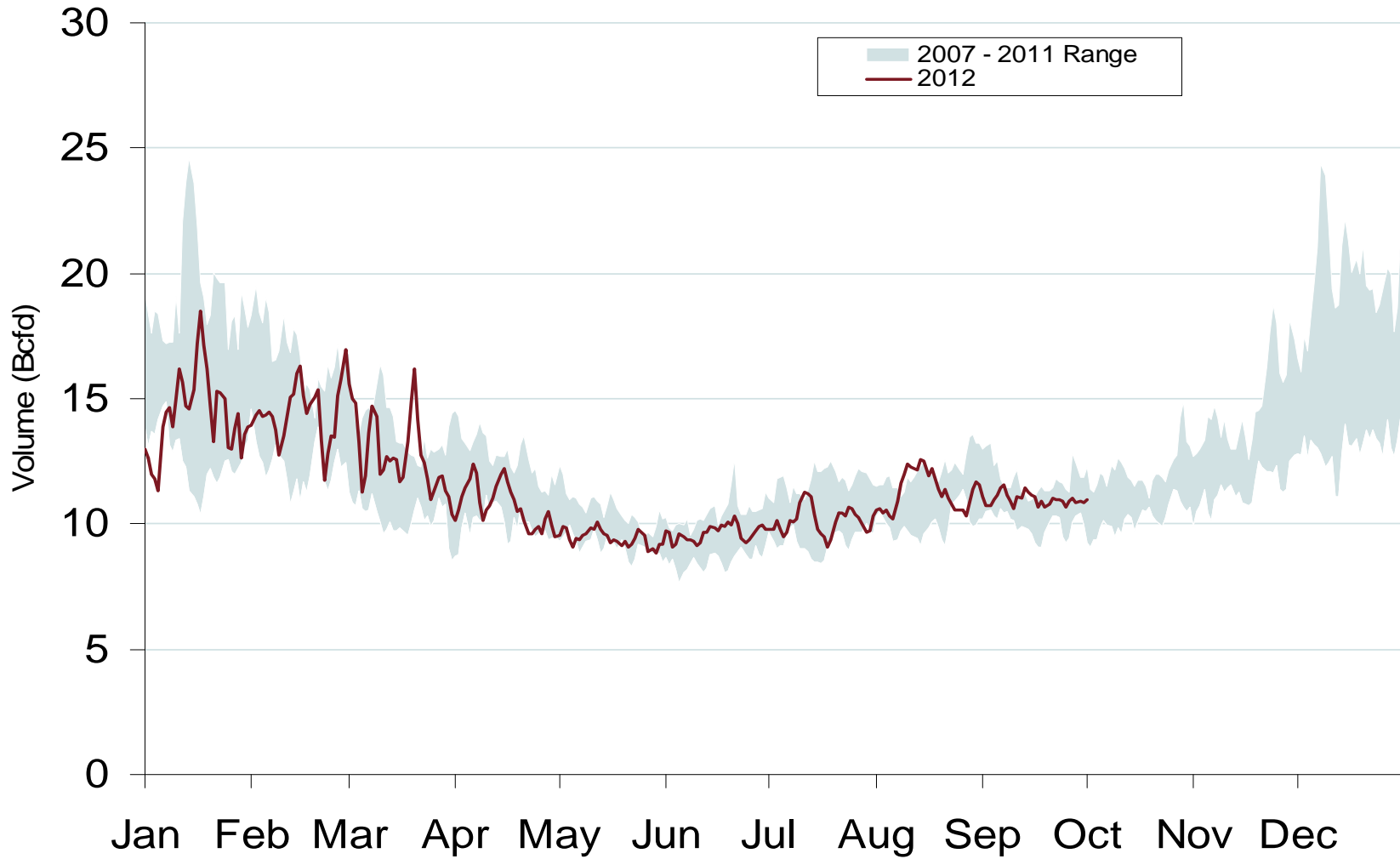
20013

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Total U.S. Natural Gas Demand All Sectors

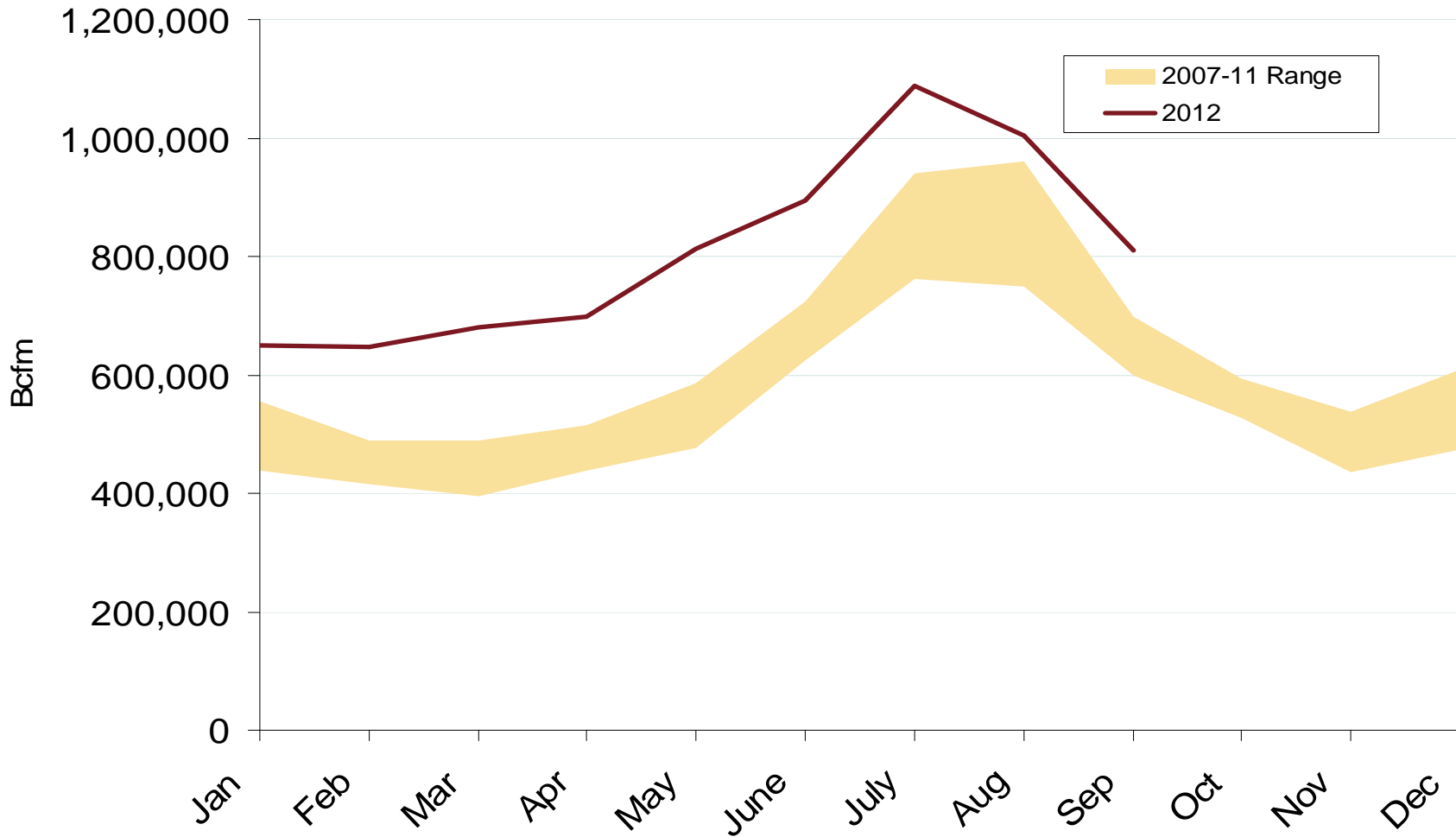


Daily Western Natural Gas Demand All Sectors



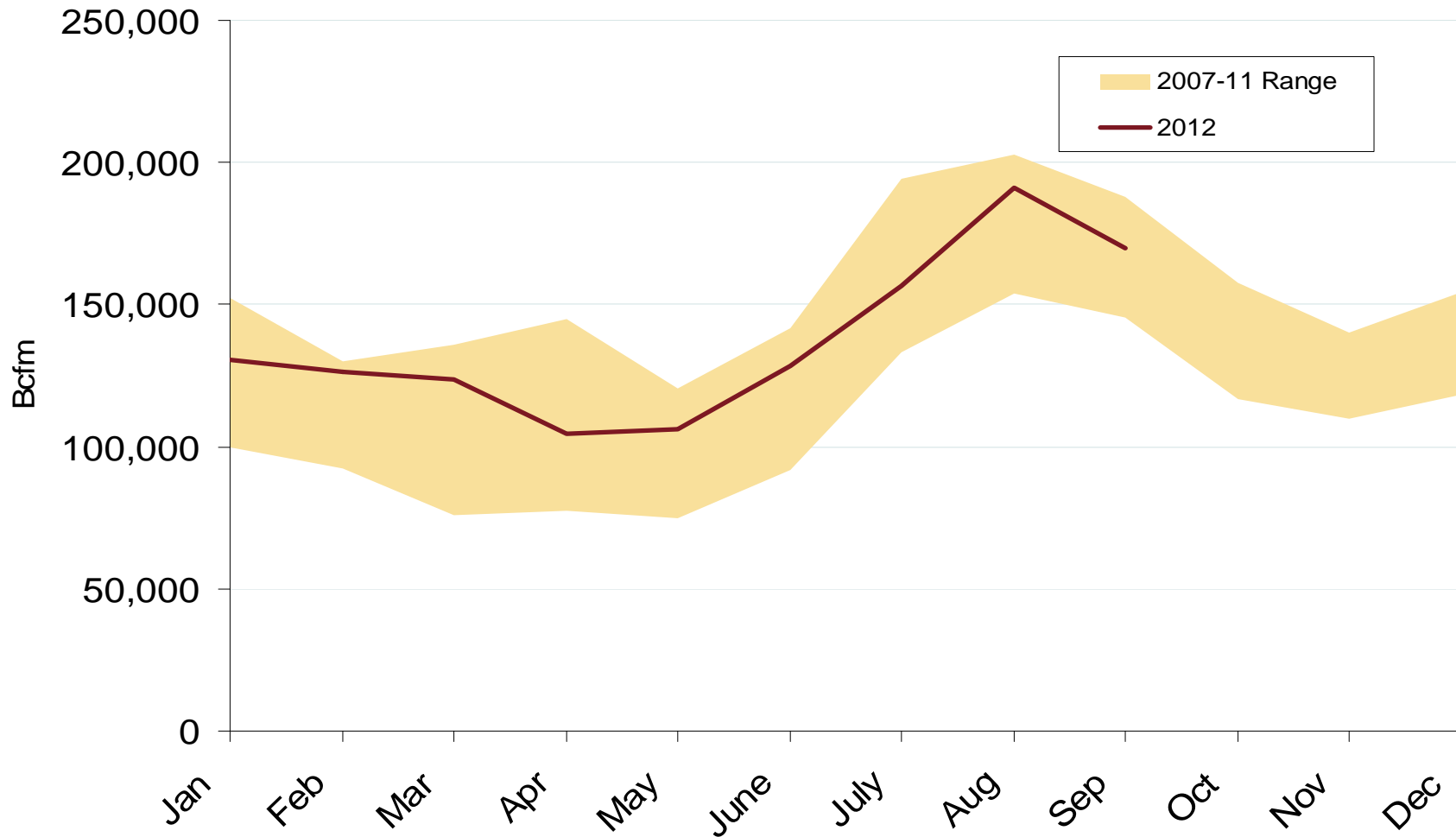
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U.S. Natural Gas Consumption for Power Generation



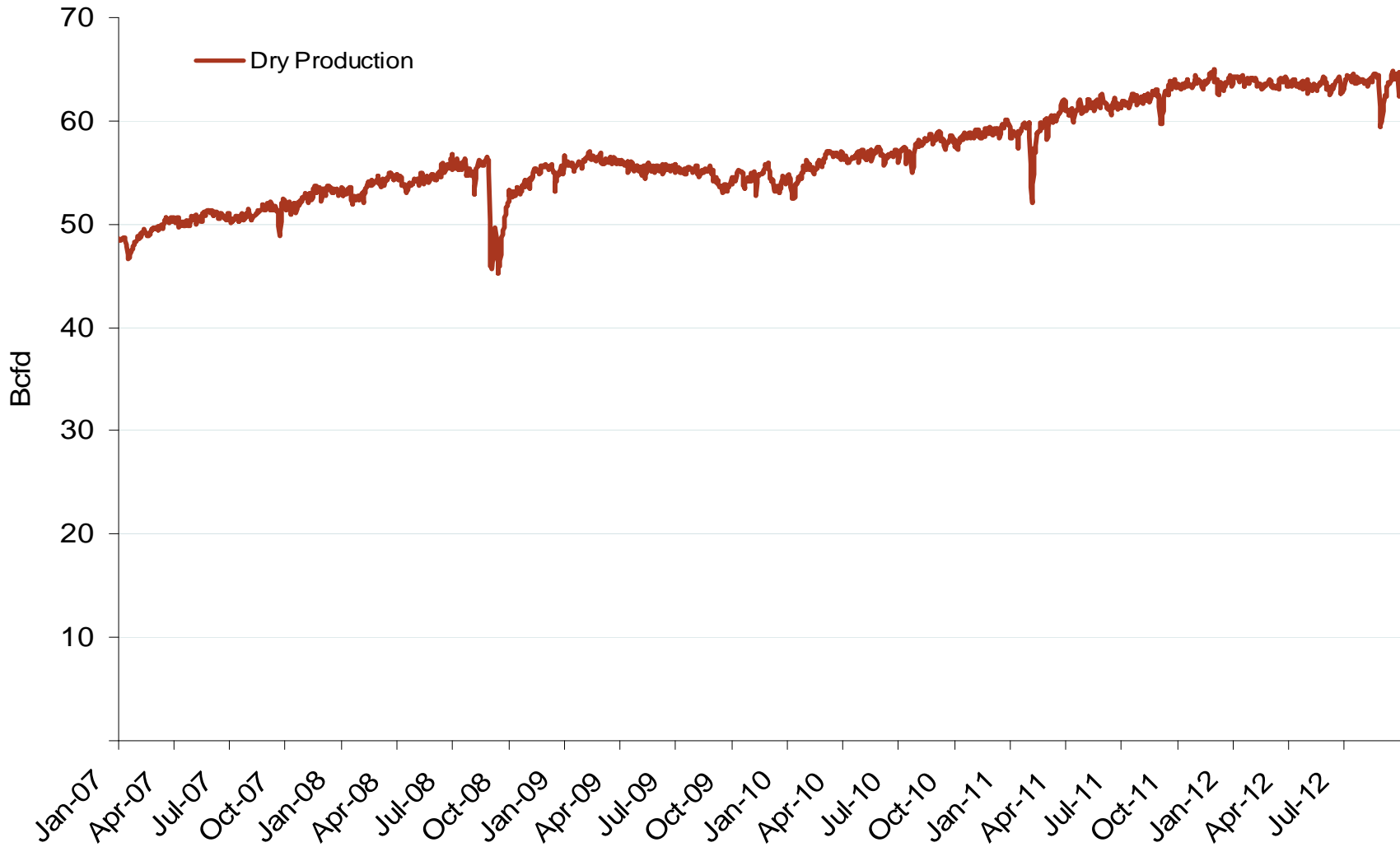
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Western Natural Gas Consumption for Power Generation



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Monthly U.S. Dry Gas Production – Lower 48 States



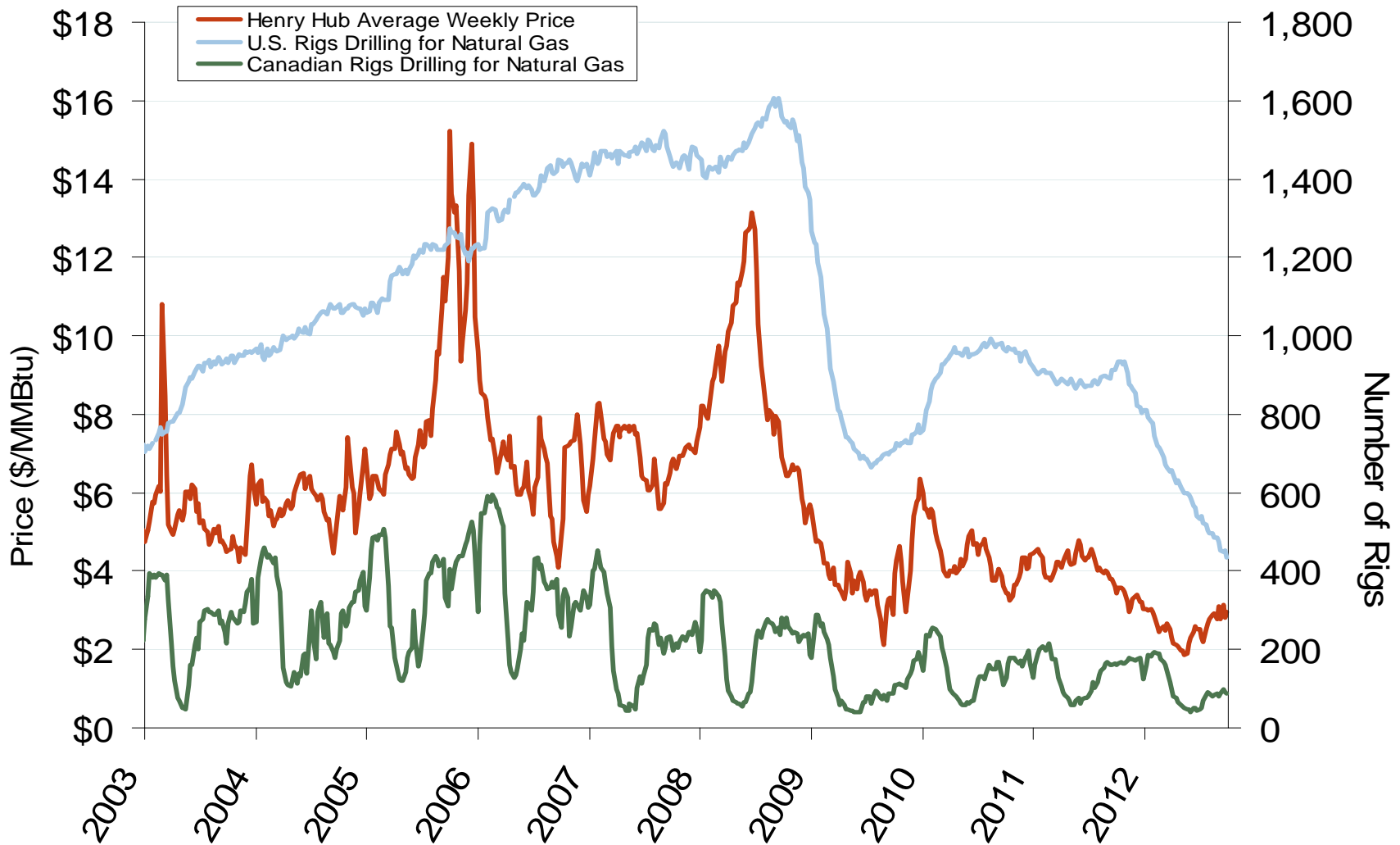
Note: Prior to July 2010, chart was derived from a combination of *EIA* and *Bentek Energy* data

Source: Derived from *Bentek Energy* data

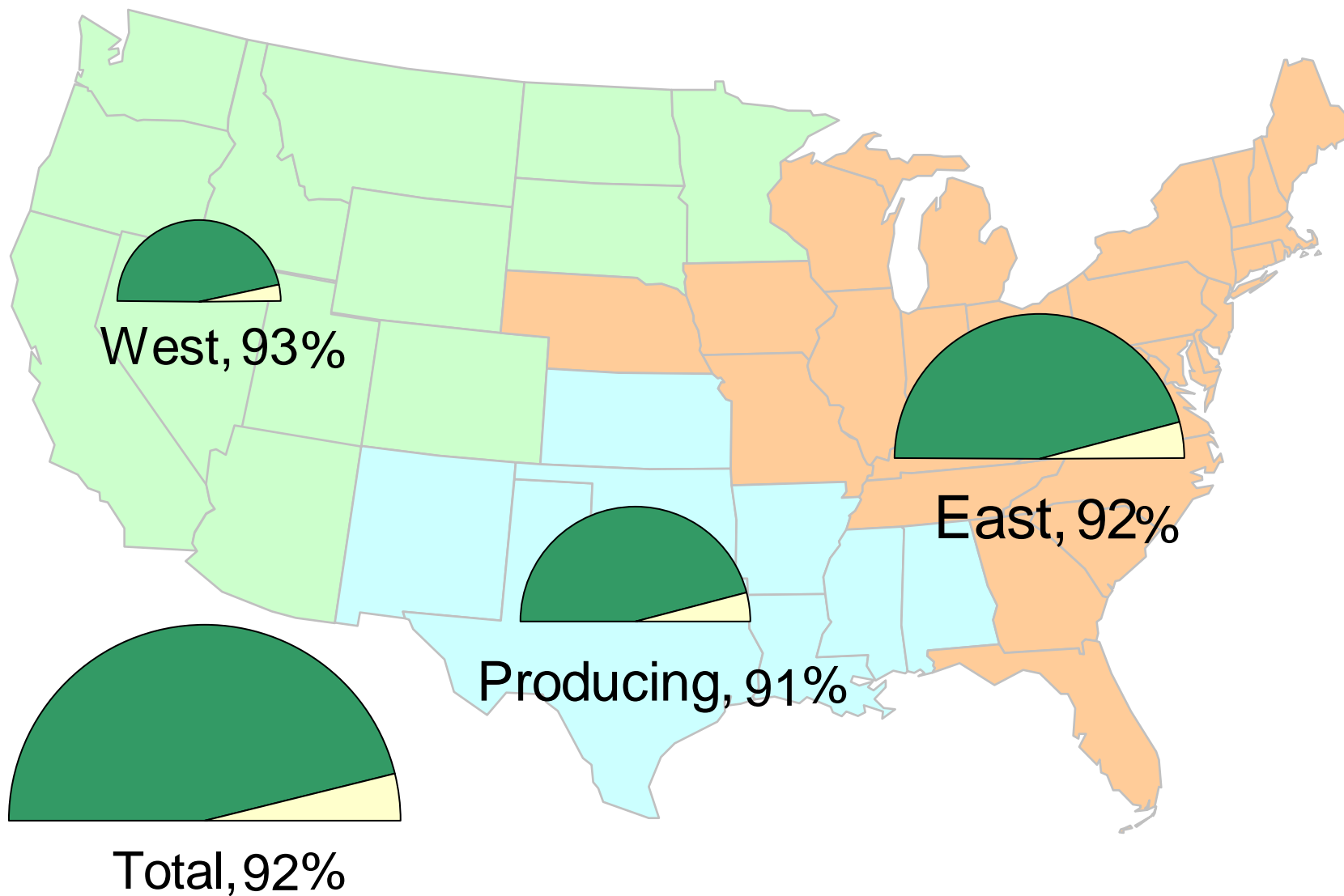
October 2012 Western Snapshot Report

Updated: October 02, 2012

U.S. and Canadian NG Drilling Rig Count and Daily Spot Prices



Natural Gas Storage Inventories – October 12, 2012

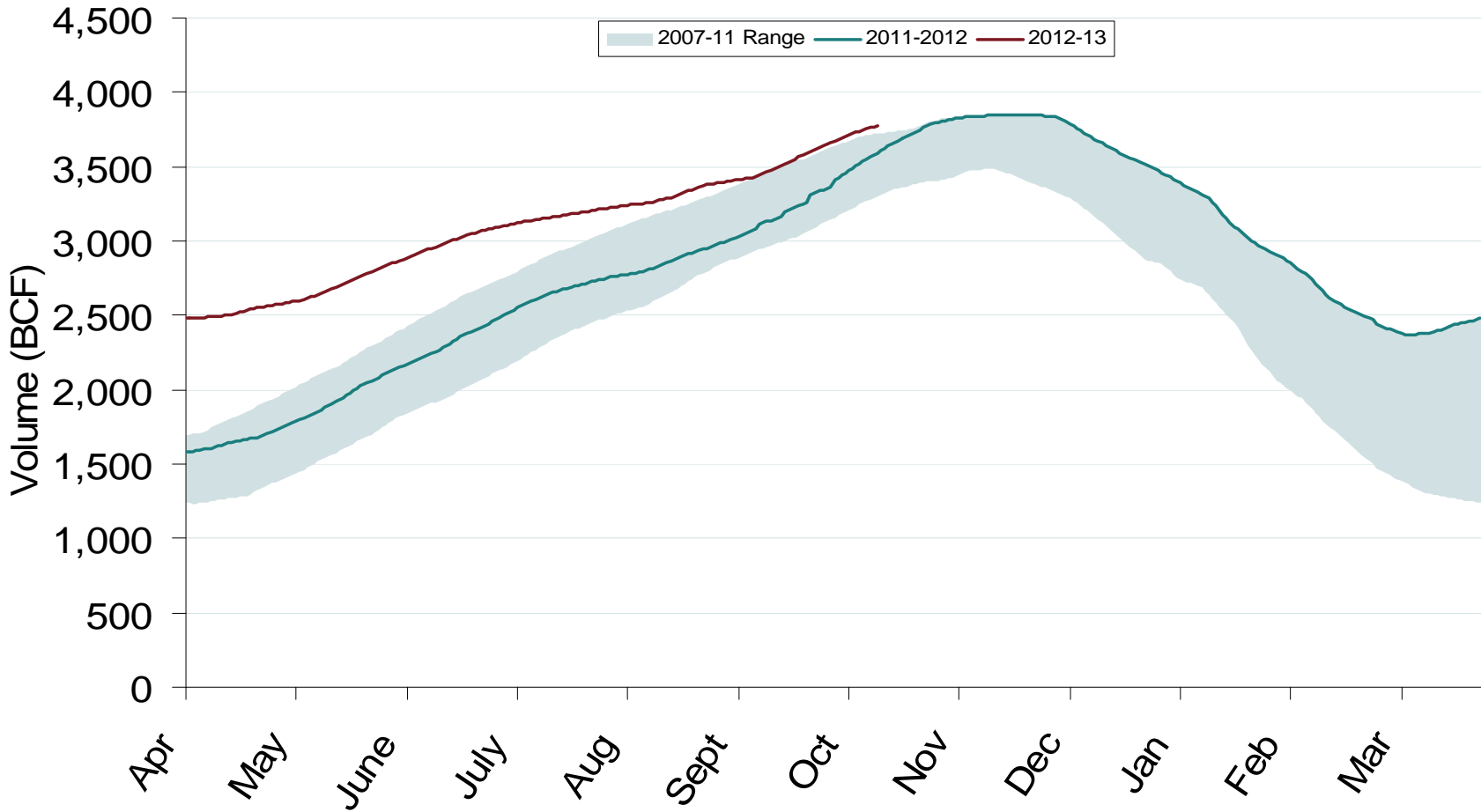


Source: Derived from *EIA Storage* and *Estimated Working Gas Capacity* data

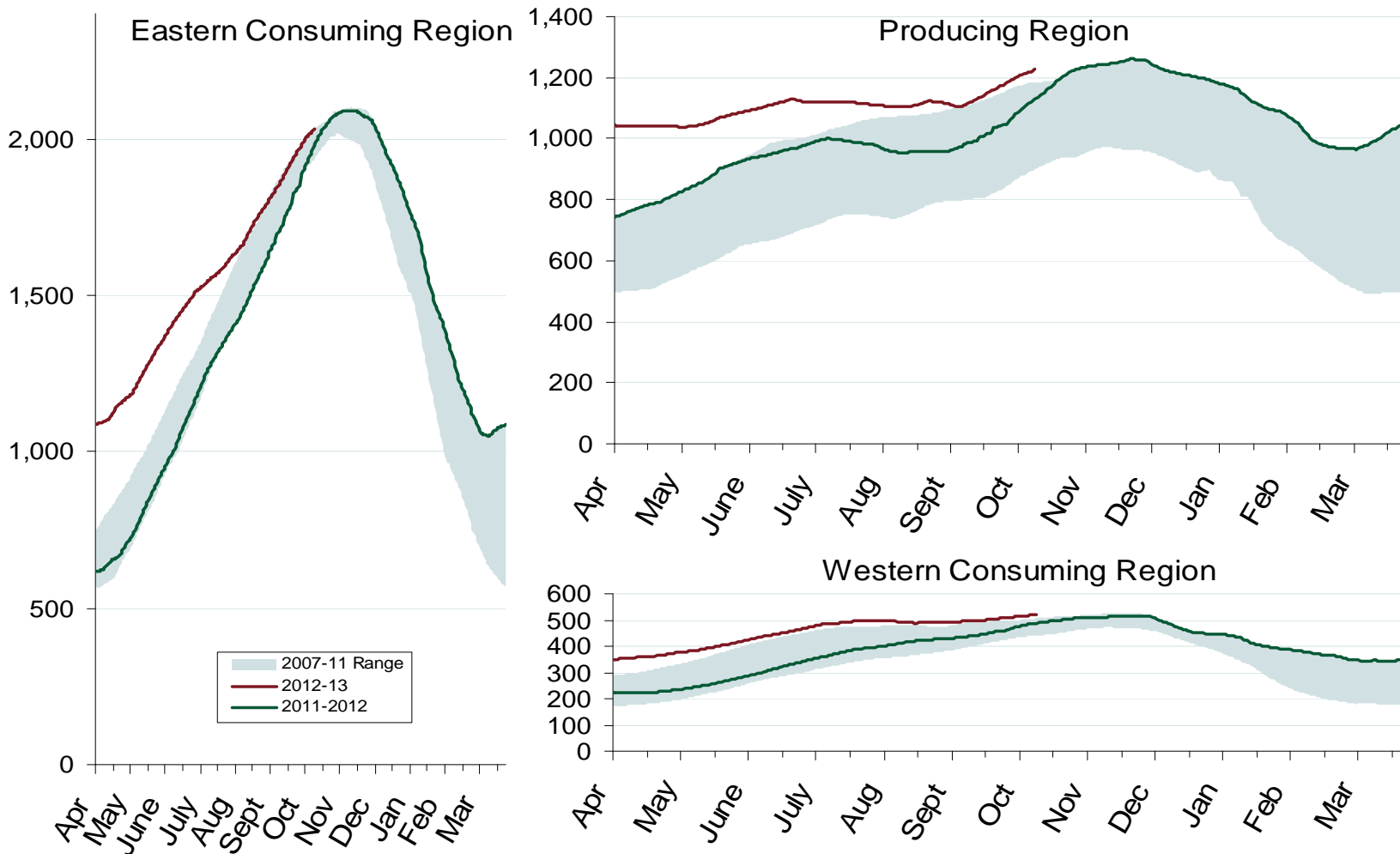
October 2012 Western Snapshot Report

Updated: October 3, 2012 20022

Total U.S. Working Gas in Storage



Regional Totals of Working Gas in Storage

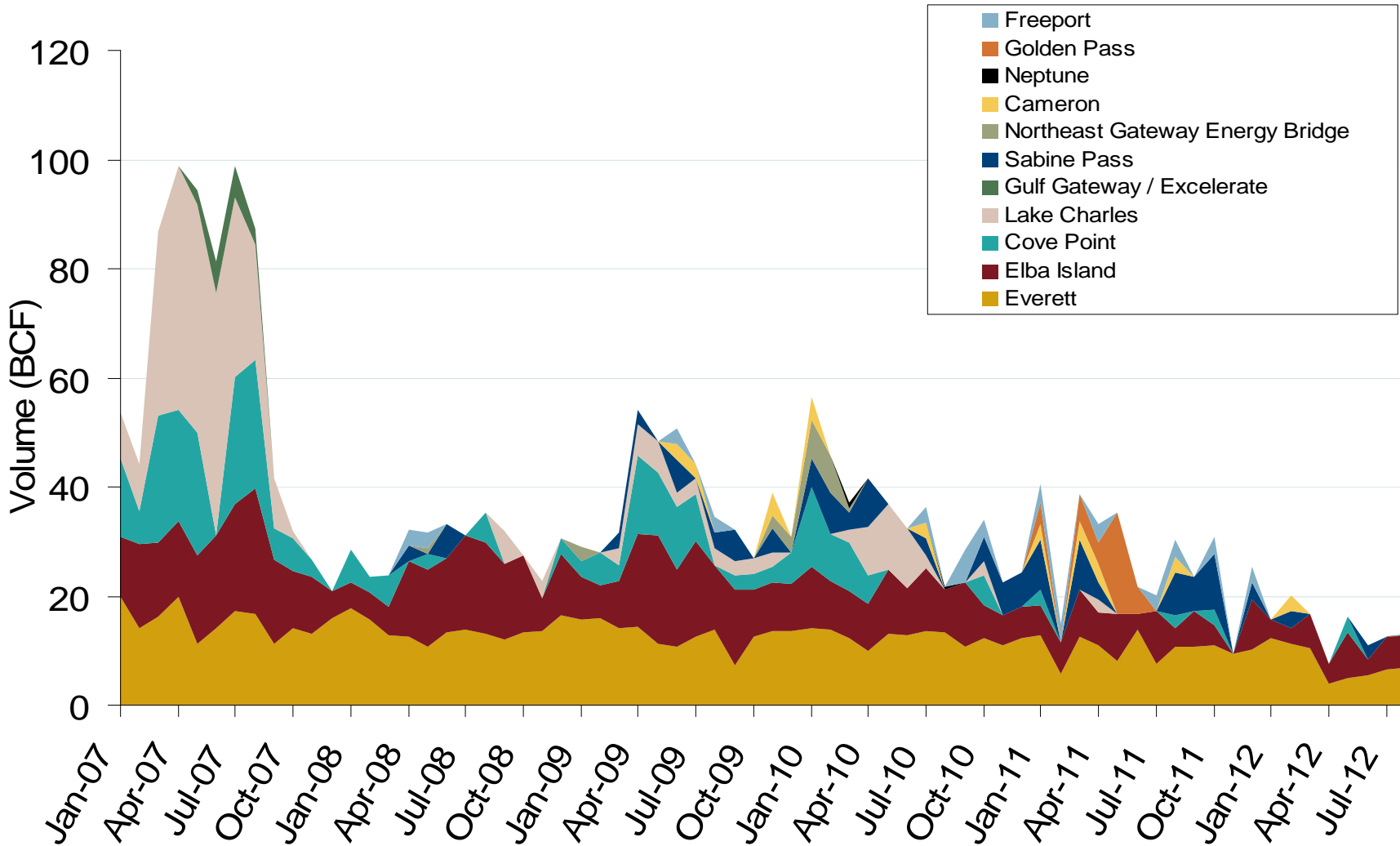


World LNG Estimated November 2012 Landed Prices



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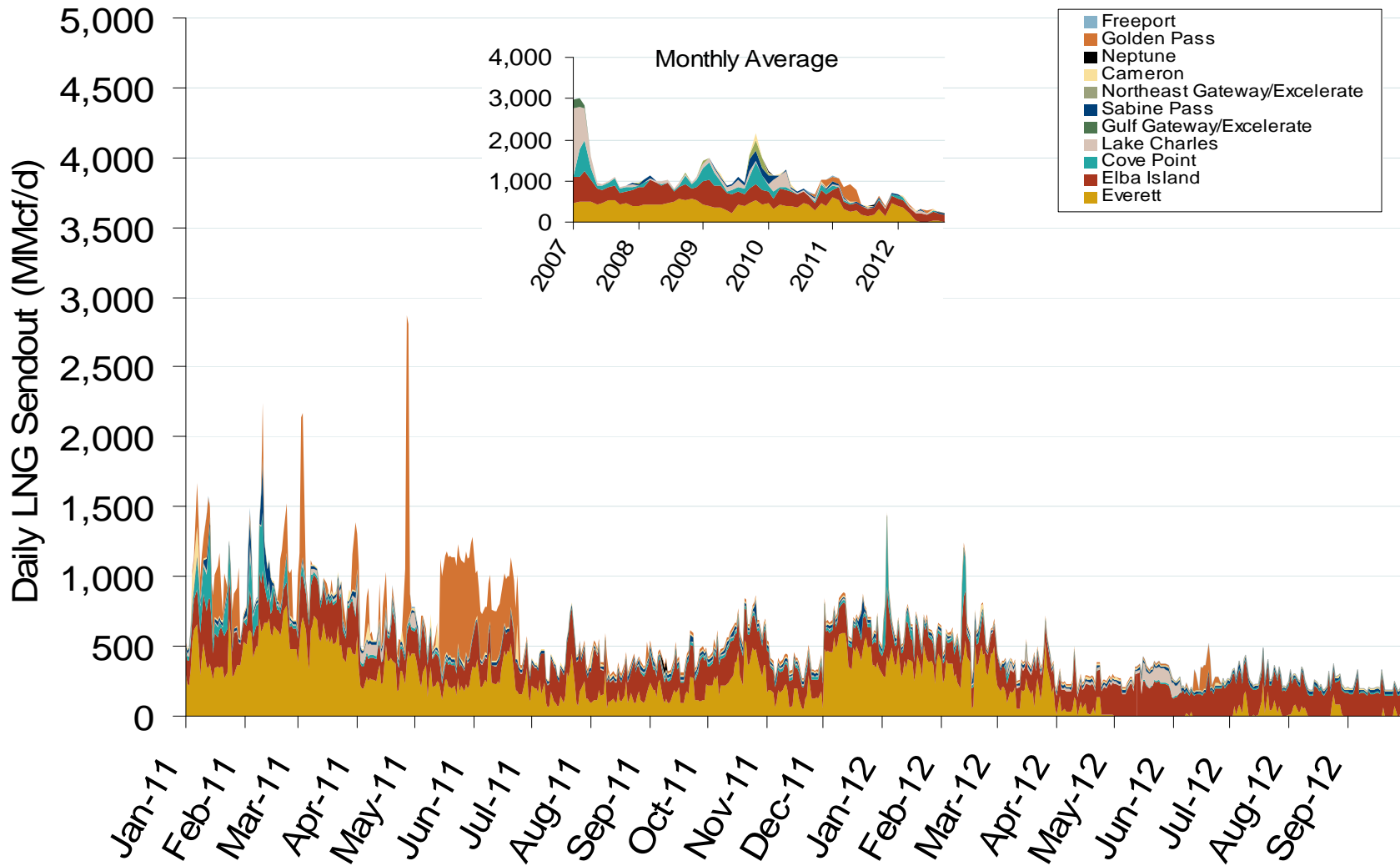
Monthly Gas Imports at Existing U.S. LNG Facilities



Source: Derived from DOE Office of Fossil Energy data
October 2012 Western Snapshot Report

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Daily Gas Sendout from Existing U.S. LNG Facilities

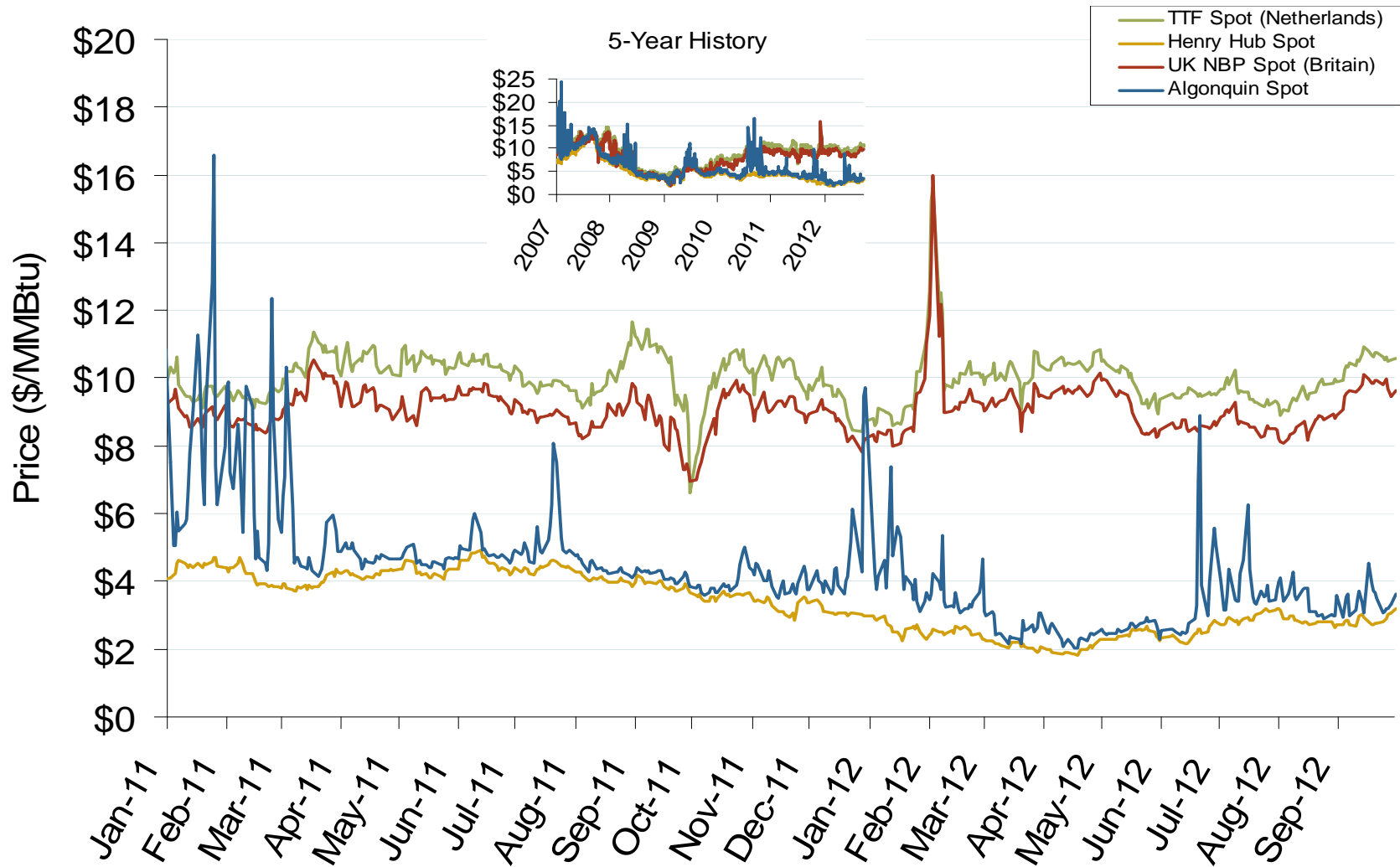


Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines and flows to the Mystic 8 and 9 power plants.

Source: Derived from *Bentek Energy* data
 October 2012 Western Snapshot Report

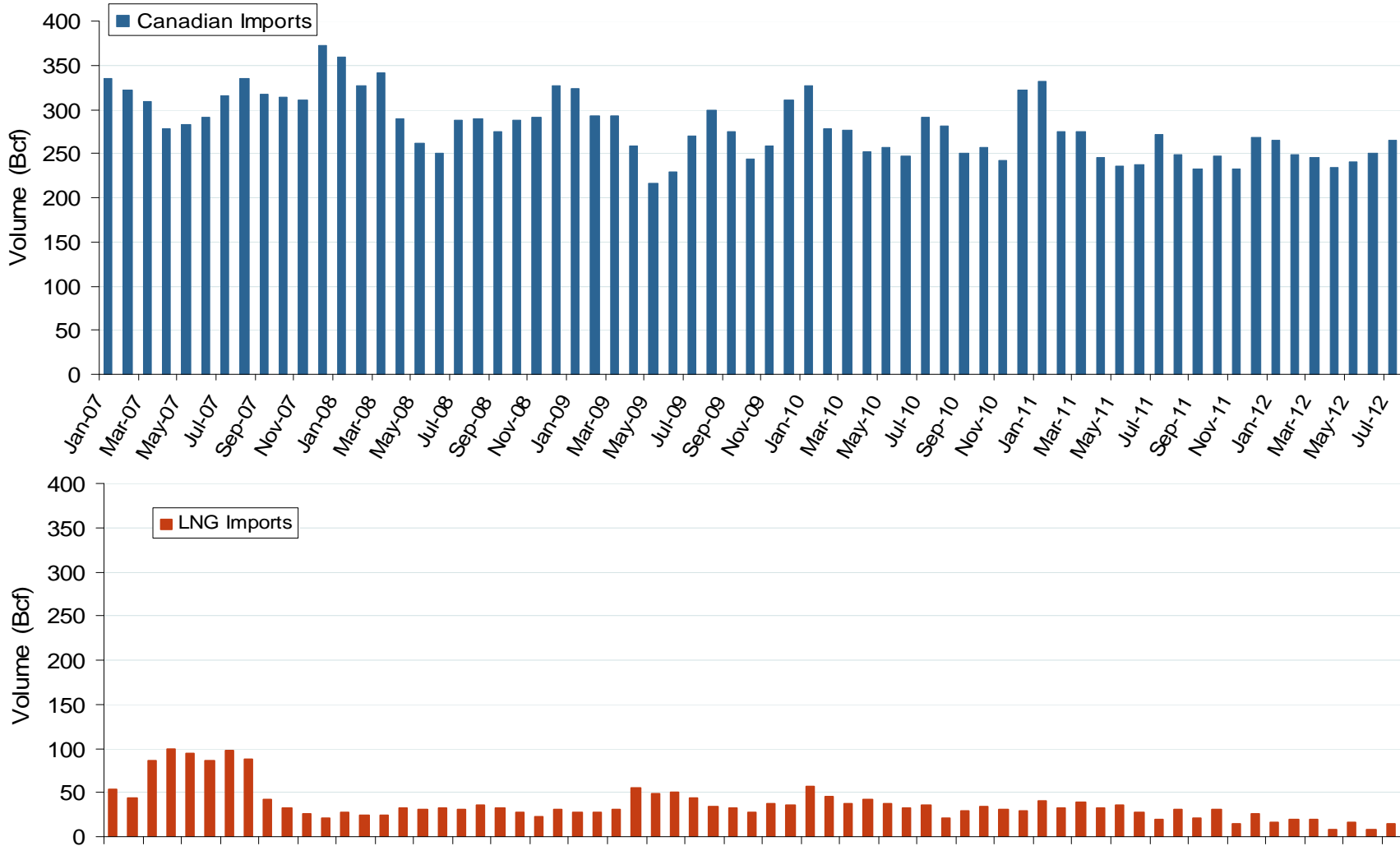
Updated: October 02, 2012

Atlantic Basin European and US Spot Natural Gas Prices

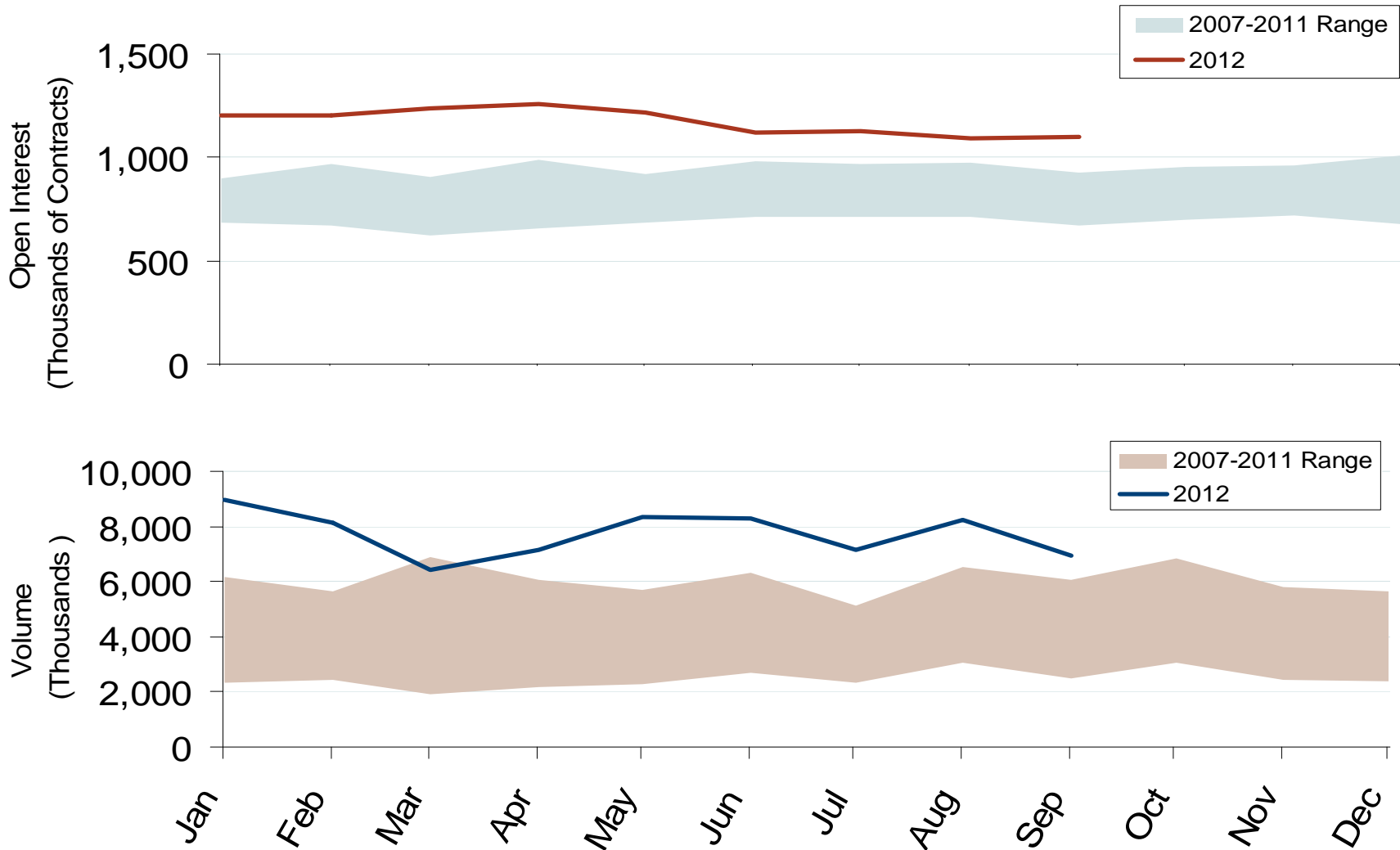


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Canadian and LNG Natural Gas Imports Into the U.S.

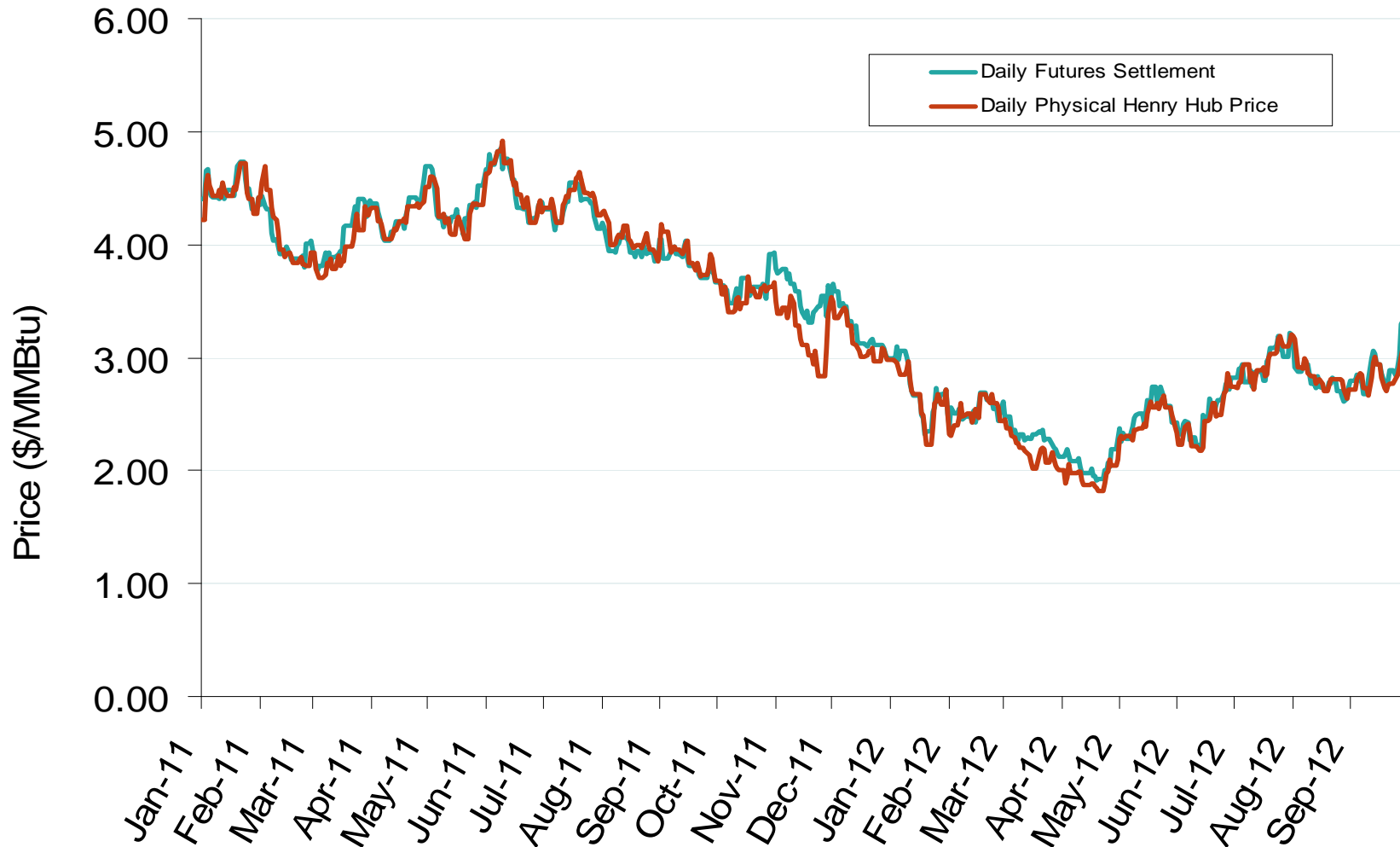


Nymex NG Futures Month-End Open Interest and Monthly Volume



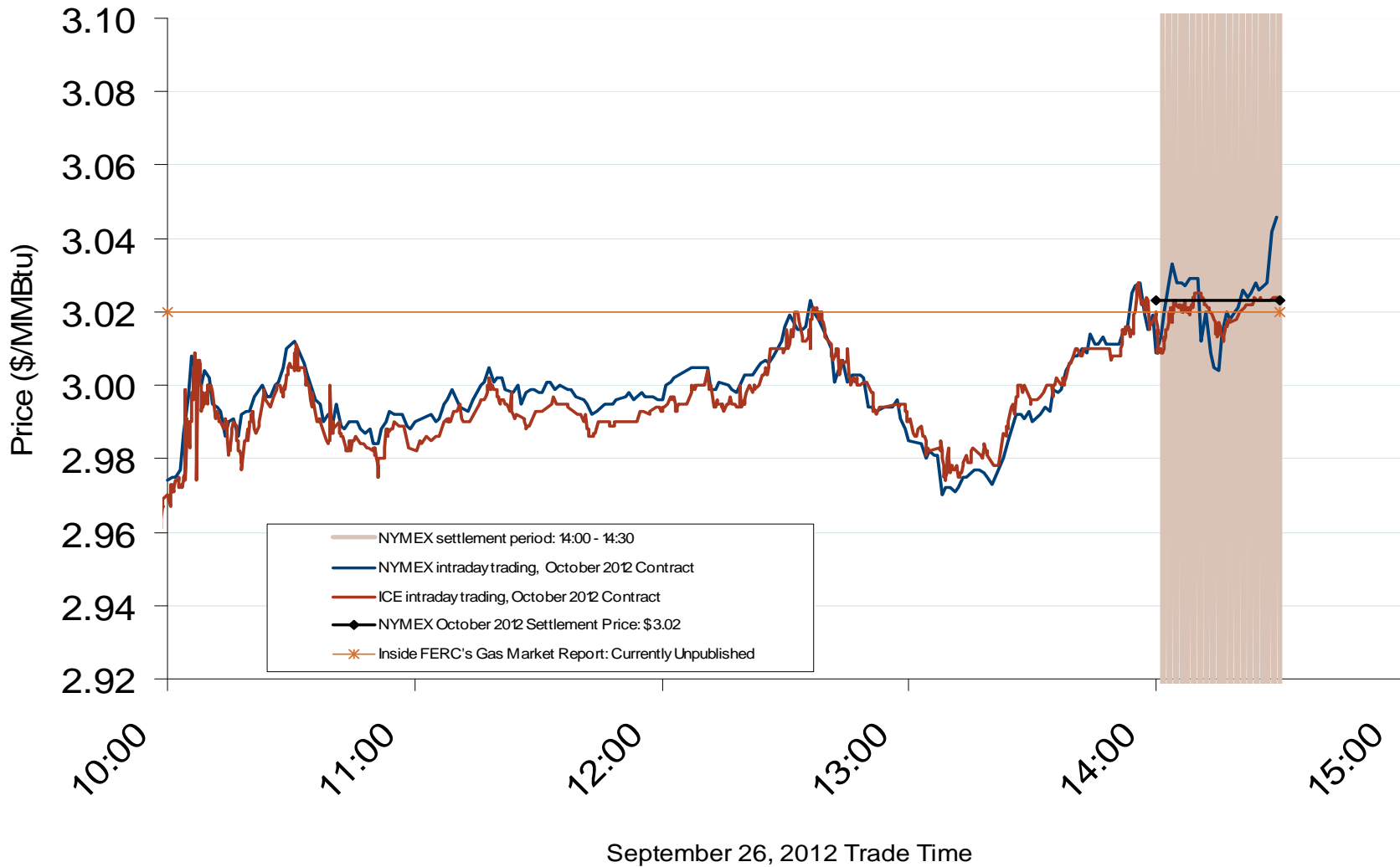
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Daily Physical Index Price & Daily Futures Settlement Price



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Nymex and ICE Contract Final Settlement - September 2012



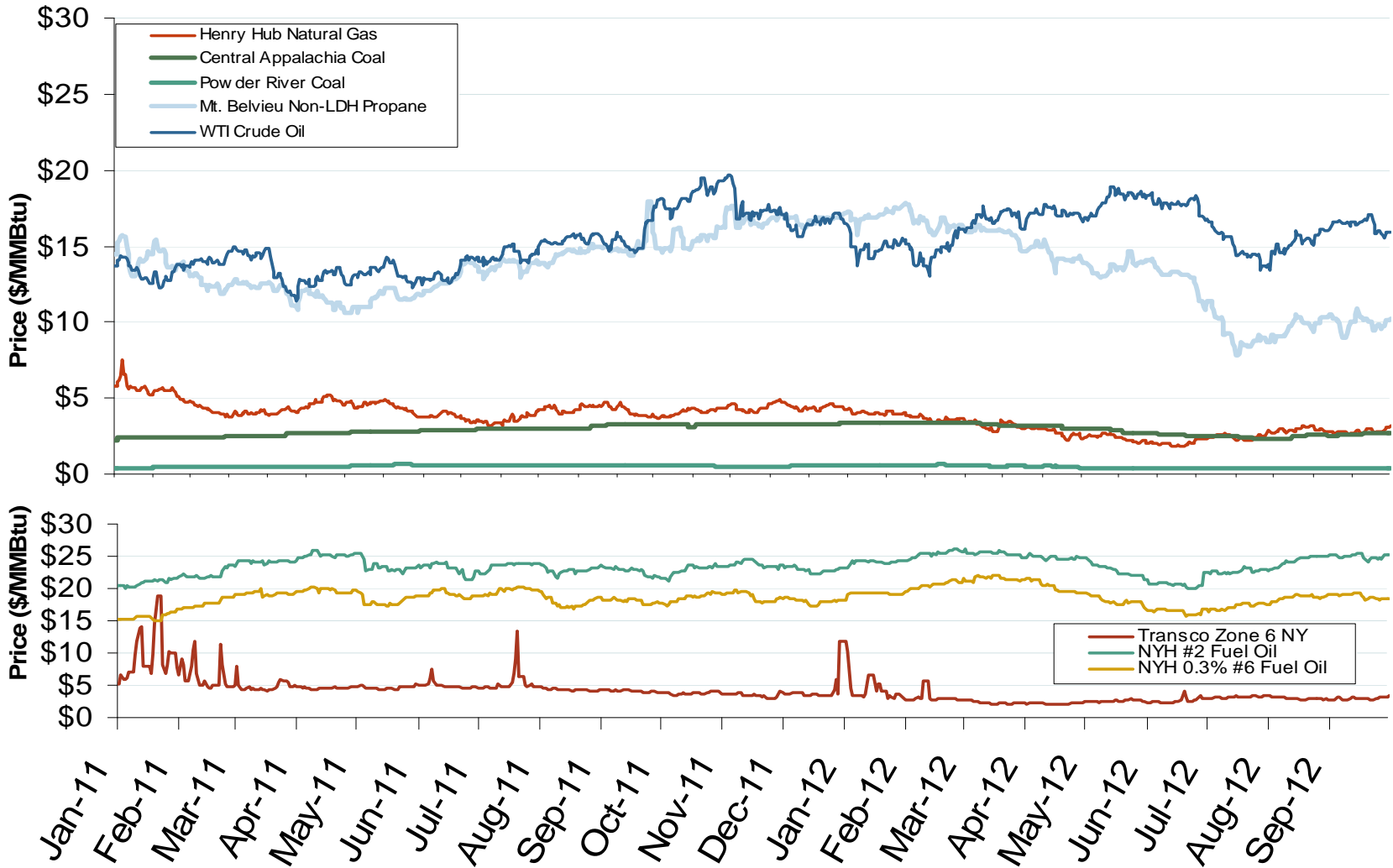
Notes: The final settlement day for this Nymex contract is three business days before the start of the contract term (which is the 1st day of the month)

Source: Derived from *Nymex* and *ICE* data
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Updated: October 5, 2012

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Oil, Coal, Natural Gas and Propane Daily Spot Prices



Notes: Coal prices are quoted in \$/ton. Conversion factors to \$/MMBtu are based on contract specifications of 12,000 btus/pound for Central Appalachian coal and 8800 btus/pound for Powder River Basin coal

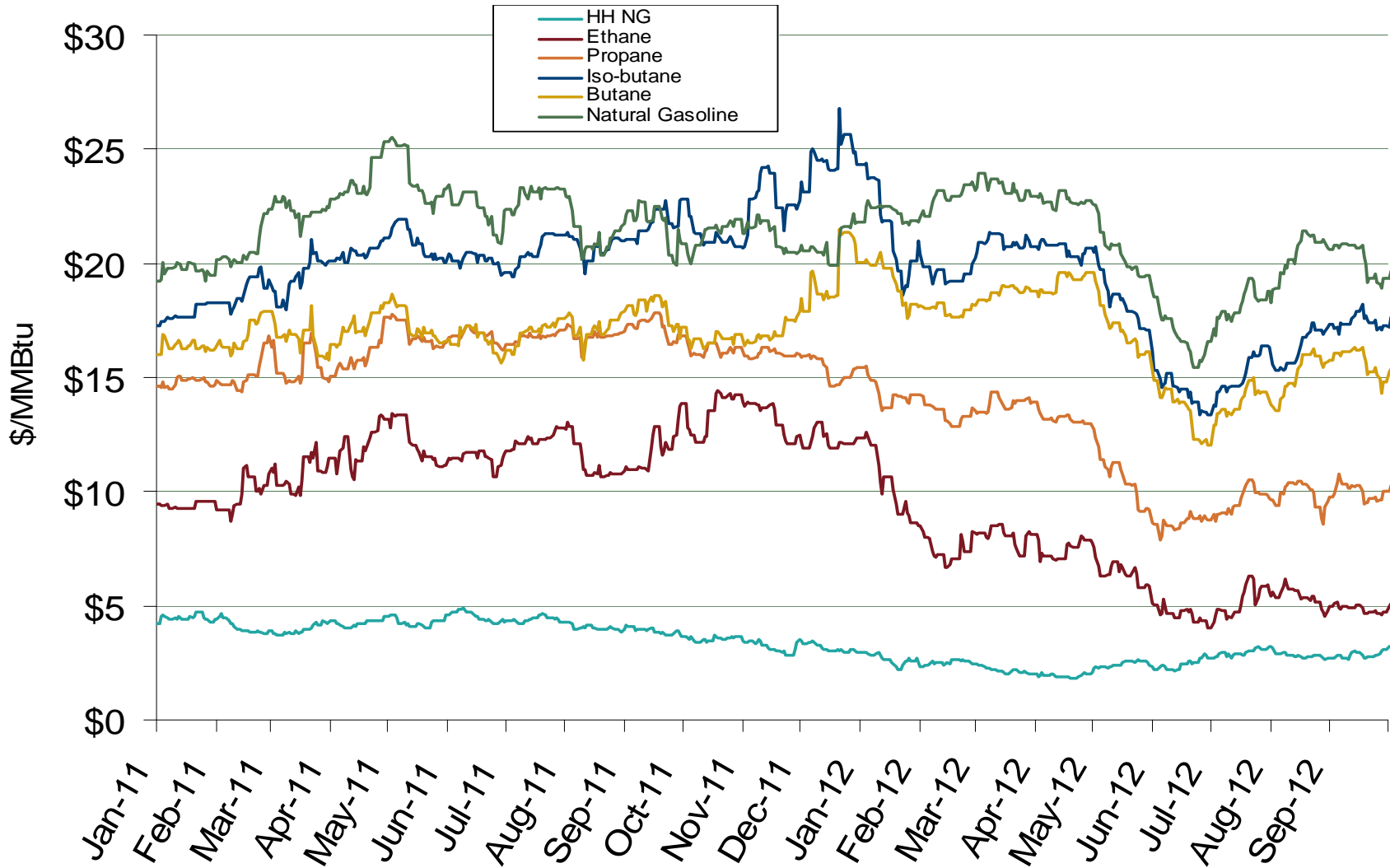
Source: Derived from ICE and Bloomberg data

October 2012 Western Snapshot Report

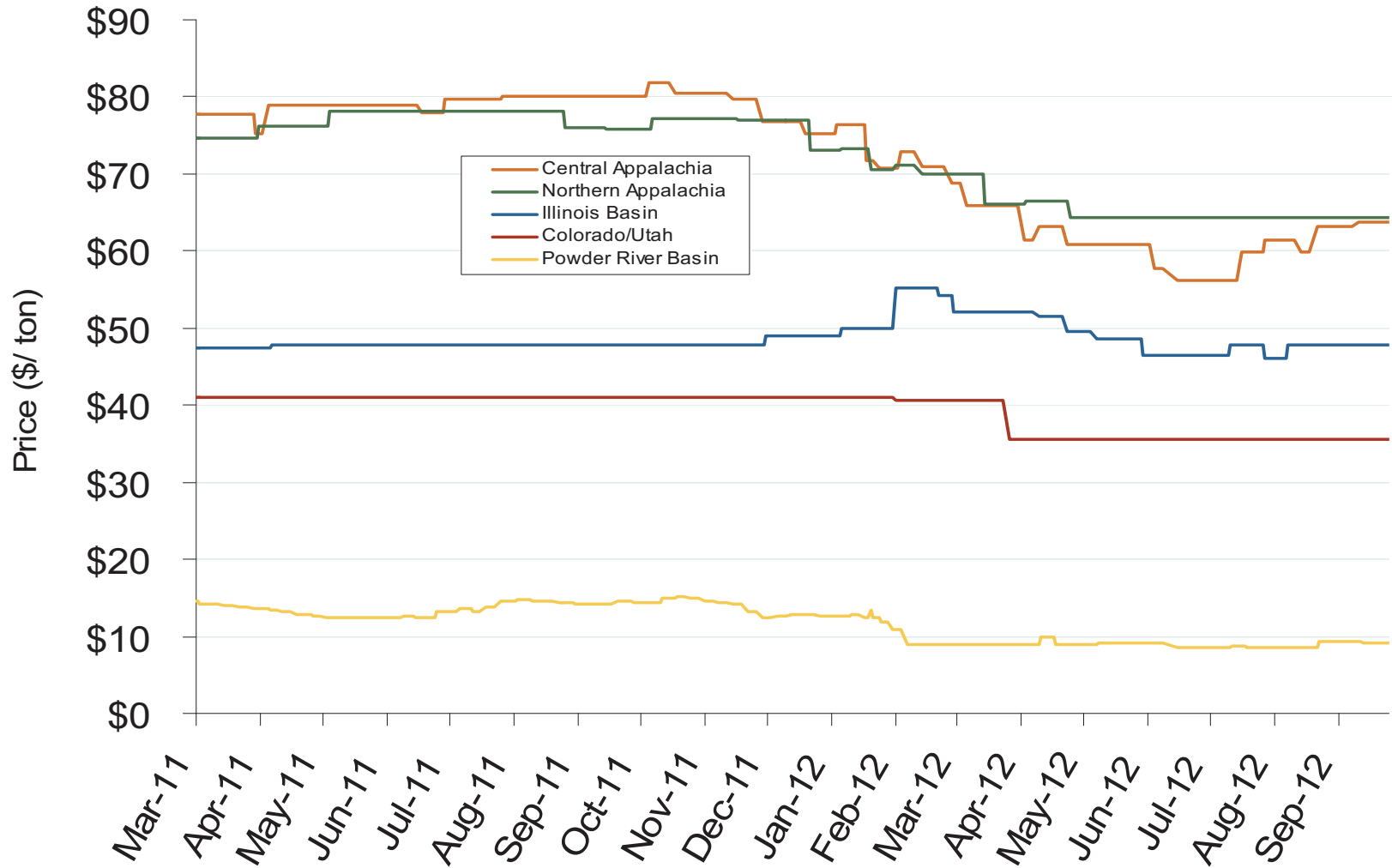
Updated: October 05, 2012

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U.S. Natural Gas vs. Natural Gas Liquids (NGL) Prices



Central Appalachian and Powder River Basin Coal Prices



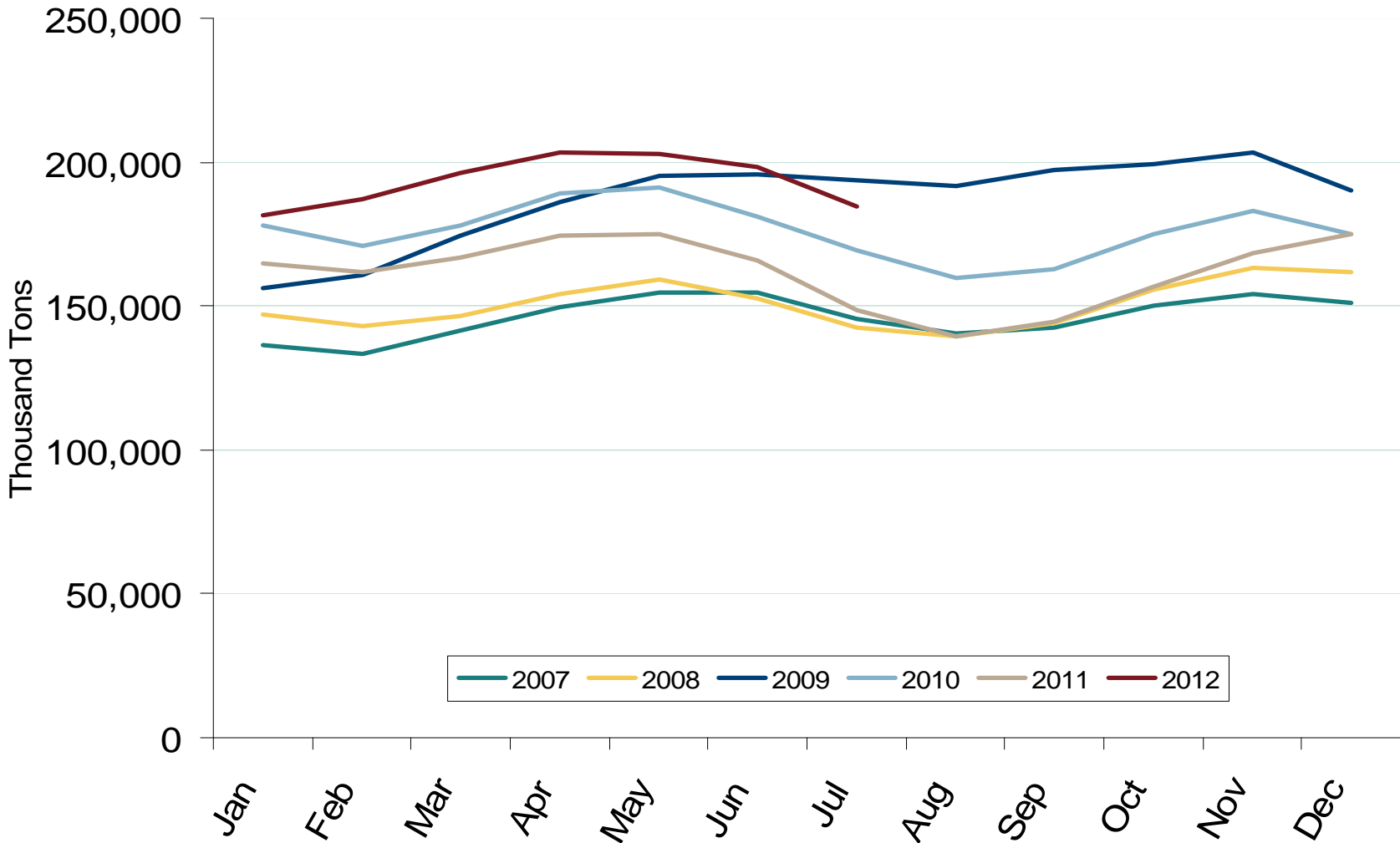
Notes: The Central Appalachian (CAPP) coal is priced at Big Sandy. All others are mine mouth prices. Prices do not include transportation costs to a plant, as those can vary widely by contract specifications. Prices exclude incremental cost of emissions allowances

Source: Derived from Bloomberg data

Updated: October 05, 2012

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U.S. Coal Stockpiles at Electric Power Generating Facilities



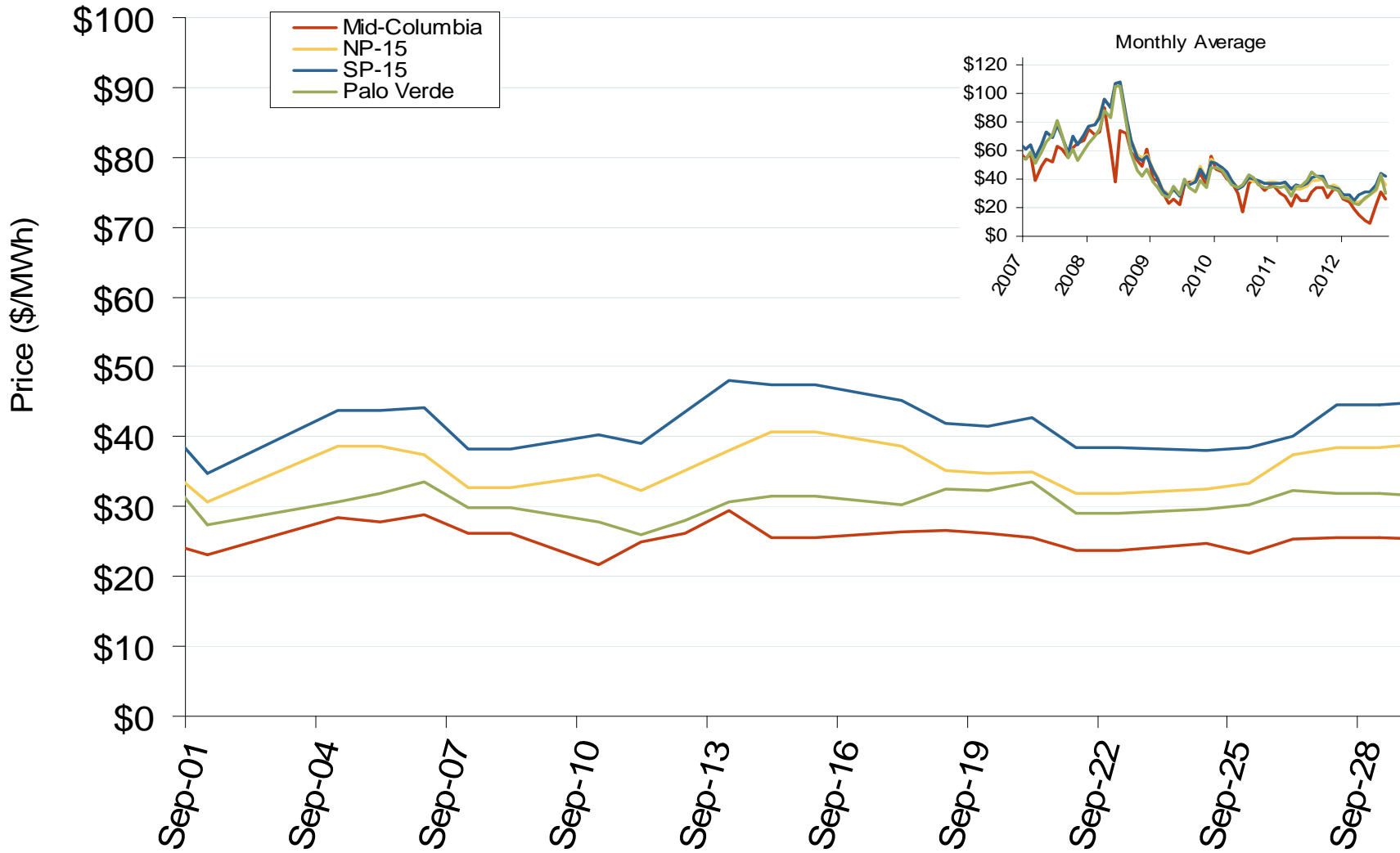
Source: Derived from EIA data. Excludes Industrial and Commercial Plants
October 2012 Western Snapshot Report



Electricity Markets

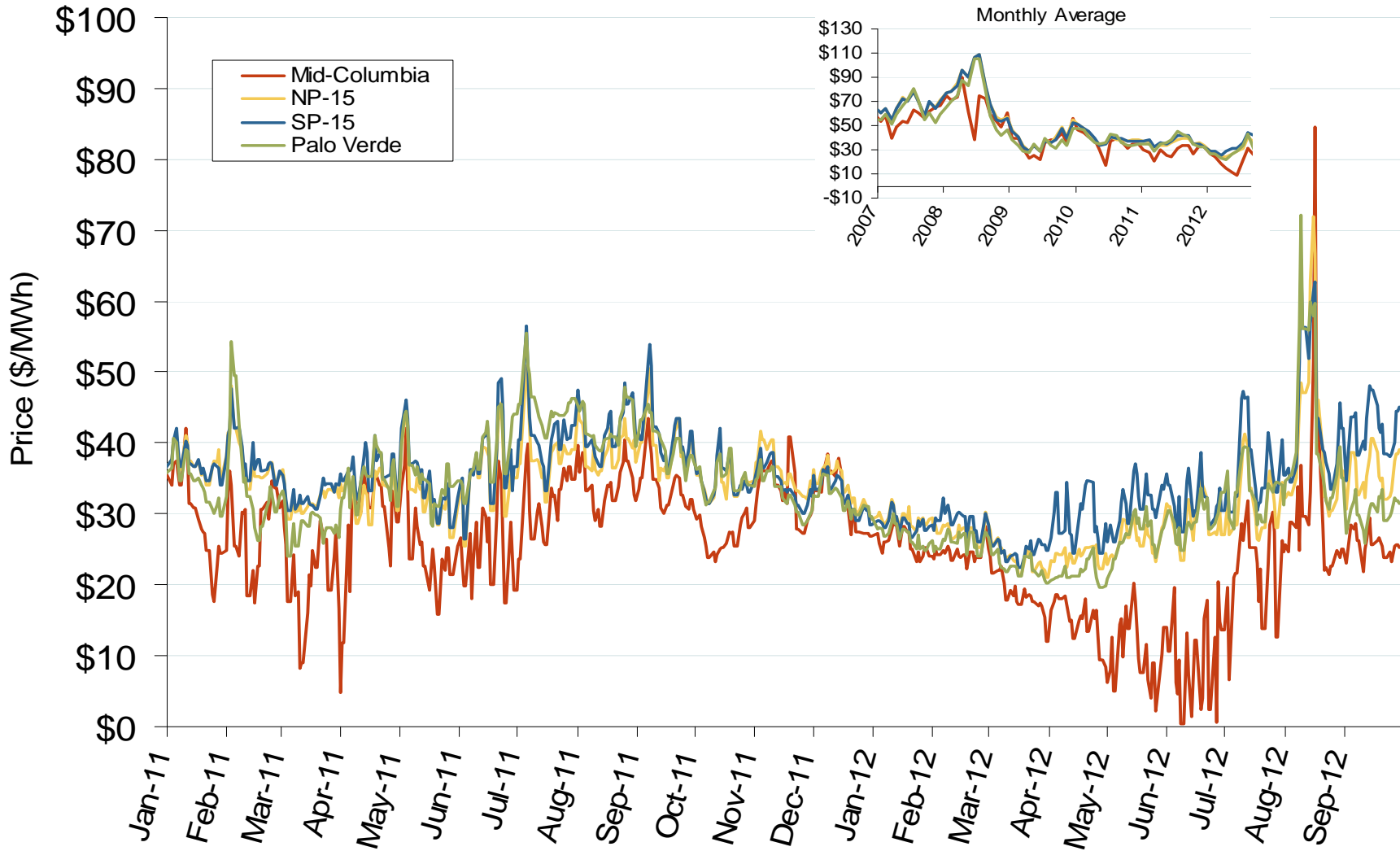
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Western Daily Index Day-Ahead On-Peak Prices



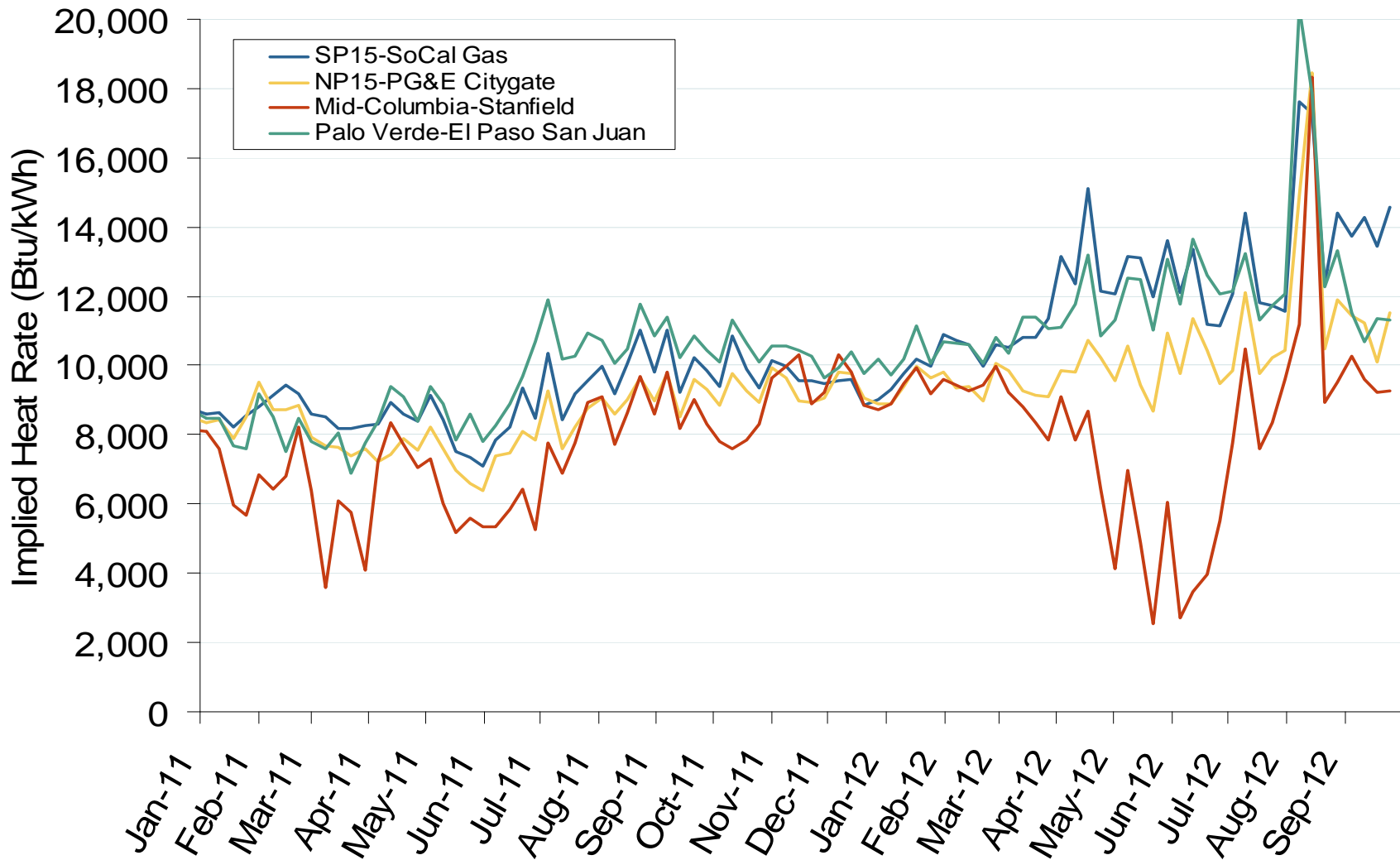
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Western Daily Index Day-Ahead On-Peak Prices

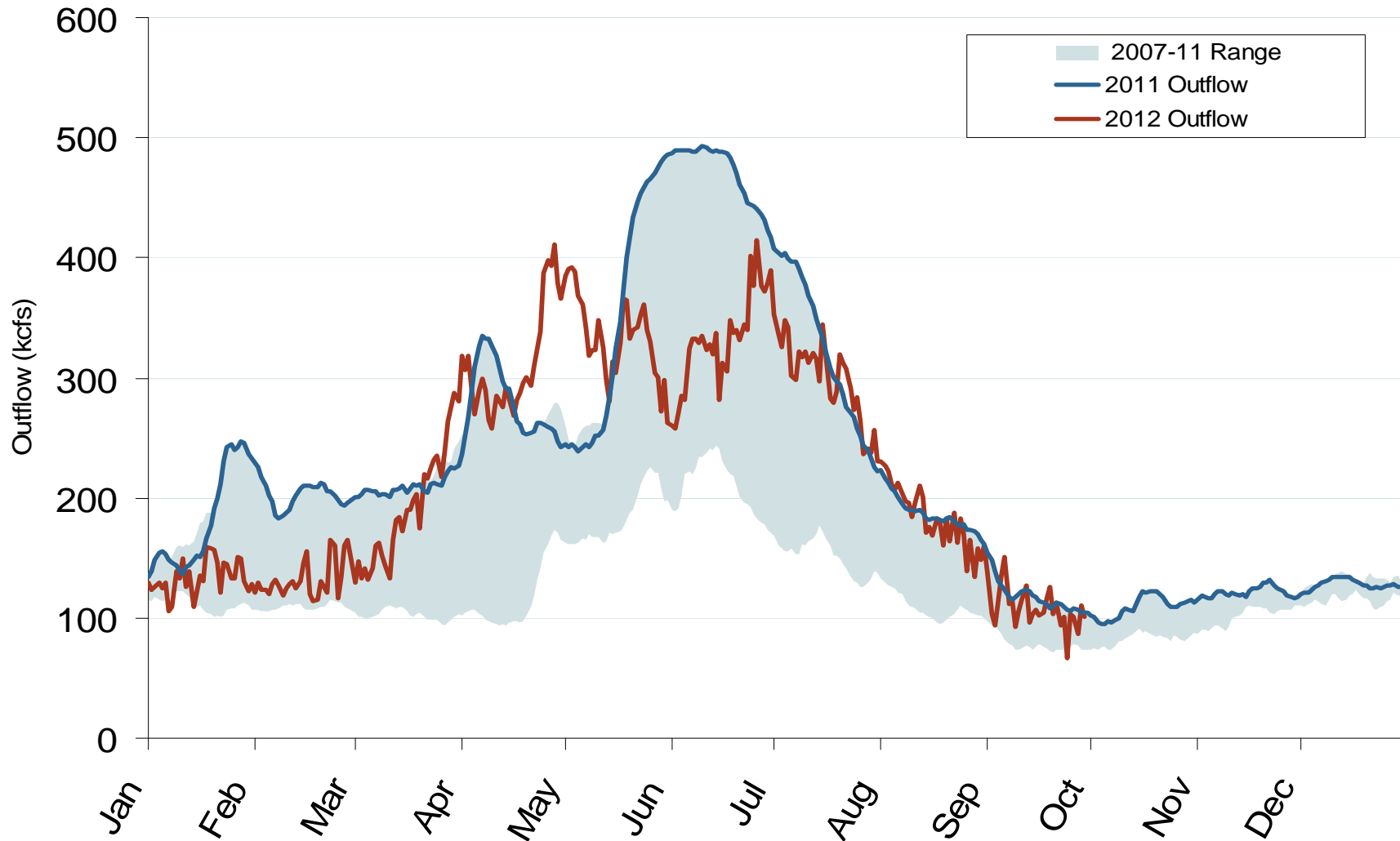


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Implied Heat Rates at Western Trading Points - Weekly Avgs.



Stream Flows at the Dalles Dam



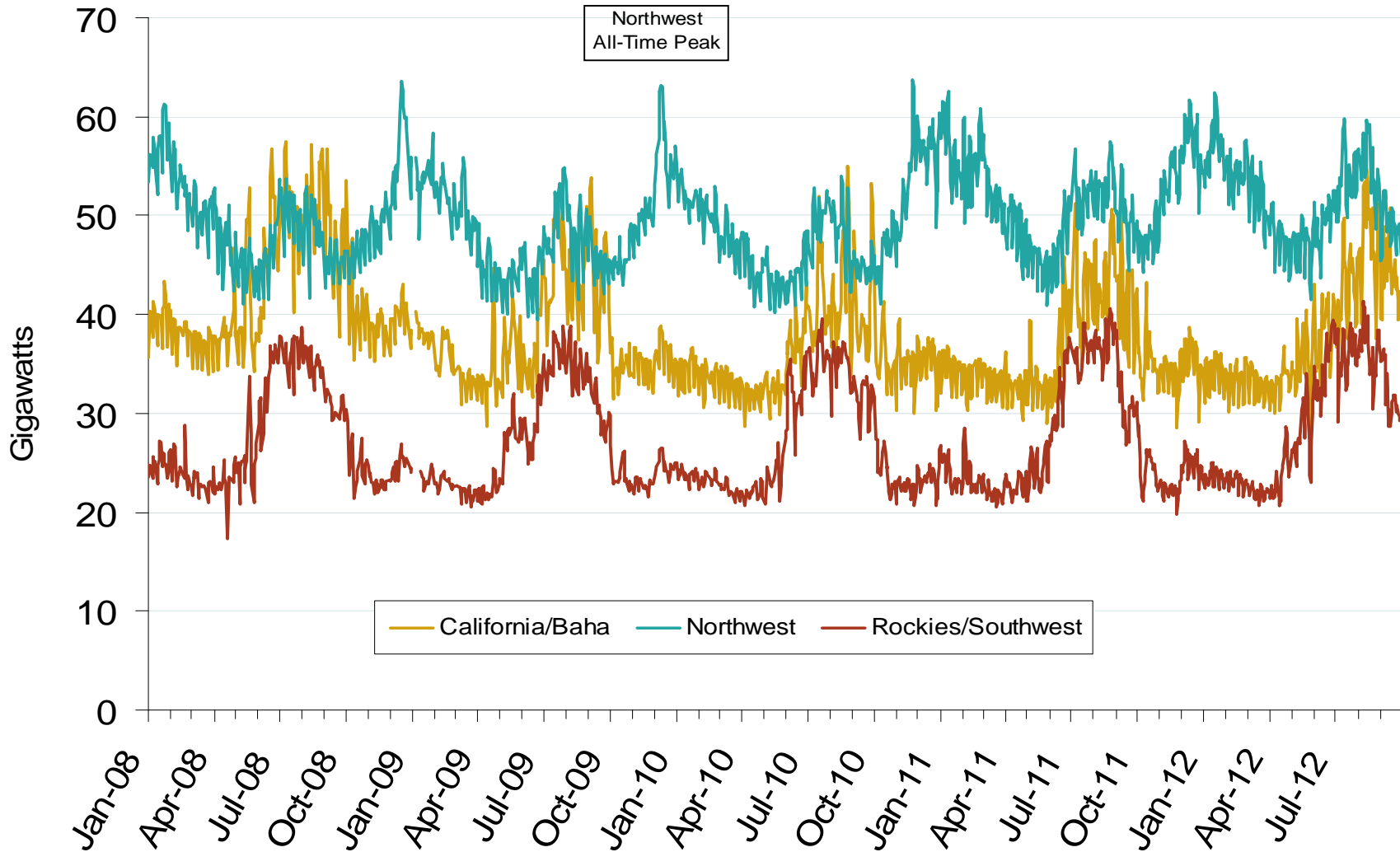
Notes: Trend lines are 7-day moving averages

Source: Derived from USACE data

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Updated: October 15, 2012

Western Daily Actual Peak Demand

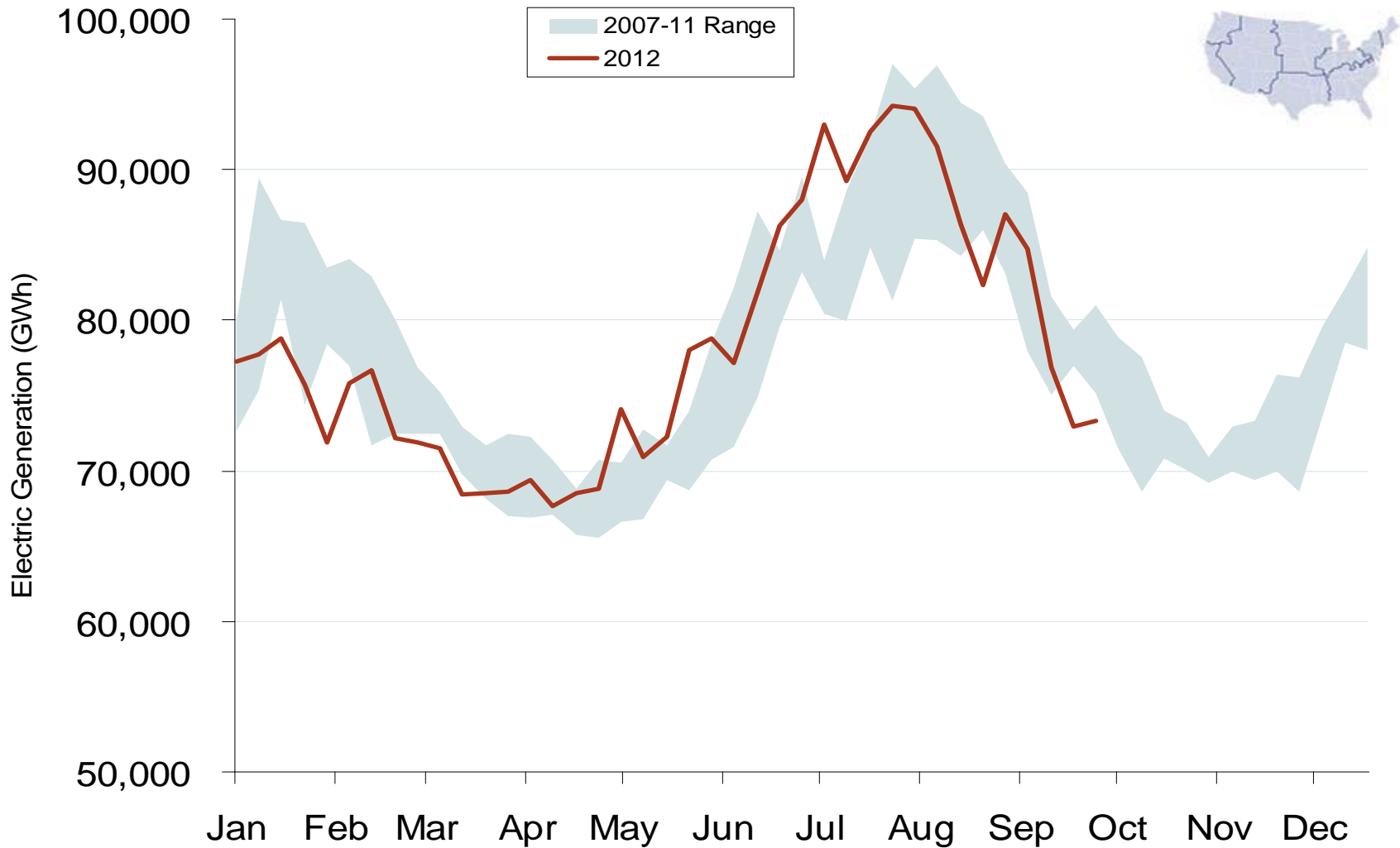


Notes: Data prior to 9/14/2010 does not include weekends and holidays. Some data for 12/31/2008 – 1/9/2009 are not available from WECC

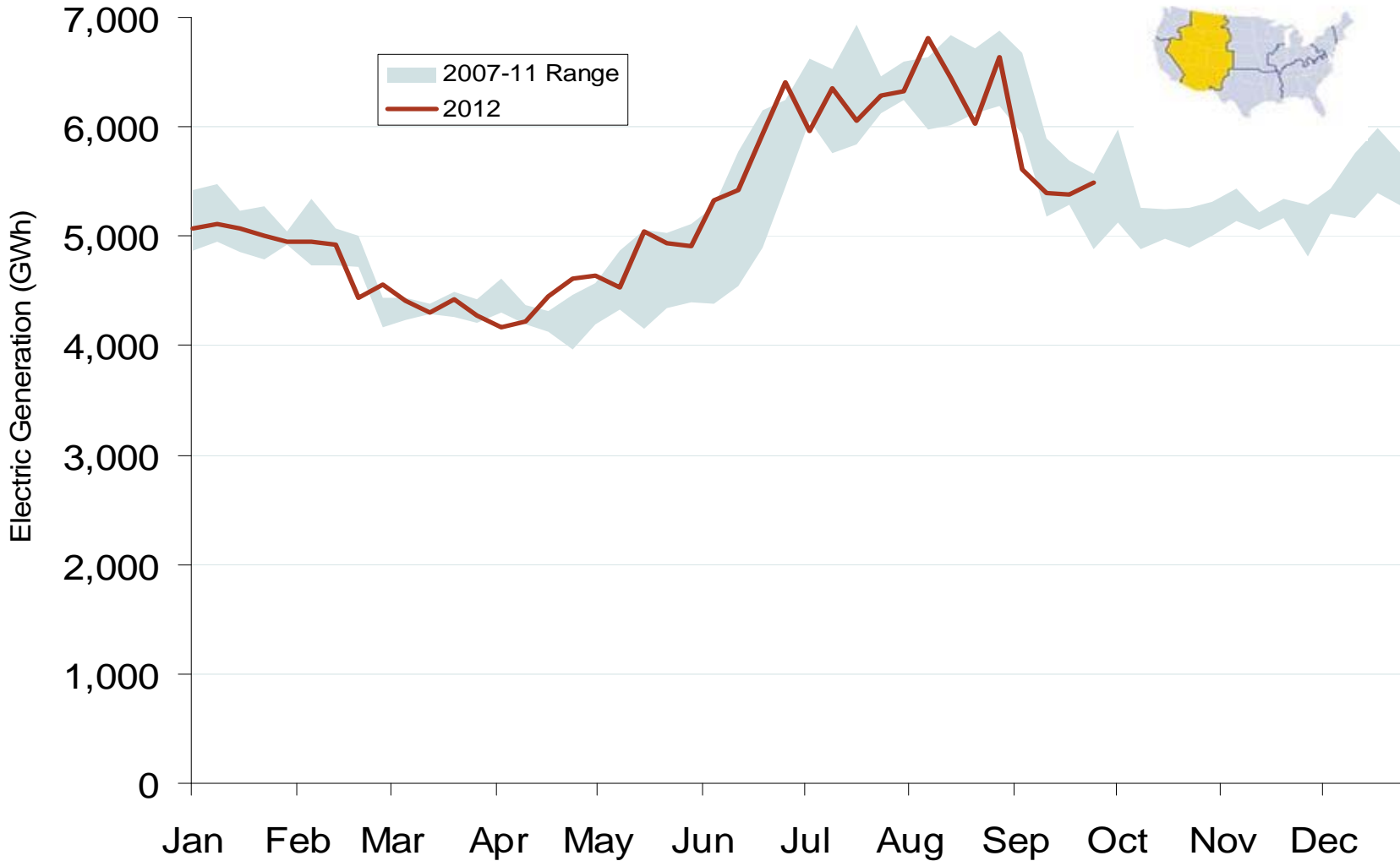
Source: Derived from WECC Daily Report data available at <http://wecc.biz>

Updated: October 03, 2012

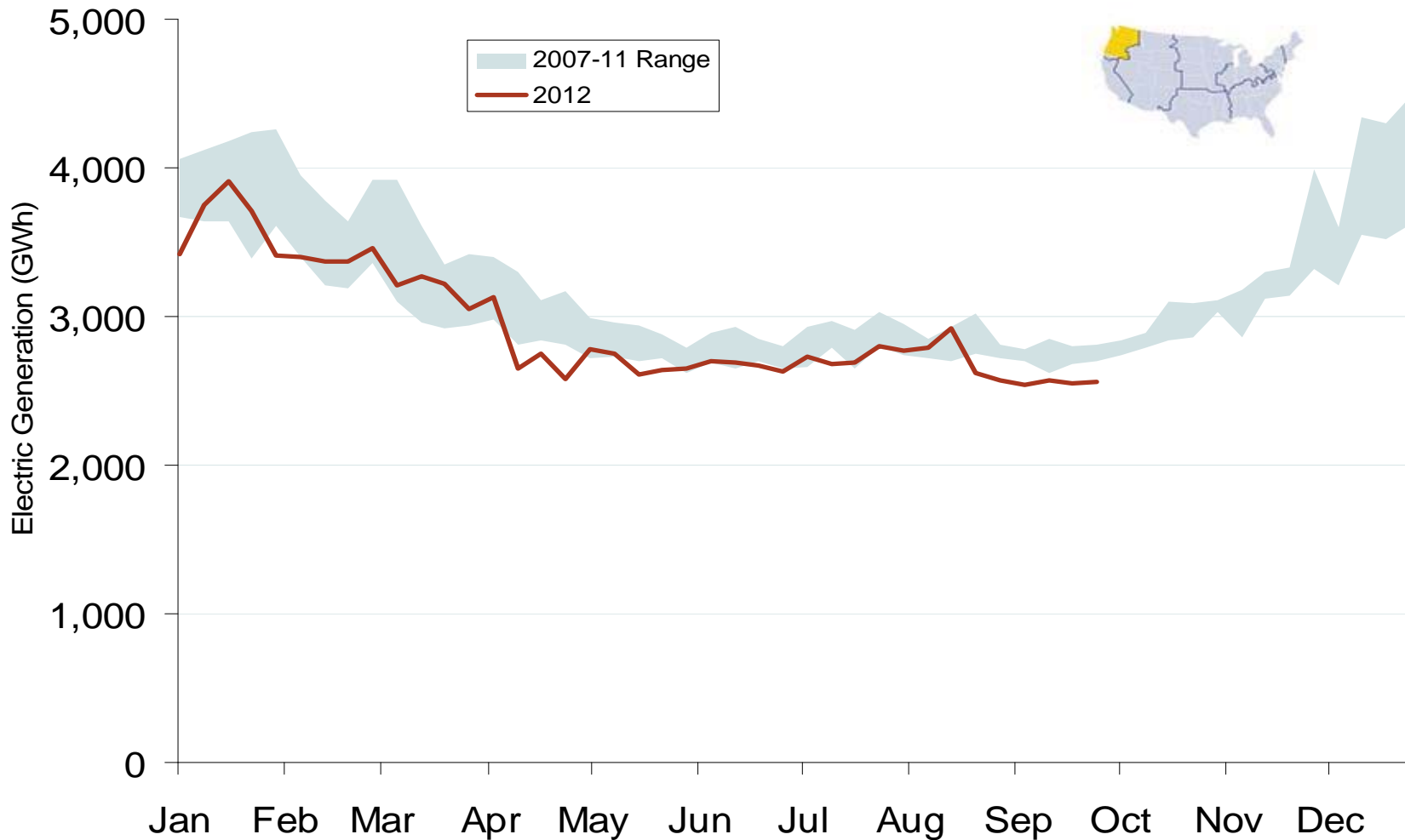
Weekly U.S. Electric Generation Output



Weekly Generation Output - Rocky Mountains



Weekly Generation Output - Pacific Northwest



Weekly Generation Output - California

