

# The Great American Treasure Hunt: Finding and Using Tax Credits to Maximize Your Return

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## Speaker Biographies

### **NANETTE BATTLE**

SENIOR TAX CONSULTANT  
SPEC (STAKEHOLDER PARTNERSHIPS, EDUCATION & COMMUNICATION) DIVISION  
INTERNAL REVENUE SERVICE

Nanette Battle is responsible for the management of the Internal Revenue Service's various outreach and free tax return programs throughout Mississippi. She is a graduate of the University of Central Texas.

### **DR. RITA W. GREEN**

RESOURCE MANAGEMENT EXTENSION AGENT  
MISSISSIPPI STATE UNIVERSITY EXTENSION SERVICE

Dr. Rita W. Green teaches personal financial education for the residents of the Mississippi Delta region under the broad categories of basic money management, credit control, fraud and identity theft, estate planning, housing, youth financial literacy and homebuyer education. In 2010, USDA Secretary Tom Vilsack appointed her to represent consumer interests on the National Agricultural Research Extension, Education, and Economics Advisory Board. Green is a NeighborWorks certified housing counselor and has experience working as a consumer credit counselor and college professor. She holds an MBA from the University of Memphis and a bachelor's degree in business administration from the University of Tennessee at Martin.

### **GLORIA JEAN JONES**

VICE PRESIDENT, TRUSTMARK NATIONAL BANK  
COMMUNITY DEVELOPMENT COORDINATOR, ALLIANCE FOR ECONOMIC INCLUSION (AEI), FDIC

Gloria Jean Jones has worked in banking for more than 32 years, including 15 years working with mortgages. Because of her expertise in lending, she was assigned to a two-year special project in the Loss Mitigation department to ensure that existing Trustmark loan customers remained homeowners. Jones partners with nonprofits, lenders, and city and state entities teaching homebuyer education, financial literacy and credit repair. She is certified by NeighborWorks America to teach homebuyer education courses, and also teaches for the FDIC ("Money Smart Financial Literacy") and Freddie Mac ("Credit Smart"). Jones is a graduate of Utica Junior College and earned diplomas in mortgage lending and consumer lending from the American Institute of Banking.

### **TERESA CHEEKS WILSON**

COMMUNITY DEVELOPMENT SPECIALIST  
MEMPHIS BRANCH OF THE FEDERAL RESERVE BANK OF ST. LOUIS

Teresa Cheeks Wilson provides advisory services to community organizations, government agencies, bankers and others on community and economic development issues. Before coming to the Federal Reserve, she worked in development and marketing at The Women's Foundation for a Greater Memphis, a nonprofit organization that encourages philanthropy, fosters leadership among women and provides resources to help women reach economic self-sufficiency. She is a graduate of the 2011 Leadership Memphis Fellows program and serves on the board of United Housing Inc. and the Advisory Committee of the Center of Community and Economic Development at Delta State University. Wilson earned her undergraduate degree in business marketing from the University of Memphis.