

The Great American Treasure Hunt: Finding and Using Tax Credits to Maximize Your Return

Wednesday, November 7, 2012

Draft Agenda

8:30 a.m.	REGISTRATION AND SIGN-IN
8:40 a.m.	WELCOME AND INTRODUCTIONS Dr. Rita W. Green Area Extension Agent, Family Resource Management, Grenada County Extension Office, Mississippi State University Nanette Battle Senior Tax Consultant, SPEC (Stakeholder Partnerships, Education & Communication) Division, Internal Revenue Service Teresa Cheeks Wilson Community Development Specialist, Memphis Branch of the Federal Reserve Bank of St. Louis Gloria Jean Jones Vice President, Trustmark National Bank Community Development Coordinator, Alliance for Economic Inclusion (AEI), FDIC
8:45 a.m.	WHERE IS THE TREASURE? ADDITIONAL INCOME FOR WORKING FAMILIES <ul style="list-style-type: none">• FRAMEWORK OF TAXES• COST OF LOST TREASURE FOR MISSISSIPPI FAMILIES AND COMMUNITIES
9:00 a.m.	WHO QUALIFIES FOR TAX CREDITS? <ul style="list-style-type: none">• EARNED INCOME TAX CREDIT (EITC)• CHILD TAX CREDIT (CTC)
10:00 a.m.	BREAK
10:10 a.m.	OPTIONS FOR USE AND INVESTMENT OF ADDITIONAL INCOME FROM TAX CREDITS
10:30 a.m.	HOW TO ALERT OTHERS ABOUT TAX CREDIT TREASURE <ul style="list-style-type: none">• TAX CREDIT OUTREACH TOOLKIT• TAX CREDIT OUTREACH SUCCESS STORIES FROM HATTIESBURG AND TUNICA
11:00 a.m.	OTHER AVAILABLE TAX CREDITS
11:30 a.m.	MAXIMIZING THE RETURN AND PROTECTING INCOME FROM THE TAKERS <ul style="list-style-type: none">• VOLUNTEER INCOME TAX ASSISTANCE (VITA)• TAX SCAMS• REFUND ANTICIPATION LOANS (RALs), REFUND ANTICIPATION CHECKS (RACS) AND PREPAID CARDS
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