

ECONOMIC OUTLOOK

1997 Economic Forums



**Presented by the
Denver Branch
of the
Federal Reserve Bank of Kansas City**

Welcome to the 1997 Economic Forums

The following pages provide copies of the charts used in the Forum presentations. Should you have questions about the Federal Reserve, please contact the Denver Public Affairs Department by calling 1-800-333-1020, extension 2385 or 572-2385 in Denver. Through the Public Affairs office, you can also request educational brochures, schedule tours of the Denver Branch, and request speakers for civic and educational groups.

These charts and additional information about the Colorado economy can be found on the Federal Reserve Bank of Kansas City's Web site at <http://www.kc.frb.org>. The Bank's Web site provides a variety of online materials and documents featuring regional economic information, Reserve Bank information, publications, press releases, and a full range of facts and data from the Bank's Economic Research, Public Affairs, Financial Services, Bank Supervision, and Community Affairs departments.

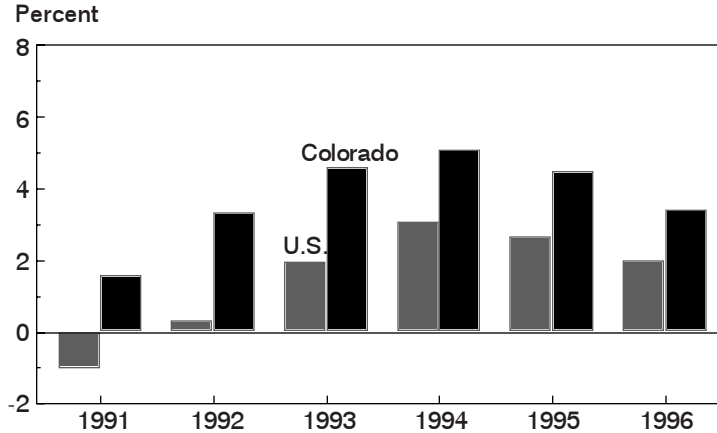
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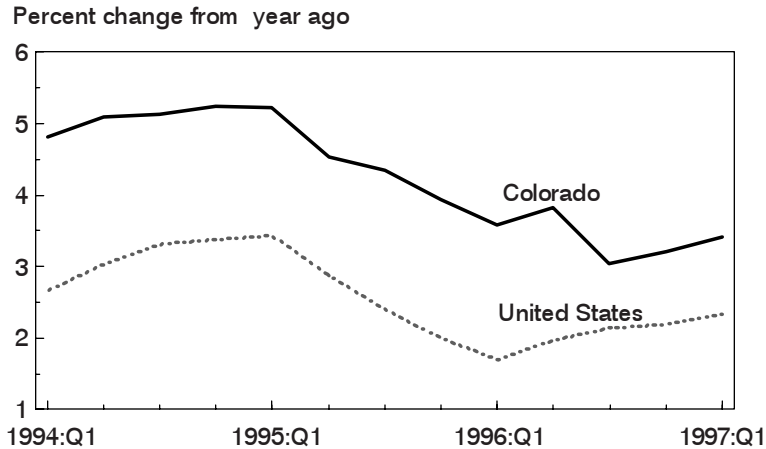
Regional Economic Trends

Bill Keeton

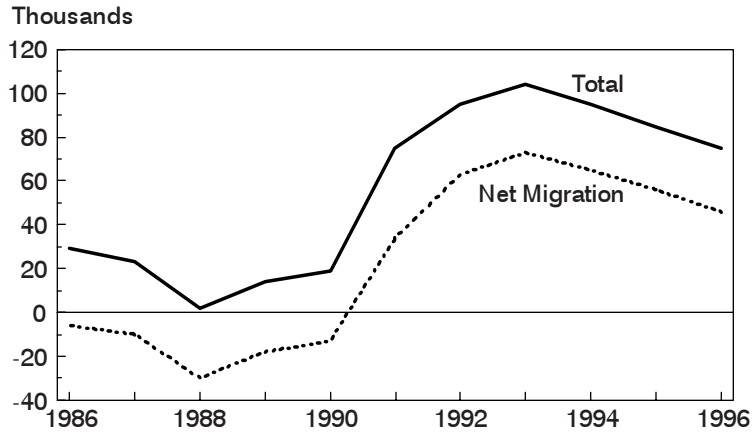
Nonfarm Job Growth



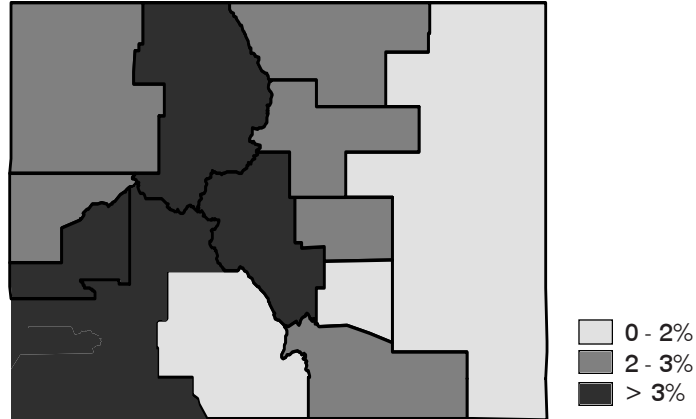
Nonfarm Job Growth



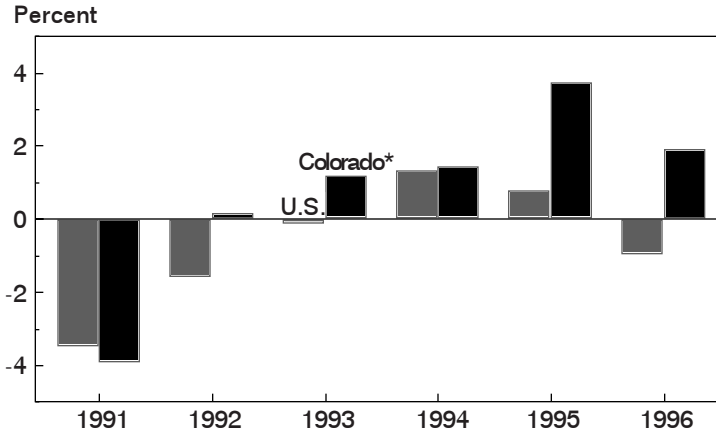
Population Change Colorado



Population Growth by Region 1990-1995

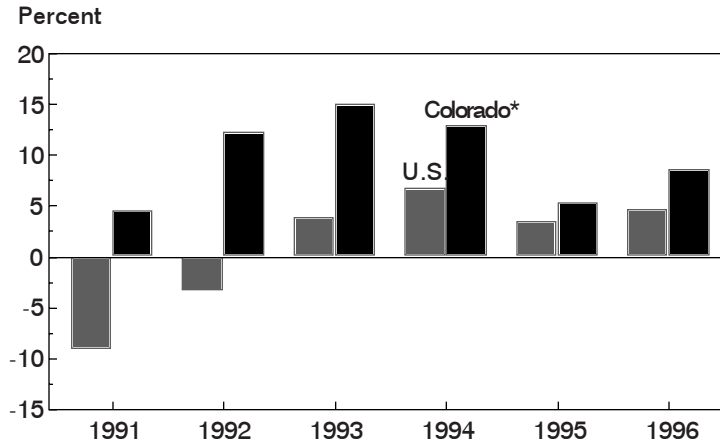


Manufacturing Job Growth



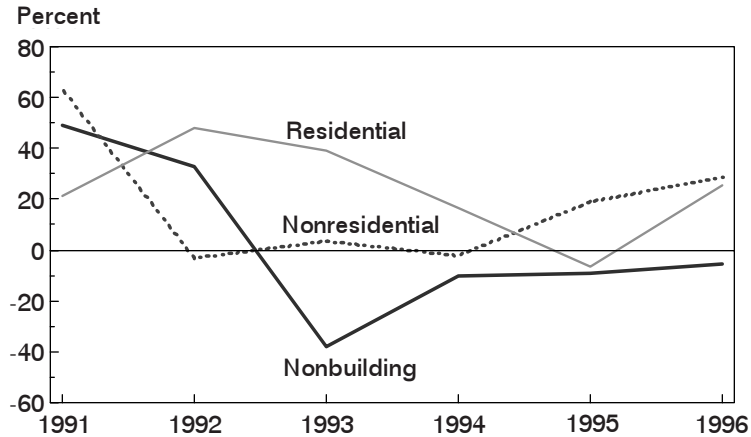
* Adjusted for reclassification in 1995

Construction Job Growth

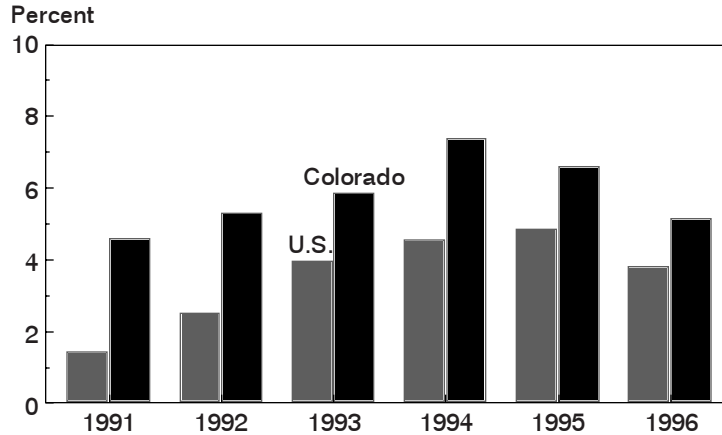


Growth in Construction Contracts

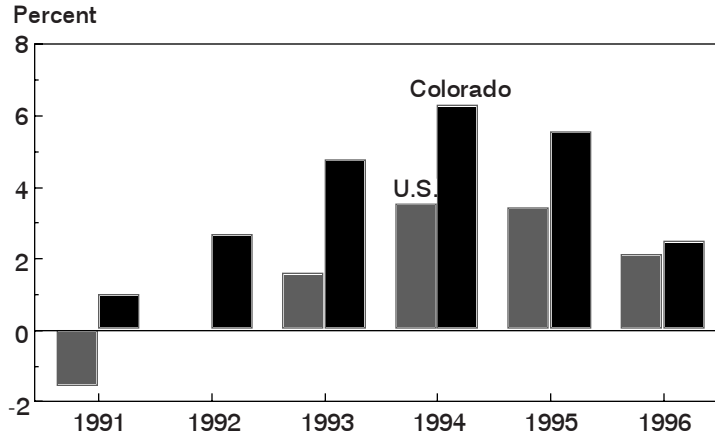
Colorado



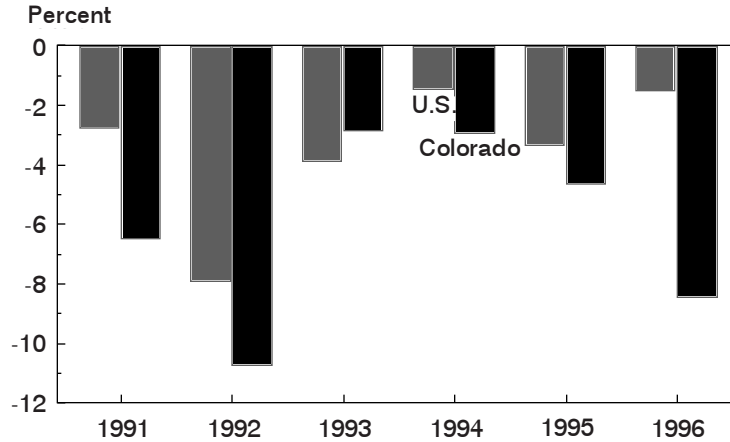
Services Job Growth



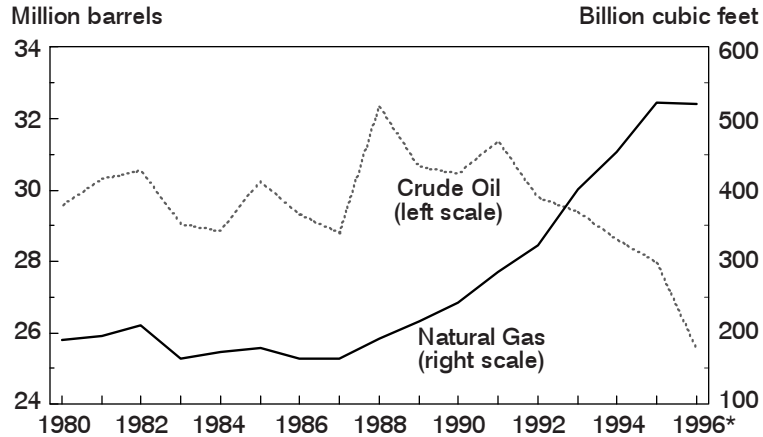
Trade Job Growth



Mining Job Growth

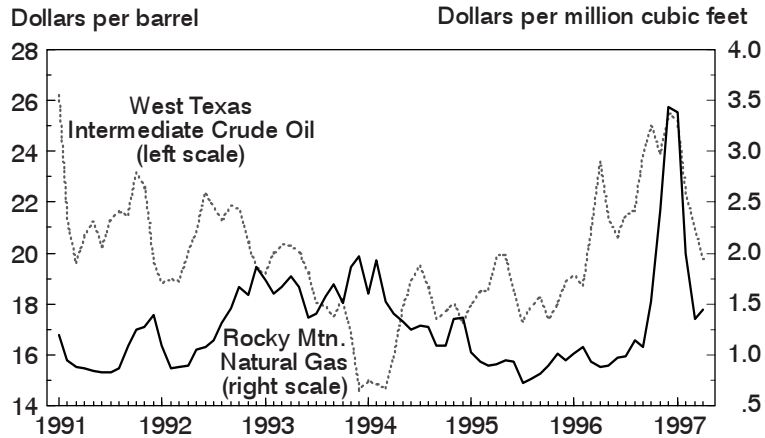


Energy Production Colorado

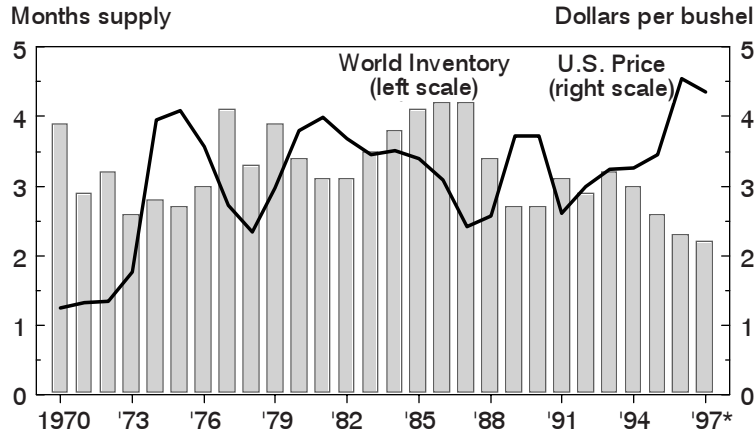


*Estimated

Energy Prices

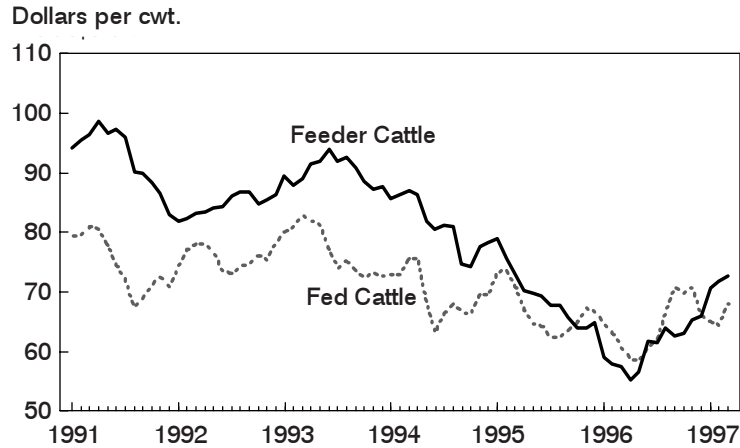


Wheat Inventory and Prices

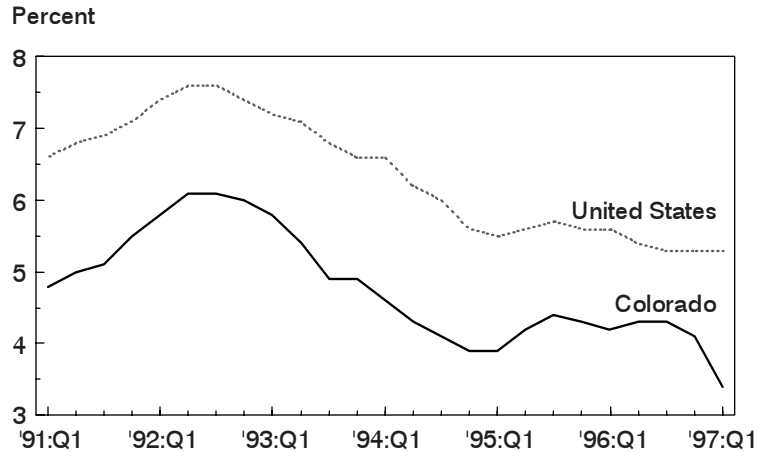


* USDA forecast

Cattle Prices

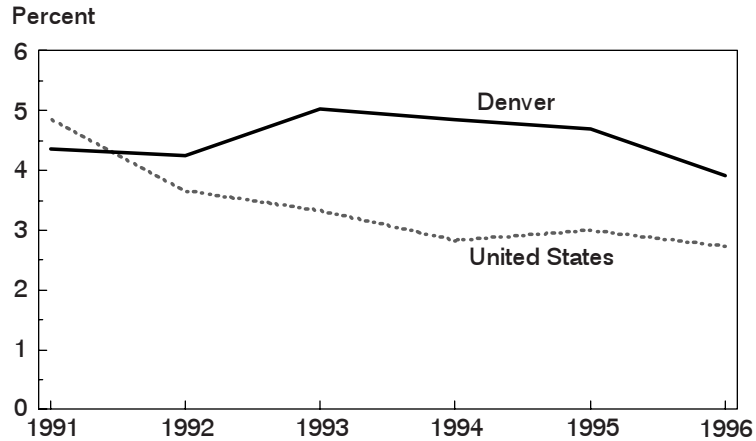


Unemployment Rate*



* Seasonally adjusted

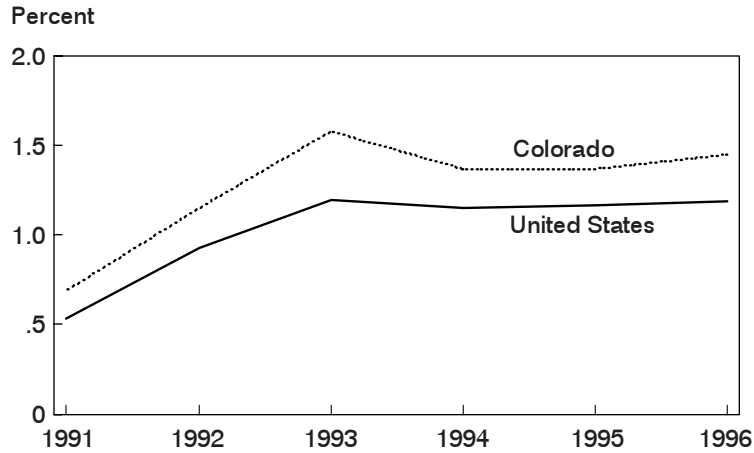
Consumer Price Inflation Excluding Food and Energy



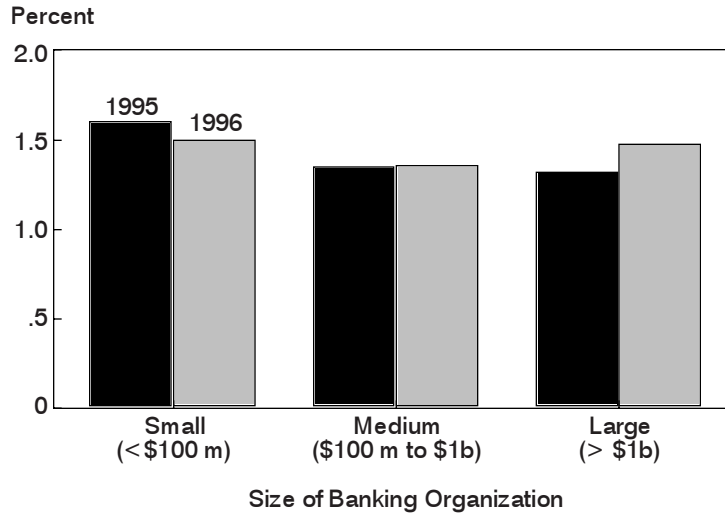
Banking Trends

Bill Keeton

Return on Assets Commercial Banks

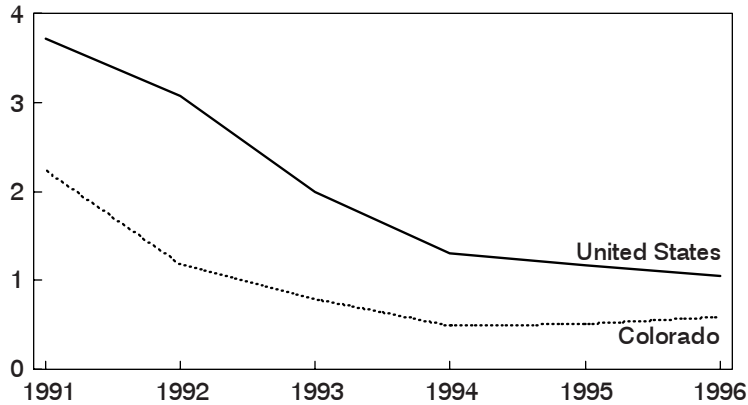


Return on Assets Colorado Banks



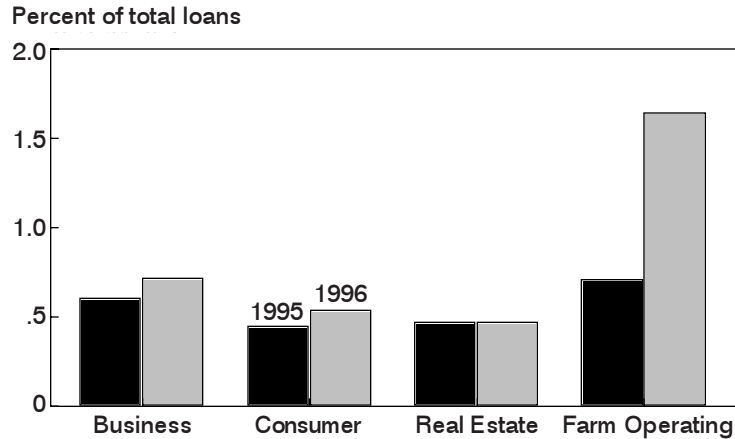
Noncurrent Loans* Commercial Banks

Percent of total loans



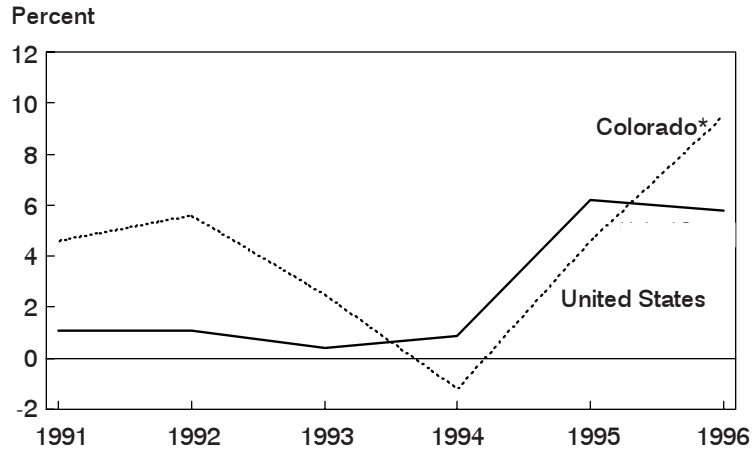
* End of Year

Noncurrent Loans by Category* Colorado Banks



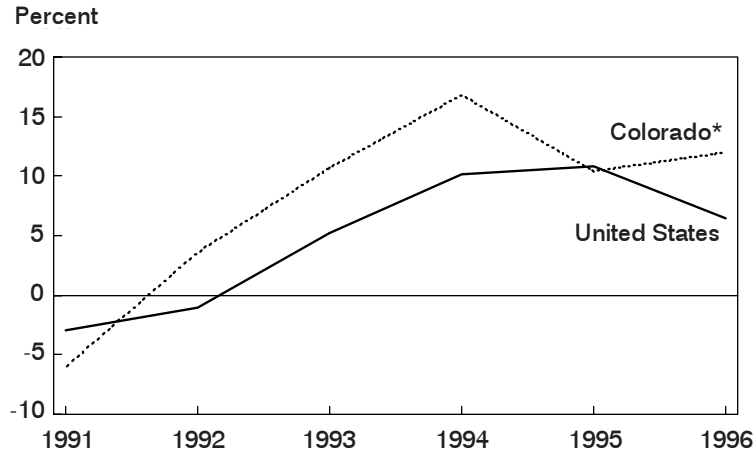
* End of Year

Deposit Growth Commercial Banks



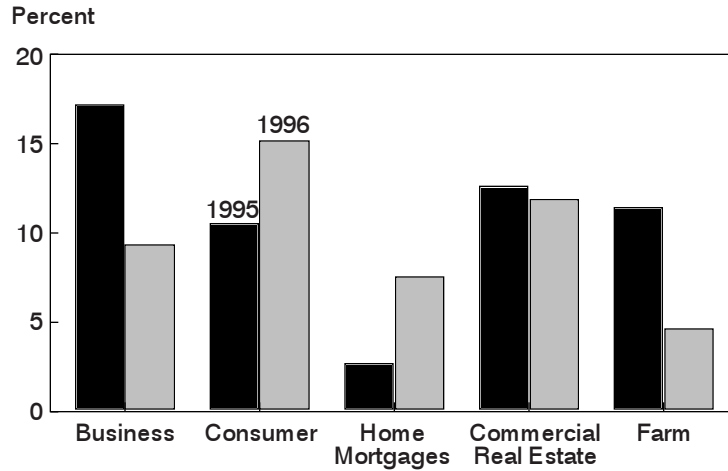
* Net of S&L Absorption

Loan Growth Commercial Banks

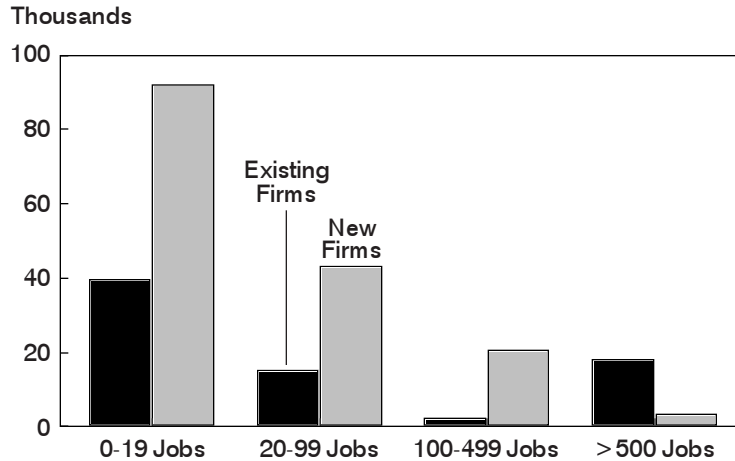


* Net of S&L Absorption

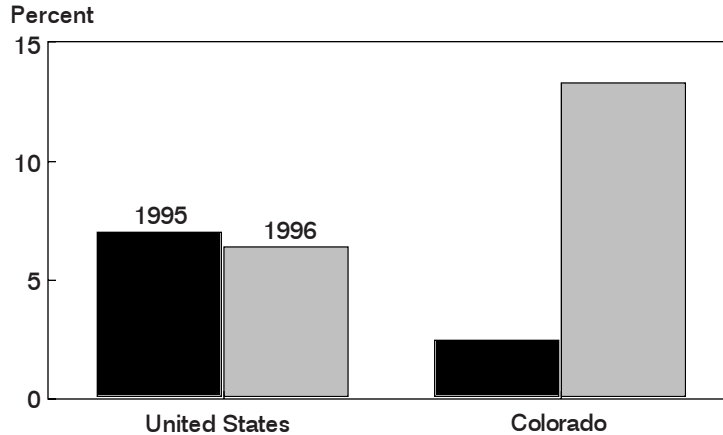
Loan Growth by Category Colorado Banks



Colorado Job Growth by Firm Size 1992-1995

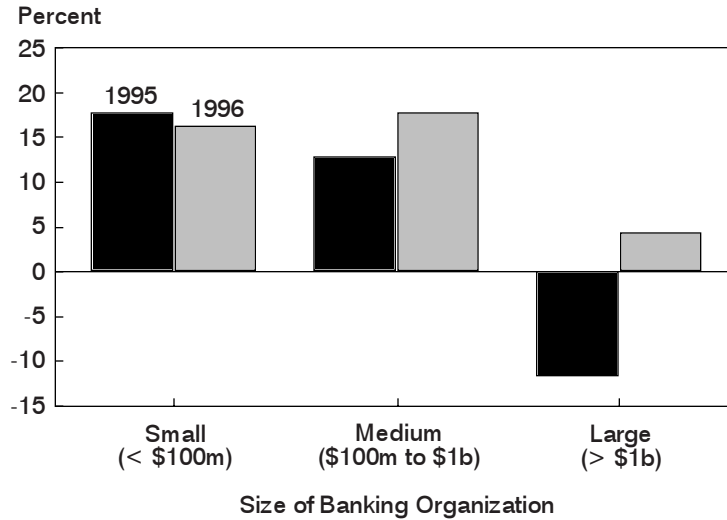


Growth in Small Business Loans* Commercial Banks

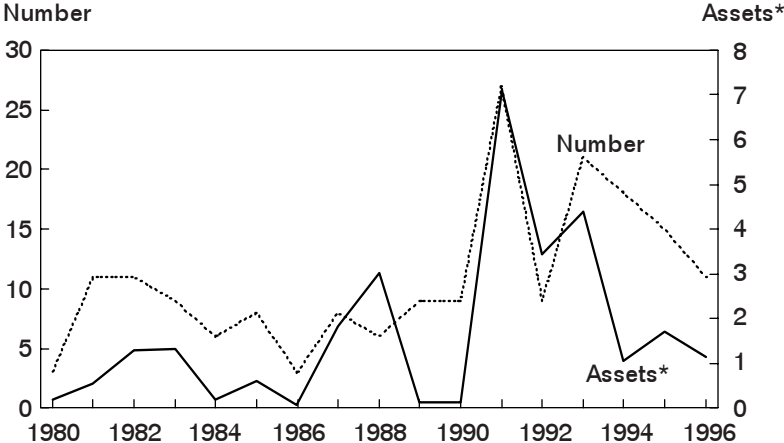


* Loans under \$1 million, June over June

Growth in Small Business Loans Colorado Banks



Acquisitions of Banking Organizations Colorado



* Billions of 1996 dollars