

PENSIONS.

NO. 115.—NUMBER OF PENSION CLAIMS FILED AND ALLOWED EACH YEAR SINCE JULY, 1861, AND THE NUMBER OF PENSIONERS ON ROLL AT THE CLOSE OF EACH YEAR, TOGETHER WITH THE ANNUAL AMOUNT PAID ON ACCOUNT OF PENSIONS, SINCE JULY 1, 1860.

Fiscal year ending June 30—	[From the Annual Report of the Commissioner of Pensions.]										Disbursements.		
	Army.			Navy.			Army and Navy.			War of 1812.			
	Applications filed.		Total number of applications filed.	Claims allowed.		Total number of claims allowed.	Applications filed.		Total number of applications filed.	Claims allowed.		Total number of claims allowed.	
	Invalids.	Widows, etc.		Invalids.	Widows, etc.		Survivors.	Widows.		Survivors.			Widows.
1861.....	1,362	1,000	65	4,413	49	2,457	462	4,337	4,299	8,636	\$1,072,461.55		
1862.....	26,389	22,377	230	4,121	3,763	49,352	7,684	4,341	3,818	8,159	700,384.76		
1863.....	37,441	32,544	285	4,121	3,763	71,821	7,821	4,341	3,818	8,159	1,023,139.91		
1864.....	27,209	44,462	455	17,913	34,950	72,684	40,377	23,459	97,606	14,791	4,294,016.92		
1865.....	35,769	28,792	350	22,883	27,294	65,256	30,177	55,652	11,070	126,729	8,459,998.43		
1866.....	15,945	20,265	250	16,589	19,893	36,753	36,482	69,565	83,618	153,183	18,419,956.46		
1867.....	7,292	13,680	170	9,460	19,461	20,768	28,921	75,957	93,666	169,643	18,010,981.99		
1868.....	11,035	14,490	200	7,292	12,500	26,066	23,196	82,859	105,104	187,963	28,422,884.08		
1869.....	12,991	11,409	260	5,721	8,399	24,851	18,221	87,521	111,165	198,686	27,780,811.81		
1870.....	8,837	8,965	190	4,934	5,399	43,969	16,562	93,894	114,101	207,495	33,077,383.63		
1871.....	110,673	54,017	340	6,468	7,244	26,391	34,333	113,954	118,275	232,259	30,136,341.00		
1872.....	8,753	6,795	228	5,837	6,152	18,734	10,463	121,629	111,811	204,441	30,283,789.02		
1873.....	9,302	5,663	228	1,757	2,162	18,734	10,463	121,629	111,811	204,441	30,283,789.02		
1874.....	11,926	5,264	310	4,736	4,255	18,734	10,463	121,629	111,811	204,441	30,283,789.02		
1875.....	17,030	5,264	344	319	436	23,523	9,977	124,239	107,898	232,137	28,351,599.69		
1876.....	16,532	5,269	271	7,282	3,861	22,715	11,326	128,723	103,381	232,104	28,350,157.04		
1877.....	18,812	6,061	300	1,414	3,550	44,587	11,862	131,649	92,349	232,698	26,844,415.18		
1878.....	36,835	9,767	599	8,891	2,548	57,118	31,346	135,015	104,140	242,245	33,780,526.19		
1879.....	110,673	25,002	559	2,976	284	41,466	19,545	105,392	250,892	572,940	54,540,540.14		
1880.....	30,161	10,736	311	1,283	113	1,963	1,963	164,110	104,720	208,830	50,624,338.51		
1881.....	38,063	10,349	375	2,770	61	48,776	58,164	262,623	164,682	427,305	60,230,672.51		
1882.....	35,059	11,873	611	32,014	5,303	48,776	58,164	262,623	164,682	427,305	60,230,672.51		
1883.....	28,962	11,289	671	5,697	24	40,718	34,192	235,740	97,979	322,756	57,273,536.75		
1884.....	27,959	11,557	725	27,580	7,743	40,813	35,767	247,446	97,979	322,756	65,663,706.72		
1885.....	35,202	13,298	862	31,897	8,110	49,865	40,813	270,346	95,437	365,783	64,584,270.45		
1886.....	36,484	15,759	836	35,283	11,217	72,465	55,194	306,298	99,709	406,007	74,815,486.85		
1887.....	616,993	355,084	11,309	367,424	240,662	1,091,200	676,948	883,440	298,36	1,181,800	1,181,800		
Total.....	616,993	355,084	11,309	367,424	240,662	1,091,200	676,948	883,440	298,36	1,181,800	1,181,800		

In the total number of applications filed in 1887 are included 14,735 survivors and 9,983 widows of the war with Mexico. In the total number of claims allowed in 1887 are included 7,562 survivors and 903 widows of the war with Mexico. (See act of Congress approved January 29, 1887.)
 In the number of pensioners on the roll under the heads of "Invalids" and "Widows, etc." are included survivors and widows of the war of 1812, respectively, commencing with the year 1871. Survivors and widows of the war with Mexico are included in the number of pensioners on the roll June 30, 1887.

Source: Statistical Abstract of the United States: 1887 Edition.

Social Insurance and Human Services

This section presents data related to governmental expenditures for social insurance and human services; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's *Annual Statistical Supplement to the Social Security Bulletin* which presents current data on many of the programs.

Social insurance under the Social Security Act—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits has been 65 years old for many years. However, for persons born in 1938 or later that age will gradually increase until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the same basis as

dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the self-employed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 535). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods

of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

Retirement programs for government employees—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under Medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal CSRS. In many jurisdictions these benefits supplement OASDHI coverage.

Workers' compensation—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic workers). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Department of Labor administers "black lung"

benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

Income support—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

Federal food stamp program—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores or provides benefits through electronic benefit transfer. The monthly amount of benefits or allotments a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

Health and welfare services—

Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the Medicaid program, see Section 3, Health and Nutrition.

Noncash benefits—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 14, Prices). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and Medicaid) and employer or union-provided benefits to employees.

Statistical reliability—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

Table 527. Government Transfer Payments to Individuals—Summary: 1980 to 2003

[In billions of dollars (263.4 represents \$263,400,000,000)]

Year	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans benefits	Federal education & training assistance payments ¹	Other ²
1980	263.4	128.8	62.6	34.3	18.7	14.7	4.1	0.2
1990	561.5	264.2	188.8	63.5	18.2	17.7	7.3	1.8
1993	759.9	321.2	283.6	90.3	34.9	19.4	9.1	1.5
1994	795.2	335.1	310.7	95.6	24.0	19.7	8.6	1.5
1995	840.0	350.3	336.5	100.4	21.8	20.5	9.0	1.4
1996	883.1	364.9	361.7	102.6	22.4	21.4	8.6	1.6
1997	912.8	379.3	377.3	100.5	20.3	22.2	11.5	1.6
1998	932.6	391.8	383.7	101.1	19.9	23.2	11.2	1.8
1999	966.5	402.5	401.1	104.8	20.8	24.1	11.4	1.9
2000	1,018.1	424.8	427.7	106.6	20.7	24.9	11.0	2.4
2001	1,117.2	450.4	482.5	109.4	32.2	26.5	13.1	3.1
2002	1,219.8	474.1	526.3	119.4	53.7	29.6	13.9	2.7
2003	1,275.1	493.1	549.0	130.5	53.5	31.9	13.7	3.4

¹ See footnote 9, Table 528. ² See footnote 10, Table 528.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.doc.gov/beat/regional/spi/>>; (accessed 3 May 2005).

Table 528. Government Transfer Payments to Individuals by Type: 1990 to 2003

[In millions of dollars (561,484 represents \$561,484,000,000)]

Item	1990	1995	1999	2000	2001	2002	2003
Total	561,484	840,034	966,502	1,018,106	1,117,218	1,219,759	1,275,144
Retirement & disability insurance benefit payments	264,230	350,310	402,507	424,810	450,415	474,144	493,132
Old age, survivors, & disability insurance	244,135	327,667	379,763	401,218	425,081	446,600	463,320
Railroad retirement and disability	7,221	8,028	8,203	8,265	8,411	8,698	8,852
Worker's compensation payments (federal & state)	8,618	10,530	10,429	10,845	11,673	12,691	13,617
Other government disability insurance & retirement ¹	4,256	4,085	4,112	4,482	5,250	6,155	7,343
Medical payments	188,808	336,506	401,097	427,689	482,527	526,299	548,986
Medicare	107,638	179,147	209,110	219,612	243,462	261,652	270,514
Public assistance medical care ²	78,176	155,007	189,252	205,021	234,644	258,686	274,036
Military medical insurance ³	2,994	2,352	2,735	3,056	4,421	5,961	4,436
Income maintenance benefit payments	63,481	100,443	104,777	106,616	109,403	119,407	130,464
Supplemental Security Income (SSI)	16,670	27,726	31,023	31,675	33,162	34,664	35,990
Family assistance ⁴	19,187	22,637	17,920	18,440	18,106	17,657	18,330
Food stamps	14,741	22,447	15,473	14,896	16,000	18,659	21,860
Other income maintenance ⁵	12,883	27,633	40,361	41,605	42,135	48,427	54,284
Unemployment insurance benefit payments	18,208	21,838	20,756	20,680	32,155	53,737	53,512
State unemployment insurance compensation	17,644	20,937	20,015	19,913	31,383	52,749	52,365
Unemployment compensation for federal civilian employees	215	339	207	226	209	327	280
Unemployment compensation for railroad employees	89	62	65	81	98	96	94
Unemployment compensation for veterans	144	320	201	182	183	282	365
Other unemployment compensation ⁶	116	180	268	278	282	283	408
Veterans benefit payments	17,687	20,546	24,053	24,935	26,500	29,573	31,916
Veterans pension and disability	15,550	17,565	20,904	21,895	23,287	25,926	27,912
Veterans readjustment ⁷	257	1,086	1,323	1,323	1,510	1,912	2,286
Veterans life insurance benefits	1,868	1,884	1,817	1,707	1,693	1,724	1,707
Other assistance to veterans ⁸	12	11	9	10	10	11	11
Federal education & training assistance payments ⁹	7,300	9,007	11,367	10,985	13,129	13,948	13,708
Other payments to individuals ¹⁰	1,770	1,384	1,945	2,391	3,089	2,651	3,426

¹ Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments.

² Consists of medicaid and other medical vendor payments. ³ Consists of payments made under the TriCare Management Program (formerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities. ⁴ Through 1995, consists of emergency assistance and aid to families with dependent children. Beginning with 1998, consists of benefits—generally known as temporary assistance for needy families—provided under the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. ⁵ Consists largely of general assistance, expenditures for food under the supplemental program for women, infants, and children; refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance. ⁶ Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and transitional benefit payments. ⁷ Consists largely of veterans' readjustment benefit payments, educational assistance to spouses and children of disabled or deceased veterans, payments to paraplegics, and payments for autos and conveyances for disabled veterans. ⁸ Consists largely of State and local government payments to veterans. ⁹ Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. ¹⁰ Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.doc.gov/beat/regional/spi/>>; (accessed 3 May 2005).

Table 529. Government Transfer Payments to Individuals by State: 2000 to 2003

[In millions of dollars (1,018,106 represents \$1,018,106,000,000)]

State			2003							Other ²
	2000, total	2002, total	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans' benefits	Federal education & training assistance payments ¹	
U.S.	1,018,106	1,219,759	1,275,144	493,132	548,986	130,464	53,512	31,916	13,708	3,426
AL	16,643	19,565	20,651	8,517	8,287	2,412	412	739	270	14
AK	2,966	3,232	3,164	596	1,244	336	166	117	14	691
AZ	15,959	20,490	22,242	9,157	9,222	2,090	511	743	341	177
AR	10,006	12,098	12,596	5,149	4,986	1,354	406	522	169	11
CA	114,559	138,572	145,642	49,747	63,463	20,621	7,281	2,694	1,648	188
CO	11,169	13,633	14,264	5,714	5,734	1,327	710	563	181	35
CT	14,086	16,245	16,662	6,642	7,420	1,285	927	259	96	32
DE	2,857	3,410	3,650	1,565	1,526	284	159	83	28	5
DC	2,709	3,202	3,290	666	1,821	505	116	116	47	19
FL	64,208	76,619	80,866	34,274	34,919	6,811	1,622	2,441	742	56
GA	23,696	30,377	30,630	11,699	12,683	3,708	1,038	1,096	373	34
HI	3,844	4,468	4,642	1,972	1,685	604	167	170	40	4
ID	3,804	4,692	4,966	2,248	1,794	398	251	177	88	10
IL	41,726	49,667	51,277	20,577	21,102	5,202	3,020	748	577	51
IN	20,081	23,738	24,606	11,199	9,447	2,176	959	480	329	16
IA	10,046	12,160	12,119	5,672	4,684	852	468	257	173	13
KS	8,908	10,532	10,746	4,818	4,133	826	525	292	140	12
KY	15,778	18,481	19,004	7,750	7,587	2,243	644	536	235	5
LA	16,582	20,525	20,701	6,981	9,583	2,868	400	575	282	12
ME	5,307	6,193	6,746	2,496	3,118	613	165	294	54	6
MD	16,981	20,157	21,579	8,175	10,061	1,814	752	551	190	36
MA	26,4713	31,989	32,668	11,097	15,713	2,515	2,362	693	239	49
MI	36,675	42,861	45,090	18,657	18,097	4,637	2,563	695	419	23
MN	15,748	19,365	20,402	8,146	8,907	1,596	1,030	488	215	20
MS	10,803	13,225	13,803	4,956	6,034	1,883	269	415	130	16
MO	20,904	24,993	26,145	10,655	11,411	2,389	775	631	256	28
MT	3,127	3,570	3,697	1,775	1,260	336	103	154	55	13
NE	5,694	6,687	6,981	3,032	2,850	585	170	254	86	4
NV	5,588	7,230	7,716	3,441	2,893	639	390	275	57	21
NH	3,918	4,711	4,803	2,223	1,914	294	154	173	40	6
NJ	33,092	40,123	41,097	16,233	18,354	2,641	2,678	592	298	301
NM	6,014	7,450	7,955	2,816	3,435	942	180	367	117	98
NY	95,735	112,278	117,583	35,083	62,713	12,588	3,945	1,385	1,137	732
NC	28,108	34,148	35,759	14,222	14,477	4,024	1,413	1,189	410	24
ND	2,322	2,535	2,592	1,192	1,004	191	59	79	42	24
OH	43,149	50,679	53,176	22,789	22,071	4,973	1,789	1,011	501	43
OK	11,999	14,418	15,114	6,251	5,887	1,566	397	777	211	24
OR	12,2431	14,939	15,293	6,664	5,255	1,369	1,303	507	172	24
PA	54,928	63,454	66,136	26,446	29,259	5,060	3,608	1,205	514	45
RI	4,748	5,632	5,827	2,146	2,687	532	261	133	60	7
SC	14,340	17,417	18,212	7,412	7,246	2,124	570	618	215	27
SD	2,490	2,921	2,995	1,311	1,181	240	39	125	48	50
TN	21,864	25,734	27,345	10,415	12,052	3,063	773	754	264	24
TX	59,911	73,433	77,966	27,896	33,521	9,553	3,001	2,715	1,084	216
UT	4,962	6,001	6,373	2,866	2,286	549	289	169	172	42
VT	2,245	2,681	2,844	1,090	1,247	277	120	84	25	2
VA	19,916	23,951	25,059	11,248	9,359	2,311	790	1,030	274	48
WA	20,817	25,196	26,493	11,057	9,683	2,195	2,285	975	249	47
WV	8,894	10,900	11,555	5,620	4,110	1,068	256	387	106	9
WI	17,902	21,902	22,414	9,805	8,856	1,843	1,179	515	193	22
WY	1,583	1,879	2,011	976	724	155	61	66	25	4

¹ Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to State maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. ² Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.doc.gov/beat/regional/spi/>> (accessed 3 May 2005).

Table 530. Number of Persons With Income by Specified Sources of Income: 2003

[In thousands (203,482 represents 203,482,000), Persons 15 years old and over as of March of the following year. Based on Current Population Survey; see text, Sections 1 and 13, and Appendix III]

Source of income	Total persons with income	Under 65 years old	65 years old and over	White ¹	Black ²	Hispanic origin ³
Total	203,482	169,702	33,779	168,257	22,567	22,928
Earnings	151,880	145,806	6,074	125,350	16,662	19,071
Wages and salary	142,790	137,717	5,072	117,327	16,160	18,191
Nonfarm self-employment	12,471	11,516	955	10,945	785	1,110
Farm self-employment	2,604	2,293	311	2,358	133	141
Unemployment compensation	8,219	7,999	220	6,647	1,011	1,032
Workers compensation	2,022	1,861	162	1,659	252	273
Social security, railroad retirement	40,632	9,750	30,882	35,066	4,050	2,380
Supplemental security income (SSI)	5,173	3,948	1,225	3,438	1,338	738
Public assistance	2,428	2,338	89	1,432	803	512
TANF/Welfare (AFDC) only ⁴	1,644	1,600	44	888	632	367
Other assistance only	685	640	45	480	140	133
Both	99	99	-	65	31	13
Veterans' payments	2,323	1,383	940	1,938	270	96
Survivors' benefits	2,649	913	1,736	2,397	168	79
Company or union	1,204	217	987	1,090	77	33
Disability benefits	1,642	1,464	178	1,265	309	143
Company or union	469	425	45	370	77	44
Pensions	15,809	5,007	10,802	14,041	1,301	533
Company or union	11,276	3,229	8,047	10,029	909	418
Federal government	1,684	541	1,143	1,430	204	69
Military retirement	1,113	651	461	962	109	34
State or local government	3,885	1,571	2,315	3,437	330	125
Property income ⁵	104,536	84,964	19,572	92,021	6,517	5,930
Interest	98,565	80,158	18,407	86,898	6,083	5,461
Dividends	35,947	29,092	6,855	32,494	1,527	1,185
Rents, royalties, estates or trusts	11,255	8,479	2,776	10,118	514	673
Education	8,466	8,446	20	6,554	1,247	826
Pell grant only	1,818	1,817	1	1,228	477	242
Other government only	1,233	1,227	7	964	177	146
Scholarships only	2,409	2,401	8	1,950	243	198
Child support	5,443	5,426	17	4,202	996	556
Alimony	401	372	29	378	17	22
Financial assistance						
Other income	1,068	815	253	884	90	74
Combinations of income types:						
Government transfer payments	60,370	28,317	32,053	50,027	7,472	4,842
Public assistance or SSI	7,285	5,992	1,293	4,674	2,046	1,198

- Represents or rounds to zero. ¹ Beginning with the 2003 CPS, respondents could choose one or more races. For example, "White" refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. Information on people who reported more than one race, such as "Asian and Black or African American," is available from Census 2000 through American FactFinder. ² "Black" refers to people who reported Black and did not report any other race category. ³ Persons of Hispanic origin may be of any race. ⁴ TANF—Temporary Assistance for Needy Families program; AFDC—Aid to Families with Dependent Children program. ⁵ Includes estates and trusts reported as survivor benefits.

Source: U.S. Census Bureau, "Table PINC-09. Source of Income in 2003—Number With Income and Mean Income of Specified Type in 2003 of People 15 Years Old and Over, by Race, Hispanic Origin and Sex". See also <http://pubdb3.census.gov/macro/032004/perinc/new09_000.htm>.

Table 531. Households Receiving Means-Tested Noncash Benefits: 1980 to 2002

[In thousands (82,368 represents 82,368,000), except percent. Households as of March of following year. Covers civilian noninstitutional population, including persons in the Armed Forces living off post or with their families on post. A means-tested benefit program requires that the household's income and/or assets fall below specified guidelines in order to qualify for benefits. There are general trends toward underestimation of noncash beneficiaries. Households are classified according to poverty status of family or nonfamily householder; for explanation of poverty level, see text, Section 13. Data for 1980 and 1990 based on 1980 census population controls; 1995 and 2000 based on 1990 census population controls; beginning 2002, based on Census 2000 population controls and a 28,000 household sample expansion to 78,000 households. Based on Current Population Survey; see text, Section 1 and Appendix III]

Type of benefit received	2002							
	1980	1990	1995	2001	Total	Below poverty level		Above poverty level
						Number	Percent of total	
Total households	82,368	94,312	99,627	106,418	111,278	13,505	100	97,773
Receiving at least one noncash benefit	14,266	16,098	21,148	20,131	22,478	7,806	58	14,672
Not receiving cash public assistance	7,860	8,819	13,335	14,465	16,890	5,003	37	11,887
Receiving cash public assistance	6,407	7,279	7,813	5,667	5,588	2,803	21	2,785
Total households receiving—								
Food stamps	6,769	7,163	8,388	5,563	6,245	3,834	28	2,411
School lunch	5,532	6,252	8,607	7,185	7,930	3,092	23	4,838
Public housing	2,777	4,339	4,846	4,689	5,125	2,593	19	2,532
Medicaid	8,287	10,321	14,111	14,328	16,765	6,182	46	10,583

¹ Households receiving money from aid to families with dependent children program (beginning 2000, temporary assistance for needy families program), supplemental security income program or other public assistance programs.

Source: U.S. Census Bureau, "Table NC1. Means-Tested Noncash Benefits Received by Households, by Selected Household Characteristics, Race and Hispanic Origin, and Poverty Status: 2002"; May 2004; <http://ferret.bls.census.gov/macro/032003/noncash/toc.htm> and *Current Population Reports*, P-60 reports.

Table 532. Program Participation Status of Household—Poverty Status of People: 2003

[In thousands (287,699 represents 287,699,000), except percent. People who lived with someone (a nonrelative or a relative) who received aid. Not every person tallied here received the aid themselves. Excludes members of the Armed Forces except those living off post or with their families on post. Population controls for 2003 based on Census 2000 and an expanded sample of households. Based on Current Population Survey. See text section 1 and Appendix III]

Race, age, and sex	Total ¹	In household that received means-tested assistance ²		In household that received means-tested cash assistance		In household that received food stamps		In household in which one or more persons were covered by Medicaid		Lived in public or authorized housing	
		Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent
		Total	287,699	74,818	26.0	18,484	6.4	20,807	7.2	56,770	19.7
Under 18 years	72,999	28,608	39.2	5,862	8.0	9,161	12.5	21,654	29.7	4,305	5.9
18 to 24 years	27,824	7,556	27.1	1,912	6.9	2,100	7.5	5,968	21.4	1,349	4.8
25 to 34 years	39,201	10,733	27.4	2,137	5.5	2,991	7.6	8,229	21.0	1,488	3.8
35 to 44 years	43,573	10,210	23.4	2,238	5.1	2,431	5.6	7,522	17.3	1,164	2.7
45 to 54 years	41,068	7,232	17.6	2,486	6.1	1,730	4.2	5,461	13.3	984	2.4
55 to 59 years	16,158	2,420	15.0	975	6.0	613	3.8	1,901	11.8	353	2.2
60 to 64 years	12,217	2,021	16.5	783	6.4	465	3.8	1,577	12.9	318	2.6
65 years and over	34,659	6,044	17.4	2,090	6.0	1,315	3.8	4,458	12.9	1,594	4.6
65 to 74 years	18,238	3,192	17.5	1,104	6.1	720	3.9	2,474	13.6	723	4.0
75 years and over	16,421	2,852	17.4	986	6.0	595	3.6	1,985	12.1	872	5.3
Male	140,931	34,749	24.7	8,488	6.0	9,026	6.4	26,327	18.7	4,653	3.3
Female	146,768	40,069	27.3	9,996	6.8	11,781	8.0	30,443	20.7	6,902	4.7
White alone	231,866	51,822	22.3	11,682	5.0	12,648	5.5	39,268	16.9	5,854	2.5
Black alone	35,989	17,002	47.2	5,246	14.6	6,662	18.5	12,808	35.6	4,808	13.4
Asian alone	11,856	2,838	23.9	709	6.0	416	3.5	2,199	18.6	386	3.3
Hispanic	40,300	19,881	49.3	3,571	8.9	4,928	12.2	14,444	35.8	2,325	5.8
White alone, non-Hispanic	194,595	33,490	17.2	8,469	4.4	8,229	4.2	26,072	13.4	3,858	2.0

¹ Number of persons living in households. ² Means-tested assistance includes means-tested cash assistance, food stamps, Medicaid, and public or authorized housing.

Source: U.S. Census Bureau, *Current Population Reports*, P60-226. See also <http://pubdb3.census.gov/macro/032004/pov/new26_001.htm>.

Table 533. Government Expenditures for Income-Tested Benefits by Type of Benefit: 1980 to 2002

[In millions of dollars (106,036 represents \$106,036,000,000). For years ending September 30. Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need. Constant dollar figures are based on the Consumer Price Index for all Urban Consumers]

Level of government and year	Total spending		Constant (2002) dollars							
	Current dollars	Constant (2002) dollars	Medical benefits	Cash aid	Food benefits	Housing benefits	Educa-tion benefits	Jobs/ training	Services	Energy aid
TOTAL										
1980	106,036	237,093	72,890	64,226	30,288	24,520	11,573	19,466	10,281	3,848
1990	214,738	298,497	120,687	75,417	34,899	27,394	20,003	5,897	11,799	2,402
1995	371,115	438,553	206,362	108,243	45,654	37,477	19,016	6,425	13,388	1,988
2000	428,556	448,985	235,591	98,907	35,776	32,651	17,085	7,897	18,915	2,162
2002	522,156	522,156	282,468	102,157	39,306	35,566	30,484	7,808	22,215	2,152
FEDERAL										
1980	81,403	182,015	43,376	42,434	29,267	24,520	10,934	19,285	8,351	3,848
1990	153,673	213,614	69,817	50,661	33,182	27,394	19,129	5,525	5,677	2,230
1995	262,905	310,679	119,841	80,266	43,492	34,729	17,888	5,467	7,104	1,892
2000	305,659	320,230	136,680	78,548	33,508	32,117	15,648	6,697	14,959	2,073
2002	373,152	373,152	163,760	82,476	36,824	34,861	28,783	6,893	17,525	2,030
STATE AND LOCAL										
1980	24,633	55,079	29,515	21,792	1,022	-	639	181	1,930	-
1990	61,065	84,884	50,870	24,757	1,717	-	874	371	6,122	172
1995	108,210	127,873	86,521	27,977	2,163	2,747	1,129	958	6,283	96
2000	122,897	128,755	98,912	20,359	2,268	533	1,437	1,201	3,956	89
2002	149,004	149,004	118,708	19,681	2,482	705	1,701	915	4,690	122

- Represents or rounds to zero.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY2000-FY2002"; CRS Report RL 32233; November 25, 2003.

Table 534. Cash and Noncash Benefits for Persons With Limited Income: 2001 and 2002

[For years ending September 30, except as noted (476,863 represents \$476,863,000,000). Programs covered provide cash, goods, or services to persons who make no payment and render no service in return. In case of many programs, including family cash welfare, food and housing programs, job and training programs and some educational programs, some recipients must work or study. Most of the programs base eligibility on individual, household, or family income, but some use group or area income tests; and a few offer help on the basis of presumed need]

Program	Average monthly recipients (1,000)		Expenditures (mil. dol.)					
			Total		Federal		State and local	
	2001	2002	2001	2002	2001	2002	2001	2002
Total	(X)	(X)	476,863	522,156	342,877	373,152	133,986	149,004
Medical care ¹	(X)	(X)	249,670	282,468	145,076	163,760	104,594	118,708
Medicaid ^{2, 3}	44,600	50,900	228,039	258,216	129,840	146,643	98,199	111,573
Veterans ^{4, 5}	1,479	1,640	7,731	8,185	7,731	8,185	-	-
General assistance ⁶	(NA)	(NA)	4,705	4,956	-	-	4,705	4,956
State children's health insurance program	4,601	5,315	3,826	5,407	2,672	3,776	1,154	1,631
Indian health services ^{2, 3}	1,600	1,600	2,629	2,758	2,629	2,758	-	-
Maternal and child health services	8,707	9,038	1,250	1,279	714	731	536	548
Consolidated health centers ²	10,500	11,550	1,164	1,328	1,164	1,328	-	-
Cash aid ¹	(X)	(X)	101,842	102,157	82,600	82,476	19,242	19,681
Supplemental security income ^{3, 6}	6,751	6,887	37,080	38,522	32,584	33,871	4,496	4,651
Temporary assistance for needy families (TANF) ⁷	5,420	5,147	13,596	13,035	6,731	6,481	6,865	6,554
Earned income tax credit (refunded portion) ⁸	16,827	(NA)	29,428	27,830	29,428	27,830	-	-
Foster care	265	254	8,311	8,618	4,395	4,523	3,916	4,095
Child tax credit (refunded portion)	8,634	(NA)	5,015	5,060	5,015	5,060	-	-
General assistance ⁶	(NA)	(NA)	2,956	3,251	-	-	2,956	3,251
Pensions for needy veterans ^{9, 10}	602	581	3,018	3,177	3,018	3,177	-	-
Food benefits ^{1, 3}	(X)	(X)	35,490	39,306	33,177	36,824	2,313	2,482
Food stamps ^{3, 11, 12, 13}	18,400	20,150	21,046	24,054	18,813	21,657	2,233	2,397
School lunch program	15,500	16,000	5,659	6,064	5,659	6,064	(NA)	(NA)
Women, infants and children ^{3, 14}	7,300	7,500	4,123	4,350	4,123	4,350	-	-
Child and adult care food program ¹⁵	1,900	2,000	1,533	1,638	1,533	1,638	-	-
School breakfast ¹²	6,400	6,700	1,402	1,515	1,402	1,515	-	-
Housing benefits ¹	(X)	(X)	32,820	35,566	32,070	34,861	750	705
Low-income housing asst. (Sec. 8) ¹⁶	3,310	3,326	16,720	18,499	16,720	18,499	-	-
Low-rent public housing ^{16, 17}	1,219	1,209	7,504	8,213	7,504	8,213	(NA)	(NA)
Rural housing loans ^{18, 19}	46	43	3,406	3,499	3,406	3,499	-	-
Home investment partnerships ^{3, 19, 20}	82	84	2,541	2,500	1,796	1,796	745	704
Housing for special populations (elderly and disabled)	8	12	3,406	3,499	3,406	3,499	-	-
Education aid ¹	3,696	4,812	26,018	30,484	24,401	28,783	1,617	1,701
Pell grants ^{21, 22}	3,696	4,812	11,314	11,364	11,314	11,364	-	-
Head Start	905	912	7,750	8,172	6,200	6,538	1,550	1,634
Stafford loans ²¹	5,040	5,564	3,590	7,523	3,590	7,523	-	-
Federal Work-Study Program ^{21, 22}	970	1,073	1,000	1,000	1,000	1,000	-	-
Federal Trio Programs	742	865	803	827	803	827	-	-
Services ¹	(X)	(X)	20,696	22,215	16,566	17,525	4,130	4,690
Social services (Title 20)	12,826	(NA)	2,645	2,743	2,645	2,743	(NA)	(NA)
Child care for TANF recipients and ex-recipients ²³	(NA)	(NA)	2,346	2,322	1,583	1,572	763	750
Child care and development block grant ²⁴	1,814	(NA)	7,911	8,589	5,872	6,383	2,039	2,206
TANF services	(NA)	(NA)	5,528	6,147	4,200	4,413	1,328	1,734
Homeless assistance grants	(X)	(X)	967	1,044	967	1,044	-	-
Jobs and training ¹	(X)	(X)	8,200	7,808	6,978	6,893	1,222	915
TANF work activities	(NA)	(NA)	2,696	2,727	1,983	2,121	713	606
Training for disadvantaged adults and youth ²⁵	1,136	839	2,078	1,950	2,078	1,950	-	-
Job Corps	68	68	1,459	1,532	1,459	1,532	-	-
Energy assistance ¹	(X)	(X)	2,127	2,152	2,009	2,030	118	122
Low-income energy assistance ^{3, 26}	4,832	4,672	1,856	1,800	1,856	1,800	(NA)	(NA)

- Represents zero. NA Not available. X Not applicable. ¹ Includes other programs not shown separately. ² Recipient data represent unduplicated annual number. ³ Expenditures include administrative expenses. ⁴ Medical care for veterans with a nonservice-connected disability. ⁵ Estimated expenditures. ⁶ Includes state-administered SSI supplements. ⁷ Excludes data for child support operations. ⁸ Estimated families. (In previous years, individual recipients were estimated.) ⁹ Estimated recipients as of September. ¹⁰ Includes dependents and survivors. ¹¹ Includes Puerto Rico's nutritional assistance program. ¹² Free and reduced-price segments. ¹³ Includes estimate of commodity assistance. ¹⁴ Special supplemental food program for women, infants and children. ¹⁵ Recipient data are numbers of children receiving free or reduced price meals and snacks in child care centers and estimates of children in family day care homes with incomes below 185 percent of poverty. ¹⁶ Recipient data represent units eligible for payment at end of year. ¹⁷ Includes operating subsidies, capital grants, and HUD-administered Indian housing. ¹⁸ Recipient data represent total families or dwelling units during year. ¹⁹ Expenditure data represent amounts obligated. ²⁰ Recipient data are housing units provided or rehabilitated. ²¹ Recipient data are total numbers for the school year ending in year shown. ²² Expenditure data are appropriations available for school year ending the fiscal year named. ²³ P.L. 104-193, which created TANF, established a mandatory block grant for TANF-related child care. ²⁴ Recipient data are estimated number of children served. ²⁵ Recipient data are total number of participants. ²⁶ Households served during the year with heating and winter crisis aid. Federal funds include amounts transferred to other programs serving the needy.

Source: Library of Congress, Congressional Research Service, "Cash and Noncash Benefits for Persons With Limited Income: Eligibility Rules, Recipient and Expenditure Data, FY2000-FY2002"; CRS Report RL32233; November 25, 2003.

Table 535. Social Security—Covered Employment, Earnings, and Contribution Rates: 1990 to 2004

[164.0 represents 164,000,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI = Old-age, survivors, disability, and health insurance; SMI = Supplementary medical insurance]

Item	Unit	1990	1995	1997	1998	1999	2000	2001	2002	2003	2004
Workers with insured status ¹	Million	164.0	173.2	177.8	180.3	182.9	185.4	187.7	189.6	191.7	194.0
Male	Million	86.5	90.2	92.2	93.3	94.3	95.4	96.4	97.4	98.4	99.4
Female	Million	77.5	82.9	85.6	87.1	88.6	89.9	91.3	92.1	93.3	94.6
Under 25 years old	Million	21.3	18.8	19.1	19.7	20.3	20.8	21.1	21.1	21.1	21.1
25 to 34 years old	Million	41.6	39.5	38.3	37.5	37.0	36.6	36.4	36.2	36.2	36.1
35 to 44 years old	Million	36.4	40.6	41.8	42.3	42.5	42.5	42.3	41.9	41.5	41.2
45 to 54 years old	Million	22.8	29.5	31.9	33.1	34.5	35.9	36.8	37.7	38.5	39.4
55 to 59 years old	Million	8.8	9.7	10.8	11.3	11.8	12.2	13.0	13.7	14.5	15.4
60 to 64 years old	Million	8.8	8.5	8.8	9.1	9.3	9.5	10.0	10.5	10.9	11.4
65 to 69 years old	Million	8.2	8.1	8.0	8.0	8.0	8.0	8.1	8.3	8.5	8.8
70 years old and over	Million	16.3	18.4	19.1	19.4	19.6	19.8	20.0	20.2	20.4	20.6
Workers reported with—											
Taxable earnings ²	Million	134	141	146	149	151	155	155	154	154	157
Maximum earnings ²	Million	8	8	9	9	9	9	9	8	8	9
Earnings in covered employment ²	Bil. dol.	2,704	3,402	3,859	4,173	4,455	4,811	4,915	4,917	5,047	5,317
Reported taxable ²	Bil. dol.	2,358	2,919	3,285	3,528	3,749	4,007	4,169	4,241	4,350	4,515
Percent of total	Percent	87.2	85.8	85.1	84.5	84.2	83.3	84.8	86.3	86.2	84.9
Average per worker:											
Total earnings ²	Dollars	20,238	24,126	26,403	27,980	29,317	31,090	31,682	31,826	32,670	33,970
Taxable earnings ²	Dollars	17,650	20,703	22,478	23,653	24,671	25,898	26,876	27,451	28,160	28,849
Annual maximum taxable earnings	Dollars	51,300	61,200	65,400	68,400	72,600	76,200	80,400	84,900	87,000	87,900
Contribution rates for OASDHI: ⁴											
Each employer and employee	Percent	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65
Self-employed ⁵	Percent	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30
SMI, monthly premium ⁶	Dollars	28.60	46.10	43.80	43.80	45.50	45.50	50.00	54.00	58.70	66.60

¹ Estimated number fully insured for retirement and/or survivor benefits as of end of year. ² Includes self-employment. ³ Beginning 1995 upper limit on earnings subject to HI taxes was repealed. ⁴ As of January 1, 2005, each employer and employee pays 7.65 percent and the self-employed pay 15.3 percent. ⁵ Beginning 1990, self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax. ⁶ As of January 1.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data.

Table 536. Social Security Trust Funds: 1990 to 2004

[In billions of dollars (272.4 represents \$272,400,000,000)]

Type of trust fund	1990	1995	1998	1999	2000	2001	2002	2003	2004
Old-age and survivors' insurance (OASI):									
Net contribution income ¹	272.4	310.1	380.4	407.3	433.0	453.4	468.1	468.6	487.4
Interest received ²	16.4	32.8	44.5	49.8	57.5	64.7	71.2	75.2	79.0
Benefit payments ³	223.0	291.6	326.8	334.4	352.7	372.3	388.1	399.8	415.0
Assets, end of year	214.2	458.5	681.6	798.8	931.0	1,071.5	1,217.5	1,355.3	1,500.6
Disability insurance (DI):									
Net contribution income ¹	28.7	54.7	59.5	63.9	71.8	75.7	78.2	78.4	81.4
Interest received ²	0.9	2.2	4.8	5.7	6.9	8.2	9.2	9.7	10.0
Benefit payments ³	24.8	40.9	48.2	51.4	55.0	59.6	65.7	70.9	78.2
Assets, end of year	11.1	37.6	80.8	97.3	118.5	141.0	160.5	175.4	186.2

¹ Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service in 1957–2001. Includes taxation of benefits. ² In 1990, includes interest on advance tax transfers. Beginning 1990, includes interest on reimbursement for unnegotiated checks. ³ Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*. Also published in *Social Security Bulletin*, quarterly.

Table 537. Social Security (OASDI)—Benefits by Type of Beneficiary: 1990 to 2004

[39,832 represents 39,832,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI = Old-age, survivors, and disability insurance. See also headnote, Table 535 and Appendix III]

Type of beneficiary	1990	1995	1997	1998	1999	2000	2001	2002	2003	2004
Number of benefits¹ (1,000) . . .	39,832	43,387	43,971	44,246	44,596	45,415	45,878	46,444	47,038	47,688
Retired workers ² (1,000)	24,838	26,673	27,275	27,511	27,775	28,499	28,837	29,190	29,532	29,953
Disabled workers ³ (1,000)	3,011	4,185	4,508	4,698	4,879	5,042	5,274	5,544	5,874	6,198
Wives and husbands ^{2,4} (1,000)	3,367	3,290	3,129	3,054	2,987	2,963	2,899	2,833	2,773	2,722
Children (1,000)	3,187	3,734	3,772	3,769	3,795	3,803	3,839	3,910	3,961	3,986
Under age 18	2,497	2,956	2,970	2,963	2,970	2,976	2,994	3,043	3,080	3,097
Disabled children ⁵	600	686	705	713	721	729	737	745	753	759
Students ⁶	89	92	97	93	104	98	109	123	128	130
Of retired workers	422	442	441	439	442	459	467	477	480	483
Of deceased workers	1,776	1,884	1,893	1,884	1,885	1,878	1,890	1,908	1,910	1,905
Of disabled workers	989	1,409	1,438	1,446	1,468	1,466	1,482	1,526	1,571	1,599
Widowed mothers ⁷ (1,000)	304	275	230	221	212	203	197	194	190	184
Widows and widowers ^{2,8} (1,000)	5,111	5,226	5,053	4,990	4,944	4,901	4,828	4,771	4,707	4,643
Parents ² (1,000)	6	4	4	3	3	3	3	2	2	2
Special benefits ⁹ (1,000)	7	1	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS										
Retired workers ²	603	720	765	780	804	844	874	895	922	955
Retired worker and wife ²	1,027	1,221	1,295	1,318	1,357	1,420	1,466	1,494	1,535	1,585
Disabled workers ³	587	682	722	733	754	786	814	834	862	894
Wives and husbands ^{2,4}	298	354	379	386	398	416	430	439	450	464
Children of retired workers	259	322	349	358	373	395	413	426	444	465
Children of deceased workers	406	469	500	510	526	550	571	585	603	625
Children of disabled workers	164	183	201	208	216	228	238	245	254	265
Widowed mothers ⁷	409	478	532	545	566	595	621	640	664	689
Widows and widowers, nondisabled ²	556	680	731	749	775	810	841	861	888	920
Parents ²	482	591	636	651	674	704	729	753	779	810
Special benefits ⁹	167	192	201	204	209	217	224	227	232	238
AVERAGE MONTHLY BENEFIT, CONSTANT (2002) DOLLARS¹⁰										
Retired workers ²	858	893	903	905	909	923	942	942	952	955
Retired worker and wife ²	1,461	1,514	1,528	1,530	1,534	1,553	1,578	1,572	1,585	1,585
Disabled workers ³	835	846	852	851	853	860	877	877	890	894
Wives and husbands ^{2,4}	424	439	447	449	450	455	463	462	465	464
Children of deceased workers	577	581	590	592	595	602	615	615	623	625
Widowed mothers ⁷	582	593	628	633	640	651	669	673	685	689
Widows and widowers, nondisabled ²	791	843	862	869	876	886	906	906	917	920
Number of benefits awarded (1,000)	3,717	3,882	3,866	3,800	3,917	4,290	4,162	4,336	4,322	4,459
Retired workers ²	1,665	1,609	1,719	1,631	1,690	1,961	1,779	1,813	1,791	1,883
Disabled workers ³	468	446	587	608	620	622	691	750	777	796
Wives and husbands ^{2,4}	379	322	319	311	322	385	358	363	353	367
Children	695	809	757	763	773	777	796	846	852	859
Widowed mothers ⁷	58	52	44	42	42	40	41	41	39	40
Widows and widowers ^{2,8}	452	445	440	444	470	505	496	523	508	514
Parents ²	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Special benefits ⁹	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
BENEFIT PAYMENTS DURING YEAR (bil. dol.)										
Total¹¹	247.8	332.6	362.0	375.0	385.8	407.6	431.9	453.8	470.8	493.3
Monthly benefits ¹²	247.6	332.4	361.8	374.8	385.6	407.4	431.7	453.6	470.6	493.1
Retired workers ²	156.8	205.3	223.6	232.3	238.5	253.5	269.0	281.6	291.5	304.3
Disabled workers ³	22.1	36.6	41.1	43.5	46.5	49.8	54.2	59.9	64.8	71.7
Wives and husbands ^{2,4}	14.5	17.9	18.6	18.9	18.8	19.4	19.9	20.3	20.4	20.6
Children	12.0	16.1	17.6	18.1	18.6	19.3	20.4	21.5	22.3	23.3
Under age 18	9.0	11.9	13.0	13.3	13.6	14.1	14.8	15.7	16.2	17.0
Disabled children ⁵	2.5	3.6	4.0	4.2	4.4	4.6	4.8	5.1	5.2	5.5
Students ⁶	0.5	0.6	0.6	0.7	0.7	0.7	0.7	0.8	0.8	0.9
Of retired workers	1.3	1.7	1.9	1.9	2.0	2.1	2.3	2.5	2.6	2.7
Of deceased workers	8.6	10.7	11.7	11.9	12.1	12.5	13.1	13.7	14.1	14.5
Of disabled workers	2.2	3.7	4.1	4.2	4.4	4.7	4.9	5.3	5.7	6.1
Widowed mothers ⁷	1.4	1.6	1.5	1.4	1.4	1.4	1.4	1.5	1.5	1.5
Widows and widowers ^{2,8}	40.7	54.8	59.3	60.5	61.8	63.9	66.8	68.8	70.1	71.7
Parents ²	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Special benefits ⁹	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)	(Z)
Lump sum	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2

Z Fewer than 500 or less than \$50 million. ¹ Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit. ² 62 years and over. ³ Disabled workers under age 65. ⁴ Includes wife beneficiaries with entitled children in their care and entitled divorced wives. ⁵ 18 years old and over; Disability began before age 18. ⁶ Full-time students aged 18 and 19. ⁷ Includes surviving divorced mothers with entitled children in their care and widowed fathers with entitled children in their care. ⁸ Includes widows aged 60-61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 50 and over; and widowers aged 60-61. ⁹ Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. ¹⁰ Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. ¹¹ Represents total disbursements of benefit checks by the U.S. Department of the Treasury during the years specified. ¹² Distribution by type estimated.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data.

Table 538. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2004, and by State and Other Areas, 2004

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 537, and Appendix III]

Year, state, and other area	Number of beneficiaries (1,000)				Annual payments ² (mil. dol.)				Average monthly benefit (dol.)		
	Retired workers and dependents ¹		Survivors	Disabled workers and dependents		Retired workers and dependents ¹		Disabled workers and dependents	Retired workers ³	Disabled workers	Widows and widowers ⁴
	Total			Total		Total					
1990	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
1995	43,380	30,139	7,379	5,862	332,581	224,381	67,302	40,898	720	682	680
2000	45,417	31,761	6,981	6,675	407,431	274,645	77,848	54,938	845	787	810
2002	46,453	32,362	6,870	7,220	453,601	303,983	83,973	65,645	895	834	861
2003	46,448	32,360	6,870	7,220	470,546	314,024	85,621	70,899	922	862	888
2004, total ⁵	47,707	33,025	6,730	7,952	493,078	327,139	87,737	76,202	955	894	920
United States	46,531	32,278	6,510	7,743	485,123	322,792	85,828	76,505	(NA)	(NA)	(NA)
Alabama	884	536	142	207	8,697	5,062	1,686	1,949	912	866	850
Alaska	63	41	10	13	618	388	114	116	920	868	877
Arizona	888	634	108	147	9,282	6,377	1,427	1,478	973	924	954
Arkansas	546	341	81	123	5,228	3,151	935	1,142	888	846	826
California	4,412	3,162	579	671	45,788	31,216	7,760	6,812	957	910	949
Colorado	571	406	77	88	5,822	3,926	1,025	871	935	887	929
Connecticut	584	435	69	80	6,642	4,808	1,011	824	1,044	932	1,021
Delaware	149	105	19	25	1,618	1,098	259	261	1,004	936	988
District of Columbia	72	50	11	11	653	435	114	104	819	824	767
Florida	3,382	2,497	407	478	34,976	24,782	5,437	4,757	951	895	948
Georgia	1,192	771	181	239	11,958	7,464	2,167	2,326	929	878	864
Hawaii	199	156	23	23	2,039	1,516	291	232	945	915	899
Idaho	219	154	28	35	2,202	1,495	369	338	931	879	938
Illinois	1,884	1,337	276	271	20,456	13,869	3,826	2,761	1,003	993	924
Indiana	1,038	719	147	173	11,259	7,520	2,037	1,702	955	899	981
Iowa	546	396	77	73	5,689	3,926	1,061	702	952	857	940
Kansas	447	319	62	66	4,745	3,260	860	625	979	866	976
Kentucky	785	459	125	201	7,656	4,247	1,502	1,907	903	879	838
Louisiana	739	440	148	151	7,121	3,960	1,759	1,403	888	887	846
Maine	265	175	33	57	2,548	1,617	425	506	882	819	875
Maryland	761	541	113	108	8,076	5,460	1,490	1,127	962	926	939
Massachusetts	1,067	748	130	189	11,195	7,561	1,798	1,837	961	883	952
Michigan	1,716	1,172	251	293	19,067	12,497	3,522	3,048	1,029	950	992
Minnesota	775	567	101	106	8,080	5,640	1,394	1,046	955	879	938
Mississippi	546	319	88	139	5,092	2,889	964	1,239	875	835	793
Missouri	1,046	703	145	198	10,686	6,918	1,879	1,889	944	872	918
Montana	166	119	23	24	1,653	1,122	298	233	916	863	907
Nebraska	291	211	39	41	2,963	2,049	535	379	937	847	946
Nevada	341	249	38	54	3,594	2,504	512	578	962	960	964
New Hampshire	219	154	26	40	2,327	1,584	356	386	978	897	976
New Jersey	1,370	1,007	173	190	15,777	11,191	2,529	2,058	1,054	976	1,014
New Mexico	304	205	44	55	2,871	1,858	506	507	892	861	850
New York	3,045	2,162	387	497	33,354	22,849	5,364	5,141	1,011	943	973
North Carolina	1,467	977	192	299	14,779	9,565	2,302	2,912	934	877	860
North Dakota	115	82	19	14	1,125	746	251	128	891	840	879
Ohio	1,951	1,346	311	293	20,609	13,480	4,275	2,854	970	876	952
Oklahoma	623	420	96	107	6,234	3,993	1,198	1,043	916	880	894
Oregon	611	445	77	90	6,437	4,458	1,063	916	964	894	967
Pennsylvania	2,405	1,703	349	354	25,893	17,477	4,884	3,533	982	910	966
Rhode Island	192	135	22	35	2,007	1,371	294	342	955	877	962
South Carolina	751	489	104	157	7,538	4,761	1,231	1,546	931	884	854
South Dakota	140	101	21	18	1,340	913	264	163	878	835	873
Tennessee	1,070	688	161	221	10,679	6,635	1,954	2,089	929	862	874
Texas	2,865	1,939	474	452	28,664	18,429	5,923	4,312	930	884	895
Utah	262	191	36	36	2,710	1,892	476	342	959	886	982
Vermont	110	77	14	20	1,117	756	179	182	945	848	927
Virginia	1,114	757	156	201	11,381	7,408	1,987	1,986	940	898	881
Washington	913	658	114	141	9,833	6,785	1,602	1,445	993	906	983
West Virginia	407	237	71	99	4,189	2,268	905	1,016	943	936	879
Wisconsin	937	685	121	132	10,000	7,018	1,687	1,295	979	894	968
Wyoming	83	60	11	12	856	598	141	117	955	896	947
Puerto Rico	705	398	120	187	4,957	2,478	972	1,508	635	767	565
Guam	13	9	2	2	88	53	21	14	650	776	641
American Samoa	6	2	2	2	37	12	11	13	555	695	547
Virgin Islands	16	12	2	2	136	97	22	18	824	908	721
Northern Mariana Islands	2	1	1	(Z)	12	6	4	1	548	438	377
Abroad	431	322	93	16	2,685	1,679	871	135	543	766	603

NA Not available. Z Fewer than 500. ¹ Includes special benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. ² Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers. ³ Excludes persons with special benefits. ⁴ Nondisabled only. ⁵ Includes those with state or area unknown.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*.

Table 539. Public Employee Retirement Systems—Participants and Finances: 1980 to 2002

[For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year (4,629 represents 4,629,000)]

Retirement plan	Unit	1980	1990	1995	1997	1998	1999	2000	2001	2002, proj.
TOTAL PARTICIPANTS ¹										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000	4,629	4,167	3,731	3,518	3,423	3,362	3,256	(NA)	(NA)
Federal Employees Retirement System ²	1,000	(X)	1,180	1,512	1,679	1,757	1,879	1,935	(NA)	(NA)
Military Service Retirement System ³	1,000	3,380	3,763	3,387	3,367	3,368	3,374	3,397	3,418	3,453
Thrift Savings Plan ⁴	1,000	(X)	1,625	1,952	2,303	2,300	2,400	2,500	2,600	3,000
State and local retirement systems ^{5, 6}	1,000	(NA)	16,858	14,734	15,194	16,215	16,195	16,834	17,021	17,264
ACTIVE PARTICIPANTS										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000	2,700	1,826	1,525	1,189	1,099	1,042	978	(NA)	(NA)
Federal Employees Retirement System ²	1,000	(X)	1,136	1,318	1,497	1,547	1,640	1,668	(NA)	(NA)
Military Service Retirement System ³	1,000	2,050	2,130	1,572	1,491	1,459	1,438	1,437	1,438	1,465
Thrift Savings Plan ⁴	1,000	(X)	1,419	1,930	2,011	1,800	1,900	1,900	1,900	2,300
State and local retirement systems ^{5, 6}	1,000	(NA)	11,345	12,524	12,817	13,059	13,472	13,917	13,977	14,123
ASSETS										
Total	Bil. dol.	258	1,047	1,655	2,110	2,403	2,644	2,943	2,803	2,831
Federal retirement systems	Bil. dol.	73	326	537	631	686	738	774	645	673
Defined benefit	Bil. dol.	73	318	502	570	608	643	679	544	571
Civil Service Retirement System	Bil. dol.	(7)	220	311	344	361	376	390	414	414
Federal Employees Retirement System ²	Bil. dol.	(X)	18	60	83	97	111	126	157	157
Military Service Retirement System ³	Bil. dol.	(7)	80	131	143	150	156	163	174	174
Thrift Savings Plan ⁴	Bil. dol.	(X)	8	35	61	77	95	98	102	102
State and local retirement systems ⁵	Bil. dol.	185	721	1,118	1,479	1,717	1,906	2,169	2,158	2,158
CONTRIBUTIONS										
Total	Bil. dol.	83	103	127	139	137	142	143	145	151
Federal retirement systems	Bil. dol.	19	61	67	73	73	75	78	80	85
Defined benefit	Bil. dol.	19	59	61	66	65	67	69	70	73
Civil Service Retirement System	Bil. dol.	19	28	31	33	33	33	33	33	34
Federal Employees Retirement System ²	Bil. dol.	(X)	4	6	7	6	8	8	9	10
Military Service Retirement System ³	Bil. dol.	(7)	27	24	26	26	26	28	28	29
Thrift Savings Plan ⁴	Bil. dol.	(X)	2	6	7	8	8	9	10	12
State and local retirement systems ⁵	Bil. dol.	64	42	60	66	64	67	65	65	66
BENEFITS										
Total	Bil. dol.	39	89	125	142	152	160	172	185	197
Federal retirement systems	Bil. dol.	27	53	66	73	76	78	81	84	87
Defined benefit	Bil. dol.	27	53	65	72	74	76	78	81	85
Civil Service Retirement System	Bil. dol.	15	31	37	41	42	43	44	46	48
Federal Employees Retirement System ²	Bil. dol.	(X)	1	1	1	1	1	1	1	2
Military Service Retirement System ³	Bil. dol.	(X)	12	22	28	30	31	32	33	34
Thrift Savings Plan ⁴	Bil. dol.	(X)	2	1	1	2	2	3	3	2
State and local retirement systems ⁵	Bil. dol.	12	36	59	69	76	82	91	101	110

NA Not available. X Not applicable. Z Less than \$500 million. ¹ Includes active, separated vested, retired employees, and survivors. ² The Federal Employees Retirement System was established June 6, 1986. ³ Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. ⁴ The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. ⁵ Excludes state and local plans that are fully supported by employee contributions. ⁶ Not adjusted for double counting of individuals participating in more than one plan. ⁷ The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, Twelfth Edition*, and unpublished data (copyright). See also <<http://www.ebri.org/>>.

Table 540. Federal Civil Service Retirement: 1980 to 2002

[As of Sept. 30 or for year ending Sept. 30 (2,720 represents 2,720,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1980	1990	1995	1997	1998	1999	2000	2001	2002
Employees covered ¹	1,000	2,720	2,945	2,668	2,681	2,658	2,668	2,764	2,655	2,654
Annuitants, total	1,000	1,675	2,143	2,311	2,352	2,369	2,368	2,376	2,383	2,383
Age and service	1,000	905	1,288	1,441	1,474	1,488	1,491	1,501	1,509	1,513
Disability	1,000	343	297	263	257	253	246	242	239	236
Survivors	1,000	427	558	607	621	628	631	633	635	634
Receipts, total ²	Mil. dol.	24,389	52,689	65,684	70,227	72,156	74,522	75,967	77,949	80,069
Employee contributions	Mil. dol.	3,686	4,501	4,498	4,358	4,274	4,381	4,637	4,593	4,475
Federal government contributions	Mil. dol.	15,562	27,368	33,130	35,386	36,188	36,561	37,722	38,442	39,692
Disbursements, total ³	Mil. dol.	14,977	31,416	38,435	41,722	43,058	43,932	45,194	47,356	48,970
Age and service annuitants ⁴	Mil. dol.	12,639	26,495	32,070	34,697	35,806	36,492	37,546	39,397	40,758
Survivors	Mil. dol.	1,912	4,366	5,864	6,518	6,763	6,978	7,210	7,533	7,790
Average monthly benefit:										
Age and service	Dollars	992	1,369	1,643	1,749	1,796	1,830	1,885	1,967	2,031
Disability	Dollars	723	1,008	1,164	1,204	1,216	1,221	1,240	1,269	1,286
Survivors	Dollars	392	653	819	881	905	923	952	992	1,024
Cash and security holdings	Bil. dol.	73.7	238.0	366.2	422.2	451.3	481.3	508.1	542.6	573.7

¹ Excludes employees in leave-without-pay status. ² Includes interest on investments. ³ Includes refunds, death claims, and administration. ⁴ Includes disability annuitants.

Source: U.S. Office of Personnel Management, *Civil Service Retirement and Disability Trust Fund Annual Report*.

Table 541. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2003

[In billions of dollars, except as indicated (111.3 represents 111,300,000,000). For fiscal years closed during the 12 months ending June 30]

Year and level of government	Numbers of beneficiaries (1,000)	Receipts					Benefits and withdrawals			Cash and security holdings
		Total	Employee contributions	Government contributions		Earnings on investments	Total	Benefits	Withdrawals	
				State	Local					
1990: All systems	4,026	111.3	13.9	14.0	18.6	64.9	38.4	36.0	2.4	721
State-administered	3,232	89.2	11.6	14.0	11.5	52.0	29.6	27.6	2.0	575
Locally-administered	794	22.2	2.2	(Z)	7.0	12.9	8.8	8.4	0.4	145
1995: All systems	4,979	148.8	18.6	16.6	24.4	89.2	61.5	58.8	2.7	1,118
State-administered	4,025	123.3	15.7	16.2	15.4	76.0	48.0	45.8	2.2	914
Locally-administered	954	25.5	2.9	0.4	9.0	13.3	13.5	13.0	0.5	204
2000: All systems	6,292	297.0	25.0	17.5	22.6	231.9	95.7	91.3	4.4	2,169
State-administered	4,786	247.4	20.7	17.2	16.7	192.8	76.0	72.2	3.8	1,798
Locally-administered	1,506	49.7	4.3	0.4	5.9	39.1	19.8	19.1	0.7	371
2002: All systems	6,198	-6.1	27.5	17.1	21.6	-72.4	121.9	110.1	4.0	2,157
State-administered	5,180	-8.4	23.0	16.7	15.2	-63.5	98.2	88.7	3.2	1,774
Locally-administered	1,018	2.3	4.5	0.4	6.3	-9.9	23.7	21.4	0.8	375
2003: All systems	6,448	147.7	28.8	19.6	26.6	72.7	134.8	122.3	4.9	2,172
State-administered	5,421	130.0	24.4	19.1	18.2	68.2	109.1	98.8	4.2	1,802
Locally-administered	1,027	17.8	4.4	0.4	8.4	4.5	25.8	23.5	0.7	370

Z Less than \$50 million.

Source: U.S. Census Bureau, through 1995, *Finances of Employee-Retirement Systems of State and Local Governments*, Series GF, No. 2, annual; beginning 2000, "Federal, State, and Local Governments, State and Local Government Public Employee Retirement Systems"; <<http://www.census.gov/govs/retire/>>.

Table 542. Private Pension Plans—Summary by Type of Plan: 1990 to 2000

[712.3 represents 712,300. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating benefit amounts—such as a flat amount per year of service or a percentage of salary times years of service. A defined contribution plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans are included among defined contribution plans. Data are based on Form 5500 series reports filed with the Department of Labor]

Item	Unit	Total				Defined contribution plan				Defined benefit plan			
		1990	1995	1999	2000	1990	1995	1999	2000	1990	1995	1999	2000
Number of plans ¹	1,000	712.3	693.4	733.0	736.0	599.2	623.9	683.1	687.3	113.1	69.5	49.9	48.7
Total participants ^{2,3}	Million	76.9	87.5	101.8	102.9	38.1	47.7	60.4	61.8	38.8	39.7	41.4	41.2
Active participants ^{2,4}	Million	61.8	66.2	73.0	72.8	35.5	42.7	50.4	50.8	26.3	23.5	22.6	22.0
Assets ⁵	Million	1,674	2,724	4,408	4,193	712	1,322	2,350	2,229	962	1,402	2,058	1,964
Contributions ⁶	Bil. dol.	98.8	158.8	215.8	232.6	75.8	117.4	185.9	199.3	23.0	41.4	30.0	33.2
Benefits ⁷	Bil. dol.	129.4	183.0	314.5	341.6	63.0	97.9	195.1	215.6	66.4	85.1	119.4	126.0

¹ Excludes all plans covering only one participant. ² Includes double counting of workers in more than one plan. ³ Total participants include active participants, vested separated workers, and retirees. ⁴ Any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes any nonvested former employees who have not yet incurred breaks in service. ⁵ Asset amounts shown exclude funds held by life insurance companies under allocated group insurance contracts for payment of retirement benefits. These excluded funds make up roughly 10 to 15 percent of total private fund assets. ⁶ Includes both employer and employee contributions. ⁷ Benefits paid directly from trust and premium payments made from plan to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Dept. of Labor, Employee Benefits Security Administration, *Private Pension Plan Bulletin* (Plan Year 2000, Preliminary), Spring 2005.

Table 543. Percent Of Workers Participating In Retirement Benefits by Worker Characteristics: 2004

[Based on National Compensation Survey, a sample survey of 4,703 private industry establishments of all sizes, representing over 102.3 million workers; see Appendix III. Survey covers all 50 States and the District of Columbia. See also Table 639]

Characteristic	Total ¹	Defined benefit	Defined contribution	Characteristic	Total ¹	Defined benefit	Defined contribution
Total	50	21	42	Full time	60	24	50
White-collar occupations	61	24	53	Part time	20	9	14
Blue-collar occupations	50	25	38	Union	81	69	42
Service occupations	22	6	18	Nonunion	47	15	42

¹ Total is less than the sum of the individual retirement items because many employees participated in both types of plans.

Source: U.S. Bureau of Labor Statistics, *Summary*, 04-04, November, 2004. See also <<http://www.bls.gov/nchs/eps/sp/ebsm0002.pdf>>.

Table 544. Defined Benefit Retirement Plans—Selected Features: 2002

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 1,436 private industry establishments of all sizes, representing over 107 million workers; see Appendix III. See also Table 639]

Feature	All workers	White collar	Blue collar	Service	Goods producing	Service producing	1-99 workers	100 workers or more	Union	Non-union
Plan provisions:										
Benefits based on earnings	56	61	47	64	47	62	51	58	32	68
Early retirement benefits available	83	79	88	96	86	82	82	84	88	81
Availability of lump sum benefits at retirement	48	58	35	32	37	54	58	45	34	55
Benefit formula:										
Percent of terminal earnings	44	49	36	49	42	46	42	45	22	55
Percent of career earnings	12	13	10	16	5	16	8	13	10	13
Dollar amount formula	22	10	41	18	40	11	22	21	50	8
Percent of contribution formula	4	2	5	10	4	4	10	2	8	1
Cash balance	17	25	7	8	8	23	17	18	9	21
Pension equity	1	1	1	(Z)	1	1	1	1	(Z)	1
Requirements for normal retirement: ¹										
No age requirement	6	7	5	2	6	6	9	5	7	6
Less than 30 years of service	4	6	3	2	3	5	5	4	3	5
30 years of service	2	2	3	(S)	3	1	4	1	4	1
At age 55	4	4	5	2	3	5	3	4	6	3
At age 60	8	6	10	10	6	8	13	6	11	6
At age 62	14	8	21	25	18	11	14	14	25	8
At age 65	66	74	53	61	63	67	60	67	48	74
Sum of age plus service ²	2	2	1	(S)	2	1	(S)	2	1	2

S Represents no employees in this category or data do not meet publication criteria. Z Less than 0.5 percent. ¹ Normal retirement is defined as the point at which the participant could retire and immediately receive all accrued benefits by virtue of service and earnings, without reduction due to age. If a plan had alternative age and service requirements, the earliest age and associated service were tabulated; if one alternative did not specify an age, it was the requirement tabulated. Some age and service requirements are not shown separately. ² In some plans, participants must also satisfy a minimum age or service requirement.

Source: U.S. Bureau of Labor Statistics, National Compensation Survey: *Employee Benefits in Private Industry in the United States, 2002-2003*, Bulletin 2573. See also <<http://stats.bls.gov/ncs/ebs/sp/ebb10020.pdf>>.

Table 545. Pension Plan Coverage of Workers by Selected Characteristics: 2002

[63,767 represents 63,767,000. Covers workers as of March 2003 who had earnings in 2002. Based on Current Population Survey; see text, Section 1, Population and Appendix III]

Sex and age	Number with coverage (1,000)				Percent of total workers			
	Total ¹	White ²	Black ²	Hispanic ³	Total ¹	White ²	Black ²	Hispanic ³
Total	63,767	53,514	6,648	4,803	41.9	42.5	40.0	25.6
Male	34,602	29,637	3,046	2,757	43.0	43.7	40.0	43.7
Under 65 years old	33,808	28,942	2,999	2,726	43.7	44.6	40.4	24.9
15 to 24 years old	1,630	1,363	190	224	13.2	13.2	15.0	10.1
25 to 44 years old	17,251	14,593	1,589	1,643	45.6	46.7	41.3	25.2
45 to 64 years old	14,926	12,986	1,220	859	55.0	55.6	52.9	38.3
65 years old and over	794	694	46	32	24.9	24.4	24.2	17.6
Female	29,165	23,878	3,602	2,046	40.8	41.2	40.0	26.9
Under 65 years old	28,509	23,312	3,548	2,019	41.3	41.8	40.3	26.9
15 to 24 years old	1,377	1,115	184	149	12.1	12.0	13.2	10.3
25 to 44 years old	14,282	11,414	1,930	1,241	43.7	44.3	41.6	29.2
45 to 64 years old	12,850	10,783	1,433	629	51.7	52.0	51.9	35.1
65 years old and over	656	565	55	27	26.2	25.6	27.9	25.2

¹ Includes other races, not shown separately. ² Beginning with the 2003 CPS, respondents could choose one or more races. For example, White refers to people who reported White and did not report any other race category; Black refers to people who reported Black and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2000 through American FactFinder. About 2.6 percent of people reported more than one race in Census 2000. ³ Hispanic persons may be of any race.

Source: U.S. Census Bureau, "Table NC8. Pension Plan Coverage of Workers by Selected Characteristics, Gender, Race and Hispanic Origin, and Poverty Status: 2002"; published May 2004; <<http://ferret.bls.census.gov/macro/032003/noncash/toc.htm>>.

Table 546. U.S. Households Owning IRAs: 2001 to 2004

[43.0 represents 43,000,000. Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Type of IRA	Number (mil.) ¹				Percent of U.S. households			
	2001	2002	2003	2004	2001	2002	2003	2004
Any type of IRA ²	43.0	43.2	46.1	45.2	39.7	39.5	41.4	40.4
Traditional IRA	35.1	35.7	37.1	36.7	32.4	32.7	33.3	32.8
Roth IRA	12.2	13.2	16.2	14.3	11.3	12.1	14.6	12.8
SIMPLE IRA, SEP-IRA, or SAR-SEP IRA	8.3	8.5	8.3	9.6	7.7	7.8	7.5	8.6

¹ The number of U.S. households owning IRAs in 2001 through 2004 is based on the following U.S. Census Bureau's total U.S. household estimates: 108.2 million in 2001, 109.3 million in 2002, 111.3 million in 2003, and 112.0 million in 2004 (U.S. Bureau of the Census, Current Population Reports, P60-226, August 2004). ² Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001.

Source: Investment Company Institute, Washington, DC, *Fundamentals, Investment Company Institute Research in Brief, "IRA Ownership in 2004"*; Vol 14, No. 1, February 2005 (copyright). See also <<http://www.ici.org/statements/fundamentals/ifm-v14n1.pdf>>.

Table 547. 401(k) Plans—Selected Features: 2002

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of private industry establishments of all sizes, representing millions of workers; see Appendix III. See also Table 639]

Feature	All employees	White Collar	Blue Collar	Service
MAXIMUM PRETAX EMPLOYEE CONTRIBUTIONS¹				
Percent of employee earnings	74	73	75	79
Specified dollar amount	2	1	1	4
Up to the Internal Revenue Code limit	23	24	21	17
Average maximum pretax contribution	16.5	16.6	16.6	16.4
INVESTMENT CHOICES				
Employee permitted to choose investments	81	83	77	71
Employee not permitted to choose investments	3	2	3	9

S Indicates no employees in this category, or data do not meet publication criteria. Z Less than 0.5 percent. ¹ Includes contributions that are not matched by the employer. If maximum contributions vary, such as by length of service, the highest possible contribution was tabulated. ² The average is presented for all covered workers; averages exclude workers without the plan provision.

Source: U.S. Bureau of Labor Statistics, National Compensation Survey: Employee Benefits in Private Industry in the United States, 2002–2003, Bulletin 2573. See also <<http://stats.bls.gov/nec/home.htm>>.

Table 548. State Unemployment Insurance—Summary: 1990 to 2004

[2,522 represents 2,522,000. Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1990	1995	1997	1998	1999	2000	2001	2002	2003	2004
Insured unemployment, avg. weekly	1,000	2,522	2,572	2,323	2,222	2,188	2,110	2,974	3,585	3,531	2,950
Percent of covered employment ¹	Percent	2.4	2.3	2.0	1.9	1.8	1.7	2.3	2.8	2.80	(NA)
Percent of civilian unemployed	Percent	35.8	34.7	34.5	35.8	38.0	38.0	45.0	44.0	39.5	36.6
Unemployment benefits, avg. weekly	Dollars	161	187	193	200	212	221	238	257	262	263
Percent of weekly wage	Percent	36.0	35.5	33.5	32.9	33.1	32.9	34.6	36.8	36.5	(NA)
Weeks compensated	Million	116.2	118.3	106.6	101.4	100.6	96.0	136.3	166.3	163.2	135.1
Beneficiaries, first payments	1,000	8,629	8,035	7,325	7,332	6,951	7,033	9,877	10,088	9,935	8,369
Average duration of benefits ²	Weeks	13.4	14.7	14.6	13.8	14.5	13.7	13.8	16.5	16.4	16.1
Claimants exhausting benefits	1,000	2,323	2,662	2,485	2,266	2,300	2,144	2,827	4,416	4,417	3,532
Percent of first payment ³	Percent	29.4	34.3	32.8	31.8	31.4	31.8	34.1	42.5	43.4	39.0
Contributions collected ⁴	Bil. dol.	15.2	22.0	21.2	19.8	19.2	19.9	19.7	19.7	25.3	31.2
Benefits paid	Bil. dol.	18.1	21.2	19.7	19.4	20.3	20.5	31.6	42.0	41.4	34.4
Funds available for benefits ⁵	Bil. dol.	37.9	35.4	43.8	48.0	50.3	54.1	46.6	35.7	24.2	22.3
Average employer contribution rate ⁶	Percent	1.95	2.44	2.13	1.92	1.77	1.75	1.71	1.80	2.20	(NA)

NA Not available. ¹ Insured unemployment as percent of average covered employment in preceding year. ² Weeks compensated divided by first payment. ³ Based on first payments for 12-month period ending June 30. ⁴ Contributions from employers; also employees in states which tax workers. ⁵ End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in Federal unemployment trust funds. ⁶ As percent of taxable wages.

Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*.

Table 549. State Unemployment Insurance by State and Other Area: 2004

[8,369 represents 8,369,000. See headnote, Table 548. For state data on insured unemployment, see Table 617]

State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)
Total	8,369	34,442	263	MT	22	69	197
AL	119	241	177	NE	43	128	220
AK	46	126	194	NV	66	258	245
AZ	96	295	177	NH	21	84	251
AR	85	243	228	NJ	332	1,943	331
CA	1,111	5,132	260	NM	32	127	220
CO	88	389	298	NY	513	2,584	271
CT	128	590	284	NC	273	855	256
DE	28	107	247	ND	13	40	226
DC	17	91	257	OH	306	1,234	252
FL	300	1,016	223	OK	60	204	219
GA	208	585	242	OR	148	653	252
HI	24	112	323	PA	487	2,266	294
ID	50	145	229	RI	41	203	324
IL	392	2,059	279	SC	123	352	211
IN	187	686	267	SD	10	30	205
IA	89	309	261	TN	168	472	209
KS	68	279	272	TX	422	1,656	259
KY	121	421	257	UT	45	155	266
LA	90	284	195	VT	23	79	256
ME	33	116	235	VA	126	385	240
MD	109	443	254	WA	208	1,049	310
MA	239	1,460	351	WV	44	147	219
MI	462	1,882	289	WI	269	843	251
MN	147	678	318	WY	14	43	238
MS	60	158	172	PR	96	198	107
MO	166	534	205	VI	1	4	242

Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*.

Table 550. Persons With Work Disability by Selected Characteristics: 2004

[In thousands, except percent (19,016 represents 19,016,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they: (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65 and are covered by Medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, Population, and Appendix III]

Age and participation status in assistance programs	Total ¹	Male	Female	White ²	Black ³	Hispanic ⁴
Persons with work disability	19,016	9,381	9,634	14,354	3,625	1,961
16 to 24 years old	1,504	812	692	1,045	374	178
25 to 34 years old	2,331	1,138	1,193	1,642	527	304
35 to 44 years old	3,741	1,892	1,849	2,801	721	434
45 to 54 years old	5,320	2,642	2,678	4,001	1,064	550
55 to 64 years old	6,120	2,898	3,222	4,866	938	495
Percent work disabled of total population						
16 to 24 years old	4.1	4.4	3.8	3.7	7.2	2.9
25 to 34 years old	6.0	5.9	6.1	5.4	10.6	4.1
35 to 44 years old	8.7	8.9	8.4	8.0	13.5	7.3
45 to 54 years old	13.0	13.2	12.8	11.8	22.6	14.0
55 to 64 years old	21.6	21.4	21.7	20.2	33.8	22.9
Percent of work disabled—						
Receiving social security income	33.7	34.4	33.0	34.4	32.8	26.0
Receiving food stamps	18.7	15.8	21.6	15.8	30.2	25.8
Covered by Medicaid	65.3	67.6	63.1	68.6	52.3	56.5
Residing in public housing	6.6	5.8	7.5	4.8	13.7	9.1
Residing in subsidized housing	3.7	3.0	4.5	2.9	6.7	5.8

¹ Includes other races not shown separately. ² The 2003 Current Population Survey asked respondents to choose one or more races. White alone refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2001 through American FactFinder. About 2.6 percent of people reported more than one race in 2000. ³ Black alone refers to people who reported Black and did not report any other race category. ⁴ Hispanic persons may be of any race.

Source: U.S. Census Bureau, unpublished data.

Table 551. Workers' Compensation Payments: 1990 to 2002

[In billions of dollars, except as indicated (53.1 represents \$53,100,000,000). See headnote, Table 552]

Item	1990	1994	1995	1996	1997	1998	1999	2000	2001	2002
Workers covered (mil.)	106	109	113	115	118	122	124	127	127	126
Premium amounts paid ¹	53.1	60.5	57.1	55.3	53.5	53.4	55.7	59.7	64.5	72.9
Private carriers ¹	35.1	34.0	31.6	30.5	29.9	30.4	32.0	35.3	36.8	41.2
State funds	8.0	11.2	10.5	10.2	8.0	8.0	8.1	8.7	11.1	14.3
Federal programs ²	2.2	2.5	2.6	2.6	3.4	3.5	3.5	3.6	3.8	3.9
Self-insurers	7.9	12.8	12.5	12.1	12.3	11.7	12.1	12.2	12.9	13.5
Annual benefits paid ¹	38.2	43.4	43.5	41.8	42.4	43.9	45.9	48.3	49.8	53.4
By private carriers ¹	22.2	22.7	21.4	20.4	21.6	23.0	24.6	26.5	27.3	29.0
From state funds ³	8.8	10.6	10.9	7.6	7.3	7.2	7.3	7.5	8.0	9.4
Employers' self-insurance ⁴	7.2	11.5	11.2	10.8	10.6	10.2	10.5	10.7	11.5	11.9
Type of benefit:										
Medical/hospitalization	15.1	17.1	16.6	16.5	17.2	17.9	19.2	20.6	22.1	24.2
Compensation payments	21.7	26.3	25.7	24.2	24.3	24.5	25.2	26.2	26.8	28.4
Percent of covered payroll: ¹										
Workers' compensation costs ^{5, 6}	2.18	2.05	1.82	1.66	1.49	1.38	1.34	1.33	1.40	1.58
Benefits ⁶ compensation costs	1.57	1.51	1.38	1.26	1.18	1.11	1.09	1.06	1.08	1.16

¹ Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. ² Years 1990-1996 include federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions. Years 1997-2002 include federal employer compensation program only due to changes in reporting methods. ³ Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs. ⁴ Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage. ⁵ Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5-10 prior to 1992 and by 11 percent for 1992-2002 for administrative costs. Also includes benefits paid and administrative costs of federal system for government employees. ⁶ Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual.

Table 552. Workers' Compensation Payments by State: 1998 to 2002

[In millions of dollars (43,881 represents \$43,881,000,000). Calendar-year data. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments (compiled from state workers' compensation agencies and authors' estimates)]

State	1998	1999	2000	2001	2002	State	1998	1999	2000	2001	2002
Total	43,881	45,896	48,284	49,772	53,443	Montana	137	146	170	173	191
Alabama	602	551	529	563	565	Nebraska	164	198	211	238	293
Alaska	127	130	146	171	188	Nevada	331	384	361	385	353
Arizona	433	466	515	465	528	New Hampshire	170	190	182	216	217
Arkansas	174	185	198	207	222	New Jersey	1,164	1,240	1,299	1,363	1,471
California	7,366	7,852	8,968	9,605	11,283	New Mexico	128	136	146	163	191
Colorado	811	739	835	586	807	New York	2,601	2,796	2,909	2,978	3,142
Connecticut	715	737	667	661	748	North Carolina	810	814	853	890	1,014
Delaware	147	133	146	146	169	North Dakota	69	70	74	76	74
District of Columbia	90	90	89	93	102	Ohio	2,077	2,039	2,099	2,248	2,388
Florida	2,538	2,768	2,545	2,670	2,306	Oklahoma	536	496	485	500	490
Georgia	889	896	996	1,067	1,083	Oregon	431	384	412	456	448
Hawaii	233	222	231	252	268	Pennsylvania	2,418	2,467	2,403	2,440	2,532
Idaho	164	169	179	199	233	Rhode Island	110	113	114	124	131
Illinois	1,838	1,953	2,049	2,139	2,232	South Carolina	467	512	597	623	690
Indiana	481	511	546	531	577	South Dakota	67	73	67	75	79
Iowa	321	322	357	396	428	Tennessee	551	586	642	692	679
Kansas	319	326	342	340	405	Texas	1,592	1,875	2,005	2,056	2,275
Kentucky	421	478	479	482	527	Utah	189	196	188	211	240
Louisiana	442	465	494	502	499	Vermont	91	106	112	106	148
Maine	254	266	267	265	293	Virginia	658	629	681	672	700
Maryland	691	714	730	796	784	Washington	1,287	1,395	1,528	1,638	1,714
Massachusetts	729	733	828	774	807	West Virginia	644	687	690	712	829
Michigan	1,367	1,393	1,474	1,478	1,512	Wisconsin	704	724	768	924	894
Minnesota	737	745	798	904	921	Wyoming	73	75	83	98	104
Mississippi	235	254	269	271	287	Federal total ¹	3,471	3,496	3,620	3,069	3,154
Missouri	814	972	909	1,080	1,226	Federal employees	2,010	2,000	2,118	2,223	2,317

NA Not available. ¹ Federal benefits include: those paid under the Federal Employees Compensation Act for civilian employees; the portion of the Black Lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA. See Appendix H of source for more information about federal programs.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual. Also see <<http://www.nasi.org/>>.

Table 553. Supplemental Security Income—Recipients and Payments: 1990 to 2003

[As of December, except total payments, calendar year (4,817 represents 4,817,000). See also Appendix III]

Program	Unit	1990	1995	1997	1998	1999	2000	2001	2002	2003
Recipients, total ¹	1,000	4,817	6,514	6,495	6,566	6,557	6,602	6,688	6,787	6,902
Aged	1,000	1,454	1,446	1,363	1,332	1,308	1,289	1,264	1,251	1,233
Blind	1,000	84	84	81	80	79	79	78	77	77
Disabled	1,000	3,279	4,984	5,052	5,154	5,169	5,234	5,345	5,459	5,593
Payments, total ²	Mil. dol.	16,599	27,628	29,052	30,216	30,923	31,564	33,060	34,566	35,605
Aged	Mil. dol.	3,736	4,467	4,532	4,425	4,712	4,811	4,958	5,085	5,147
Blind	Mil. dol.	334	376	375	366	391	394	407	426	419
Disabled	Mil. dol.	12,521	22,779	24,006	25,305	25,719	26,198	27,611	28,996	29,966
Average monthly payment, total ¹	Dollars	299	358	351	359	368	378	393	407	417
Aged	Dollars	213	251	268	277	289	299	314	330	342
Blind	Dollars	342	370	382	390	401	413	428	445	455
Disabled	Dollars	337	389	373	380	388	397	412	425	433

¹ Persons with a federal SSI payment and/or federally-administered state supplementation. ² Includes payments not distributed by reason for eligibility.

Source: U.S. Social Security Administration, *Social Security Bulletin*, quarterly and *Annual Statistical Supplement to the Social Security Bulletin*.

Table 554. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 2000 to 2003

[Recipients as of December; payments for calendar year (6,602 represents 6,602,000). Data cover federal SSI payments and/or federally-administered state supplementation. For explanation of methodology, see Appendix III.]

State and other area	Recipients (1,000)		Payments for year (mil. dol.)			State and other area	Recipients (1,000)		Payments for year (mil. dol.)		
	2000	2003	2000	2002	2003		2000	2003	2000	2002	2003
Total	6,602	6,903	30,672	33,722	34,700	MO.	112	115	471	515	528
U.S.	6,601	6,902	30,669	33,719	34,696	MT.	14	14	57	63	64
AL	159	164	659	730	738	NE.	21	22	85	93	95
AK	9	11	37	44	47	NV.	25	31	108	133	144
AZ	81	92	355	406	429	NH.	12	13	49	56	58
AR	85	87	333	354	361	NJ.	146	150	672	721	732
CA	1,088	1,163	6,386	7,230	7,573	NM.	47	50	193	217	223
CO	54	54	228	243	246	NY.	617	625	3,197	3,408	3,400
CT	49	51	216	236	244	NC.	191	194	732	798	825
DE	12	13	50	56	59	ND.	8	8	30	32	32
DC	20	20	93	102	105	OH.	240	244	1,114	1,190	1,204
FL	377	409	1,621	1,814	1,908	OK.	72	75	302	328	339
GA	197	200	785	854	888	OR.	52	57	228	263	271
HI	21	22	104	111	113	PA.	284	311	1,367	1,551	1,599
ID	18	20	76	87	91	RI.	28	29	130	146	150
IL	249	255	1,174	1,247	1,267	SC.	107	106	429	454	461
IN	88	94	382	424	441	SD.	13	13	48	52	52
IA	40	42	158	175	176	TN.	164	161	664	705	719
KS	36	38	151	164	170	TX.	409	455	1,575	1,797	1,901
KY	174	179	741	803	819	UT.	20	21	87	98	99
LA	166	168	715	761	769	VT.	13	13	51	55	57
ME	30	31	116	131	136	VA.	132	134	535	575	587
MD	88	91	400	435	441	WA.	101	109	484	540	546
MA	168	168	807	849	855	WV.	71	75	318	349	357
MI	210	217	988	1,065	1,086	WI.	85	89	357	386	398
MN	64	69	272	303	316	WY.	6	6	23	25	25
MS	129	126	512	543	550	N. Mariana.	1	1	3	3	4

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*.

Table 555. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2004

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980-1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients	Year	Families	Recipients
1980	3,712	10,774	1989	3,799	10,993	1997	3,740	10,376
1982	3,542	10,258	1990	4,057	11,695	1998	3,050	8,347
1983	3,686	10,761	1991	4,467	12,930	1999	2,554	6,824
1984	3,714	10,831	1992	4,829	13,773	2000	2,215	5,778
1985	3,701	10,855	1993	5,012	14,205	2001	2,104	5,359
1986	3,763	11,038	1994	5,033	14,161	2002	2,048	5,069
1987	3,776	11,027	1995	4,791	13,418	2003	2,025	4,932
1988	3,749	10,915	1996	4,434	12,321	2004	1,987	4,783

Source: U.S. Administration for Children and Families, unpublished data.

Table 556. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 2000 to 2004

[In thousands (2,215 represents 2,215,000). Average monthly families and recipients for calendar year, except as noted. See headnote, Table 555]

State or other area	Families			Recipients			State or other area	Families			Recipients		
	2000	2003	2004	2000	2003	2004		2000	2003	2004	2000	2003	2004
Total . . .	2,215	2,025	1,987	5,778	4,932	4,783	MT	5	6	5	13	17	14
U.S	2,181	2,002	1,966	5,678	4,867	4,723	NE	9	11	11	24	27	27
AL	19	19	19	45	46	45	NV	6	10	9	16	24	21
AK	7	5	5	21	15	14	NH	6	6	6	14	14	14
AZ	33	49	50	84	116	115	NJ	50	43	45	125	104	108
AR	12	11	10	29	25	22	NM	23	17	18	69	45	46
CA	489	450	457	1,262	1,107	1,103	NY	250	148	147	695	336	336
CO	11	14	15	28	37	38	NC	45	40	38	98	83	77
CT	27	21	21	64	43	43	ND	3	3	3	7	9	8
DE	6	6	6	12	13	13	OH	95	84	85	235	187	186
DC	17	17	17	45	43	44	OK	14	15	14	35	37	34
FL	65	58	57	142	120	116	OR	17	19	19	38	43	42
GA	52	56	53	125	134	124	PA	88	82	88	241	214	231
HI	14	10	9	46	25	23	RI	16	13	12	44	35	32
ID	1	2	2	2	3	3	SC	18	21	17	42	51	39
IL	78	36	36	234	92	89	SD	3	3	3	7	6	6
IN	37	52	51	101	138	131	TN	57	70	72	147	185	190
IA	20	20	18	53	52	45	TX	129	129	105	347	318	250
KS	13	16	17	32	41	44	UT	8	9	9	21	22	23
KY	38	35	36	87	77	78	VT	6	5	5	16	13	12
LA	27	23	19	71	57	46	VA	31	20	9	69	47	27
ME	11	10	10	28	26	27	WA	56	55	56	148	135	137
MD	29	26	25	71	62	59	WV	13	16	15	33	41	36
MA	43	50	50	100	109	108	WI	17	21	22	38	50	54
MI	72	77	79	198	206	212	WY	1	-	-	8	5	4
MN	39	36	34	114	94	88	PR	30	19	17	88	53	49
MS	15	20	19	34	45	42	GU	3	3	3	10	11	11
MO	47	41	41	125	101	100	VI	1	-	1	3	1	2

- Represents or rounds to zero.

Source: U.S. Administration for Children and Families, unpublished data.

Table 557. Temporary Assistance for Needy Families (TANF)—Expenditures by State: 2000 to 2003

[In millions of dollars (24,781 represents \$24,781,000,000), except as indicated. Represents federal and state funds expended in fiscal year]

State	2003				State	2003			
	2000, total	2002, total	Total ¹	Expenditures on assistance		2000, total	2002, total	Total ¹	Expenditures on assistance
U.S.	24,781	25,414	26,340	11,717	MO	321	326	299	130
AL	96	135	171	50	MT	44	61	56	35
AK	93	93	88	59	NE	79	77	79	59
AZ	261	309	342	175	NV	69	89	85	54
AR	139	70	54	22	NH	73	72	72	37
CA	6,481	5,477	5,851	3,436	NJ	321	952	842	274
CO	205	233	236	53	NM	149	123	123	79
CT	436	436	450	162	NY	3,512	3,852	4,463	2,097
DE	55	56	56	37	NC	440	471	457	136
DC	157	209	166	68	ND	33	33	42	29
FL	781	993	852	293	OH	995	901	1,007	310
GA	386	511	501	203	OK	130	148	203	174
HI	162	137	134	91	OR	169	258	226	120
ID	43	39	43	7	PA	1,327	1,063	1,109	346
IL	879	971	989	132	RI	172	174	162	91
IN	342	328	313	125	SC	245	134	148	51
IA	163	150	156	60	SD	21	23	26	19
KS	151	137	150	83	TN	293	311	274	165
KY	203	207	191	119	TX	727	741	911	405
LA	118	240	267	73	UT	100	110	131	56
ME	108	104	100	87	VT	62	69	67	42
MD	336	428	366	32	VA	418	264	273	129
MA	690	670	697	355	WA	535	628	572	269
MI	1,264	1,267	1,205	416	WV	134	214	157	88
MN	381	466	498	193	WI	382	489	489	109
MS	62	144	120	67	WY	34	22	71	17

¹ Includes other items not shown separately.

Source: U.S. Administration for Children and Families, *Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress*.

Table 558. Child Support—Award and Reciprocity Status of Custodial Parent: 2001

[In thousands except as noted (13,383 represents 13,383,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2002. Covers civilian noninstitutional population. Based on Current Population Survey; see text, section 1 and Appendix III. For definition of mean, see Guide to Tabular Presentation]

Award and reciprocity status	All custodial parents				Custodial parents below the poverty level			
	Total				Total			
	Number	Percent distribution	Mothers	Fathers	Number	Percent distribution	Mothers	Fathers
Total	13,383	(X)	11,291	2,092	3,131	(X)	2,823	308
With child support agreement or award	7,916	(X)	7,110	807	1,706	(X)	1,571	135
Supposed to receive payments in 2001	6,924	100.0	6,212	712	1,469	100.0	1,339	130
Actually received payments in 2001	5,119	73.9	4,639	480	963	65.6	885	77
Received full amount	3,099	44.8	2,821	278	453	30.8	423	30
Received partial payments	2,020	29.2	1,818	202	510	34.7	463	47
Did not receive payments in 2001	1,804	26.1	1,573	232	507	34.5	454	53
Child support not awarded	5,466	(X)	4,181	1,285	1,425	(X)	1,253	172
MEAN INCOME AND CHILD SUPPORT								
Received child support payments in 2001:								
Mean total money income (dol.)	29,008	(X)	28,258	36,255	7,571	(X)	7,604	7,189
Mean child support received (dol.)	4,274	(X)	4,274	4,273	3,041	(X)	3,078	2,622
Received the full amount due:								
Mean total money income (dol.)	32,338	(X)	31,734	38,479	7,963	(X)	7,958	8,032
Mean child support received (dol.)	5,665	(X)	5,655	5,768	4,576	(X)	4,701	2,831
Received partial payments:								
Mean total money income (dol.)	23,899	(X)	22,865	33,199	7,223	(X)	7,281	6,647
Mean child support received (dol.)	2,141	(X)	2,132	2,219	1,677	(X)	1,595	2,487
Received no payments in 2001:								
Mean total money income (dol.)	23,571	(X)	21,835	35,348	6,832	(X)	6,755	7,492
Without child support agreement or award:								
Mean total money income (dol.)	24,055	(X)	19,339	39,396	6,113	(X)	6,089	6,287

X Not applicable.

Source: U.S. Census Bureau, unpublished data.

Table 559. Child Support Enforcement Program—Caseload and Collections: 1990 to 2004

[For years ending September 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out-of-wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level, but 68 percent of administrative costs are paid by the federal government. Child support collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Some states pass-through a portion of the CS collections to help families become self-sufficient. Based on data reported by state agencies. Minus sign (-) indicates net outlay]

Item	Unit	1990	1995	1999	2000	2001	2002	2003	2004, prel.
		Total cases ¹	1,000	12,796	19,162	17,330	17,334	17,061	16,066
Paternalities established, total ²	1,000	393	659	845	867	777	697	663	692
Support orders established, total ³	1,000	1,022	1,051	1,220	1,175	1,181	1,220	1,161	1,181
FINANCES									
Collections, total	Mil. dol.	6,010	10,827	15,901	17,854	18,958	20,137	21,176	21,861
TANF/FC collections ⁴	Mil. dol.	1,750	2,689	2,482	2,593	2,592	2,893	2,972	2,239
State share	Mil. dol.	620	939	1,048	1,080	1,004	947	947	927
Incentive payments to states	Mil. dol.	264	400	377	353	337	338	356	361
Federal share	Mil. dol.	533	822	922	968	895	1,183	1,167	1,147
Non-TANF collections	Mil. dol.	4,260	8,138	13,419	15,261	16,366	17,244	18,204	19,598
Administrative expenditures, total	Mil. dol.	1,606	3,012	4,039	4,526	4,835	5,183	5,216	5,322
State share	Mil. dol.	545	918	1,359	1,519	1,613	1,752	1,765	1,803
Federal share	Mil. dol.	1,061	2,095	2,680	3,006	3,222	3,432	3,450	3,519
Program savings, total	Mil. dol.	-190	-852	-1,692	-2,125	-2,599	-3,053	-3,098	-3,249
State share	Mil. dol.	338	421	66	-87	-272	-466	-461	-515
Federal share	Mil. dol.	-528	-1,273	-1,758	-2,038	-2,327	-2,587	-2,637	-2,734

¹ Passage of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) mandated new categories in 1999 and cases were no longer double counted resulting in a 2 million case reduction. ² Does not include in-hospital paternalities. ³ Through 1990, includes modifications to orders. ⁴ Collections for current assistance cases where the children are: (1) recipients of TANF under title IV-A of the Social Security Act, or (2) entitled to Foster Care (FC) maintenance under title IV-E of the Social Security Act plus collections distributed as assistance reimbursements. Includes medical support and payments to families of current assistance not shown separately. Assistance reimbursements are collections that will be divided between the state and federal governments to reimburse their respective shares of either Title IV-A assistance payments or Title IV-E Foster Care maintenance payments. ⁵ Prior to fiscal year 2000, incentives were paid out of the federal share of collections and the net federal share was reported.

Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, *Annual Report to Congress*.

Table 560. Federal Food Programs: 1990 to 2004

[20.0 represents 20,000,000. For years ending Sept. 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude Federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash-in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1990	1995	1999	2000	2001	2002	2003	2004
Food Stamp:									
Participants	Million	20.0	26.6	18.2	17.2	17.3	19.1	21.3	23.9
Federal cost	Mil. dol.	14,186	22,764	15,769	14,983	15,547	18,256	21,404	24,628
Monthly average coupon value per recipient	Dollars	58.96	71.27	72.27	72.62	74.82	79.67	83.90	86.02
Nutrition assistance program for Puerto Rico:									
Federal cost	Mil. dol.	937	1,131	1,236	1,268	1,296	1,351	1,395	1,413
National school lunch program (NSLP):									
Free lunches served	Million	1,662	2,090	2,207	2,205	2,182	2,277	2,335	2,397
Reduced-price lunches served	Million	273	308	392	409	425	441	453	462
Children participating	Million	24.1	25.7	27.0	27.3	27.5	28.0	28.4	29.0
Federal cost	Mil. dol.	3,214	4,466	5,315	5,494	5,612	6,050	6,340	6,663
School breakfast (SB):									
Children participating ¹	Million	4.1	6.3	7.4	7.6	7.8	8.1	8.4	8.9
Federal cost	Mil. dol.	596	1,048	1,346	1,393	1,450	1,567	1,651	1,774
Special supplemental food program (WIC):²									
Participants	Million	4.5	6.9	7.3	7.2	7.3	7.5	7.6	7.9
Federal cost	Mil. dol.	1,637	2,512	2,852	2,853	3,008	3,130	3,230	3,561
Child and adult care (CAC):³									
Participants ⁴	Million	1.5	2.3	2.7	2.7	2.7	2.9	2.9	3.0
Federal cost	Mil. dol.	719	1,296	1,438	1,500	1,548	1,658	1,727	1,813
Federal cost of commodities donated to:⁵									
Child nutrition (NSLP, CACFP, SFS, and SBP)	Mil. dol.	644	733	754	704	917	862	909	1,032
Emergency feeding ⁶	Mil. dol.	282	100	234	182	333	380	396	360

¹ Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. ² WIC serves pregnant and postpartum women, infants, and children up to age five. ³ CACFP provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. ⁴ Average quarterly daily attendance at participating institutions. ⁵ Includes the Federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. ⁶ Provides free commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes the Emergency Food Assistance Program, the commodity purchases for soup kitchens/food banks program (FY 1989-96), and commodity disaster relief.

Source: U.S. Dept. of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <<http://www.fns.usda.gov/pd/>>; updated monthly.

Table 561. Federal Food Stamp Program by State: 2000 to 2004

[Participation data are average monthly numbers (17,194 represents 17,194,000). For years ending Sept. 30. Food stamp costs are for benefits only and exclude administrative expenditures]

State	Persons (1,000)			Benefits (mil. dol.)			State	Persons (1,000)			Benefits (mil. dol.)		
	2000	2003	2004	2000	2003	2004		2000	2003	2004	2000	2003	2004
Total ¹	17,194	21,259	23,858	14,983	21,404	24,628	MS	276	356	377	226	335	361
U.S.	17,156	21,222	23,819	14,927	21,332	24,560	MO	423	592	700	358	568	663
AL	396	472	498	344	466	513	MT	59	71	77	51	69	79
AK	38	51	49	46	66	64	NE	82	99	114	61	89	109
AZ	259	466	530	240	498	578	NV	61	111	120	57	113	120
AR	247	310	346	206	304	347	NH	36	45	48	28	40	44
CA	1,830	1,709	1,859	1,639	1,806	1,990	NJ	345	339	369	304	339	378
CO	156	208	242	127	203	251	NM	169	195	223	140	184	217
CT	165	181	196	138	165	198	NY	1,439	1,436	1,598	1,361	1,677	1,876
DE	32	46	56	31	48	57	NC	488	649	747	403	645	753
DC	81	82	89	77	90	98	ND	32	40	41	25	37	40
FL	882	1,041	1,202	771	988	1,269	OH	610	855	945	520	879	1,009
GA	559	750	867	489	782	924	OK	253	380	412	208	362	398
HI	118	100	99	166	156	152	OR	234	398	420	198	381	415
ID	58	82	91	46	77	91	PA	777	823	961	656	785	933
IL	817	954	1,070	777	1,053	1,211	RI	74	74	78	59	69	74
IN	300	470	526	268	484	550	SC	295	451	497	249	443	501
IA	123	154	179	100	149	176	SD	43	51	53	37	51	54
KY	117	161	170	83	140	158	TN	496	728	806	415	722	812
KS	403	503	545	337	486	543	TX	1,333	1,872	2,259	1,215	1,881	2,307
LA	500	655	706	448	685	754	UT	82	106	123	68	102	123
ME	102	133	142	81	124	140	VT	41	41	43	32	38	40
MD	219	252	274	199	257	287	VA	336	393	486	263	366	476
MA	232	292	335	182	254	304	WA	295	404	453	241	394	455
MI	603	838	944	457	783	896	WV	227	247	256	185	216	232
MN	196	235	247	165	227	249	WI	193	297	324	129	233	269
							WY	22	25	26	19	24	25

¹ Includes Guam and the Virgin Islands. Several outlying areas receive nutrition assistance grants in lieu of food stamp assistance (e.g., Puerto Rico, American Samoa and the Northern Marianas).

Source: U.S. Dept. of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <<http://www.fns.usda.gov/pd/>>; updated monthly.

Table 562. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2003

[7,803 represents 7,803,000. For years ending September 30. Data for 1990 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

Year	Households				Participants		
	Total (1,000)	Percent of total			Total (1,000)	Percent of total	
		With children	With elderly ¹	With disabled ²		Children	Elderly ¹
1990	7,803	60.3	18.1	8.9	20,411	49.6	7.7
1995	10,883	59.7	16.0	18.9	26,955	51.5	7.1
1998	8,246	58.3	18.2	24.4	19,969	52.8	8.2
1999	7,670	55.7	20.1	26.5	18,149	51.5	9.4
2000	7,335	53.9	21.0	27.5	17,091	51.3	10.0
2001	7,450	53.6	20.4	27.7	17,297	51.1	9.6
2002	8,201	54.1	18.7	27.0	19,041	51.0	8.9
2003	8,971	54.7	18.0	23.3	20,934	50.8	8.5

¹ Persons 60 years old and over. ² Beginning 1995, disabled households are defined as households with at least one member under age 65 who received SSI, or at least one member age 18 to 61 who received Social Security, veteran's benefits, or other government benefits as a result of a disability. For 1990, disabled households are defined as households with SSI but no members over age 59. The substantial increase in the percentage of households with a disabled member between 1994 and 1995 is due in part to the change in the definition of disabled households. Using the previous definition, 13.3 percent of households included a disabled person in fiscal year 1995.

Source: U.S. Dept. of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 2003*, November 2004.

Table 563. Food Stamp Households and Participants—Summary: 2003

[8,971 represents 8,971,000. For year ending September 30. Based on a sample of 46,963 households from the Food Stamp Quality Control System]

Household type and income source	Households		Age, sex, race, and Hispanic origin	Participants	
	Number (1,000)	Percent		Number (1,000)	Percent
Total	8,971	100.0	Total	20,934	100.0
With children	4,909	54.7	Children	10,629	50.8
Single-parent households	3,075	34.3	Under 5 years old	3,541	16.9
Married-couple households	877	9.8	5 to 17 years old	7,087	33.9
Other	957	10.7	Adults	10,302	49.2
With elderly	1,616	18.0	18 to 35 years old	4,445	21.2
Living alone	1,129	14.2	36 to 59 years old	4,069	19.4
Not living alone	339	3.8	60 years old and over	1,788	8.5
Disabled	2,089	23.3	Male	8,605	41.1
Living alone	1,129	12.6	Female	12,327	58.9
Not living alone	960	10.7	White, non-Hispanic	8,861	42.3
Earned income	2,533	28.2	Black, non-Hispanic	7,186	34.3
Wages and salaries	2,275	25.4	Hispanic	3,841	18.3
Unearned income	6,489	72.3	Asian	559	2.7
TANF ¹	1,529	17.0	Native American	321	1.5
Supplemental Security Income	2,524	28.1	Other	166	0.8
Social Security	2,095	23.4			
No income	1,049	11.7			

¹ Temporary Assistance for Needy Families (TANF) program.

Source: U.S. Dept. of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 2003*, November 2004.

Table 564. Head Start—Summary: 1980 to 2004

[For years ending September 30 (376 represents 376,000)]

Year	Enrollment (1,000)	Appropriation (mil. dol.)	Age and race	Enrollment, 2004 (percent)	Item	Number
1980	376	735	Under 3 years old	9	Average cost per child:	
1990	541	1,552	3 years old	34	1995	\$4,534
1994	740	3,326	4 years old	52	2000	\$5,951
1995	751	3,534	5 years old and over	5	2004	\$7,222
1996	752	3,569				
1997	794	3,981			Paid staff (1,000):	
1998	822	4,347	White	27	1995	147
1999	826	4,658	Black	31	2000	180
2000	858	5,267	Hispanic	31	2004	212
2001	905	6,200	American Indian	3	Volunteers (1,000):	
2002	912	6,537	Asian	2	1995	1,235
2003	910	6,668	Hawaiian/ Pacific Islander	1	2000	1,252
2004	906	6,775			2004	1,353

Source: U.S. Administration for Children and Families, "Head Start Statistical Fact Sheet"; <<http://www2.acf.dhhs.gov/programs/hsb/research/2005.htm>>.

Table 565. Social Assistance—Establishments, Receipts, Payroll, and Employees by Kind of Business: 2002

[19,172 represents \$19,172,000,000. For combined social assistance taxable and tax-exempt data, see Table 737]

Kind of business	NAICS code ¹	Taxable firms				Tax-exempt firms			
		Establishments (number)	Receipts (mil. dol.)	Annual payroll (mil. dol.)	Paid employees ² (1,000)	Establishments (number)	Receipts (mil. dol.)	Annual payroll (mil. dol.)	Paid employees ² (1,000)
Social assistance	624	57,901	19,172	8,828	611.0	81,070	72,240	27,263	1,494.9
Individual & family services	6241	10,811	5,204	2,316	142.4	38,405	40,342	15,240	754.4
Child & youth services	62411	1,337	761	283	13.5	8,078	8,725	3,063	136.8
Services for elderly & disabled persons	62412	4,003	2,258	1,208	93.4	11,048	13,058	4,943	276.2
Other individual & family services	62419	5,471	2,185	824	35.5	19,279	18,559	7,234	341.4
Community/emergency & other relief services	6242	367	81	24	1.4	12,069	12,849	3,190	142.8
Community food services	62421	116	19	6	0.4	3,777	2,844	528	29.2
Community housing services	62422	147	45	14	0.7	6,579	5,584	2,038	91.4
Emergency & other relief services	62423	104	16	5	0.3	1,713	4,421	625	22.2
Vocational rehabilitation services	6243	2,167	1,821	804	32.7	6,318	9,365	4,011	282.5
Child day care services	6244	44,556	12,066	5,684	434.3	24,278	9,684	4,822	315.3

¹ North American Industry Classification System, 2002; see text, Section 15. ² For pay period including March 12.

Source: U.S. Census Bureau, *2002 Economic Census, Health Care and Social Assistance*, Series EC02-621-04, issued July 2004, and *Nonemployer Statistics*.

Table 566. Social Assistance Services—Revenue for Employer Firms: 2000 to 2003

[In millions of dollars (74,158 represents \$74,158,000,000). Based on the North American Industry Classification System, 1997, (NAICS), see text, Section 15, Business Enterprise. See Appendix III]

Kind of business	NAICS code	2003				
		2000, total	2002, total	Total	Taxable firms	Tax-exempt firms
Social assistance	624	74,158	88,347	93,695	21,633	72,062
Individual & family services	6241	37,318	44,571	47,061	4,986	42,075
Child & youth services	62411	9,993	11,868	12,850	977	11,873
Services for elderly & disabled persons	62412	11,311	13,418	14,272	1,657	12,615
Other individual & family services	62419	16,014	19,284	19,938	2,352	17,587
Community, emergency & other relief services	6242	7,736	9,055	9,598	498	9,100
Community food services	62421	2,194	2,512	2,697	(S)	2,427
Community housing services	62422	3,855	4,651	4,815	190	4,625
Emergency & other relief services	62423	1,688	1,893	2,087	(S)	2,049
Vocational rehabilitation services	6243	10,919	12,733	13,959	2,505	11,453
Child day care services	6244	18,184	21,988	23,078	13,644	9,434

S Figure does not meet publication standards.

Source: U.S. Census Bureau, *Service Annual Survey, 2003*. See also <<http://www.census.gov/svsd/www/sas62.html>>.

Table 567. Social Assistance—Nonemployer Establishments and Receipts: 1997 to 2002

[Receipts in millions of dollars (5,451 represents \$5,451,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Based on the North American Industry Classification System 1997 (NAICS), see text, Section 15]

Kind of business	NAICS code	Establishments			Receipts		
		1997	2000	2002	1997	2000	2002
Social assistance, total	624	526,512	642,946	717,105	5,451	7,539	8,670
Individual & family services	6241	33,227	72,433	85,304	592	1,106	1,386
Community/emergency & other relief services	6242	1,338	3,560	4,365	24	54	67
Vocational rehabilitation services	6243	3,213	7,314	8,489	82	151	175
Child day care services	6244	488,734	559,639	618,947	4,754	6,228	7,041

Source: U.S. Census Bureau, *Nonemployer Statistics*; published November 2004; <http://www.census.gov/epcd/nonemployer?>.

Table 568. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 2001

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details. See also Appendix III]

Characteristic	Children		Type of nonparental arrangement ¹			With parental care only
	Number (1,000)	Percent distribution	In relative care	In nonrelative care	In center-based program ²	
1991, total	8,428	100.0	16.9	14.8	52.8	31.0
1995, total	9,232	100.0	19.4	16.9	55.1	25.9
2001, total	8,551	100.0	22.8	14.1	56.4	26.1
Age:						
3 years old	3,795	44.4	23.6	14.7	42.8	33.8
4 years old	3,861	45.1	22.5	13.6	65.9	20.4
5 years old	896	10.5	20.9	13.1	73.0	18.0
Race-ethnicity:						
White, non-Hispanic	5,313	62.1	19.6	16.5	59.1	25.3
Black, non-Hispanic	1,251	14.6	36.7	8.5	63.1	15.1
Hispanic	1,506	17.6	22.8	11.3	39.9	39.0
Other	482	5.6	22.8	10.8	61.8	23.7
Household income:						
Less than \$10,001	951	11.1	37.1	6.2	45.6	30.5
\$10,001 to \$20,000	1,156	13.5	23.5	10.8	50.6	32.3
\$20,001 to \$30,000	1,134	13.3	24.3	10.4	49.3	32.4
\$30,001 to \$40,000	978	11.4	24.5	12.6	48.9	32.2
\$40,001 to \$50,000	822	9.6	21.9	15.2	42.9	36.4
\$50,001 to \$75,000	1,724	20.2	20.7	18.6	62.3	20.9
\$75,001 or more	1,788	20.9	15.3	18.6	75.1	12.8

¹ Columns do not add to 100.0 because some children participated in more than one type of nonparental arrangement.

² Center-based programs include day care centers, Head Start programs, preschools, prekindergarten, and nursery schools.

Source: U.S. Department of Education, National Center for Education Statistics, Early Childhood Program Participation Survey of the National Household Education Surveys Program (NHES), 2001.

Table 569. Licensed Child Care Centers and Family Child Care Providers by State and Other Areas: 2004

[Centers as of February; family child care providers as of August]

State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers
US, total	116,351	290,425	KY	2,221	9,183	OH	3,663	15,171
AL	1,450	1,951	LA	2,156	8,032	OK	1,933	4,469
AK	213	1,579	ME	835	1,834	OR	840	5,013
AZ	2,101	4,218	MD	2,626	10,197	PA	3,966	5,132
AR	1,748	1,175	MA	3,216	9,484	RI	460	1,318
CA	14,637	44,800	MI	4,657	14,057	SC	1,631	1,947
CO	2,873	4,120	MN	1,600	13,645	SD	285	1,006
CT	1,588	3,296	MS	1,789	591	TN	3,574	1,811
DE	351	1,661	MO	1,826	2,045	TX	11,206	13,234
DC	360	233	MT	268	1,057	UT	336	2,485
FL	6,641	8,073	NE	851	3,106	VT	630	1,320
GA	2,572	6,660	NV	450	588	VA	2,573	3,692
HI	523	501	NH	1,172	352	WA	2,150	6,629
ID	790	1,235	NJ	4,132	4,072	WV	600	3,136
IL	3,125	10,774	NM	630	8,986	WI	2,415	8,099
IN	634	3,222	NY	4,653	14,438	WY	257	510
IA	1,455	5,688	NC	4,248	4,999	PR	702	41
KS	1,317	7,295	ND	122	2,306	VI	231	64

Source: Children's Foundation, Washington, DC, *Child Care Center Licensing Study and Family Child Care Licensing Study*, annual (copyright).

Table 570. Private Philanthropy Funds by Source and Allocation: 1990 to 2003

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the U.S. Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003
Total funds	101.4	116.5	119.2	124.0	138.6	159.4	177.4	201.0	227.7	229.0	234.1	240.7
Individuals	81.0	92.0	92.5	95.4	107.6	124.2	138.4	154.6	174.5	172.4	175.0	179.4
Foundations ¹	7.2	9.5	9.7	10.6	12.0	13.9	17.0	20.5	24.6	27.2	27.0	26.3
Corporations	5.5	6.5	7.0	7.4	7.5	8.6	8.5	10.2	10.7	11.7	12.9	13.5
Charitable bequests	7.6	8.5	10.0	10.7	11.5	12.6	13.6	15.6	17.9	17.7	19.2	21.6
Allocation:												
Religion	49.8	52.9	56.4	58.1	61.9	64.7	68.3	71.3	77.0	79.9	82.8	86.4
Health	9.9	10.8	11.5	12.6	13.9	14.0	16.9	18.0	18.8	19.3	18.9	20.9
Education	12.4	15.4	16.6	17.6	19.2	22.0	25.3	27.5	31.7	32.0	31.8	31.6
Human service	11.8	12.5	11.7	11.7	12.2	12.7	16.1	17.4	18.0	20.7	18.7	18.9
Arts, culture and humanities	7.9	9.6	9.7	10.0	10.9	10.6	10.5	11.1	11.5	12.1	12.2	13.1
Public/societal benefit	4.9	5.4	6.1	7.1	7.6	8.4	10.9	11.0	11.6	11.8	11.6	12.1
Environment/wildlife	2.5	3.0	3.3	3.8	3.8	4.1	5.3	5.8	6.2	6.4	6.6	7.0
International	1.3	2.2	2.4	2.9	2.8	2.6	2.9	3.6	3.7	4.1	4.6	5.3
Gifts to foundations ^{1,2}	3.8	6.3	6.3	8.5	12.6	14.0	19.9	28.8	24.7	25.7	19.2	21.4
Unallocated ³	-3.0	-1.5	-4.9	-8.2	-6.3	6.3	1.5	6.8	24.6	17.0	27.2	24.0

¹ Data are from the Foundation Center. ² Estimate for gifts to foundations in 2003 is from Giving USA. ³ Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, gifts to new charities.

Source: AAFRC Trust for Philanthropy, Indianapolis, IN, researched and written by the Center on Philanthropy at Indiana University, *GIVING USA*, annual (copyright).

Table 571. Nonprofit Charitable Organizations—Information Returns: 1990 to 2001

[In billions of dollars (697.3 represents \$697,300,000,000), except as indicated. Categories based on The National Taxonomy of Exempt Entities (NTEE), a classification system that uses 26 major field areas that are aggregated into 10 categories. Includes data reported by organizations described in Internal Revenue Code section 501(c), excluding private foundations and most religious organizations. Organizations with receipts under \$25,000 were not required to file]

Year and category	Number of returns	Total assets	Total fund balance or net worth	Revenue			Excess of revenue over expenses (net)	
				Total	Program service ¹	Contributions, gifts, and grants		
1990	141.8	697.3	375.3	435.6	306.9	85.3	409.4	26.1
2000	230.2	1,562.5	1,023.2	866.2	579.1	199.1	796.4	69.8
2001, total	240.6	1,631.7	1,020.3	897.0	630.8	212.4	862.7	34.3
Arts, culture, and humanities	26.0	65.7	54.0	22.7	6.2	12.9	20.5	2.3
Education	41.2	518.7	377.8	157.3	90.8	52.5	148.4	8.9
Environment, animals	9.4	24.2	20.2	9.0	1.9	6.0	7.5	1.6
Health	32.2	647.0	339.4	509.0	450.0	39.6	497.1	11.9
Human services	91.1	189.4	94.5	135.8	67.2	59.1	131.2	4.7
International, foreign affairs	3.4	10.8	8.2	10.5	0.9	9.3	9.9	0.6
Mutual, membership benefit	0.6	10.3	8.3	1.7	1.2	0.3	1.6	0.1
Public, societal benefit	21.5	149.6	105.1	43.7	11.4	27.4	39.8	3.8
Religion related	15.0	15.9	12.8	7.2	1.1	5.3	6.7	0.4
Unknown, unclassified ²	0.2	0.2	0.1	0.1	(Z)	(Z)	0.1	(Z)

Z Less than \$50 million. ¹ Represents fees collected by organizations in support of their tax-exempt purposes, and income such as tuition and fees at educational institutions, hospital patient charges, and admission and activity fees collected by museums and other nonprofit organizations or institutions. ² Estimates are based on a small sample size and should be used with caution.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats-Charities & Other Tax-Exempt Organizations Statistics. See also <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html>> (accessed 26 May 2005).

Table 572. Foundations—Number and Finances: 1990 to 2003

[142.5 represents \$142,500,000,000. Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants. Constant dollar figures based on Consumer Price Index, all urban consumers, supplied by U.S. Bureau of Labor Statistics. Minus sign (-) indicates decrease]

Year	Number of foundations	Assets				Total giving ²				Gifts received			
		Current dollars		Constant (1975) dollars		Current dollars		Constant (1975) dollars		Current dollars		Constant (1978) dollars	
		Amt. (bil. dol.)	Percent change ¹	Amt. (bil. dol.)	Percent change ¹	Amt. (bil. dol.)	Percent change ¹	Amt. (bil. dol.)	Percent change ¹	Amt. (bil. dol.)	Percent change ¹	Amt. (bil. dol.)	Percent change ¹
1990	32,401	142.5	3.6	58.7	-1.7	8.7	9.7	3.6	4.1	5.0	-10.0	2.5	-14.6
1995	40,140	226.7	15.8	80.1	12.6	12.3	8.6	4.3	5.6	10.3	26.9	4.4	23.5
2000	56,582	486.1	8.4	154.9	4.8	27.6	18.2	8.6	14.3	27.6	-13.9	10.5	-16.7
2003	66,398	476.7	9.5	139.4	7.1	30.3	-0.4	8.9	-2.6	24.9	12.2	8.8	9.7

¹ Percent change from immediate preceding year. ² Includes grants, scholarships, and employee matching gifts.

Source: The Foundation Center, New York, NY, FC Stats; <http://fdncenter.org/fc_stats/index.html>; (copyright).

Table 573. Foundations—Number and Finances by Asset Size: 2003

[Figures are for latest year reported by foundations (472,810 represents \$472,810,000,000). See headnote, Table 572]

Asset size	Number	Assets (mil. dol.)	Gifts received (mil. dol.)	Expen- ditures (mil. dol.)	Grants (mil. dol.)	Percent distribution				
						Number	Assets	Gifts received	Expen- ditures	Grants
Total	66,397	472,810	24,858	37,092	30,043	100.0	100.0	100.0	100.0	100.0
Under \$50,000	11,433	189	963	1,179	1,080	17.0	(Z)	3.7	3.0	3.5
\$50,000-\$99,999	4,822	355	172	230	201	7.2	(Z)	0.6	0.6	0.6
\$100,000-\$249,999	9,261	1,548	338	483	402	13.9	0.3	1.3	1.3	1.3
\$250,000-\$499,999	8,549	3,116	421	597	510	12.8	0.6	1.6	1.6	1.6
\$500,000-\$999,999	9,191	6,622	649	961	812	13.8	1.4	2.6	2.5	2.7
\$1,000,000-\$4,999,999	15,019	33,582	3,414	4,377	3,717	22.6	7.1	13.7	11.8	12.3
\$5,000,000-\$9,999,999	3,391	23,761	1,648	2,147	1,783	5.1	5.0	6.6	5.7	5.9
\$10,000,000-\$49,999,999	3,616	77,323	5,416	6,524	5,306	5.4	16.3	21.7	17.5	17.6
\$50,000,000-\$99,999,999	547	38,378	2,574	3,466	2,738	0.8	8.1	10.3	9.3	9.1
\$100,000,000-\$249,999,999	362	54,321	1,818	4,009	3,238	0.5	11.4	7.3	10.8	10.7
\$250,000,000 or more	206	233,616	7,445	13,120	10,256	0.3	49.4	29.9	35.3	34.1

Z Less than 0.05 percent.

Source: The Foundation Center, New York, NY, *Foundation Yearbook*, annual (copyright).

Table 574. Domestic Private Foundations—Information Returns: 1990 to 2001

[Money amounts in billions of dollars (122.4 represents \$122,400,000,000)]

Item	1990	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
Number of returns	40,105	42,383	43,956	45,801	47,917	50,774	55,113	56,658	62,694	66,738	70,787
Nonoperating foundations	36,880	38,576	40,166	41,983	43,966	46,066	50,541	52,460	58,840	61,501	63,650
Operating foundations	3,226	3,807	3,790	3,818	3,951	4,708	4,572	4,198	3,854	5,238	7,137
Total assets, book value	122.4	144.1	155.6	169.3	195.6	232.6	280.9	325.7	384.6	409.5	413.6
Total assets, fair market value	151.0	181.4	192.3	203.6	242.9	288.6	342.7	397.1	466.9	471.6	455.4
Investments in securities	115.0	141.3	147.6	158.9	190.7	225.1	272.4	317.9	363.4	361.4	329.4
Total revenue	19.0	22.5	24.5	26.5	30.8	48.2	55.5	59.7	83.3	72.8	45.3
Total expenses	11.3	13.6	14.6	15.7	17.2	19.9	22.4	25.9	33.9	37.4	36.7
Contributions, gifts, and grants paid	8.6	10.1	11.1	11.8	12.3	14.5	16.4	19.4	22.8	27.6	27.4
Excess of revenue over expenses (net)	7.7	8.9	9.9	10.8	13.6	28.4	33.0	33.8	49.4	35.3	8.6
Net investment income ¹	11.9	14.1	15.1	15.0	20.4	26.2	34.8	39.3	57.1	48.8	25.7

¹ Represents income not considered related to a foundation's charitable purpose, e.g., interest, dividends, and capital gains. Foundations could be subject to an excise tax on such income.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats-Charities & Other Tax-Exempt Organizations Statistics. See also <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html#3>>(accessed 26 May 2005).

Table 575. Volunteers by Type of Main Organization: 2004

[In percent, except as noted. Data on volunteers relate to persons who performed unpaid volunteer activities for an organization at any point from September 1, 2003 through September 2004. Data represents the percent of the population involved in the activity]

Total and type of main organization ¹	Total, both sexes	Sex		Age						Race and Hispanic or Latino origin				Educational attainment ⁴				Employment status			
		Men	Women	16 to 24 years	25 to 34 years	35 to 44 years	45 to 54 years	55 to 64 years	65 years and over	White ²	Black ²	Asian ²	Hispanic or Latino ³	Less than a high school diploma	High school graduate, no college ⁵	Less than a bachelor's degree ⁶	College graduates	Civilian labor force			
																		Total	Em-ployed	Unem-ployed	Not in labor force
Total volunteers (1,000) . . .	64,542	27,011	37,530	8,821	10,046	14,783	13,584	8,784	8,524	55,892	5,435	1,832	4,102	2,718	12,709	16,414	23,880	45,896	43,886	2,010	18,646
Percent of population . . .	28.8	25.0	32.4	24.2	25.8	34.2	32.8	30.1	24.6	30.5	20.8	19.3	14.5	9.6	21.6	34.2	45.7	30.9	31.2	25.6	24.7
Median annual hours ⁷ . . .	52	52	50	36	40	51	52	60	96	52	56	40	48	40	50	52	60	48	48	46	64
Civic and political ⁸	7.0	9.0	5.5	5.5	5.5	5.3	8.1	9.3	8.7	7.2	5.2	4.3	5.4	5.5	6.8	6.6	8.0	7.2	7.2	7.1	6.3
Educational or youth service	27.0	24.8	28.5	32.4	34.1	39.8	26.0	13.2	6.4	26.8	27.1	29.0	35.2	23.9	23.5	27.3	26.9	28.8	28.4	36.3	22.5
Environmental or animal care	1.7	1.7	1.6	1.5	2.4	1.4	1.5	2.0	1.4	1.8	0.2	0.7	1.1	0.6	1.3	1.7	2.0	1.8	1.7	2.2	1.4
Hospital or other health	7.5	5.4	9.1	8.6	6.4	5.5	6.9	8.9	10.9	7.9	5.0	6.8	6.3	4.4	7.6	7.6	7.5	7.2	7.3	4.9	8.5
Public safety	1.5	2.7	0.7	1.7	2.2	1.4	1.4	1.5	1.1	1.6	0.6	0.4	1.1	1.9	2.3	1.7	0.9	1.7	1.7	1.8	1.1
Religious	34.4	33.3	35.2	28.5	30.4	30.5	35.3	39.6	45.2	33.5	45.6	34.2	31.8	46.0	38.5	34.9	32.8	32.8	33.1	24.8	38.4
Social or community service	12.4	12.9	12.1	13.0	11.1	9.0	12.3	15.0	16.9	12.5	10.7	15.2	10.6	11.0	12.3	12.3	12.6	12.0	11.9	15.4	13.5
Sport and hobby ⁹	3.6	4.7	2.9	3.4	2.8	3.4	4.2	4.3	3.6	3.7	1.6	5.1	2.7	1.4	3.0	3.3	4.5	3.9	4.0	2.9	2.8
Other	3.3	3.9	2.9	3.2	3.8	2.4	2.9	4.2	4.3	3.4	1.9	2.1	4.3	4.1	3.3	3.3	3.3	3.1	3.1	3.0	3.8
Not determined	1.6	1.6	1.6	2.2	1.4	1.4	1.3	1.9	1.6	1.5	2.1	2.1	1.5	1.0	1.5	1.3	1.7	1.6	1.6	1.5	1.6

¹ Main organization is defined as the organization for which the volunteer worked the most hours during the year. See headnote for more details. ² Persons who selected this race group only; persons who selected more than one race group are not included. ³ Persons of Hispanic origin may be any race. ⁴ Data refer to persons 25 years and over. ⁵ Includes high school diploma or equivalent. ⁶ Includes the categories, some college, no degree; and associate's degree. ⁷ For those reporting annual hours. ⁸ Includes professional and/or international. ⁹ Includes cultural and/or arts.

Source: U.S. Bureau of Labor Statistics, *News*, USDL 04-2503, December 16, 2004. See also <<http://www.bls.gov/news.release/pdf/volun.pdf>>