

**Federal Reserve Bank of Dallas
Statistics Department
Regulatory Reporting**

2012 Processing Schedule

Federal Reserve Bank of Dallas - Statistics Department

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Report Forms:

<http://www.federalreserve.gov/boarddocs/reportforms>

Reporting and Reserves:

<http://www.frbservices.org/centralbank/index.html>

Federal Reserve Bank of Dallas Regulatory Reporting:

<http://dallasfed.org/banking/regulatory/index.html>

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FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
FFIEC002 Electronic Submission	Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks Filed by each branch and agency of foreign banks domiciled in the U.S.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB within 30 days after the as of date. <u>Due to FRB</u> 04/30/12 07/30/12 10/30/12 01/30/13
FFIEC002s Electronic Submission	Report of Assets and Liabilities of a Non - U.S. Branch that is managed or controlled by a U.S. Branch or Agency of a Foreign (Non U.S.) Bank Filed by all non-U.S. branches managed or controlled by a U.S. branch or agency of a foreign bank.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB within 30 days after the as of date. <u>Due to FRB</u> 04/30/12 07/30/12 10/30/12 01/30/13
FFIEC019	Country Exposure Report U.S. Branches and Agencies of Foreign Banks Filed by branches and agencies of a foreign bank with total direct claims on foreign residents in excess of \$30 million.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB 45 days following the as of date. <u>Due to FRB</u> 05/15/12 08/14/12 11/14/12 02/14/13

FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
FFIEC030	Foreign Branch Report of Condition Filed by foreign branches of domestically chartered commercial banks with total assets of at least \$2 billion or gross commitments to purchase foreign exchange of at least \$5 billion.	Annual or Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB 45 days following the as of date. <p style="text-align: center;"><u>Due to FRB</u></p> 05/15/12 08/14/12 11/14/12 02/14/13
FFIEC031 Mandatory Electronic Submission	Consolidated Report of Condition and Income for a Bank With Domestic and Foreign Offices Filed by a state member bank that has an IBF, Edge or Agreement Corp., or branches and consolidated subsidiaries located in a foreign country.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB 30 days after the as of date <p style="text-align: center;"><u>Due to FRB</u></p> 04/30/12 07/30/12 10/30/12 01/30/13
FFIEC041 Mandatory Electronic Submission	Consolidated Report of Condition and Income for a Bank With Domestic Offices Filed by state member banks with domestic offices in the U.S.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB 30 days after the as of date <p style="text-align: center;"><u>Due to FRB</u></p> 04/30/12 07/30/12 10/30/12 01/30/13

FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
FRY-7N	<p>Financial Statements of U. S. Nonbank Subsidiaries Held by Foreign Banking Organizations</p> <p>Filed quarterly by nonbank subsidiaries of FBOs if the nonbank's total assets equal at least \$1 billion or off-balance-sheet activities equals at least \$5 billion at quarter end. Filed annually by nonbanks not meeting the quarterly criteria and total assets equal at least \$250 million but less than \$1 billion.</p>	<p>Quarterly or Annual</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB 60 days following the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">05/30/12 08/29/12 11/29/12 03/01/13</p>
FRY-7NS	<p>Abbreviated Financial Statements of U. S. Nonbank Subsidiaries Held by Foreign Banking Organizations</p> <p>Filed by nonbank subsidiaries of FBOs if the nonbank's total assets equal at least \$50 million but less than \$250 million.</p>	<p>Annual</p> <p>12/31/12</p>	<p>Due to FRB 60 days following the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">03/01/13</p>
FRY-7Q	<p>Capital and Asset Report for Foreign Banking Organizations</p> <p>Filed by all active foreign banking organizations that operate or control a branch or agency that is located in the U.S.</p>	<p>Quarterly or Annual</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB 90days following the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">6/29/12 9/28/12 12/31/12 4/01/13</p>
FRY-8	<p>The Bank Holding Company Report of Insured Depository Institutions Section 23A Transactions with Affiliates.</p> <p>Mandatory Electronic Submission</p> <p>Filed by all top-tier BHCs for each insured depository institution (DI) that it owns. DI includes any bank, trust company, banking association, and any institution taking deposits insured by the FDIC.</p>	<p>Quarterly</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB 30 days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">04/30/12 07/30/12 10/30/12 01/30/13</p>

FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
<p>FRY-9C</p> <p>Mandatory Electronic Submission</p>	<p>Consolidated Financial Statements for Large Bank Holding Companies</p> <p>Filed by domestic top tier BHCs with consolidated assets of at least \$500 million or with debt outstanding to the public.</p>	<p>Quarterly</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>FR Y-9C reports as of March 31st, June 30th and September 30th are due to FRB 40 calendar days after the as of date. Reports as of December 31st, are due 45 calendar days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">05/10/12 08/09/12 11/09/12 02/14/13</p>
<p>FRY9ES</p> <p>Mandatory Electronic Submission</p>	<p>Financial Statements for Employee Stock Ownership Plan Bank Holding Companies</p> <p>The FR Y-9ES report provides information on the financial condition of an ESOP bank holding company and potential large cash flow exposure.</p>	<p>Annual</p> <p>12/31/12</p>	<p>Due to FRB by July 31st. If an extension has been granted, the ESOP must submit Form 5558, (Application for Extension of Time to File Certain Employee Plan Returns) by the July 31st to take advantage of the extension deadline date noted below.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">07/31/13 Extension Deadline: 10/15/13</p>
<p>FRY-9LP</p> <p>Mandatory Electronic Submission</p>	<p>Parent Company only Financial Statements for Large Bank Holding Companies</p> <p>Filed by domestic BHCs with total consolidated assets of at least \$500 million or with debt outstanding to the public. Lower-tiered BHCs within the structure are also required to file.</p>	<p>Quarterly</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB 45 days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">05/15/12 08/14/12 11/14/12 02/14/13</p>

FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
<p>FRY-9SP</p> <p>Mandatory Electronic Submission</p>	<p>Parent Company only Financial Statement for Small Bank Holding Companies</p> <p>Filed by domestic BHCs with consolidated assets of less than \$500 million</p>	<p>Semi-Annually</p> <p>06/30/12 12/31/12</p>	<p>Due to FRB 45 days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">08/14/12 02/14/13</p>
<p>FRY-11S</p> <p>Electronic Submission</p>	<p>Abbreviated Financial Statements of U. S. Nonbank Subsidiaries of U. S. Bank Holding Companies</p> <p>Filed by top tier BHCs who own a nonbank subsidiary that does not file an FR Y-11 and the nonbank subsidiary meets any one of the following criteria: (1) Total assets equals at least \$50 million, but less than \$250 million, or (2) Total assets are greater than 1% of the BHC's consolidated assets.</p>	<p>Annual</p> <p>12/31/12</p>	<p>Due to FRB 60 days after the as of report date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">03/01/13</p>
<p>FRY-11</p> <p>Electronic Submission</p>	<p>Financial Statements of U. S. Nonbank Subsidiaries of U. S. Bank Holding Companies</p> <p>Filed <u>quarterly</u> by the domestic top tier BHC with total consolidated assets of at least \$500 million and the <u>nonbank subsidiary</u> meets any one of the following criteria: (1) Total assets equals \$1 billion or more, (2) Off-balance sheet activities equals \$5 billion or more, (3) Equity capital equals at least 5% of BHC's consolidated equity, or (4) Operating revenue is at least 5% of BHC's operating revenue.</p> <p>Filed annually for a nonbank subsidiary that does not file quarterly and has total assets of at least \$250 million but less than \$1 billion.</p>	<p>Quarterly or Annual</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB 60 days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u></p> <p style="text-align: center;">05/30/12 08/29/12 11/29/12 03/01/13</p>

FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
FRY-12 Electronic Submission (For Y-9C Reporters)	Report of Holdings in Non-financial Companies Filed by each top-tier domestic BHC that files an FRY-9C and has aggregate equity holdings in non-financial companies that equal or exceed the lesser of \$100 million or 10% of Tier 1 capital, and the BHC is also an FHC, or has directly or indirectly, an Edge Act or small business investment company subsidiary, or holds equities under Section 4(c)(6) or 4(c)(7) of the BHC Act.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB 45 days after the as of date. <u>Due to FRB</u> 05/15/12 08/14/12 11/14/12 02/14/13
FRY-12 Electronic Submission (For Y-9SP Reporters)	Report of Holdings in Non-financial Companies Filed by each top-tier domestic BHC that files an FRY9SP and has aggregate equity holdings in non-financial companies that equal \$100 million. BHC is also FHC, or has, directly or indirectly, an Edge Act or small business investment company subsidiary, or holds equities under Section 4(c)(6) or 4(c)(7) of the BHC Act.	Semi-Annually 06/30/12 12/31/12	Due to FRB 45 days after the as of date. <u>Due to FRB</u> 08/14/12 02/14/13
FRY-20	Financial Statements for a Bank Holding Company Subsidiary Engaged in Ineligible Securities Underwriting and Dealing Filed by BHCs with subsidiaries authorized to engage in limited underwriting and dealing in ineligible securities.	Quarterly 03/31/12 06/30/12 09/30/12 12/31/12	Due to FRB 45 days after the as of date. <u>Due to FRB</u> 05/15/12 08/14/12 11/14/12 02/14/13

FEDERAL RESERVE BANK OF DALLAS
REGULATORY REPORTING
2012 PROCESSING SCHEDULE

SERIES	DESCRIPTION	FREQUENCY & REPORT DATE	DUE DATES
FR2314S	<p>Report of Condition for Foreign Organizations Controlled by Member Banks, Edge and Agreement Corporations and Bank Holding companies</p> <p>Filed by foreign subsidiaries of U.S. member banks, Edge and Agreement Corporations, and BHCs based on reporting criteria.</p>	<p>Annual</p> <p>12/31/12</p>	<p>Due to FRB 60 days after the as of date.</p> <p style="text-align: center;"><u>Due To FRB</u> 03/01/13</p>
FR2314	<p>Report of Condition for Foreign Organizations Controlled by Member Banks, Edge and Agreement Corporations and Bank Holding companies</p> <p>Filed by foreign subsidiaries of U.S. member banks, Edge and Agreement Corporations, and BHCs based on reporting criteria.</p>	<p>Quarterly</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB 60 days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u> 05/30/12 08/29/12 11/29/12 03/01/13</p>
FR 2886b	<p>Consolidated Report of Condition and Income for Edge and Agreement Corporations</p> <p>Filed by Edge and Agreement Corporations organized under Section 25 or 25(a) of the Federal Reserve Act</p>	<p>Quarterly</p> <p>03/31/12 06/30/12 09/30/12 12/31/12</p>	<p>Due to FRB within 30 days after the as of date.</p> <p style="text-align: center;"><u>Due to FRB</u> 04/30/12 07/30/12 10/30/12 01/30/13</p>