

**Table 580. Private Philanthropy Funds by Source and Allocation: 1990 to 2009**

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the U.S. Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1995	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>Total funds</b> .....	<b>101.4</b>	<b>123.7</b>	<b>229.7</b>	<b>231.1</b>	<b>231.5</b>	<b>236.3</b>	<b>260.5</b>	<b>293.8</b>	<b>294.9</b>	<b>306.4</b>	<b>307.7</b>	<b>303.8</b>
Individuals .....	81.0	95.4	174.5	172.4	172.8	180.2	202.2	221.4	223.0	229.0	229.3	227.4
Foundations <sup>1</sup> .....	7.2	10.6	24.6	27.2	27.0	26.8	28.4	32.4	34.9	38.5	41.2	38.4
Corporations .....	5.5	7.4	10.7	11.6	10.8	11.1	11.4	16.6	15.4	15.7	14.5	14.1
Charitable bequests .....	7.6	10.4	19.9	19.8	20.9	18.2	18.5	23.5	21.7	23.2	22.7	23.8
Allocation:												
Religion .....	49.8	58.1	77.0	79.9	82.9	84.6	88.0	93.0	97.7	102.3	106.9	101.0
Health .....	9.9	13.9	16.4	18.3	17.8	17.8	20.2	22.5	22.0	23.2	21.6	22.5
Education .....	12.4	15.6	29.7	32.7	30.0	30.0	33.8	37.3	40.7	43.3	40.9	40.0
Human service .....	11.8	9.7	20.0	21.8	24.4	24.4	24.4	26.1	27.4	29.6	25.9	27.1
Arts, culture, and humanities .....	7.9	5.7	10.5	11.4	10.8	10.8	11.8	11.8	12.7	13.7	12.8	12.3
Public/social benefit .....	4.9	11.3	15.4	16.5	18.0	16.4	18.8	21.3	21.4	22.7	23.8	22.8
Environment/wildlife .....	2.5	2.3	4.8	5.3	5.3	5.4	5.5	6.0	6.3	7.0	6.6	6.2
International .....	1.3	3.0	7.2	8.3	8.7	9.8	11.6	15.2	11.4	13.2	13.3	8.9
Gifts to foundations <sup>1</sup> .....	3.8	8.5	24.7	25.7	19.2	21.6	20.3	27.5	30.6	27.7	32.7	31.0
Unallocated <sup>2</sup> .....	-3.0	-4.4	24.2	11.3	14.6	13.8	26.2	33.2	24.8	23.7	19.4	28.6

<sup>1</sup> Data are from the Foundation Center through 2001. <sup>2</sup> Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, and gifts to new charities.

Source: Giving USA Foundation 2010, Glenview, IL, researched and written by the Center on Philanthropy at Indiana University, *Giving USA*, annual (copyright).

**Table 581. Foundations—Number and Finances by Asset Size: 1990 to 2009**

[Figures are for latest year reported by foundations (142,500 represents \$142,500,000,000). Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants]

Asset size	Number	Assets (mil. dol.)	Gifts received (mil. dol.)	Total giving <sup>1</sup> (mil. dol.)
1990 .....	32,401	142,500	5,000	8,700
2000 .....	56,582	486,100	27,600	27,600
2005 .....	71,095	550,600	31,500	36,400
2008 .....	75,595	564,951	39,554	46,781
<b>2009, Total</b> .....	<b>76,544</b>	<b>590,188</b>	<b>40,862</b>	<b>45,778</b>
Under \$50,000 .....	12,551	193	2,354	2,590
\$50,000–\$99,999 .....	4,958	367	154	207
\$100,000–\$249,999 .....	10,153	1,703	409	573
\$250,000–\$499,999 .....	9,738	3,557	396	589
\$500,000–\$999,999 .....	10,980	7,952	968	1,345
\$1,000,000–\$4,999,999 .....	17,887	40,844	2,790	4,098
\$5,000,000–\$9,999,999 .....	4,214	29,857	2,194	2,660
\$10,000,000–\$49,999,999 .....	4,558	96,565	7,185	8,659
\$50,000,000–\$99,999,999 .....	762	52,417	3,920	4,530
\$100,000,000–\$249,999,999 .....	483	71,981	4,876	4,749
\$250,000,000 or more .....	260	284,754	15,616	15,777

<sup>1</sup> Includes grants, scholarships, and employee matching gifts; excludes set-asides, loans, program-related investments (PRIs), and program expenses.

Source: The Foundation Center, New York, NY, *Foundation Yearbook 2011*, annual (copyright).

**Table 582. Domestic Private Foundations—Information Returns: 1990 to 2007**

[In billions (122.4 represents \$122,400,000,000), except for number of returns. Minus sign (–) indicates loss]

Item	1990	1995	1999	2000	2001	2002	2003	2004	2005	2006	2007
Number of returns .....	40,105	47,917	62,694	66,738	70,787	73,255	76,348	76,897	79,535	81,850	84,613
Nonoperating foundations <sup>1</sup> .....	36,880	43,966	58,840	61,501	63,650	67,101	70,004	70,613	72,800	74,364	77,457
Operating foundations <sup>2</sup> .....	3,226	3,951	3,854	5,238	7,137	6,154	6,344	6,284	6,734	7,486	7,156
Total assets, book value .....	122.4	195.6	384.6	409.5	413.6	383.5	418.5	455.5	481.8	569.3	591.2
Total assets, fair market value .....	151.0	242.9	466.9	471.6	455.4	413.0	475.0	509.9	545.9	645.8	652.4
Investments in securities .....	115.0	190.7	363.4	361.4	329.4	294.4	344.3	361.2	373.1	403.7	400.3
Total revenue .....	19.0	30.8	83.3	72.8	45.3	27.8	48.4	58.7	76.4	94.1	107.3
Total expenses .....	11.3	17.2	33.9	37.4	36.7	34.4	35.1	36.6	42.8	48.8	58.8
Contributions, gifts, and grants paid .....	8.6	12.3	22.8	27.6	27.4	26.3	26.7	27.6	31.9	34.9	42.6
Excess of revenue over expenses (net) .....	7.7	13.6	49.4	35.3	8.6	-6.6	13.3	22.1	33.5	45.3	48.6
Net investment income <sup>3</sup> .....	11.9	20.4	57.1	48.8	25.7	17.6	25.2	34.0	44.3	54.2	62.8

<sup>1</sup> Generally provide charitable support through grants and other financial means to charitable organizations; the majority of foundations are nonoperating. <sup>2</sup> Generally conduct their own charitable activities, e.g., museums. <sup>3</sup> Represents income not considered related to a foundation's charitable purpose, e.g., interest, dividends, and capital gains. Foundations could be subject to an excise tax on such income.

Source: Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Domestic Private Foundation and Charitable Trust Statistics, <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=96996.00.html#2>>, accessed February 2011.