

**Table 547. Social Security Trust Funds: 1990 to 2010**

[In billions of dollars (272.4 represents \$272,400,000,000)]

Type of trust fund	1990	1995	2000	2005	2006	2007	2008	2009	2010
<b>Old-age and survivors insurance (OASI):</b>									
Net contribution income <sup>1, 2</sup>	272.4	310.1	433.0	520.7	534.8	560.9	574.6	570.4	546.9
Interest received <sup>2</sup>	16.4	32.8	57.5	84.0	91.8	97.0	105.3	107.9	108.2
Benefit payments <sup>3</sup>	223.0	291.6	352.7	435.4	454.5	489.1	509.3	557.2	577.4
Assets, end of year	214.2	458.5	931.0	1,663.0	1,844.3	2,023.6	2,202.9	2,336.8	2,429.0
<b>Disability insurance (DI):</b>									
Net contribution income <sup>1, 2</sup>	28.7	54.7	71.8	87.2	90.8	95.2	97.8	96.9	92.9
Interest received <sup>2</sup>	0.9	2.2	6.9	10.3	10.6	13.2	11.0	10.5	9.3
Benefit payments <sup>3</sup>	24.8	40.9	55.0	85.4	91.7	95.9	106.0	118.3	124.2
Assets, end of year	11.1	37.6	118.5	195.6	203.8	214.9	215.8	203.6	179.9

<sup>1</sup> Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service 1957–2001. Includes taxation of benefits. <sup>2</sup> In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks. <sup>3</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*; <<http://www.ssa.gov/OACT/TR/2010/index.html>>. Also published in *Social Security Bulletin*, quarterly.

**Table 548. Public Employee Retirement Systems—Participants and Finances: 1980 to 2009**

[4,629 represents 4,629,000. For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year. For a definition of defined benefit, see headnote, Table 552.]

Retirement plan	Unit	1980	1990	2000	2004	2005	2006	2007	2008	2009, proj.
<b>TOTAL PARTICIPANTS <sup>1</sup></b>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000	4,629	4,167	3,256	3,035	2,958	2,878	2,789	2,650	2,575
Federal Employees Retirement System <sup>2</sup>	1,000	(X)	1,180	1,935	2,104	2,196	2,290	2,371	2,572	2,748
Military Service Retirement System <sup>3</sup>	1,000	3,380	3,763	3,397	3,545	3,536	3,560	3,585	3,657	2,196
Thrift Savings Plan <sup>4</sup>	1,000	(X)	1,625	2,500	3,400	3,600	3,700	3,900	4,000	3,676
State and local retirement systems <sup>5, 6</sup>	1,000	(NA)	16,858	16,834	17,890	17,932	18,484	18,583	19,097	(NA)
<b>ACTIVE PARTICIPANTS</b>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System	1,000	2,700	1,826	978	788	722	650	580	477	426
Federal Employees Retirement System <sup>2</sup>	1,000	(X)	1,136	1,668	1,882	1,952	2,014	2,066	2,195	2,330
Military Service Retirement System <sup>3</sup>	1,000	2,050	2,130	1,437	1,480	1,445	1,443	1,438	1,461	1,480
Thrift Savings Plan <sup>4</sup>	1,000	(X)	1,419	1,900	2,500	2,800	2,600	2,600	2,700	2,800
State and local retirement systems <sup>5, 6</sup>	1,000	(NA)	11,345	13,917	14,181	14,116	14,529	14,422	14,701	(NA)
<b>ASSETS</b>										
Total	Bil. dol.	258	1,047	2,950	3,472	3,697	4,023	4,533	4,380	(NA)
Federal retirement systems	Bil. dol.	73	326	782	977	1,039	1,111	1,156	1,190	1,292
Defined benefit	Bil. dol.	73	318	684	825	866	904	924	987	1,048
Civil Service Retirement System	Bil. dol.	73	220	395	433	440	442	426	423	422
Federal Employees Retirement System <sup>2</sup>	Bil. dol.	(X)	18	126	204	228	254	280	311	348
Military Service Retirement System <sup>3</sup>	Bil. dol.	( <sup>7</sup> )	80	163	188	198	208	218	253	278
Thrift Savings Plan <sup>4</sup>	Bil. dol.	(X)	8	98	152	173	207	232	203	244
State and local retirement systems <sup>5, 6</sup>	Bil. dol.	185	721	2,168	2,495	2,658	2,912	3,377	3,190	(NA)
<b>CONTRIBUTIONS</b>										
Total	Bil. dol.	83	103	143	187	189	205	224	260	(NA)
Federal retirement systems	Bil. dol.	19	61	78	95	98	108	117	141	148
Defined benefit	Bil. dol.	19	59	69	79	82	88	96	119	125
Civil Service Retirement System	Bil. dol.	19	28	33	34	33	34	36	35	36
Federal Employees Retirement System <sup>2</sup>	Bil. dol.	(X)	4	8	13	13	15	17	19	20
Military Service Retirement System <sup>3</sup>	Bil. dol.	( <sup>7</sup> )	27	28	32	38	39	43	65	69
Thrift Savings Plan <sup>4</sup>	Bil. dol.	(X)	2	9	16	16	20	21	22	23
State and local retirement systems <sup>5, 6</sup>	Bil. dol.	64	42	65	92	91	97	107	119	(NA)
<b>BENEFITS</b>										
Total	Bil. dol.	39	89	172	226	240	258	282	295	(NA)
Federal retirement systems	Bil. dol.	27	53	81	93	99	106	120	120	124
Defined benefit	Bil. dol.	27	53	78	89	94	99	112	112	117
Civil Service Retirement System	Bil. dol.	15	31	44	50	52	55	57	59	63
Federal Employees Retirement System <sup>2</sup>	Bil. dol.	(X)	(Z)	1	2	3	3	4	4	5
Military Service Retirement System <sup>3</sup>	Bil. dol.	12	22	33	37	39	41	43	49	49
Thrift Savings Plan <sup>4</sup>	Bil. dol.	(X)	(Z)	3	4	5	7	8	8	7
State and local retirement systems <sup>5, 6</sup>	Bil. dol.	12	36	91	133	141	152	162	175	(NA)

NA Not available. X Not applicable. Z Less than \$500 million. <sup>1</sup> Includes active, separated vested, retired employees and survivors. <sup>2</sup> The Federal Employees Retirement System was established June 6, 1986. <sup>3</sup> Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. <sup>4</sup> The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. <sup>5</sup> Excludes state and local plans that are fully supported by employee contributions. <sup>6</sup> Not adjusted for double counting of individuals participating in more than one plan. <sup>7</sup> The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, 12th ed.*, and unpublished data (copyright). See also <<http://www.ebri.org>>.