

FEDERAL RESERVE BANK OF NEW YORK

NEW YORK, N.Y. 10045-0001

TELEPHONE 212 720-8590

FACSIMILE 212 720-8707

ken.lamar@ny.frb.org

KENNETH LAMAR
SENIOR VICE PRESIDENT

February 11, 2009

To: State Member Banks and Bank Holding Companies in the Second Federal Reserve District that file the Consolidated Reports of Condition and Income (FFIEC 031/041), the Consolidated Financial Statements for Bank Holding Companies, and/or the Parent Company Only Financial Statements for Small Bank Holding Companies.

Subject: State Member Bank and Bank Holding Company Presentation

I am writing to invite you and members of your staff to the annual presentation on changes to the Call Report (FFIEC 031/041) and the Consolidated Financial Statements for Bank Holding Companies (FR Y-9C). This year, the presentation will take place on March 24, 2009 at 9:00 a.m. (EST). The presentation is expected to last approximately four hours and is intended for officers and staff responsible for supervising or preparing the Call and/or Bank Holding Company reports.

The topics to be covered include:

- FR Y-9C & Call Report Changes
 - Trading & Other Assets & Liabilities Accounted for Under a Fair Value Option
 - Fair Value Measurement Reporting & Use of FV Option
 - FR 2314, FR Y-11
 - Reporting on 1-4 Family Residential Mortgages
 - Brokered Deposits
- Regulatory Capital Reporting
 - Credit Derivative Data
- FR Y-10 Update

The presentation will be held at the Federal Reserve Bank of New York, 33 Liberty Street, 12th Floor Conference Center, New York, NY 10045. The presentation will also be available simultaneously through the Internet. Registration will be open from February 12, 2009 until March 20, 2009. Please go to the following URL to register each participant either coming to presentation or joining the Webcast:

<https://www.newyorkfed.org/registration/stats/state/state09/form.cfm>

The Federal Reserve Bank of New York is registered with the National Association of State Board of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. In person seminar participants will be eligible to receive Continuing Professional Education (CPE) credits as appropriate.

We will send the information necessary for joining the Webcast by March 20, 2009 to those that are registered to view it.

If you have any questions regarding this presentation, please call Danielle Ellington at (212) 720-8241.

Sincerely,

-- Signed by Kenneth Lamar --

Kenneth Lamar
Senior Vice President
Statistics Function