



FEDERAL RESERVE BANK
OF DALLAS

TERRI ELZNER
COORDINATOR
NATIONAL INFORMATION CENTER

2200 N. PEARL ST.
DALLAS, TX 75201-2216

January 25, 2012

To the Authorized Officials of the Foreign Banking Organization:

A Foreign Banking Organization (FBO) is required to file an Annual Report of Foreign Banking Organization (FR Y-7), unless the FBO does not meet the requirements of and is not treated as a qualifying FBO under section 211.23 of Regulation K. The FR Y-7 is required to be submitted no later than four months after the Reporter's fiscal year end. For those with fiscal year-end of December 31, 2011, the FR Y-7 report is due by 5:00 p.m. on April 30, 2012. The reporting forms and instructions may be accessed on the Board's public web site at: <http://www.federalreserve.gov/reportforms/>. The following revisions have been made to the form or instructions this year:

- The expiration date on the report form of the FR Y-7 has been changed to December 31, 2014.
- A box was added to the report form to indicate whether the Annual Report to Shareholders is included in the submission of the FR Y-7.
- The FR Y-7 instructions have been revised to:
 - (1) clarify the language regarding confidentiality of the reporter's submission;
 - (2) update the organizational chart to include information on physical address and general and limited partners;
 - (3) require the reporting of the representative office when there are no other reportable offices in the United States; and
 - (4) provide confidential treatment for street addresses of securities holders who are individuals.
- The implementation of the requirement to provide the state and country of incorporation to the organizational chart has been delayed until fiscal years beginning December 31, 2012.

We are unable to accept the FR Y-7 report electronically. Please mail the completed, **original** FR Y-7 and one copy via USPS or courier service so that it arrives no later than 5:00 p.m. on April 30, 2012, to:

USPS:

Federal Reserve Bank of Dallas
Banking Supervision Department
P. O. Box 655906
Dallas, Texas 75265-5906

COURIER:

Federal Reserve Bank of Dallas
Banking Supervision Department
2200 North Pearl Street
Dallas, Texas 75201-2216

For all questions, call or email one of the following Structure Analysts:

Angela Flowers	(214) 922-6173	angela.flowers@dal.frb.org
Linda Esparza	(214) 922-6319	linda.esparza@dal.frb.org
Dodie Orrill	(214) 922-6308	dodie.orrill@dal.frb.org

Sincerely,

