



Mario Hernandez
Statistics Officer
Regulatory Reports

FEDERAL RESERVE BANK
OF DALLAS

2200 N. PEARL ST.
DALLAS, TX 75201-2272

October 1, 2012

To the Chief Executive Officer of the Bank Holding Company:

The Bank Holding Company (BHC) Report of Insured Depository Institutions Section 23A - Transactions with Affiliates (FR Y-8) for the September 30, 2012, report date is due **Tuesday October 30, 2012**.

- The FR Y-8 reporting forms and instructions are available on the Federal Reserve Board's website at www.federalreserve.gov under "Reporting Forms."
- The Federal Reserve Act Section 23A-Relations with Affiliates is available on the Federal Reserve Board's website at www.federalreserve.gov/aboutthefed/section23.htm

Respondents filing the FR Y-8 report are required to submit each report electronically. The Federal Reserve no longer accepts paper copies of this report. *As a part of the electronic submission process, all respondents are required to perform validation checks.* Validity edits for the FR Y-8 are provided at the end of the reporting instructions. To submit your report electronically using IESUB, or if you have questions about electronic reporting, contact Daion Christenson at 214-922-5423.

Please plan to complete the preparation, review, and submission of your report(s) as early as possible. Starting your preparation early will aid in identifying and resolving any exceptions prior to the submission deadline.

Your cooperation is greatly appreciated. Questions regarding this report may be directed to your assigned financial analyst or Cecile Evans at (214) 922-5409.

Sincerely,

Mario Hernandez

Statistics Department