



FEDERAL RESERVE BANK *of* KANSAS CITY

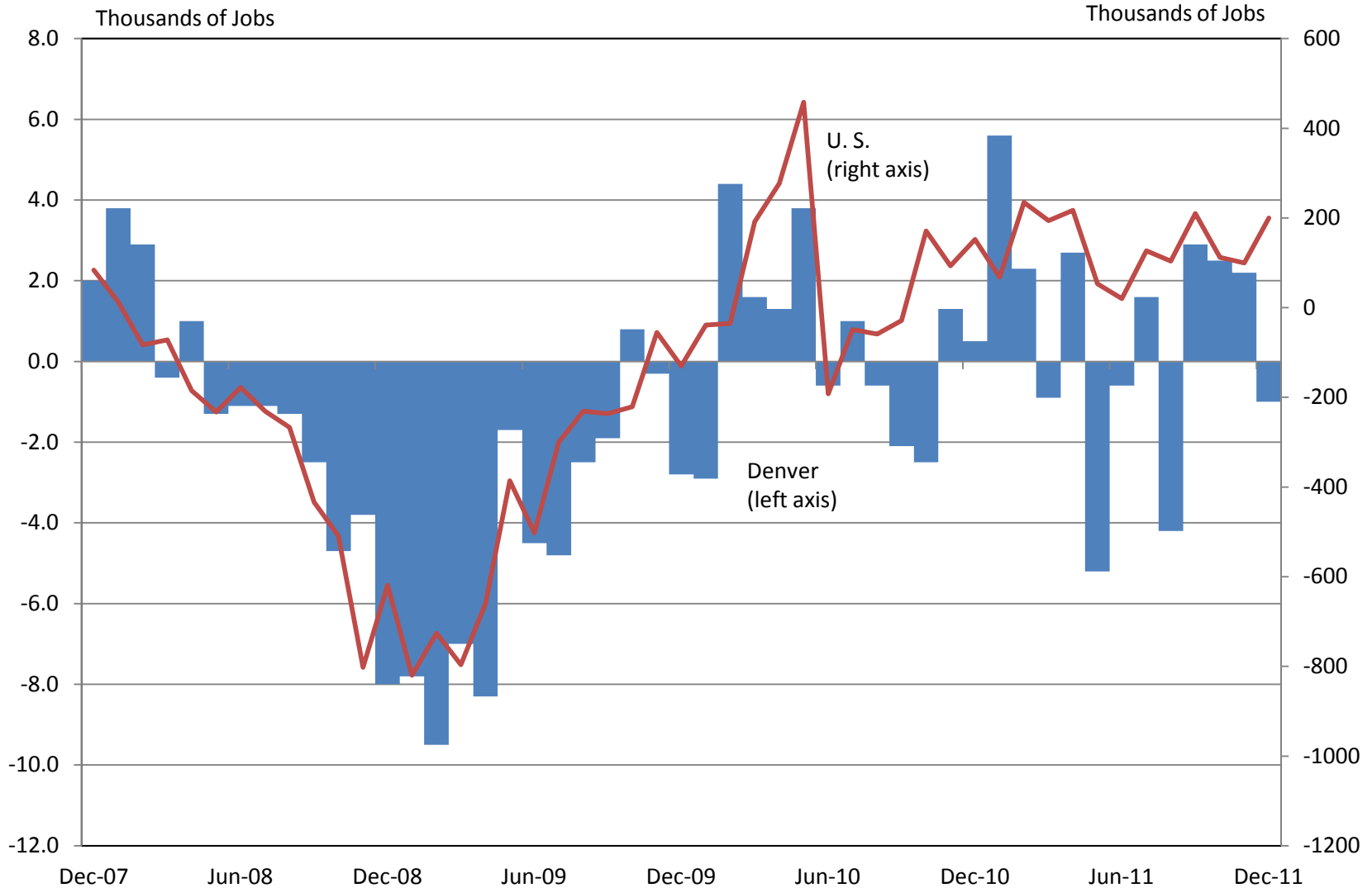
Employment Conditions in the Denver Area

Denver Workforce Development Roundtable

Kelly D. Edmiston

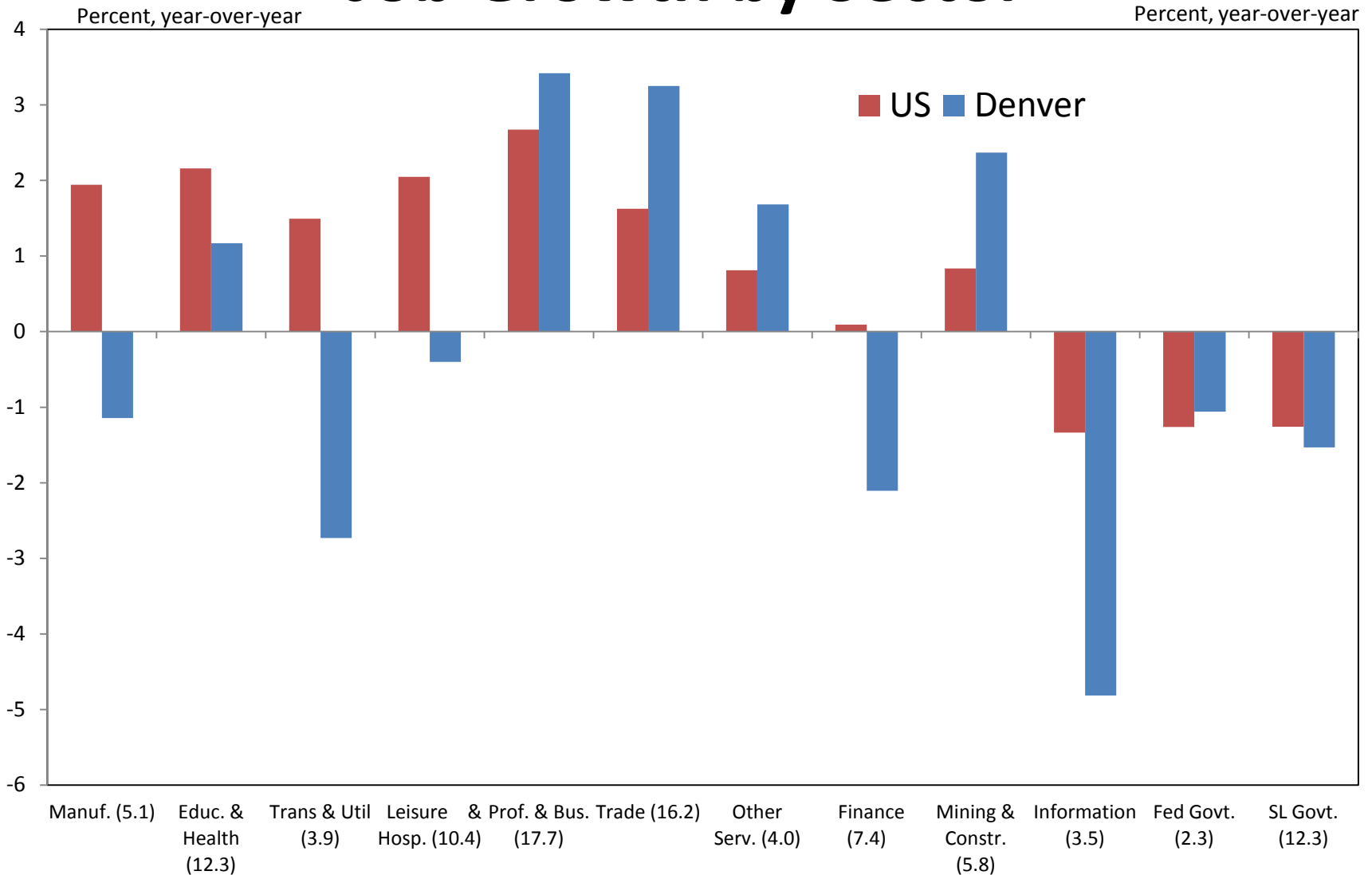
February 8, 2012

Employment Growth

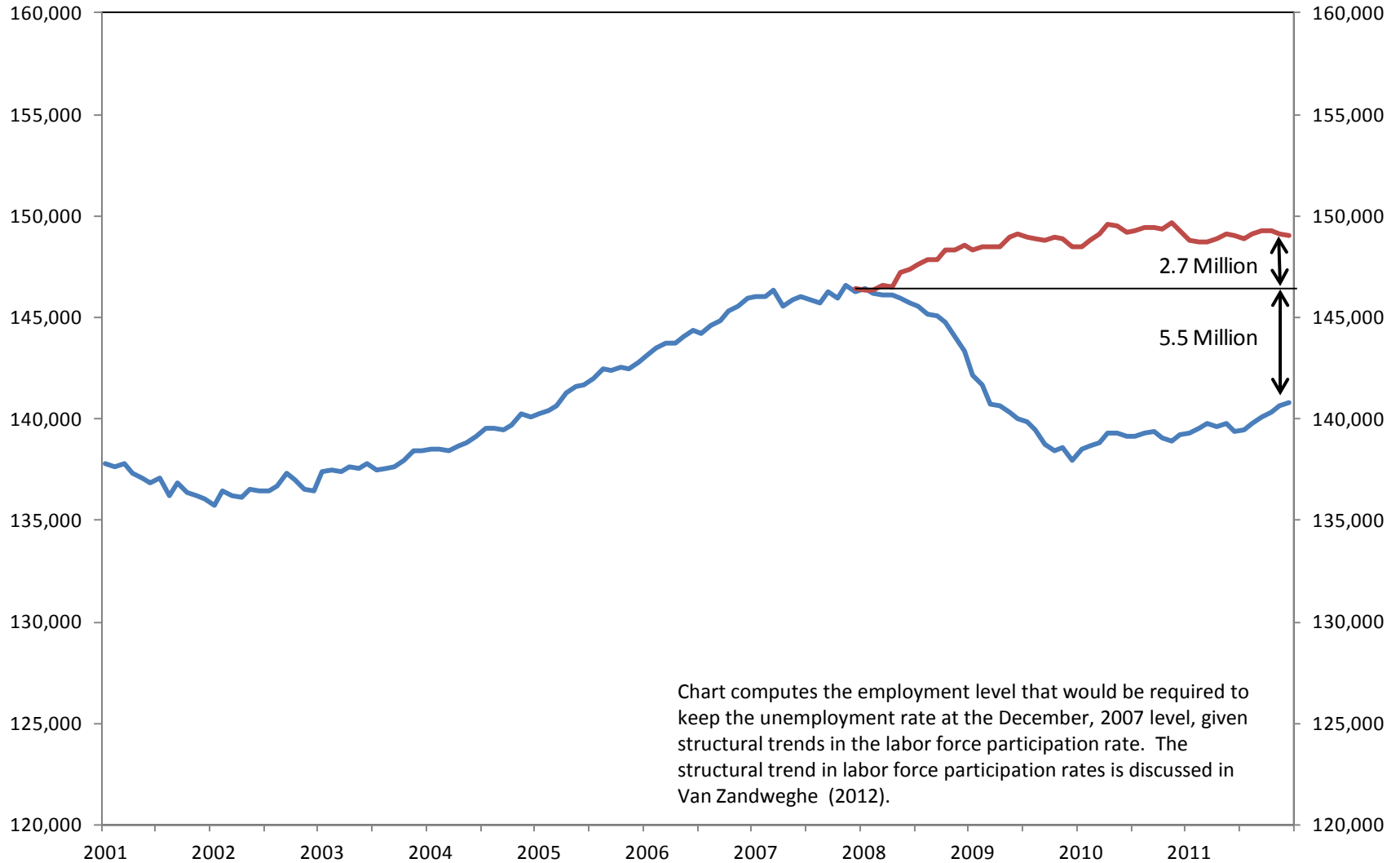


Source: U.S. Bureau of Labor Statistics

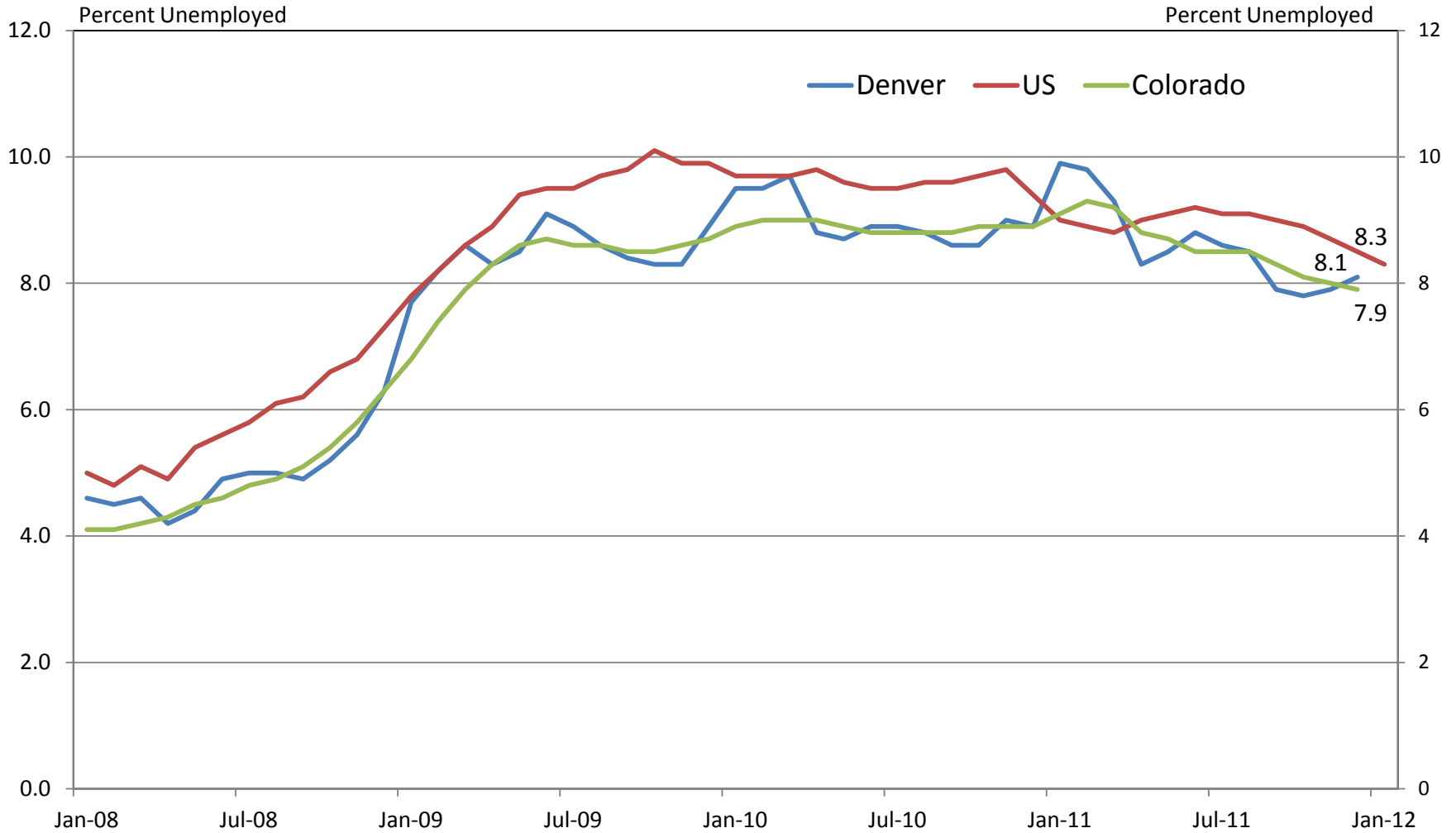
Job Growth by Sector



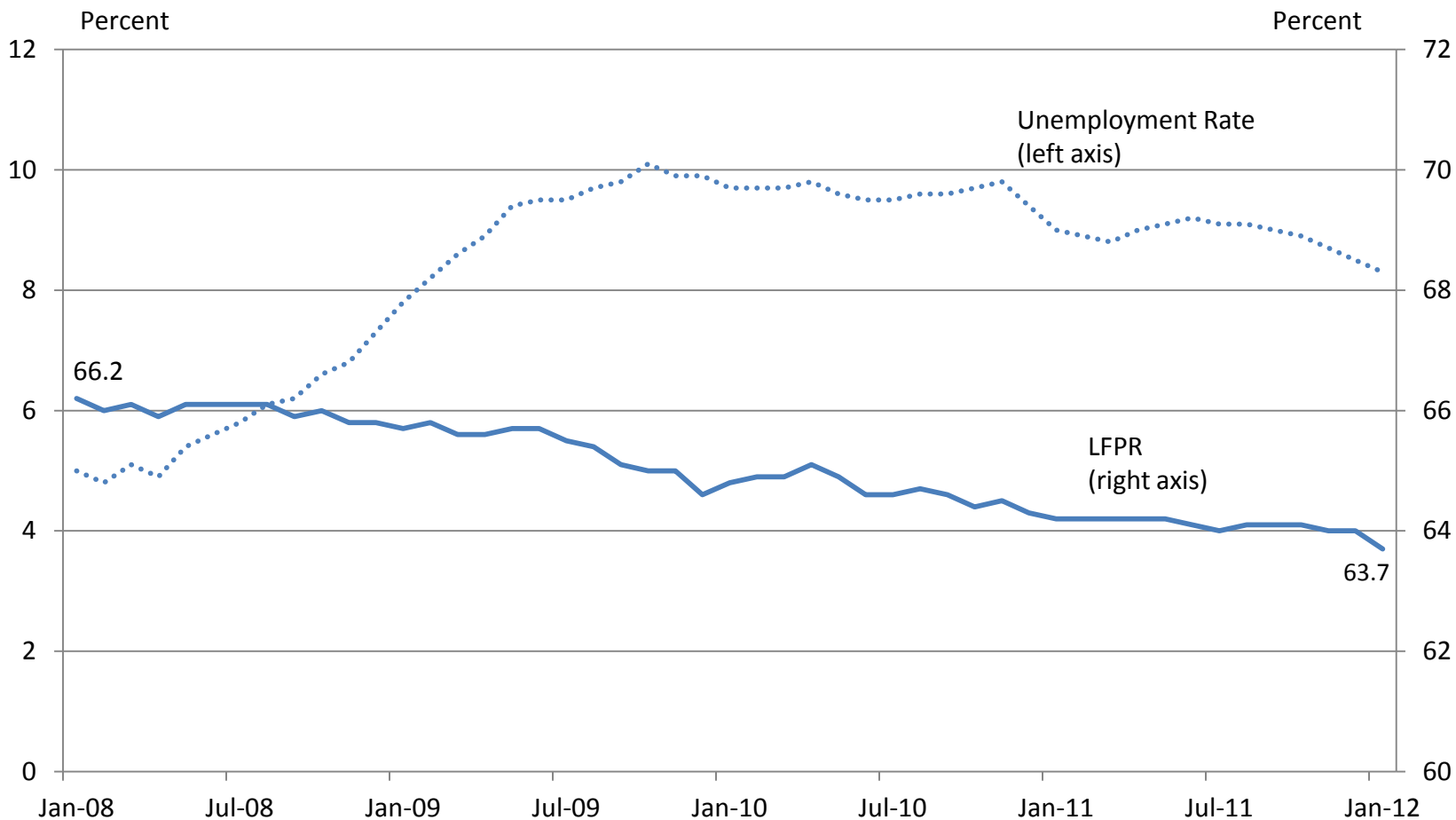
The Jobs Deficit



Unemployment Rate

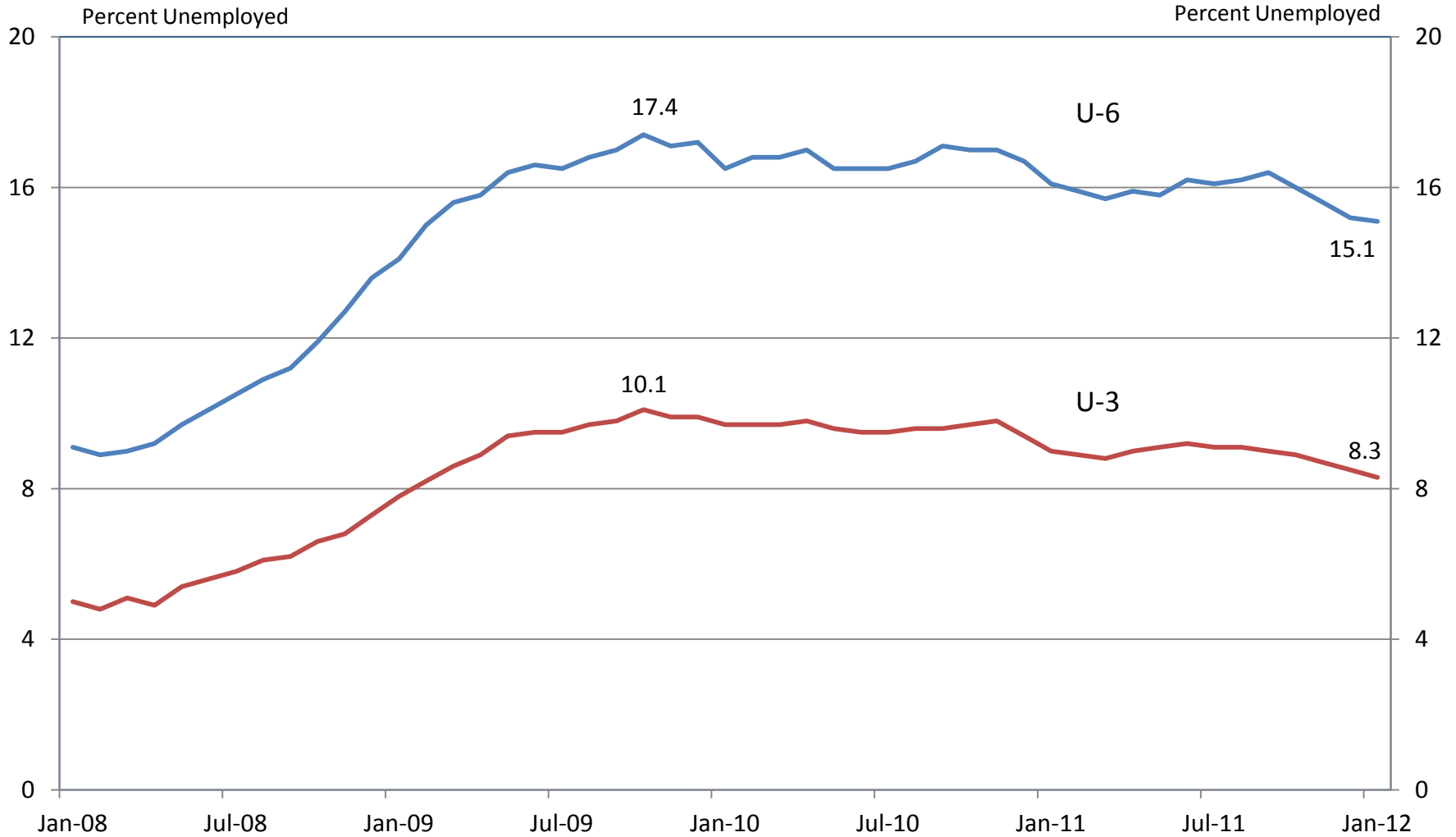


Unemployment and Labor Force Participation Rates

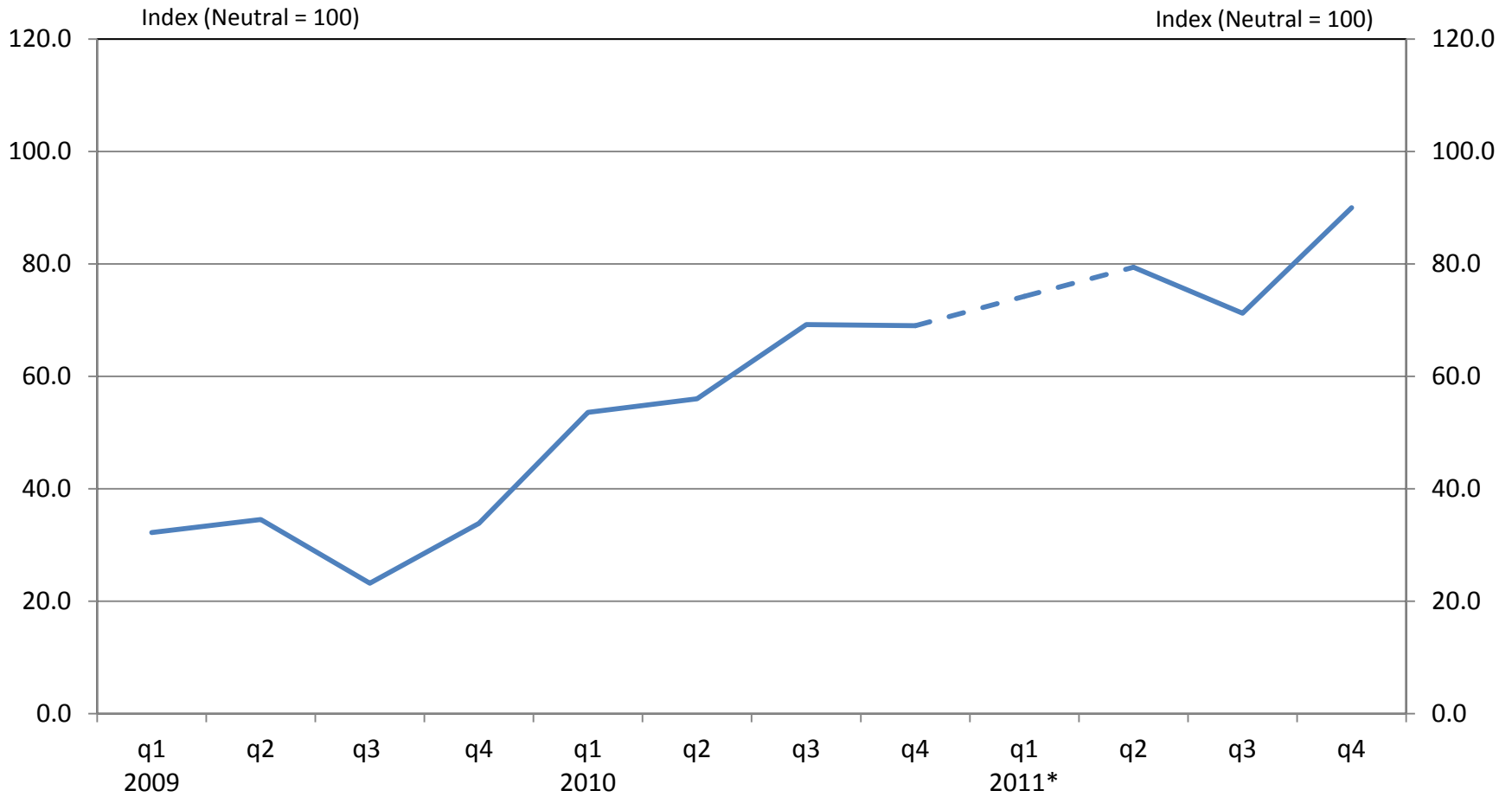


Source: U.S. Bureau of Labor Statistics

Expanded Unemployment Rate (U.S.)

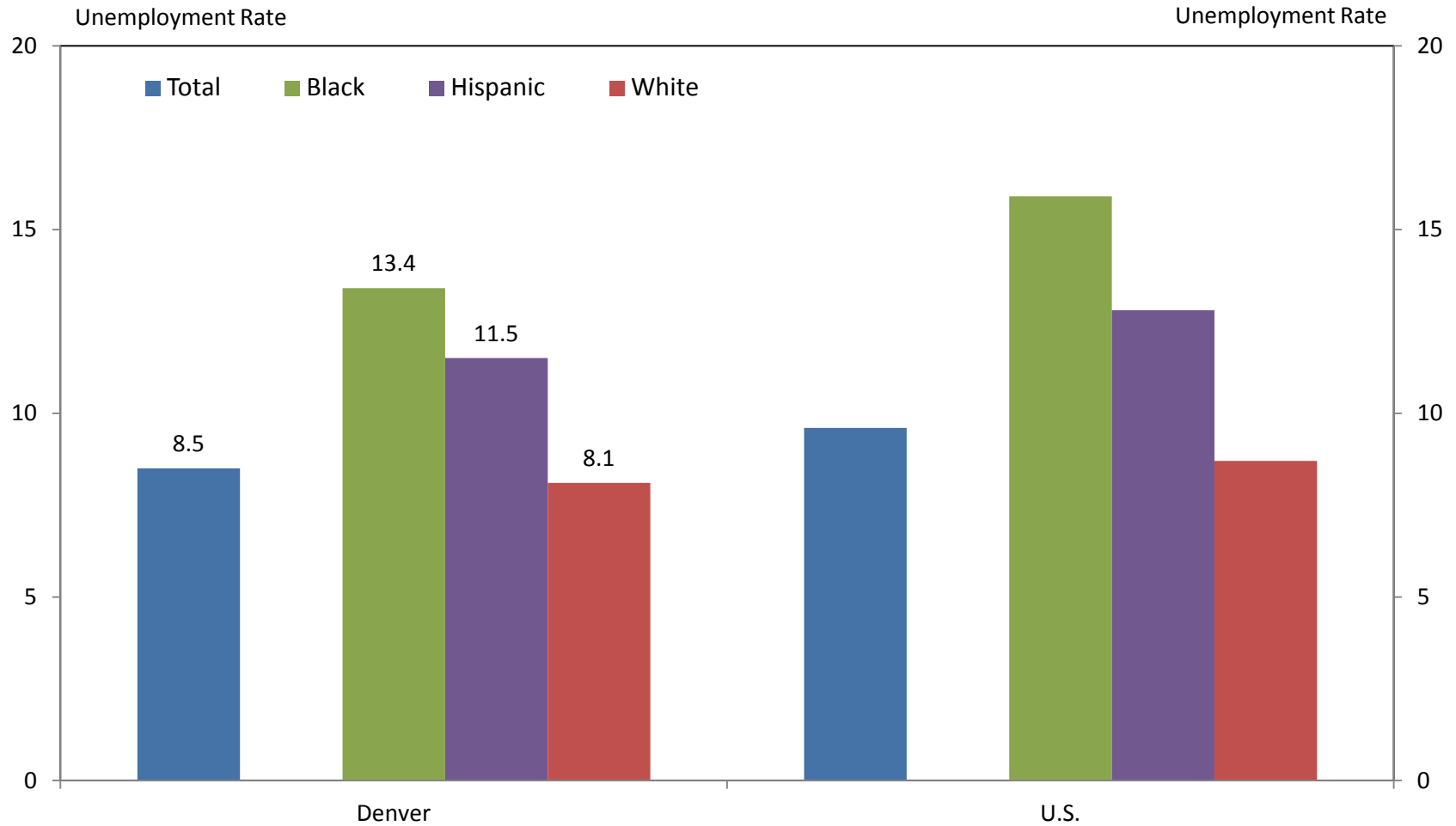


LMI Job Availability Index

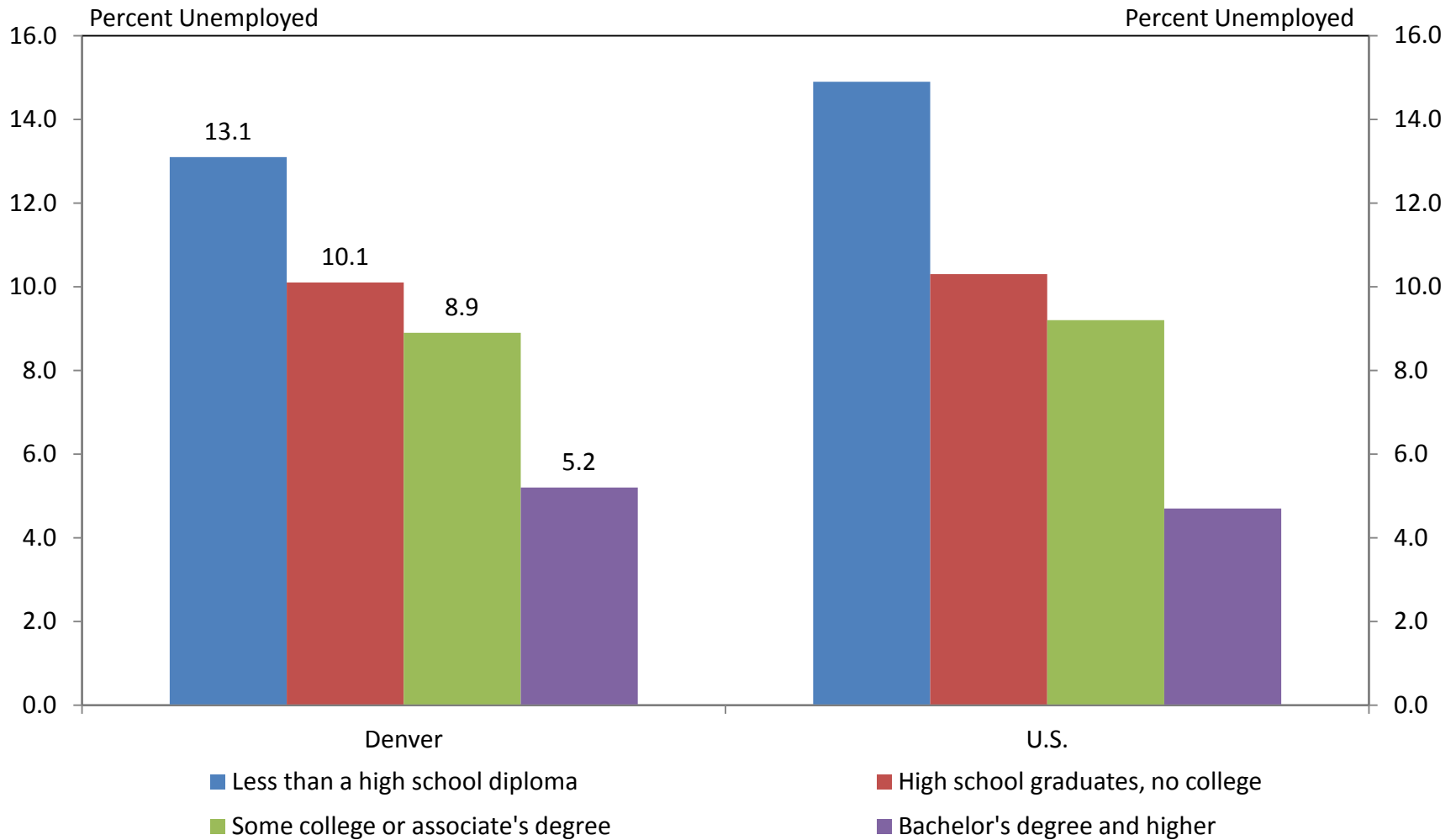


Source: FRB KC Low- and Moderate-Income Survey

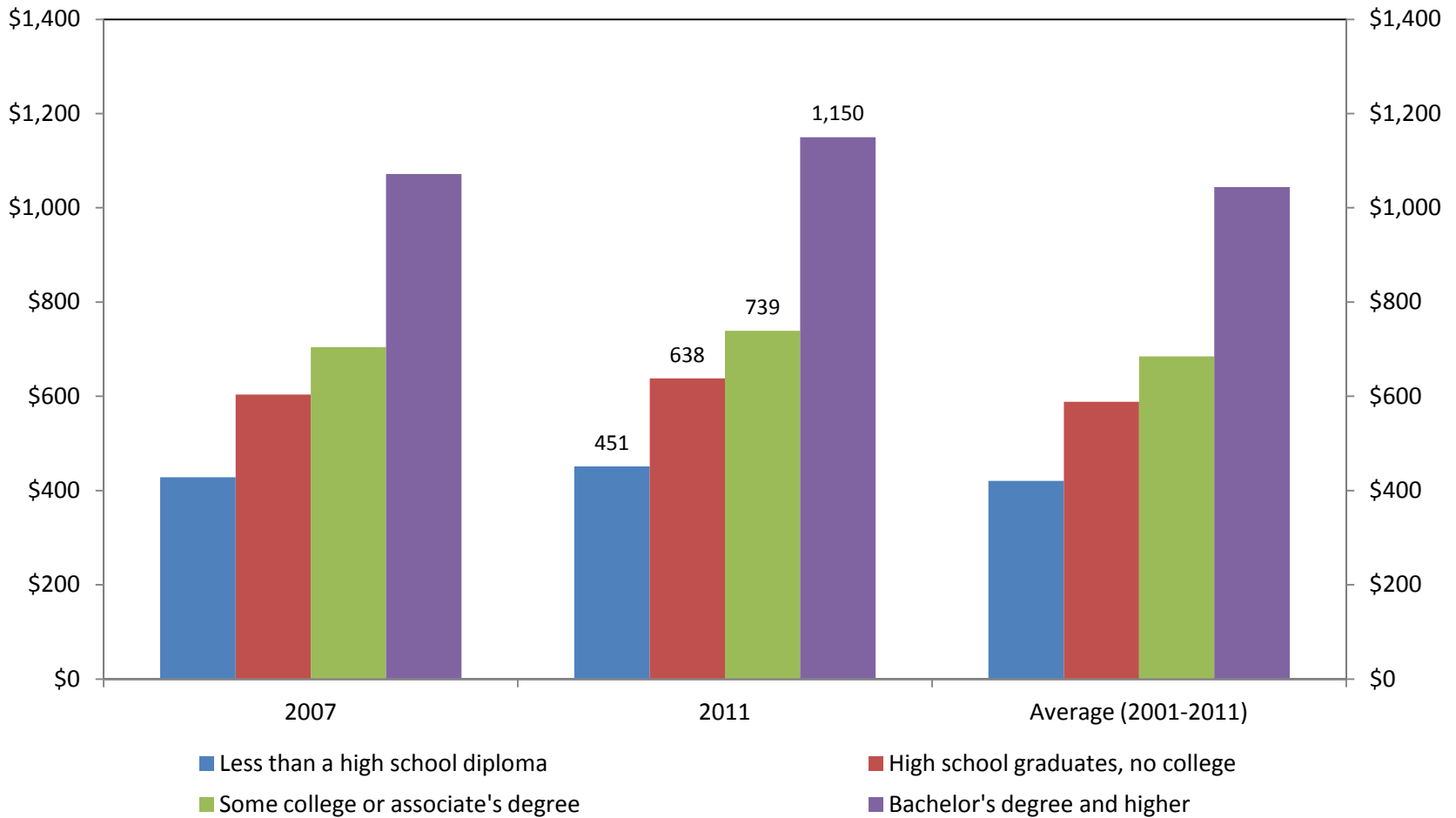
Unemployment Rate by Race and Ethnicity (2010)



Unemployment Rate by Educational Attainment

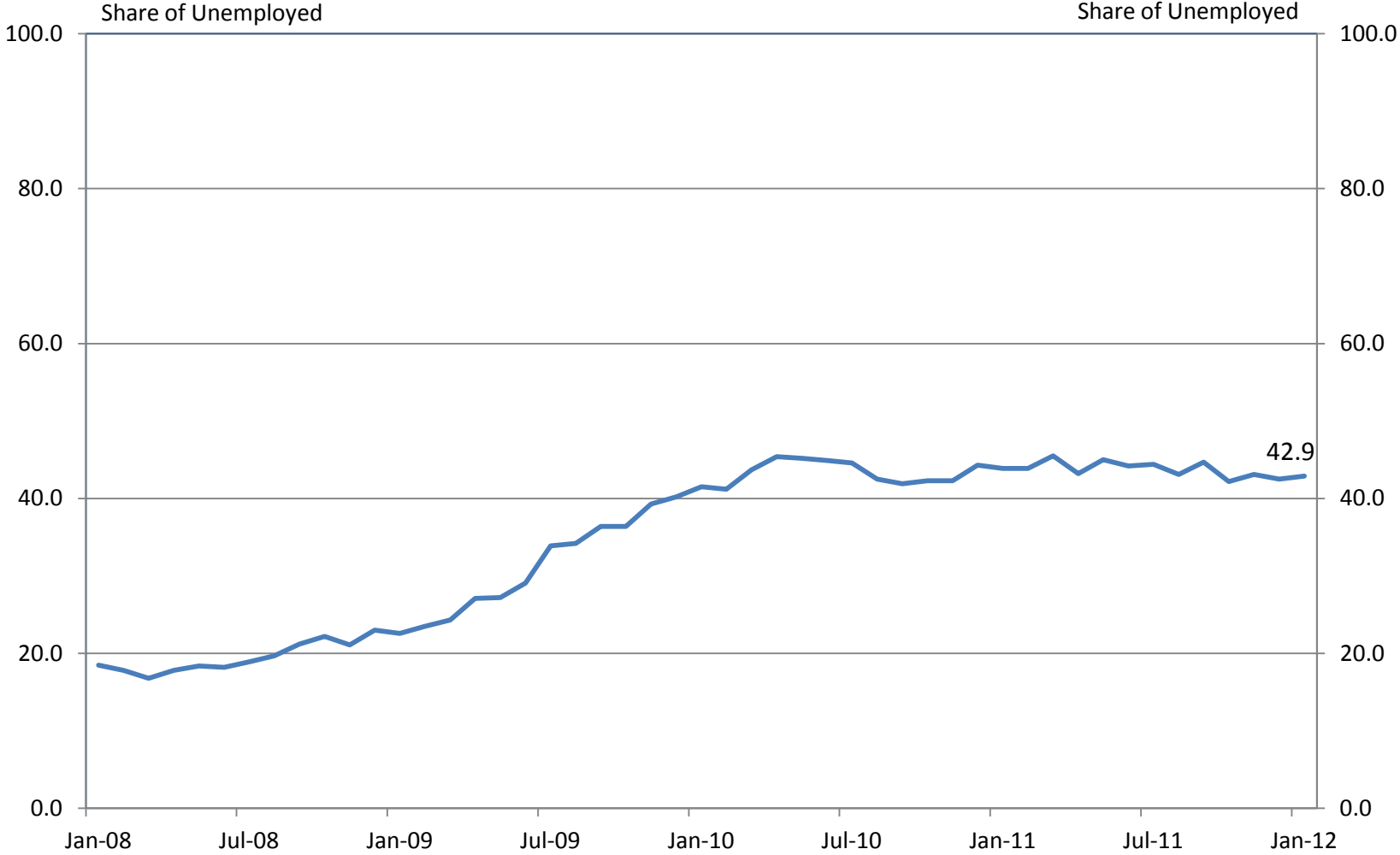


Median Weekly Earnings by Educational Attainment (U.S.)

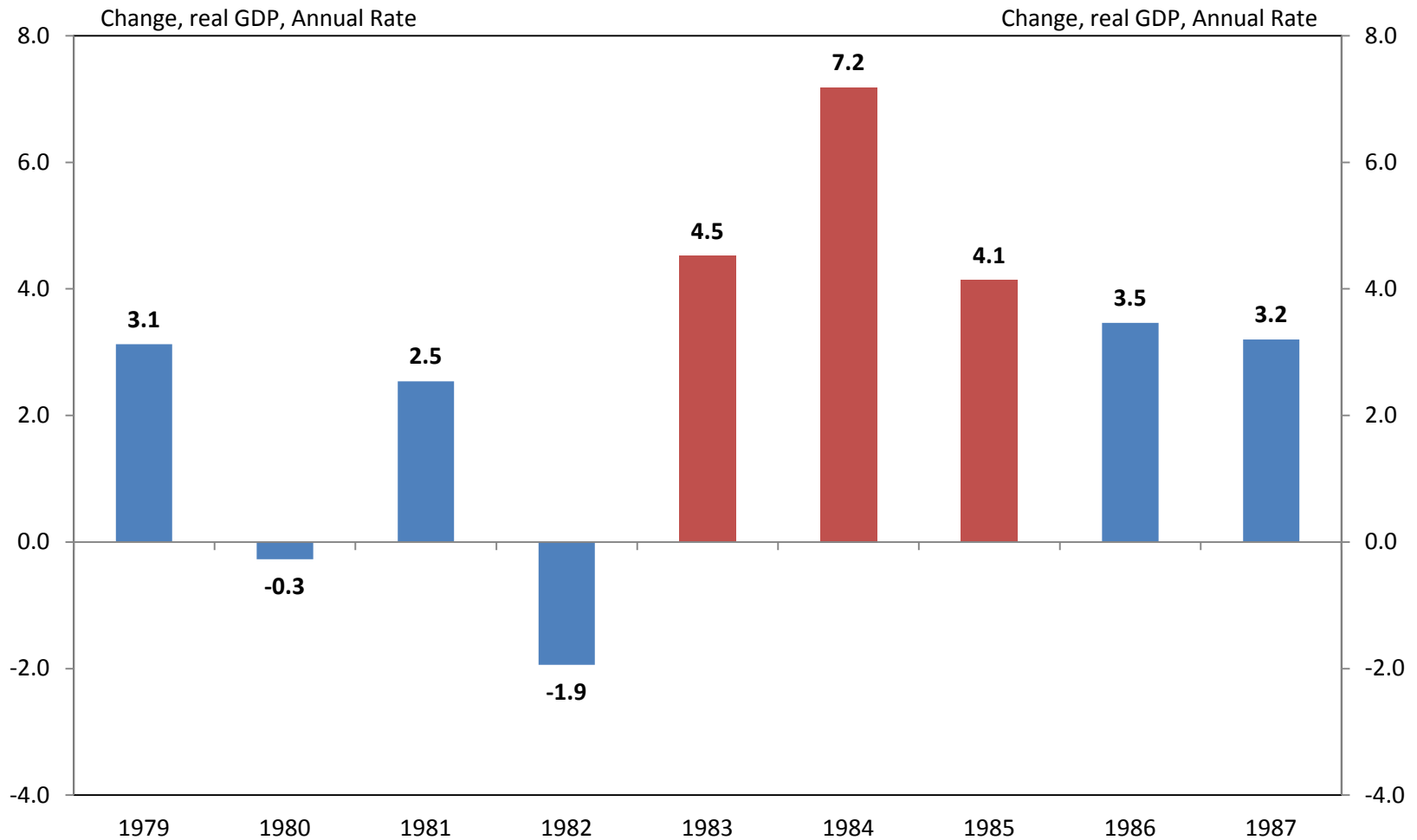


Source: U.S. Bureau of Labor Statistics

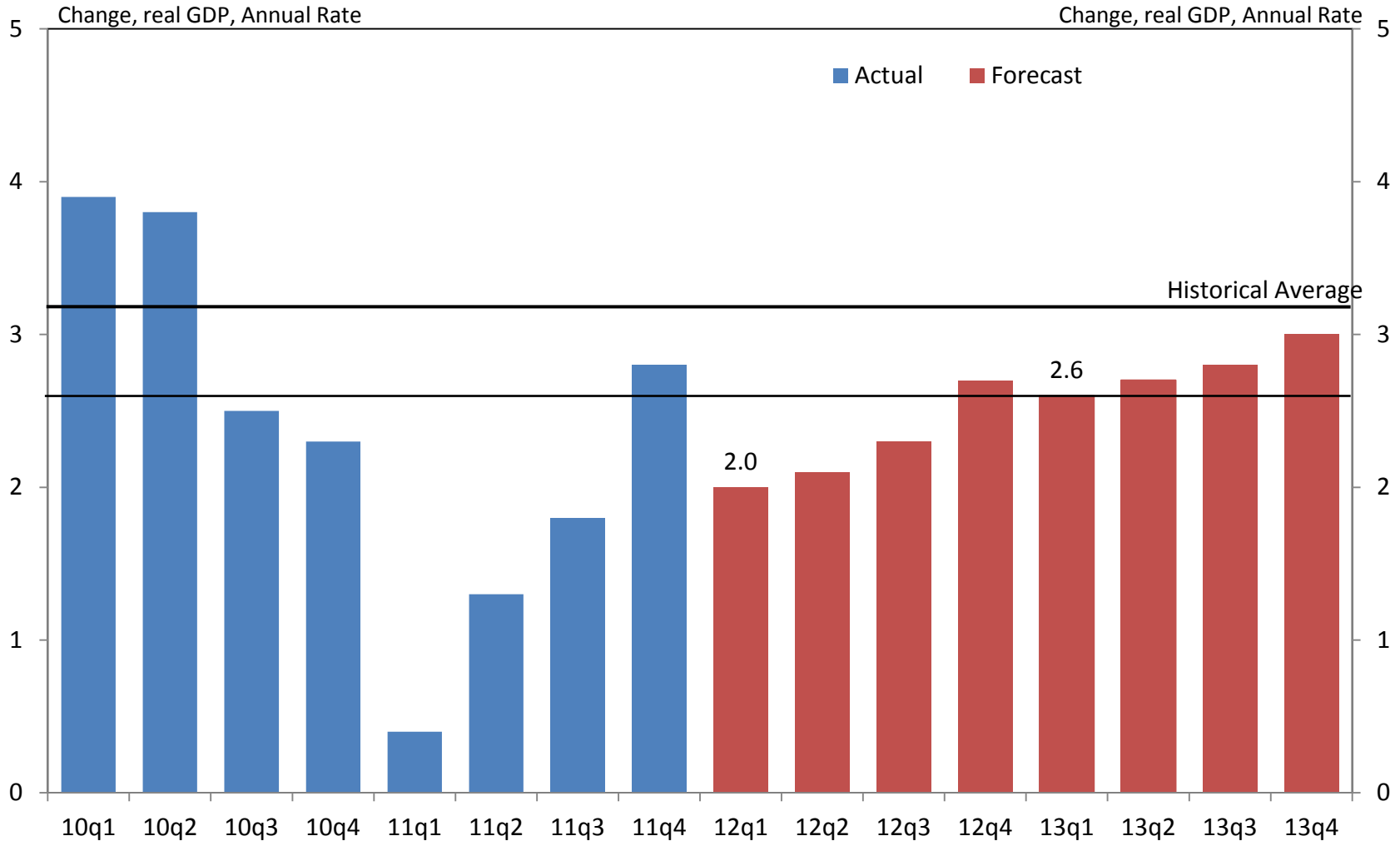
Share of Unemployment that is Long-Term (U.S.)



Typical Recession Path



Quarterly GDP Forecasts

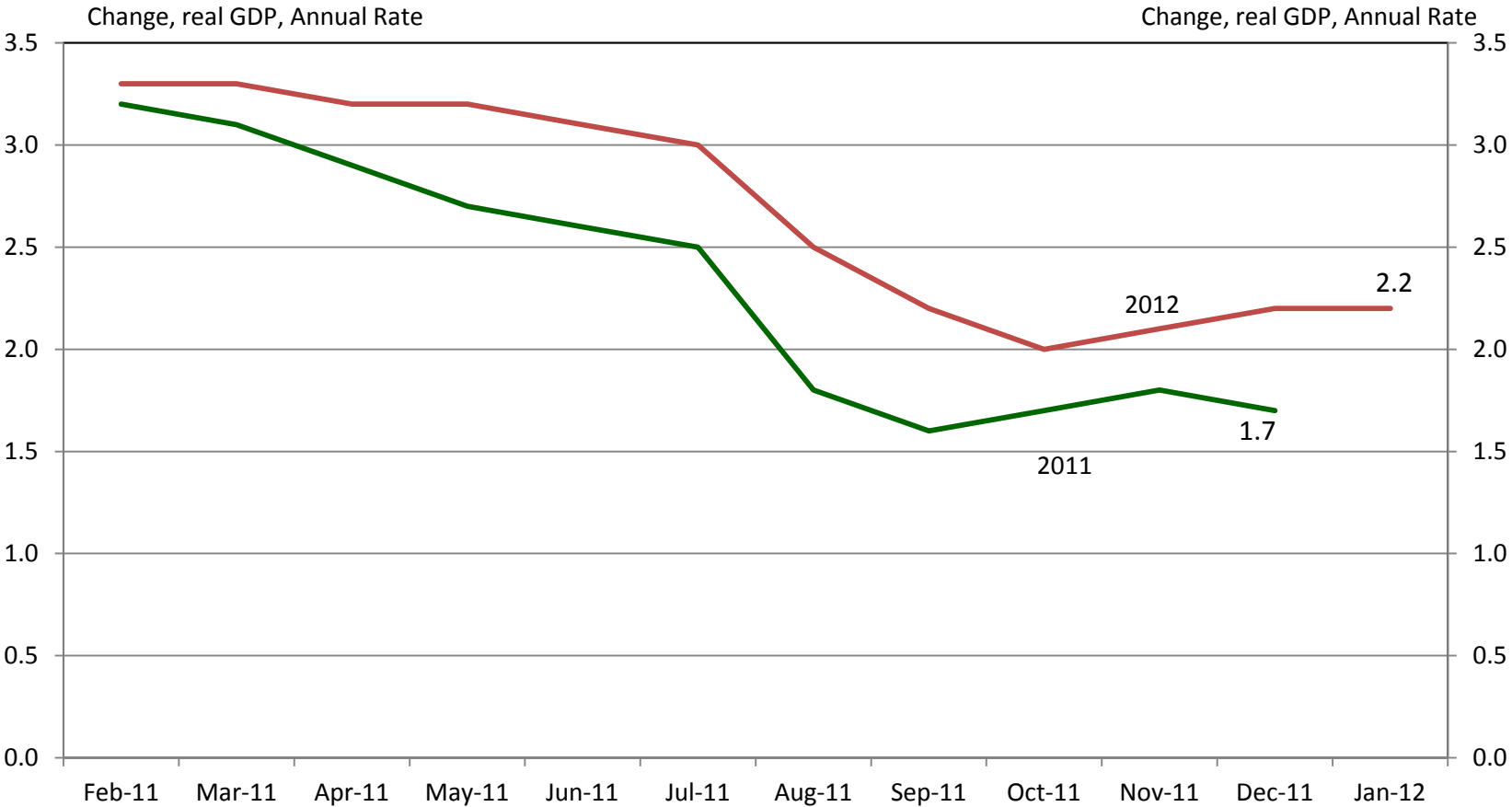


Consensus Forecasts

	2010	2011	2012F
Real GDP Growth	3.0	1.7	2.2
Unemployment Rate	9.6	8.9	8.6
Consumer Prices	1.6	3.2*	1.9

Source: Source: Blue Chip Economic Indicators (Jan 2012); Consensus Forecasts (Jan 2012); U.S. Bureau of Labor Statistics
Note: * indicates an estimate

Consensus Forecasts for 2011 and 2012, by month, Jan 2011 – Dec 2011



Source: Blue Chip Economic Indicators (Jan 2012)



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