

**Maiden Lane III LLC Holdings
as of 3/31/2010**

Descriptor	Current Principal Balance	CUSIP
Collateralized Debt Obligations		
AAA_05-2	1,183,781	31738PBG2
AABST_05-2	3,701,822	00764MEY9
AABST_05-2	4,500,000	00764MFF9
AABST_05-2	3,000,000	00764MFC6
AABST_05-2	3,000,000	00764MFB8
AABST_05-4	4,000,000	00764MGL5
AABST_05-5	4,900,000	00764MHH3
AAST_05-4	4,000,000	00764MGH4
ABFC_05-WF1	615,304	04542BMB5
ABSH_05-H4	1,892,000	04541GRP9
ABSH_05-H4	4,107,000	04541GRL8
ABSH_05-H4	3,500,000	04541GRN4
ABSHE_05-HE7	6,216,000	04541GTZ5
ABSHE_05-HE8	4,950,000	04541GUP5
ABSHE_05-HE8	6,000,000	04541GUR1
ACCR_05-2	4,241,431	004375DG3
ACCR_05-2	1,255,480	004375DH1
ACCR_05-3	7,000,000	004375DY4
ACCR_05-3	6,000,000	004375DV0
ACCR_05-3	3,000,000	004375DX6
ACCR_05-4	5,000,000	004375EN7
ACE_05-HE4	5,000,000	004421PT4
ACE_05-HE5	10,000,000	004421RF2
ADROC_05-1A	122,573,459	007019AA0
ADROC_05-1A	788,948,111	007019AH5
ADROC_05-2A	961,198,372	007022AF3
ADROC_05-2A	150,703,384	007022AA4
AHM_05-3	10,318,000	02660TGF4
ALEXP_04-1A	101,017,441	014684AA2
ALTS_05-1A	193,989,005	02149RAB4
ALTS_05-1A	1,088,325,873	02149RAC2
ALTS_05-2A	985,288,132	02149WAA5
AMQ_05-R7	4,000,000	03072SJ97
AMSI_05-R1	5,000,000	03072SXY6
AMSI_05-R2	1,683,601	03072SYW9
AMSI_05-R3	5,500,000	03072SA39
AMSI_05-R3	3,000,000	03072SZY4
AMSI_05-R4	3,000,000	03072SC60
AMSI_05-R4	3,000,000	03072SC78
AMSI_05-R6	7,000,000	03072SG25
AMSI_05-R7	2,500,000	03072SK38
AMSI_05-R8	6,000,000	03072SM36
AMSI_05-R8	7,000,000	03072SL94
ARMT_04-5	15,000,000	007036EX0
ARMT_05-5	4,000,000	007036LZ7
ARMT_05-5	1,992,859	007036MA1
ARMT_05-7	3,000,000	007036NH5

Descriptor	Current Principal Balance	CUSIP
ARMT_05-7	2,539,343	007036NJ1
ARMT_05-8	1,270,736	007036QY5
ARSI_05-W2	15,000,000	040104NE7
ARSI_05-W3	4,000,000	040104PG0
AYRES_05-1A	71,150,696	05473WAA4
BFCGE_06-1A	170,017,182	05539MAA8
BGRS_04-2	93,626,785	09622WAF5
BGRS_04-2A	40,589,647	09622WAE8
BLHV_04-1A	228,417,155	078446AA9
BLHV_04-1A	342,626,232	078446AG6
BNLI_06-1A	856,376,275	085558AA2
BROD_05-1A	446,490,164	112021AC4
BROD_05-1A	326,352,089	112021AB6
BROD_05-1A	230,150	112021AA8
BSABS_04-HE11	5,080,871	073879NY0
BSABS_05-AC5	7,298,941	073879A32
BSABS_05-HE6	7,500,000	073879XZ6
BSABS_05-TC1	2,709,753	073879VG0
BSABS_05-TC2	2,141,685	073879E38
BSABS_05-TC2	4,079,432	073879E46
BSSP_07-EMX1	7,000,000	07402LAD4
CAMBR_3A	283,497,525	131899AB2
CARR_05-NC3	4,581,000	144531DB3
CASF_04-1A	151,608,769	147276AA7
CBASS_05-CB4	5,000,000	12489WME1
CBASS_05-CB4	3,839,000	12489WMJ0
CBASS_05-CB6	2,250,000	12489WNT7
CBASS_05-CB6	1,500,000	12489WNR1
CBASS_05-CB8	5,000,000	12489WQL1
CFX_07-3	2,283,000	16165AAN4
CFX_07-3	1,868,000	16165AAQ7
CFX_07-3	1,454,000	16165AAP9
CMLT_07-HE1	3,171,500	14454EAK7
CMLTI_07-AHL2	1,471,000	17312TAQ6
CMLTI_07-AHL2	1,000,000	17312TAC7
COMM_05-LP5	5,000,000	20047PAH0
COMM_05-LP5	5,000,000	20047PAJ6
COOL_05-1A	171,821,534	216444AA7
CSFB_05-C2	2,500,000	225458RX8
CSFB_05-C2	9,095,000	225458RY6
CSM_06-2	9,181,238	225470YX5
CSMC_06-4	8,864,363	12637HAA6
CWA_06-7CB	10,469,948	12668BXY4
CWCI_05-1A	2,725,000	12667XAC0
CWCOB_1	2,690,198	12667XAJ5
CWL_05-12	7,500,000	126670EN4
CWL_05-9	5,000,000	1266736F4
CWL_05-9	8,000,000	1266736E7
CWL_05-AB2	3,000,000	126673T51
CWL_05-BC2	3,000,000	126673E99
CWL_05-BC4	4,004,000	1266737A4

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CWL_05-BC4	5,000,000	1266737C0
CWL_05-BC5	2,000,000	126670NH7
CWL_05-IM1	3,459,000	1266734C3
CWL_05-IM1	1,729,000	1266734E9
DGCDO_05-1A	176,979,537	25454VAA7
DUKEF_04-6B	181,861,253	264408AD7
DUKEF_04-6B	109,116,752	264408AC9
DUKEF_04-7A	246,022,443	264403AA4
DUKEF_04-7A	85,285,589	264403AJ5
DUKEF_04-7A	65,784	264403AK2
DUKEF_05-8A	528,061,229	26440VAA2
DUKEF_05-9A	15,000,000	26450AAB3
DUKEF_05-HG1A	1,329,832,560	26441EAL5
DUKEF_05-HG1A	570,196,499	26441EAA9
DUNHL_04-1A	92,606	26545QAA7
DUNHL_04-1A	121,183,505	26545QAQ2
DVSQ_03-1A	149,473,470	239104AE2
DVSQ_03-1A	149,473,470	239104AH5
DVSQ_03-1A	149,473,470	239104AL6
DVSQ_03-1A	77,648,551	239104AA0
DVSQ_04-2A	414,520,659	23910PAR6
DVSQ_04-2A	390,017,027	23910PAS4
DVSQ_04-3A	257,762,225	23910RAB7
DVSQ_04-3A	764,873,090	23910RAF8
DVSQ_05-4A	313,557,348	23910TAB3
DVSQ_05-4A	769,714,491	23910TAG2
DVSQ_05-5A	1,550,719,285	239156AG7
DVSQ_06-6A	1,139,325,290	23910VAD4
DVSQ_06-6A	267,731,661	23910VAB8
ECR_05-3	4,000,000	29256PAF1
ECR_05-4	5,000,000	29256PAZ7
FBRSI_05-2	8,000,000	30246QAH6
FBRSI_05-2	7,000,000	30246QAK9
FHLT_05-B	3,807,000	35729PJX9
FHLT_05-C	7,000,000	35729PKW9
FHLT_05-C	5,000,000	35729PKS8
FORTS_06-1A	304,933,773	34958CAA2
FTSHR_05-1A	679,128,762	348667AA4
GEMST_05-3A	86,962,618	36868AAC6
GEMST_05-4A	250,270,560	36868BAA8
GEWMC_05-2	10,000,000	367910AX4
GLCR_04-2A	31,372	37638VAA1
GLCR_04-2A	101,896,668	37638VAG8
GLCR_05-3A	207,755,294	37638XAA7
GSAA_05-9	4,304,000	362341HS1
GSAMP_05-HE6	5,000,000	362341G60
GSC_05-6A	12,000,000	36294EAB4
GSFIN_05-1A	133,907,193	36293XAB3
GSFIN_05-1A	872,383,388	36293XAC1
HASC_05-OPT1	2,518,000	40430HCD8
HEAT_05-4	5,753,754	437084LL8

Descriptor	Current Principal Balance	CUSIP
HEAT_05-4	7,500,000	437084LQ7
HEAT_05-5	5,577,951	437084MM5
HEAT_05-6	5,000,000	437084ND4
HEAT_05-7	13,250,000	437084PA8
HEAT_05-8	7,500,000	437084QC3
HEAT_06-1	6,400,000	437084SA5
HEMT_05-1	4,000,000	225458CX4
HEMT_05-3	3,941,893	225458C97
HEMT_05-F1	3,000,000	2254W0LJ2
HOUT_06-1A	709,416,887	442454AA2
HUNTN_05-1A	171,660	446279AC5
HUNTN_05-1A	279,119,558	446279AA9
ICM_05-2A	150,211,330	46426RAA7
ICM_05-2A	35,137,153	46426RAB5
IMM_05-4	2,987,787	45254NPC5
IMM_05-4	1,493,893	45254NPH4
IMM_05-7	754,808	45254NQZ3
INABS_05-B	5,000,000	456606GX4
INABS_05-C	3,200,000	456606HX3
INABS_05-C	7,000,000	456606HV7
INABS_05-D	7,500,000	456606JR4
INABS_05-D	6,800,000	456606JS2
INDE6_6A	377,750,952	45377TAA4
JPMAC_06-CH1	4,500,000	46629TAE0
JPMAC_06-CH2	1,300,000	46629QBB1
JPTR_04-1A	118,862,450	48205MAA1
JPTR_05-2A	657,417,552	48205YAA5
JPTR_05-3A	215,762	48206AAA6
JPTR_05-3A	345,219,304	48206AAC2
JPTR_05-3A	1,121,531,214	48206AAG3
KLROS_05-1A	606,746,422	498587AA2
KLROS_06-2A	205,381	498588AA0
KLROS_06-2A	714,316,657	498588AC6
LAKES_04-1A	623,132,207	51210VAA8
LBMLT_05-2	9,000,000	542514KU7
LBMLT_05-3	4,380,463	542514NY6
LBMLT_05-WL2	6,000,000	542514NC4
LBMLT_05-WL2	7,000,000	542514NF7
LEAFS_02-1A	305,278,269	521764AG5
LEXN_05-1A	128,121,204	52902TAC0
LEXN_05-1A	160,553	52902TAE6
LGNA_04-1A	351,999,180	507161AA5
LGNA_04-1A	527,998,769	507161AD9
MABS_05-HE1	4,000,000	57643LJH0
MABS_05-HE1	6,000,000	57643LJF4
MABS_05-HE2	3,500,000	57643LKP0
MABS_05-OPT1	7,462,719	57643LHN9
MABS_05-WF1	3,220,000	57643LJZ0
MADRE_04-1A	798,659,549	82639RAA5
MADRE_04-1A	338,056,920	82639RAB3
MARM_04-15	311,031	576433VQ6

Descriptor	Current Principal Balance	CUSIP
MASL_05-1	347,119	57644DAC7
MASL_05-1	2,815,000	57644DAB9
MAX_07-1	2,096,537,000	577734AA4
MAX_08-1	5,403,463,000	577734AP1
MGATE_04-1A	644,428,010	56659NAA3
MKP_4A	104,093,632	553121AA2
MKP_5A	384,889,863	55312WAA4
MLCC_05-B	775,499	59020UXA8
MLHE_05-NA	837,803	59020UZU2
MLMI_05-A6	8,000,000	59020UZL2
MNPT_06-1A	224,720,589	612180AA7
MONRO_05-1A	897,980,216	610891AA1
MONRO_05-1A	325,864,982	610891AB9
MRCY_04-1A	145,368,557	58936RAN7
MRCY_04-1A	132,065,139	58936RAB3
MRCY_04-1A	44,042	58936RAA5
MRCY_05-2A	701,584,135	589368AA7
MSAB_05-H1	1,038,680	61744CKT2
MSAC_04-HE4	2,537,680	61746RGL9
MSAC_05-HE4	4,250,000	61744CTL0
NCHET_05-2	4,201,000	64352VKU4
NCHET_05-2	3,000,000	64352VKW0
NEPTN_04-1A	177,471,278	640699AA2
NEPTN_05-2A	7,500,000	64069RAC8
NEPTN_05-2A	140,277,213	64069RAA2
NFHE_05-2	4,000,000	66987WCN5
NHEL_04-3	1,600,000	66987XFT7
NHEL_05-2	3,254,990	66987WCR6
NHEL_05-3	7,565,000	66987XGY5
NHEL_05-3	6,000,000	66987XHA6
NHEL_05-4	15,000,000	66987WDG9
NHEL_05-4	3,000,000	66987WDH7
NSTAR_05-4A	3,600,000	62939WAB1
OOMLT_05-4	5,050,000	68389FJL9
OOMLT_05-4	5,000,000	68389FJJ4
OOMLT_07-6	1,000,000	68403KAK1
OPMAC_05-3	6,091,000	68383NBS1
ORCHD_05-2A	55,053,273	68571UAA7
ORPT_05-1A	241,734	68619MAJ0
ORPT_05-1A	628,266,462	68619MAQ4
ORPT_05-1A	625,849,123	68619MAL5
PALIS_04-1A	134,747,808	696399AA2
PALIS_04-1X	108,471,985	USG6878DAA84
PINEM_05-A	161,479,032	722694AA4
POPLR_05-3	4,598,815	73316PDU1
POPLR_05-4	10,000,000	73316PFC9
POPLR_05-5	7,500,000	73316PGW4
POPLR_05-B	4,326,000	73316PEM8
POPLR_05-D	13,000,000	73316PHR4
POPLR_07-A	1,146,000	73316NAH8
POPLR_07-A	1,574,000	73316NAF2

Descriptor	Current Principal Balance	CUSIP
PP_05-WCW3	4,500,000	70069FMB0
PPSI_05-WCH1	4,000,000	70069FFM4
PPSI_05-WCW1	7,500,000	70069FKJ5
PPSI_05-WCW2	5,500,000	70069FLL9
PPSI_05-WHQ2	4,000,000	70069FHY6
PPSI_05-WHQ2	3,500,000	70069FHZ3
PPSI_05-WHQ3	3,000,000	70069FJT5
PPSI_05-WHQ4	5,000,000	70069FMT1
PPSI_05-WHQ4	4,000,000	70069FMV6
PPSI_05-WHQ4	132,827	70069FMX2
PTNM_02-1A	151,440,322	746869AP1
PTNM_02-1A	151,440,322	746869AR7
PTNM_02-1A	151,440,330	746869AA4
PTNM_02-1A	151,440,322	746869AB2
PTNM_02-1A	151,440,322	746869AC0
PTNM_02-1A	151,440,318	746869BE5
RAMC_05-2	6,516,887	75970NAU1
RAMP_05-EF1	4,000,000	76112BRQ5
RAMP_05-KS8	3,500,000	76110W3U8
RAMP_05-RS4	2,500,000	76112BPE4
RAMP_05-RS4	3,000,000	76112BPF1
RAMP_05-RS4	5,000,000	76112BPC8
RAMP_05-RS4	14,514,697	76112BPA2
RAMP_05-RS5	2,500,000	76112BPZ7
RAMP_05-RS5	2,500,000	76112BQA1
RASC_05-AH1	2,112,000	76110W4K9
RASC_05-AHL1	3,564,000	76110W4G8
RASC_05-KS10	1,500,000	75405WAF9
RASC_05-KS10	6,500,000	75405WAH5
RASC_05-KS6	3,500,000	76110WZ25
RASC_05-KS7	2,000,000	76110W3C8
RASC_05-KS8	2,500,000	76110W3S3
RAST_06-A2	7,198,011	45661EBR4
RESF_04-1A	70,937	76112CAA6
RESF_04-1A	265,870,860	76112CAB4
RIVER_05-1A	107,278,117	768277AA3
SACO_05-3	9,812,028	785778EV9
SACO_05-6	6,277,659	785778HE4
SACO_05-8	12,500,000	785778LD1
SAIL_04-8	1,345,106	86358EMD5
SAIL_05-9	3,237,811	86358EYJ9
SAIL_05-HE1	4,236,123	86358EUZ7
SAIL_05-HE3	12,000,000	86358EWY8
SARM_05-3XS	3,000,000	863579KE7
SARM_05-5	11,023,000	863579QS0

Descriptor	Current Principal Balance	CUSIP
SARM_05-6XS	2,434,534	863579MM7
SASC_05-9XS	7,502,000	86359DDV6
SASC_05-NC2	4,556,000	86359DCS4
SASC_05-S2	7,500,000	86359DAM9
SASC_05-S2	3,017,732	86359DAK3
SASC_05-S3	4,000,000	86359DHN0
SASC_05-S3	3,500,000	86359DHM2
SATV_05-1A	59,733,322	80410RAA4
SCF_4A	37,554,819	83743TAA2
SCF_5A	136,912,330	84129VAA9
SCF_7A	367,146,858	83743YAS2
SCF_7A	118,664	83743YAB9
SCF_8A	239,601,621	83743LAC5
SCF_8A	173,876	83743LAA9
SHERW_04-1A	252,722,021	82437RAA9
SHERW_05-2A	282,786,024	82437XAA6
SMSTR_05-HG1A	622,076,365	86565RAA4
SRCDO_05-1A	188,129,949	866244AA4
STRAG_04-2A	57,892,572	86258PAA0
STRVL_04-1A	497,035,290	863286AA8
SURF_05-A2	1,473,000	84751PGN3
SURF_05-BC3	10,400,000	84751PGY9
SVHE_05-A	4,091,115	83611PBA8
SVHE_05-A	836,255	83611PAW1
SVHE_05-D1	6,167,000	83611MDY1
SVHE_05-D1	2,000,000	83611MFA2
SVHE_05-O2	7,500,000	83611MGL6
TABS_05-4A	230,151,900	87337UAA2
TIAA_03-1A	154,358,040	88631EAA9
TORO_05-1A	804,747,412	891088AA4
TRIAX_06-1A	1,586,050,866	896005AA3
TRIAX_06-2A	390,719,163	896008AB5
TRIAX_06-2A	521,541,705	896008AA7
TRIAX_06-2A	69,539	896008AD1
TRIAX_06-2A	1,499,850,000	896008AC3
VERDE_05-1A	589,790,955	923367AA4
VERT_05-1A	205,926,867	92534EAA9
WBCMT_05-C18	7,592,000	929766R62
WESTC_06-1A	1,187,850,000	952186AB0
WESTC_06-1A	716,287,627	952186AA2
WESTC_06-1A	80,148	952186AH7
WHTL_04-1A	128,429,448	96254FAA5
WITH_04-1A	173,732,283	97741PAA2
WITH_04-1A	405,375,346	97741PAL8
Cash		
GOLDMAN SACHS FIN SQ GOVT FS	354,217,037	
Total Assets	55,210,580,262	