

DATE: January 22, 2010
TO: Eighth District Bank Holding Companies
SUBJECT: Annual Report of Bank Holding Companies (FR Y-6)

The Federal Reserve requires the Annual Report of Bank Holding Companies (FR Y-6) be filed by all bank holding companies, including financial holding companies. For multi-tiered bank holding company organizations, only the top-tier bank holding company needs to submit the FR Y-6. However, Report Items 3 and 4 must be completed and submitted along with the FR Y-6 for **each** subsidiary bank holding company.

The Board of Governors of the Federal Reserve System has approved revisions to the FR Y-6 reporting form and instructions effective beginning with fiscal year-end December 31, 2009. The FR Y-6 reporting instructions have been updated to: (1) clarify when total assets of an institution are measured for the annual audit requirement, (2) extend the deadline for completion of the annual audit requirement for nonpublic companies as amended by part 363 of FDICIA 112, (3) clarify the legal responsibilities of the person attesting to the validity of the report, (4) clarify the instructions with respect to warrants issued by the U.S. Treasury through the TARP CCP program that are convertible into common stock, and (5) reference the accounting standard (FAS 167) with respect to the exclusion of reporting of variable interest entities. The FR Y-6 reporting form and revised instructions are available on the Federal Reserve Board's website at www.federalreserve.gov under Reporting Forms.

The Organization Chart, Report Item 2, Domestic Branch listing will continue to be collected for each depository institution and Edge and agreement corporation in the organization effective December 31, 2009. The Federal Reserve provides a website, <http://structurelists.federalreserve.gov> for respondents to download branch information in spreadsheet format for review, verification and, if necessary correction.

Note: A branch verification spreadsheet must accompany each FR Y-6 filing, even if no changes need to be reported. Depository institutions that do not own branches must also include a spreadsheet.

If sending electronically, please send your branch verification spreadsheet and any changes annotated on the spreadsheet to the appropriate address:

STLS.NIC1@stls.frb.org	(States of Arkansas, Indiana, and Mississippi)
STLS.NIC2@stls.frb.org	(State of Kentucky)
STLS.NIC3@stls.frb.org	(States of Missouri and Tennessee)
STLS.NIC4@stls.frb.org	(State of Illinois)

When e-mailing branch verification spreadsheets, please indicate your institution's name, city and state in the subject line. Also, please include a contact name and phone number in the email message for any questions we may have regarding your data.

You may also mail a hardcopy version of the annotated branch listing with your FR Y-6 report.

We encourage you to submit your branch list early. If submitted early, mark "Submitted via email/hard copy on (insert date submitted)" on the FR Y-6 report under Report Item 2b.

**SPECIAL
INSTRUCTIONS:**

Please **do not include personal information with your submission** unless it is specifically requested in the report form instructions. Examples of information that should NOT be included in the FR Y-6 are personal home street addresses, telephone numbers, social security numbers, bank account numbers or driver's license numbers.

The bar-coded cover page must be returned with your completed FR Y-6 report.

DUE DATE:

The FR Y-6 report is due at the Federal Reserve Bank of St. Louis no later than 5:00 p.m. on **Wednesday, March 31, 2010**. For the report to be considered timely, it must enter the delivery system by the following dates:

First Class Mail:
Saturday, March 27, 2010

Overnight Delivery:
Tuesday, March 30, 2010

Please submit your report and two copies to the following address:

First Class Mail:
Federal Reserve Bank
of St. Louis
BS&R Records Center
P.O. Box 442
St. Louis, MO 63166

Messenger or Overnight:
Federal Reserve Bank
of St. Louis
BS&R Records Center
1421 Martin Luther King Drive
St. Louis, MO 63106-3716

Wednesday, March 31, 2010
***Deliveries accepted
before 2:00 PM***

For ***Deliveries after 2:00 PM***,
please call Myra Wesley or
Jeanice Geis.

January 22, 2010
Page 3

**FURTHER
INFORMATION:**

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