



# FEDERAL RESERVE BANK OF DALLAS

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To the Authorized Officials of Bank Holding Companies (BHCs):

Bank Holding Companies (BHCs) are required to file the Report of Changes in Organizational Structure (FR Y-10), as needed, within 30 days of a reportable transaction or event. The Federal Reserve approved modifications to the FR Y-10 effective January 1, 2012. The FR Y-10 report and instructions are available on the Federal Reserve Board's website at <http://www.federalreserve.gov/reportforms/>. The following is a summary of changes made to the form or instructions this year:

- ▶ Additions to the Banking and Nonbanking Schedules:
  - Characteristics Section: Item 3.a, "State or Country (if foreign) of Incorporation" and Item 3.b, "If Relocation or Correction, Prior State or Country (if foreign) of Incorporation" – These items will clarify when the physical location is different from the state or country of incorporation.
  - Characteristics Section: Item 10, "Business Organization Type" – A new business organization type for a limited liability limited partnership (LLLP).
  - Ownership Section: Item 13.d (Banking Schedule) and 13.c (Nonbanking Schedule), "Ownership Interest of Direct Holder" – This new item will be used to identify whether ownership is in the form of a general partner or limited partner.
- ▶ Addition to the 4(K) Schedule:
  - Large Merchant Banking or Insurance Company Investments Section: Item 1.a, "Event Type." The event types are: Initial Investment, Divestitures, No Longer Reportable, and Name Changes.
- ▶ Several text updates include:
  - Cover Page
    - Reporter's Name, Street and Mailing Address Section:
      - "Street Address" changed to "Physical Street Address"
  - All Schedules
    - Characteristics Section:
      - Insertion of physical location in parenthesis after "Current and Prior Street Address"
  - All Schedules excluding the Merger Schedule
    - Item 1.a, "Event Type":
      - change from "check one or more" to "check all that apply"
  - Banking and Nonbanking Schedules
    - Activity and Legal Authority Section:
      - In the header, deleted reference to NAICS activity codes list in the Appendix

Branch, Agency, and Representative Office of FBOs Schedule

- Schedule instructions:
  - Included reference to report information about U.S. branches, agencies, representative, and managed non-U.S. branches of FBOs, and U.S. representative offices of foreign bank subsidiaries of Foreign Banking Organizations, including inactive offices that continue to retain their license.

► Changes were made to the physical order of the branch listing on the FR Y-10 Online Event Selection page.

The FR Y-10 may be submitted using the FR Y-10 Online internet application at <https://y10online.federalreserve.gov>. Institutions that have not registered to use the FR Y-10 Online are encouraged to do so, using the internet application link noted above. The FR Y-10 Online application has been revised to accommodate these updates, and the new version became available on January 21, 2012. A revised FR Y-10 Online User Guide is downloadable from the login page. If you are not filing via the FR Y-10 Online, and prefer to mail a hardcopy, please mail the report via USPS or courier service to:

USPS:

Federal Reserve Bank of Dallas  
Banking Supervision Department  
P. O. Box 655906  
Dallas, Texas 75265-5906

COURIER:

Federal Reserve Bank of Dallas  
Banking Supervision Department  
2200 North Pearl Street  
Dallas, Texas 75201-2216

If you have any questions, please call or email one of the following Structure Analysts:

Angela Flowers	(214) 922-6173	<a href="mailto:angela.flowers@dal.frb.org">angela.flowers@dal.frb.org</a>
Linda Esparza	(214) 922-6319	<a href="mailto:linda.esparza@dal.frb.org">linda.esparza@dal.frb.org</a>
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If there are no changes to your organizational structure, there is no need to file this report.

Sincerely,

