

**TREASURY INFLATION-PROTECTED SECURITIES (TIPS)**  
**Ref CPI and Index Ratios for**  
**May 2005**

| Security:<br>Description:<br>CUSIP Number:<br>Dated Date:<br>Original Issue Date:<br>Additional Issue Date(s):<br><br>Maturity Date:<br>Ref CPI on Dated Date: |           |             | 3-3/8% 10-Year TIPS<br>Series A-2007<br>9128272M3<br>January 15, 1997<br>February 6, 1997<br>April 15, 1997 | 3-5/8% 10-Year TIPS<br>Series A-2008<br>9128273T7<br>January 15, 1998<br>January 15, 1998<br>October 15, 1998 | 3-5/8% 30-Year TIPS<br>TIPS of April 2028<br>912810FD5<br>April 15, 1998<br>April 15, 1998<br>July 15, 1998 | 3-7/8% 10-Year TIPS<br>Series A-2009<br>9128274Y5<br>January 15, 1999<br>January 15, 1999<br>July 15, 1999 |
|--|-----------|-------------|---|---|---|--|
|  |           |             | January 15, 2007<br>158.43548   | January 15, 2008<br>161.55484   | April 15, 2028<br>161.74000   | January 15, 2009<br>164.00000  |
| Date   | Ref CPI   | Index Ratio | Index Ratio   | Index Ratio   | Index Ratio   |  |
| May 1 2005   | 191.80000 | 1.21059     | 1.18721   | 1.18585   | 1.16951   |  |
| May 2 2005   | 191.84839 | 1.21089     | 1.18751   | 1.18615   | 1.16981   |  |
| May 3 2005   | 191.89677 | 1.21120     | 1.18781   | 1.18645   | 1.17010   |  |
| May 4 2005   | 191.94516 | 1.21150     | 1.18811   | 1.18675   | 1.17040   |  |
| May 5 2005   | 191.99355 | 1.21181     | 1.18841   | 1.18705   | 1.17069   |  |
| May 6 2005   | 192.04194 | 1.21211     | 1.18871   | 1.18735   | 1.17099   |  |
| May 7 2005   | 192.09032 | 1.21242     | 1.18901   | 1.18765   | 1.17128   |  |
| May 8 2005   | 192.13871 | 1.21273     | 1.18931   | 1.18795   | 1.17158   |  |
| May 9 2005   | 192.18710 | 1.21303     | 1.18961   | 1.18825   | 1.17187   |  |
| May 10 2005  | 192.23548 | 1.21334     | 1.18991   | 1.18855   | 1.17217   |  |
| May 11 2005  | 192.28387 | 1.21364     | 1.19021   | 1.18885   | 1.17246   |  |
| May 12 2005  | 192.33226 | 1.21395     | 1.19051   | 1.18914   | 1.17276   |  |
| May 13 2005  | 192.38065 | 1.21425     | 1.19081   | 1.18944   | 1.17305   |  |
| May 14 2005  | 192.42903 | 1.21456     | 1.19111   | 1.18974   | 1.17335   |  |
| May 15 2005  | 192.47742 | 1.21486     | 1.19141   | 1.19004   | 1.17364   |  |
| May 16 2005  | 192.52581 | 1.21517     | 1.19171   | 1.19034   | 1.17394   |  |
| May 17 2005  | 192.57419 | 1.21547     | 1.19201   | 1.19064   | 1.17423   |  |
| May 18 2005  | 192.62258 | 1.21578     | 1.19230   | 1.19094   | 1.17453   |  |
| May 19 2005  | 192.67097 | 1.21608     | 1.19260   | 1.19124   | 1.17482   |  |
| May 20 2005  | 192.71935 | 1.21639     | 1.19290   | 1.19154   | 1.17512   |  |
| May 21 2005  | 192.76774 | 1.21670     | 1.19320   | 1.19184   | 1.17541   |  |
| May 22 2005  | 192.81613 | 1.21700     | 1.19350   | 1.19214   | 1.17571   |  |
| May 23 2005  | 192.86452 | 1.21731     | 1.19380   | 1.19244   | 1.17600   |  |
| May 24 2005  | 192.91290 | 1.21761     | 1.19410   | 1.19273   | 1.17630   |  |
| May 25 2005  | 192.96129 | 1.21792     | 1.19440   | 1.19303   | 1.17659   |  |
| May 26 2005  | 193.00968 | 1.21822     | 1.19470   | 1.19333   | 1.17689   |  |
| May 27 2005  | 193.05806 | 1.21853     | 1.19500   | 1.19363   | 1.17718   |  |
| May 28 2005  | 193.10645 | 1.21883     | 1.19530   | 1.19393   | 1.17748   |  |
| May 29 2005  | 193.15484 | 1.21914     | 1.19560   | 1.19423   | 1.17777   |  |
| May 30 2005  | 193.20323 | 1.21944     | 1.19590   | 1.19453   | 1.17807   |  |
| May 31 2005  | 193.25161 | 1.21975     | 1.19620   | 1.19483   | 1.17836   |  |
| CPI-U (NSA) for :  |           |             | January 2005 190.7  | February 2005 191.8   | March 2005 193.3  |  |

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| Security:<br>Description:<br>CUSIP Number:<br>Dated Date:<br>Original Issue Date:<br>Additional Issue Date(s):<br><br>Maturity Date:<br>Ref CPI on Dated Date: |              |             | 3-7/8% 30-Year TIPS<br>TIPS of April 2029<br>912810FH6<br>April 15, 1999<br>April 15, 1999<br>October 15, 1999<br>October 16, 2000<br>April 15, 2029<br>164.39333 | 4-1/4% 10-Year TIPS<br>Series A-2010<br>9128275W8<br>January 15, 2000<br>January 18, 2000<br>July 17, 2000<br><br>January 15, 2010<br>168.24516 | 3-1/2% 10-Year TIPS<br>Series A-2011<br>9128276R8<br>January 15, 2001<br>January 16, 2001<br>July 16, 2001<br><br>January 15, 2011<br>174.04516 | 3-3/8% 30-1/2-Year TIPS<br>TIPS of April 2032<br>912810FQ6<br>October 15, 2001<br>October 15, 2001<br><br>April 15, 2032<br>177.50000 |
|--|--------------|-------------|---|---|---|---|
| Date   | Ref CPI      | Index Ratio | Index Ratio   | Index Ratio   | Index Ratio   |   |
| May 1 2005   | 191.80000    | 1.16671     | 1.14000   | 1.10201   | 1.08056   |   |
| May 2 2005   | 191.84839    | 1.16701     | 1.14029   | 1.10229   | 1.08084   |   |
| May 3 2005   | 191.89677    | 1.16730     | 1.14058   | 1.10257   | 1.08111   |   |
| May 4 2005   | 191.94516    | 1.16760     | 1.14087   | 1.10285   | 1.08138   |   |
| May 5 2005   | 191.99355    | 1.16789     | 1.14115   | 1.10312   | 1.08165   |   |
| May 6 2005   | 192.04194    | 1.16819     | 1.14144   | 1.10340   | 1.08193   |   |
| May 7 2005   | 192.09032    | 1.16848     | 1.14173   | 1.10368   | 1.08220   |   |
| May 8 2005   | 192.13871    | 1.16877     | 1.14202   | 1.10396   | 1.08247   |   |
| May 9 2005   | 192.18710    | 1.16907     | 1.14230   | 1.10424   | 1.08274   |   |
| May 10 2005  | 192.23548    | 1.16936     | 1.14259   | 1.10451   | 1.08302   |   |
| May 11 2005  | 192.28387    | 1.16966     | 1.14288   | 1.10479   | 1.08329   |   |
| May 12 2005  | 192.33226    | 1.16995     | 1.14317   | 1.10507   | 1.08356   |   |
| May 13 2005  | 192.38065    | 1.17025     | 1.14345   | 1.10535   | 1.08383   |   |
| May 14 2005  | 192.42903    | 1.17054     | 1.14374   | 1.10563   | 1.08411   |   |
| May 15 2005  | 192.47742    | 1.17083     | 1.14403   | 1.10591   | 1.08438   |   |
| May 16 2005  | 192.52581    | 1.17113     | 1.14432   | 1.10618   | 1.08465   |   |
| May 17 2005  | 192.57419    | 1.17142     | 1.14460   | 1.10646   | 1.08493   |   |
| May 18 2005  | 192.62258    | 1.17172     | 1.14489   | 1.10674   | 1.08520   |   |
| May 19 2005  | 192.67097    | 1.17201     | 1.14518   | 1.10702   | 1.08547   |   |
| May 20 2005  | 192.71935    | 1.17231     | 1.14547   | 1.10730   | 1.08574   |   |
| May 21 2005  | 192.76774    | 1.17260     | 1.14576   | 1.10757   | 1.08602   |   |
| May 22 2005  | 192.81613    | 1.17290     | 1.14604   | 1.10785   | 1.08629   |   |
| May 23 2005  | 192.86452    | 1.17319     | 1.14633   | 1.10813   | 1.08656   |   |
| May 24 2005  | 192.91290    | 1.17348     | 1.14662   | 1.10841   | 1.08683   |   |
| May 25 2005  | 192.96129    | 1.17378     | 1.14691   | 1.10869   | 1.08711   |   |
| May 26 2005  | 193.00968    | 1.17407     | 1.14719   | 1.10896   | 1.08738   |   |
| May 27 2005  | 193.05806    | 1.17437     | 1.14748   | 1.10924   | 1.08765   |   |
| May 28 2005  | 193.10645    | 1.17466     | 1.14777   | 1.10952   | 1.08792   |   |
| May 29 2005  | 193.15484    | 1.17496     | 1.14806   | 1.10980   | 1.08820   |   |
| May 30 2005  | 193.20323    | 1.17525     | 1.14834   | 1.11008   | 1.08847   |   |
| May 31 2005  | 193.25161    | 1.17554     | 1.14863   | 1.11035   | 1.08874   |   |
| CPI-U (NSA) for :  | January 2005 | 190.7       | February 2005   | 191.8   | March 2005  | 193.3   |

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**Ref CPI and Index Ratios for**  
**May 2005**

| Security:                 |           |             | 3-3/8% 10-Year TIPS | 3% 10-Year TIPS     | 1-7/8% 10-Year TIPS | 2% 10-Year TIPS  |
|---------------------------|-----------|-------------|---------------------|---------------------|---------------------|------------------|
| Description:              |           |             | Series A-2012       | Series C-2012       | Series C-2013       | Series A-2014    |
| CUSIP Number:             |           |             | 9128277J5           | 912828AF7           | 912828BD1           | 912828BW9        |
| Dated Date:               |           |             | January 15, 2002    | July 15, 2002       | July 15, 2003       | January 15, 2004 |
| Original Issue Date:      |           |             | January 15, 2002    | July 15, 2002       | July 15, 2003       | January 15, 2004 |
| Additional Issue Date(s): |           |             |                     | October 15, 2002    | October 15, 2003    | April 15, 2004   |
| Maturity Date:            |           |             | January 15, 2012    | July 15, 2012       | July 15, 2013       | January 15, 2014 |
| Ref CPI on Dated Date:    |           |             | 177.56452           | 179.80000           | 183.66452           | 184.77419        |
| Date                      | Ref CPI   | Index Ratio | Index Ratio         | Index Ratio         | Index Ratio         |                  |
| May 1 2005                | 191.80000 | 1.08017     | 1.06674             | 1.04430             | 1.03802             |                  |
| May 2 2005                | 191.84839 | 1.08044     | 1.06701             | 1.04456             | 1.03829             |                  |
| May 3 2005                | 191.89677 | 1.08072     | 1.06728             | 1.04482             | 1.03855             |                  |
| May 4 2005                | 191.94516 | 1.08099     | 1.06755             | 1.04509             | 1.03881             |                  |
| May 5 2005                | 191.99355 | 1.08126     | 1.06782             | 1.04535             | 1.03907             |                  |
| May 6 2005                | 192.04194 | 1.08153     | 1.06809             | 1.04561             | 1.03933             |                  |
| May 7 2005                | 192.09032 | 1.08181     | 1.06836             | 1.04588             | 1.03959             |                  |
| May 8 2005                | 192.13871 | 1.08208     | 1.06862             | 1.04614             | 1.03986             |                  |
| May 9 2005                | 192.18710 | 1.08235     | 1.06889             | 1.04640             | 1.04012             |                  |
| May 10 2005               | 192.23548 | 1.08262     | 1.06916             | 1.04667             | 1.04038             |                  |
| May 11 2005               | 192.28387 | 1.08290     | 1.06943             | 1.04693             | 1.04064             |                  |
| May 12 2005               | 192.33226 | 1.08317     | 1.06970             | 1.04719             | 1.04090             |                  |
| May 13 2005               | 192.38065 | 1.08344     | 1.06997             | 1.04746             | 1.04117             |                  |
| May 14 2005               | 192.42903 | 1.08371     | 1.07024             | 1.04772             | 1.04143             |                  |
| May 15 2005               | 192.47742 | 1.08399     | 1.07051             | 1.04798             | 1.04169             |                  |
| May 16 2005               | 192.52581 | 1.08426     | 1.07078             | 1.04825             | 1.04195             |                  |
| May 17 2005               | 192.57419 | 1.08453     | 1.07105             | 1.04851             | 1.04221             |                  |
| May 18 2005               | 192.62258 | 1.08480     | 1.07132             | 1.04877             | 1.04248             |                  |
| May 19 2005               | 192.67097 | 1.08508     | 1.07158             | 1.04904             | 1.04274             |                  |
| May 20 2005               | 192.71935 | 1.08535     | 1.07185             | 1.04930             | 1.04300             |                  |
| May 21 2005               | 192.76774 | 1.08562     | 1.07212             | 1.04956             | 1.04326             |                  |
| May 22 2005               | 192.81613 | 1.08589     | 1.07239             | 1.04983             | 1.04352             |                  |
| May 23 2005               | 192.86452 | 1.08617     | 1.07266             | 1.05009             | 1.04378             |                  |
| May 24 2005               | 192.91290 | 1.08644     | 1.07293             | 1.05035             | 1.04405             |                  |
| May 25 2005               | 192.96129 | 1.08671     | 1.07320             | 1.05062             | 1.04431             |                  |
| May 26 2005               | 193.00968 | 1.08698     | 1.07347             | 1.05088             | 1.04457             |                  |
| May 27 2005               | 193.05806 | 1.08726     | 1.07374             | 1.05115             | 1.04483             |                  |
| May 28 2005               | 193.10645 | 1.08753     | 1.07401             | 1.05141             | 1.04509             |                  |
| May 29 2005               | 193.15484 | 1.08780     | 1.07428             | 1.05167             | 1.04536             |                  |
| May 30 2005               | 193.20323 | 1.08807     | 1.07455             | 1.05194             | 1.04562             |                  |
| May 31 2005               | 193.25161 | 1.08835     | 1.07481             | 1.05220             | 1.04588             |                  |
| CPI-U (NSA) for :         |           |             | January 2005 190.7  | February 2005 191.8 | March 2005 193.3    |                  |

**TREASURY INFLATION-PROTECTED SECURITIES (TIPS)**  
**Ref CPI and Index Ratios for**  
**May 2005**

| Security:                 |           |             | 2% 10-Year TIPS    | 2-3/8% 20-1/2-Year TIPS | 0-7/8% 5-1/2-Year TIPS | 1-5/8% 10-Year TIPS |
|---------------------------|-----------|-------------|--------------------|-------------------------|------------------------|---------------------|
| Description:              |           |             | Series D-2014      | TIPS of January 2025    | Series D-2010          | Series A-2015       |
| CUSIP Number:             |           |             | 912828CP3          | 912810FR4               | 912828CZ1              | 912828DH0           |
| Dated Date:               |           |             | July 15, 2004      | July 15, 2004           | October 15, 2004       | January 15, 2005    |
| Original Issue Date:      |           |             | July 15, 2004      | July 30, 2004           | October 29, 2004       | January 18, 2005    |
| Additional Issue Date(s): |           |             | October 15, 2004   | January 31, 2005        |                        | April 15, 2005      |
| Maturity Date:            |           |             | July 15, 2014      | January 15, 2025        | April 15, 2010         | January 15, 2015    |
| Ref CPI on Dated Date:    |           |             | 188.49677          | 188.49677               | 189.44516              | 190.94516           |
| Date                      | Ref CPI   | Index Ratio | Index Ratio        | Index Ratio             | Index Ratio            |                     |
| May 1 2005                | 191.80000 | 1.01752     | 1.01752            | 1.01243                 | 1.00448                |                     |
| May 2 2005                | 191.84839 | 1.01778     | 1.01778            | 1.01269                 | 1.00473                |                     |
| May 3 2005                | 191.89677 | 1.01804     | 1.01804            | 1.01294                 | 1.00498                |                     |
| May 4 2005                | 191.94516 | 1.01829     | 1.01829            | 1.01320                 | 1.00524                |                     |
| May 5 2005                | 191.99355 | 1.01855     | 1.01855            | 1.01345                 | 1.00549                |                     |
| May 6 2005                | 192.04194 | 1.01881     | 1.01881            | 1.01371                 | 1.00574                |                     |
| May 7 2005                | 192.09032 | 1.01906     | 1.01906            | 1.01396                 | 1.00600                |                     |
| May 8 2005                | 192.13871 | 1.01932     | 1.01932            | 1.01422                 | 1.00625                |                     |
| May 9 2005                | 192.18710 | 1.01958     | 1.01958            | 1.01447                 | 1.00650                |                     |
| May 10 2005               | 192.23548 | 1.01983     | 1.01983            | 1.01473                 | 1.00676                |                     |
| May 11 2005               | 192.28387 | 1.02009     | 1.02009            | 1.01498                 | 1.00701                |                     |
| May 12 2005               | 192.33226 | 1.02035     | 1.02035            | 1.01524                 | 1.00726                |                     |
| May 13 2005               | 192.38065 | 1.02060     | 1.02060            | 1.01550                 | 1.00752                |                     |
| May 14 2005               | 192.42903 | 1.02086     | 1.02086            | 1.01575                 | 1.00777                |                     |
| May 15 2005               | 192.47742 | 1.02112     | 1.02112            | 1.01601                 | 1.00802                |                     |
| May 16 2005               | 192.52581 | 1.02137     | 1.02137            | 1.01626                 | 1.00828                |                     |
| May 17 2005               | 192.57419 | 1.02163     | 1.02163            | 1.01652                 | 1.00853                |                     |
| May 18 2005               | 192.62258 | 1.02189     | 1.02189            | 1.01677                 | 1.00878                |                     |
| May 19 2005               | 192.67097 | 1.02214     | 1.02214            | 1.01703                 | 1.00904                |                     |
| May 20 2005               | 192.71935 | 1.02240     | 1.02240            | 1.01728                 | 1.00929                |                     |
| May 21 2005               | 192.76774 | 1.02266     | 1.02266            | 1.01754                 | 1.00955                |                     |
| May 22 2005               | 192.81613 | 1.02291     | 1.02291            | 1.01779                 | 1.00980                |                     |
| May 23 2005               | 192.86452 | 1.02317     | 1.02317            | 1.01805                 | 1.01005                |                     |
| May 24 2005               | 192.91290 | 1.02343     | 1.02343            | 1.01830                 | 1.01031                |                     |
| May 25 2005               | 192.96129 | 1.02368     | 1.02368            | 1.01856                 | 1.01056                |                     |
| May 26 2005               | 193.00968 | 1.02394     | 1.02394            | 1.01882                 | 1.01081                |                     |
| May 27 2005               | 193.05806 | 1.02420     | 1.02420            | 1.01907                 | 1.01107                |                     |
| May 28 2005               | 193.10645 | 1.02445     | 1.02445            | 1.01933                 | 1.01132                |                     |
| May 29 2005               | 193.15484 | 1.02471     | 1.02471            | 1.01958                 | 1.01157                |                     |
| May 30 2005               | 193.20323 | 1.02497     | 1.02497            | 1.01984                 | 1.01183                |                     |
| May 31 2005               | 193.25161 | 1.02523     | 1.02523            | 1.02009                 | 1.01208                |                     |
| CPI-U (NSA) for :         |           |             | January 2005 190.7 | February 2005 191.8     | March 2005 193.3       |                     |