

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
December 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:		3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
		January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio
Dec. 1 2001	178.30000	1.12538	1.11330	1.10365	1.10239
Dec. 2 2001	178.28065	1.12526	1.11318	1.10353	1.10227
Dec. 3 2001	178.26129	1.12513	1.11306	1.10341	1.10215
Dec. 4 2001	178.24194	1.12501	1.11294	1.10329	1.10203
Dec. 5 2001	178.22258	1.12489	1.11281	1.10317	1.10191
Dec. 6 2001	178.20323	1.12477	1.11269	1.10305	1.10179
Dec. 7 2001	178.18387	1.12465	1.11257	1.10293	1.10167
Dec. 8 2001	178.16452	1.12452	1.11245	1.10281	1.10155
Dec. 9 2001	178.14516	1.12440	1.11233	1.10269	1.10143
Dec. 10 2001	178.12581	1.12428	1.11221	1.10257	1.10131
Dec. 11 2001	178.10645	1.12416	1.11209	1.10245	1.10119
Dec. 12 2001	178.08710	1.12404	1.11197	1.10233	1.10107
Dec. 13 2001	178.06774	1.12391	1.11185	1.10221	1.10095
Dec. 14 2001	178.04839	1.12379	1.11173	1.10209	1.10083
Dec. 15 2001	178.02903	1.12367	1.11161	1.10197	1.10071
Dec. 16 2001	178.00968	1.12355	1.11148	1.10185	1.10059
Dec. 17 2001	177.99032	1.12342	1.11136	1.10173	1.10047
Dec. 18 2001	177.97097	1.12330	1.11124	1.10161	1.10035
Dec. 19 2001	177.95161	1.12318	1.11112	1.10149	1.10023
Dec. 20 2001	177.93226	1.12306	1.11100	1.10137	1.10011
Dec. 21 2001	177.91290	1.12294	1.11088	1.10125	1.09999
Dec. 22 2001	177.89355	1.12281	1.11076	1.10113	1.09987
Dec. 23 2001	177.87419	1.12269	1.11064	1.10101	1.09975
Dec. 24 2001	177.85484	1.12257	1.11052	1.10089	1.09963
Dec. 25 2001	177.83548	1.12245	1.11040	1.10077	1.09951
Dec. 26 2001	177.81613	1.12233	1.11028	1.10065	1.09939
Dec. 27 2001	177.79677	1.12220	1.11016	1.10054	1.09928
Dec. 28 2001	177.77742	1.12208	1.11003	1.10042	1.09916
Dec. 29 2001	177.75806	1.12196	1.10991	1.10030	1.09904
Dec. 30 2001	177.73871	1.12184	1.10979	1.10018	1.09892
Dec. 31 2001	177.71935	1.12171	1.10967	1.10006	1.09880
CPI-U (NSA) for :		August 2001 177.5	September 2001 178.3	October 2001 177.7	

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Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
Dec. 1 2001	178.30000	1.08720	1.08459	1.05976	1.02445	
Dec. 2 2001	178.28065	1.08708	1.08448	1.05965	1.02434	
Dec. 3 2001	178.26129	1.08696	1.08436	1.05953	1.02422	
Dec. 4 2001	178.24194	1.08684	1.08424	1.05942	1.02411	
Dec. 5 2001	178.22258	1.08672	1.08412	1.05930	1.02400	
Dec. 6 2001	178.20323	1.08661	1.08401	1.05919	1.02389	
Dec. 7 2001	178.18387	1.08649	1.08389	1.05907	1.02378	
Dec. 8 2001	178.16452	1.08637	1.08377	1.05896	1.02367	
Dec. 9 2001	178.14516	1.08625	1.08365	1.05884	1.02356	
Dec. 10 2001	178.12581	1.08613	1.08353	1.05873	1.02345	
Dec. 11 2001	178.10645	1.08601	1.08342	1.05861	1.02333	
Dec. 12 2001	178.08710	1.08590	1.08330	1.05850	1.02322	
Dec. 13 2001	178.06774	1.08578	1.08318	1.05838	1.02311	
Dec. 14 2001	178.04839	1.08566	1.08306	1.05827	1.02300	
Dec. 15 2001	178.02903	1.08554	1.08295	1.05815	1.02289	
Dec. 16 2001	178.00968	1.08542	1.08283	1.05804	1.02278	
Dec. 17 2001	177.99032	1.08531	1.08271	1.05792	1.02267	
Dec. 18 2001	177.97097	1.08519	1.08259	1.05781	1.02256	
Dec. 19 2001	177.95161	1.08507	1.08247	1.05769	1.02245	
Dec. 20 2001	177.93226	1.08495	1.08236	1.05758	1.02233	
Dec. 21 2001	177.91290	1.08483	1.08224	1.05746	1.02222	
Dec. 22 2001	177.89355	1.08472	1.08212	1.05735	1.02211	
Dec. 23 2001	177.87419	1.08460	1.08200	1.05723	1.02200	
Dec. 24 2001	177.85484	1.08448	1.08189	1.05712	1.02189	
Dec. 25 2001	177.83548	1.08436	1.08177	1.05700	1.02178	
Dec. 26 2001	177.81613	1.08424	1.08165	1.05689	1.02167	
Dec. 27 2001	177.79677	1.08413	1.08153	1.05677	1.02156	
Dec. 28 2001	177.77742	1.08401	1.08142	1.05666	1.02144	
Dec. 29 2001	177.75806	1.08389	1.08130	1.05654	1.02133	
Dec. 30 2001	177.73871	1.08377	1.08118	1.05643	1.02122	
Dec. 31 2001	177.71935	1.08365	1.08106	1.05631	1.02111	
CPI-U (NSA) for :		August 2001 177.5	September 2001 178.3	October 2001 177.7		

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Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-3/8% 30-1/2-Year Bonds Bonds of April 2032 912810FQ6 October 15, 2001 October 15, 2001 April 15, 2032 177.50000					
	Date		Ref CPI	Index Ratio				
	Dec. 1 2001		178.30000	1.00451				
	Dec. 2 2001		178.28065	1.00440				
	Dec. 3 2001		178.26129	1.00429				
	Dec. 4 2001		178.24194	1.00418				
	Dec. 5 2001		178.22258	1.00407				
	Dec. 6 2001		178.20323	1.00396				
	Dec. 7 2001		178.18387	1.00385				
	Dec. 8 2001		178.16452	1.00374				
	Dec. 9 2001		178.14516	1.00363				
	Dec. 10 2001		178.12581	1.00353				
	Dec. 11 2001		178.10645	1.00342				
	Dec. 12 2001		178.08710	1.00331				
	Dec. 13 2001		178.06774	1.00320				
	Dec. 14 2001		178.04839	1.00309				
	Dec. 15 2001		178.02903	1.00298				
	Dec. 16 2001		178.00968	1.00287				
	Dec. 17 2001		177.99032	1.00276				
	Dec. 18 2001		177.97097	1.00265				
	Dec. 19 2001		177.95161	1.00254				
	Dec. 20 2001		177.93226	1.00244				
	Dec. 21 2001		177.91290	1.00233				
	Dec. 22 2001		177.89355	1.00222				
	Dec. 23 2001		177.87419	1.00211				
	Dec. 24 2001		177.85484	1.00200				
	Dec. 25 2001		177.83548	1.00189				
	Dec. 26 2001		177.81613	1.00178				
	Dec. 27 2001		177.79677	1.00167				
	Dec. 28 2001		177.77742	1.00156				
	Dec. 29 2001		177.75806	1.00145				
	Dec. 30 2001		177.73871	1.00134				
	Dec. 31 2001		177.71935	1.00124				
CPI-U (NSA) for :			August 2001	177.5	September 2001	178.3	October 2001	177.7