

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
July 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s):			3-3/8% 10-Year Notes Series A-2007 9128272M3 January 15, 1997 February 6, 1997 April 15, 1997	3-5/8% 5-Year Notes Series J-2002 9128273A8 July 15, 1997 July 15, 1997 October 15, 1997	3-5/8% 10-Year Notes Series A-2008 9128273T7 January 15, 1998 January 15, 1998 October 15, 1998	3-5/8% 30-Year Bonds Bonds of April 2028 912810FD5 April 15, 1998 April 15, 1998 July 15, 1998
Maturity Date: Ref CPI on Dated Date:			January 15, 2007 158.43548	July 15, 2002 160.15484	January 15, 2008 161.55484	April 15, 2028 161.74000
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
July 1 2001	176.90000	1.11654	1.10456	1.09498	1.09373	
July 2 2001	176.92581	1.11671	1.10472	1.09514	1.09389	
July 3 2001	176.95161	1.11687	1.10488	1.09530	1.09405	
July 4 2001	176.97742	1.11703	1.10504	1.09546	1.09421	
July 5 2001	177.00323	1.11719	1.10520	1.09562	1.09437	
July 6 2001	177.02903	1.11736	1.10536	1.09578	1.09453	
July 7 2001	177.05484	1.11752	1.10552	1.09594	1.09469	
July 8 2001	177.08065	1.11768	1.10568	1.09610	1.09485	
July 9 2001	177.10645	1.11785	1.10585	1.09626	1.09501	
July 10 2001	177.13226	1.11801	1.10601	1.09642	1.09517	
July 11 2001	177.15806	1.11817	1.10617	1.09658	1.09533	
July 12 2001	177.18387	1.11833	1.10633	1.09674	1.09549	
July 13 2001	177.20968	1.11850	1.10649	1.09690	1.09565	
July 14 2001	177.23548	1.11866	1.10665	1.09706	1.09580	
July 15 2001	177.26129	1.11882	1.10681	1.09722	1.09596	
July 16 2001	177.28710	1.11899	1.10697	1.09738	1.09612	
July 17 2001	177.31290	1.11915	1.10713	1.09754	1.09628	
July 18 2001	177.33871	1.11931	1.10730	1.09770	1.09644	
July 19 2001	177.36452	1.11947	1.10746	1.09786	1.09660	
July 20 2001	177.39032	1.11964	1.10762	1.09802	1.09676	
July 21 2001	177.41613	1.11980	1.10778	1.09818	1.09692	
July 22 2001	177.44194	1.11996	1.10794	1.09834	1.09708	
July 23 2001	177.46774	1.12013	1.10810	1.09850	1.09724	
July 24 2001	177.49355	1.12029	1.10826	1.09866	1.09740	
July 25 2001	177.51935	1.12045	1.10842	1.09882	1.09756	
July 26 2001	177.54516	1.12061	1.10858	1.09898	1.09772	
July 27 2001	177.57097	1.12078	1.10875	1.09914	1.09788	
July 28 2001	177.59677	1.12094	1.10891	1.09930	1.09804	
July 29 2001	177.62258	1.12110	1.10907	1.09946	1.09820	
July 30 2001	177.64839	1.12127	1.10923	1.09962	1.09836	
July 31 2001	177.67419	1.12143	1.10939	1.09978	1.09852	
CPI-U (NSA) for :			March 2001 176.2	April 2001 176.9	May 2001 177.7	

TREASURY INFLATION-INDEXED SECURITIES
Ref CPI and Index Ratios for
July 2001

Security: Description: CUSIP Number: Dated Date: Original Issue Date: Additional Issue Date(s): Maturity Date: Ref CPI on Dated Date:			3-7/8% 10-Year Notes Series A-2009 9128274Y5 January 15, 1999 January 15, 1999 July 15, 1999 January 15, 2009 164.00000	3-7/8% 30-Year Bonds Bonds of April 2029 912810FH6 April 15, 1999 April 15, 1999 October 15, 1999 October 16, 2000 April 15, 2029 164.39333	4-1/4% 10-Year Notes Series A-2010 9128275W8 January 15, 2000 January 18, 2000 July 17, 2000 January 15, 2010 168.24516	3-1/2% 10-Year Notes Series A-2011 9128276R8 January 15, 2001 January 16, 2001 January 15, 2011 174.04516
Date	Ref CPI	Index Ratio	Index Ratio	Index Ratio	Index Ratio	
July 1 2001	176.90000	1.07866	1.07608	1.05144	1.01640	
July 2 2001	176.92581	1.07882	1.07623	1.05160	1.01655	
July 3 2001	176.95161	1.07897	1.07639	1.05175	1.01670	
July 4 2001	176.97742	1.07913	1.07655	1.05190	1.01685	
July 5 2001	177.00323	1.07929	1.07671	1.05206	1.01700	
July 6 2001	177.02903	1.07945	1.07686	1.05221	1.01714	
July 7 2001	177.05484	1.07960	1.07702	1.05236	1.01729	
July 8 2001	177.08065	1.07976	1.07718	1.05252	1.01744	
July 9 2001	177.10645	1.07992	1.07733	1.05267	1.01759	
July 10 2001	177.13226	1.08007	1.07749	1.05282	1.01774	
July 11 2001	177.15806	1.08023	1.07765	1.05298	1.01789	
July 12 2001	177.18387	1.08039	1.07780	1.05313	1.01803	
July 13 2001	177.20968	1.08055	1.07796	1.05328	1.01818	
July 14 2001	177.23548	1.08070	1.07812	1.05344	1.01833	
July 15 2001	177.26129	1.08086	1.07828	1.05359	1.01848	
July 16 2001	177.28710	1.08102	1.07843	1.05374	1.01863	
July 17 2001	177.31290	1.08118	1.07859	1.05390	1.01878	
July 18 2001	177.33871	1.08133	1.07875	1.05405	1.01892	
July 19 2001	177.36452	1.08149	1.07890	1.05420	1.01907	
July 20 2001	177.39032	1.08165	1.07906	1.05436	1.01922	
July 21 2001	177.41613	1.08181	1.07922	1.05451	1.01937	
July 22 2001	177.44194	1.08196	1.07937	1.05466	1.01952	
July 23 2001	177.46774	1.08212	1.07953	1.05482	1.01966	
July 24 2001	177.49355	1.08228	1.07969	1.05497	1.01981	
July 25 2001	177.51935	1.08244	1.07985	1.05512	1.01996	
July 26 2001	177.54516	1.08259	1.08000	1.05528	1.02011	
July 27 2001	177.57097	1.08275	1.08016	1.05543	1.02026	
July 28 2001	177.59677	1.08291	1.08032	1.05558	1.02041	
July 29 2001	177.62258	1.08306	1.08047	1.05574	1.02055	
July 30 2001	177.64839	1.08322	1.08063	1.05589	1.02070	
July 31 2001	177.67419	1.08338	1.08079	1.05604	1.02085	
CPI-U (NSA) for : March 2001			176.2	April 2001	176.9	May 2001 177.7