

SEC NEWS DIGEST

Issue 98-184

September 23, 1998

COMMISSION ANNOUNCEMENTS

MEDIA ADVISORY

Chairman Levitt will deliver a major address on accounting. A media briefing will precede the speech.

Speech: Securities and Exchange Commission Chairman Arthur Levitt will deliver a major address on the state of financial reporting and will outline a new Commission action plan to improve the quality of reported earnings.

When: Monday, September 28, 1998; 8:00 p.m.

Where: New York University School of Law
Martin Lipton Hall
110 West 3rd Street
New York City

Briefing: Due to the late hour of the address, Chairman Levitt, SEC Chief Accountant Lynn Turner and SEC General Counsel Harvey Goldschmid will conduct a media briefing for press only prior to the speech. NYU Professor William Allen, Chairman of the Independence Standards Board and director of NYU's Center for Law and Business, will host the briefing.

When: Monday, September 28, 1998; 1:00 p.m.

Where: New York University Stern School of Business
40 West 4th Street, 4th floor Conference Room
New York City

Embargo: Information from the briefing will be embargoed until 6:00 p.m. the same day. (Press Rel. 98-90)

SEC DEFINES "IMPROPER PROFESSIONAL CONDUCT" BY ACCOUNTANTS

The Commission today adopted an amendment to Rule 102(e) of the Commission's Rules of Practice that clarifies when accountants engage in "improper professional conduct."

Under Rule 102(e), the Commission can censure, suspend or bar certain professionals, including accountants, for various types of

misconduct, including intentional conduct, highly unreasonable conduct and repeated instances of negligent conduct.

"Every day, investors rely on the accuracy of financial statements when making investment decisions. Accountants play a vital role in the financial reporting process. Today's action sends a strong and clear message that accountants must meet their professional obligations and that incompetence won't be tolerated," said Arthur Levitt, Chairman of the Securities and Exchange Commission. (Press Rel. 98-91)

CLOSED MEETING - TUESDAY, SEPTEMBER 29, 1998 - 2:30 P.M.

The subject matter of the closed meeting scheduled for Tuesday, September 29, 1998, at 2:30 p.m., will be: Institution and settlement of injunctive actions; and Institution and settlement of administrative proceedings of an enforcement nature.

At times, changes in Commission priorities require alterations in the scheduling of meeting items. For further information and to ascertain what, if any, matters have been added, deleted or postponed, please contact: The Office of the Secretary at (202) 942-7070.

ENFORCEMENT PROCEEDINGS

ADMINISTRATIVE PROCEEDING INSTITUTED AGAINST ORLANDO LANDA

The Commission announced that on September 22 it issued an Order Instituting Public Administrative Proceeding Pursuant to Section 203(f) of the Investment Advisers Act, Making Findings, and Imposing Sanctions (Order) against Orlando R. Landa (Landa). The Commission simultaneously accepted Landa's Offer of Settlement, in which he consented, without admitting or denying the findings, to an order barring him from association with any broker, dealer, investment adviser, investment company or municipal securities dealer. The Order contains findings that Landa was enjoined by a federal district court, in a related civil injunctive action, from future violations of the securities registration and antifraud provisions of the federal securities laws in connection with the fraudulent offer and sale of unregistered securities through Kellin Investment Corp. The Commission's complaint alleges that, in 1997, Landa, while associated with Landa Securities Corp., formerly registered with the Commission as an investment adviser, raised approximately \$4.1 million from about 58 investors through the sale of securities and misrepresented that the securities were backed by collateral and omitted to disclose that some of the funds raised were used to pay returns to investors (SEC v. Kellin Investment Corp., et al., Civil Action No. 98-7153 ABC, RCx, C.D. Cal.; LR-15866). (Rel. IA-1753; File No. 3-9710)

ADMINISTRATIVE PROCEEDING INSTITUTED AND SETTLED AGAINST INNOVATIVE CONSULTING SERVICES, INC. AND RICHARD MCHENRY

On September 22, the Commission instituted and simultaneously settled public administrative proceedings pursuant to Sections 15(b) and 19(h) of the Securities Exchange Act of 1934 (Exchange Act) against Innovative Consulting Services, Inc. (ICS), a registered broker-dealer, and Richard W. McHenry (McHenry), the firm's officer, director and sole shareholder.

The Commission's Order finds that, on September 18, 1998, ICS and McHenry were enjoined, pursuant to their consent, by the United States District Court for the Western District of Pennsylvania, from future violations of Sections 5(a), 5(c) and 17(a) of the Securities Act of 1933 and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. ICS was also enjoined from future violations of Section 15(c) of the Exchange Act and Rule 15c1-2 thereunder.

The complaint in the Commission's civil action alleged that, from in or about 1993 through 1996, McHenry, acting through ICS, made misrepresentations and omissions of material fact in connection with the solicitation and sale of numerous limited partnerships to hundreds of investors. During the course of the scheme, McHenry raised more than \$16 million from public investors. The complaint also alleged that McHenry and ICS benefited financially from their actions (SEC v. Richard W. McHenry, et al., Civil Action No. 98-1548, W.D. Pa.).

The respondents each consented to the entry of the Order without admitting or denying the Commission's findings, except for entry of the permanent injunction. The Order revokes the registration of ICS as a broker-dealer and bars McHenry from association with any broker, dealer, municipal securities dealer, investment adviser or investment company. (Rel. 34-40452; File No. 3-9709)

ADMINISTRATIVE AND CEASE AND DESIST PROCEEDINGS INSTITUTED AGAINST MEDA MCKINNEY

The Commission announced that it issued an Order Instituting Public Proceedings Pursuant to Section 8A of the Securities Act of 1933 (Securities Act) and Sections 15(b), 19(h) and 21C of the Securities Exchange Act of 1934 (Exchange Act) against Meda Belle McKinney (McKinney), alleging violations of the registration and antifraud provisions of the securities laws: Section 5(a), 5(c) and 17(a) of the Securities Act, and Section 10(b) of the Exchange Act and Rule 10b-5 thereunder. McKinney is a registered representative at Innovative Consulting Services, Inc. (ICS), a registered broker-dealer located in Sligo, Pennsylvania.

The Commission's Order alleges that, from 1993 through 1996, ICS, through certain individuals, including McKinney and ICS' owner, raised more than \$16 million from hundreds of investors by fraudulently offering to the public and selling approximately 43 limited partnerships. As part of this fraudulent scheme, ICS agreed to pay investors 13% annually on their investments. None of the

limited partnerships had registration statements on file or in effect with the Commission.

The Order further alleges that McKinney made misrepresentations and omissions to investors in connection with the offer and sale of the limited partnerships. She failed to disclose to investors the risks of the investment and the use of offering proceeds. For example, McKinney failed to tell investors that the source of their interest payments would be funds raised from new investors. She also told investors that the limited partnerships were as safe as bank certificates of deposit, even though they were highly risky. The Order also alleges that McKinney profited personally from the fraudulent scheme.

A hearing will be scheduled to determine whether the allegations contained in the Order are true, and if so, to determine what sanctions, if any, are appropriate and in the public interest. (Rel. 33-7581; 34-40453; File No. 3-9711)

CIVIL INJUNCTIVE ACTION FILED AND SETTLED AGAINST INNOVATIVE CONSULTING SERVICES, INC. AND RICHARD MCHENRY

On September 18, the Commission filed a complaint in the United States District Court for the Western District of Pennsylvania, against Innovative Consulting Services, Inc. (ICS), a registered broker-dealer, and its principal, Richard W. McHenry (McHenry). The complaint alleges that the defendants violated the antifraud provisions of the Securities Act of 1933 (Securities Act) and the Securities Exchange Act of 1934 (Exchange Act), and the securities registration provisions of the Securities Act. Based on those violations, the Commission seeks permanent injunctions, disgorgement, prejudgment interest and civil penalties against each of the defendants.

In its complaint, the Commission alleges that, from 1993 through 1996, McHenry, acting through ICS, engaged in a scheme in which he fraudulently raised more than \$16 million from hundreds of investors, many of whom were elderly and retired. The complaint charges that, as part of the scheme, McHenry induced investors to purchase limited partnership interests by making false and misleading statements concerning the degree of risk associated with those investments and the intended use of investor proceeds. Specifically, McHenry misled investors by promising them a 13% annual return on their investment while failing to disclose that most of the businesses in which their funds would be invested were in poor financial condition and were unable to pay investors either the principal or interest owed them. The complaint further alleges that McHenry, without notifying investors, often used funds raised from new investors to pay existing investors their promised 13% return. The complaint also charges that McHenry misappropriated at least \$237,258 of investor funds for his personal use and that ICS received approximately \$480,000 in underwriting fees for the offerings.

Without admitting or denying the allegations in the complaint, the defendants have consented to the entry of an order permanently enjoining them from violating Sections 5(a), 5(c) and 17(a) of the Securities Act, Section 10(b) of the Exchange Act and Rule 10b-5 thereunder; enjoining ICS from violating Section 15(c) of the Exchange Act and Rule 15c1-2 thereunder; ordering McHenry to disgorge 237,258 plus prejudgment interest and ICS to disgorge \$480,000 plus prejudgment interest; and waiving the payment of disgorgement and prejudgment interest, and not imposing civil penalties, based on the defendants' demonstrated inability to pay. [SEC v. Innovative Consulting Services, Inc., et al., Civil Action No. 98-1548, W.D. Pa.] (LR-15891)

INVESTMENT COMPANY ACT RELEASES

STATE STREET BANK AND TRUST COMPANY, ET AL.

An order has been issued on an application filed by State Street Bank and Trust Company (State Street), et al. under Sections 6(c) and 17(b) of the Investment Company Act granting an exemption from Sections 17(a), under Section 6(c) granting an exemption from Section 17(e) of the Act, under Section 12(d)(1)(J) of the Act granting an exemption from Section 12(d)(1) of the Act, and under Section 17(d) of the Act and Rule 17d-1 under the Act permitting certain joint transactions. The order permits certain registered management investment companies and private funds (collectively, Lending Funds) to use cash collateral from securities lending transactions to purchase shares of one or more series of State Street Navigator Securities Lending Trust (Trust) and to pay fees based on a share of the revenue generated from securities lending transactions to State Street. The order also permits State Street and certain of its affiliates (State Street Entities) to engage in principal securities transactions with, and receive brokerage commissions from, certain Lending Funds that are affiliated with State Street or State Street Entities solely as a result of investing cash collateral in the Trust. (Rel. IC-23441 - September 22)

GRADISON-MCDONALD CASH RESERVES TRUST, ET AL.

A notice has been issued giving interested persons until October 13, 1998, to request a hearing on an application filed by Gradison-McDonald Cash Reserves Trust et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Section 15(a) of the Act. The order would permit implementation, without prior shareholder approval, of new investment advisory and subadvisory agreements (New Agreements) for a period of up to 150 days following the later of the date on which a merger between McDonald & Company Investments, Inc. and KeyCorp is consummated or the date the requested order is issued and continuing until the date the New Agreements are approved or disapproved by the shareholders (but in no event later than April 1, 1999) (Interim Period). The

order also would permit the payment of all fees earned under the New Agreements during the Interim Period following shareholder approval. (Rel. IC-23442 - September 22)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1 Changes in Control of Registrant.
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership.
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events
- Item 6. Resignations of Registrant's Directors
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address <public info @ sec>. In most cases, this information is also available on the Commission's website <www.sec.gov>

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
A I RECEIVABLES CORP	DE					X	X					08/17/98	
AAMES CAPITAL CORP	CA					X	X					09/17/98	
AAMES CAPITAL CORP	CA					X	X					09/18/98	
ADAMS OUTDOOR ADVERTISING INC	MN					X	X					08/21/98	AMEND
ADVANTA MORTGAGE LOAN TRUST 1998-3	NY					X	X					09/08/98	
AIR PRODUCTS & CHEMICALS INC /DE/	DE					X						09/17/98	
ALABAMA POWER CO	AL					X	X					08/16/98	
ALLIED DEVICES CORP	NV							X				07/08/98	AMEND
AMCORE FINANCIAL INC	NV					X						08/20/98	AMEND
AMERICA ONLINE INC	DE							X				06/05/98	AMEND
AMERICAN FINANCIAL CORP	OH					X	X					09/14/98	
AMERICAN FINANCIAL GROUP INC	OH					X	X					09/14/98	
AMRESCO COMMERCIAL MORTGAGE FUNDING I CORP	DE					X	X					09/17/98	
ANICOM INC	DE					X						09/21/98	
ANKER COAL GROUP INC	DE					X	X					08/25/98	
ARCADIA RECEIVABLES FINANCE CORP	DE					X	X					09/07/98	
ARCADIA RECEIVABLES FINANCE CORP	DE					X	X					09/07/98	
ARGONAUT GROUP INC	DE	X										09/30/98	
ASSOCIATED MATERIALS INC	DE					X						09/21/98	
ASTEA INTERNATIONAL INC	DE		X					X				09/04/98	
BALCOR EQUITY PENSION INVESTORS IV	IL							X				09/17/98	
BAY VIEW SECURITIZATION CORP	DE							X				09/10/98	
BEAR STEARNS ASSET BACKED SECURITIE S INC	DE					X	X					09/22/98	
BERRY PLASTICS CORP	DE							X				07/02/98	AMEND
BIOLASE TECHNOLOGY INC	DE		X					X				07/02/98	AMEND
BIOTECHNICA INTERNATIONAL INC	DE					X						09/21/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
BISYS GROUP INC	DE		X					X			09/16/98	
BODDIE NOELL PROPERTIES INC	MD		X					X			07/27/98	AMEND
BREED TECHNOLOGIES INC	DE				X		X				09/21/98	
BROOKDALE LIVING COMMUNITIES INC	DE							X			07/02/98	AMEND
BUILDING ONE SERVICES CORP	DE				X		X				09/15/98	
CALENERGY CO INC	DE				X		X				09/17/98	
CALENERGY CO INC	DE				X		X				09/22/98	
CARNEGIE FINANCIAL CORP /PA/	PA			X			X				09/18/98	
CASH TECHNOLOGIES INC	DE			X			X				09/14/98	AMEND
CELLULARVISION USA INC	DE				X						08/19/98	
CENTRAL PARKING CORP	TN				X		X				09/21/98	
CERPLEX INC	DE			X			X				09/17/98	AMEND
CHASE CREDIT CARD MASTER TRUST	NY				X		X				09/15/98	
CHASE CREDIT CARD MASTER TRUST	NY				X		X				09/15/98	
CHASE MANHATTAN BANK /NY/	NY				X		X				09/15/98	
CHASE MANHATTAN BANK /NY/	NY				X		X				09/15/98	
CHASE MANHATTAN BANK USA	DE				X		X				09/15/98	
CHASE MANHATTAN CREDIT CARD MASTER TRUST	DE				X		X				09/15/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1995-1	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1995-2	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1996-1	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1996-2	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1997-1	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1997-2	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1997-3	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1997-4	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1998-1	MD				X						08/31/98	
CHEVY CHASE AUTO RECEIVABLES TRUST 1998-2	MD				X						08/31/98	
CHEVY CHASE CREDIT CARD TRUST 1998-A	MD				X						08/31/98	
CHEVY CHASE HOME LOAN TRUST 1996-1	MD				X						08/31/98	
CHEVY CHASE HOME LOAN TRUST 1997-1	MD				X						08/31/98	
CHEVY CHASE MASTER CREDIT CARD TRUST	MD				X						08/31/98	
CHIRON CORP	DE				X		X				09/17/98	
CIBER INC	DE				X		X				09/21/98	
COCA COLA ENTERPRISES INC	DE						X				09/08/98	
COMMERCIAL MORTGAGE ACCEPTANCE CORP	MO						X				09/18/98	
COMMNET CELLULAR INC	CO				X						09/21/98	
COMPLETE WELLNESS CENTERS INC	DE				X						09/21/98	
COMPUTER POWER INC	NJ			X							09/01/98	AMEND
COMPUTER POWER INC	NJ			X							09/01/98	AMEND
CONNECTICUT LIGHT & POWER CO	CT				X						09/10/98	
CONSOLIDATED DELIVERY & LOGISTICS INC	DE						X				07/02/98	AMEND
CONSOLIDATED GRAPHICS INC /TX/	TX				X		X				09/17/98	
CORPORATE VISION INC /OK	CO				X						09/22/98	
CORTECH INC	DE				X		X				09/21/98	
COUNTRYWIDE HOME EQUITY LOAN TRUST 1997 D	CA				X		X				09/30/98	

NAME OF ISSUER	STATE	8K ITEM NO.									DATE	COMMENT
	CODE	1	2	3	4	5	6	7	8	9		
COUNTRYWIDE HOME EQUITY LOAN TRUST 1997 D	CA					X		X			09/30/98	
COUNTRYWIDE HOME EQUITY LOAN TRUST 1998-A	CA					X		X			09/30/98	
DATAMARINE INTERNATIONAL INC	MA					X		X			09/22/98	
DEUTSCHE FLOORPLAN RECEIVABLES L P	DE					X		X			08/31/98	
DFCS TRUST 1998-I	NC					X		X			09/18/98	
DIAL CORP /NEW/	DE		X					X			09/14/98	
EASTERN ENVIRONMENTAL SERVICES INC	DE					X					09/22/98	
ECHO BAY MINES LTD	AO					X		X			09/16/98	
ELDORADO BANCSHARES INC	DE					X		X			09/16/98	
ENSTAR INCOME PROGRAM IV-1 LP	GA					X		X			09/18/98	
ENSTAR INCOME PROGRAM IV-2 LP	GA					X		X			09/18/98	
ENTERTAINMENT INC	DE					X		X			09/21/98	
EQUALNET HOLDING CORP	TX			X							09/10/98	
EQUIMED INC	DE				X			X			07/27/98	AMEND
ERP OPERATING LTD PARTNERSHIP	IL		X					X			09/22/98	
EXIDE CORP	DE					X					09/17/98	
FIRST BANKS AMERICA INC	DE					X		X			09/03/98	
FIRST CASH INC	DE		X					X			05/28/97	AMEND
FIRST CONSULTING GROUP INC	DE					X		X			09/22/98	
FIRST DEFIANCE FINANCIAL CORP	OH		X					X			07/01/98	AMEND
FIRST HAWAIIAN INC	DE					X		X			09/21/98	
FIRST LEESPORT BANCORP INC	PA					X		X			09/17/98	
FIRST OF AMERICA BANK-MICHIGAN NA									X		09/10/98	
FIRST WEST CHESTER CORP	PA		X								09/30/98	
GK INTELLIGENT SYSTEMS INC	DE					X			X		08/31/98	AMEND
GLOBALSTAR LP	DE					X					09/22/98	
GLOBALSTAR TELECOMMUNICATIONS LTD						X					09/22/98	
GOLDEN GENESIS CC	DE		X					X			09/04/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FINANCIAL CORP	DE					X		X			09/15/98	
GREEN TREE FLOORPLAN RECIEVABLES MA STER TRUST	MN					X		X			09/15/98	
GREEN TREE FLOORPLAN RECIEVABLES MA STER TRUST	MN					X		X			09/15/98	
GREEN TREE FLOORPLAN RECIEVABLES MA STER TRUST	MN					X		X			09/15/98	
GREY WOLF INC	TX					X		X			09/21/98	
GROUP MAINTENANCE AMERICA CORP	TX		X					X			08/31/98	AMEND
GUARDIAN INTERNATIONAL INC	NV					X		X			09/01/98	AMEND
HEURISTIC DEVELOPMENT GROUP INC						X		X			09/16/98	
HOME BANCORP/IN	IN					X					09/18/98	
HS RESOURCES INC	DE							X			09/01/98	AMEND
HUMANA INC	DE					X		X			09/15/98	
IBIS TECHNOLOGY CORP	MA					X		X			09/14/98	
IMC SECURITIES INC	DE					X		X			09/18/98	
IMN FINANCIAL CORP	DE					X					09/10/98	

NAME OF ISSUER	STATE CODE	BK ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
IMPERIAL CREDIT COMMERCIAL MORTGAGE INVESTMENT CORP	MD					X	X				09/18/98	
IMPERIAL CREDIT COMMERCIAL MORTGAGE INVESTMENT CORP	MD					X	X				09/22/98	
INTERCELL CORP	CO	X					X				02/26/98	
INTERNATIONAL HERITAGE INC	NV					X					03/16/98	AMEND
INTERNATIONAL HERITAGE INC	NV					X					08/06/98	
INTERNATIONAL HERITAGE INC	NV					X					09/04/98	
INTERNET MEDIA CORP	NV	X									09/04/98	
JAN BELL MARKETING INC	DE						X				07/28/98	AMEND
JR CONSULTING INC	NV					X	X				09/04/98	AMEND
KEYCORP /NEW/	OH					X					09/23/98	
LAKEHEAD PIPE LINE PARTNERS L P	DE					X	X				07/21/98	AMEND
LEHMAN ABS CORP	DE					X	X				09/30/98	
LEVEL ONE COMMUNICATIONS INC /CA/	CA					X	X				07/06/98	AMEND
LEXINGTON GLOBAL ASSET MANAGERS INC	DE					X					09/18/98	
LOCKHEED MARTIN CORP	MD					X	X				09/18/98	
LOUISIANA CASINO CRUISES INC	LO					X					08/27/98	
MACERICH CO	MD						X				07/02/98	AMEND
MACKIE DESIGNS INC	WA						X				09/12/98	AMEND
MAF BANCORP INC	DE						X				08/17/98	AMEND
MARKETSPAN CORP	NY	X									09/11/98	AMEND
MARKS BROS JEWELERS INC	DE	X					X				09/10/98	
MAY DEPARTMENT STORES CO	DE					X					09/03/98	
MEDIALINK WORLDWIDE INC	DE						X				09/21/98	AMEND
MEDICAL INDUSTRIES OF AMERICA INC	FL					X	X				09/11/98	
MEDTOX SCIENTIFIC INC	DE					X					09/21/98	
MEDTRONIC INC	MN					X	X				09/22/98	
MERIDIAN INSURANCE GROUP INC	IN					X	X				09/18/98	
MERIS LABORATORIES INC	CA					X					09/16/98	
MERRILL LYNCH MORTGAGE INVESTORS IN C	DE					X	X				09/22/98	
METRIS MASTER TRUST	DE						X				08/18/98	
METRIS RECEIVABLES INC	DE						X				08/18/98	
MIDCOAST ENERGY RESOURCES INC	NV	X					X				09/08/98	
MILLENNIUM SPORTS MANAGEMENT INC	NJ					X	X				09/21/98	
MILLER DIVERSIFIED CORP	NV						X				09/01/98	AMEND
MONTANA POWER CO /MT/	MT					X					09/21/98	
NATIONSBANC MONTGOMERY FUNDING CORP	DE					X	X				09/18/98	
NAVIGANT INTERNATIONAL INC	DE						X				07/28/98	AMEND
NEENAH FOUNDRY CO	WI	X				X	X				09/18/98	
NET 2 L P	DE	X					X				07/24/98	AMEND
NEWCOURT RECEIVABLES CORP	DE					X	X				09/16/98	
NEWCOURT RECEIVABLES CORP II						X	X				09/17/98	
NITINOL MEDICAL TECHNOLOGIES INC	DE						X				07/08/98	AMEND
NORTH FORK BANCORPORATION INC	DE					X	X				09/21/98	
NORTHEAST UTILITIES SYSTEM	MA					X					09/10/98	
OCWEN ASSET INVESTMENT CORP	VA	X				X	X				07/22/98	AMEND
OCWEN ASSET INVESTMENT CORP	VA					X	X				09/22/98	
OIS OPTICAL IMAGING SYSTEMS INC	DE					X	X				09/18/98	
OMI TRUST 1997-D	NC					X	X				09/15/98	
OMI TRUST 1998-A	NC					X	X				09/15/98	
OMI TRUST 1998-B	NC					X	X				09/15/98	
OMI TRUST 1998-C	PA					X	X				09/15/98	
ONCORMED INC	DE					X	X				09/14/98	
OSTEOTECH INC	DE					X					09/14/98	
OXIS INTERNATIONAL INC	DE					X	X				07/14/98	
PAB BANKSHARES INC	GA						X				06/19/98	AMEND
PACIFIC AEROSPACE & ELECTRONICS INC	WA	X					X				04/13/98	AMEND
PEOPLES BANCORP INC /DE/	DE	X					X				09/07/98	
PETCO ANIMAL SUPPLIES INC	DE	X									09/22/98	

NAME OF ISSUER	STATE CODE	BK ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
POLYAIR INTER PACK INC				X					X		09/11/98	
POLYMER SOLUTIONS INC	NV					X					09/03/98	
PREMISYS COMMUNICATIONS INC	DE		X								09/17/98	
PRIMIX	DE				X	X					09/11/98	
PRINCETON DENTAL MANAGEMENT CORP	DE				X						09/18/98	
PROCYON CORP	CO						X				08/21/98	AMEND
PRODUCTION RESOURCE GROUP LLC	DE						X				06/19/98	AMEND
PROVIDENT BANK	OH				X	X					09/22/98	
PROVIDENT COMPANIES INC /DE/	DE				X	X					07/14/98	
PYR ENERGY CORP	DE				X	X					09/18/98	
RELTEC CORP	DE				X	X					09/18/98	
RESIDENTIAL ASSET SECURITIES CORP	DE				X	X					09/21/98	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES II INC	DE						X				09/21/98	
RESIDENTIAL FUNDING MORTGAGE SECURI TIES II INC	DE					X	X				09/21/98	
RIGHTCHOICE MANAGED CARE INC	MO					X					09/20/98	
ROCKY MOUNTAIN INTERNET INC	DE		X				X				06/05/98	AMEND
SBARRO INC	NY					X					09/14/98	
SCHLOTZSKYS INC	TX					X					09/04/98	
SENTEX SENSING TECHNOLOGY INC	NJ		X				X				09/04/98	
SFX ENTERTAINMENT INC	DE					X	X				09/22/98	
SHAW INDUSTRIES INC	GA		X				X				09/02/98	
SPIEKER PROPERTIES INC	MD					X	X				09/09/98	
SPORTS AUTHORITY INC /DE/	DE					X	X				09/22/98	
SSB VEHICLE SEC INC HYUNDAI AUTO RE CEIVABLES TRUST 1998-A	DE	X									09/15/98	
ST JOE CO	FL					X					09/18/98	
STANLEY WORKS	CT					X					09/17/98	
STC BROADCASTING INC	DE		X				X				07/03/98	AMEND
STERLING VISION INC	NY					X					09/18/98	
SUPERIOR BANK FSB	IL				X	X					08/25/98	
SUPERTEL HOSPITALITY INC	DE					X	X				09/21/98	
SYNAPTIC PHARMACEUTICAL CORP	DE		X								09/21/98	
TIERS ASSET BACKED SECURITIES SER C HAMT TR 1997-7	DE							X			09/15/98	
TRIDENT INTERNATIONAL INC	DE					X					09/09/98	
TRINITY INDUSTRIES INC	DE	X									09/30/98	
U S RESTAURANT PROPERTIES INC	MD		X				X				06/24/98	AMEND
UCFC ACCEPTANCE CORP	LA					X	X				09/22/98	
UCI MEDICAL AFFILIATES INC	DE						X				08/01/97	AMEND
UCI MEDICAL AFFILIATES INC	DE						X				09/09/97	AMEND
UCI MEDICAL AFFILIATES INC	DE						X				03/01/98	AMEND
UNIPROP MANUFACTURED HOUSING COMMUN ITIES INCOME FUND II /MI/	MI						X				08/20/98	AMEND
UNITED NATIONAL BANCORP	NJ					X					09/16/98	
UNIVERSAL CORP /VA/	VA					X	X				09/18/98	
UNIVIEW TECHNOLOGIES CORP	TX		X		X	X					06/12/98	AMEND
US OFFICE PRODUCTS CO	DE					X	X				09/15/98	
US OFFICE PRODUCTS CO	DE					X	X				09/15/98	AMEND
USTMAN TECHNOLOGIES INC	CA					X					09/14/98	
VIROPHARMA INC	DE					X	X				09/10/98	
WASTE MANAGEMENT INC	DE				X						09/21/98	
WESTERN MASSACHUSETTS ELECTRIC CO	MA					X					09/10/98	
WMC SECURED ASSETS CORP	DE					X	X				09/30/98	