

# SEC NEWS DIGEST

Issue 98-44

March 6, 1998

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## COMMISSION ANNOUNCEMENTS

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### SEC AND INDIAN SEBI SIGN MEMORANDUM OF UNDERSTANDING

The United States Securities and Exchange Commission (SEC) and the Securities Exchange Board of India (SEBI) jointly announced the signing today of a Memorandum of Understanding (MOU). The MOU establishes a pragmatic approach for cooperating and sharing information in enforcing U.S. and Indian securities laws. The MOU also formally sets forth the SEC's intent to consult with the SEBI on technical assistance.

SEC Commissioner Isaac Hunt and SEBI Chairman D.R. Mehta signed the MOU on behalf of their respective Commissions. (Press Rel. 98-21)

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## RULES AND RELATED MATTERS

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### PROPOSED TEMPORARY AMENDMENTS TO RULE 17a-5 REGARDING BROKER-DEALER YEAR 2000 COMPLIANCE

The Commission is soliciting comment on temporary rule amendments to Rule 17a-5 under the Securities Exchange Act of 1934 (Exchange Act) that would require certain broker-dealers to file with the Commission and their designated examining authority two reports regarding Year 2000 compliance. The reports would enable the Commission staff to report to Congress in 1998 and 1999 regarding the industry's preparedness; supplement the Commission's examination module for Year 2000 issues; help the Commission coordinate self-regulatory organizations on industry-wide testing, implementation, and contingency planning; and help increase broker-dealer awareness that they should be taking specific steps now to prepare for the Year 2000. Additionally, the Commission is issuing an advisory notice on its books and records rules relating to the Year 2000. (Rel. Nos. 34-39724; IC-23059; IA-1704; File No. S7-7-98)

**PROPOSED TEMPORARY RULE 17Ad-18 REGARDING YEAR 2000 READINESS REPORTS TO BE MADE BY TRANSFER AGENTS**

The Commission is soliciting comment on proposed temporary Rule 17Ad-18 under the Securities Exchange Act of 1934 (Exchange Act). The proposed temporary rule would require all non-bank registered transfer agents to file with the Commission at least one report regarding its Year 2000 readiness. The initial report would be due no later than 45 days after the Commission adopts this rule. The follow-up reports would be due on August 31, 1998, and on August 31, 1999. The follow-up reports would include an attestation by an independent public accountant that would give the Independent Public Accountant's opinion whether there is a reasonable basis for the transfer agent's assertions in the reports. Additionally, the Commission is issuing an advisory notice on its transfer agent record retention and recordkeeping requirements relating to the Year 2000. (Rel. 34-39726; File No. S7-8-98)

**NOTIFICATION OF MINOR MODIFICATIONS TO PRIVACY ACT SYSTEMS OF RECORDS**

The Commission is revising its Administrative Audit System (SEC-14) and Agency Correspondence Tracking System (ACTS) (SEC-29). SEC-14 is being revised to reflect changes to the authority for maintenance, storage, retrievability, retention and disposal, and record source categories. SEC-29 is being amended to reflect a change in the retention and disposal of records maintained in the system. The changes to both systems will take effect immediately upon publication in the Federal Register. FOR FURTHER INFORMATION CONTACT: Hannah R. Hall at (202) 942-4320. (Rel. PA-23)

**NOTIFICATION OF MAJOR ALTERATIONS TO PRIVACY ACT SYSTEMS OF RECORDS**

The Commission is republishing its Pay and Leave System (SEC-15) with major alterations, including three new routine uses. Pursuant to the provisions of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (Pub. L. 104-193), the SEC will disclose data from SEC-15 to the Office of Child Support Enforcement, Administration for Children and Families, Department of Health and Human Services, for use in its Federal Parent Locator System, Federal Tax Offset System, and National Directory of New Hires to determine if an employee is a participant in a child support enforcement case anywhere in the United States. In addition, the SEC is revising the Office of Inspector General Investigative Files (SEC-43) by adding nine new routine uses. The additional routine uses to SEC-43 will assist the Office of Inspector General in carrying out its statutory mission of preventing, detecting, and reporting instances of fraud, waste, abuse, and mismanagement in SEC programs and operations. The changes to both systems will take effect 40 days after publication in the Federal Register, unless the Commission receives comments that would warrant further action. FOR FURTHER INFORMATION CONTACT: Hannah R. Hall at (202) 942-4320. (PA-24; File No. S7-6-98)

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**INVESTMENT COMPANY ACT RELEASES**

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**VESTAUR SECURITIES, INC. AND CORESTATES INVESTMENT ADVISERS, INC.**

A notice has been issued giving interested persons until March 30 to request a hearing on an application filed by Vestaur Securities, Inc. (Fund) and CoreStates Investment Advisers, Inc. (Adviser) for an order under Section 6(c) of the Investment Company Act exempting applicants from Section 15(a) of the Act. The order would permit the implementation, without prior shareholder approval, of a new investment advisory agreement (New Agreement) between the Fund and the Adviser in connection with the merger of CoreStates Financial Corp with and into First Union Corporation. The order would cover a period of up to 120 days following the date of the consummation of the merger (but in no event later than July 31, 1998) (Interim Period). The order also would permit the Adviser to receive all fees earned under the New Agreement during the Interim Period following shareholder approval. (Rel. IC-23057 - March 4)

**AMP LIMITED, ET AL.**

A notice has been issued giving interested persons until March 26 to request a hearing on an application filed by AMP Limited, Henderson PLC, and Seligman Henderson Co. (the Sub-adviser, collectively the Applicants) for an order under Section 6(c) of the Investment Company Act exempting Applicants from Section 15(a) of the Act. The order would permit the implementation, without prior shareholder approval, of new sub-advisory agreements (New Agreements) between the Sub-adviser and J. & W. Seligman & Co. Incorporated relating to various registered investment companies in connection with the acquisition of Henderson plc (Henderson) by AMP Limited (AMP). The order would cover a period of up to 150 days following the later of: (i) the date on which the assignment of the existing investment sub-advisory agreements is deemed to have occurred, or (ii) the date upon which the requested order is issued (but in no event later than October 1, 1998) (Interim Period). The order also would permit the Sub-adviser to receive all fees earned under the New Agreements during the Interim Period following shareholder approval. (Rel. IC-23058 - March 4)

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**HOLDING COMPANY ACT RELEASES**

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**ENERGY EAST CORPORATION**

An order has been issued authorizing a proposal by Energy East Corporation (EEC), formerly NGE Resources, Inc., a subsidiary of New York State Electric & Gas Corporation (NYSEG), a public utility company not currently subject to the Act. EEC has been authorized under Sections 9(a)(2) and 10 of the Act to acquire all of the outstanding common stock of NYSEG and of a wholly owned subsidiary

of NYSEG organized to own all or a part of NYSEG's coal-fired generating assets. In addition, EEC has been granted an exemption under Section 3(a)(1) from all provisions of the Act, except Section 9(a)(2). (Rel. 35-26834)

#### **OHIO VALLEY ELECTRIC CORPORATION**

A supplemental order has been issued authorizing a proposal by Ohio Valley Electric Corporation (Ohio Valley), an electric public utility subsidiary company of American Electric Power Company, Inc., a registered holding company, to issue and sell notes (Notes) to banks in an aggregate amount not to exceed \$50 million outstanding at any one time, through December 31, 2001, provided that no Notes shall mature later than June 30, 2002. (Rel. 35-26835)

#### **THE CONNECTICUT LIGHT AND POWER CO., ET AL.**

An order has been issued authorizing The Connecticut Light and Power Company and Western Massachusetts Electric Company, each an electric public utility subsidiary company of Northeast Utilities, a registered holding company, to issue and sell notes under a modified credit facility for nuclear fuel financing. (Rel. 35-26836)

#### **AMEREN CORPORATION, ET AL.**

A notice has been issued giving interested persons until March 30 to request a hearing on a proposal by Ameren Corporation (Ameren), a registered holding company, and its subsidiary service company, Ameren Services Company (Ameren Services). Ameren proposes to issue and/or acquire, through March 31, 2003, up to four million shares of common stock for purposes of awards under Ameren's Long-Term (stock compensation) Incentive Plan (LTIP). In addition, an order has been issued authorizing Ameren to solicit proxies from its shareholders to approve the LTIP at Ameren's annual meeting. Ameren Services proposes to provide its services in connection with the proxy solicitation. (Rel. 35-26837)

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#### **SELF-REGULATORY ORGANIZATIONS**

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#### **IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE**

A proposed rule change filed by the Pacific Exchange relating to an extension of the permissible term of FLEX Equity Options (SR-PCX-98-10) has become effective under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of March 9. (Rel. 34-39709)

#### **ACCELERATED APPROVAL OF PROPOSED RULE CHANGE**

The Commission granted accelerated approval to a proposed a rule change (SR-Amex-98-08) filed by the American Stock Exchange relating

to the continuing education requirements for registered persons. Publication of the order is expected in the Federal Register during the week of March 9. (Rel. 34-39711)

#### **PROPOSED RULE CHANGES**

A proposed rule change (SR-PCX-98-08) has been filed by the Pacific Exchange to assess the owners of each of the 552 PCX membership to provide an equity base for financing land and new facilities for the PCX. Publication of the proposal is expected in the Federal Register during the week of March 9. (Rel. 34-39719)

The Cincinnati Stock Exchange filed a proposed rule change (SR-CSE-97-13) relating to price improvement opportunities for market orders. Publication of the notice is expected in the Federal Register during the week March 9. (Rel. 34-39720)

The Chicago Stock Exchange filed a proposed rule change (SR-CHX-98-04) to require securities traders at CHX member firms for which the CHX is the Designated Examining Authority to successfully complete the Uniform Registered Representative Examination, Series 7. Publication of the notice is expected in the Federal Register during the week of March 9. (Rel. 34-39721)

#### **APPROVAL OF PROPOSED RULE CHANGE**

The Commission approved rule changes uniformly proposed by four self-regulatory organizations: The New York Stock Exchange (SR-NYSE-96-33); the Chicago Board Options Exchange (SR-CBOE-97-68); the Municipal Securities Rulemaking Board (SR-MSRB-98-02); and the National Association of Securities Dealers relating to the continuing education for requirements of registered persons. Publication of the approval order is expected in the Federal Register during the week of March 9. (Rel. 34-39712)

#### **DELISTINGS GRANTED**

An order has been issued granting the application of the Philadelphia Stock Exchange to strike from listing and registration Renaissance Entertainment Corp., Common Stock, \$.03 Par Value; Class A Warrants, No Par Value; and Class B Warrants, No Par Value. (Rel. 34-39716)

An order has been issued granting the application of the American Stock Exchange to strike from listing and registration Dakota Mining Corporation, Common Shares, No Par Value. (Rel. 34-39717)

An order has been issued granting the application of the New York Stock Exchange to strike from listing and registration Guaranty National Corporation, Common Stock, \$1.00 Par Value. (Rel. 34-39727)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

Registration statements may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W., Washington, D.C. 20549 or at the following e-mail box address: <public info @ sec>. In most cases, this information is also available on the Commission's website: <www.sec.gov>.

- S-8 ECCS INC, ONE SHEILA DR, TINTON FALLS, NJ 07724 (908) 747-6995 - 897,248 (\$2,670,910) COMMON STOCK (FILE 333-8416 - FEB 27) (BR. 3)
- S-8 NATIONAL QUALITY CARE INC, 5901 W OLYMPIC BLVD, STE 109, LOS ANGELES, CA 90036 (213) 692-0948 - 100,000 (\$40,000) COMMON STOCK (FILE 333-46967 - FEB 27) (BR 2)
- S-8 LINCARE HOLDINGS INC, 19337 US 19 N STE 500, CLEARWATER, FL 34624 (813) 530-7700 - 300,000 (\$16,312,500) COMMON STOCK (FILE 333-46969 - FEB 27) (BR 1)
- S-8 TECH SQUARED INC, 5198 WEST 76TH STREET, STE 220, EDINA, MN 55439 (612) 545-9575 - 1,163,000 (\$2,035,250) COMMON STOCK (FILE 333-46971 - FEB 27) (BR 3)
- S-2 SPORTS CLUB CO INC, 11100 SANTA MONICA BLVD, STE 300, LOS ANGELES, CA 90025 (310) 479-5200 - 6,900,000 (\$62,100,000) COMMON STOCK (FILE 333-46973 - FEB 27) (BR 5)
- S-1 L 3 COMMUNICATIONS HOLDINGS INC, 600 THIRD AVENUE, 34TH FLOOR, NEW YORK, NY 10016 (121) 697-1111 - 100,000,000 (\$100,000,000) COMMON STOCK. (FILE 333-46975 - FEB 27) (BR 3 - NEW ISSUE)
- S-1 L 3 COMMUNICATIONS CORP, 600 THIRD AVENUE, 34TH FLOOR, NEW YORK, NY 10016 (121) 697-1111 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 333-46983 - FEB 27) (BR 3)
- S-8 CHEMFAB CORP, 701 DANIEL WEBSTER HWY, P O BOX 1137, MERRIMACK, NH 03054 (603) 424-9000 - 450,000 (\$9,056,250) COMMON STOCK (FILE 333-46985 - FEB 27) (BR 2)
- S-8 COMMUNITY FIRST BANKING CO, P O BOX 250, CARROLLTON, GA 30117 (770) 834-1071 - 241,356 (\$10,317,969) COMMON STOCK. (FILE 333-46987 - FEB 27) (BR 7)
- S-8 RURBAN FINANCIAL CORP, 401 CLINTON ST, DEFIANCE, OH 43512 (419) 783-8950 - 200,000 (\$6,352,260) COMMON STOCK (FILE 333-46989 - FEB 27) (BR 7)
- S-8 FLEXIINTERNATIONAL SOFTWARE INC/CT, 2 ENTERPRISE DRIVE, SHELTON, CT 06484 (203) 925-3040 - 300,000 (\$4,731,000) COMMON STOCK (FILE 333-46991 - FEB 27) (BR 3)
- S-4 AMERICREDIT CORP, 200 BAILEY AVENUE, FORT WORTH, TX 76107 (817) -33-2-70 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 333-46993 - FEB 27) (BR 8)

S-3 COMPOST AMERICA HOLDING CO INC, 320 GRAND, STE 313, ENGLEWOOD, NJ 07631  
(201) 541-9393 - 759,670 (\$1,595,307) COMMON STOCK (FILE 333-46995 -  
FEB 27) (BR. 4)

S-3 SILICON VALLEY RESEARCH INC, 6360 SAN IGNACIO AVE, SAN JOSE, CA 95119  
(408) 361-0333 - 7,623,948 (\$4,288,470 75) COMMON STOCK (FILE 333-46997 -  
FEB. 27) (BR. 3)

S-8 NEWCOM INC, 31166 VIA COLINAS, WESTLAKE VILLAGE, CA 91362 (818) 597-3200  
- 1,000,000 (\$12,750,000) COMMON STOCK. (FILE 333-46999 - FEB 27)  
(BR. 6)

S-8 NOVACARE EMPLOYEE SERVICES INC, 2621 VAN BUREN AVE, MORRISTOWN, PA 19403  
- 1,625,000 (\$14,820,000) COMMON STOCK. (FILE 333-47001 - FEB. 27)  
(BR. 7)

S-8 MASTEC INC, 3155 N W 77TH AVE, MIAMI, FL 33122 (305) 599-1800 - 200,000  
(\$5,425,000) COMMON STOCK (FILE 333-47003 - FEB 27) (BR 6)

S-4 ST PAUL COMPANIES INC /MN/, 385 WASHINGTON ST, SAINT PAUL, MN 55102  
(612) 221-7911 - 39,223,280 (\$3,166,359,576) COMMON STOCK. (FILE  
333-47007 - FEB 27) (BR 1)

S-8 PRINTRAK INTERNATIONAL INC, 1250 N TUSTIN AVE, ANAHEIM, CA 92807  
(714) 238-2000 - 1,060,000 (\$11,527,500) COMMON STOCK (FILE 333-47009 -  
FEB 27) (BR 3)

S-4 BYL BANCORP, 18206 IMPERIAL HIGHWAY, YORBA LINDA, CA 92686  
(714) 996-1800 - 1,066,000 (\$21,853,000) COMMON STOCK (FILE 333-47013 -  
FEB 27) (BR 7)

S-8 SYBRON INTERNATIONAL CORP, 411 E WISCONSIN AVE 24TH FLR, MILWAUKEE, WI  
53202 (414) 274-6600 - 4,800,000 (\$125,850,000) COMMON STOCK (FILE  
333-47015 - FEB 27) (BR 1)

S-8 UNIVISION COMMUNICATIONS INC, 1999 AVENUE OF THE STARS STE 3050,  
LOS ANGELES, CA 90067 (310) 556-7676 - 10,000,000 (\$376,875,000)  
COMMON STOCK (FILE 333-47017 - FEB 27) (BR 3)

S-8 BAXTER INTERNATIONAL INC, ONE BAXTER PKWY, DEERFIELD, IL 60015  
(708) 948-2000 - 1,500,000 (\$83,906,250) COMMON STOCK. (FILE 333-47019 -  
FEB 27) (BR 1)

S-3 ARDENT SOFTWARE INC, 50 WASHINGTON ST, WESTBOROUGH, MA 01581  
(508) 366-3888 - 25,467 (\$259,445 06) COMMON STOCK (FILE 333-47021 -  
FEB 27) (BR 3)

S-8 LOGILITY INC, 470 EAST PACES FERRY ROAD NE, ATLANTA, GA 30305  
(404) 261-9777 - 295,000 (\$3,635,845) COMMON STOCK (FILE 333-47023 -  
FEB 27) (BR 3)

S-3 PENEDERM INC, 320 LAKESIDE DR, SUITE A, FOSTER CITY, CA 94404  
(415) 358-0100 - 1,225,000 (\$12,678,750) COMMON STOCK (FILE 333-47025 -  
FEB. 27) (BR. 1)

S-4 FIRST CHICAGO NBD CORP, ONE FIRST NATIONAL PLAZA, CHICAGO, IL 60670  
(312) 732-4000 - 25,050,000 (\$25,050,000) COMMON STOCK. (FILE 333-47029 -  
FEB 27) (BR. 7)

S-8 PAREXEL INTERNATIONAL CORP, 195 WEST ST, WALTHAM, MA 02154  
(617) 487-9900 - 500,000 (\$19,031,250) COMMON STOCK (FILE 333-47033 -  
FEB 27) (BR. 1)

S-3 NORDSTROM INC, 1501 FIFTH AVE, SEATTLE, WA 98101 (206) 628-2111 -  
300,000,000 (\$300,000,000) STRAIGHT BONDS (FILE 333-47035 - FEB 27)  
(BR 2)

S-3 CONAGRA INC /DE/, ONE CONAGRA DR, OMAHA, NE 68102 (402) 595-4000 -  
8,958,421 (\$252,000,382 73) COMMON STOCK (FILE 333-47037 - FEB 27)  
(BR 2)

S-8 ADVANCED GAMING TECHNOLOGY INC, 2482 650 W GEORGIA ST, P O BOX 11610,  
VANCOUVER BC, (604) 689-8841 - 3,626,707 (\$292,938) COMMON STOCK. (FILE  
333-47039 - FEB. 27) (BR. 9)

S-3 CBL & ASSOCIATES PROPERTIES INC, ONE PARK PLACE, 6148 LEE HWY,  
CHATTANOOGA, TN 37421 (423) 855-0001 - 350,000,000 (\$314,247,187.50)  
COMMON STOCK (FILE 333-47041 - FEB. 27) (BR 8)

S-8 COHESANT TECHNOLOGIES INC, 1801 EAST 9TH ST, STE 510, CLEVELAND, OH  
44114 (216) 861-6266 - 250,000 (\$390,625) COMMON STOCK. (FILE 333-47043 -  
FEB 27) (BR 9)

SB-2 COMMUNICATIONS SYSTEMS INTERNATIONAL INC, 121 E PIKER PEAK AVE,  
SUITE 226A, COLORADO SPRINGS, CO 80903 (800) 950-5033 - 1,638,600  
(\$18,327,100) COMMON STOCK (FILE 333-47045 - FEB 27)

S-3 OMNICOM GROUP INC, 437 MADISON AVE, NEW YORK, NY 10022 (212) 415-3700 -  
230,000,000 (\$230,000,000) STRAIGHT BONDS (FILE 333-47047 - FEB. 27)  
(BR 2)

SB-2 FACTUAL DATA CORP, 3665 JFK PARKWAY BLDG 1, SUITE 200, FORT COLLINS, CO  
80525 (970) 226-3600 - 4,380,000 (\$19,245,120) COMMON STOCK. (FILE  
333-47051 - FEB. 27) (NEW ISSUE)

S-3 OAKWOOD HOMES CORP, 2225 S HOLDEN RD, P O BOX 7386, GREENSBORO, NC 27417  
(919) 855-2400 - 400,000,000 (\$400,000,000) STRAIGHT BONDS. (FILE  
333-47053 - FEB 27) (BR 6)

S-3 CONNECT INC, 515 ELLIS STREET, MOUNTAIN VIEW, CA 94043 (415) 254-4000 -  
37,512,018 (\$93,780,045) COMMON STOCK. (FILE 333-47055 - FEB 27) (BR 3)

S-8 CADIZ LAND CO INC, 100 WILSHIRE BLVD, SUITE 1620, SANTA MONICA, CA 90401  
(310) 899-4700 - 10,000 (\$81,875) COMMON STOCK (FILE 333-47057 - FEB. 27)  
(BR 2)

S-8 FLEXIINTERNATIONAL SOFTWARE INC/CT, 2 ENTERPRISE DRIVE, SHELTON, CT  
06484 (203) 925-3040 - 150,000 (\$2,365,500) COMMON STOCK (FILE 333-47059  
- FEB 27) (BR 3)

S-8 ABIGAIL ADAMS NATIONAL BANCORP INC, 1627 K ST NW, WASHINGTON, DC 20006  
(202) 466-4090 - 75,000 (\$900,000) COMMON STOCK. (FILE 333-47061 -  
FEB 27) (BR 7)

S-4 NAVISTAR INTERNATIONAL CORP /DE/NEW, 455 N CITYFRONT PLAZA DR, CHICAGO,  
IL 60611 (312) 836-2032 - 350,000,000 (\$350,000,000) STRAIGHT BONDS  
(FILE 333-47063 - FEB 27) (BR 5)

S-8 CHILDRENS PLACE RETAIL STORES INC, ONE DODGE DR, CALDWELL, NJ 07006  
(973) 227-8900 - 3,103,240 (\$19,728,977) COMMON STOCK (FILE 333-47065 -  
FEB 27) (BR 2)

S-8 UNIVERSAL STANDARD MEDICAL LABORATORIES INC,  
26500 NORTHWESTERN HGWY STE 400, SOUTHFIELD, MI 48076 (810) 358-0810 -  
1,000,000 (\$2,190,000) COMMON STOCK (FILE 333-47067 - FEB 27) (BR 1)

S-8 QUANTA SERVICES INC, 1360 POST OAK BLVD, SUITE 800, HOUSTON, TX 77056  
(713) 350-6000 - 2,380,850 (\$27,232,162 30) COMMON STOCK (FILE 333-47069  
- FEB 27) (BR 6)

S-3 SHARED MEDICAL SYSTEMS CORP, 51 VALLEY STREAM PKWY, MALVERN, PA 19355  
(610) 219-6300 - 1,119,428 (\$85,321,402) COMMON STOCK (FILE 333-47071 -  
FEB 27) (BR 3)

S-8 HOUSEHOLD INTERNATIONAL INC, 2700 SANDERS RD, PROSPECT HEIGHTS, IL 60070  
(847) 564-5000 - 30,000 (\$4,087,500) COMMON STOCK. (FILE 333-47073 -  
FEB 27) (BR 7)

S-3 DYNAGEN INC, RIVERSIDE TECHNOLOGY CENTER, 840 MEMORIAL DRIVE, CAMBRIDGE,  
MA 02139 (617) 491-2527 - 10,000,000 (\$800,000) COMMON STOCK (FILE  
333-47077 - FEB 27) (BR 1)

S-8 BUDGET GROUP INC, 125 BASIN ST STE 210, DAYTONA BEACH, FL 32114  
(904) 238-7035 - 111,478 (\$1,433,892) COMMON STOCK (FILE 333-47079 -  
FEB 27) (BR. 5)

S-3 CATERPILLAR FINANCIAL SERVICES CORP, 3322 W END AVE, NASHVILLE, TN 37203  
(615) 386-5931 - 3,000,000,000 (\$3,000,000,000) STRAIGHT BONDS. (FILE  
333-47081 - FEB. 27) (BR. 7)

S-4 QUANTA SERVICES INC, 1360 POST OAK BLVD, SUITE 800, HOUSTON, TX 77056  
(713) 350-6000 - 5,000,000 (\$57,190,000) COMMON STOCK. (FILE 333-47083 -  
FEB. 27) (BR. 6)

S-3 AMERICAN EXPRESS CO, AMERICAN EXPRESS TWR, WORLD FINANCIAL CN,  
200 VESEY ST 49TH FLOOR, NEW YORK, NY 10285 (212) 640-2000 - 1,500,000,000  
(\$1,500,000,000) STRAIGHT BONDS. (FILE 333-47085 - FEB. 27) (BR. 8)

S-3 ULTRALIFE BATTERIES INC, 1350 RTE 88 SOUTH, P O BOX 622, NEWARK, NY  
14513 (315) 332-7100 - 2,875,000 (\$44,562,500) COMMON STOCK. (FILE  
333-47087 - FEB. 27) (BR 6)

S-3 EASTERN ENVIRONMENTAL SERVICES INC, 1000 CRAWFORD PLACE, MT LAUREL, NJ  
08054 (609) 235-6009 - 383,998 (\$9,287,952) COMMON STOCK (FILE 333-47089  
- FEB 27) (BR 4)

S-1 ONEITA INDUSTRIES INC, 4130 FABER PLACE DR, STE 200, CHARLESTON, SC  
29405 (803) 529-5225 - 7,820,923 (\$1,564,185) COMMON STOCK (FILE  
333-47091 - FEB 27) (BR 2)

S-8 PHP HEALTHCARE CORP, 11440 COMMERCE PK DR, RESTON, VA 22091  
(703) 758-3600 - 2,500,000 (\$31,718,750) COMMON STOCK (FILE 333-47093 -  
FEB 27) (BR 1)

S-1 MANHATTAN ASSOCIATES INC, 2300 WINDY RIDGE PARKWAY SUITE 700, ATLANTA,  
GA 30339 (770) 955-7070 - 3,450,000 (\$41,400,000) COMMON STOCK (FILE  
333-47095 - FEB. 27) (NEW ISSUE)

S-8 DECKERS OUTDOOR CORP, P O BOX 5022, CARPINTERIA, CA 93013 (805) 684-7722  
- 1,400,000 (\$11,116,000) COMMON STOCK (FILE 333-47097 - FEB 27)  
(BR 6)

S-1 VERIO INC, 8005 SOUTH CHESTER STREET, SUITE 200, ENGLEWOOD, CO 80112  
(1-3) 03--645- - \$100,000,000 COMMON STOCK (FILE 333-47099 - FEB 27)

S-4 USI INC, 101 WOOD AVENUE SOUTH, P O BOX 169, ISELIN, NJ 08830  
(732) 767-0700 - 103,270,183 (\$2,761,498,408) COMMON STOCK (FILE  
333-47101 - FEB 27) (NEW ISSUE)

S-3 INTEGRATED CIRCUIT SYSTEMS INC, 2435 BLVD OF THE GENERALS, NORRISTOWN,  
PA 19403 (610) 630-5300 - 608,504 (\$19,091,813) COMMON STOCK (FILE  
333-47103 - FEB 27) (BR 6)

S-3 TII INDUSTRIES INC, 1385 AKRON ST, COPIAGUE, NY 11726 (516) 789-5000 -  
2,480,000 (\$11,546,880) COMMON STOCK (FILE 333-47105 - FEB 27) (BR 6)

S-3 SCHWAB CHARLES CORP, 101 MONTGOMERY ST, SAN FRANCISCO, CA 94104  
(415) 627-7000 - 14,250,000 (\$550,848,000) COMMON STOCK (FILE 333-47107 -  
FEB 27) (BR. 8)

S-3 TII INDUSTRIES INC, 1385 AKRON ST, COPIAGUE, NY 11726 (516) 789-5000 -  
60,000 (\$393,750) COMMON STOCK (FILE 333-47109 - FEB 27) (BR. 6)

S-3 TII INDUSTRIES INC, 1385 AKRON ST, COPIAGUE, NY 11726 (516) 789-5000 -  
20,000 (\$123,000) COMMON STOCK. (FILE 333-47111 - FEB 27) (BR 6)

S-3 UTILX CORP, 22404 66TH AVE S, KENT, WA 98064 (206) 395-0200 - 182,474  
(\$1,077,737) COMMON STOCK (FILE 333-47113 - FEB 27) (BR 6)

S-1 MOBIUS MANAGEMENT SYSTEMS INC, ONE RAMADA PLAZA, NEW ROCHELLE, NY 10801  
(914) 637-7200 - 3,335,000 (\$43,355,000) COMMON STOCK (FILE 333-47117 -  
FEB 27) (NEW ISSUE)

S-3 VIRGINIA ELECTRIC & POWER CO, ONE JAMES RIVER PLAZA, RICHMOND, VA 23219  
(804) 771-3000 - 375,000,000 STRAIGHT BONDS. (FILE 333-47119 - FEB. 27)  
(BR 4)

S-8 SPYGLASS INC, 1240 EAST DIEHL RD STE 304, NAPERVILLE, IL 60563  
(708) 505-1010 - 1,500,000 (\$12,117,187.50) COMMON STOCK. (FILE 333-47121  
- FEB. 27) (BR 3)

S-8 WINNEBAGO INDUSTRIES INC, P O BOX 152, FOREST CITY, IA 50436  
(515) 582-6808 - 2,000,000 (\$21,000,000) COMMON STOCK (FILE 333-47123 -  
FEB 27) (BR 5)

S-3 BANKBOSTON CAPITAL TRUST IV, BROWN & WOOD LLP, ONE WORLD TRADE CENTER,  
NEW YORK, NY 10048 (617) 434-2200 - 500,000,000 (\$500,000,000)  
STRAIGHT BONDS. (FILE 333-47125 - FEB 27) (NEW ISSUE)

S-3 SPORTS AUTHORITY INC /DE/, 3383 N STATE RD 7, FORT LAUDERDALE, FL 33319  
(305) 735-1701 - 9,745,000 (\$9,745,000) STRAIGHT BONDS (FILE 333-47127 -  
FEB 27) (BR 2)

S-8 HESKA CORP, 1825 SHARP POINT DR, FORT COLLINS, CO 80525 (970) 493-7272  
- 942,701 (\$10,487,549) COMMON STOCK (FILE 333-47129 - FEB 27) (BR. 1)

S-8 STYLING TECHNOLOGY CORP, 2390 E CAMELBACK RD, STE 435, PHOENIX, AZ 85016  
(602) 955-3353 - 90,000 (\$9,000) COMMON STOCK. (FILE 333-47131 - FEB. 27)  
(BR 2)

S-3 MANUGISTICS GROUP INC, 2115 E JEFFERSON ST, ROCKVILLE, MD 20852  
(301) 984-5000 - 1,550,000 (\$60,837,500) COMMON STOCK. (FILE 333-47133 -  
MAR 02) (BR 3)

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**RECENT 8K FILINGS**

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Form 8-K is used by companies to file current reports on the following events

- Item 1 Changes in Control of Registrant.
- Item 2 Acquisition or Disposition of Assets
- Item 3 Bankruptcy or Receivership
- Item 4 Changes in Registrant's Certifying Accountant
- Item 5 Other Materially Important Events.
- Item 6 Resignations of Registrant's Directors.
- Item 7 Financial Statements and Exhibits
- Item 8 Change in Fiscal Year.
- Item 9 Regulation S Offerings

The following companies have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified 8-K reports may be obtained in person or by writing to the Commission's Public Reference Branch at 450 Fifth Street, N.W , Washington, D.C. 20549 or at the following e-mail box address <public info @ sec> In most cases, this information is also available on the Commission's website <www sec gov>

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT	
		1	2	3	4	5	6	7	8	9			
ACCESS CORP	OH		X									01/31/98	
ADVANCED COMMUNICATIONS GROUP INC/D E/	DE		X						X			02/18/98	
ADVANCED GAMING TECHNOLOGY INC	WY				X	X		X				03/03/98	
ADVANCED LIGHTING TECHNOLOGIES INC	OH				X	X						02/27/98	
ADVANCED RADIO TELECOM CORP	DE				X	X						03/04/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
AEI REAL ESTATE FUND 86-A LTD PARTN ERSHIP	DE		X								02/20/98	
ALABAMA POWER CO	AL						X				02/11/98	
ALLIANCE ENTERTAINMENT CORP	DE				X	X	X				03/02/98	
ALRENCO INC	IN	X	X	X	X						02/26/98	
AMCORE FINANCIAL INC	NV		X				X				02/17/98	
APPLE ORTHODONTIX INC					X	X					02/24/98	
APPLIED SCIENCE & TECHNOLOGY INC	DE				X	X					02/19/98	
ARBOR DRUGS INC	MI				X	X					03/04/98	
ARM FINANCIAL GROUP INC	DE				X	X					02/10/98	
ARV ASSISTED LIVING INC	CA				X	X					02/12/98	
ASPECT TELECOMMUNICATIONS CORP	CA				X	X					02/27/98	
AT&T CAPITAL CORP /DE/	DE						X				02/18/98	AMEND
ATLANTIC CITY ELECTRIC CO	NJ	X									03/05/98	
ATLANTIC ENERGY INC	NJ	X									03/05/98	
AVIATION SALES CO	DE				X	X					02/12/98	
BALANCED OPPORTUNITY FUND LIMITED P ARTNERSHIP	IL			X		X					06/30/97	
BANKAMERICA CORP	DE				X						03/04/98	
BANKBOSTON MARINE ASSET BACKED TRUS T 1997-1	DE				X	X					02/17/98	
BANKBOSTON RECREATIONAL VEHICLE ASS ET BACKED TRUST 1997-1	DE				X	X					02/17/98	
BANKUNITED FINANCIAL CORP	FL				X						02/20/98	
BENEFICIAL CORP	DE	X									03/02/98	
BGLS INC	DE				X	X					03/02/98	
BNN CORP	NV						X				03/05/98	
BORLAND INTERNATIONAL INC /DE/	DE						X				02/19/98	
BOSTON PRIVATE BANCORP INC	MA				X						03/04/98	
BOSTON RESTAURANT ASSOCIATES INC	DE				X						03/05/98	
BRIDGESTREET ACCOMMODATIONS INC	DE	X				X					02/19/98	
BROADBAND TECHNOLOGIES INC /DE/	DE				X						02/04/98	
BROOKE GROUP LTD	DE				X	X					03/02/98	
BROWN & SHARPE MANUFACTURING CO /DE /	DE				X	X					02/13/98	
BROWN GROUP INC	NY				X	X					03/05/98	
BRYLANE CAPITAL CORP	DE				X	X					02/19/98	
BRYLANE INC	DE				X	X					02/19/98	
BRYLANE L P	DE				X	X					02/19/98	
CABLETRON SYSTEMS INC	DE						X				02/07/98	AMEND
CABLEVISION SYSTEMS CORP	DE				X	X					03/04/98	
CAI WIRELESS SYSTEMS INC	CT	X									03/03/98	
CALIFORNIA MICROWAVE INC	DE				X						02/12/98	
CALIFORNIA MICROWAVE INC	DE				X						03/01/98	
CAPSTAR HOTEL CO	DE	X				X					01/06/98	AMEND
CASINO MAGIC CORP	MN				X	X					02/19/98	
CHART INDUSTRIES INC	DE				X	X					03/05/98	
CHARTER COMMUNICATIONS INTERNATIONA L INC /TX/	CO						X				05/13/97	AMEND
CHASE MANHATTAN BANK USA	DE				X	X					02/10/98	
CHESAPEAKE ENERGY CORP	OK				X	X					02/18/98	
CHESAPEAKE ENERGY CORP	OK				X	X					03/05/98	
CHESAPEAKE ENERGY CORP	OK				X	X					03/05/98	
CHESAPEAKE ENERGY CORP	OK				X	X					03/05/98	
CIBER INC	DE				X	X					03/04/97	
CITIZENS BANCORP/OR				X		X					01/09/98	AMEND
CLN HOLDINGS INC	DE				X	X					02/27/98	AMEND
CMC SECURITIES CORP II	DE				X	X					12/25/97	
CNB FINANCIAL CORP /NY/	NY				X						03/05/98	
COLEMAN CO INC	DE				X	X					02/27/98	AMEND
COLEMAN WORLDWIDE CORP	DE				X	X					02/27/98	AMEND

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
COLLEGIATE PACIFIC INC	PA	X	X				X				02/17/98	
CONSOLIDATED GRAPHICS INC /TX/	TX				X	X					03/03/98	
CONSOLIDATED NATURAL GAS CO	DE				X						03/04/98	
CONTINENTAL CHOICE CARE INC	NJ				X						03/02/98	
CORNICHE GROUP INC /DE	DE				X						02/27/98	
CORNUCOPIA RESOURCES LTD					X	X					02/26/98	
CREDIT SUISSE FIRST BOSTON MORTGAGE SECURITIES CORP	DE				X	X					03/03/98	
CRESTAR STUDENT LOAN TRUST 1997-1	DE				X						12/11/97	
CRESTAR STUDENT LOAN TRUST 1997-1	DE				X						12/17/97	
CSC PARENT CORP	DE				X	X					03/04/98	
CVS CORP	DE				X	X					02/24/98	
CWBS INC	DE				X	X					02/01/98	
CWBS INC	DE				X	X					02/21/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 5-A	DE				X	X					02/17/98	
DAIMLER BENZ AUTO GRANTOR TRUST 199 7 A	DE				X	X					02/20/98	
DAIMLER BENZ VEHICLE TRUST 1996-A	DE				X	X					02/20/98	
DATA PROCESSING RESOURCES CORP	CA					X					01/27/98	AMEND
DATA PROCESSING RESOURCES CORP	CA				X	X					03/05/98	
DATAMETRICS CORP	DE					X					03/03/98	AMEND
DAYTON HUDSON RECEIVABLES CORP	MN					X					03/04/98	
DEL MONTE FOODS CO	MD		X				X				12/19/97	AMEND
DELMARVA POWER & LIGHT CO /DE/	DE					X					03/04/98	
DISCOVER CARD MASTER TRUST I	DE				X	X					03/04/98	
DLJ COMMERCIAL MORTGAGE CORP	DE				X	X					02/16/98	
DOLLAR TREE STORES INC	VA				X	X					12/31/97	
DOLLAR TREE STORES INC	VA				X						03/04/98	
DRUG EMPORIUM INC	DE				X	X					03/04/98	
E Z SERVE CORPORATION	DE				X						12/24/97	
ENSEC INTERNATIONAL INC					X						03/03/98	
ETS INTERNATIONAL INC	VA				X						03/04/98	
EVI INC	DE				X	X					03/05/98	
FAIRFIELD COMMUNITIES INC	DE					X					12/31/97	AMEND
FIELDPOINT PETROLEUM CORP	CO		X				X				02/18/98	
FIFTH DIMENSION INC	NJ				X						03/02/98	
FIRST ALERT INC	DE				X	X					02/28/98	
FIRST MERCHANTS ACCEPTANCE CORP	DE				X	X					03/04/98	
FIRST PLACE FINANCIAL CORP	NM				X	X					11/19/97	
FLORIDA PANTHERS HOLDINGS INC	DE		X				X				03/02/98	
FONIX CORP	DE				X		X				02/27/98	AMEND
FORD MOTOR CREDIT CO	DE				X	X					02/26/98	
FOREST LABORATORIES INC	DE	X									03/31/98	
FORTUNE BRANDS INC	DE				X	X					03/03/98	
GB FOODS CORP	DE				X	X					02/19/98	
GENERAL MOTORS CORP	DE					X					03/02/98	
GEORGIA POWER CO	GA					X					02/11/98	
GLOBAL OPPORTUNITY FUND LP	DE				X		X				12/31/96	
GOLDEN STATE BANCORP INC	DE				X	X					02/04/98	
GREEN TREE FINANCIAL CORP	DE				X	X					02/19/98	
GT INTERACTIVE SOFTWARE CORP	DE							X			02/17/98	
GULF POWER CO	ME						X				02/11/98	
HEMACARE CORP /CA/	CA					X					03/05/98	
HIBERNIA CORP	LA	X									02/10/98	
HOWELL CORP /DE/	DE						X				12/18/97	AMEND
IMAGYN MEDICAL TECHNOLOGIES INC	DE				X		X				02/27/98	
INTEL CORP	DE	X									03/04/98	
INTEL CORP	DE		X								03/05/98	
INTERFACE INC	GA				X	X					03/04/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
INTERNATIONAL TECHNOLOGY CORP	DE		X						X		02/25/98	
INTERNATIONAL TOTAL SERVICES INC	OH		X	X							02/20/98	
ITC DELTACOM INC	DE				X						03/04/98	
IXC COMMUNICATIONS INC	DE				X	X					03/02/98	
JAVELIN SYSTEMS INC	DE							X			12/19/97	AMEND
JMB INCOME PROPERTIES LTD X	IL				X	X					12/30/97	
JP REALTY INC	MD				X	X					12/31/97	
KOO KOO ROO INC/DE	DE				X	X					02/26/98	
LAIDLAW ENVIRONMENTAL SERVICES INC	DE				X						03/05/98	
LEGAL RESEARCH CENTER INC	MN				X						02/27/98	
LIBERTY PROPERTY LIMITED PARTNERSHI P	PA				X	X					03/08/98	
LIBERTY PROPERTY TRUST	MD				X	X					03/08/98	
LINDSEY TECHNOLOGIES INC	CO							X			01/22/98	
LORAL SPACE & COMMUNICATIONS LTD	DO							X			12/29/97	AMEND
LOTUS PACIFIC INC	DE	X									03/02/98	
LSB BANCSHARES INC /NC/	NC				X	X					02/11/98	
MAC-GRAY CORP	DE				X	X					03/04/98	
MACERICH CO	MD		X								02/27/98	
MACHEEZMO MOUSE RESTAURANTS INC	OR			X		X					02/27/98	
MACROVISION CORP	DE				X	X					02/17/98	
MAINSTREET BANKGROUP INC	VA				X						02/28/98	
MALLINCKRODT INC /MO	NY							X			03/04/98	AMEND
MC SHIPPING INC						X					02/18/98	
MEDICAL GRAPHICS CORP /MN/	MN				X	X					01/30/98	
MICEL CORP	NY	X									02/17/98	AMEND
MICROLEAGUE MULTIMEDIA INC	PA			X		X					11/14/97	AMEND
MILLER INDUSTRIES INC /TN/	TN				X	X					03/02/98	
MISSISSIPPI POWER CO	MS							X			02/11/98	
MOLTEN METAL TECHNOLOGY INC /DE/	DE				X	X					02/25/98	
MONEY STORE INC /NJ	NJ							X			03/04/98	
MORGAN J P COMMERCIAL MORTGAGE FINA NCE CORP	DE				X	X					02/27/98	
MORGAN STANLEY CAPITAL I INC	DE							X			03/01/98	
MORGAN STANLEY CAPITAL I INC	DE				X	X					03/04/98	
MOTIVEPOWER INDUSTRIES INC	DE				X						03/02/98	
NATIONAL AFFILIATED CORP	LA			X							02/20/98	
NATIONAL AUTO FINANCE CO INC	DE				X	X					03/03/98	
NATIONAL STEEL CORP	DE				X	X					02/19/98	
NATURAL HEALTH TRENDS CORP	FL							X			03/04/98	
NEWELL CO	DE				X	X					03/03/98	
NORTHERN STATES POWER CO /MN/	MN				X	X					12/31/97	
NORTHERN STATES POWER CO /MN/	MN				X	X					03/04/98	
NORTHERN STATES POWER CO /MN/	MN				X	X					03/05/98	
NORTHWEST AIRLINES CORP	DE				X	X					03/02/98	
NU TECH BIO MED INC	DE				X						02/27/98	
OHIO CASUALTY CORP	OH				X						02/19/98	
OHM CORP	OH				X	X					02/25/98	
OLD KENT FINANCIAL CORP /MI/	MI							X			03/04/98	
OMNICOM GROUP INC	NY				X	X					02/24/98	
ONCORMED INC	DE				X						02/27/98	
ORCA TECHNOLOGIES INC	UT				X	X					02/17/98	
OSMONICS INC	MN		X					X			02/17/98	
OUTSOURCE INTERNATIONAL INC	FL		X					X			02/18/98	
OWENS ILLINOIS INC /DE/	DE				X	X					03/01/98	AMEND
PACIFIC RIM ENTERTAINMENT INC	DE							X			12/22/97	AMEND
PARADIGM MEDICAL INDUSTRIES INC	DE	X									01/31/98	
PARK ELECTROCHEMICAL CORP	NY				X						03/04/98	
PARKWAY PROPERTIES INC	MD				X	X					03/05/98	
PATRIOT BANK CORP	DE				X	X					02/26/98	
PATTERSON ENERGY INC	DE					X					03/03/98	

NAME OF ISSUER	STATE CODE	8K ITEM NO.									DATE	COMMENT
		1	2	3	4	5	6	7	8	9		
PHOTOGEN TECHNOLOGIES INC	NV				X	X					03/05/98	
PPG INDUSTRIES INC	PA				X	X					02/19/98	
PREMIER BANCSHARES INC /GA	GA					X					12/12/97	AMEND
PRICE DEVELOPMENT CO LP	DE				X	X					12/31/97	
PROCTER & GAMBLE CO	OH								X		03/05/98	
PROFESSIONAL BENEFITS INSURANCE CO	TX		X			X					02/18/98	
PROFESSIONAL TRANSPORTATION GROUP L TD INC	GA				X	X					03/02/98	
PROSOFT I NET SOLUTIONS INC	NV						X				01/01/98	AMEND
PROVIDENT COMPANIES INC /DE/	DE				X						03/01/98	
PRUDENTIAL SECURITIES SECURED FINAN CING CORP	DE				X	X					03/03/98	
PS GROUP HOLDINGS INC	DE				X						03/01/98	
PYR ENERGY CORP	DE				X	X					03/02/98	
QUIDEL CORP /DE/	DE				X						03/02/98	
RACOM SYSTEMS INC	DE				X	X					03/03/98	AMEND
RAMTRON INTERNATIONAL CORP	DE				X						02/25/98	
ROBBINS & MYERS INC	OH						X				12/19/97	AMEND
RSI SYSTEMS INC/MN	MN				X	X					03/04/98	AMEND
SA TELECOMMUNICATIONS INC /DE/	DE				X	X					02/26/98	
SALANT CORP	DE				X	X					03/02/98	
SAUL B F REAL ESTATE INVESTMENT TRU ST	MD		X								03/05/98	
SAVANNAH ELECTRIC & POWER CO	GA						X				02/11/98	
SEARS ROEBUCK ACCEPTANCE CORP	DE				X	X					02/23/98	
SEILER POLLUTION CONTROL SYSTEMS IN C	DE				X	X					02/25/98	
SELFCARE INC	DE		X				X				02/18/98	
SIGMA ALPHA GROUP LTD	DE				X						03/04/98	
SOUTHERN CO	DE						X				02/11/98	
SOUTHWESTERN BELL TELEPHONE CO	MO				X						12/31/97	
ST JOE PAPER CO	FL				X	X					02/24/98	
ST JOE PAPER CO	FL				X	X					02/25/98	
ST JOE PAPER CO	FL				X	X					03/03/98	
SUNRISE ASSISTED LIVING INC	DE				X						03/04/98	
TAKE TWO INTERACTIVE SOFTWARE INC	DE						X				12/24/97	AMEND
TAVA TECHNOLOGIES INC	CO				X	X					03/05/98	
TEXACO INC	DE				X	X					03/04/98	
TEXAS INSTRUMENTS INC	DE				X						03/04/98	
TFC ENTERPRISES INC	DE				X	X					02/24/98	
THIOKOL CORP /DE/	DE				X	X					03/03/98	
TRINET CORPORATE REALTY TRUST INC	MD						X				02/24/98	
TYLER CORP /NEW/	DE		X		X	X					02/19/98	
UACSC AUTO TRUSTS	DE				X	X					03/05/98	
UCFC FUNDING CORP	LA				X	X					02/17/98	
UNITED MORTGAGE TRUST			X		X						01/14/98	
UNITED MORTGAGE TRUST			X		X						02/10/98	
UNITED PARCEL SERVICE OF AMERICA IN C	DE						X				02/06/98	
UNITED STATES FILTER CORP	DE						X				12/09/97	AMEND
UNITED STATES FILTER CORP	DE						X				01/16/98	AMEND
UNITED STATES SURGICAL CORP	DE		X			X					02/11/98	AMEND
US MEDICAL SYSTEMS INC	DE				X	X					02/27/98	
USA DETERGENTS INC	DE		X								02/26/98	
USABANCSHARES INC	PA				X						02/13/98	
VAALCO ENERGY INC /DE/	DE				X	X					02/17/98	
VANDERBILT SQUARE CORP	FL				X						03/02/98	
VIDEOLAN TECHNOLOGIES INC /DE/	DE			X	X	X					01/05/98	
WANG LABORATORIES INC	DE				X	X					03/02/98	
WESTMINSTER CAPITAL INC	DE		X		X	X					02/23/98	

NAME OF ISSUER	STATE	BK ITEM NO.								DATE	COMMENT	
	CODE	1	2	3	4	5	6	7	8			9
WLR FOODS INC	VA					X					02/26/98	
YELLOW CORP	DE					X					02/24/98	
YOU BET INTERNATIONAL INC	DE				X						03/03/98	
3COM CORP	CA	X									03/05/98	