

sec news digest

LIBRARY

SEP 11 1993

Issue 93-175

U.S. SECURITIES
EXCHANGE COMMISSION

September 10, 1993

RULES AND RELATED MATTERS

REGULATORY FLEXIBILITY ACT AGENDA

The Commission has authorized the publication of its October 1993 Regulatory Flexibility Act Agenda. The agenda is intended to provide advance notice to the public of rulemaking actions which may have a significant economic impact on a substantial number of small entities. The agenda, which will not be available to the public until its publication, has been submitted by the Commission to the Regulatory Information Service Center for inclusion in the Unified Agenda of Federal Regulations, which is scheduled for publication in the Federal Register in October 1993. Public comments regarding individual items in the agenda are due by December 31. (Rel. 33-7012)

CIVIL PROCEEDINGS

ENFORCEMENT ACTION AGAINST TALTON EMBRY AND MAGTEN ASSET MANAGEMENT CORP.

The Commission filed an injunctive action on September 9 against Magten Asset Management Corp., a registered investment adviser, and Talton R. Embry, its sole owner and chief executive officer. During the relevant period, Embry also managed three registered investment companies (the Funds) as a part-time employee of another registered investment adviser. The Commission's complaint alleges that Embry violated or aided and abetted violations of Section 10(b) of the Exchange Act and Rule 10b-5; Sections 204, 206(1), 206(2), 206(3), and 207 of the Advisers Act; and Sections 17(a), 17(d) and 17(j) of the Investment Company Act and Rules 17d-1(a), 17j-1(a) and 17j-1(c) thereunder. The Commission's complaint also alleges that Magten violated each of the Advisers Act and Exchange Act provisions listed above. Embry's alleged wrongful conduct stemmed from his personal securities transactions, and his failure to disclose and report such transactions to Magten clients or the funds, or to obtain exemptive relief before engaging in certain transactions.

Without admitting or denying the allegations, Embry and Magten each consented to a permanent injunction. Embry agreed to disgorge profits, plus interest, totalling \$1,000,000. As part of his settlement, upon entry of the Final Judgment Embry will consent to an administrative order that requires him to retain an "Independent Consultant" who will recommend a compliance system and procedures that Embry must institute and audit Magten's operations and Embry's personal securities transactions biannually for five years. [SEC v. Talton R. Embry and Magten Asset Management Corp., U.S. District Court for the Southern District of New York, Civil Action No. 93, Civ. 6294, LMM, S.D.N.Y. 1993] (LR-13777)

CIVIL INJUNCTIVE ACTION FILED AGAINST ANN HILES, THOMAS GREULICH, SR., VINCENT MAYER AND ROBERT MCMAHON

The Securities and Exchange Commission announced on September 9 the filing of a complaint with the United States District Court for the Eastern District of Missouri against Ann E. Hiles, Thomas L. Greulich, Sr., Vincent A. Mayer and Robert T. McMahon. In the complaint, the Commission alleges that Hiles, Greulich, Mayer and McMahon violated Sections 10(b) and 14(e) of the Securities Exchange Act and Rules 10b-5 and 14e-3 promulgated thereunder. The alleged violations occurred in connection with trading in the securities of Anchor Glass Container Corporation while in possession of material nonpublic information about a planned tender offer for the company's stock. The Commission seeks orders permanently enjoining Hiles, Greulich, Mayer and McMahon from violating Sections 10(b) and 14(e) of the Exchange Act and Rules 10b-5 and 14e-3 thereunder. The Commission also seeks disgorgement of the unlawful trading profits (plus prejudgment interest) resulting from the violations described in the complaint, and penalties under the Insider Trading Sanctions Act of 1984. [SEC v. Ann E. Hiles, et al., U.S. District Court for the Eastern District of Missouri, Civil Action No. 4:93CV2005SNL] (LR-13778)

INVESTMENT COMPANY ACT RELEASES

GMO INVESTMENT TRUST

A notice has been issued giving interested persons until October 4 to request a hearing on an application filed by GMO Investment Trust pursuant to Section 8(f) of the Investment Company Act declaring that applicant has ceased to be an investment company. (Rel. IC-19693 - September 9)

NATIONS FUND, INC., ET AL.

A notice has been issued giving interested persons until October 4 to request a hearing on an application filed by Nations Fund, Inc., et al. for a conditional order pursuant to Section 17(d) of the Investment Company Act and Rule 17d-1 thereunder. The order would permit the applicant fund to pool their uninvested cash balances in one or more joint accounts and to use the daily balance of such accounts to enter into one or more repurchase agreements having a maturity of not more than seven days. (Rel. IC-19694 - September 9)

THE SOCIETY FUNDS, ET AL.

A notice has been issued giving interested persons until October 4 to request a hearing on an application filed by The Society Funds, et al. for a conditional order under Sections 6(c), 17(b), 17(d) and Rule 17d-1 of the Investment Company Act. The order would exempt applicants from the provisions of Sections 12(d)(1)(A) and 17(a) and permit certain joint transactions pursuant to Section 17(d) and Rule 17d-1. The order would permit certain series of each registered investment company applicant to purchase the shares of a money market series of the same investment company. (Rel. IC-19695 - September 9)

PIPER FUNDS INC., ET AL.

A notice has been issued giving interested persons until October 4 to request a hearing on an application filed by Piper Funds Inc., et al. for an amended order under Section 6(c) of the Investment Company Act exempting applicants from Sections 2(a)(32), 2(a)(35), 22(c), and 22(d) and Rule 22c-1 thereunder. The amended order would permit applicants to expand the circumstances under which they may waive the contingent deferred sales charge imposed on certain redemptions of shares, and clarify certain provisions of the original order. (Rel. IC-19697 - September 9)

SEI LIQUID ASSET TRUST, ET AL.

A notice has been issued giving interested persons until September 30 to request a hearing on an application filed by SEI Liquid Asset Trust, et al. for a conditional order under Section 6(c) of the Investment Company Act. The order would exempt applicants from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order would permit applicants and certain other investment companies to issue and sell unlimited classes of shares representing interests in the same portfolio of securities and to assess and, under certain circumstances, waive a contingent deferred sales charge on redemptions of certain shares. (Rel. IC-19698 - September 9)

HOLDING COMPANY ACT RELEASES

ALLEGHENY GENERATING COMPANY

An order has been issued authorizing Allegheny Generating Company (Allegheny Generating), an indirect wholly owned subsidiary company of Allegheny Power System, a registered holding company, to issue and sell through December 31, 1994 one or more series of debentures (Debentures) in an aggregate principal amount not to exceed \$150 million. The Debentures of any such series will mature no later than thirty years from the date of their issuance. The proceeds from the Debentures' sale will be used to refund outstanding higher coupon debentures of Allegheny Generating. Allegheny Generating is authorized to sell the Debentures either through the alternative competitive bidding procedures authorized by the Commission's Statement of Policy Concerning Application of Rule 50 under the Public Utility Holding Company Act. (HCAR No. 22623, Sept 2, 1982) or through an exception from competitive bidding requirements of Rule 50. (Rel.35-25877)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGE

Pursuant to Rule 19b-4 under the Securities Exchange Act on July 21 the Chicago Board Options Exchange filed with the Commission a proposed rule change (SR-CBOE-93-31) relating to the installation of stock order entry terminals at options trading posts. Publication of the notice is expected in the Federal Register during the week of September 9. (Rel. 34-32856)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES

A notice has been issued giving interested persons until September 29 to comment on the application of the Chicago Board Options Exchange for unlisted trading privileges in two issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. (Rel. 34-32849)

WITHDRAWAL GRANTED

A notice has been issued giving interested persons until September 29 to comment on the application of Air Methods Corporation, to withdraw its Common Stock, \$.06 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-32850)

A notice has been issued giving interested persons until September 29 to comment on the application of BioSafety Systems, Inc., to withdraw its Common Stock, \$.01 Par Value, from listing and registration on the American Stock Exchange. (Rel. 34-32851)

DELISTING GRANTED

An order has been issued granting the application of California Energy Company, Inc., to strike from listing and registration its Common Stock, \$.0675 Par Value, Preferred Share Purchase Rights on the American Stock Exchange. (Rel. 34-32852)

An order has been issued granting the application of the Pacific Stock Exchange to strike from listing and registration the Diversified Industries, Inc., Common Stock, \$.50 Par Value. (Rel. 34-32853)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 LOUISIANA LAND & EXPLORATION CO, 909 POYDRAS ST, NEW ORLEANS, LA 70112
(504) 566-6500 - 5,060,000 (\$240,666,250) COMMON STOCK. (FILE 33-50161 -
SEP. 03) (BR. 4)

S-3 APPALACHIAN POWER CO, 40 FRANKLIN RD SW, ROANOKE, VA 24011
(703) 985-2300 - 1,100,000 (\$110,000,000) PREFERRED STOCK. (FILE 33-50163
- SEP. 03) (BR. 8)

S-3 GULF POWER CO, 500 BAYFRONT PKWY, PENSACOLA, FL 32501 (904) 444-6111 -
255,000,000 (\$255,000,000) MORTGAGE BONDS. (FILE 33-50165 - SEP. 03)
(BR. 13)

REGISTRATIONS CONTINUED

- S-8 HARRIS CORP /DE/, 1025 W NASA BLVD, MELBOURNE, FL 32919 (407) 727-9100
- 50,000 (\$2,034,375) COMMON STOCK. (FILE 33-50167 - SEP. 03) (BR. 8)
- S-8 HARRIS CORP /DE/, 1025 W NASA BLVD, MELBOURNE, FL 32919 (407) 727-9100
- 1,450,000 (\$58,996,875) COMMON STOCK. (FILE 33-50169 - SEP. 03) (BR. 8)
- N-2 MUNIYIELD ARIZONA FUND II INC, PO BOX 9011,
C/O MERRILL LYNCH ASSET MANAGEMENT, PRINCETON, NJ 08543 - 66,667
(\$1,000,005) COMMON STOCK. (FILE 33-50171 - SEP. 03) (BR. 22 - NEW ISSUE)
- S-3 ILLINOIS POWER CO, 500 S 27TH ST, C/O HARRIS TRUST & SAVINGS BANK,
DECATUR, IL 62525 (217) 424-6600 - 225,000,000 (\$225,000,000)
STRAIGHT BONDS. (FILE 33-50173 - SEP. 03) (BR. 8)
- S-3 IMC FERTILIZER GROUP INC, 2100 SANDERS RD, NORTHBROOK, IL 60062
(708) 272-9200 (FILE 33-50177 - SEP. 03) (BR. 13)
- S-11 BOSTON FINANCIAL TAX CREDIT FUND VIII LP, 101 ARCH ST, BOSTON, MA 02110
- 200,000 (\$200,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-68088 -
AUG. 31) (BR. 6 - NEW ISSUE)
- S-3 TOP SOURCE INC, 2000 PGA BLVD STE 3200, PALM BEACH GARDENS, FL 33408
(407) 775-5756 - 3,404,022 (\$7,250,566.86) COMMON STOCK. 142,000
(\$426,000) WARRANTS, OPTIONS OR RIGHTS. 450,000 (\$1,800,000) COMMON STOCK.
(FILE 33-68092 - AUG. 31) (BR. 10)
- S-3 HEALTH CARE REIT INC /DE/, ONE SEAGATE STE 1950, P O BOX 1475, TOLEDO,
OH 43603 (419) 247-2800 - 2,875,000 (\$68,820,312.50) COMMON STOCK.
UNDERWRITER: BROWN ALEX & SONS INC, DEAN WITTER REYNOLDS INC,
KEMPER SECURITIES INC. (FILE 33-68096 - AUG. 31) (BR. 6)
- S-3 FREMONT GENERAL CORP, 2020 SANTA MONICA BLVD, SANTA MONICA, CA 90404
(310) 315-5500 - 287,500,000 (\$97,132,514) STRAIGHT BONDS. (FILE 33-68098
- AUG. 31) (BR. 10)
- S-3 TEXAS UTILITIES ELECTRIC CO, 2001 BRYAN TWR STE 1350, DALLAS, TX 75201
(214) 812-4600 - 700,000,000 (\$700,000,000) MORTGAGE BONDS. (FILE
33-68100 - AUG. 31) (BR. 8)
- S-4 FARRAGUT MORTGAGE CO INC, 21 OXFORD RD, MANSFIELD, MA 02048
(508) 337-8605 - 60,000,000 (\$25,366,000) COMMON STOCK. (FILE 33-68110 -
AUG. 31) (BR. 12)
- S-8 TRENWICK GROUP INC, ONE STATION PL, METRO CENTER, STAMFORD, CT 06902
(203) 353-5500 - 100,000 (\$4,318,750) COMMON STOCK. (FILE 33-68112 -
AUG. 31) (BR. 10)
- S-11 SALOMON BROTHERS MORTGAGE SECURITIES VII INC, SEVEN WORLD TRADE CNTR,
NEW YORK, NY 10048 (212) 783-5635 - 2,000,000,000 (\$2,000,000,000)
PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. UNDERWRITER:
SALOMON BROTHERS INC. (FILE 33-68168 - AUG. 31) (BR. 12)
- S-8 CANTON INDUSTRIAL CORP, 10 W 100 S STE 710, RICHARD SURBER,
SALT LAKE CITY, UT 84101 (801) 575-8311 - 6,000,000 (\$4,312,500)
COMMON STOCK. (FILE 33-68174 - AUG. 31) (BR. 6)
- S-8 VISUAL CYBERNETICS CORP, 145 WEST 28TH ST, NEW YORK, NY 10001
(212) 564-7791 - 1,000,000 (\$1,500,000) COMMON STOCK. (FILE 33-68176 -
AUG. 31) (BR. 9)
- S-3 FLOW INTERNATIONAL CORP, 23500 64TH AVE S, KENT, WA 98032 (206) 850-3500
- 576,138 (\$4,213,009.13) COMMON STOCK. (FILE 33-68178 - AUG. 31) (BR. 10)

REGISTRATIONS CONTINUED

- S-8 IMPERIAL CREDIT INDUSTRIES INC, 20371 IRVINE AVE, SANTA ANA HEIGHTS, CA 92707 (714) 556-0122 - 631,580 (\$9,631,595) COMMON STOCK. (FILE 33-68180 - AUG. 31) (BR. 12)
- S-3 METALCLAD CORP, 3737 BIRCH ST STE 300, NEWPORT BEACH, CA 92660 (714) 634-9050 - 3,406,126 (\$17,882,161.50) COMMON STOCK. (FILE 33-68182 - AUG. 31) (BR. 9)
- S-8 SPORTS LEISURE INC /DE, 1601 CLINT MOORE RD, STE 200, BOCA RATON, FL 33487 (407) 241-9921 - 300,000 (\$93,750) COMMON STOCK. (FILE 33-68184 - AUG. 31) (BR. 8)
- S-8 GENZYME CORP, ONE KENDALL SQUARE, CAMBRIDGE, MA 02139 (617) 252-7500 - 100,000 (\$3,562,500) COMMON STOCK. (FILE 33-68186 - AUG. 31) (BR. 4)
- S-8 GENZYME CORP, ONE KENDALL SQUARE, CAMBRIDGE, MA 02139 (617) 252-7500 - 2,500,000 (\$89,062,500) COMMON STOCK. (FILE 33-68188 - AUG. 31) (BR. 4)
- S-8 BILLY BLUES FOOD CORP, 1250 NORTHEAST LOOP 410 STE 430, SAN ANTONIO, TX 78209 (210) 824-9414 - 250,000 (\$1,741,013) COMMON STOCK. (FILE 33-68192 - SEP. 01) (BR. 12)
- S-8 ELCOR CORP, 14643 DALLAS PKWY STE 1000, WELLINGTON CTR, DALLAS, TX 75240 (214) 851-0500 - 500,000 (\$11,187,500) COMMON STOCK. (FILE 33-68194 - SEP. 01) (BR. 9)
- S-3 DIMARK INC, 2050 CABOT BOULEVARD WEST, LANGHORNE, PA 19047 (215) 750-6600 - 208,000 (\$5,694,000) COMMON STOCK. UNDERWRITER: CHICAGOCORP. (FILE 33-68202 - SEP. 01) (BR. 5)
- S-8 CENTRAL JERSEY FINANCIAL CORP, 591 CRANBURY RD, EAST BRUNSWICK, NJ 08816 (908) 254-6600 - 252,284 (\$4,541,112) COMMON STOCK. (FILE 33-68204 - SEP. 01) (BR. 2)
- S-8 GENZYME CORP, ONE KENDALL SQUARE, CAMBRIDGE, MA 02139 (617) 252-7500 - 50,000 (\$1,781,250) COMMON STOCK. (FILE 33-68208 - AUG. 31) (BR. 4)
- S-8 WORTHEN BANKING CORP, 200 W CAPITOL AVE, WORTHEN BANK BLDG, LITTLE ROCK, AR 72201 (501) 378-1521 - 500,000 (\$12,250,000) COMMON STOCK. (FILE 33-68210 - SEP. 01) (BR. 2)
- S-8 WORTHEN BANKING CORP, 200 W CAPITOL AVE, WORTHEN BANK BLDG, LITTLE ROCK, AR 72201 (501) 378-1521 - 250,000 (\$6,125,000) COMMON STOCK. (FILE 33-68212 - SEP. 01) (BR. 2)
- S-8 WORTHEN BANKING CORP, 200 W CAPITOL AVE, WORTHEN BANK BLDG, LITTLE ROCK, AR 72201 (501) 378-1521 - 500,000 (\$12,250,000) COMMON STOCK. (FILE 33-68214 - SEP. 01) (BR. 2)
- S-8 WORTHEN BANKING CORP, 200 W CAPITOL AVE, WORTHEN BANK BLDG, LITTLE ROCK, AR 72201 (501) 378-1521 - 500,000 (\$12,250,000) COMMON STOCK. (FILE 33-68216 - SEP. 01) (BR. 2)
- S-8 INCO HOMES CORP, 1282 W ARROW HWY, UPLAND, CA 91786 (909) 981-8989 - 600,000 (\$4,878,000) COMMON STOCK. (FILE 33-68220 - SEP. 02) (BR. 10)
- S-3 RPM INC/OH/, 2628 PEARL RD, P O BOX 777, MEDINA, OH 44258 (216) 273-5090 - 2,117,647 (\$36,794,116.63) COMMON STOCK. (FILE 33-68222 - SEP. 02) (BR. 2)
- S-4 SAHARA GAMING CORP, 2535 LAS VEGAS BLVD SOUTH, LAS VEGAS, NV 89109 (702) 737-2111 - 3,431,100 (\$78,057,525) COMMON STOCK. (FILE 33-68236 - SEP. 01) (BR. 11)

REGISTRATIONS CONTINUED

- S-4 SMITH BARNEY SHEARSON HOLDINGS INC /DE/, 1345 AVE OF THE AMERICAS, NEW YORK, NY 10105 (212) 399-6000 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. (FILE 33-68240 - SEP. 01) (BR. 12 - NEW ISSUE)
- S-1 MEDICUS SYSTEMS CORP /DE, ONE ROTARY CENTER SUITE 400, EVANSTON, IL 60201 (708) 570-7500 - 1,745,183 (\$19,633,308) COMMON STOCK. (FILE 33-68270 - SEP. 02) (BR. 10)
- S-1 DANKA BUSINESS SYSTEMS PLC /ENG/, 11201 DNKA CIRCLE N, ST PETERSBURG, FL 34617 - 2,875,000 (\$78,703,125) DEPOSITARY RECEIPTS FOR COMMON STOCK. UNDERWRITER: BAIRD ROBERT W & CO INC, PRUDENTIAL SECURITIES INC, RAYMOND JAMES & ASSOCIATES INC. (FILE 33-68278 - SEP. 02) (BR. 12)
- S-1 UDC HOMES INC, 4812 SOUTH MILL AVE, TEMPE, AZ 85282 (602) 820-4488 - 300,000 (\$1,593,000) COMMON STOCK. (FILE 33-68280 - SEP. 02) (BR. 10)
- S-4 TESORO PETROLEUM CORP /NEW/, 8700 TESORO DR, SAN ANTONIO, TX 78217 (210) 828-8484 - 6,378,546 (\$215,383,047) COMMON STOCK. 3,204,891 PREFERRED STOCK. 108,750,000 STRAIGHT BONDS. 1,319,563 PREFERRED STOCK. (FILE 33-68282 - SEP. 02) (BR. 11)
- S-1 BRAUNS FASHIONS CORP, 10000 VALLEY VIEW RD, EDEN PRAIRIE, MN 55344 (612) 828-8100 - 10,000,000 (\$10,000,000) STRAIGHT BONDS. UNDERWRITER: PIPER JAFFRAY INC. (FILE 33-68286 - SEP. 02) (BR. 2)
- S-2 CERTIFIED GROCERS OF CALIFORNIA LTD, 2601 S EASTERN AVE, C/O H E COLLINS VICE PRESIDENT, LOS ANGELES, CA 90040 (213) 726-2601 - 3,000,000 (\$3,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-68288 - SEP. 02) (BR. 3)
- S-1 EQUICREDIT CORP, 1801 ART MUSEUM DR, JACKSONVILLE, FL 32207 (904) 398-7581 - 2,300,000 (\$50,887,500) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, PRUDENTIAL SECURITIES INC. (FILE 33-68292 - SEP. 02) (BR. 11)
- S-8 UNITED HEALTHCARE CORP, 300 OPUS CENTER, 9900 BREN RD E, MINNETONKA, MN 55343 (612) 936-1300 - 780,400 (\$44,919,824) COMMON STOCK. (FILE 33-68300 - SEP. 01) (BR. 9)
- S-3 MORRISON KNUDSEN CORP, ONE MORRISON KNUDSEN PLAZA, 720 PARK BLVD, BOISE, ID 83729 (208) 386-5000 - 536,250 (\$14,344,687.50) COMMON STOCK. (FILE 33-68308 - SEP. 02) (BR. 9)
- S-1 KENDALL INTERNATIONAL INC, ONE MANSFIELD CORPORATE CTR, 15 HAMPSHIRE ST, MANSFIELD, MA 02048 (508) 261-8000 - 3,362,097 (\$134,904,142.13) COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO, KIDDER PEABODY & CO INC, MERRILL LYNCH & CO. (FILE 33-68312 - SEP. 02) (BR. 8)
- S-8 CLAYTON WILLIAMS ENERGY INC /DE, SIX DESTA DR STE 3000, MIDLAND, TX 79705 (915) 682-6324 - 86,300 (\$1,337,650) COMMON STOCK. (FILE 33-68316 - AUG. 31) (BR. 3)
- S-8 CLAYTON WILLIAMS ENERGY INC /DE, SIX DESTA DR STE 3000, MIDLAND, TX 79705 (915) 682-6324 - 298,200 (\$4,622,100) COMMON STOCK. (FILE 33-68318 - AUG. 31) (BR. 3)
- S-8 CLAYTON WILLIAMS ENERGY INC /DE, SIX DESTA DR STE 3000, MIDLAND, TX 79705 (915) 682-6324 - 115,500 (\$1,790,250) COMMON STOCK. (FILE 33-68320 - AUG. 31) (BR. 3)
- S-3 ADVANCED FINANCIAL INC, 5425 MARTINDALE, SHAWNEE, KS 66218 (913) 441-2466 - 68,000 (\$340,000) COMMON STOCK. (FILE 33-68324 - AUG. 27) (BR. 12)

REGISTRATIONS CONTINUED

- SB-2 SEAHAWK DEEP OCEAN TECHNOLOGY INC, 5102 S WESTSHORE BLVD, TAMPA, FL 33611 (813) 832-4040 - 8,336,890 (\$6,405,242) COMMON STOCK. (FILE 33-68328 - SEP. 02) (BR. 4)
- S-1 NSA INTERNATIONAL INC, 4260 E RAINES RD, MEMPHIS, TN 38118 (901) 541-1223 - 739,140 (\$5,129,631.60) COMMON STOCK. (FILE 33-68330 - SEP. 02) (BR. 9)
- S-8 ALIAS RESEARCH INC, 110 RICHMOND ST E, TORONTO CANADA M5C 1P1, A6 (416) 362-9181 - 509,458 (\$4,360,960.48) COMMON STOCK. (FILE 33-68332 - SEP. 02) (BR. 9)
- S-8 NOVELL INC, 122 EAST 1700 SOUTH, PROVO, UT 84606 (801) 429-7000 - 160,110 (\$452,150.64) COMMON STOCK. (FILE 33-68336 - SEP. 02) (BR. 9)
- S-8 MADISON GROUP ASSOCIATES INC /DE/, 240 LOCK ROAD, DEARFIELD BEACH, FL 33441 (305) 427-2221 - 515,000 (\$515,000) COMMON STOCK. (FILE 33-68338 - SEP. 02) (BR. 11)
- S-11 KRANZCO REALTY TRUST, 128 FAYETTE STREET, CONSHOHOCKEN, PA 19428 (215) 941-9292 - 2,530,000 (\$63,882,500) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-68382 - SEP. 02) (BR. 6)
- S-3 PRESIDENTIAL LIFE CORP, 69 LYDECKER ST, NYACK, NY 10960 (914) 358-2300 - 50,000,000 (\$50,000,000) STRAIGHT BONDS. (FILE 33-68386 - SEP. 02) (BR. 10)
- S-3 CENTENNIAL CELLULAR CORP, 50 LOCUST AVE, NEW CANAAN, CT 06840 (203) 972-2000 - 25,000 (\$503,125) COMMON STOCK. (FILE 33-68388 - SEP. 02) (BR. 7)
- S-8 ADVANCED MEDICAL PRODUCTS INC, 111 RESEARCH DR, COLUMBIA, SC 29203 (803) 935-0906 - 750,000 (\$1,125,000) COMMON STOCK. (FILE 33-68390 - SEP. 01) (BR. 8)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACCEPTANCE INSURANCE COMPANIES INC	DE		X					X		07/02/93	AMEND
ACCUHEALTH INC	NY				X		X			08/25/93	
ACORDIA INC /DE/	DE				X		X			08/26/93	
ADELPHIA COMMUNICATIONS CORP	DE				X					09/01/93	
ADVANCED MICRO DEVICES INC	DE				X					09/07/93	
ADVANCED MICRO DEVICES INC	DE				X					09/09/93	
ADVANTA CREDIT CARD MASTER TRUST	NY					X	X			08/11/93	
ADVO INC	DE		X				X			08/19/93	
AGTSPO RTS INC	CO				X					09/07/93	
ALBARA CORP	CO				X					08/25/93	
ALTER SALES CO INC	FL			X		X				07/29/93	AMEND
AMERICAN ASSET MANAGEMENT CORP	NJ				X					09/03/93	
AMERICAN CONSOLIDATED GROWTH CORP	DE					X				09/07/93	
AMERICAN ENTERPRISES INC	NV									07/27/93	NO ITEMS
AMERICAN GENERAL CORP /TX/	TX					X				09/09/93	
AMERICAN INDUSTRIES LTD	NV				X					07/15/93	
AMERICAN TELEPHONE & DATA INC	DE		X	X						07/27/93	
AMPEX INC	DE									09/02/93	NO ITEMS
ANGELES INCOME PROPERTIES LTD II	CA				X		X			09/01/92	
ANGELES INCOME PROPERTIES LTD III	CA				X		X			09/01/93	
ANGELES INCOME PROPERTIES LTD IV	CA				X		X			09/01/93	
ANGELES INCOME PROPERTIES LTD V	CA				X		X			09/01/92	
ANGELES INCOME PROPERTIES LTD 6	CA				X		X			09/01/93	
ANGELES OPPORTUNITY PROPERTIES LTD	CA				X		X			09/01/93	
ANGELES PARTNERS VII	CA				X		X			08/30/93	
ANGELES PARTNERS X	CA									09/01/93	NO ITEMS
APACHE CORP	DE				X		X			08/31/93	
AQUA BUOY CORP	CO				X		X			08/26/93	
AQUANATURAL CO	DE				X					08/24/93	
ARCH COMMUNICATIONS GROUP INC	DE		X				X			09/02/93	
ARMSTRONG WORLD INDUSTRIES INC	PA				X					09/07/93	
ARROW ELECTRONICS INC	NY						X			09/02/93	
AUTO ONE FINANCE CORP	DE				X		X			08/31/93	
AVCO FINANCIAL SERVICES INC	DE		X							09/02/93	
BAXTER INTERNATIONAL INC	DE					X				09/07/93	
BE AEROSPACE INC	DE		X				X			08/23/93	
BEAR STEARNS MORTGAGE SECURITIES INC	DE						X			08/30/93	
BESTWAY RENTAL INC	DE					X				09/02/93	
BION ENVIRONMENTAL TECHNOLOGIES INC	CO					X				09/07/93	
BIRMINGHAM STEEL CORP	DE						X			08/01/93	AMEND
BOONTON ELECTRONICS CORP	NJ				X		X			09/07/93	
BSD BANCORP INC	DE						X			09/07/93	
BURLINGTON NORTHERN INC/DE/	DE					X				09/02/93	
BURLINGTON NORTHERN RAILROAD CO	DE					X				09/02/93	
CAMELOT CORP	CO						X			08/19/93	AMEND
CANTERBURY EDUCATIONAL SERVICES INC /PA/	PA					X				08/26/93	
CAPITAL GROWTH MORTGAGE INVESTORS L P	DE					X				08/05/93	
CASINO & CREDIT SERVICES INC	DE		X				X			08/20/93	
CBT CORP /KY/	KY		X				X			07/19/93	
CEDAR GROUP INC	DE			X			X			08/25/93	
CELTRIX PHARMACEUTICALS INC	DE					X	X			09/01/93	
CENCOR INC	DE			X			X			08/30/93	
CENTERIOR ENERGY CORP	OH		X							08/20/93	
CENTRAL HUDSON GAS & ELECTRIC CORP	NY					X				09/09/93	
CENTURY PROPERTIES FUND X	CA		X				X			08/20/93	
CHOCK FULL O NUTS CORP	NY						X			07/08/93	AMEND
CINCINNATI GAS & ELECTRIC CO	OH						X			08/16/93	
CIT GROUP SECURITIZATION CORP	DE					X	X			09/03/93	
CLEAN AMERICA CORP /DE/	DE						X			12/07/92	

NAME OF ISSUER	STATE CODE	BK ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CLEAN AMERICA CORP /DE/	DE				X					03/03/93	
CLEAR CHANNEL COMMUNICATIONS INC	TX	X					X			08/19/93	
CLEVELAND ELECTRIC ILLUMINATING CO	OH	X								08/20/93	
CMC SECURITIES CORP II	DE		X			X				08/30/93	
CODED COMMUNICATIONS CORP /DE/			X		X	X				08/19/93	
COLONIAL GAS CO	MA				X					08/25/93	
COMARCO INC	CA				X	X				08/30/93	
COMBANCORP	CA				X	X				08/20/93	
COMPUSONICS VIDEO CORP	CO				X					08/25/93	
COMPUTER OUTSOURCING SERVICES INC	NY									06/22/93	AMEND
CONCEPTRONIC INC / DE	DE	X					X			08/27/93	
CONCORD ENERGY INC	NJ							X		08/29/93	
CONSERVATIVE SAVINGS CORP	NE				X					08/13/93	
CREATIVE RESOURCES INC	NV	X					X			09/01/93	
CROCKER REALTY INVESTORS INC	FL	X					X			08/20/93	
CSF HOLDINGS INC	FL				X					08/31/93	
CULLEN FROST BANKERS INC	TX				X	X				08/26/93	
DAIWA MORTGAGE ACCEPTANCE CORP						X	X			08/25/93	
DEV TECH CORP	FL				X					08/31/93	AMEND
DIANA CORP	DE						X			06/25/93	AMEND
DIGITAL TRANSMISSION INC	TX	X								08/20/93	
DR PEPPER SEVEN UP COMPANIES INC /DE/	DE				X	X				09/01/93	
DSI INDUSTRIES INC	DE				X	X				08/26/93	
DUAL DRILLING CO /DE/	DE	X					X			08/24/93	
EAC INDUSTRIES INC	NY				X					07/06/93	
EASTERN AIR LINES INC	DE		X							07/31/93	
ENERCORP INC	CO				X					08/20/93	
ENERCORP INC	CO				X		X			08/25/93	
EQCC ASSET BACKED CORP	DE						X			09/01/93	
EQCC RECEIVABLES CORP	DE						X			09/01/93	
EVERGREEN INFORMATION TECHNOLOGIES INC	CO				X	X				07/19/93	
EXIDE ELECTRONICS GROUP INC	DE				X	X				08/31/93	
FARRAGUT MORTGAGE CO INC	MA	X	X		X	X				07/02/93	AMEND
FIRST ALLIANCE MORTGAGE CO /CA/	CA	X					X			08/24/93	
FIRST CITY BANCORPORATION OF TEXAS INC /	DE				X	X				08/19/93	
FIRST FINANCIAL CORP /WI/	WI				X					08/30/93	
FIRST NATIONAL BANCORP /GA/	GA				X					08/31/93	
FLORIDA WEST AIRLINES INC	DE	X	X		X	X	X			07/07/93	
FRONTIER INSURANCE CO	MO				X	X				07/22/93	
FRONTIER INSURANCE GROUP INC	DE				X					09/03/93	
FUND AMERICA INVESTORS CORP II	DE				X	X				08/25/93	
GAB BANCORP	IN									08/18/93	
GE CAPITAL MORTGAGE SERVICES INC	NJ				X	X				08/25/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 1 TAX EXEMPT GRANTOR TRUST SERIES	NY				X					08/16/93	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/25/93	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/25/93	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/25/93	
GECPF 2 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/25/93	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/16/93	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/16/93	
GECPF 3 TAX EXEMPT GRANTOR TRUSTS SERIES	NY				X					08/16/93	
GERANT INDUSTRIES INC	NV	X					X			06/10/93	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
GLOBAL RESOURCES INC /AK/	AK					X		X		09/07/93	
GLOBAL VENTURE FUNDING INC	CO	NO ITEMS								06/18/93	AMEND
GRANCARE INC	CA					X		X		07/16/93	AMEND
GRANCARE INC	CA		X					X		09/07/93	
GREAT AMERICAN RESORTS INC/GA	GA			X	X			X		08/19/93	
GUILFORD MILLS INC	DE							X		08/19/93	
HAL INC /HI/	HI					X		X		08/31/93	
HARSCO CORP	DE		X					X		08/31/93	
HCA HOSPITAL CORPORATION OF AMERICA	DE					X		X		09/02/93	
HEALTH CARE PROPERTIES II	NC	NO ITEMS								08/30/93	
HUDSONS GRILL OF AMERICA INC	CA	X			X	X	X			08/27/93	
INTERCARGO CORP	DE					X		X		08/25/93	
INTERNATIONAL MERCANTILE CORP	MO			X	X					07/22/93	
IOWA ILLINOIS GAS & ELECTRIC CO	IL					X				09/02/93	
JACOBS ENGINEERING GROUP INC /DE/	DE		X							09/01/93	
KATY INDUSTRIES INC	DE							X		09/03/93	
KEY ENERGY GROUP INC	MD		X					X		08/05/93	
KEY TRONIC CORP	WA		X					X		07/30/93	
KIEWIT PETER SONS INC	DE					X				09/07/93	
KITCHEN BAZAAR INC	DE	NO ITEMS								06/30/93	
KITCHEN BAZAAR INC	DE							X		07/31/93	
KOLL MANAGEMENT SERVICES INC	DE					X		X		07/02/93	AMEND
KOO KOO ROO INC/DE	DE					X		X		09/03/93	
LA MAN CORPORATION	NV	X		X	X					08/19/93	
LA QUINTA INNS INC	TX					X				07/15/93	
LASER RECORDING SYSTEMS INC	NJ					X				08/17/93	
LIFECORE BIOMEDICAL INC	MN					X		X		07/08/93	
LINCAM PROPERTIES LTD SERIES 85	IL		X					X		08/19/93	
MAIN ST & MAIN INC	DE							X		06/24/93	AMEND
MAJOR REALTY CORP	DE					X				09/03/93	
MARCAM CORP	MA							X		06/18/93	AMEND
MEDIMMUNE INC /DE	DE					X				09/01/93	
MEI DIVERSIFIED INC	DE					X		X		08/30/93	
MERIDIAN POINT REALTY TRUST IV CO	MO					X		X		08/23/93	
MERIDIAN POINT REALTY TRUST VI CO	MO					X		X		08/23/93	
MERIDIAN POINT REALTY TRUST VII CO	MO					X		X		08/23/93	
MERIDIAN POINT REALTY TRUST 82	CA					X		X		08/23/93	
MERIDIAN POINT REALTY TRUST 83	CA					X		X		08/23/93	
MERRILL LYNCH & CO INC	DE					X		X		09/08/93	
MERRILL LYNCH MORTGAGE INVESTORS INC	DE					X				07/25/93	
MEXICAN PATIO CAFES INC	DE		X					X		09/03/93	
MILES HOMES INC	DE		X					X		08/23/93	
ML ASSET BACKED CORP	DE					X				07/15/93	
MONEY STORE INC TMS HOME EQ LO AS BACKED	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQ LO AS BACKED	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQ LOAN ASSET B	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ							X		08/16/93	
MONEY STORE INC TMS HOME EQUITY LOAN ASS	NJ							X		08/16/93	
MORTGAGE BANKERS FINANCIAL CORP I	DE		X					X		09/01/93	
NATIONAL STEEL CORP	DE					X				08/27/93	
NDC AUTOMATION INC	DE					X		X		09/03/93	
NEOLENS INC	FL					X				08/17/93	
NICHOLS INSTITUTE /DE/	DE					X				08/24/93	
NOISE CANCELLATION TECHNOLOGIES INC	DE					X				09/03/93	
NORD PACIFIC LIMITED						X		X		09/03/93	
NORTHWESTERN PUBLIC SERVICE CO	DE					X		X		08/16/93	
OESI POWER CORP	DE							X		09/01/93	
OHIO BANCORP	OH		X							08/31/93	

SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General information about SEC operations and activities through a series of recorded messages.
