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August 11, 1993

U.S. SECURITIES
EXCHANGE COMMISSION

CIVIL PROCEEDINGS

JEFFERY REYNOLDS ENJOINED

The Commission announced that on August 4 in U.S. District Court for the Northern District of Texas, a Final Judgment by consent was entered against Jeffery Reynolds (Reynolds) enjoining him from future violations of the antifraud provisions of the federal securities laws. The Commission's complaint alleged that Reynolds prepared false and misleading informational material concerning the financial condition and business prospects of Cortez International, Inc. (Cortez), a now defunct penny stock company, which was distributed to broker-dealers and the investing public. [SEC v. L. George Reynolds, et al., USDC ND/TX, Civil Action No. 3:91-CV-1115-P] (LR-13749)

PERMANENT INJUNCTION ENTERED AGAINST CORPORATE CAPITAL RESOURCES, INC., DANIEL WESTON, LLOYD BLONDER, R. MARVIN MEARS AND MORRIS LERNER

The Commission announced on August 9 that the U.S. District Court for the Central District of California entered Final Judgments of Permanent Injunction against defendants Corporate Capital Resources, Inc., Daniel D. Weston, Lloyd Blonder, R. Marvin Mears and Morris L. Lerner. Defendants without admitting or denying the allegations in the complaint, consented to the issuance of the Final Judgments that permanently restrain and enjoin all defendants from future violations of Section 17(a) of the Securities Act of 1933, Sections 10(b) and 13(a) of the Securities Exchange Act of 1934 and Rules 10b-5, 12b-20, 13a-1 and 13a-13 promulgated thereunder and Section 34(b) of the Investment Company Act.

The Commission's complaint alleged that the defendants issued false and misleading financial statements that materially overstated the value of Corporate Capital Resources' holdings in its various investee companies. These aggregate overvaluations of Corporate Capital Resources' net asset value ranged from 7% to 53% and were contained in Corporate Capital Resources' periodic filings with the Commission for each of its accounting periods ended September 30, 1988 through March 31, 1990 and were used to sell securities to the public.

The complaint further alleges that Corporate Capital Resources improperly recorded a sham sale of one of its investee companies for the period ended September 30, 1989. This transaction had the effect of materially inflating reported earnings in fiscal year 1989. [SEC v. Corporate Capital Resources, Inc., Daniel D. Weston, Lloyd Blonder, R. Marvin Mears and Morris L. Lerner, Civil Action No. 92-7001-WJR, JRx, C.D. Cal.] (LR-13751; AAE Rel. 475)

CRIMINAL PROCEEDINGS

CLARENCE LONG AND JOSEPH LUGO ENTER GUILTY PLEAS

The Commission and the U.S. Attorney for the District of Kansas announced that on July 23, 1993 and July 26, 1993, respectively, Clarence Long (Long) and Joseph A. Lugo (Lugo) pled guilty to one count of wire fraud. Sentencing is set for October 4, 1993.

Long and Lugo were indicted on August 12, 1992 on charges arising from a stock sale scheme they undertook in 1987 and 1988 involving shares of Alpha Corporation, a company controlled by Long and Eurocapital Inc. On May 23, 1990, in a civil action brought by the Commission's Fort Worth office, Long and Lugo were enjoined for violations of the federal securities for actions based on the same scheme brought out in the indictment. The Commission's complaint alleged that Long and Lugo effected a "free-riding" scheme in which Long placed or directed purchase orders for securities at numerous broker-dealers in several states, but failed to pay for the securities. The complaint further alleged that the victimized broker-dealers unknowingly purchased securities from Long and Lugo through a broker-dealer Lugo worked for to fill Long's repudiated purchase orders. [U.S. v. Clarence Long, USDC KS, 92-40040-01, and U.S. v. Joseph A. Lugo, USDC, 92-40040-02) (LR-13750)

INVESTMENT COMPANY ACT RELEASES

PB-SB 1983 INVESTMENT PARTNERSHIP I, ET AL.

An order under Section 6(b) and 6(e) of the Investment Company Act has been issued on an application filed by PB-SB 1983 INVESTMENT PARTNERSHIP I, et al. The order amends several previous orders granted to certain employees' securities companies, eliminating the requirement that such companies file annual and semi-annual reports with the Commission. (Rel. IC-19617 - August 10)

WERCONN LIMITED PARTNERSHIP ET AL.

An order has been issued on an application filed by Werconn Limited Partnership and Patrick J. Borruso under Sections 6(b) and 6(e) of the Investment Company Act. The order exempts Werconn Limited Partnership, and similar partnerships to be formed in the future from most provisions of the Act and permits certain affiliated and joint transactions. Each partnership will be an employees' securities company within the meaning of Section 2(a)(13) of the Act. (Rel. IC-19618 - August 10)

CANADA LIFE INSURANCE COMPANY OF NEW YORK, ET AL.

An order has been issued under Section 6(c) of the Investment Company Act on an application filed by Canada Life Insurance Company of New York, Canada Life Insurance Company of New York Variable Annuity Account 2 (Variable Account) and Canada Life of America Financial Services, Inc. that allows Applicants to deduct a mortality and expense risk charge from the assets of the Variable Account. (Rel. IC-19619 - August 10)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted temporary accelerated approval to a proposed rule change submitted by the American Stock Exchange (SR-Amex-93-24) to extend its pilot program regarding the execution of odd-lot market orders. (Rel. 34-32726)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change (SR-NSCC-93-01) filed by the National Securities Clearing Corporation to eliminate the ability of NSCC members to collateralize their clearing fund indebtedness with municipal securities and to provide more definitive standards for NSCC's retention of clearing fund deposits upon the retirement of a member. (Rel. 34-32728)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 SOUTHWESTERN BELL CORP, 175 E. HOUSTON ROOM 9-N-4, P.O. BOX 2933, SAN ANTONIO, TX 78299 (210) -35-1-30 - 5,000,000 (\$202,187,500) COMMON STOCK. (FILE 33-49893 - AUG. 04) (BR. 13)
- S-4 MERIDIAN BANCORP INC, 35 N SIXTH ST, READING, PA 19603 (215) 655-2000 - 389,562 (\$10,876,571.04) COMMON STOCK. (FILE 33-49895 - AUG. 04) (BR. 1)
- S-8 EASTERN UTILITIES ASSOCIATES, ONE LIBERTY SQ, 13TH FL, BOSTON, MA 02109 (617) 357-9590 - 444,755 (\$12,760,021) COMMON STOCK. (FILE 33-49897 - AUG. 04) (BR. 7)
- S-6 MUNICIPAL INVT TR FD INTERM TERM SER 213 DEFINED ASSET FDS, 450 LEXINGTON AVENUE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (NUL) L - - INDEFINITE SHARES. (FILE 33-49899 - AUG. 04) (NEW ISSUE)

REGISTRATIONS CONTINUED

- S-6 MUNICIPAL INVT TR FD MULTISTATE SERIES 45 DEFINED ASSET FDS, 450 LEXINGTON AVE, C/O DAVIS POLK & WARDWELL, NEW YORK, NY 10017 (212) 450-4500 - INDEFINITE SHARES. (FILE 33-49901 - AUG. 04) (BR. 22 - NEW ISSUE)
- S-3 CORNING INC /NY / CORNING LAB SERVICES INC, WUGHTON PK, CORNING, NY 14831 (607) 974-9000 - 450,000,000 (\$450,000,000) STRAIGHT BONDS. (FILE 33-49903 - AUG. 04) (BR. 9)
- S-3 EQUITABLE RESOURCES INC /PA/, 420 BLVD OF THE ALLIES, PITTSBURGH, PA 15219 (412) 261-3000 - 3,000,000 (\$110,812,500) COMMON STOCK. (FILE 33-49905 - AUG. 04) (BR. 7)
- SB-2 CASINO RESOURCES CORP, 850 N WISCONSIN ST, ELKHORN, WI 53121 (414) 723-6660 - 2,760,000 (\$13,800,000) COMMON STOCK. 2,760,000 (\$690,000) WARRANTS, OPTIONS OR RIGHTS. 3,240,000 (\$18,702,100) COMMON STOCK. 240,000 (\$1,440,000) WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: WAYNE MILLER & FARNI INC. (FILE 33-66504-C - JUL. 23) (BR. 12 - NEW ISSUE)
- SB-2 EQUIVISION INC, 2386 CLOMER ST STE A-100, SNELLVILLE, GA 30278 (404) 978-1724 - 2,300,000 (\$13,081,250) COMMON STOCK. UNDERWRITER: THOMAS JAMES ASSOCIATES INC. (FILE 33-66510-A - JUL. 26) (BR. 5 - NEW ISSUE)
- SB-2 APROGEMEX INC, 8000 EL RIO STREET, HOUSTON, TX 77054 - 1,667,500 (\$20,010,000) COMMON STOCK. 116,000 (\$116) WARRANTS, OPTIONS OR RIGHTS. 116,000 (\$1,670,400) COMMON STOCK. UNDERWRITER: MEYERS H J & CO INC. (FILE 33-66586-FW - JUL. 27) (BR. 8 - NEW ISSUE)
- S-3 GTS DURATEK INC, 8955 GUILFORD RD SUITE 200, COLUMBIA, MD 21046 (410) 312-5100 - 100,000 (\$412,500) COMMON STOCK. (FILE 33-66684 - JUL. 29) (BR. 6)
- S-8 FARM & HOME FINANCIAL CORP, 10100 N EXECUTIVE HILLS BLVD, STE 400, KANSAS CITY, MO 64153 (816) 891-7778 - 227,953 (\$4,530,565.90) COMMON STOCK. (FILE 33-66686 - JUL. 28) (BR. 2)
- S-1 SFX BROADCASTING INC, 150 EAST 58TH ST, 19TH FL, NEW YORK, NY 10155 (212) 980-4455 - 75,000,000 (\$75,000,000) STRAIGHT BONDS. (FILE 33-66718 - JUL. 30) (BR. 7)
- S-1 NATIONAL GYPSUM CO /DE/, 2001 REXFORD RD, CHARLOTTE, NC 28211 (704) 365-7300 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. 20,000,000 (\$317,500,000) COMMON STOCK. 2,234,000 WARRANTS, OPTIONS OR RIGHTS. 2,234,000 (\$35,464,750) COMMON STOCK. (FILE 33-66720 - JUL. 31) (BR. 10 - NEW ISSUE)
- S-1 COBRA GOLF INC II, 1812 ASTON AVE, CARLSBAD, CA 92008 (619) 929-0377 - 3,737,500 (\$67,275,000) COMMON STOCK. UNDERWRITER: EDWARDS A G & SONS INC, LEHMAN BROTHERS. (FILE 33-66722 - JUL. 30) (BR. 6 - NEW ISSUE)
- S-1 ASCENDANCY CORP, WEST 601 FIRST AVE, STE 503, SPOKANE, WA 99204 (509) 624-1475 - 10,000 (\$50,000) COMMON STOCK. (FILE 33-66724 - JUL. 30) (BR. 14 - NEW ISSUE)
- S-8 MICRO BIO MEDICS INC, 846 PELHAM PARKWAY, PELHAM MANOR,, NY 10803 (914) 738-8400 - 250,000 (\$2,593,750) COMMON STOCK. (FILE 33-66726 - JUL. 30) (BR. 9)
- S-8 EQUIFAX INC, 1600 PEACHTREE ST NW, P O BOX 4081, ATLANTA, GA 30302 (404) 885-8000 - 500,000 (\$10,218,750) COMMON STOCK. (FILE 33-66728 - JUL. 30) (BR. 9)

REGISTRATIONS CONTINUED

- S-3 NU HORIZONS ELECTRONICS CORP, 6000 NEW HORIZONS BLVD, AMITYVILLE, NY 11701
(516) 226-6000 - 450,000 (\$5,062,500) COMMON STOCK. (FILE 33-66730 - JUL. 30) (BR. 3)
- S-8 ACUSON CORP, 1220 CHARLESTON RD, PO BOX 7393, MOUNTAIN VIEW, CA 94039 (415) 969-9112
- 2,400,000 (\$29,550,000) COMMON STOCK. (FILE 33-66734 - JUL. 30) (BR. 8)
- S-3 REPUBLIC PICTURES CORP/DE, 12636 BEATRICE ST, LOS ANGELES, CA 90066 (310) 306-4040
- 3,510,000 (\$46,068,750) COMMON STOCK. (FILE 33-66736 - JUL. 30) (BR. 11)
- S-8 PETSMART INC, 10000 N 31ST AVE, STE C-300, PHOENIX, AZ 85051 (602) 944-7070 -
3,645,993 (\$58,889,535.57) COMMON STOCK. (FILE 33-66738 - JUL. 30) (BR. 1)
- S-1 UNIROYAL CHEMICAL CO INC, BENSON RD, MIDDELBURY, CT 06749 (203) 573-2000 -
270,000,000 (\$270,000,000) STRAIGHT BONDS. (FILE 33-66740 - JUL. 30) (BR. 1)
- S-4 LIBERTY NATIONAL BANCORP INC /KY/, 416 W JEFFERSON ST, P O BOX 32500, LOUISVILLE, KY
40202 (502) 566-2000 - 255,344 (\$4,889,837) COMMON STOCK. (FILE 33-66746 - JUL. 28)
(BR. 2)
- S-3 EMPIRE DISTRICT ELECTRIC CO, 602 JOPLIN ST, JOPLIN, MO 64801 (417) 623-4700 -
80,000,000 (\$80,000,000) PREFERRED STOCK. (FILE 33-66748 - JUL. 30) (BR. 8)
- N-2 EUROPEAN WARRANT FUND INC, C/O JULIUS BAER SECURITIES INC, 330 MADISON AVE,
NEW YORK, NY 10017 (212) 297-3940 - 2,018,037 (\$20,432,624) COMMON STOCK. (FILE
33-66750 - JUL. 30) (BR. 18)
- S-8 MMI MEDICAL INC, 1611 POMONA RD., CORONA, CA 91720 (909) 736-4570 - 330,000
(\$2,062,500) COMMON STOCK. (FILE 33-66752 - JUL. 30) (BR. 5)
- S-3 EASTERN BANCORP INC, 282 WILLISTON RD, PO BOX 700, WILLISTON, VT 05495
(802) 879-9000 - 20,000 (\$277,500) COMMON STOCK. (FILE 33-66754 - JUL. 30) (BR. 1)
- S-3 INTERNATIONAL FLAVORS & FRAGRANCES INC, 521 W 57TH ST, NEW YORK, NY 10019
(212) 765-5500 - 850,000 (\$95,304,900) COMMON STOCK. (FILE 33-66756 - JUL. 30)
(BR. 1)
- N-2 FIRST AUSTRALIA PRIME INCOME FUND INC, ONE SEAPORT SQUARE, NEW YORK, NY 10292
(212) 214-2188 - 21,575,369 (\$205,375,937) COMMON STOCK. UNDERWRITER:
PRUDENTIAL SECURITIES INC. (FILE 33-66758 - JUL. 30) (BR. 17)
- S-3 SPI HOLDING INC, 1501 N PLANO RD, P.O.BOX 830775, RICHARDSON, TX 75083
(214) 234-2721 - 8,625,000 (\$59,296,875) COMMON STOCK. \$150,000,000 STRAIGHT BONDS.
(FILE 33-66762 - JUL. 30) (BR. 7)
- S-8 ELECTRONIC RETAILING SYSTEMS INTERNATIONAL INC, 372 DANBURY RD, WILTON, CT 06897
(203) 761-7900 - 850,005 (\$1,216,842) COMMON STOCK. (FILE 33-66764 - JUL. 30) (BR. 10)
- S-8 CONNER PERIPHERALS INC, 3081 ZANKER RD, SAN JOSE, CA 95134 (408) 456-4500 -
6,000,000 (\$64,500,000) COMMON STOCK. (FILE 33-66766 - JUL. 30) (BR. 9)
- S-1 FIRST PATRIOT BANKSHARES CORP, 12120 SUNSET HILLS RD, RESTON, VA 22090
(703) 471-0900 - 570,000 (\$3,847,500) COMMON STOCK. UNDERWRITER: MCKINNON & CO INC.
(FILE 33-66768 - JUL. 30) (BR. 2)
- N-2 SMITH BARNEY HIGH INCOME FUND INC, 1345 AVE OF THE AMERICAS, NEW YORK, NY 10105
(212) 698-5349 - 5,520,000 (\$69,000,000) COMMON STOCK. UNDERWRITER:
SMITH BARNEY SHEARSON INC. (FILE 33-66770 - JUL. 30) (BR. 18 - NEW ISSUE)

REGISTRATIONS CONTINUED

- S-8 VENCOR INC, 3300 CAPITAL HOLDING CENTER, 400 WEST MARKET STREET, LOUISVILLE, KY 40202 (502) 569-7300 - 30,000 (\$740,700) COMMON STOCK. (FILE 33-66774 - JUL. 30) (BR. 5)
- S-3 IRT PROPERTY CO, 200 GALLERIA PKWY STE 1400, ATLANTA, GA 30339 (404) 955-4406 - 4,600,000 (\$60,375,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS, EDWARDS A G & SONS INC, MERRILL LYNCH & CO. (FILE 33-66778 - JUL. 30) (BR. 5)
- S-3 IRT PROPERTY CO, 200 GALLERIA PKWY STE 1400, ATLANTA, GA 30339 (404) 955-4406 - 86,250,000 (\$86,250,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: BROWN ALEX & SONS INC, EDWARDS A G & SONS INC, MERRILL LYNCH & CO. (FILE 33-66780 - JUL. 30) (BR. 5)
- S-8 OLSTEN CORP, OLSTEN BLDG, ONE MERRICK AVE, WESTBURY, NY 11590 (516) 832-8200 - 1,321,455 (\$18,593,818) COMMON STOCK. (FILE 33-66782 - JUL. 30) (BR. 6)
- S-8 OLSTEN CORP, OLSTEN BLDG, ONE MERRICK AVE, WESTBURY, NY 11590 (516) 832-8200 - 45,156 (\$802,507) COMMON STOCK. (FILE 33-66784 - JUL. 30) (BR. 6)
- S-3 GENERON PHARMACEUTICALS INC, 777 OLD SAW MILL RIVER RD, TARRYTOWN, NY 10591 (914) 347-7000 - 2,990,000 (\$53,072,500) COMMON STOCK. (FILE 33-66788 - JUL. 30) (BR. 4)
- S-8 GIBRALTAR PACKAGING GROUP INC, 2115 REXFORD RD STE 430, CHARLOTTE, NC 28211 (402) 463-5829 - 300,000 (\$2,625,000) COMMON STOCK. (FILE 33-66790 - JUL. 30) (BR. 8)
- S-8 EASEL CORP, 25 CORPORATE DR, BURLINGTON, MA 01803 (617) 221-2100 - 500,000 (\$3,625,000) COMMON STOCK. (FILE 33-66792 - JUL. 30) (BR. 9)
- S-8 AFFYMAX N V, DRENTENSTRAAT 20 1083 HK, AMSTERDAM NETHERLANDS 31-20-54, AA (415) 496-2300 - 800,000 (\$10,900,000) COMMON STOCK. (FILE 33-66794 - JUL. 30) (BR. 4)
- S-8 BIO DYNE CORP /GA, 5400 BUCKNELL DR, ATLANTA, GA 30336 (404) 346-3100 - 1,020,000 (\$1,657,500) COMMON STOCK. (FILE 33-66798 - JUL. 30) (BR. 12)
- S-1 NET TECH INTERNATIONAL INC, 1900 GRAND AVE, BALDWIN, NY 11510 (516) 546-1234 - 2,600,000 (\$14,010,000) COMMON STOCK. (FILE 33-66800 - JUL. 30) (BR. 9)
- S-1 A PEA IN THE POD INC, 2800 WEST STORY RD, STE 100, IRVING, TX 75038 - 1,794,000 (\$26,910,000) COMMON STOCK. UNDERWRITER: ROBERTSON STEPHENS & CO, STEPHENS INC. (FILE 33-66802 - AUG. 02) (BR. 2 - NEW ISSUE)
- S-1 U S AUTOMOBILE ACCEPTANCE CORP, 1004 S WASHINGTON ST, STE 120, KAUFMAN, TX 75142 (214) 932-2610 - 10,000,000 (\$10,000,000) STRAIGHT BONDS. (FILE 33-66804 - AUG. 02) (BR. 12 - NEW ISSUE)
- S-2 UNITED INCOME INC, 2500 CORPORATE EXCHANGE DR, STE 320, COLUMBUS, OH 43231 (614) 899-6773 - 8,000,000 (\$8,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-66806 - AUG. 02) (BR. 9)
- S-4 FOURTH FINANCIAL CORP, 100 N BROADWAY, P O BOX 4, WICHITA, KS 67201 (316) 261-4670 - 1,875,000 (\$54,843,750) COMMON STOCK. (FILE 33-66808 - AUG. 02) (BR. 1)
- S-8 ZIONS COOPERATIVE MERCANTILE INSTITUTION, 2200 S 900 WEST, SALT LAKE CITY, UT 84137 (801) 579-6179 - 500,000 (\$5,062,500) COMMON STOCK. (FILE 33-66810 - AUG. 02) (BR. 2)

REGISTRATIONS CONTINUED

- S-8 BRITE VOICE SYSTEMS INC, 7309 E 21ST ST N, WICHITA, KS 67206 (316) 265-5700 - 600,000 (\$1,809,624) COMMON STOCK. (FILE 33-66812 - AUG. 02) (BR. 7)
- S-3 NAUTICA ENTERPRISES INC, 10 W 33RD ST, NEW YORK, NY 10001 (212) 244-1111 - 300,000 (\$6,600,000) COMMON STOCK. (FILE 33-66814 - AUG. 02) (BR. 8)
- S-4 PACIFIC REHABILITATION & SPORTS MEDICINE INC, 94-307 FARRINGTON HWY, WAIIPANU, HI 96797 (808) 677-5177 - 3,600,000 (\$2,412,000) COMMON STOCK. (FILE 33-66816 - AUG. 02) (BR. 5 - NEW ISSUE)
- S-8 AEROSONIC CORP /DE/, 1212 N HERCULES AVE, CLEARWATER, FL 34625 (813) 461-3000 - 300,000 (\$900,000) COMMON STOCK. (FILE 33-66818 - AUG. 02) (BR. 6)
- S-3 PURE TECH INTERNATIONAL INC, 100 FRANKLIN SQUARE DR, SOMERSET, NJ 08873 (908) 271-1355 - 1,072,915 (\$18,979,866) COMMON STOCK. (FILE 33-66820 - AUG. 02) (BR. 7)
- S-8 OI CORP, P O BOX 9010, 151 GRAHAM RD, COLLEGE STATION, TX 77842 (409) 690-1711 - 500,000 (\$2,156,250) COMMON STOCK. (FILE 33-66822 - AUG. 02) (BR. 8)
- S-8 DATA I/O CORP, 10525 WILLOWS RD NE, REDMOND, WA 98073 (206) 881-6444 - 400,000 (\$1,200,000) COMMON STOCK. (FILE 33-66824 - AUG. 02) (BR. 8)
- S-8 DYNAGEN INC, 99 ERIE STREET, CAMBRIDGE, MA 02139 (617) 491-2527 - 337,000 (\$509,965) COMMON STOCK. (FILE 33-66826 - AUG. 02) (BR. 4)
- S-8 APPLIED LASER SYSTEMS /CA, 2160 N W VINE ST UNIT A, GRANTA PASS, OR 97526 (503) 479-0484 - 1,000,000 (\$5,000,000) COMMON STOCK. (FILE 33-66828 - AUG. 02) (BR. 3)
- S-1 BELDEN INC, 2200 U S HGHWY S, RICHMOND, IN 47374 (317) 983-5200 - 23,500,000 (\$423,000,000) COMMON STOCK. UNDERWRITER: DILLON READ & CO INC, MERRILL LYNCH & CO INC, SWISS BANK CORP. (FILE 33-66830 - AUG. 03) (BR. 6 - NEW ISSUE)
- S-8 SCICLONE PHARMACEUTICALS INC, 901 MARINERS ISLAND BLVD, SUITE 315, SAN MATEO, CA 94404 (415) 358-3456 - 2,150,000 (\$28,767,000) COMMON STOCK. (FILE 33-66832 - AUG. 03) (BR. 4)
- S-6 FIRST TRUST SPECIAL SITUATIONS TRUST SERIES 53, 1001 WARRENVILLE RD, LISLE, IL 60532 - INDEFINITE SHARES. (FILE 33-66834 - JUL. 29) (BR. 18 - NEW ISSUE)
- S-8 ELECTRONIC ARTS INC, 1450 FASHION ISLAND BLVD, SAN MATEO, CA 94404 (415) 571-7171 - 2,200,000 (\$61,600,000) COMMON STOCK. (FILE 33-66836 - AUG. 02) (BR. 9)
- S-8 GIBRALTAR PACKAGING GROUP INC, 2115 REXFORD RD STE 430, CHARLOTTE, NC 28211 (402) 463-5829 - 25,000 (\$218,750) COMMON STOCK. (FILE 33-66844 - JUL. 30) (BR. 8)
- F-10 COTT CORP /CN/, 6525 VISCOUNT RD, MISSISSAUGA, ONTARIO CANADA L4V 1H6, A6 (416) 672-1900 - 2,200,000 (\$61,325,000) FOREIGN COMMON STOCK. UNDERWRITER: FIRST MARATHON USA INC, MORGAN STANLEY & CO INC, OPPENHEIMER & CO INC, WESSELS ARNOLD & HENDERSON. (FILE 33-66846 - JUL. 30) (BR. 11)
- S-8 MORAND CORP /DE/, 550 SECOND ST S E, CEDAR RAPIDS, IA 52401 (319) 369-3100 - 774,472 (\$5,838,889) COMMON STOCK. (FILE 33-66848 - JUL. 30) (BR. 9)
- SB-2 NOBLE ROMANS INC, ONE VIRGINIA AVE STE 800, INDIANAPOLIS, IN 46204 (317) 634-3377 - 6,500 (\$6,500,000) STRAIGHT BONDS. UNDERWRITER: CITY SECURITIES CORP, KING C L & ASSOCIATES INC, TRAUB & CO INC. (FILE 33-66850 - JUL. 30) (BR. 11)

REGISTRATIONS CONTINUED

- S-1 QUEENS COUNTY BANCORP INC, 38-25 MAIN ST, FLUSHING, NY 11354 (718) 359-6400 - 4,370,000 (\$109,250,000) COMMON STOCK. UNDERWRITER: ADAMS CONEN SECURITIES INC. (FILE 33-66852 - AUG. 03) (BR. 2 - NEW ISSUE)
- N-2 NATIONS GOVERNMENT INCOME TERM TRUST 2003 INC, ONE NATIONSBANK PLAZA T39-5, 101 SOUTH TRYON ST, CHARLOTTE, NC 28255 (704) 386-5000 - 25,000,000 (\$250,000,000) COMMON STOCK. (FILE 33-66856 - JUL. 30) (BR. 17 - NEW ISSUE)
- S-4 LEXINGTON CORPORATE PROPERTIES INC, 355 LEXINGTON AVE, NEW YORK, NY 10017 (212) 692-7200 - 9,663,428 (\$113,759,767) COMMON STOCK. (FILE 33-66858 - AUG. 02) (BR. 6 - NEW ISSUE)
- S-3 BED BATH & BEYOND INC, 715 MORRIS AVE, SPRINGFIELD, NJ 07081 (201) 379-1520 - 4,600,000 (\$95,450,000) COMMON STOCK. UNDERWRITER: GOLDMAN SACHS & CO, LEHMAN BROTHERS. (FILE 33-66860 - AUG. 02) (BR. 2)
- S-1 INTERNATIONAL PIZZA CORP, 1000 LINCOLN RD, STE 206, MIAMI BEACH, FL 33139 (305) 531-5800 - 4,312,500 (\$18,256,250) COMMON STOCK. 250,000 (\$26) WARRANTS, OPTIONS OR RIGHTS. 375,000 (\$1,740,000) COMMON STOCK. UNDERWRITER: REICH & CO IN. (FILE 33-66862 - AUG. 02) (BR. 11 - NEW ISSUE)
- S-3 VIGORO CORP, 225 N MICHIGAN AVE STE 2416, CHICAGO, IL 60601 (312) 819-2020 - 3,000,000 (\$71,250,000) COMMON STOCK. (FILE 33-66866 - AUG. 02) (BR. 1)
- S-1 COUNTY SEAT STORES INC, 17950 PRESTON RD, STE 1000, DALLAS, TX 75252 (214) 248-5100 - 100,000,000 (\$100,000,000) STRAIGHT BONDS. UNDERWRITER: BT SECURITIES CORP, DONALDSON LUFKIN & JENRETTE SECS CORP. (FILE 33-66868 - AUG. 02) (BR. 1 - NEW ISSUE)
- S-8 ZENITH LABORATORIES INC, 140 LEGRAND AVE, MORTHVALE, NJ 07647 (201) 767-1700 - 100,000 (\$2,696,000) COMMON STOCK. (FILE 33-66872 - AUG. 02) (BR. 4)
- S-8 ALLERGAN INC, 2525 DUPONT DR, IRVINE, CA 92715 (714) 752-4500 - 100,000 (\$2,262,500) COMMON STOCK. (FILE 33-66874 - AUG. 02) (BR. 4)
- S-3 GERBER PRODUCTS CO, 445 STATE ST, FREMONT, MI 49413 (616) 928-2000 (FILE 33-66878 - AUG. 02) (BR. 4)
- N-2 NUVEEN PREMIUM INCOME MUNICIPAL FUND 5, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 664 (\$33,200,000) PREFERRED STOCK. (FILE 33-66880 - AUG. 02) (BR. 18)
- N-2 NUVEEN PREMIUM INCOME MUNICIPAL FUND 5, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 664 (\$33,200,000) PREFERRED STOCK. (FILE 33-66882 - AUG. 02) (BR. 18)
- N-2 NUVEEN MISSOURI PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 971-7810 - 320 (\$16,000,000) PREFERRED STOCK. (FILE 33-66884 - AUG. 02) (BR. 18)
- N-2 NUVEEN CONNECTICUT PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKAER DR, CHICAGO, IL 60606 (312) 917-8200 - 766 (\$38,300,000) PREFERRED STOCK. (FILE 33-66886 - AUG. 02) (BR. 18)
- N-2 NUVEEN NORTH CAROLINA PREMIUM INCOME MUNICIPAL FUND, 333 WEST WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 936 (\$46,800,000) PREFERRED STOCK. (FILE 33-66888 - AUG. 02) (BR. 18)
- N-2 NUVEEN GEORGIA PREMIUM INCOME MUNICIPAL FUND, 333 W WACKER DR, CHICAGO, IL 60606 (312) 917-7810 - 556 (\$27,800,000) PREFERRED STOCK. (FILE 33-66890 - AUG. 02) (BR. 18)

REGISTRATIONS CONTINUED

- S-1 PENN AMERICA GROUP INC, 420 SOUTH YORK RD, HATBORO, PA 19040 (215) 443-3600 - 1,610,000 (\$20,930,000) COMMON STOCK. UNDERWRITER: CHICAGO CORP, PENNSYLVANIA MERCHANT GROUP LTD. (FILE 33-66892 - AUG. 02) (BR. 9 - NEW ISSUE)
- S-1 MB COMMUNICATIONS INC, 1000 PARK DR, LAWRENCE, PA 15055 (412) 873-6788 - 13,443,890 (\$198,297,377) COMMON STOCK. (FILE 33-66894 - AUG. 02) (BR. 10)
- S-8 HILLSIDE BEDDING INC, 700 HAVEMAYER AVENUE, BRONX, NY 10473 (718) 597-3300 - 1,500,000 (\$9,187,500) COMMON STOCK. (FILE 33-66896 - AUG. 02) (NEW ISSUE)
- S-8 GREENFIELD INDUSTRIES INC /DE/, 470 OLD EVANS RD, AUGUSTA, GA 30809 (706) 863-7708 - 453,350 (\$7,253,600) COMMON STOCK. (FILE 33-66898 - AUG. 02) (BR. 2)
- S-8 GREENFIELD INDUSTRIES INC /DE/, 470 OLD EVANS RD, AUGUSTA, GA 30809 (706) 863-7708 - 438,258 (\$223,511) COMMON STOCK. (FILE 33-66900 - AUG. 02) (BR. 2)
- S-3 TOKHEIM CORP, 10501 CORPORATE DR, P O BOX 360, FORT WAYNE, IN 46845 (219) 423-2552 - 1,283,000 (\$15,075,250) COMMON STOCK. (FILE 33-66902 - AUG. 02) (BR. 9)
- S-8 GREENFIELD INDUSTRIES INC /DE/, 470 OLD EVANS RD, AUGUSTA, GA 30809 (706) 863-7708 - 1,000,000 (\$16,000,000) COMMON STOCK. (FILE 33-66904 - AUG. 02) (BR. 2)
- S-8 GREENFIELD INDUSTRIES INC /DE/, 470 OLD EVANS RD, AUGUSTA, GA 30809 (706) 863-7708 - 100,000 (\$1,600,000) COMMON STOCK. (FILE 33-66906 - AUG. 02) (BR. 2)
- S-3 NORTHWESTERN PUBLIC SERVICE CO, 33 THIRD ST SE, PO BOX 1318, HURON, SD 57350 (605) 352-8411 - 70,000,000 (\$70,000,000) MORTGAGE BONDS. (FILE 33-66908 - AUG. 02) (BR. 8)
- S-2 BANK OF NEW HAMPSHIRE CORP, 300 FRANKLIN ST, MANCHESTER, NH 03105 (603) 624-6600 - 690,000 (\$11,040,000) COMMON STOCK. (FILE 33-66914 - AUG. 03) (BR. 1)
- S-8 PACIFIC PHYSICIAN SERVICES INC /DE/, 1826 ORANGE TREE LANE, REDLAND, CA 92374 (714) 825-4401 - 225,000 (\$3,291,750) COMMON STOCK. (FILE 33-66918 - AUG. 03) (BR. 9)
- S-8 TELEBIT CORP, ONE EXECUTIVE DRIVE, CHELMSFORD, MA 01824 (508) 441-2181 - 776,456 (\$1,633,318) COMMON STOCK. (FILE 33-66920 - AUG. 03) (BR. 7)
- S-3 DEERE JOHN RECEIVABLES INC, FIRST INTERSTATE BANK BLDG, I EAST FIRST ST STE 600, RENO, NV 89501 (702) 786-5914 - 1,000,000 (\$1,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE 33-66922 - AUG. 03) (BR. 12)
- S-8 LIPOSOME CO INC, ONE RESEARCH WAY, PRINCETON FORRESTAL CTR, PRINCETON, NJ 08540 (609) 452-7060 - 2,125,000 (\$14,742,187) COMMON STOCK. (FILE 33-66924 - AUG. 03) (BR. 4)
- F-3 NEWS CORP LTD, 2 HOLT ST, SYDNEY NSW AUSTRALIA 2010, C3 - 50,149,248 (\$287,967,011) FOREIGN COMMON STOCK. (FILE 33-66930 - AUG. 03) (BR. 12)
- S-8 PSYCHOMEDICS CORP, 2800 W HIGGINS RD, HOFFMAN ESTATES, CHICAGO, IL 60195 (708) 490-0900 - 1,000,000 (\$2,125,000) COMMON STOCK. (FILE 33-66942 - AUG. 04) (BR. 5)
- S-8 QUICKRESPONSE SERVICES INC, 1400 MARINA WAY SOUTH, RICHMOND, CA 94804 (510) 215-5000 - 150,000 (\$1,650,000) COMMON STOCK. (FILE 33-66944 - AUG. 04) (BR. 9)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
AIR & MTR TECHNOLOGIES CORP COMPAGNIE GENERALE DES EAUX	CL A 13D	8/ 5/93	4,415 17.8	00905810 16.5	UPDATE
ALTER SALES INC PAYNE FINL GROUP INC	COM NEW 13D	7/26/93	416 9.6	02199320 0.0	NEW
ALTER SALES INC PAYNE FINL GROUP INC	COM NEW 13D	7/26/93	416 9.6	02199320 0.0	RVISION
AMERN INTL PETE CORP METALLGESELLSCHAFT CORP ET AL	COM PAR \$0.08 13D	7/31/93	5,757 9.4	02690920 9.4	UPDATE
AMERN RESTAURANT PARTNERS HUNTER JOHN W	CL A INCM PFD U 13D	7/27/93	223 27.1	02931610 0.0	NEW
AMERN RESTAURANT PARTNERS HUNTER JOHN W	CL A INCM PFD U 13D	7/27/93	223 27.1	02931610 0.0	RVISION
ATLANTIC COAST AIRLINES INC ELECTRA INVESTMENT TRUST P.L.C	COM 13D	7/28/93	513 7.5	04839610 0.0	NEW
BIOTIME INC SEGALL PAUL ET AL	COM 13D	7/23/93	191 10.8	09299410 10.9	UPDATE
BIOTIME INC STERNBERG HAL	COM 13D	7/29/93	130 7.4	09299410 7.1	UPDATE
BIOTIME INC WAITZ HAROLD D	COM 13D	7/29/93	132 7.5	09299410 7.4	UPDATE
BOMBAY CO INC DESAI CAPITAL MGMT INC ET AL	COM 13D	7/ 3/93	1,091 4.6	09792410 5.2	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ % OWNED	CUSIP/ PRIOR%	FILING STATUS
DIAL PAGE INC BOSTON VENTURES LP IV ET AL	COM 13D	7/30/93	2,175 32.1	25299710 0.0	NEW
DIAL PAGE INC HILLMAN HENRY L ET AL TRUSTEES	COM 13D	7/30/93	1,724 25.5	25299710 20.5	UPDATE
DIAL PAGE INC HILLMAN HENRY L ET AL TRUSTEES	COM 13D	7/30/93	1,724 25.5	25299710 20.5	RVISION
DOTRONIX INC SADLER WILLIAM S	COM 13D	7/22/93	1,003 25.3	25856410 24.5	UPDATE
DOTRONIX INC SADLER WILLIAM S	COM 13D	7/22/93	1,003 25.3	25856410 24.5	RVISION
ENCLEAN INC RUST INTL INC ET AL	COM 14D-1	8/ 9/93	5,721 96.7	29254210 2.7	UPDATE
GUARANTY BANCSHARES CORP MORAN JOHN D	COM 13D	7/27/93	168 10.5	40076210 9.9	UPDATE
GUARANTY BANCSHARES CORP MORAN JOHN D	COM 13D	7/27/93	168 10.5	40076210 9.9	RVISION
HAHM AUTOMOTIVE WISE INC MARSKY JERRY ET AL	COM 13D	7/27/93	235 6.2	40519110 0.0	NEW
HECTOR COMMUNICATIONS CORP GAMCO INVESTORS INC ET AL	COM 13D	8/ 4/93	476 21.1	42273010 21.2	UPDATE
HERITAGE BANKCORP INC STANDARD FEDERAL BANK	COM 13D	7/27/93	643 19.9	42691310 0.0	NEW
HERITAGE BANKCORP INC STANDARD FEDERAL BANK	COM 13D	7/27/93	643 19.9	42691310 0.0	RVISION
HEXCEL CORP GINTEL EQUITY MGMT INC	COM 13D	7/30/93	465 6.3	42829010 8.8	UPDATE
LIFETIME CORP SINCLAIR MICHAEL J	COM NEW 13D	7/30/93	0 0.0	53191120 14.9	UPDATE
MEDISYS INC HIRSCH JOHN D	COM 13D	7/30/93	2,131 18.9	58494410 0.0	NEW
MENTOR CORP MINN FMR CORP	COM 13D	7/27/93	1,101 10.3	58718810 9.1	UPDATE
MENTOR GRAPHICS CORP CRABBE HUSON CO ET AL	COM 13D	7/23/93	2,525 5.5	58720010 0.0	NEW
MIDISOFT CORP BLISS T K INVMT FD ET AL	COM 13D	7/28/93	219 7.4	59741310 0.0	NEW

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
MIDISOFT CORP	COM		219	59741310	
BLISS T K INVNT FD ET AL	13D	7/28/93	7.4	0.0	RVISION
RENAL TREATMENT CENTERS INC	COM		1,257	75967110	
HIGHLAND CAPITAL PTRNS ET AL	13D	7/23/93	22.8	0.0	RVISION
THOUSAND TRAILS INC	COM		19,328	88550010	
USTRAILS INC	13D	8/ 2/93	80.5	68.8	UPDATE
TUCSON ELEC PMR CO	COM		8,903	89881310	
PHILIP MORRIS CAPITAL ET AL	13D	8/ 4/93	5.5	6.5	UPDATE
TUCSON ELEC PMR CO	COM		8,903	89881310	
PHILIP MORRIS CAPITAL ET AL	13D	8/ 4/93	5.5	6.5	RVISION
VILLAGE FINL SVCS LTD	COM		124	92707510	
WERTHEIM SCHRODER & CO	13D	7/29/93	5.3	0.0	NEW
VILLAGE FINL SVCS LTD	COM		124	92707510	
WERTHEIM SCHRODER & CO	13D	7/29/93	5.3	0.0	RVISION
VITESSE SEMICONDUCTOR CORP	COM		1,243	92849710	
NEW ENTERPRISE ASSOC IV ET AL	13D	2/16/93	8.7	6.9	UPDATE
VITESSE SEMICONDUCTOR CORP	COM		1,243	92849710	
NEW ENTERPRISE ASSOC IV ET AL	13D	2/16/93	8.7	6.9	RVISION
WELDOTRON CORP	COM		143	94939110	
SCHLOSS MALT&EDWIN ASSOC ET AL	13D	7/30/93	6.8	8.0	UPDATE
ZENITH LABS INC	COM NEW		213	98936520	
FMR CORP	13D	7/29/93	4.6	6.2	UPDATE
ACTION PERFORMANCE COS INC	COM		400	00493310	
GILL V ANDREW	13D	7/30/93	12.5	0.0	NEW
AURORA ELECTRS INC	COM		353	05162910	
BENCHMARK CO INC ET AL	13D	6/ 9/93	5.0	0.0	NEW
B I INC	COM NEW		0	05546720	
CINCINNATI MICROWAVE INC	13D	7/22/93	0.0	9.6	UPDATE
BARRISTER INFORMATION SYS CP	COM NEW		120	06865920	
MANUFACTURERS & TRDRS ET AL	13D	8/ 3/93	4.8	6.1	UPDATE
BARRISTER INFORMATION SYS CP	COM NEW		120	06865920	
MANUFACTURERS & TRDRS ET AL	13D	8/ 3/93	4.8	6.1	RVISION
CANYON RES CORP	COM		5,039	13886910	
VENTURESTRIDENT II	13D	7/30/93	20.9	21.5	UPDATE
CANYON RES CORP	COM		5,039	13886910	
VENTURESTRIDENT II	13D	7/30/93	20.9	21.5	RVISION