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Issue 93-74

U.S. SECURITIES
EXCHANGE COMMISSION

RULES AND RELATED MATTERS

CORRECTION TO RELEASE ADOPTING FINAL RULES

A technical correction is being made to the release adopting amendments to Form N-1A, the registration form used by open-end management investment companies under the Investment Company Act of 1940 and the Securities Act of 1933, and related rules and forms that was published Monday, April 12, 1993 [58 FR 19050]. As the Commission stated in that release, performance information contained in periodic reports to shareholders is exempt from the currentness requirements of Rule 34b-1. The rule text setting forth this exemption was inadvertently omitted from the release. (Rel. 33-6993; IC-19412)

HOLDING COMPANY ACT RELEASES

TEXAS UTILITIES COMPANY

A notice has been issued giving interested persons until May 10, 1993 to request a hearing on an application filed by Texas Utilities Company (Texas Utilities), a public-utility holding company exempt from registration by order pursuant to Section 3(a)(1) of the Act, under Sections 3(a)(1), 9(a)(2) and 10 of the Act. Texas Utilities proposes to acquire all of the outstanding common shares of Southwestern Electric Service Company, a Texas electric utility company. Texas Utilities also requests an order of exemption under Section 3(a)(1) from all provisions of the Act, except Section 9(a)(2), following the proposed transactions. (Rel. 35-25797)

EASTERN UTILITIES ASSOCIATES, ET AL.

A notice has been issued giving interested persons until May 10, 1993 to request a hearing on a proposal by Eastern Utilities Associates (EUA), a registered holding company, and its wholly owned subsidiary company, EUA Cogenex Corporation (Cogenex) (collectively, Applicants) to finance Cogenex for the period ending December 31, 1995 in an amount not to exceed \$100 million. In connection with such financing, Applicants have received an exception from the competitive bidding requirements of Rule 50. (Rel. 35-25797)

ARKANSAS POWER & LIGHT COMPANY

A notice has been issued giving interested persons until May 10, 1993 to request a hearing on a proposal by Arkansas Power & Light Company (AP&L), an electric utility

subsidiary company Entergy Corporation, a registered holding company. AP&L proposes to enter into a Loan Agreement with Independence County, Arkansas (County) so that the County will issue up to \$45 million aggregate principal amount of one or more new series of tax-exempt revenue bonds (Tax-Exempt Bonds) to be used to refinance \$45 million principal amount of County 11 1/8% Pollution Control Revenue Bonds, 1983 Series. In addition, AP&L proposes to guarantee payment on the Tax-Exempt Bonds by entering into a Letter of Credit and Reimbursement Agreement for the issuance of a letter of credit, providing an insurance policy on the Tax-Exempt Bonds and/or issuing collateral bonds. (Rel. 35-25797)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING PRIVILEGES SOUGHT

Notices have been issued giving interested persons until May 5, 1993 to comment on the application of four exchanges for unlisted trading privileges in issues which are listed and registered on one or more other national securities exchange and are reported in the consolidated transaction reporting system. The exchanges and number of issues are as follows: Cincinnati Stock Exchange - 20 issues (Rel. 34-32144); Midwest Stock Exchange - 4 issues (Rel. 34-32147); Philadelphia Stock Exchange - 10 issues (Rel. 34-32148); and Pacific Stock Exchange - 11 issues (Rel. 34-32149).

WITHDRAWALS GRANTED

An order has been issued granting the application of Oneita Industries, Inc. to withdraw from listing and registration its Common Stock, \$.25 Par Value, on the American Stock Exchange. (Rel. 34-32145)

An order has been issued granting the application of Instrument Systems Corporation to withdraw from listing and registration its Common Stock, \$.25 Par Value and Second Preferred Stock - Series I, \$.25 Par Value, on the American Stock Exchange. (Rel. 34-32146)

SELF-REGULATORY ORGANIZATIONS

PROPOSED RULE CHANGES

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-16) to amend the Rules of Practice and Procedure for the Small Order Execution System and would provide for operational modifications to the Small Order Execution System. (Rel. 34-32143)

The New York Stock Exchange filed a proposed rule change (SR-NYSE-93-10) to amend NYSE Rule 345 to establish a new category of limited registration for floor members engaged in public business with professional customers and to adopt the Content Outline for the Examination Module for Floor Members Engaged in Public Business with Professional Customers (Series 7A). Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32158)

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-92-41) that would amend Section 8, Part VI of Schedule D of the NASD By-Laws. The proposed rule change would provide a means to assist market makers in complying with Rule 10b-6 and 10b-6A under the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32160)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

A proposed rule change filed by the New York Stock Exchange (SR-NYSE-93-06) to increase its one-time annual licensing and support fees for P.C. software products and to establish prices for multi-system users and for system upgrades for P.C. Fallback has become effective under Section 19(b)(3)A) of the Securities Exchange Act of 1934. (Rel. 34-32161)

APPROVAL OF PROPOSED RULE CHANGES

The Commission approved a proposed rule change filed by the Boston Stock Exchange (SR-BSE-92-06) that would amend its initial listing and maintenance requirements for common stock, preferred stock, warrants and bonds. (Rel. 34-32154)

The Commission approved a proposed rule change filed by the Boston Stock Exchange (SR-BSE-92-3) to amend the BSE's Minor Rule Violation Plan. (Rel. 34-32155)

The Commission approved a proposed rule change filed by the Boston Stock Exchange (SR-BSE-92-07) to adopt a Facility Security Policy (Rel. 34-32156)

TEMPORARY ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The National Association of Securities Dealers filed a proposed rule change (SR-NASD-93-21), which the Commission approved on an accelerated basis for 60 days from the date of publication in the Federal Register in order to solicit comment on the proposed amendments. The purpose of the rule is to amend Schedule D of the NASD By-Laws in order to provide a procedure for notification to Nasdaq Operations to provide a procedure for notification to Nasdaq Operations to identify the quotations of market makers participating as passive in accordance with Rule 10b-6A under the Securities Exchange Act of 1934. Publication of the proposal is expected in the Federal Register during the week of April 19. (Rel. 34-32159)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-1 CONQUEST AIRLINES CORP, 2215 REDWOOD, AUSTIN, TX 78723 (512) 929-6706 - 11,772,000 (\$25,668,000) COMMON STOCK. 575,000 (\$12) WARRANTS, OPTIONS OR RIGHTS. 755,800 (\$1,741,600) COMMON STOCK. UNDERWRITER: LIEBERBAUM & CO INC. (FILE 33-60130 - MAR. 26) (BR. 3)

REGISTRATIONS CONTINUED

- F-6 CIFRA SA DE CV /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286
(212) 495-1727 - 125,000,000 (\$12,500,000) DEPOSITARY RECEIPTS FOR COMMON STOCK.
(FILE 33-60202 - MAR. 30)
- S-3 BALTIMORE BANCORP, 120 E BALTIMORE ST, BALTIMORE, MD 21202 (310) 244-3360 -
2,000,000 (\$18,000,000) COMMON STOCK. (FILE 33-60370 - MAR. 31) (BR. 1)
- S-8 TRW INC, 1900 RICHMOND RD, CLEVELAND, OH 44124 (216) 291-7000 - 2,142,857
(\$95,000,000) COMMON STOCK. (FILE 33-60602 - APR. 02) (BR. 4)
- SB-2 ROYCEMORE CORP, 2110 HUNTERS GLEN DR, LAYTON, UT 84041 (801) 547-1054 - 50,000
(\$275,000) COMMON STOCK. UNDERWRITER: OLSON PAYME & CO. (FILE 33-60674 - APR. 07)
(BR. 14 - NEW ISSUE)
- S-1 OLIVER TRANSPORTATION INC, EAST HIGHWAY 54, MEXICO, MO 65265 (314) 581-0450 -
1,875,000 (\$12,465,000) COMMON STOCK. UNDERWRITER: TEXAS CAPITAL SECURITIES INC.
(FILE 33-60684 - APR. 08) (BR. 4 - NEW ISSUE)
- S-1 HEALTHDYNE TECHNOLOGIES INC, 1255 KENNESTONE CIRCLE, MARIETTA, GA 30066
(404) 499-1212 - 1,753,750 (\$19,291,250) COMMON STOCK. UNDERWRITER: COHEN & CO,
INTERSTATE JOHNSON LANE CORP, NEEDHAM & CO INC. (FILE 33-60706 - APR. 06) (BR. 8
- NEW ISSUE)
- S-4 IVEX HOLDINGS CORP, 100 TRI STATE DR, ROOM 228, LINCOLNSHIRE, IL 60069
(708) 945-9100 - 160,000,000 (\$65,760,000) STRAIGHT BONDS. (FILE 33-60714 - APR. 07)
(BR. 9 - NEW ISSUE)
- S-1 KEMMERER BOTTLING GROUP INC, 7955 S CASS AVE, STE 201, DARIEN, IL 60561
(708) 241-3555 - 70,000,000 (\$70,000,000) STRAIGHT BONDS. UNDERWRITER:
BT SECURITIES CORP. (FILE 33-60724 - APR. 07) (BR. 11 - NEW ISSUE)
- S-1 MARINER HEALTH GROUP INC, 47 WATER ST, MYSTIC, CT 06355 (203) 572-7744 - 3,450,000
(\$37,950,000) COMMON STOCK. UNDERWRITER: BROWN ALEX & SONS INC, COHEN & CO,
HAMBRECHT & QUIST INC. (FILE 33-60736 - APR. 07) (BR. 6 - NEW ISSUE)
- SB-2 MULTI MARKET RADIO INC, 150 EAST 58TH ST, 19TH FLOOR, NEW YORK, NY 10155
(212) 980-4455 - 1,150,000 (\$8,050,000) COMMON STOCK. 100,000 (\$100)
WARRANTS, OPTIONS OR RIGHTS. 100,000 (\$770,000) COMMON STOCK. UNDERWRITER:
LAIDLAW EQUITIES INC. (FILE 33-60740 - APR. 07) (BR. 8 - NEW ISSUE)
- F-8 METALL MINING CORP, STE 3400, AETNA TOWER, 79 WELLINGTON ST WEST,
TORONTO DOMINION TOWER, TORONTO, A6 (416) 361-6400 - 473,546 (\$6,159,999.98)
FOREIGN COMMON STOCK. 27,000,000 (\$21,655,437.90) FOREIGN GOVERNMENT AND AGENCY DEBT.
(FILE 33-60746 - APR. 08) (BR. 2 - NEW ISSUE)
- S-1 SUPREME INTERNATIONAL CORP, 7495 NW 48TH ST, MIAMI, FL 33166 (305) 592-2760 -
1,150,000 (\$13,800,000) COMMON STOCK. 100,000 WARRANTS, OPTIONS OR RIGHTS. 100,000
(\$1,440,000) COMMON STOCK. UNDERWRITER: JOSPHYAL LYON & ROSS INC. (FILE 33-60750 -
APR. 08) (BR. 8 - NEW ISSUE)
- S-1 WOODS & SYNTHETICS INC MASIA, EXPOSICION 1258, SANTIAGO CHILE, F3 (562) 683-7202 -
127,875,000 (\$52,428,750) FOREIGN COMMON STOCK. UNDERWRITER: OPPENHEIMER & CO INC,
SALOMON BROTHERS INC. (FILE 33-60752 - APR. 08) (BR. 10 - NEW ISSUE)
- S-4 EASTMAN INC, 3366 EAST WILLOW ST, SIGNAL HILL, CA 90806 (310) 490-1000 - 90,000,000
(\$90,000,000) STRAIGHT BONDS. (FILE 33-60754 - APR. 08) (BR. 7 - NEW ISSUE)

REGISTRATIONS CONTINUED

- F-6 TELEFONOS DE MEXICO SA DE CV, 280 PARK AVE, NEW YORK, NY 10017 - 100,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-60758 - APR. 08) (NEW ISSUE)
- S-3 STRUCTURED SECURITIES CORP, NORTH TOWER, WORLD FINANCIAL CENTER, NEW YORK, NY 10281 (212) 449-3350 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. (FILE 33-60760 - APR. 08) (BR. 11 - NEW ISSUE)
- S-11 HOLLY RESIDENTIAL PROPERTIES INC, 101 EAST 26TH ST, STE 301, TACOMA, WA 98421 - 7,360,000 (\$187,680,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC, FIRST BOSTON CORP, OPPENHEIMER & CO INC, PIPER JAFFRAY INC, PRUDENTIAL SECURITIES INC. (FILE 33-60762 - APR. 08) (BR. 5 - NEW ISSUE)
- S-4 FALCON HOLDING GROUP LP, 10900 WILSHIRE BLVD, 15TH FLOOR, LOS ANGELES, CA 90024 (310) 824-9990 - 175,000,000 (\$175,000,000) COMMON STOCK. (FILE 33-60776 - APR. 08) (BR. 7 - NEW ISSUE)
- S-3 DOE INC, 301 GRANT ST, ONE OXFORD CENTRE, PITTSBURGH, PA 15279 (412) 393-6000 - 4,000,000 (\$140,760,000) COMMON STOCK. (FILE 33-60966 - APR. 12) (BR. 7)
- S-8 ECOLAB INC, ECOLAB CTR, 370 N WABASHA ST, ST PAUL, MN 55102 (612) 293-2233 - 30,000 (\$1,125,000) COMMON STOCK. (FILE 33-60266 - MAR. 30) (BR. 1)
- S-8 S3 INC, 2880 SAN TOMAS EXPWY, SANTA CLARA, CA 95051 (408) 980-5400 - 2,193,689 (\$52,922,747) COMMON STOCK. (FILE 33-60666 - APR. 07) (BR. 10)
- S-1 MEGATEST CORP, 1321 RIDDER PARK DR, SAN JOSE, CA 95131 (408) 437-9700 - 2,070,000 (\$24,840,000) COMMON STOCK. (FILE 33-60686 - APR. 08) (BR. 8)
- S-4 KELLEY OIL & GAS PARTNERS LTD, 601 JEFFERSON ST STE 1100, HOUSTON, TX 77002 (713) 652-5200 - 1,750,317 (\$28,005,072) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-60718 - APR. 07) (BR. 12)
- S-3 HOUSTON INDUSTRIES INC, 4400 POST OAK PKWY, 5 POST OAK PK, HOUSTON, TX 77027 (713) 629-3000 - 5,000,000 (\$233,750,000) COMMON STOCK. (FILE 33-60756 - APR. 08) (BR. 8)
- S-1 NORTHWESTERN STEEL & WIRE CO, 121 WALLACE ST, STERLING, IL 61081 (815) 625-2500 - 8,050,000 (\$88,550,000) COMMON STOCK. (FILE 33-60764 - APR. 08) (BR. 6)
- S-8 PLYMOUTH RUBBER CO INC, 104 REVERE ST, CANTON, MA 02021 (617) 828-0220 - 123,000 (\$738,000) COMMON STOCK. (FILE 33-60768 - APR. 08) (BR. 5)
- S-3 SHOWBOAT INC, 2800 E FRENONT ST, LAS VEGAS, NV 89104 (702) 792-7000 - 275,000,000 (\$275,000,000) MORTGAGE BONDS. (FILE 33-60772 - APR. 08) (BR. 11)
- SB-2 INTERACTIVE INC, 204 N MAIN, HUMBOLDT, SD 57035 (605) 363-5117 - 21,562,500 (\$21,562,500) COMMON STOCK. 100 (\$100) WARRANTS, OPTIONS OR RIGHTS. 2,025,000 (\$2,025,000) COMMON STOCK. UNDERWRITER: COMMONWEALTH ASSOCIATES, NORCROSS SECURITIES INC. (FILE 33-60774-D - APR. 08) (BR. 9 - NEW ISSUE)
- S-1 LITCHFIELD FINANCIAL CORP /MA, 25 MAIN STREET, WILLIAMSTOWN, MA 01267 (413) 458-2551 - 17,250,000 (\$17,250,000) STRAIGHT BONDS. (FILE 33-60778 - APR. 09) (BR. 11)
- S-3 LEGG MASON INC, 111 S CALVERT ST, BALTIMORE, MD 21203 (410) 539-0000 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: LEGG MASON WOOD WALKER, LEHMAN BROTHERS, MERRILL LYNCH & CO. (FILE 33-60780 - APR. 09) (BR. 11)

REGISTRATIONS CONTINUED

- S-1 ALC COMMUNICATIONS CORP, 30300 TELEGRAPH RD, STE 350, BINGHAM FARMS, MI 48025
(313) 647-4060 - 85,000,000 (\$85,000,000) STRAIGHT BONDS. UNDERWRITER:
GOLDMAN SACHS & CO, PAINEWEBBER INC, WHEAT FIRST BUTCHER & SINGER. (FILE 33-60782 -
APR. 09) (BR. 7)
- S-8 WESTERN MICRO TECHNOLOGY INC, 12900 SARATOGA AVE, SARATOGA, CA 95070 (408) 725-1660
- 200,000 (\$1,200,000) COMMON STOCK. (FILE 33-60784 - APR. 08) (BR. 3)
- S-1 K III COMMUNICATIONS CORP, 745 FIFTH AVENUE, NEW YORK, NY 10151 (212) 745-0100 -
1,000,000 (\$100,000,000) PREFERRED STOCK. (FILE 33-60786 - APR. 09) (BR. 12)
- S-3 NBD BANCORP INC /DE/, 611 WOODWARD AVE, DETROIT, MI 48226 (313) 225-1000 -
500,000,000 (\$500,000,000) STRAIGHT BONDS. (FILE 33-60788 - APR. 09) (BR. 1)
- N-2 PUTNAM MUNICIPAL OPPORTUNITIES TRUST, ONE POST OFFICE SQUARE, BOSTON, MA 02109
(617) 292-1000 - 4,600,000 (\$69,000,000) COMMON SHARES OF BENEFICIAL INTEREST.
UNDERWRITER: MERRILL LYNCH & CO. (FILE 33-60790 - APR. 09) (BR. 22 - NEW ISSUE)
- N-2 PUTNAM INVESTMENT GRADE INTERMEDIATE MUNICIPAL TRUST, ONE POST OFFICE SQUARE,
BOSTON, MA 02109 (616) 292-1000 - 4,600,000 (\$69,000,000)
COMMON SHARES OF BENEFICIAL INTEREST. UNDERWRITER: MERRILL LYNCH & CO. (FILE
33-60792 - APR. 09) (BR. 22 - NEW ISSUE)
- S-1 DISCOVERY ZONE INC, 205 N MICHIGAN AVE STE 3400, STE 3400, CHICAGO, IL 60601
(312) 616-3800 - 2,530,000 (\$45,540,000) COMMON STOCK. UNDERWRITER:
KIDDER PEABODY & CO INC, MERRILL LYNCH & CO. (FILE 33-60794 - APR. 09) (BR. 12
- NEW ISSUE)
- SB-2 CARDINAL BANCSHARES INC, 400 E VINE ST STE 300, LEXINGTON, KY 40507 (606) 255-8300
- 8,926,875 (\$8,926,875) COMMON STOCK. UNDERWRITER: FRIEDMAN BILLINGS RAMSEY & CO.
(FILE 33-60796 - APR. 09) (BR. 1)
- S-1 TODAYS MAN INC, 835 LANCER DR, MOORESTOWN WEST CORPORATE CNTR, MOORESTOWN, NJ 08057
(609) 235-5656 - 2,300,000 (\$42,550,000) COMMON STOCK. (FILE 33-60798 - APR. 09)
(BR. 2)
- S-8 KOSS CORP, 4129 N PORT WASHINGTON AVE, MILWAUKEE, WI 53212 (414) 964-5000 - 475,000
(\$2,853,050) COMMON STOCK. (FILE 33-60804 - APR. 08) (BR. 12)
- S-8 KOSS CORP, 4129 N PORT WASHINGTON AVE, MILWAUKEE, WI 53212 (414) 964-5000 - 118,000
(\$498,880) COMMON STOCK. (FILE 33-60806 - APR. 08) (BR. 12)
- S-4 AMERICAN GEOLOGICAL ENTERPRISES INC, 1102 WALKER CENTER, SALT LAKE CITY, UT 84111
(801) 363-3283 - 1,525,645 (\$930,643) COMMON STOCK. (FILE 33-60810 - APR. 08) (BR. 11)
- N-1A KIDDER PEABODY INVESTMENT TRUST III, 60 BROAD ST, NEW YORK, NY 10004 (212) 656-1737
- INDEFINITE SHARES. UNDERWRITER: KIDDER PEABODY & CO INC. (FILE 33-60812 - APR. 09)
(BR. 18 - NEW ISSUE)
- S-1 EPIC HEALTHCARE GROUP INC /DE/, 3333 LEE PARKWAY STE 900,
C/O EPIC HEALTHCARE MANAGEMENT CO, DALLAS, TX 75219 (214) 443-3333 - 160,000,000
(\$160,000,000) STRAIGHT BONDS. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECS CORP,
MORGAN STANLEY & CO. (FILE 33-60814 - APR. 09) (BR. 5)
- S-8 GENENTECH INC, 460 POINT SAN BRUNO BLVD, SOUTH SAN FRANCISCO, CA 94080
(415) 225-1000 - 1,400,000 (\$44,100,000) COMMON STOCK. (FILE 33-60816 - APR. 09)
(BR. 4)

REGISTRATIONS CONTINUED

- S-8 U S ROBOTICS INC, 8100 N MCCORMICK BLVD, SKOKIE, IL 60076 (708) 982-5010 - 500,000 (\$9,500,000) COMMON STOCK. (FILE 33-60818 - APR. 08) (BR. 7)
- S-8 U S ROBOTICS INC, 8100 N MCCORMICK BLVD, SKOKIE, IL 60076 (708) 982-5010 - 2,000,000 (\$38,000,000) COMMON STOCK. (FILE 33-60820 - APR. 08) (BR. 7)
- S-8 U S ROBOTICS INC, 8100 N MCCORMICK BLVD, SKOKIE, IL 60076 (708) 982-5010 - 1,000,000 (\$19,000,000) COMMON STOCK. (FILE 33-60822 - APR. 08) (BR. 7)
- S-8 VICAL INC, 9373 TOWNE CENTRE DR, STE 100, SAN DIEGO, CA 92121 (619) 453-9900 - 90,000 (\$562,500) COMMON STOCK. (FILE 33-60824 - APR. 09) (BR. 4)
- S-8 VICAL INC, 9373 TOWNE CENTRE DR, STE 100, SAN DIEGO, CA 92121 (619) 453-9900 - 550,000 (\$3,437,500) COMMON STOCK. (FILE 33-60826 - APR. 09) (BR. 4)
- S-3 DYNAGEN INC, 99 ERIE STREET, CAMBRIDGE, MA 02139 (617) 491-2527 - 675,000 (\$4,266,000) COMMON STOCK. (FILE 33-60828 - APR. 09) (BR. 4)
- S-8 STYLES ON VIDEO INC, 21216 VANOMEN ST, CANOGA PARK, CA 91303 (818) 595-0104 - 175,000 (\$367,500) COMMON STOCK. (FILE 33-60830 - APR. 09) (BR. 10)
- S-8 STYLES ON VIDEO INC, 21216 VANOMEN ST, CANOGA PARK, CA 91303 (818) 595-0104 - 225,000 (\$81,000) COMMON STOCK. (FILE 33-60832 - APR. 09) (BR. 10)
- S-8 STYLES ON VIDEO INC, 21216 VANOMEN ST, CANOGA PARK, CA 91303 (818) 595-0104 - 300,000 (\$1,800,000) COMMON STOCK. (FILE 33-60834 - APR. 09) (BR. 10)
- S-8 STYLES ON VIDEO INC, 21216 VANOMEN ST, CANOGA PARK, CA 91303 (818) 595-0104 - 100,000 (\$600,000) COMMON STOCK. (FILE 33-60836 - APR. 09) (BR. 10)
- S-8 UNI VITE INC, 2440 IMPALA DR, CARLSBAD, CA 92008 (619) 931-9942 - 2,500,000 (\$25,000) COMMON STOCK. (FILE 33-60838 - APR. 09) (BR. 5)
- S-8 DANEK GROUP INC /IN, 3092 DIRECTORS ROW, MEMPHIS, TN 38131 (901) 396-2695 - 800,000 (\$26,100,000) COMMON STOCK. (FILE 33-60840 - APR. 09) (BR. 8)
- S-8 BROWN TOM INC /DE, 500 EMPIRE PLAZA BLDG, PO BOX 2608, MIDLAND, TX 79701 (915) 682-9715 - 525,000 (\$7,255,500) COMMON STOCK. (FILE 33-60842 - APR. 09) (BR. 12)
- S-3 TRANS FINANCIAL BANCORP INC, 500 E MAIN ST, BOWLING GREEN, KY 42101 (502) 781-5000 - 746,781 (\$16,802,572) COMMON STOCK. (FILE 33-60844 - APR. 09) (BR. 1)
- S-2 GREAT NORTHERN GAS CO, 621 17TH ST STE 2150, DENVER, CO 80293 (303) 295-0938 - 1,650,000 (\$5,835,000) COMMON STOCK. (FILE 33-60846 - APR. 09) (BR. 11)
- S-2 HAVERFIELD CORP, 14650 DETROIT AVE, LAKEWOOD, OH 44107 (216) 226-0510 - 115,000 (\$1,552,500) COMMON STOCK. \$4,600,000 CONVERTIBLE DEBENTURES AND NOTES. UNDERWRITER: RONEY & CO. (FILE 33-60848 - APR. 09) (BR. 2)
- S-3 TSX CORP, 10841 PELLICANO DR, EL PASO, TX 79935 (915) 594-3555 - 6,557,890 (\$24,592,087) COMMON STOCK. (FILE 33-60850 - APR. 09) (BR. 7)
- S-2 FOREST OIL CORP, 78 MAIN ST, BRADFORD, PA 16701 (814) 368-7171 - 11,500,000 (\$45,281,250) COMMON STOCK. UNDERWRITER: LAZARD FRERES & CO, PAINEWEBBER INC, SALOMON BROTHERS INC. (FILE 33-60852 - APR. 09) (BR. 12)
- S-3 THERMEDICS INC, 470 WILDWOOD ST, P O BOX 2999, WOBURN, MA 01888 (617) 938-3786 - 2,300,000 (\$33,074,000) COMMON STOCK. (FILE 33-60854 - APR. 09) (BR. 8)

REGISTRATIONS CONTINUED

- S-1 SONIC ENVIRONMENTAL SYSTEMS INC, 141 NEW RD, PARSIPPANY, NJ 07054 (201) 882-9288 - 3,043,750 (\$15,152,624) COMMON STOCK. UNDERWRITER: GAINES BERLAND INC. (FILE 33-60856 - APR. 09) (BR. 10 - NEW ISSUE)
- S-3 COMMERCE BANCSHARES INC /MO/, 1000 WALNUT, KANSAS CITY, MO 64106 (816) 234-2343 - 73,072 (\$3,489,188) COMMON STOCK. (FILE 33-60858 - APR. 09) (BR. 2)
- S-8 ICM BIOMEDICALS INC, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,000,000 (\$3,375,000) COMMON STOCK. (FILE 33-60862 - APR. 09) (BR. 3)
- S-8 ICM PHARMACEUTICALS INC /DE/, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,000,000 (\$11,625,000) COMMON STOCK. (FILE 33-60864 - APR. 09) (BR. 4)
- S-8 ICM PHARMACEUTICALS INC /DE/, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,000,000 (\$1,162,500) COMMON STOCK. (FILE 33-60866 - APR. 09) (BR. 4)
- S-4 CHECKERS DRIVE IN RESTAURANTS INC /DE/, 600 CLEVELAND ST STE 1050, FIRST FLORIDA BANK BLDG, CLEARWATER, FL 34617 (813) 441-3500 - 800,000 (\$1,392,000) COMMON STOCK. (FILE 33-60868 - APR. 09) (BR. 12)
- S-8 SPI PHARMACEUTICALS INC, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,500,000 (\$22,687,500) COMMON STOCK. (FILE 33-60870 - APR. 09) (BR. 4)
- S-8 SPI PHARMACEUTICALS INC, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,239,700 (\$18,750,463) COMMON STOCK. (FILE 33-60872 - APR. 09) (BR. 4)
- S-8 VIRATEK INC, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 1,000,000 (\$11,375,000) COMMON STOCK. (FILE 33-60874 - APR. 09) (BR. 4)
- S-8 VIRATEK INC, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 150,000 (\$1,706,250) COMMON STOCK. (FILE 33-60876 - APR. 09) (BR. 4)
- S-1 METATEC CORP, 7001 DISCOVERY BLVD, DUBLIN, OH 43017 (614) 761-2000 - 1,150,000 (\$9,200,000) COMMON STOCK. UNDERWRITER: LEGG MASON WOOD WALKER. (FILE 33-60878 - APR. 09) (BR. 11)
- S-8 EA ENGINEERING SCIENCE & TECHNOLOGY INC, 11019 MCCORMICK RD, HUNT VALLEY, MD 21031 (410) 584-7000 - 100,000 (\$575,000) COMMON STOCK. (FILE 33-60880 - APR. 09) (BR. 9)
- S-3 INDIANA MICHIGAN POWER CO, ONE SUMMIT SQ, P O BOX 60, FORT WAYNE, IN 46801 (219) 425-2111 - 110,000,000 (\$110,000,000) STRAIGHT BONDS. (FILE 33-60886 - APR. 09) (BR. 8)
- S-1 FOAMEX L P, 823 WATERMAN AVE, EAST PROVIDENCE, RI 02914 (401) 438-0900 - 150,000,000 (\$150,000,000) STRAIGHT BONDS. UNDERWRITER: DONALDSON LUFKIN & JENRETTE SECURITIES C, SALOMON BROTHERS INC. (FILE 33-60888 - APR. 09) (BR. 5)
- F-1 INDUSTRIE NATUZZI SPA, VIA IAZZITIELLO 47, 70029 SANTERAMO, ITALY, L6 - 9,660,000 (\$140,070,000) FOREIGN COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, MERRILL LYNCH & CO. (FILE 33-60890 - APR. 09) (BR. 6 - NEW ISSUE)
- N-2 EMERGING MARKETS GROWTH FUND INC, 333 S HOPE ST 52ND FL, LOS ANGELES, CA 90071 (213) 486-9200 - 8,000,000 (\$329,840,000) COMMON STOCK. (FILE 33-60892 - APR. 09) (BR. 16)

REGISTRATIONS CONTINUED

- S-8 HUFFY CORP, 7701 BYERS RD, MIAMISBURG, OH 45342 (513) 866-6251 - 100,000 (\$1,493,750) COMMON STOCK. (FILE 33-60900 - APR. 12) (BR. 11)
- S-3 MNML COMPANIES INC, 20 WASHINGTON AVE S, MINNEAPOLIS, MN 55401 (612) 372-5432 - 700,000 (\$20,912,500) COMMON STOCK. (FILE 33-60902 - APR. 12) (BR. 9)
- S-4 ASSOCIATED BANC CORP/ASSOCIATED BANK N A, 112 NORTH ADAMS ST, P O BOX 13307, GREEN BAY, WI 54307 (414) 433-3166 - 171,000 (\$2,724,030) COMMON STOCK. (FILE 33-60910 - APR. 09) (BR. 1)
- S-3 FIRST REPUBLIC BANCORP INC, 388 MARKET ST, 2ND FL, SAN FRANCISCO, CA 94111 (415) 392-1400 - 17,250,000 (\$17,250,000) STRAIGHT BONDS. UNDERWRITER: OFFERMAN & CO, VAN KASPER & CO. (FILE 33-60958 - APR. 12) (BR. 2)
- S-8 BANISTER INC, 3660 MIDLAND AVENUE, SCARBOROUGH ONTARIO M1V 4V3, A6 00000 (416) 754-8735 - 450,000 (\$2,831,090) COMMON STOCK. (FILE 33-60960 - APR. 12) (BR. 10)
- S-1 RHODES INC, 4370 PEACHTREE RD N E, ATLANTA, GA 30319 (404) 264-4600 - 4,435,550 (\$75,404,350) COMMON STOCK. (FILE 33-60962 - APR. 12) (BR. 1)
- S-8 INTERDIGITAL COMMUNICATIONS CORP, 2200 RENAISSANCE BLVD STE 105, KING OF PRUSSIA, PA 19406 (215) 278-7800 - 1,000,000 (\$6,250,000) COMMON STOCK. (FILE 33-60964 - APR. 12) (BR. 8)
- S-8 TELXON CORP, 3330 W MARKET ST, AKRON, OH 44333 (216) 867-3700 - 22,500 (\$225,000) COMMON STOCK. (FILE 33-60968 - APR. 12) (BR. 9)
- S-8 TELXON CORP, 3330 W MARKET ST, AKRON, OH 44333 (216) 867-3700 - 5,000 (\$50,000) COMMON STOCK. (FILE 33-60970 - APR. 12) (BR. 9)
- S-8 TELXON CORP, 3330 W MARKET ST, AKRON, OH 44333 (216) 867-3700 - 22,500 (\$225,000) COMMON STOCK. (FILE 33-60972 - APR. 12) (BR. 9)
- S-8 BPI PACKAGING TECHNOLOGIES INC, 155 MYLES STANDISH BLVD, TAUNTON, MA 02780 (508) 824-8636 - 200,000 (\$1,016,663) COMMON STOCK. (FILE 33-60994 - APR. 09) (BR. 8)

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALC COMMUNICATIONS CORP	COM NEW		1,486	00157530	
WATIONS BANK OF TEXAS NA	13D	3/25/93	5.2	18.1	UPDATE
ALC COMMUNICATIONS CORP	COM NEW		1,486	00157530	
WATIONS BANK OF TEXAS NA	13D	3/25/93	5.2	18.1	RVISION
AMERICAN MOBILE SYS INC	COM PAR \$0.01		2,514	02755950	
FLEET CALL INC	13D	4/ 7/93	29.2	0.0	NEW
BAREFOOT INC	COM		423	06751210	
ROCKER DAVID A	13D	3/25/93	5.2	6.8	UPDATE
BAREFOOT INC	COM		423	06751210	
ROCKER DAVID A	13D	3/25/93	5.2	6.8	RVISION
CECO FILTERS INC	COM		3,563	15003410	
CECO ENVIRONMENTAL CORP ET AL	13D	4/ 7/93	51.9	35.7	UPDATE
CECO FILTERS INC	COM		3,563	15003410	
CECO ENVIRONMENTAL CORP ET AL	13D	4/ 7/93	51.9	35.7	RVISION
CINEPLEX ODEON CORP	COM		24,098	17245510	
BRONFMAN CHARLES ROSNER ET AL	13D	4/13/93	28.9	29.1	UPDATE
COCA COLA BOTTLING CO CONS	COM		4,804	19109810	
HARRISON J FRANK III ET AL	13D	4/ 9/93	52.3	51.5	UPDATE
COCA COLA BOTTLING CO CONS	COM		4,804	19109810	
HARRISON J FRANK III ET AL	13D	4/ 9/93	52.3	51.5	RVISION
CROWNAMERICA INC	COM		145	22867810	
BERNS MICHAEL M	13D	4/ 6/93	13.8	5.5	UPDATE
CROWNAMERICA INC	COM		145	22867810	
BERNS MICHAEL M	13D	4/ 6/93	13.8	5.5	RVISION
DASH INDS INC	COM		421	23752810	
HARTEL THOMAS L ET AL	13D	4/ 5/93	5.5	0.0	NEW
DASH INDS INC	COM		421	23752810	
HARTEL THOMAS L ET AL	13D	4/ 5/93	5.5	0.0	RVISION
EMPIRE OF CAROLINA INC	COM		5,744	29200710	
HALCO INDUSTRIES	13D	4/ 7/93	35.2	71.1	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
EMPIRE OF CAROLINA INC HALCO INDUSTRIES	COM 13D	4/ 7/93	5,744 35.2	29200710 71.1	RVISION
EMPIRE OF CAROLINA INC HALPERIN BARRY S	COM 13D	4/ 7/93	8,576 52.6	29200710 76.5	UPDATE
EMPIRE OF CAROLINA INC HALPERIN BARRY S	COM 13D	4/ 7/93	8,576 52.6	29200710 76.5	RVISION
EMPIRE OF CAROLINA INC HALPERIN MAURICE A	COM 13D	4/ 7/93	13,766 84.5	29200710 84.6	UPDATE
EMPIRE OF CAROLINA INC HALPERIN MAURICE A	COM 13D	4/ 7/93	13,766 84.5	29200710 84.6	RVISION
EMPIRE OF CAROLINA INC MINKIN CAROL ANN	COM 13D	4/ 7/93	1,924 11.8	29200710 0.0	NEW
EMPIRE OF CAROLINA INC MINKIN CAROL ANN	COM 13D	4/ 7/93	1,924 11.8	29200710 0.0	RVISION
FAIRCHILD CORP PASKE INVESTMENTS ET AL	CL A 13D	3/22/93	6,042 37.5	30369810 42.5	UPDATE
FAIRCHILD CORP PASKE INVESTMENTS ET AL	CL A 13D	3/22/93	6,042 37.5	30369810 42.5	RVISION
FIELDCREST CANNON INC GAMCO INVESTORS INC ET AL	COM 13D	4/14/93	1,035 8.6	31654910 10.3	UPDATE
FIRST FINL CORP WESTN MD HOLTZMAN SEYMOUR ET AL	COM 13D	4/ 5/93	80 5.8	32022610 5.4	UPDATE
FIRST FINL CORP WESTN MD HOLTZMAN SEYMOUR ET AL	COM 13D	4/ 5/93	80 5.8	32022610 5.4	RVISION
GREFNSTONE RES LTD BRONFMAN CHARLES ROSNER ET AL	COM 13D	4/14/93	463 2.9	39599010 5.9	UPDATE
LSB INDS INC DRILL CRAIG CAPITAL L P	COM 13D	3/23/93	594 4.4	50216010 4.3	UPDATE
LSB INDS INC DRILL CRAIG CAPITAL L P	COM 13D	3/23/93	594 4.4	50216010 4.3	RVISION
LASERSIGHT INC LIN J T	COM 13D	4/ 5/93	676 12.6	51792410 33.2	UPDATE
LASERSIGHT INC LIN J T	COM 13D	4/ 5/93	676 12.6	51792410 33.2	RVISION
LASERSIGHT INC WILLIAMS JONNIE R ET AL	COM 13D	4/ 5/93	379 7.3	51792410 29.0	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
NFO RESEARCH INC COMMONWEALTH CAP PRTRRS ET AL	COM 13D	4/ 7/93	591 14.8	62910310 0.0	NEW
NATIONAL TRANSACTION NETWORK DOUBLEDAY NELSON	COM NEW 13D	3/30/93	22,243 52.0	63822130 47.3	UPDATE
NATIONAL TRANSACTION NETWORK DOUBLEDAY NELSON	COM NEW 13D	3/30/93	22,243 52.0	63822130 47.3	RVISION
NEW WORLD PWR CORP SUNDIAL INTL FUND LTD	COM NEW 13D	12/31/92	375 9.8	64929020 0.0	NEW
NOSTALGIA NETWORK INC CROWN COMMUNICATIONS CRP ET AL	COM NEW 13D	4/ 5/93	3,952 27.4	66975230 27.5	UPDATE
PATHE TECHNOLOGIES INC CLEGG C STEPHEN ET AL	COM 13D	3/ 8/93	4,961 51.8	70319910 10.4	UPDATE
PATHE TECHNOLOGIES INC CLEGG C STEPHEN ET AL	COM 13D	3/ 8/93	4,961 51.8	70319910 10.4	RVISION
PHOENIX RESOURCE COS INC GOLDMAN SACHS & CO	COM PAR \$0.01 13D	4/12/93	1,318 31.0	71891320 32.1	UPDATE
PHOENIX RESOURCE COS INC GOLDMAN SACHS & CO	COM PAR \$0.01 13D	4/12/93	1,318 31.0	71891320 32.1	RVISION
SENETEK PLC AMERICAN HERITAGE FUND ET AL	SPONSORED ADR 13D	4/ 8/93	2,012 10.0	81720930 11.6	UPDATE
TRANSCISCO INDS INC HUNGERFORD MARK C	CL A 13D	4/ 1/93	569 12.9	89353110 0.0	NEW
TRANSCISCO INDS INC HUNGERFORD MARK C	CL A 13D	4/ 1/93	569 12.9	89353110 0.0	RVISION
TRANSCISCO INDS INC HUNGERFORD MARK C	CL B 13D	4/ 1/93	469 37.6	89353120 0.0	NEW
TRANSCISCO INDS INC HUNGERFORD MARK C	CL B 13D	4/ 1/93	469 37.6	89353120 0.0	RVISION
ABATIX ENVIRONMENTAL CORP LIFESCIENCES TECH PRTRRS	COM 13D	4/ 7/93	110 5.1	00256410 0.0	NEW
ABATIX ENVIRONMENTAL CORP LIFESCIENCES TECH PRTRRS	COM 13D	4/ 7/93	110 5.1	00256410 0.0	RVISION
ADVEST GROUP INC KELLOGG PETER R	COM 13D	4/13/93	1,360 14.7	00756610 13.4	UPDATE