

# sec news digest

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Issue 93-10

January 15, 1993

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## FREEDOM OF INFORMATION ACT RELEASES

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### FOIA APPEAL DENIED

The General Counsel affirmed the decision, pursuant to FOIA Exemption 7(A), 5 U.S.C. 552(b)(7)(A), 17 C.F.R. 200.80(b)(7)(i)(A), to withhold non-public information from requester Nadeem Faruqi relating to U.S. Bioscience, Inc. The General Counsel concluded that the release of the requested documents could reasonably be expected to interfere with law enforcement proceedings, and thus, the documents were protected under Exemption 7(A). (Rel. No. 185)

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## ADMINISTRATIVE PROCEEDINGS

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### SETTLEMENT OFFER OF JAMES SUNDAY ACCEPTED

The Securities and Exchange Commission announced the entry of an Order Instituting Public Administrative Proceedings and Cease and Desist Proceedings, Making Findings and Imposing Remedial Sanctions against James Earl Sunday.

Sunday, formerly a registered representative with PaineWebber, a broker-dealer registered with the Commission, consented to the issuance of the Order without admitting or denying the Commission's findings. The Order contains findings that, from May 1988 until March 1990, Sunday made misrepresentations and omitted to state material facts relating to the value of a customer's account and the risks associated with options trading. Sunday also traded that customer's account excessively.

The Order further finds that Sunday willfully violated Sections 17(a)(1), (2) and (3) of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 thereunder. As a result, Sunday is ordered to cease and desist from committing or causing further violations of the securities laws and is barred from association with any broker, dealer, investment company, investment adviser or municipal securities dealer, provided that Sunday may reapply to become so associated after four years from the date of the Order. (Rel. 34-31706)

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## CIVIL PROCEEDINGS

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### JUDGMENT OF DISGORGEMENT ENTERED AGAINST AFDI-COLORADO

On December 23, 1992, Judge Judith N. Keep of the United States District Court for the Southern District of California entered a Final Judgment of Disgorgement Against American Financial Dimensions, Inc., a Colorado corporation (AFDI-Colorado) to which AFDI-Colorado consented. AFDI-Colorado must disgorge \$189,617.13 plus \$123,675.09 in interest.

The complaint, filed August 16, 1990, charged AFDI-Colorado and six other defendants with selling unregistered securities issued by Centre City Funding, Inc. (CCF), Financial Dimensions, Inc., American Financial Dimensions, Inc., an Iowa corporation, and AFDI-Colorado. The proceeds from these offerings, which totalled \$9 million, were to be used for CCF's factoring operations (the purchase of factored accounts receivable from companies, medical clinics and physicians). The defendants were variously charged with making false and misleading statements to investors and misappropriating investor funds by engaging in a Ponzi-like scheme. Final Judgments of Permanent Injunction against each defendant were entered on August 31 and November 6, 1990, pursuant to their consents.

The Commission continues to seek disgorgement from five remaining defendants. [SEC v. Donald D. Bader, et al., Civ. Action No. 90-1135 K, IEG, S.D. Cal.] (LR-13490)

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## HOLDING COMPANY ACT RELEASES

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### WNC CALIFORNIA HOUSING TAX CREDITS III, L.P., ET AL.

An order has been issued under Section 6(c) of the Investment Company Act exempting WNC California Housing Tax Credits III, L.P. (the Partnership), from all provisions of the Act to permit the Partnership to invest in other limited partnerships that in turn will engage in the ownership and operation of housing for low and moderate income persons. (Rel. IC-19211 - January 13)

### AMERICAN CAPITAL BOND FUND, INC., ET AL.

An order has been issued under Section 17(d) of the Investment Company Act and Rule 17d-1 thereunder amending a prior order that allowed American Capital Bond Fund, Inc., et al. to establish a joint trading account in repurchase agreements. The amended order permits American Capital Government Target Series to participate in the joint trading account. (Rel. IC-19212 - January 13)

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## HOLDING COMPANY ACT RELEASES

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### THE SOUTHERN COMPANY, ET AL.

An order has been issued concerning the Southern Company (Southern), a registered holding company, and its wholly owned electric public-utility subsidiary companies, Alabama Power Company (Alabama), Georgia Power Company (Georgia), Gulf Power Company, Mississippi Power Company, Savannah Electric and Power Company and Southern Electric Electric Generating Company, an electric public-utility company owned equally by Alabama and Georgia, (collectively, Operating Companies). The order authorizes the Operating Companies to acquire and finance a new railroad subsidiary (Railroad Subsidiary). Southern proposes to organize and acquire all of the outstanding capital stock of Railroad Subsidiary which will construct rail lines from the generating facilities of the Operating Companies to competing rail carriers (Rail Lines). Southern will also contribute to the equity capital of Railroad Subsidiary, through December 31, 1997, up to an aggregate principal amount of \$1 Million. Operating Companies propose to lend, through December 31, 1997, to Railroad Subsidiary all funds necessary to complete construction of the Rail Lines. (Rel. 35-25734)

### SAVANNAH ELECTRIC AND POWER COMPANY

A supplemental order has been issued authorizing Savannah Electric and Power Company, a subsidiary company of The Southern Company, a registered holding company, to refinance up to \$4,085 million of the costs of certain pollution control and sewage and solid waste disposal facilities located in Effingham County, Georgia. (Rel. 35-25735)

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## SELF-REGULATORY ORGANIZATIONS

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### NOTICE OF AMENDMENT OF PROPOSED RULE CHANGE

The National Association of Securities Dealers filed Amendment No. 3 to the NASD's proposed short sale rule (SR-NASD-92-12). The NASD is amending the proposed short sale rule or "bid test" for Nasdaq National Market system securities to include a provision regarding short sales by qualified options market makers and to add a provision identical to a section in Securities Exchange Act Rule 10a-1 exempting certain customer transactions. The NASD is also proposing amendments to the Automated Confirmation Transaction service (ACT) and an amendment to the Rules of Fair Practice to clarify the books and records requirements applicable to member sales. Publication of the proposal is expected in the Federal Register during the week of January 18, 1993. (Rel.34-31729)

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## SECURITIES ACT REGISTRATIONS

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The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the

underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

- S-3 BELLSOUTH TELECOMMUNICATIONS INC, 675 W PEACHTREE ST NE, ATLANTA, GA 30375  
(404) 529-8611 - 600,000,000 (\$600,000,000) STRAIGHT BONDS. (FILE 33-49283 - JAN. 08)  
(BR. 13)
- S-3 EASTMAN KODAK CO, 343 STATE ST, ROCHESTER, NY 14650 (716) 724-4000 (FILE 33-49285 -  
JAN. 08) (BR. 13)
- S-18 MERCURY ACQUISITIONS INC, 370 LEXINGTON AVE 19TH FLR, NEW YORK, NY 10017  
(212) 687-4230 - 8,000 (\$50,000) COMMON STOCK. 800 (\$40) WARRANTS, OPTIONS OR RIGHTS.  
800 (\$5,500) COMMON STOCK. (FILE 33-56538-NY - DEC. 29) (BR. 14 - NEW ISSUE)
- VOYAGEUR MINNESOTA MUNICIPAL INCOME FUND II INC, 100 SOUTH FIFTH ST STE 2200,  
MINNEAPOLIS, MN 55402 (612) 376-7000 - 115,000 (\$1,725,000) COMMON STOCK. (FILE  
33-56562 - DEC. 31) (BR. 16)
- S-18 CHAUNCEYS CORP, 86 BERKSHIRE AVE, SOUTHWICK, MA 01077 (413) 569-2226 - 630,000  
(\$3,510,000) COMMON STOCK. (FILE 33-56700-B - JAN. 06) (BR. 14 - NEW ISSUE)
- S-1 FIRST USA INC, 2001 BRYAN TOWER 38TH FL, DALLAS, TX 75201 (214) 746-8700 -  
4,600,000 (\$107,437,500) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC,  
BROWN ALEX & SONS INC, MERRILL LYNCH & CO. (FILE 33-56732 - JAN. 06) (BR. 11)
- S-2 MARSH SUPERMARKETS INC, 9800 CROSSPOINT BLVD, INDIANAPOLIS, IN 46256 (317) 594-2100  
- 23,000,000 (\$23,000,000) CONVERTIBLE DEBENTURES AND NOTES. 862,500 (\$11,643,750)  
COMMON STOCK. (FILE 33-56738 - JAN. 06) (BR. 1)
- S-8 FISERV INC, 255 FISERV DR, PO BOX 979, BROOKFIELD, WI 53045 (414) 879-5000 -  
150,000 (\$3,600,000) COMMON STOCK. (FILE 33-56748 - DEC. 31) (BR. 10)
- S-8 BIOTIME INC, 935 PARDEE ST, BERKELEY, CA 94710 (510) 845-9535 - 250,000  
(\$2,390,000) COMMON STOCK. (FILE 33-56766 - JAN. 05) (BR. 4)
- S-8 BORAL LIMITED, 20TH FLR NORWICH HOUSE 6 10 OCONNELL ST, SYDNEY NSW 2000 AUSTRALIA,  
C3 - 760,800 (\$1,270,536) FOREIGN COMMON STOCK. (FILE 33-56768 - JAN. 06) (BR. 10)
- S-8 INTERNATIONAL REMOTE IMAGING SYSTEMS INC /DE/, 9162 ETON AVE, CHATSWORTH, CA 91311  
(818) 709-1244 - 1,000,000 (\$750,000) COMMON STOCK. (FILE 33-56772 - JAN. 06) (BR. 8)
- S-8 F&M NATIONAL CORP, 38 ROUSS AVE, PO BOX 2800, WINCHESTER, VA 22601 (703) 665-4200  
- 250,000 (\$4,250,000) COMMON STOCK. (FILE 33-56774 - JAN. 06) (BR. 2)
- S-11 FUND AMERICA INVESTORS CORP II, 8055 E TUFTS AVE PKWY, STE 1450, DENVER, CO 80237  
(214) 742-1700 - 1,000,000 (\$1,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE.  
(FILE 33-56776 - JAN. 07) (BR. 12 - NEW ISSUE)
- S-11 CMC SECURITIES CORP II, 2001 BRYAN TOWER, DALLAS, TX 75201 (214) 746-8000 -  
100,000,000 (\$100,000,000) PASS-THROUGH MORTGAGE-BACKED CERTIFICATE. (FILE 33-56778 -  
JAN. 07) (BR. 11 - NEW ISSUE)
- S-8 PIEDMONT MINING CO INC, 4215 STUART ANDREW BLVD, CHARLOTTE, NC 28217 (704) 523-6866  
- 100,000 (\$150,000) COMMON STOCK. (FILE 33-56780 - JAN. 07) (BR. 2)
- S-8 OLYMPIC FINANCIAL LTD, 7825 WASHINGTON AVE SOUTH, MINNEAPOLIS, MN 55439  
(612) 942-9880 - 1,120,000 (\$6,020,000) COMMON STOCK. (FILE 33-56782 - JAN. 07)  
(BR. 12)
- S-8 ANGEION CORP/MN, 3650 ANNAPOLIS LN, MINNEAPOLIS, MN 55447 (612) 550-9388 -  
1,774,577 (\$7,215,044) COMMON STOCK. (FILE 33-56784 - JAN. 06) (BR. 8)
- F-6 GREAT CENTRAL MINES N L /ADR/, 48 WALL ST, NEW YORK, NY 10286 (212) 495-1727 -  
10,000,000 (\$1,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-56786 -  
JAN. 07) (NEW ISSUE)

REGISTRATIONS CONTINUED

- F-6 AMWAY JAPAN LTD /ADR/, 48 WALL ST, C/O BANK OF NEW YORK, NEW YORK, NY 10286  
(212) 495-1727 - 50,000,000 (\$5,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE  
33-56788 - JAN. 07) (NEW ISSUE)
- F-6 LAFARGE COPPEE /ADR/, 111 WALL ST, NEW YORK, NY 10043 (212) 657-7691 - 60,000,000  
(\$3,000,000) DEPOSITARY RECEIPTS FOR COMMON STOCK. (FILE 33-56792 - JAN. 06)  
(NEW ISSUE)
- S-1 PHYSICIAN CORPORATION OF AMERICA /DE/, 6101 BLUE LAGOON DR, STE 300, MIAMI, FL 33126  
(305) 267-6633 - 3,450,000 (\$58,650,000) COMMON STOCK. (FILE 33-56798 - JAN. 06)  
(BR. 6)
- S-4 MID AM INC, 222 S MAIN ST, BOWLING GREEN, OH 43402 (419) 352-5271 - 669,645  
(\$13,058,077) COMMON STOCK. (FILE 33-56800 - JAN. 06) (BR. 2)
- S-1 US CAN CORP, 900 COMMERCE DR, OAK BROOK, IL 60521 (708) 571-2500 - 6,382,500  
(\$95,737,500) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, SALOMON BROTHERS INC.  
(FILE 33-56804 - JAN. 06) (BR. 10 - NEW ISSUE)
- S-11 MULTI FAMILY CAPITAL ACCESS ONE INC, 10500 LITTLE PATUXENT PKWAY, COLUMBIA, MD 21044  
(410) 715-2000 - 1,000,000 (\$1,000,000) MORTGAGE BONDS. (FILE 33-56808 - JAN. 06)  
(BR. 12 - NEW ISSUE)
- S-4 NIPSCO INDUSTRIES INC, 5265 HOHMAN AVE, HAMMOND, IN 46320 (219) 853-5200 -  
1,500,000 (\$11,811,250) COMMON STOCK. (FILE 33-56814 - JAN. 07) (BR. 8)
- S-3 CEPHALON INC, 145 BRANDYWINE PKWY, WEST CHESTER, PA 19380 (215) 344-0200 - 134,435  
(\$1,562,806.88) COMMON STOCK. (FILE 33-56816 - JAN. 07) (BR. 4)
- S-8 COMMAND CREDIT CORP, 189 SUNRISE HWY, ROCKVILLE CENTRE, NY 11570 (516) 764-1117 -  
1,000,000 (\$843,750) COMMON STOCK. (FILE 33-56818 - JAN. 07) (BR. 6)
- S-3 SONIC CORP, 120 ROBERT S KERR AVE, OKLAHOMA CITY, OK 73102 (405) 232-4334 - 286,422  
(\$8,592,660) COMMON STOCK. (FILE 33-56824 - JAN. 07) (BR. 12)
- S-8 MEDICUS SYSTEMS CORP /DE, ONE ROTARY CENTER SUITE 400, EVANSTON, IL 60201  
(708) 570-5720 - 420,000 (\$4,147,500) COMMON STOCK. (FILE 33-56826 - JAN. 07) (BR. 10)
- S-1 VICAL INC, 9373 TOWNE CENTRE DR, STE 100, SAN DIEGO, CA 92121 (619) 453-9900 -  
3,450,000 (\$37,950,000) COMMON STOCK. UNDERWRITER: HAMBRECHT & QUIST INC,  
VECTOR SECURITIES INTERNATIONAL INC. (FILE 33-56830 - JAN. 07) (BR. 4 - NEW ISSUE)
- F-3 ELAN CORP PLC, MONKSLAND ATHLONE, COUNTY WESTMEATH, REPUBLIC OF IRELAND, L2  
(212) 587-6018 - 1,610,000 (\$52,228,400) FOREIGN COMMON STOCK. UNDERWRITER:  
MERRILL LYNCH PIERCE FENNER & SMITH INC, PRUDENTIAL SECURITIES INC. (FILE 33-56832 -  
JAN. 07) (BR. 4)
- S-1 INFORMATION SYSTEMS ACQUISITION CORP, 800 THE SAFEGUARD BUILDING,  
435 DEVON PARK DRIVE, WAYNE, PA 19807 (215) 293-0600 - 7,300,000 (\$41,300,000)  
COMMON STOCK. 200,000 (\$100) WARRANTS, OPTIONS OR RIGHTS. 600,000 (\$3,520,000)  
COMMON STOCK. (FILE 33-56834 - JAN. 07) (BR. 9 - NEW ISSUE)
- S-8 IMMUNOMEDICS INC, 300 AMERICAN RD, MORRIS PLAINS, NJ 07950 (201) 605-8200 -  
3,000,000 (\$31,500,000) COMMON STOCK. (FILE 33-56844 - JAN. 07) (BR. 4)

## ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALLIANCE IMAGING INC DEL AXA ET AL	COM 13D	12/15/92	1,065 15.0	01860610 20.2	UPDATE
AMDURA CORP INTERNATIONALE NEDERLANDER BK	COM NEW 13D	12/23/92	2,206 17.7	02342670 17.7	UPDATE
AMERIHOST PROPERTIES INC HOLTZ MICHAEL P	COM NEW 13D	12/16/92	191 8.5	03099320 5.0	UPDATE
AMERIHOST PROPERTIES INC HOLTZ MICHAEL P	COM NEW 13D	12/16/92	191 8.5	03099320 5.0	RVISION
COOPER DEV CO KRUTTSCHNITT THEODORE H	COM NEW 13D	1/ 8/93	690 28.5	21665520 24.6	UPDATE
COOPER DEV CO MONTGOMERY PARKER G	COM NEW 13D	1/ 8/93	409 16.9	21665520 12.7	UPDATE
ECI TELECOM LTD BRONFMAN CHARLES ROSNER ET AL	COM 13D	12/31/92	6,627 21.8	26825810 0.0	NEW
ECI TELECOM LTD CLARIDGE ISRAEL INC	COM 13D	12/31/92	0 0.0	26825810 21.8	UPDATE
FIRST MICH CAP CORP MARTIN JOHN G	COM 13D	1/10/93	139 5.3	32086210 11.2	UPDATE
FIRST MICH CAP CORP MENGDEN JOSEPH M	COM 13D	1/10/93	107 4.1	32086210 11.5	UPDATE
MUSICLAND STORES CORP AXA ET AL	COM 13D	12/15/92	3,574 11.9	63099110 16.8	UPDATE

ACQUISITIONS CONT.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
NATIONAL HERITAGE INDS INC KEISERMAN FRED ET AL	COM 13D	12/31/92	6,756 85.7	63634810 0.0	NEW
NATIONAL HERITAGE INDS INC KEISERMAN FRED ET AL	COM 13D	12/31/92	6,756 85.7	63634810 0.0	RVISION
NATL TELEPHONE COMM INC INCOMMNET INC	COM 13D	11/24/92	27,846 84.3	63813610 0.0	NEW
NATL TELEPHONE COMM INC INCOMMNET INC	COM 13D	11/24/92	27,846 84.3	63813610 0.0	RVISION
PERKIN ELMER CORP SOROS GEORGE ET AL	COM 13D	12/24/92	2,565 7.6	71404110 8.2	UPDATE
PERKIN ELMER CORP SOROS GEORGE ET AL	COM 13D	12/24/92	2,565 7.6	71404110 8.2	RVISION
PROPERTY CAP TR HARVARD COLLEGE ET AL	SHS BEN INT 13D	1/11/93	1,098 12.2	74343710 13.3	RVISION
R B & W CORP CEILEY GLEN F ET AL	COM 13D	1/11/93	333 6.0	74925210 7.8	UPDATE
SCRIPPS HOWARD BROADCASTING AMERICAN FINANCIAL CORP ET AL	COM 13D	1/ 6/93	0 0.0	81104610 6.0	UPDATE
SCRIPPS HOWARD BROADCASTING AMERICAN FINANCIAL CORP ET AL	COM 13D	1/ 6/93	0 0.0	81104610 6.0	RVISION
TNR TECHNICAL INC THAW WAYNE	COM 13D	10/ 8/92	44 16.6	87259510 22.3	UPDATE
TNR TECHNICAL INC THAW WAYNE	COM 13D	10/ 8/92	44 16.6	87259510 22.3	RVISION
TRANSMEDIA NETWORK INC CHASEN IRIS	COM NEW 13D	12/30/92	89 2.3	89376730 4.8	UPDATE
VIGORO CORP PROOPS JAY D ET AL	COM 13D	1/ 6/93	985 4.9	92675410 5.6	UPDATE
VIGORO CORP PROOPS JAY D ET AL	COM 13D	1/ 6/93	985 4.9	92675410 5.6	RVISION
VINLAND PPTY TR FRIEDMAN LUCY N	SH BEN INT 13D	1/ 6/93	88 14.7	92744920 100.0	UPDATE

## RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ADVANCED ENVIRONMENTAL SYSTEMS INC	NY					X				12/23/92	
AIR CURE ENVIRONMENTAL INC	DE	X						X		12/23/92	
ALCO INTERNATIONAL GROUP INC	DE				X	X				01/07/93	
ALPINE MEADOWS OF TAHOE INC	DE				X					01/08/93	
ALTEON INC /DE	DE		X			X				11/30/92	AMEND
AMERIBANC INVESTORS GROUP	MD			X	X					12/31/93	
AMERICAN BUSINESS PRODUCTS INC	GA			X	X					12/21/92	
AMERICAN COMPLEX CARE INC	NY					X				11/03/92	AMEND
AMERICAN CONTINENTAL CORP /OH/	OH			X	X					09/29/92	
AMERICAN EXP REC FIN COR AME EXP MAS TR					X	X				01/07/93	
AMERICAN EXP REC FIN COR AMER EXP MAS TR					X	X				01/07/93	
AMERICAN LEASING INVESTORS IV-B	CA	X								12/28/92	
AMERICAN REALTY TRUST INC /GA	GA				X					12/31/92	
AMERICARE INTERNATIONAL INC	FL	NO ITEMS								01/07/93	
AMITY BANCORP INC	CT			X	X					01/06/93	
BALCOR REALTY INVESTORS 83 SERIES II	IL	X				X				12/30/92	
BANCFIRST OHIO CORP	OH	X								07/06/92	AMEND
BANK OF AME NA TR & SA AS SPNB HO EQ LN					X	X				12/15/92	
BARR LABORATORIES INC	NY				X	X				01/05/93	
BEAR STEARNS MORTGAGE SEC INC MORT PASS	DE				X	X				12/28/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS	DE				X	X				12/28/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS	DE				X	X				12/28/92	
BEAR STEARNS MORTGAGE SEC INC MORT PASS					X	X				12/28/92	
BENEFICIAL CORP	DE				X					01/06/93	
BERLITZ INTERNATIONAL INC	NY				X	X				01/07/93	
BEST FRANK E INC	WA	X								12/23/92	
BEST LOCK CORP	DE	X								12/23/92	
BEST UNIVERSAL LOCK CO	WA	X								12/23/92	
C&K 1980 FUND A LTD	TX		X		X					01/08/93	
C&K 1980 FUND B LTD	TX		X		X					01/08/93	
C&K 1981 FUND A LTD	TX		X		X					01/08/93	
C&K 1981 FUND B LTD	TX		X		X					01/08/93	
CALIFORNIA FEDERAL BANK	CA			X	X					12/28/92	
CAMELOT CORP	CO				X					02/28/92	AMEND

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
CAPITAL BANCORPORATION INC	MO	X						X		12/30/92	
CENTRAL & SOUTH WEST CORP	DE									01/14/93	
CF&I STEEL CORP	CO				X					01/06/93	
CHEMED CORP	DE	NO ITEMS								12/21/92	AMEND
CHESTER COUNTY BANCSHARES INC	PA			X		X				12/15/92	
CHITTENDEN CORP /VT/	VT			X						01/05/93	
CIT GROUP HOLDINGS INC /DE/	DE			X						12/28/92	
CLARK OIL & REFINING CORP	DE			X						12/30/92	
CLEAN AMERICA CORP /DE/	DE	X	X	X						12/07/92	
CLEAR CHANNEL COMMUNICATIONS INC	TX				X					12/31/92	AMEND
COLLINS & AIKMAN GROUP INC	DE			X	X					12/01/92	AMEND
COLLINS & AIKMAN HOLDINGS CORP	DE			X	X					12/01/92	AMEND
COMMERCIAL CREDIT CO	DE	X	X	X						12/30/92	
COMPTRONIX CORPORATION	DE					X				12/08/92	AMEND
CONNER PERIPHERALS INC	DE	X				X				12/29/92	
CONSOLIDATED FREIGHTWAYS INC	DE									01/11/93	
CONTINENTAL MORTGAGE & EQUITY TRUST	CA	NO ITEMS								12/31/92	
COOPER DEVELOPMENT CO	DE			X	X					12/11/92	
COORS ADOLPH CO	CO	X			X					12/27/92	
CRAGIN FINANCIAL CORP	DE			X						12/28/92	
DATA DESIGN LABORATORIES INC	DE			X						12/31/92	
DCC COMPACT CLASSICS INC	CO			X						01/06/93	
DIAPULSE CORP OF AMERICA	DE			X	X					12/04/92	
DILLARD DEPARTMENT STORES INC	DE			X	X					01/06/92	
DLJ MORTGAGE ACCEPTANCE CORP MORT PAS CE		X			X					12/29/92	
EAGLE HARDWARE & GARDEN INC/WA/	WA			X						01/04/93	
ELECTRONIC ASSOCIATES INC	NJ			X	X					12/31/92	
EUROAMERICAN INC	WA			X	X					01/08/92	
FCC NATIONAL BANK				X	X					01/08/93	
FF BANCORP INC	FL			X						07/09/92	
FIRST BANK SYSTEM INC	DE	X			X					01/22/92	AMEND
FIRST OF MICHIGAN CAPITAL CORP	DE			X	X					01/10/93	
FIRST PALMETTO FINANCIAL CORP	DE	NO ITEMS								04/06/92	AMEND
FIRST UNION CORP	NC			X	X					01/12/93	
FISHER SCIENTIFIC INTERNATIONAL INC	DE	X			X					12/31/92	
FLEET MORTGAGE SECURITIES INC	RI			X	X					12/28/92	
FLEET MORTGAGE SECURITIES TRUST 1992-1	RI			X	X					12/28/92	
FLEET MORTGAGE SECURITIES TRUST 1992-2	DE			X	X					12/28/92	
FLEET MORTGAGE SECURITIES TRUST 1992-3	RI			X	X					12/28/92	
FLEET MORTGAGE SECURITIES TRUST 1992-4	RI			X	X					12/28/92	
FOOD 4 LESS SUPERMARKETS INC	DE			X	X					12/31/92	
FUND AMERICAN ENTERPRISES HOLDINGS INC	DE			X	X					12/24/92	
G III APPAREL GROUP LTD /DE/	DE						X			01/07/93	
GE CAPITAL MORTGAGE SERVICES INC	NJ			X	X					12/28/92	
GENERAL HOUSEWARES CORP	DE				X					11/10/92	AMEND
GENERAL MILLS INC	DE				X					01/08/92	
GENERATION 5 TECHNOLOGY INC /CO/	CO				X					12/31/92	AMEND
GERRITY OIL & GAS CORPORATION	DE	X			X					12/30/92	
GFC FINANCIAL CORP	DE			X						01/05/93	
GOLDEN WEST FINANCIAL CORP /DE/	DE			X	X					01/05/93	
GRASSO CORPORATION	NV	NO ITEMS								12/22/92	
GREYHOUND FINANCIAL CORP	DE				X					01/05/93	
HARLAND JOHN H CO	GA	X			X					01/01/93	
HARSCO CORP	DE			X						01/08/93	
HEALTH MANAGEMENT INTERNATIONAL INC	DE			X	X					01/05/93	
HOMESTEAD FINANCIAL CORP	DE			X	X					01/07/93	
HUTTON GSH COMMERCIAL PROPERTIES 3	VA	X								10/19/92	
INCOME OPPORTUNITY REALTY TRUST	CA				X					12/31/92	
INDIANA ENERGY INC	IN	X			X					12/29/92	
INDUSTRIAL HOLDINGS INC	TX	X								10/26/92	AMEND

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
INFOTECHNOLOGY INC	DE				X	X				01/12/93	
INLAND GOLD & SILVER CORP /WA/	WA				X					01/04/93	
INSITUFORM TECHNOLOGIES INC	DE				X	X				12/31/92	
INTEGRATED RESOURCES AMERICAN LEASING IN	CA		X							12/29/92	
INTERCELL CORP	CO	X	X			X				12/24/92	
INTERNATIONAL LEASE FINANCE CORP	CA					X				01/06/93	
IRT PROPERTY CO	GA		X			X				12/23/92	
JMBRS LIQUIDATING TRUST	IL				X					12/29/92	
JUDICATE INC	DE					X				12/29/92	AMEND
JUDICATE INC	DE					X	X			01/11/93	
KEANE INC	MA		X			X				01/12/93	
LAS VEGAS DISCOUNT GOLF & TENNIS INC	CO			X		X				01/06/93	
LAS VEGAS DISCOUNT GOLF & TENNIS INC	CO					X				01/06/93	AMEND
LAZ FINANCIAL CORP	CO		X							01/12/93	
LEARNING CO/CA/	CA				X					01/08/93	
LEISURE TECHNOLOGY INC	DE		X			X				12/17/92	
LIBERTE INVESTORS	MA				X	X				12/18/92	
LIBERTE INVESTORS	MA				X	X				12/18/92	
LUTHER MEDICAL PRODUCTS INC	NV				X					01/01/93	
MAGIC RESTAURANTS INC	DE				X					01/07/93	
MAGMA COPPER CO	DE				X					12/29/92	
MAJOR REALTY CORP	DE		X			X				01/11/92	
MANAGEMENT TECHNOLOGIES INC	NY				X	X				12/31/92	
MAXTOR CORP	DE				X	X				12/26/92	
MEDISYS INC /DE/	DE					X				10/26/92	AMEND
MELLON BANK CORP	PA					X				01/11/93	
METROPOLITAN FINANCIAL CORP /DE/	DE					X				12/16/92	
MICRO SECURITY SYSTEMS INC	UT									12/24/92	
ML ASSET BACKED CORP	DE				X					11/25/92	
ML MEDIA OPPORTUNITY PARTNERS L P	DE				X					12/14/92	
MMR HOLDING CORP	DE		X							11/06/92	AMEND
MODTECH INC	CA			X	X	X				12/31/92	
MORRISON KNUDSEN CORP	DE				X					12/31/92	
MOUNTAIN FUEL SUPPLY CO	UT				X	X				01/07/93	
NATIONAL CITY CORP	DE				X	X				12/18/92	
NATIONAL INCOME REALTY TRUST	CA				X					12/31/92	
NATIONSBANK CORP	NC				X	X				01/06/93	
NBSC CORP	SC					X				12/21/92	AMEND
NEW LINE CINEMA CORP	DE				X					01/06/93	
NIAGARA CORP	FL				X	X				12/24/92	
NOBLE ROMANS INC	IN		X			X				01/07/93	
NORTH AMERICAN RECYCLING SYSTEMS INC	DE				X					12/22/92	
NORTHEAST BANCORP INC /CT/	CT				X	X				12/28/92	
NORWEST MASTER TRUST						X	X			01/08/93	
NU MED INC	DE			X		X				01/06/93	
OLYMPIC FINANCIAL LTD	MN				X	X				12/24/92	
OUTLOOK GRAPHICS CORP	WI		X			X				12/30/92	
PARTNERS OIL CO	DE				X					01/12/93	
PENNZOIL CO /DE/	DE				X	X				01/07/93	
PETTIBONE CORP	DE				X					01/07/93	
PLAYORENA INC	NY				X					01/06/93	
PRINTRON INC	DE				X	X				12/16/92	
PROPERTY TRUST OF AMERICA	MD									09/30/92	AMEND
PUBLIC SERVICE CO OF NEW MEXICO	NM				X	X				01/05/93	
RCSB FASTBACS 1988 2F GRANTOR TRUST	NY				X					01/15/93	
RCSB 1989-A GRANTOR TRUST	NY				X					01/15/93	
RCSB 1990 B GRANTOR TRUST	NY				X					01/15/93	
RCSB 1990-A GRANTOR TRUST	NY				X					01/15/93	
RCSB 1991 F GRANTOR TRUST	NY				X					01/15/93	

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
RCSB 1991-A GRANTOR TRUST	NY				X					01/15/93	
RCSB 1992-A GRANTOR TRUST	NY				X					01/15/93	
REGAL COMMUNICATIONS CORP	NJ		X			X				01/04/93	
RENTECH INC /CO/	CO								NO ITEMS	12/31/92	
RESHONE INTERNATIONAL INVESTMENT GROUP L	DE		X			X				09/02/92	AMEND
RESIDENTIAL FUNDING MORTGAGE SECURITIES	DE									12/22/92	AMEND
RESOLUTION TRUST CORP MORTGAGE PASS THRO					X	X				12/25/92	
RINI REGO SUPERMARKETS INC	OH				X					01/04/93	
RISER FOODS INC /DE/	DE				X					01/04/93	
ROBESON INDUSTRIES CORP	DE				X					12/15/92	
ROCHESTER COMMUNITY SAVINGS BANK	NY				X					01/15/93	
RYLAND MORTGAGE SECURITIES CORP /VA/	VA								NO ITEMS	09/29/92	AMEND
RYLAND MORTGAGE SECURITIES CORP LIBOR AR	VA				X	X				12/25/92	
RYLAND MORTGAGE SECURITIES CORP SERIES 1	VA				X	X				12/25/92	
S Y BANCORP INC	KY				X					01/04/93	
SAFE AID PRODUCTS INC	DE								NO ITEMS	01/08/93	
SAGE ALERTING SYSTEMS INC	DE		X		X	X				11/10/92	
SAGE ENERGY CO	DE		X			X				12/30/92	
SALOMON BROTHERS MORTGAGE SECURITIES VII	DE		X			X				12/29/92	
SCRIPPS E W CO /DE	DE		X			X				12/31/92	
SEAGULL ENERGY CORP	TX		X			X				12/31/92	
SEARS MOR SEC CORP IND RT ADJ RT MOR PAS	DE				X	X				12/31/92	
SEARS MOR SECURITIES CORP LIBOR MOR PASS	DE				X	X				12/31/92	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P					X	X				12/31/92	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P					X	X				12/31/92	
SEARS MORT SEC COR IND RAT ADJ RAT MOR P					X	X				12/31/92	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJ RATE MORT PASS T	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJ RT MORT PAS THR	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJUST RATE MOR PAS	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJUST RATE MOR PAS	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJUST RATE MORT PA	DE				X	X				12/31/92	
SEARS MORT SEC CORP ADJUST RATE MORT PAS	DE				X	X				12/25/92	
SEARS MORT SEC CORP AJD RAT MORT PAS THR					X	X				12/31/92	
SEARS MORT SEC CORP MORT PASS THRO CERT	DE				X	X				12/31/92	
SEARS MORT SEC CORP MU CL MO PA TH CE SE	DE				X	X				12/31/92	
SEARS MORT SEC CORP MU CLA MORT PASS THR	DE				X	X				12/31/92	
SEARS MORT SEC CORP MULT CL MOR PAS THR	DE				X	X				12/31/92	
SEARS MORT SEC CORP MULT CLA MORT PAS TH	DE				X	X				12/25/92	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE				X	X				12/25/92	
SEARS MORT SEC CORP MULTI CLASS MOR PAS	DE				X	X				12/31/92	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE				X	X				12/31/92	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE				X	X				12/31/92	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE				X	X				12/31/92	
SEARS MORT SEC CORP MULTI CLASS MOR PASS	DE				X	X				12/31/92	
SEARS MORT SECURITIES CORP IN RA AD RA M	DE				X	X				12/31/92	
SEARS MORT SECURITIES CORP MU CL MO PA T	DE				X	X				12/31/92	
SEARS MORTGAGE SEC COPR LIB MOR PAS THR					X	X				12/31/92	
SEARS MORTGAGE SEC COR MUL CLA PA THR CE	DE				X	X				12/31/92	
SEARS MORTGAGE SEC CORP COFI MO PA TH CE	DE								NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP COFI MO PA TH CE	DE								NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP COFI MO PAS THR									NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP COFI MOR PAS THR	DE				X	X				12/31/92	
SEARS MORTGAGE SEC CORP COFI MOR PAS THR	DE								NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP LIB MOR PAS THR									NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP MU CL MO PA TH C	DE								NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP MU CL MO PA TH C	DE								NO ITEMS	12/31/92	
SEARS MORTGAGE SEC CORP MU CL MO PA TH C	DE				X	X				12/31/92	
SEARS MORTGAGE SEC CORP MUL CL MOR PAS T	DE				X	X				12/31/92	
SEARS MORTGAGE SEC CORP MULTI CL MORT PA	DE				X	X				12/31/92	

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SEC PUBLIC INFORMATION NUMBERS

Members of the public seeking information and/or material from the Commission continue to complain of being incorrectly referred to the wrong telephone number by Commission staff. The following information is furnished to assist you in directly calling the appropriate office:

Consumer Affairs (202-272-7440): Investor inquiries and complaint processing information.

Freedom of Information Branch (202-272-7420): Requests concerning FOIA, Privacy Act, Sunshine Act, confidential treatment matters, etc.

Personnel Locator (202-272-2550): Requests for names and phone numbers of Commission personnel.

Public Affairs (202-272-2650): Information about matters in the SEC News Digest, the Commission's operations, and calls from the press not directed to particular individuals, and other related matters.

Public Reference (202-272-7450): Requests for information on whether or not a document has been filed, etc.

Publications Unit (202-272-7460/7461): Requests for forms, studies, directories, etc.

Office of the Secretary (202-272-2600): Requests for information on the Commission calendar.

SEC Information Line (202-272-3100/5624): General Information about SEC operations and activities through a series of recorded messages.

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