

sec news digest

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RULES AND RELATED MATTERS

LIBRARY

ADOPTION OF AMENDMENT TO RULE 13d-2(a)

The Commission has announced the adoption of an amendment to Rule 13d-2(a) under the Securities Exchange Act of 1934 to remove the availability of an exception to the requirements for the filing of an amendment to a beneficial ownership statement on Schedule 13D, which provided that an amendment would not be required if the acquisition of shares of a class, together with all other acquisitions during the preceding twelve months, did not exceed two percent of that class. (Rel. 34-17353)

FOR FURTHER INFORMATION CONTACT: W. Scott Cooper at (202) 272-2589

INTERPRETATIVE RELEASE RELATING TO BENEFICIAL OWNERSHIP REPORTING REQUIREMENTS

The Commission has authorized the issuance of an interpretative release setting forth the views of the Division of Corporation Finance with respect to the information required to be presented on the cover pages of amendments to beneficial ownership reports filed on Schedule 13D or Schedule 13G. (Rel. 34-17354)

FOR FURTHER INFORMATION CONTACT: Joseph G. Connolly, Jr. at (202) 272-3097 or
David B. Myatt at (202) 272-2707

ADMINISTRATIVE PROCEEDINGS

UNITED MONETARY SERVICES AND PRINCIPAL SANCTIONED

Pursuant to Offers of Settlement submitted by United Monetary Services (UMS) of Port Jefferson, New York and its principal, Frank J. Giuffrida, the Commission has entered orders imposing remedial sanctions. The sanctions imposed against UMS and its principal provide for a suspension for a period of three months from participation in any private placement offerings except those offered pursuant to Rule 147 promulgated under the Securities Act of 1933, an intrastate exemption from registration. The Offers of Settlement were made by the respondents without admitting or denying the allegations contained in the Order for Proceedings which was entered by the Commission on February 13, 1980.

The sanctions are based upon findings pursuant to the Offers of Settlement that: UMS and Guiffrida wilfully violated and wilfully aided and abetted violations of the registration provisions of the Securities Act; UMS, aided and abetted by its principal, sold securities while not registered in accordance with the broker-dealer registration requirements of Section 15(a) of the Securities Exchange Act of 1934; and UMS failed reasonably to supervise those subject to its supervision with a view to preventing such violations pursuant to Section 15(b)(4)(E) of the Exchange Act in connection with the offer and sale of the securities of ATVA Enterprises, Inc. (Rel. 34-17335)

COMMISSION ANNOUNCEMENTS

WEEKLY CALENDAR

The following is a schedule of speaking engagements, Congressional testimony, Commission hearings and other public events involving the Commission for the week of December 7, 1980. (Commission Meetings are announced separately in the News Digest)

Friday, December 12

- * Commissioner Friedman will address the participants at an ALI-ABA Course of Study concerning the outside directors of investment companies. The subject of Commissioner Friedman's remarks will be the appropriate role of independent directors in the regulation of investment companies.

PHILLIP L. STERN NAMED ASSISTANT REGIONAL ADMINISTRATOR

William D. Goldsberry, Administrator of the Chicago Regional Office, announced the promotion of Phillip L. Stern to Assistant Regional Administrator (Enforcement).

Mr. Stern graduated cum laude from DePaul University Law School in 1975 and joined the Chicago Regional Office staff in March 1975 as an attorney in the Branch of Investment Company Examination. In June 1976 he transferred to the Enforcement staff, and in January 1978 he became a Branch Chief in Enforcement in the Chicago office.

PROCEDURES APPLICABLE TO REQUESTS FOR NO-ACTION AND INTERPRETIVE LETTERS

The Commission has announced that requestors of no-action and interpretive letters from the Division of Corporation Finance should submit an original and seven copies of their requests in order to facilitate the Division's use of the new endorsement procedure discussed in Release No. 33-6253 (October 28, 1980) in its response. The announcement also reiterated certain previously published procedures to be followed by such requestors. (Rel. 33-6269)

FOR FURTHER INFORMATION CONTACT: Ann M. Glickman at (202) 272-2573

FILES ON CORPORATE PAYMENTS MADE PUBLIC

The Commission, pursuant to requests under the Freedom of Information Act (FOIA), has made available to the public certain previously non-public files in its possession relating to questionable corporate payments. Files concerning the following corporations will be made available beginning today (information in parenthesis are the FOIA exemptions used to withhold certain material in the files): Van Wyck International Corporation, LaBarge Inc. (additional material), Tiger International Inc. and National Recreation Products Inc. (all exempted under 5 USC 552(b)(5)). These files, and others made available previously, may be inspected at the Commission's Public Reference Room, Room 6101, 1100 L Street, N.W., Washington, D.C., between the hours of 9 a.m. and 5 p.m. Persons wishing further information may call the Public Reference Room at (202) 523-5506.

CIVIL PROCEEDINGS

PALMER YORK, SHAREHOLDERS COMMITTEE, SUED FOR PROXY VIOLATIONS

The Los Angeles Regional Office announced that on November 26 it filed suit in Federal District Court in San Diego against Palmer York, Jr. of San Francisco, California and the Shareholders Protective Committee of Portsmouth Square, Inc., charging violations of the securities laws. York and the Committee were charged with soliciting proxies in connection with a shareholders' meeting of Portsmouth Square scheduled for December 4, 1980, using false and misleading statements and failing to file required material with the Commission. The Commission charged York and the Committee with soliciting proxies in violation of Section 14(a) of the Securities Exchange Act of 1934 and Rules 14a-6, 14a-9 and 14a-11 thereunder.

Also named as a defendant in the Commission's action was Portsmouth Square, Inc., a publicly-held company headquartered in San Diego, which was not charged with any violations, but was made a party to permit the Court to enjoin the use of the illegal proxy material. (SEC v. Palmer York, Jr., et al., S.D. Cal., Civil Action No. 80-1862-GT). (LR-9251)

The Commission announced that on November 28 the U.S. District Court for the District of Columbia entered a Final Judgment of Permanent Injunction against Aircraft Instrument and Development, Inc. of Wichita, Kansas, restraining and enjoining Aircraft from failing to timely file periodic reports with the Commission and ordered it to comply with certain undertakings. The Commission's complaint, filed on September 30, 1980, alleged that Aircraft failed to timely file certain annual and quarterly reports as part of a continuing course of conduct. Aircraft, in consenting to entry of judgment against it, admitted failure to file reports on a timely basis on 13 separate occasions. (SEC v. Aircraft Instrument and Development, Inc., U.S.D.C. D.C., Civil Action No. 80-2498). (LR-9252)

INVESTMENT COMPANY ACT RELEASES

INVESTMENT GROWTH FUND, INC.

A notice has been issued giving interested persons until December 29 to request a hearing on a proposal by the Commission to declare by order on its own motion, pursuant to Section 8(f) of the Investment Company Act of 1940, that Investment Growth Fund, Inc., registered under the Act as a closed-end, diversified, management investment company, has ceased to be an investment company. (Rel. IC-11473 - Dec. 4)

THE COLWYN RISK FUND, INC.

A notice has been issued giving interested persons until December 29 to request a hearing on a proposal by the Commission to declare by order on its own motion, pursuant to Section 8(f) of the Investment Company Act of 1940, that The Colwyn Risk Fund, Inc., registered under the Act as a closed-end, non-diversified, management investment company, has ceased to be an investment company. (Rel. IC-11474 - Dec. 4)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC pursuant to the Securities Act of 1933. The information noted below has been taken from the cover page and the facing sheet of the prospectus and registration statement and will appear as follows: Form; Name, address and phone number (if available) of the issuer of the security; Title and the number or face amount of the securities being offered; Name of the managing underwriter (if applicable); Whether the offering is a rights offering; File number and date filed; Assigned Branch; and whether the registration statement is a New Issue.

- (S-18) VIDEO-TO-GO, INC., 201 East 69th St., New York, NY 10021 - 500,000 shares of common stock. Underwriter: Seaboard Planning Corp., 215 Main St., Chatham, NJ 07928 (201) 635-1500. The company was formed for the purpose of establishing a chain of small retail stores devoted to the sale of prerecorded and blank video tapes and disks for home use. (File 2-70102-NY - Dec. 1) (Br. 2 - New Issue)
- (S-16) THE WILLIAMS COMPANIES, One Williams Center, Tulsa, OK 74172 (918) 588-2000 - 2,500,000 shares of common stock. Underwriters: Lehman Brothers Kuhn Loeb Incorporated and Dean Witter Reynolds Inc. The company is engaged in the fertilizer, energy and metals businesses. (File 2-70123 - Dec. 4) (Br. 2)
- (S-7) SEISCOM DELTA INC., 2606 South Gessner, Houston, TX 77063 (713) 789-6020 - 800,000 shares of common stock. Underwriter: Rauscher Pierce Refsnes, Inc. The company is engaged in the acquisition and processing of geophysical data. (File 2-70124 - Dec. 4) (Br. 3)
- (S-16) DEKALB AGRESEARCH, INC., Sycamore Rd., DeKalb, IL 60115 (815) 758-3461 - 1,000,000 shares of Class B common stock. Underwriters: Merrill Lynch White Weld Capital Markets Group and Smith Barney, Harris Upham & Co. Incorporated. The company is a developer and producer of hybrid corn, sorghum, sorghum-sudan-grass and breeding stock for producing hybrid egg-laying chickens. (File 2-70125 - Dec. 4) (Br. 3)

- (S-1) BALANCE COMPUTER CORPORATION, Executive Plaza 1, Suite 400, Hunt Valley, MD 21031 - 1,650,000 shares of common stock. Underwriter: John Muir & Co. The company assembles and markets to automotive service and repair facilities a "turnkey" minicomputer system. (File 2-70126 - Dec. 4) (Br. 9 - New Issue)
- (S-16) VOYAGER GROUP, INC., 2255 Phyllis St., Jacksonville, FL 32204 (904) 387-6471 - 50,000 shares of common stock. (File 2-70127 - Dec. 3) (Br. 9)
- (S-2) ENTERPRISE RADIO, INC., 40 Darling Dr., Avon, CT 06001 (203) 677-6843 - 1,100,000 shares of common stock. Underwriter: John Muir & Co. The company is in the process of establishing a national radio sports programming network. (File 2-70128 - Dec. 4) (Br. 7 - New Issue)
- (S-1) DRECO ENERGY SERVICES LTD., 3666 - 93 St., Edmonton, Alberta Canada T6E 5N3 (403) 463-0331 - 30,000 common shares. Underwriter: RotanMosle. The company designs, manufactures, markets and leases drilling equipment, machinery and tools used in the drilling and servicing of oil and gas wells. (File 2-70129 - Dec. 4) (Br. 10)
- (S-16) DYCO PETROLEUM CORPORATION, 1180 Shelard Tower, Wayzata Blvd. at Highway 18, Minneapolis, MN 55426 (612) 545-2828 - 318,237 shares of common stock. Underwriter: Dain Bosworth Incorporated. The company is engaged in the oil and gas exploration and production business. (File 2-70130 - Dec. 4) (Br. 3)
- (S-16) PACIFIC POWER & LIGHT COMPANY, Public Service Bldg., Portland, OR 97204 (503) 243-1122 - 2,000,000 shares of no par serial preferred stock. Underwriter: Shearson Loeb Rhoades Inc., Kidder, Peabody & Co. Incorporated and Dean Witter Reynolds Inc. The company is engaged in telecommunications and coal mining. (File 2-70131 - Dec. 4) (Br. 8)
- (S-6) THE GUARDIAN/VALUE LINE SEPARATE ACCOUNT, 201 Park Avenue South, New York, NY 10003 (212) 598-8000 - an indefinite number of securities. (File 2-70132 - Dec. 4) (Br. 20 - New Issue)
- (S-16) GENERAL TELEPHONE COMPANY OF CALIFORNIA, 100 Wilshire Blvd., Santa Monica, Cal. 90401 (213) 393-9311 - \$25 million of first mortgage bonds, Series EE, due December 1, 1990. (File 2-70133 - Dec. 4) (Br. 7)
- (S-1) QUANTRONIX CORPORATION, 225 Engineers Rd., Smithtown, NY 11787 - \$2,750,000 of convertible subordinated debentures, due 1995. Underwriter: Advest, Inc. The company is engaged in the manufacture of lasers and electro-optic devices and integrated systems. (File 2-70134 - Dec. 4) (Br. 8)
- (S-6) NUVEEN TAX-EXEMPT BOND FUND, SERIES 171, 209 South LaSalle St., Chicago, IL 60604 - an indefinite number of units. Depositor: John Nuveen & Co. Incorporated. (File 2-70135 - Dec. 4) (Br. 16 - New Issue)
- (S-1) THE EQUILINK CORPORATION, 25 East Union Ave., East Rutherford, NJ 07073 (201) 935-6300 - 467,000 shares of common stock. (File 2-70136 - Dec. 4) (Br. 4)

REGISTRATIONS EFFECTIVE

Nov. 12: Principal Protection Government Investment Fund, Inc., 2-60557; Truck Investment Enterprises, Inc., 2-68342.

Nov. 21: Nuveen Tax Exempt Bond Fund, Series 167, 2-69496.

Nov. 24: General Devices, Inc., 2-69357.

Nov. 25: Aeroplex Laboratories Inc., 2-69588; Alabama Power Co., 2-69599; Analogic Corp., 2-69816; Central Hudson Gas and Electric Corp., 2-69640 & 2-69641; Cenvill Communities, Inc., 2-69235; Cenvill Development Corp., 2-69234 & 2-69367; Consolidated Capital Properties III, 2-68018; Dorchester Gas Corp., 2-69097; The Energy Shed, Inc., 2-69385-C; Gulf Interstate Co., 2-69604; Hughes Tool Co., 2-69981; International Clinical Laboratories, Inc., 2-69505; Lomak Petroleum 1980 Drilling Fund, 2-69282; McCombs Properties IV, Ltd., 2-69392; Municipal Investment Trust Fund, One Hundred Fifty-Fifth Monthly Payment Series, 2-69652; Novamatrix Medical Systems, Inc., 2-69537; Pennsylvania Power & Light Co., 2-69714; Piedmont Aviation, Inc., 2-69680; Quasar Microsystems, Inc., 2-69162.

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Section (in ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
GALVESTON HOUSTON CO	2,7	10/27/80	
GARCIA CORP	2,5,7	10/16/80	
GENERAL HEALTH SERVICES INC	1	10/01/80	
GENERAL METALCRAFT INC	4	10/21/80	
GENERAL MOTORS CORP	5	09/01/80	
GENERAL PUBLIC UTILITIES CORP /PA/	5,7	09/10/80	
GENERAL PUBLIC UTILITIES CORP /PA/	5	10/10/80	
GENERAL STEEL INDUSTRIES INC	5	10/31/80	
GENERAL TELEPHONE & ELECTRONICS CORP	5	10/02/80	
GENERAL TELEPHONE CO OF THE SOUTHWEST	5	09/22/80	
GENERAL TIRE & RUBBER CO	5	11/13/80	
GENOVESE DRUG STORES INC	5	10/10/80	
GEOSCIENCE TECHNOLOGY SERVICES CORP	5	10/31/80	
GERBER SCIENTIFIC INC	2	10/01/80	
GETTY OIL CO	2,7	09/30/80	
GLADDING CORP	5	11/10/80	
GLASROCK MEDICAL SERVICES CORP	4	10/10/80	
GLENDALE FEDERAL SAVINGS & LOAN ASSOCIAT	5,6	09/30/80	
GLENDALE FEDERAL SAVINGS & LOAN ASSOCIAT	5,6	09/30/80	
GLENDALE FEDERAL SAVINGS & LOAN ASSOCIAT	5,6	11/01/80	
GLENDALE FEDERAL SAVINGS & LOAN ASSOCIAT	5,6	11/01/80	
GMR PROPERTIES	1,7	11/06/80	
GOLDBLATT BROTHERS INC	5	11/03/80	
GREAT SOUTHWEST INDUSTRIES CORP	2	09/01/80	
GREATE BAY CASINO CORP	1	10/13/80	
GREEN MOUNTAIN HERBS LTD	7	08/01/80	AMEND
GREENBELT COOPERATIVE INC	4	11/20/80	
GREENWICH PHARMACEUTICALS INC	5,7	11/14/80	
GREYHOUND COMPUTER CORP/DE/	2,7	09/30/80	
GREYHOUND COMPUTER CORP/NY/	2,7	09/30/80	
GREYHOUND CORP	5	09/09/80	
GROVE FOODS INC	4	10/24/80	
GTE PRODUCTS CORP	5	10/02/80	AMEND
GTE PRODUCTS CORP *	5	10/02/80	
GUARANTY NATIONAL CORP	5	10/01/80	
GUARANTY SAVINGS & LOAN ASSOCIATION INC	5	10/29/80	
GULF & WESTERN INDUSTRIES INC /DE/	5	10/06/80	
GULF & WESTERN INTERNATIONAL NV	5,7	10/20/80	
GULF RESOURCES & CHEMICAL CORP	2	10/31/80	
GULF STATES UTILITIES CO	5,7	10/06/80	
GULF UNITED CORP	5	10/01/80	
HAJOCA CORP	5,7	10/30/80	
HAJOCA CORP	5,7	11/14/80	
HALL FRANK B & CO INC	2,7	10/14/80	
HANDY & HARMAN	5	10/30/80	
HARNISCHFEGER CORP /DE/	5	10/29/80	
HARVEY GROUP INC	5	10/22/80	
HASBRO INDUSTRIES INC	2,5,7	09/29/80	
HASTINGS INDUSTRIES INC	5	05/22/80	
HATHAWAY INSTRUMENTS INC	2,7	11/19/80	

RECENT 8K FILINGS CONT.

HAWAIIAN AIRLINES INC	5	11/06/80	
HAWKEYE BANCORPORATION	4	10/14/80	
HEALTH CARE FUND	1	06/01/80	AMEND
HEALTH CARE FUND	5	10/01/80	
HEALTH EXTENSION SERVICES INC	2,7	09/05/80	
HELMERICH & PAYNE INC	5	11/07/80	
HERITAGE COMMUNICATIONS INC	2	11/01/80	
HERMETITE CORP	5	11/03/80	
HEURLEIN INC	5	10/01/80	
HGIC CORP	5	10/03/80	
HI SHEAR INDUSTRIES INC	5,7	09/05/80	
HIGHLAND SAVINGS & LOAN CORP	5,7	10/27/80	
HIGHLAND SAVINGS & LOAN CORP	1,2,3,4,5,6,7	10/28/80	
HIGHLAND SAVINGS & LOAN CORP	5	11/07/80	
HIGHLANDS COAL & CHEMICAL CORP	7	07/31/80	AMEND
HINES EDWARD LUMBER CO	4	10/24/80	
HLH PETROLEUM CORP	5	08/29/80	AMEND
HMM INDUSTRIES INC	5,7	09/30/80	
HOLOBEAM INC	4	09/01/80	
HOME SAVINGS & LOAN ASSOCIATION FIRST SE	5	10/01/80	
HOME STATE FINANCIAL SERVICES INC	5	10/28/80	
HONEWOOD CORP	2,7	10/01/80	
HON INDUSTRIES INC	2,7	11/07/80	
HOP IN FOOD STORES INC	5	05/08/80	AMEND
HORIZON CORP	5	11/01/80	
HORIZON TECHNOLOGY INC	4	11/13/80	
HORRIGAN COMPANIES INC	4	11/14/80	
HOSPITAL CORP OF AMERICA/TN/	5	11/07/80	
HOUGHTON MIFFLIN CO	2,7	10/01/80	
HOUSING SYSTEMS INC /NY/	4,7	09/22/80	
HOWELL CORP	5	10/21/80	
HOWELL PETROLEUM CORP	5	10/21/80	
HUYCK CORP	1,7	10/28/80	
IEA MARINE CONTAINER FUND	2	10/06/80	
IEC ELECTRONICS CORP	5	09/24/80	
IFC COLLATERAL CORP	5,6	08/01/80	
ILLINI BEEF PACKERS INC /DE/	2,7	10/17/80	
ILLINOIS POWER CO	5,7	09/18/80	
INDIANA FINANCIAL INVESTORS INC	5	09/26/80	
INDIANA NATIONAL CORP	5	10/04/80	
INTER REGIONAL FINANCIAL GROUP INC	5	11/04/80	
INTERCOLE AUTOMATION INC	5	10/29/80	
INTERCONTINENTAL DIAMOND CORP	5	10/15/80	
INTERMARK INC	5,7	09/08/80	
INTERMOUNTAIN ENERGY INC	5	11/01/80	
INTERNATIONAL BANCSHARES CORP	2,7	07/28/80	
INTERNATIONAL HARVESTER CO /DE/	5,7	10/09/80	
INTERNATIONAL HYDRONICS CORP	13	09/01/80	
INTERNATIONAL MINERALS & CHEMICAL CORP	5	10/15/80	
INTERNATIONAL VIDEO CORP /DE/	7	10/01/80	
INTERNATIONAL VIDEO CORP /DE/	7	11/01/80	
INTERSCIENCE SYSTEMS INC	2,7	10/31/80	
INVESTMENT PROPERTIES ASSOCIATES	5	10/27/80	
INVESTORS FUNDING CORP OF NEW YORK	5,6	08/01/80	
IOWA BEEF PROCESSORS INC	5	11/08/80	
IOWA SOUTHERN UTILITIES CO	5	10/07/80	
ISC FINANCIAL CORP	5,7	09/08/80	
ISC FINANCIAL CORP	3,7	10/15/80	
ITEL CORP	4	10/21/80	
ITEL INVESTORS GROUP I	4	11/03/80	
ITEL INVESTORS GROUP II	4	11/03/80	
ITT CONSUMER SERVICES CORP	5	11/06/80	
ITT CONTINENTAL BAKING CO	2,7	10/01/80	
IU INTERNATIONAL CORP	5	10/22/80	
JACQUIN CHARLES ET CIE INC	5,7	10/14/80	
JAMES FRED S & CO INC	2,7	11/06/80	
JAMES RIVER CORP OF VIRGINIA	2,5	10/28/80	
JEFFERSON CORP	5	09/25/80	
JEFFERSON CORP	5	11/14/80	
JEFFERSON NATIONAL LIFE INSURANCE CO	5	09/25/80	
JEFFERSON NATIONAL LIFE INSURANCE CO	5	11/05/80	
JEFFERSON NATIONAL LIFE INSURANCE CO	5	11/14/80	
JENSEN INDUSTRIES	5	10/01/80	

RECENT 8K FILINGS CONT.

JERSEY CENTRAL POWER & LIGHT CO	5	10/10/80	
JEWEL COMPANIES INC	2,7	11/06/80	
JONES INTERCABLE INC	2	09/30/80	
JUPITER INDUSTRIES INC	5,7	10/22/80	
JWT GROUP INC	7	07/22/80	AMEND
KATBAB INDUSTRIES	2	09/26/80	
KAISER RESOURCES LTD	1,7	10/14/80	
KAISER STEEL CORP	2,7	10/15/80	
KANSAS STATE NETWORK INC	5	09/03/80	
KANSAS STATE NETWORK INC	5	09/03/80	
KELLY FIELD BANCSHARES CORP	5	09/02/80	
KEYDATA CORP	2,3,5,7	10/31/80	
KINGS DEPARTMENT STORES INC	5	11/03/80	
KLEER VU INDUSTRIES INC	5	09/29/80	
KNOX LUMBER CO	5	10/08/80	
KOEHRING CO	1	09/08/80	
KOEHRING CO	1	10/29/80	
KOLLMORGEN CORP	5	10/01/80	
KOLPAK INDUSTRIES INC	5	08/01/80	
LACLEDE STEEL CO /DE/	5,7	10/09/80	
LAMSON & SESSIONS CO	5,7	10/01/80	
LAND RESOURCES CORP	4	11/06/80	
LANDER ENERGY CO	2	10/14/80	
LANDVEST PROPERTIES 1971 LTD PARTNERSHIP	4	09/12/80	
LANDVEST PROPERTIES 1973 LTD PARTNERSHIP	4	09/12/80	
LAWHON JOHN F FURNITURE CO	5	10/30/80	
LEAR PETROLEUM CORP	5	10/23/80	

NOTICE

Many requests for copies of documents referred to in the "SEC News Digest" have erroneously been directed to the Government Printing Office. Copies of such documents, registration statements, and other filings may be ordered by writing to the Public Reference Section, Securities and Exchange Commission, Washington, D.C. 20549. When you are ordering more than one, we prefer that the documents be listed in alphabetical order by registrant name to expedite service. Two types of service are available.

REGULAR SERVICE — The regular service reproduction cost is 10¢ per page, including applicable sales taxes, plus postage (\$5.00 minimum order). Regular service orders will be shipped within seven calendar days of the receipt by the SEC's service contractor of your request. Slight delays may occur if the materials to be copied are not already in the contractor's master files.

PRIORITY SERVICE — Copies of documents may be ordered by telephone directly from the SEC's service contractor by calling 301/951-1350. The priority reproduction cost is 35¢ per page plus postage and applicable sales taxes (\$10.00 minimum order). Priority service orders will be shipped by 4:00 PM of the working day following the day of your telephoned request for materials already in the contractor's master files. Cost estimates are given on request.

All other reference material is available in the SEC Docket.

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