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December 4, 1992

U.S. SECURITIES
AND EXCHANGE COMMISSION

COMMISSION ANNOUNCEMENTS

CARREL APPLICATIONS NOW BEING ACCEPTED

Pursuant to the rules of the Public Reference Room, the January allocation of carrels and telephone privileges for recognized user organizations (information dissemination companies) is beginning. Application forms are available in the Public Reference Room. Companies unable to pick up forms may submit written applications to Virginia Nabinett, Chief, Public Reference Branch, Securities and Exchange Commission, Room 1024, Stop 1-2, 450 Fifth Street, N.W., Washington, D.C. 20549. Applications must include a brief description of the business, business address and telephone number, the name of a person who will serve as on-site contact, the names of all persons who work everyday in the Room, the number of employees assigned to research/sales of SEC filings (regardless of work location) and the number of carrels requested. Applicants may also submit a supplemental statement in support of their request. Applications must be certified and signed by a company official and submitted by close of business January 4, 1993. As in the past, assignment of carrels/telephone privileges is discretionary. Applicants should not assume they will receive the number of carrels for which they apply. The Commission intends to continue to reserve carrels for the general public. Allocations will be effective January 25, 1993.

Questions concerning application procedures may be addressed to Mrs. Nabinett at (202) 272-2816.

CIVIL PROCEEDINGS

PERMANENT INJUNCTION ENTERED AGAINST THOMAS ADAMS AND G. WILLIAM THERIAULT

The Commission announced that on November 6 the U.S. District Court for the Northern District of California entered Final Judgments of Permanent Injunction against Defendants G. William Theriault and Thomas J. Adams.

The complaint alleges that from in or about September 1986 until in or about March 1988 Defendants, while acting as officers of Ramtek Corporation (Ramtek), caused Ramtek to improperly recognize revenue from fictitious sales transactions and prematurely recognize revenue from actual transactions. By engaging in this conduct, Defendants caused Ramtek to materially misstate its income (loss) and related financial statement captioned items in its financial statements filed with the Commission.

Defendants, without admitting or denying any of the allegations in the complaint, consented to the issuance of a permanent injunction against future violations of the antifraud provisions of the federal securities laws, and aiding and abetting future violations of the issuer-reporting and books and records provisions of the federal securities laws. [SEC v. G. William Theriault and Thomas J. Adams, Civil Action No. C92-20708, JW, N.D. Cal.] (LR-13445; AAE Rel. 433)

ROBERT NELSON ENJOINED

The Commission announced that on October 20, 1992 the Honorable John Coughenour, U.S. District Judge for the Western District of Washington, permanently enjoined Robert T. Nelson (Nelson), formerly a registered representative with the Seattle office of a now defunct broker-dealer, B.J. Leonard & Co. Nelson was enjoined by consent without admitting or denying the allegations against him from further violations of the antifraud and the registration provisions of the federal securities laws. The court also ordered that Nelson disgorge all profits obtained as a result of the conduct alleged in the Commission's complaint, payment of which was waived due to Nelson's demonstrated inability to pay.

In its complaint, the Commission alleges that Nelson substantially participated in the unregistered distribution of the securities of Superior Resources, Inc. and Vertex Information, Inc. and in the sale of these securities made material misrepresentations and omitted material facts regarding the financial condition and business operations of Superior and Vertex. [SEC v. Superior Resources, Inc. et al., USDC, W.D. Wash., Civil Action No. C91-786C, June 6, 1991] (LR-13446)

INJUNCTIONS ENTERED IN SEATTLE ROLLUP CASE

The Commission announced that on September 23, 1992 U.S. District Court Judge William L. Dwyer of the Western District of Washington (Seattle) issued orders of permanent injunction against Robert Elderkin, Larry Wilson, Raymond Larsen and PW Development Inc. The injunctions were entered based on the consent of the defendants who neither admitted nor denied the violations alleged in the complaint. Each of the defendants is enjoined from future violations of specific registration, antifraud and reporting provisions of the securities laws, including Sections 5(a) and (c) and 17(a) of the Securities Act of 1933 and Section 10(b) and 13(d) of the Securities Exchange Act of 1934 and Rules 10b-5 and 13d-1 thereunder. In connection with the settlement, defendant Wilson will pay \$21,500 to be distributed pro rata to certain limited partners.

The complaint alleged that the defendants omitted to disclose material information to limited partners of Pacific West Investors, Ltd., a limited partnership, in connection with a transaction involving the exchange of all partnership assets for unregistered common stock of Asiamerica Equities, Ltd. The defendants also allegedly failed to file required beneficial ownership reports with the Commission and others disclosing that they owned or controlled more than 5% of the common stock of Asiamerica [SEC v. Robert Elderkin, Larry Wilson; Raymond Larsen; Pacific West Investors, Ltd.; PW Development Inc., C91-1245 WD, W.D. WA 1991] (LR-13447)

SUMMARY JUDGMENT OF DISGORGEMENT ORDERED AGAINST CLARK BADER

On November 16, U.S. District Judge Judith N. Keep of the Southern District of California granted the Commission's Motion for Summary Judgment of Disgorgement Against Clark R. Bader. Clark Bader is ordered to disgorge \$26,943.00 plus \$18,661.51 in prejudgment interest.

The complaint, filed August 16, 1990, charged Clark Bader and six other defendants with selling unregistered securities issued by Centre City Funding, Inc. (CCF), Financial Dimensions, Inc., American Financial Dimensions, Inc., an Iowa corporation, and American Financial Dimensions, Inc., a Colorado corporation. The proceeds from these offerings, which totalled \$9 million, were to be used for CCF's factoring operations (the purchase of factored accounts receivable from companies, medical clinics and physicians). The defendants were variously charged with making false and misleading statements to investors and misappropriating investor funds by engaging in a Ponzi-like scheme.

A Final Judgment of Permanent Injunction against Clark R. Bader pursuant to his consent was entered on November 6, 1990 (LR-12704). Clark Bader has also been barred by the Commission from associating with any broker, dealer, municipal securities dealer, investment company or investment adviser (Rel. 34-29012). The Commission continues to seek disgorgement from the remaining six defendants, each of whom was previously permanently enjoined pursuant to their consents. [SEC v. Donald D. Bader, et al., Civ. Action No. 90-1135 K, IEG, S.D. Cal.] (LR-13448)

FINAL JUDGMENT OF PERMANENT INJUNCTION BY DEFAULT AND OTHER RELIEF ENTERED AGAINST JASON CHAPNICK

The Commission announced that on November 4 the Honorable James Paine, U.S. District Judge for the Southern District of Florida, entered a Final Judgment of Permanent Injunction by Default and Other Relief as to Defendant Jason M. Chapnick (J. Chapnick) of Fort Lauderdale, Florida. J. Chapnick was the former vice-president and treasurer of Commonwealth Savings and Loan Association of Florida.

The Final Judgment enjoins J. Chapnick from violating the antifraud provisions of the federal securities laws and orders him to pay disgorgement and civil penalties under the Insider Trading Sanctions Act of 1984 (ITSA) in an amount to be determined by the Court at a later date. An evidentiary hearing to determine the amount of disgorgement and ITSA penalties has been set for January 6, 1993. [SEC v. Jason M. Chapnick, et al., Civil Action No. 90-6793-CIV-PAINE, S.D. Florida] (LR-13449)

PENNY STOCK BROKER ENJOINED

The Commission announced that on September 28, 1992 a Final Judgment of Permanent Injunction and Other Equitable Relief was entered by the U.S. District Court for the Northern District of Texas against Barry Alan Larson (Larson) of Quinlan, Texas. The Final Judgment permanently enjoins Larson from violations of the securities registration, antifraud and broker-dealer registration provisions of the federal securities laws. The Final Judgment also orders Larson to disgorge \$56,307.40 plus prejudgment interest thereon. However, payment was waived based on Larson's financial inability to pay. Larson consented to the Final Judgment without admitting or denying the allegations of the complaint.

The Commission's complaint alleged that Larson controlled an unregistered broker-dealer which fraudulently sold unregistered penny stock. According to the complaint, more than \$800,000 was raised in 14 states through these unlawful activities. [SEC v. Gulf Coast Resources International, Inc., et al., Civil Action No. 3-91CV2058-P, USDC/ND Tex, Dallas Division] (LR-13454)

CRIMINAL PROCEEDINGS

LEONARD ZRNIC AND OTHERS SCHEDULED FOR TRIAL IN COSTA RICA; ZRNIC NAMED IN 51 COUNT U.S. INDICTMENT

The Commission announced that a Judge of the Fourth Court of Instruction in San Jose, Costa Rica has ruled that sufficient evidence exists to hold a public trial against Leonard C. Zrnic (Zrnic) and other persons involved in an alleged boiler room fraud based in Costa Rica. Zrnic, a citizen of Canada, was arrested in 1989 in Costa Rica on criminal charges relating to the sale of securities of International Swiss Investments Corporation (ISI) and its subsidiaries, The Leverage Fund and The Sulfur Fund, to investors in the United States and elsewhere. This case was filed as a result of cooperation between the Commission, the judicial authorities in Costa Rica, Interpol Costa Rica, and the assistance and cooperation of the United States Embassy in Costa Rica.

In a related matter, the Commission and Mike McKay, the United States Attorney for the Western District of Washington, announced that on April 29, 1992, a Federal Grand Jury in Seattle returned a 51 count indictment against Zrnic. The indictment charges mail fraud and securities fraud in connection with the sales of ISI, The Leverage Fund and The Sulfur Fund securities. The Commission previously has obtained a preliminary injunction and civil contempt order against Zrnic in a civil case in U.S. District Court. [U.S. v. Leonard C. Zrnic, CR92-204D] (LR-13444)

INVESTMENT COMPANY ACT RELEASES

AMERICAN GENERAL MONEY MARKET ACCUMULATION FUND, INC.

A notice has been issued giving interested persons until December 28 to request a hearing on an application filed by American General Money Market Accumulation Fund, Inc (Applicant) for an order under Section 8(f) of the Investment Company Act declaring that the Applicant has ceased to be an investment company. (Rel. IC-19130 - November 30)

SUNAMERICA INCOME PLUS FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that SunAmerica Income Plus Fund, Inc. has ceased to be an investment company. (Rel. IC-19131 - December 1)

FORTRESS TOTAL PERFORMANCE U.S. TREASURY FUND, INC.

An order has been issued under Section 8(f) of the Investment Company Act declaring that Fortress Total Performance U.S. Treasury Fund, Inc. has ceased to be an investment company. (Rel. IC-19132 - December 1)

FORTRESS HIGH QUALITY STOCK FUND

An order has been issued under Section 8(f) of the Investment Company Act declaring that Fortress High Quality Stock Fund has ceased to be an investment company. (Rel. IC-19133 - December 1)

BANK VAN HAFTEN LABOUCHERE N.V., ET AL.

A conditional order has been issued under Section 6(c) of the Investment Company Act exempting applicants and certain registered investment companies from the provisions of Section 17(f) to permit Bank van Haften Labouchere N.V., as custodian of the securities and other assets of such investment companies, to accept deposits or to cause or permit the acceptance of deposits of such securities and assets in The Netherlands. (Rel. IC-19135; International Series Rel. 502 - December 1)

VKM MUNICIPAL HIGH YIELD TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that VKM Municipal High Yield Trust has ceased to be an investment company. (Rel. IC-19136 - December 1)

VKM NEW YORK MUNICIPAL INCOME TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that VKM New York Municipal Income Trust has ceased to be an investment company. (Rel. IC-19137 - December 1)

VKM CURRENT INCOME TRUST

An order has been issued under Section 8(f) of the Investment Company Act declaring that VKM Current Income Trust has ceased to be an investment company. (Rel. IC-19138 - December 1)

THE RESERVE FUND, ET AL.

A conditional order has been issued on an application filed by The Reserve Fund, et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Sections 18(f), 18(g) and 18(i) of the Act. The order permits applicants to issue and sell multiple classes of shares representing interests in the same investment portfolio, which classes will be identical in all respects, except for class designation, voting rights, exchange privileges and the allocation of certain expenses. (Rel. IC-19139 - December 1)

IDS BOND FUND, INC., ET AL.

A notice has been issued giving interested persons until December 28 to request a hearing on an application filed by IDS Bond Fund, Inc., et al., for a conditional order under Section 6(c) of the Investment Company Act exempting applicants from the provisions of Section 12(d)(3) of the Act. The exemptions apply to the extent necessary to permit them to invest in equity and convertible debt securities of foreign issuers engaged in securities-related activities, provided such investments comply with proposed amended Rule 12d3-1 under the Act. (Rel. IC-19140; International Series Rel. 503 - December 2)

CHICAGO MILWAUKEE CORPORATION, ET AL.

A notice has been issued giving interested persons until December 28 to request a hearing on an application filed by Chicago Milwaukee Corporation, et al. for an order under Section 17(b) of the Investment Company Act exempting applicants from the provisions of Section 17(a) of the Act, and pursuant to Section 17(d) of the Act and Rule 17d-1 thereunder. The order would permit a registered investment company to transfer certain assets to an affiliate, followed by an in-kind distribution of the affiliate's securities to the investment company's shareholders. (Rel. IC-19141 - December 2)

MORGAN STANLEY FUND, INC., ET AL.

A notice has been issued giving interested persons until December 28 to request a hearing on an application filed by Morgan Stanley Fund, Inc., et al. for an order under Section 6(c) of the Investment Company Act exempting applicants from Sections 2(a)(32), 2(a)(35), 18(f), 18(g), 18(i), 22(c), and 22(d) of the Act and Rule 22c-1 thereunder. The order would permit applicants to issue multiple classes of shares representing interests in the same portfolio of securities and assess a contingent deferred sales charge (CDSC) on certain redemptions of shares and waive the CDSC in certain cases. (Rel. IC-19142 - December 2)

NEW YORK LIFE INSURANCE AND ANNUITY CORPORATION, ET AL.

A notice has been issued giving interested persons until December 29 to request a hearing on an application filed by New York Life Insurance and Annuity Corporation, New York Life Insurance and Annuity Corporation Variable Annuity Separate Account-I, New York Life Insurance and Annuity Corporation Variable Annuity Separate Account-II, (collectively, Separate Accounts) and NYLIFE Securities Inc. The application is for an order pursuant to Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act. The exemptions apply to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Separate Accounts under certain flexible premium variable annuity policies. (Rel. IC-19143 - December 2)

TRANSAMERICA OCCIDENTAL LIFE INSURANCE COMPANY, ET AL.

A notice has been issued giving interested persons until December 28 to request a hearing on an application by Transamerica Occidental Life Insurance Company, Transamerica Separate Account VA-2L (Account), Transamerica Financial Resources, Inc. and Dreyfus Service Corporation (Dreyfus). The application is for an order pursuant

to Section 6(c) of the Investment Company Act granting exemptions from the provisions of Sections 26(a)(2)(C) and 27(c)(2) of the Act to the extent necessary to permit the deduction of a mortality and expense risk charge from the assets of the Account under certain variable annuity contracts. (Rel. IC-19144 - December 2)

HOLDING COMPANY ACT RELEASES

ALLEGHENY GENERATING COMPANY

A supplemental order has been issued authorizing Allegheny Generating Company, a subsidiary of Allegheny Power System, a registered holding company, to extend until December 31, 1994 the time in which it may issue and sell its medium-term notes in an aggregate principal amount not exceeding \$112.025 million. (Rel. 35-25691)

THE CONNECTICUT LIGHT AND POWER CO., ET AL.

An order has been issued authorizing The Connecticut Light and Power Co. (CL&P) and Holyoke Water Power Company (HWP), both wholly owned electric-utility subsidiary companies of Northeast Utilities, a registered holding company, to arrange for the issuance of pollution control revenue refunding bonds (Refunding Bonds) in the amounts of \$21 million for CL&P and \$15 million for HWP for the purpose of refunding outstanding pollution control revenue demand bonds previously issued on behalf of CL&P and HWP. CL&P and HWP also propose to obtain letters of credit in order to satisfy loan payment obligations under the Refunding Bonds. (Rel. 35-25692)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-4 OSPREY HOLDING INC, 1217 DIGITAL DR STE 125, RICHARDSON, TX 75081 (214) 231-6591 - 675,014 (\$2,362,549) COMMON STOCK. (FILE 33-52198 - SEP. 22) (BR. 9 - NEW ISSUE)

S-8 FLORIDA PROGRESS CORP, ONE PROGRESS PLAZA, ST PETERSBURG, FL 33701 (813) 824-6400 - 450,000 (\$14,428,125) COMMON STOCK. (FILE 33-54912 - JAN. 23) (BR. 8)

S-1 PYXIS CORPORATION /DE/, 9380 CARROLL PARK DR, SAN DIEGO, CA 92121 (619) 625-3300 - 3,450,000 (\$135,412,500) COMMON STOCK. (FILE 33-54954 - NOV. 24) (BR. 5)

S-3 STRUCTURED PRODUCTS CORP, SEVEN WORLD TRADE CENTER, NEW YORK, NY 10048 (212) 783-7000 - 1,000,000 (\$1,000,000) STRAIGHT BONDS. UNDERWRITER: SALOMON BROTHERS INC. (FILE 33-54976 - NOV. 24) (BR. 12 - NEW ISSUE)

S-8 BREED TECHNOLOGIES INC, ROCKAWAY VALLEY RD, BOONTON TOWNSHIP, NJ 07005 (201) 299-6500 - 50,000 (\$925,000) COMMON STOCK. (FILE 33-54986 - NOV. 25) (BR. 4)

REGISTRATIONS CONTINUED

- S-8 BREED TECHNOLOGIES INC, ROCKAWAY VALLEY RD, BOONTON TOWNSHIP, NJ 07005
(201) 299-6500 - 700,000 (\$12,950,000) COMMON STOCK. (FILE 33-54990 - NOV. 25)
(BR. 4)
- S-1 FIRST SOUTHERN BANCORP INC, 115 S FAYETTEVILLE ST, P O BOX 1688, ASHEBORO, NC 27204
(919) 626-8600 - 1,840,000 (\$18,400,000) COMMON STOCK. (FILE 33-54992 - NOV. 25)
(BR. 2 - NEW ISSUE)
- S-8 INTELLIGENT SURGICAL LASERS INC, 4520 EXECUTIVE DR STE ONE, PLZ LEVEL, SAN DIEGO, CA
92121 (619) 552-6700 - 738,573 (\$2,056,265) COMMON STOCK. (FILE 33-54994 - NOV. 25)
(BR. 8)
- S-3 AMERICAN HERITAGE LIFE INVESTMENT CORP, 76 S LAURA ST, AMERICAN HERITAGE LIFE BLDG,
JACKSONVILLE, FL 32202 (904) 354-1776 - 1,000,000 (\$30,625,000) COMMON STOCK. (FILE
33-55002 - NOV. 25) (BR. 10)
- S-8 ALCO STANDARD CORP, P O BOX 834, VALLEY FORGE, PA 19482 (215) 296-8000 - 4,000,000
(\$142,240,000) COMMON STOCK. (FILE 33-55004 - NOV. 25) (BR. 7)
- S-8 MEDIA VISION TECHNOLOGY INC, 3185 LAURELVIEW COURT, FREMONT, CA 94538 (510) 770-8600
- 500,000 (\$9,137,500) COMMON STOCK. (FILE 33-55006 - NOV. 25) (BR. 9)
- S-8 MEDIA VISION TECHNOLOGY INC, 3185 LAURELVIEW COURT, FREMONT, CA 94538 (510) 770-8600
- 1,160,344 (\$6,761,634) COMMON STOCK. (FILE 33-55008 - NOV. 25) (BR. 9)
- S-1 DISCOVER RECEIVABLES FINANCING GROUP INC /DE/, 12 READS WAY, NEW CASTLE, DE 19720
(302) 323-7826 - 605,000,000 (\$605,000,000) EQUIPMENT TRUST CERTIFICATES. (FILE
33-55010 - NOV. 25) (BR. 12)
- S-3 INSTEEL INDUSTRIES INC, 1373 BOGGS DR, MOUNT AIRY, NC 27030 (919) 786-2141 -
1,657,609 (\$19,269,704) COMMON STOCK. UNDERWRITER: INTERSTATE JOHNSON LANE CORP,
WHEAT FIRST BUTCHER & SINGER CAP MKTS. (FILE 33-55012 - NOV. 25) (BR. 6)
- S-8 V F CORP /PA/, 1047 N PARK RD, WYOMISSING, PA 19610 (215) 378-1151 - 3,000,000
(\$168,750,000) COMMON STOCK. (FILE 33-55014 - NOV. 25) (BR. 7)
- S-3 CENTRAL MAINE POWER CO, EDISON DR, AUGUSTA, ME 04336 (207) 623-3521 - 160,000,000
(\$160,000,000) MORTGAGE BONDS. (FILE 33-55016 - NOV. 25) (BR. 7)
- S-1 PHYCOR INC/TN, 30 BURTON HILLS BLVD STE 340, NASHVILLE, TN 37215 (615) 665-9066 -
50,000,000 (\$50,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-55018 - NOV. 25)
(BR. 6)
- S-8 NATURAL EARTH TECHNOLOGIES INC, 655 MONTGOMERY ST STE 500, SAN FRANCISCO, CA 94111
(415) 616-8111 - 625,000 (\$2,987,500) COMMON STOCK. (FILE 33-55020 - NOV. 25) (BR. 2)
- S-8 BRUNSWICK CORP, 1 BRUNSWICK PLZ, C/O MICHAEL SCHMITZ, SKOKIE, IL 60077
(708) 470-4700 - 5,000,000 (\$74,375,000) COMMON STOCK. (FILE 33-55022 - NOV. 25)
(BR. 9)
- N-1A STATE STREET GROWTH TRUST, ONE FINANCIAL CTR, BOSTON, MA 02111 (617) 482-3920 -
INDEFINITE SHARES. (FILE 33-55024 - NOV. 25) (BR. 18)
- S-1 BANKERS LIFE HOLDING CORP, 11825 N PENN AVE, CARMEL, IN 46032 - 191,400,000
(\$191,400,000) STRAIGHT BONDS. (FILE 33-55026 - NOV. 25) (BR. 10 - NEW ISSUE)

REGISTRATIONS CONTINUED

- N-2 MUNICIPAL VALUE FUND INC, SEVEN WORLD TRADE CENTER, NEW YORK, NY 10048 - 3,450,000 (\$51,750,000) COMMON STOCK. UNDERWRITER: OPENHEIMER & CO INC, SALOMON BROTHERS INC. (FILE 33-55030 - NOV. 25) (BR. 16 - NEW ISSUE)
- S-3 UNION PLANTERS CORP, 7130 GOODLETT FARMS PKWY, CORDOVA, TN 38018 (901) 383-6000 - 571,892 (\$12,255,645) COMMON STOCK. UNDERWRITER: TRIDENT SECURITIES INC. (FILE 33-55032 - NOV. 25) (BR. 1)
- N-1A INSTITUTIONAL FUNDS GROUP TRUST, ONE EXCHANGE PLACE, BOSTON, MA 02109 (617) 573-1221 - INDEFINITE SHARES. (FILE 33-55034 - NOV. 25) (BR. 18 - NEW ISSUE)
- S-8 ACCLAIM ENTERTAINMENT INC, 71 AUDREY AVE, OYSTER BAY, NY 11771 (516) 922-2400 - 2,500,000 (\$35,625,000) COMMON STOCK. (FILE 33-55036 - NOV. 25) (BR. 10)
- S-3 LORAL CORP /NY/, 600 THIRD AVE, NEW YORK, NY 10016 (212) 697-1105 - 300,000,000 (\$300,000,000) STRAIGHT BONDS. (FILE 33-55038 - NOV. 25) (BR. 7)
- S-3 FCNB CORP, 1 N MARKET ST, PO BOX 240, FREDERICK, MD 21701 (301) 662-2191 - 100,000 (\$1,900,000) COMMON STOCK. (FILE 33-55040 - NOV. 25) (BR. 2)
- S-3 GLYCOMED INC, 860 ATLANTIC AVE, ALAMEDA, CA 94501 (510) 523-5555 - 57,500,000 (\$57,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-55042 - NOV. 25) (BR. 4)
- S-3 HARTMARX CORP/DE, 101 N WACKER DR, CHICAGO, IL 60606 (312) 372-6300 - 5,714,286 (\$30,000,001) COMMON STOCK. (FILE 33-55044 - NOV. 25) (BR. 7)
- S-4 MIDWEST MEDICAL INSURANCE HOLDING CO, 6600 FRANCE AVE SOUTH SUITE 245, MINNEAPOLIS, MN 55435 - 34,000 (\$21,798,420) COMMON STOCK. (FILE 33-55062 - NOV. 25) (BR. 9 - NEW ISSUE)
- S-4 FIRST LINDEN BANCSHARES INC, 116 E COATS AVE, LINDEN, AL 36748 (205) 295-8741 - 12,000 (\$4,924,320) COMMON STOCK. (FILE 33-55064 - NOV. 25) (BR. 1 - NEW ISSUE)
- S-3 APPLE SOUTH INC, HANCOCK AT WASHINGTON, MADISON, GA 30650 (706) 342-4552 - 50,251 (\$973,613) COMMON STOCK. (FILE 33-55066 - NOV. 25) (BR. 11)
- S-8 STRUTHERS INDUSTRIES INC, 8118 EAST 63RD ST, TULSA, OK 74133 (918) 252-1053 - 1,400,000 (\$4,200,000) COMMON STOCK. (FILE 33-55068 - NOV. 25) (BR. 12)
- S-3 MOTOROLA INC, 1303 E ALGONQUIN RD, SCHAUMBURG, IL 60196 (708) 576-5000 - 195,000 (\$18,866,250) COMMON STOCK. (FILE 33-55080 - NOV. 25) (BR. 7)
- S-8 CERNER CORP /DE/, 2800 ROCKCREEK PKWY-STE 601, KANSAS CITY, MO 64117 (816) 221-1024 - 100,000 (\$4,900,000) COMMON STOCK. (FILE 33-55082 - NOV. 25) (BR. 9)
- S-8 SOCIETY FOR SAVINGS BANCORP INC, 31 PRATT ST, HARTFORD, CT 06103 (203) 727-5000 - 200,000 (\$2,366,875) COMMON STOCK. (FILE 33-55086 - NOV. 25) (BR. 2)
- S-8 PV FINANCIAL, 1524 MCHENRY AVE, MODESTO, CA 95350 (209) 575-2900 - 302,279 (\$1,964,813) COMMON STOCK. (FILE 33-55088 - NOV. 25) (BR. 2)
- S-8 GOVERNMENT TECHNOLOGY SERVICES INC, 4100 LAFAYETTE CENTER DR, CHANTILLY, VA 22021 (703) 631-3333 - 120,000 (\$630,000) COMMON STOCK. (FILE 33-55090 - NOV. 25) (BR. 10)
- S-8 INTERMAGNETICS GENERAL CORP, CHARLES INDUSTRIAL PK - NEW KARNER RD, P O BOX 566, GUILDERLAND, NY 12084 (518) 456-5456 - 350,000 (\$2,931,250) COMMON STOCK. (FILE 33-55092 - NOV. 25) (BR. 6)

REGISTRATIONS CONTINUED

- S-3 VSI ENTERPRISES INC, 5801 A GOSHEN SPRINGS RD, NORCROSS, GA 30071 (404) 242-7566 - 1,915,606 (\$4,549,564) COMMON STOCK. (FILE 33-55094 - NOV. 25) (BR. 8)
- S-8 ALCO STANDARD CORP, P O BOX 834, VALLEY FORGE, PA 19482 (215) 296-8000 - 50,000 (\$1,778,000) COMMON STOCK. (FILE 33-55096 - NOV. 25) (BR. 7)
- S-8 SEARS ROEBUCK & CO, SEARS TOWER, CHICAGO, IL 60684 (312) 875-2500 - 1,000,000 (\$42,562,500) COMMON STOCK. (FILE 33-55098 - NOV. 25) (BR. 2)
- S-8 ODDS N ENDS INC, 20 CHURCHILL ST, BUFFALO, NY 14207 (716) 874-9004 - 300,000 (\$1,500,000) COMMON STOCK. (FILE 33-55100 - NOV. 25) (BR. 2)
- S-8 LA QUINTA MOTOR INNS INC, LA QUINTA PLZ, 10010 SAN PEDRO AVE, SAN ANTONIO, TX 78216 (512) 366-6000 - 1,350,000 (\$25,396,875) COMMON STOCK. (FILE 33-55102 - NOV. 25) (BR. 11)
- S-8 HARTFORD STEAM BOILER INSPECTION & INSURANCE CO, ONE STATE ST, HARTFORD, CT 06102 (203) 722-1866 - 1,000,000 (\$55,000,000) COMMON STOCK. (FILE 33-55104 - NOV. 25) (BR. 9)

REGISTRATIONS EFFECTIVE:

<u>NAME OF ISSUER</u>	<u>FILE NO.</u>	<u>DISPOSITION DATE</u>
FIRST BANK SYSTEM INC	33-54004	11/27/92
INFORMATION RESOURCE ENGINEERING INC	33-52066	11/27/92

ACQUISITION OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

NAME AND CLASS OF STOCK/OWNER	FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
LESLIES POOLMART SHIKOKU CHEMICALS CORP	COM 13D	11/18/92	280 5.1	52706910 0.0	NEW
MLX CORP TERIBE LTD ET AL	COM 13D	12/ 1/92	1,367 5.4	55307610 5.4	UPDATE
NALCAP HLDGS INC MERCER INTL ET AL	COM NEW 13D	11/ 3/92	3,169 85.4	62999520 78.8	UPDATE
NEWMONT MNG CORP SPECIAL PURPOSE ET AL	COM 13D	11/27/92	26,571 39.0	65163910 48.8	UPDATE
OLYMPUS CAP CORP CENTURY PARTNERS	COM 13D	11/19/92	304 9.9	68199310 8.1	UPDATE
OLYMPUS CAP CORP HUNTSMAN A BLAINE ET AL	COM 13D	11/19/92	246 5.4	68199310 4.5	UPDATE
ONCOGENE SCIENCE INC 80 ROGERS CORP	COM 13D	11/16/92	1,608 10.7	68230510 12.9	UPDATE
PARTECH HLDGS CORP RAYL JOHN E	COM PAR \$0.05 13D	11/ 6/92	3,110 62.2	70211420 57.8	UPDATE
PHYSICIAN COMPUTER NETWORK GROSSMAN HERBERT	COM 13D	11/19/92	22 0.3	71999610 0.0	NEW
VESPER CORP ARROWHEAD HOLDINGS CORP	COM 13D	11/30/92	15,864 95.3	92538510 94.7	UPDATE
VIKING OFFICE PRODS INC DILLON REED & CO ET AL	COM 13D	11/25/92	434 2.2	92691310 5.4	UPDATE
XILINX INC ADVANCED MICRO DEVICES	COM 13D	11/20/92	200 0.9	98391910 5.5	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

- Item 1. Changes in Control of Registrant.
- Item 2. Acquisition or Disposition of Assets.
- Item 3. Bankruptcy or Receivership.
- Item 4. Changes in Registrant's Certifying Accountant.
- Item 5. Other Materially Important Events.
- Item 6. Resignations of Registrant's Directors.
- Item 7. Financial Statements and Exhibits.
- Item 8. Change in Fiscal Year.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

NAME OF ISSUER	STATE CODE	8K ITEM NO.								DATE	COMMENT
		1	2	3	4	5	6	7	8		
ACETO CORP	NY					X	X			11/23/92	
AFC HOME EQUITY LOAN TRUST 1992-4					X	X				11/16/92	
ALCO INTERNATIONAL GROUP INC	DE			X		X				11/24/92	
ALLIED RESEARCH CORP	DE				X					08/28/92	
ALLIED RESEARCH CORP	DE				X					11/20/92	
AMDURA CORP	DE				X	X				11/30/92	
AMERICAN NUCLEAR CORP	CO									12/02/92	
AMRE INC	DE				X	X				11/23/92	
ARCHIVE CORP /DE/	DE				X	X				11/30/92	
BANK OF BOSTON CORP	MA				X	X				12/01/92	
BELL ATLANTIC CORP	DE									11/30/92	
BELL ATLANTIC FINANCIAL SERVICES INC	DE									11/30/92	
BERGEN BRUNSWIG CORP	NJ						X			09/18/92	AMEND
BIO REFERENCE LABORATORIES INC	NJ					X				08/14/92	
BOSTON CAPITAL TAX CREDIT FUND II LTD PA	DE				NO ITEMS					10/30/92	AMEND
CAPSTEAD SECURITIES CORPORATION IV	DE			X			X			11/16/92	
CARRINGTON LABORATORIES INC /TX/	TX					X	X			10/27/92	
CASTLE ENERGY CORP	DE					X				11/24/92	
CENTRAL INDIANA BANCORP	IN					X	X			11/17/92	
CENTRAL POWER & LIGHT CO /TX/	TX									12/03/92	
CITICORP MORTGAGE SEC INC REMIC PASS THR					X					11/30/92	
COGNITRONICS CORP	NY			X			X			11/13/92	
COLLINS & AIKMAN GROUP INC	DE				X	X				12/01/92	
COLLINS & AIKMAN HOLDINGS CORP	DE				X	X				12/01/92	
CONCURRENT COMPUTER CORP/DE	DE		X			X				11/09/92	AMEND
DATAMAP INC /MN/	MN					X				11/23/92	
DECOM SYSTEMS INC	DE					X				11/23/92	
DESK TOP FINANCIAL SOLUTIONS INC	NJ					X				11/27/92	
DESOTO INC	DE									11/12/92	
DIRECT CONNECT INTERNATIONAL INC	DE					X				11/25/92	
DIVALL INCOME PROPERTIES 3 L P	WI				X					11/16/92	
DIVALL INSURED INCOME FUND LTD PARTNERSH	WI				X					11/16/92	
DIVALL INSURED INCOME PROPERTIES 2 LIMIT	WI				X					11/16/92	
EAGLE HOLDINGS INC	CO				X					10/12/92	
ECOSCIENCE CORP/DE	DE					X				11/19/92	
ELJER INDUSTRIES INC	DE					X	X			11/30/92	
EMPI INC	MN			X			X			11/18/92	
ENRON OIL & GAS CO	DE					X				11/30/92	
EXIDE ELECTRONICS GROUP INC	DE				X	X				11/25/92	
FARMER MAC ACCEPTANCE CORPORATION						X	X			11/25/92	
FIDELITY NATIONAL FINANCIAL CORP	LA					X				11/30/92	
FIRST ABILENE BANKSHARES INC	TX				NO ITEMS					11/23/92	
FIRST USA BANK	DE					X	X			11/16/92	
FIRSTCORP INC	DE					X	X			11/12/92	
FLEET FINANCIAL GROUP INC /RI/	RI					X	X			11/30/92	
FONE AMERICA INC	NV					X				11/24/92	
GENERAL MOTORS CORP	DE									11/24/92	
GENERAL RE CORP	DE					X				11/23/92	
GOOD TIMES RESTAURANTS INC	NV					X				11/25/92	
GOTTSCHALKS INC	DE					X	X			11/27/92	